



Federal Deposit Insurance Corporation

550 17th Street NW, Washington, D.C. 20429-9990

Division of Risk Management Supervision

January 24, 2014

TO: Executive Secretary

FROM: Gene J. Pocase
Acting Senior Examination Specialist
Policy & Program Development Section

SUBJECT: Meeting with Representatives of The Loan Syndications and Trading Association
Related to Section 941 of the Dodd-Frank Wall Street Reform and Consumer
Protection Act

Please include this memorandum in the public file on the Notice of Proposed Rulemaking relating to Credit Risk Retention (RIN 3064-AD74), 78 Fed. Reg. 57927 (the "NPR").

On January 15, 2014, FDIC staff (Suzanne Clair, Jacob Doyle, Carter Evans, Robert Hendricks, Shane Kiernan, Tom Lyons, Rae-Ann Miller, Tim Millette, Elliot Pinta, Gene Pocase, Kathy Russo, and Phil Sloan) participated in a meeting with representatives of The Loan Syndications and Trading Association ("LSTA"). Meredith Coffey, Richard Klingler, Mathew Miller, Goran Puljic, and Cindy Williams participated on behalf of LSTA. Additionally, Jamey Basham and Kevin Korzeniewski participated on behalf of the Office of the Comptroller of the Currency.

The discussion focused on an LSTA-proposed alternative for collateralized loan obligation risk retention. Documents provided by LSTA are attached.

Attachment