Banker Engagement Site Access Management

Assign Authenticated Users to the Banker Engagement Site

FDIC*connect* Coordinators will access the Banker Engagement Site (BES) through the <u>FDIC*connect* Business Center</u> (FDIC*connect*), and will grant other users' access to BES through the "Manage Transactions" function. All users should contact the FDIC through the Contact Us link FDIC Home [Contact Us] if they encounter any issues signing in to FDIC*connect*.

1. At the Business Center Menu, EXPAND the Coordinator Functions Menu and SELECT Manage Transactions to set up BES access for each user.



2. To manage BES Administrator Access, SELECT **BES Administrator Transaction**, or to manage Contributor Access, SELECT **BES Contributor Transaction**, and SELECT Manage Transaction Users at the bottom of the menu. Only one type of transaction can be managed/completed at a time.

Note: Designated BES Administrators manage permissions for BES Contributor Access. Bank Contributors are individuals who typically respond to FDIC requests for information. <u>Users should only be assigned ONE Role.</u>

Select	Transaction Name	Functional Area			
0	Applications Pursuant to Prompt Corrective Action	Applications, Filings and Institution Information			
0	Assessment Actions	Deposit Insurance Assessment			
0	Assessment Statements/Official Correspondence	Deposit Insurance Assessment			
	Banker Engagement Site Administrator Transaction	Consumer Compliance and CRA Pre-Exam Planning			
Ö	Banker Engagement Site Contributor Transaction	Consumer Compliance and CRA Pre-Exam Planning			
0	Bidder Engagement Portal	Resolutions and Receiverships Business Center			
0	Brokered Deposit Waiver	Applications, Filings and Institution Information			
0	Change of Director or Senior Executive Officer	Applications, Filings and Institution Information			
0	Consent to Exercise Trust Powers	Applications, Filings and Institution Information			
0	Consumer Response Center	Consumer Response Center			
0	Contact FDIC Ombudsman	Ask and Order			
0	Enterprise File Exchange (EFX)	Electronic File Transmission			
0	Establish or Relocate Domestic Branch or Office	Applications, Filings and Institution Information			
0	Extension of Time	Applications, Filings and Institution Information			
0	FDIC Online Catalog	Ask and Order			
0	Financial Institution Diversity Assessment	Financial Institution Diversity			
0	Financial Institution Part 363 Reporting	Supervisory Business Center			
0	Golden Parachute and Excess Severance Payments	Applications, Filings and Institution Information			
0	Institution Information	Applications, Filings and Institution Information			
0	Interagency Bank Merger Act Application	Applications, Filings and Institution Information			
0	Interagency Notice of Change in Control	Applications, Filings and Institution Information			
0	Notification of Performance of Bank Services	Applications, Filings and Institution Information			
0	Post Exam Survey	Ask and Order			
0	Purchase and Assumption Settlement System (PASS)	Resolutions and Receiverships Business Center			
0	Reduce or Retire Capital Stock or Capital Debt	Applications, Filings and Institution Information			
0	Reporting Required by the Securities Exchange Act	Applications, Filings and Institution Information			
0	Settlement Invoices	Liability Settlements			
0	SP Report of Exam (ROE)	Supervisory Business Center			
0	Unclaimed Deposits	Liability Settlements			

3. From the dropdown column to the right of the user's name, SELECT **Execute** to provide access to that transaction type (Administrator or Contributor), and CLICK **Update Privileges**.



CONTROLLED//FDIC BUSINESS Banker Engagement Site Access Management

Note: Existing authenticated Connect users will be available for selection. If there are additional users that require access to BES, FDICconnect Coordinators should refer to the <u>New Account Registration Instructions</u> on the FDICconnect site.

4. Once a user has been provided Execute privileges, a hyperlink to that transaction type will display in their User Functions Menu when the user signs in to Connect.

Notes: Access is provided within approximately 15 minutes, and users will receive an email from the FDIC that BES access has been granted. Users should check their junk mail folders, if no email is received.

Business Center Menu	
Coordinator Functions	
Business Center Summary	Display statistics about users and transactions.
Coordinator Information	Find answers to coordinators' frequently asked questions
Manage Institution Access	Control the ability of users to request access to your institution in FDICconnect.
Manage Transactions	Grant and revoke users access to transactions.
Manage Access	Approve, reject, or revoke a user's access to your institution.
Registration System Coordinator	Registration System Coordinator Dashboard
Consumer Compliance and CRA Pre-Exam Planning	
Banker Engagement Site Administrator Transaction	Designated bank administrator to manage permissions of site contributors
User Functions	Maintain a profile, associate with institutions, change email or passwords, or view system message

5. BES Administrators will manage permissions of each BES Contributor within the BES interface. NAVIGATE to the People Tab and SELECT the icon to Manage Permissions for the desired Contributor.

Note: User permission updates are immediate upon a screen refresh.

FDIC HOME PEOPLE NOTIFICATIONS	AD HOC DOCUMENTS RESOURCES ANNOU	INCEMENTS		
DIC Privacy Act Statement				
he collection of this information is authorized by Section 9 of the formation in order to provide authorized individuals access to, orquested could delay or prevent access to FDIC IT resources. The dministrative tribunal, or a party in litigation; to contractors, age ecords. A complete copy of this System of Records is available at	r Federal Deposit Insurance Act (12 U.S.C. §1819) or interact with, FDIC information technology reso information provided by individuals is protected nets and other third parties as authorized by law, at www.fdic.gov/about/privacy ☑, If you have que), and Homeland Security Presidential (surces, and allow FDIC to track the use of by the Privacy Act, 5 USC §552a. The in and in accordance with any of the other istions or concerns about the collection	Directive (HSPD) 12, Policy for a Con of FDIC IT resources. Submitting this formation may be furnished to app routine uses described in the Ident or use of the information, you may	nmon Identification Standard for Federal Employees. The FDIC s information to the FDIC is voluntary. Failure to submit all of th ropriate Federal, state, local or foreign law enforcement author ity, credential and Access Management Records (FDIC-30-4-00 contact the FDIC's Chief Privacy Officer at privacy@fdic.gov [2].
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6. In the Manage Permissions overlay, SELECT desired permissions for each relevant area (Information Package Letter, CIDR, etc.). Administrators can also "Select All" or "Deselect All". CLICK **Save** to retain changes or **Cancel** to exit and return to the People Tab.

Manage Permissions fo	or Ben Bank (Contributo	r					
Institution Cruz, Baker and Young Manage Permissions only saves the selected institution Select All Deselect All	on							
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