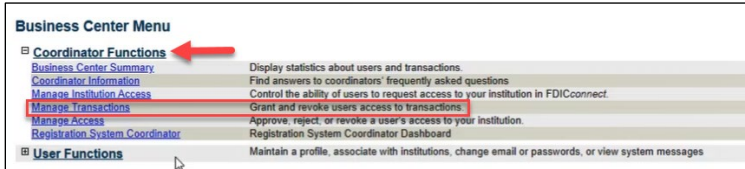


# Banker Engagement Site Access Management

## Assign Authenticated Users to the Banker Engagement Site

FDICconnect Coordinators will access the Banker Engagement Site (BES) through the [FDICconnect Business Center](#) (FDICconnect), and will grant other users' access to BES through the "Manage Transactions" function. All users should contact the FDIC through the Contact Us link [FDIC Home](#) | [Contact Us](#) if they encounter any issues signing in to FDICconnect.

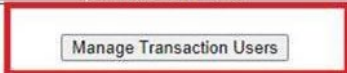
- At the Business Center Menu, EXPAND the Coordinator Functions Menu and SELECT **Manage Transactions** to set up BES access for each user.



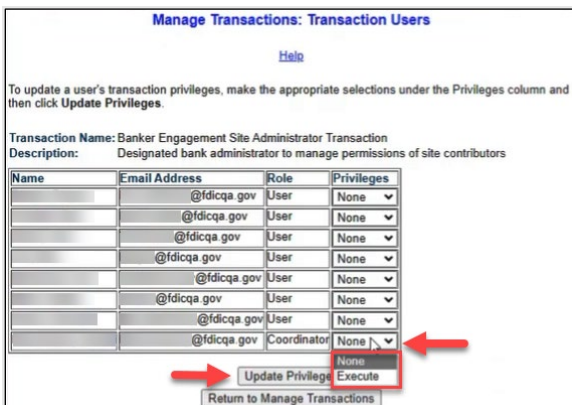
- To manage BES Administrator Access, SELECT **BES Administrator Transaction**, or to manage Contributor Access, SELECT **BES Contributor Transaction**, and SELECT Manage Transaction Users at the bottom of the menu. Only one type of transaction can be managed/completed at a time.

*Note: Designated BES Administrators manage permissions for BES Contributor Access. Bank Contributors are individuals who typically respond to FDIC requests for information. Users should only be assigned ONE Role.*

Select	Transaction Name	Functional Area
<input type="radio"/>	<a href="#">Applications Pursuant to Prompt Corrective Action</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Assessment Actions</a>	Deposit Insurance Assessment
<input type="radio"/>	<a href="#">Assessment Statements/Official Correspondence</a>	Deposit Insurance Assessment
<input checked="" type="radio"/>	<a href="#">Banker Engagement Site Administrator Transaction</a>	Consumer Compliance and CRA Pre-Exam Planning
<input checked="" type="radio"/>	<a href="#">Banker Engagement Site Contributor Transaction</a>	Consumer Compliance and CRA Pre-Exam Planning
<input type="radio"/>	<a href="#">Bidder Engagement Portal</a>	Resolutions and Receiverships Business Center
<input type="radio"/>	<a href="#">Brokered Deposit Waiver</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Change of Director or Senior Executive Officer</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Consent to Exercise Trust Powers</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Consumer Response Center</a>	Consumer Response Center
<input type="radio"/>	<a href="#">Contact FDIC Ombudsman</a>	Ask and Order
<input type="radio"/>	<a href="#">Enterprise File Exchange (EFX)</a>	Electronic File Transmission
<input type="radio"/>	<a href="#">Establish or Relocate Domestic Branch or Office</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Extension of Time</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">FDIC Online Catalog</a>	Ask and Order
<input type="radio"/>	<a href="#">Financial Institution Diversity Assessment</a>	Financial Institution Diversity
<input type="radio"/>	<a href="#">Financial Institution Part 363 Reporting</a>	Supervisory Business Center
<input type="radio"/>	<a href="#">Golden Parachute and Excess Severance Payments</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Institution Information</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Interagency Bank Merger Act Application</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Interagency Notice of Change in Control</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Notification of Performance of Bank Services</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Post Exam Survey</a>	Ask and Order
<input type="radio"/>	<a href="#">Purchase and Assumption Settlement System (PASS)</a>	Resolutions and Receiverships Business Center
<input type="radio"/>	<a href="#">Reduce or Retire Capital Stock or Capital Debt</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Reporting Required by the Securities Exchange Act</a>	Applications, Filings and Institution Information
<input type="radio"/>	<a href="#">Settlement Invoices</a>	Liability Settlements
<input type="radio"/>	<a href="#">SP Report of Exam (ROE)</a>	Supervisory Business Center
<input type="radio"/>	<a href="#">Unclaimed Deposits</a>	Liability Settlements



- From the dropdown column to the right of the user's name, SELECT **Execute** to provide access to that transaction type (Administrator or Contributor), and CLICK **Update Privileges**.

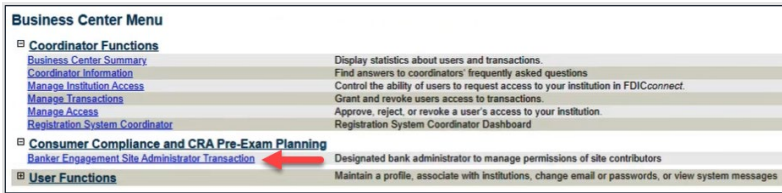


# Banker Engagement Site Access Management

Note: Existing authenticated Connect users will be available for selection. If there are additional users that require access to BES, FDICconnect Coordinators should refer to the [New Account Registration Instructions](#) on the FDICconnect site.

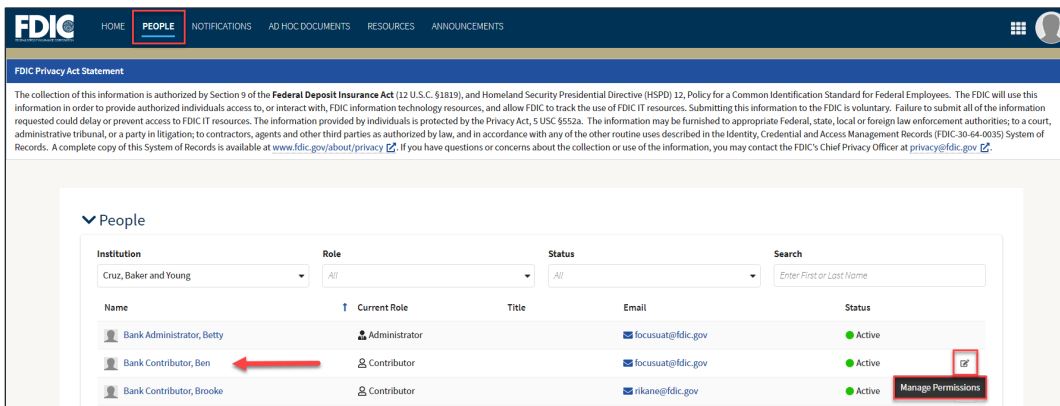
- Once a user has been provided Execute privileges, a hyperlink to that transaction type will display in their User Functions Menu when the user signs in to Connect.

Notes: Access is provided within approximately 15 minutes, and users will receive an email from the FDIC that BES access has been granted. Users should check their junk mail folders, if no email is received.



- BES Administrators will manage permissions of each BES Contributor within the BES interface. NAVIGATE to the People Tab and SELECT the icon to Manage Permissions for the desired Contributor.

Note: User permission updates are immediate upon a screen refresh.



- In the Manage Permissions overlay, SELECT desired permissions for each relevant area (Information Package Letter, CIDR, etc.). Administrators can also “Select All” or “Deselect All”. CLICK **Save** to retain changes or **Cancel** to exit and return to the People Tab.

