



# Section 165(d) Tailored Resolution Plan Public Section

## December 19, 2014

Landesbank Baden-Württemberg  
Anstalt des öffentlichen Rechts  
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Michael Horn, Deputy Chairman  
Karl Manfred Lochner, Ingo Mandt, Dr. Martin Setzer,  
Alexander Freiherr von UsLAR-Gleichen, Volker Wirth

## 1. Public Section

Landesbank Baden-Württemberg (“LBBW”), a public law institution in the Federal Republic of Germany, is a foreign-based covered company for purposes of (i) section 165(d) of the Dodd-Frank Wall Street Reform and Consumer Protection Act, 12 U.S.C. § 5365(d) (the “Dodd-Frank Act”) and (ii) the implementing regulation jointly issued by the Board of Governors of the Federal Reserve System (the “Board”) and the Federal Deposit Insurance Corporation (the “FDIC” and, together with the Board, the “Agencies”) (“Regulation QQ”).

LBBW submitted its initial tailored resolution plan under Regulation QQ on December 31, 2013. For this annual re-submission, LBBW remains eligible to file a tailored resolution plan pursuant to Regulation QQ and other applicable legal requirements.<sup>1</sup> Furthermore, given the limited size and scope of LBBW’s U.S. operations, the Agencies have identified LBBW as a covered company with limited U.S. operations that may focus its second resolution plan on material changes.<sup>2</sup>

Regulation QQ requires LBBW to divide each of its resolution plans into a public section and a confidential section.<sup>3</sup> This document constitutes the public section of LBBW’s 2014 tailored resolution plan.

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<sup>1</sup> See 12 C.F.R. § 243.4(a)(3) (Board) and 12 C.F.R. § 381.4(a)(3) (FDIC); 2014 Model Template for §165(d) Tailored Resolution Plan, the Agencies, *available at* <http://www.federalreserve.gov/bankinfo/reg/resolution-plans/2014-model-template.pdf>.

<sup>2</sup> See Agencies Provide Additional Guidance for Certain Resolution Plans, Board & FDIC (Aug. 15, 2014), *available at* <http://www.federalreserve.gov/newsevents/press/bcreg/20140815a.htm>. LBBW has not been designated by any federal regulatory agency, including the Financial Stability Oversight Council, as a “systemically important financial institution” under the Dodd-Frank Act.

<sup>3</sup> See 12 C.F.R. § 243.8(c) (Board) and 12 C.F.R. § 381.8(c) (FDIC).

## 2. No Material Change; Incorporation by Reference

As of December 31, 2013, there has been no material change to either LBBW as a whole or LBBW's combined U.S. operations that would require modifications to LBBW's previously-submitted tailored resolution plan. LBBW has reviewed and will continue to review its tailored resolution plan so that the plan may remain effective to ensure a rapid and orderly resolution of LBBW's combined U.S. operation in a hypothetical material financial distress.

As permitted by Regulation QQ<sup>4</sup>, LBBW hereby incorporates by reference the informational elements of the public section of LBBW's resolution plan submitted on December 31, 2013, as the information therein remains accurate and applicable.<sup>5</sup>

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<sup>4</sup> See 12 C.F.R. § 243.4(j) (Board) and 12 C.F.R. § 381.4(j) (FDIC).

<sup>5</sup> Public Section of LBBW Resolution Plan, LBBW (Dec. 31, 2013) *available at* <http://www.federalreserve.gov/bankinforeg/resolution-plans/landesbk-baden-wuerttemberg-3g-20131231.pdf>.