August 15, 2013

TO:

Executive Secretary Section

FROM:

Marianne Hatheway

Deputy

SUBJECT: N

Meeting regarding proposed rulemaking

Please include this memorandum in the public file for the Notice of Proposed Rulemaking – Regulatory Capital, Enhanced Supplementary Leverage Ratio Standards for Certain Bank Holding Companies and their Subsidiary Insured Depository Institutions.

On August 15, 2013, the following representative from Morgan Stanley met with Vice Chairman Hoenig and one FDIC staff member:

- Ruth Porat, Executive Vice President and Chief Financial Officer
- Candice Koederitz, Managing Director
- Thomas Wipf, Managing Director
- David Russo, Treasurer

The discussion during the meeting included topics relating to the above-mentioned rulemaking. This memorandum memorializes the meeting.