

MEMORANDUM

TO: Public File – Standardized Approach for Risk-Weighted Assets; Market Discipline and Disclosure Requirements (RIN 3064-AD96)

FROM: FDIC Staff

DATE: February 12, 2013

SUBJECT: Meeting with the American Securitization Forum (ASF)

On February 12, 2013, representatives from the FDIC participated in a meeting with representatives from ASF. At this meeting the ASF representatives expressed their concern regarding the potential impact of the Standardized Approach NPR on the securitization industry. A list of attendees is set forth below. ASF materials provided at the meeting are available for public inspection.

FDIC: Bobby Bean, Ryan Billingsley, Suzanne Clair, Ben Bosco, David Riley, Mark Handzlik & Michael Phillips

ASF: William Falcon (Managing Director, PNC), Steve Friedman (Managing Director, Bank of America), Reginald Imamura (Executive Vice President, PNC), David Kahn, Director (PNC), Sumeet Kapur (Director, Citigroup), Tim Mohan (Chief Executive Partner, Chapman and Cutler LLP), Amol Prasad (Executive Director, Morgan Stanley), Mark Spaulding (Vice President, Wells Fargo Bank), Scott Stengel (Partner, King and Spalding LLP), Debbie Toennies (Managing Director, Corporate and Regulatory Affairs, JP Morgan Chase & Co.), Tom Deutsch (Executive Director, ASF)