





























Schedule RC-B—Continued =

| Dollar Amounts in Thousands =   | Held-to-maturity =               |       |        |                              |       |        | Available-for-sale =             |       |        |   |       |        |           |
|---|----------------------------------|-------|--------|------------------------------|-------|--------|----------------------------------|-------|--------|---|-------|--------|-----------|
|   | (Column A) =<br>Amortized Cost = |       |        | (Column B) =<br>Fair Value = |       |        | (Column C) =<br>Amortized Cost = |       |        | (Column D) =<br>Fair Value <sup>1</sup> = |       |        |           |
|   | Bil =                            | Mil = | Thou = | Bil =                        | Mil = | Thou = | Bil =                            | Mil = | Thou = | Bil =                                     | Mil = | Thou = |           |
| 3. Securities issued by states =<br>and political subdivisions =<br>in the U.S.: =  |                                  |       |        |                              |       |        |                                  |       |        |   |       |        |           |
| a. General obligations .....  | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 3.a. =    |
| b. Revenue obligations .....  | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 3.b. =    |
| c. Industrial development =<br>and similar obligations .....  | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 3.c. =    |
| 4. Mortgage-backed =<br>securities (MBS): =   |                                  |       |        |                              |       |        |                                  |       |        |   |       |        |           |
| a. Pass-through securities: =   |                                  |       |        |                              |       |        |                                  |       |        |   |       |        |           |
| (1) Guaranteed by =<br>GNMA .....   | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 4.a.(1) = |
| (2) Issued by FNMA =<br>and FHLMC .....   | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 4.a.(2) = |
| (3) Other pass-through =<br>securities .....  | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 4.a.(3) = |
| b. Other mortgage-backed =<br>securities (include CMOs, =<br>REMICs, and stripped =<br>MBS): =  |                                  |       |        |                              |       |        |                                  |       |        |   |       |        | =         |
| (1) Issued or guaranteed =<br>by FNMA, FHLMC, =<br>or GNMA .....  | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 4.b.(1) = |
| (2) Collateralized =<br>by MBS issued or =<br>guaranteed by FNMA, =<br>FHLMC, or GNMA .....   | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 4.b.(2) = |
| (3) All other mortgage =<br>backed securities .....   | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 4.b.(3) = |
| 5. Other debt securities: =   |                                  |       |        |                              |       |        |                                  |       |        |   |       |        |           |
| a. Other domestic debt =<br>securities .....  | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 5.a. =    |
| b. Foreign debt =<br>securities .....   | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 5.b. =    |
| 6. Equity securities: =   |                                  |       |        |                              |       |        |                                  |       |        |   |       |        |           |
| a. Investments in mutual =<br>funds and other equity =<br>securities with readily =<br>determinable fair values .....   |                                  |       |        |                              |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 6.a. =    |
| b. All other equity =<br>securities <sup>1</sup> .....  |                                  |       |        |                              |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 6.b. =    |
| 7. Total (sum of items 1 =<br>through 6) (total of =<br>column A must equal =<br>Schedule RC, item 2.a) =<br>(total of column D must =<br>equal Schedule RC, =<br>item 2.b) ..... | RCFD =                           |       |        | RCFD =                       |       |        | RCFD =                           |       |        | RCFD =                                    |       |        | 7. =      |

<sup>1</sup> Includes equity securities without readily determinable fair values at historical cost in item 6.b, column D. =

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                                 

Schedule RC-B—Continued =

Memoranda =

|  | C412          |       |        | ←           |
|--|---------------|-------|--------|-------------|
|  | Bil =         | Mil = | Thou = |             |
| 1. Pledged securities <sup>1</sup> .....   | RCFD =<br>616 |       |        | M.1. =      |
| 2. Maturity and repricing data for <b>debt</b> securities <sup>1, 2=</sup> (excluding those in nonaccrual status): =   |               |       |        |             |
| a. Securities issued by the U.S. Treasury, U.S. Government agencies, and states and political =<br>subdivisions in the U.S.; other non-mortgage debt securities; and mortgage pass-through =<br>securities other than those backed by closed-end first lien 1—4 family residential mortgages =<br>with a remaining maturity or repricing frequency of: <sup>3</sup> 4= |               |       |        |             |
| (1) Three months or less .....   | RCFD =<br>549 |       |        | M.2.a.(1) = |
| (2) Over three months through 12 months .....  | RCFD =<br>550 |       |        | M.2.a.(2) = |
| (3) Over one year through three years .....  | RCFD =<br>551 |       |        | M.2.a.(3) = |
| (4) Over three years through five years .....  | RCFD =<br>552 |       |        | M.2.a.(4) = |
| (5) Over five years through 15 years .....   | RCFD =<br>553 |       |        | M.2.a.(5) = |
| (6) Over 15 years .....  | RCFD =<br>554 |       |        | M.2.a.(6) = |
| b. Mortgage pass-through securities backed by closed-end first lien 1—4 family residential =<br>mortgages with a remaining maturity or repricing frequency of: <sup>3</sup> 5=   |               |       |        |             |
| (1) Three months or less .....   | RCFD =<br>555 |       |        | M.2.b.(1) = |
| (2) Over three months through 12 months .....  | RCFD =<br>556 |       |        | M.2.b.(2) = |
| (3) Over one year through three years .....  | RCFD =<br>557 |       |        | M.2.b.(3) = |
| (4) Over three years through five years .....  | RCFD =<br>558 |       |        | M.2.b.(4) = |
| (5) Over five years through 15 years .....   | RCFD =<br>559 |       |        | M.2.b.(5) = |
| (6) Over 15 years .....  | RCFD =<br>560 |       |        | M.2.b.(6) = |
| c. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS; exclude =<br>mortgage pass-through securities) with an expected average life of: <sup>6</sup> =   |               |       |        |             |
| (1) Three years or less .....  | RCFD =<br>561 |       |        | M.2.c.(1) = |
| (2) Over three years .....   | RCFD =<br>562 |       |        | M.2.c.(2) = |
| d. Debt securities with a REMAINING MATURITY of one year or less (included in =<br>Memorandum items 2.a through 2.c above) .....   | RCFD =<br>248 |       |        | M.2.d. =    |
| 3.—6. Not applicable =   |               |       |        |             |
| 7. Amortized cost of held-to-maturity securities sold or transferred to available-for-sale or =<br>trading securities during the calendar year-to-date (report the amortized cost at date of sale =<br>or transfer) .....  | RCFD =<br>478 |       |        | M.7. =      |
| 8. <b>Not applicable</b>   |               |       |        |             |
| 9. Structured notes (included in the held-to-maturity and available-for-sale accounts in =<br>Schedule RC-B, items 2, 3, and 5): =   |               |       |        |             |
| a. Amortized cost .....  | RCFD =<br>782 |       |        | M.9.a. =    |
| b. Fair value .....  | RCFD =<br>783 |       |        | M.9.b. =    |

<sup>1</sup> Includes held-to-maturity securities at amortized cost and available-for-sale securities at fair value. =  
<sup>2</sup> Exclude equity securities, e.g., investments in mutual funds, Federal Reserve stock, common stock, and preferred stock. =  
<sup>3</sup> Report fixed rate debt securities by remaining maturity and floating rate debt securities by repricing frequency. =  
<sup>4</sup> Sum of Memorandum items 2.a.(1) through 2.a.(6) plus any nonaccrual debt securities in the categories of debt securities reported in =  
 Memorandum item 2.a that are included in Schedule RC-N, item 9, column C, must equal Schedule RC-B, sum of items 1, 2, 3, and 5, =  
 columns A and D, plus mortgage pass-through securities other than those backed by closed-end first lien 1—4 family residential mortgages =  
 included in Schedule RC-B, item 4.a, columns A and D. =  
<sup>5</sup> Sum of Memorandum items 2.b.(1) through 2.b.(6) plus any nonaccrual mortgage pass-through securities backed by closed-end first lien =  
 1—4 family residential mortgages included in Schedule RC-N, item 9, column C, must equal Schedule RC-B, item 4.a, sum of columns A =  
 and D, less the amount of mortgage pass-through securities other than those backed by closed-end first lien 1—4 family residential mortgages =  
 included in Schedule RC-B, item 4.a, columns A and D. =  
<sup>6</sup> Sum of Memorandum items 2.c.(1) and 2.c.(2) plus any nonaccrual “Other mortgage-backed securities” included in Schedule RC-N, item 9, =  
 column C, must equal Schedule RC-B, item 4.b, sum of columns A and D. =

# Schedule RC-C—Loans and Lease Financing Receivables =

## Part I. Loans and Leases =

Do not deduct the allowance for loan and lease losses from amounts = reported in this schedule. Report total loans and leases, net of unearned = income. Exclude assets held for trading and commercial paper. =

|   | C415                               |       |       |                                   |        |       |       |        |              |
|---|------------------------------------|-------|-------|-----------------------------------|--------|-------|-------|--------|--------------|
|   | (Column A) = Consolidated = Bank = |       |       | (Column B) = Domestic = Offices = |        |       |       |        |              |
|   |                                    | Bil = | Mil = | Thou =                            |        | Bil = | Mil = | Thou = |              |
| Dollar Amounts in Thousands =   |                                    |       |       |                                   |        |       |       |        |              |
| 1. Loans secured by real estate .....   | RCFD =                             |       |       |                                   |        |       |       |        | 1. =         |
| a. Construction and land development .....  | =                                  |       |       |                                   | RCON = |       |       |        | 1.a. =       |
| b. Secured by farmland (including farm residential and other = improvements) .....  | =                                  |       |       |                                   | RCON = |       |       |        | 1.b. =       |
| c. Secured by 1–4 family residential properties: =  |                                    |       |       |                                   |        |       |       |        |              |
| (1) Revolving, open-end loans secured by 1–4 family residential = properties and extended under lines of credit .....                                       | =                                  |       |       |                                   | RCON = |       |       |        | 1.c.(1) =    |
| (2) All other loans secured by 1–4 family residential properties: =   |                                    |       |       |                                   |        |       |       |        | =            |
| (a) Secured by first liens .....  | =                                  |       |       |                                   | RCON = |       |       |        | 1.c.(2)(a) = |
| (b) Secured by junior liens .....   | =                                  |       |       |                                   | RCON = |       |       |        | 1.c.(2)(b) = |
| d. Secured by multifamily (5 or more) residential properties .....  | =                                  |       |       |                                   | RCON = |       |       |        | 1.d. =       |
| e. Secured by nonfarm nonresidential properties .....   | =                                  |       |       |                                   | RCON = |       |       |        | 1.e. =       |
| 2. Loans to depository institutions: =  |                                    |       |       |                                   |        |       |       |        |              |
| a. To commercial banks in the U.S. ....   | =                                  |       |       |                                   | RCON = |       |       |        | 2.a. =       |
| (1) To U.S. branches and agencies of foreign banks .....  | RCFD =                             |       |       |                                   |        |       |       |        | 2.a.(1) =    |
| (2) To other commercial banks in the U.S. ....  | RCFD =                             |       |       |                                   |        |       |       |        | 2.a.(2) =    |
| b. To other depository institutions in the U.S. ....  | RCFD =                             |       |       |                                   | RCON = |       |       |        | 2.b. =       |
| c. To banks in foreign countries .....  | =                                  |       |       |                                   | RCON = |       |       |        | 2.c. =       |
| (1) To foreign branches of other U.S. banks .....   | RCFD =                             |       |       |                                   |        |       |       |        | 2.c.(1) =    |
| (2) To other banks in foreign countries .....   | RCFD =                             |       |       |                                   |        |       |       |        | 2.c.(2) =    |
| 3. Loans to finance agricultural production and other loans to farmers .....  | RCFD =                             |       |       |                                   | RCON = |       |       |        | 3. =         |
| 4. Commercial and industrial loans: =   |                                    |       |       |                                   |        |       |       |        |              |
| a. To U.S. addressees (domicile) .....  | RCFD =                             |       |       |                                   | RCON = |       |       |        | 4.a. =       |
| b. To non-U.S. addressees (domicile) .....  | RCFD =                             |       |       |                                   | RCON = |       |       |        | 4.b. =       |
| 5. Acceptances of other banks: =  |                                    |       |       |                                   |        |       |       |        |              |
| a. Of U.S. banks .....  | RCFD =                             |       |       |                                   | RCON = |       |       |        | 5.a. =       |
| b. Of foreign banks .....   | RCFD =                             |       |       |                                   | RCON = |       |       |        | 5.b. =       |
| 6. Loans to individuals for household, family, and other personal = expenditures (i.e., consumer loans) (includes purchased paper) .....                    | =                                  |       |       |                                   | RCON = |       |       |        | 6. =         |
| a. Credit cards and related plans (includes check credit and other = revolving credit plans) .....  | RCFD =                             |       |       |                                   |        |       |       |        | 6.a. =       |
| b. Other (includes single payment, installment, and all student loans) ....   | RCFD =                             |       |       |                                   |        |       |       |        | 6.b. =       |
| 7. Loans to foreign governments and official institutions (including = foreign central banks) .....   | RCFD =                             |       |       |                                   | RCON = |       |       |        | 7. =         |
| 8. Obligations (other than securities and leases) of states and political = subdivisions in the U.S. ....   | RCFD =                             |       |       |                                   | RCON = |       |       |        | 8. =         |
| 9. Other loans .....  | RCFD =                             |       |       |                                   |        |       |       |        | 9. =         |
| a. Loans for purchasing or carrying securities (secured and unsecured) ...  | =                                  |       |       |                                   | RCON = |       |       |        | 9.a. =       |
| b. All other loans (exclude consumer loans) .....   | =                                  |       |       |                                   | RCON = |       |       |        | 9.b. =       |
| 10. Lease financing receivables (net of unearned income) .....  | =                                  |       |       |                                   | RCON = |       |       |        | 10. =        |
| a. Of U.S. addressees (domicile) .....  | RCFD =                             |       |       |                                   |        |       |       |        | 10.a. =      |
| b. Of non-U.S. addressees (domicile) .....  | RCFD =                             |       |       |                                   |        |       |       |        | 10.b. =      |
| 11. LESS: Any unearned income on loans reflected in items 1–9 above .....   | RCFD =                             |       |       |                                   | RCON = |       |       |        | 11. =        |
| 12. Total loans and leases, net of unearned income (sum of items 1 = through 10 minus item 11) (total of column A must equal = Schedule RC, item 4.a) ..... | RCFD =                             |       |       |                                   | RCON = |       |       |        | 12. =        |



Schedule RC-C—Continued =

Part I. Continued =

Memoranda =

|  | Dollar Amounts in Thousands = |       |        |             |
|--|-------------------------------|-------|--------|-------------|
|  | Bil =                         | Mil = | Thou = |             |
| 1. Not applicable =  |                               |       |        |             |
| 2. Loans and leases restructured and in compliance with modified terms (included in =<br>Schedule RC-C, part I, above and not reported as past due or nonaccrual in Schedule RC-N, =<br>Memorandum item 1): =  |                               |       |        |             |
| a. Loans secured by real estate: =   |                               |       |        |             |
| (1) To U.S. addressees (domicile) .....  | RCFD =                        |       |        | M.2.a.(1) = |
| (2) To non-U.S. addressees (domicile) .....  | RCFD =                        |       |        | M.2.a.(2) = |
| b. All other loans and all lease financing receivables (exclude loans to =<br>individuals for household, family, and other personal expenditures) .....  | RCFD =                        |       |        | M.2.b. =    |
| c. Commercial and industrial loans to and lease financing receivables =<br>of non-U.S. addressees (domicile) included in Memorandum item 2.b =<br>above .....  | RCFD =                        |       |        | M.2.c. =    |
| 3. Maturity and repricing data for loans and leases (excluding those in nonaccrual status): =  |                               |       |        |             |
| a. Closed-end loans secured by first liens on 1—4 family residential properties in domestic =<br>offices (reported in Schedule RC-C, part I, item 1.c.(2)(a), column B) with a remaining =<br>maturity or repricing frequency of: <sup>1,2</sup> =   |                               |       |        |             |
| (1) Three months or less .....   | RCON =                        |       |        | M.3.a.(1) = |
| (2) Over three months through 12 months .....  | RCON =                        |       |        | M.3.a.(2) = |
| (3) Over one year through three years .....  | RCON =                        |       |        | M.3.a.(3) = |
| (4) Over three years through five years .....  | RCON =                        |       |        | M.3.a.(4) = |
| (5) Over five years through 15 years .....   | RCON =                        |       |        | M.3.a.(5) = |
| (6) Over 15 years .....  | RCON =                        |       |        | M.3.a.(6) = |
| b. All loans and leases (reported in Schedule RC-C, part I, items 1 through 10, column A) =<br>EXCLUDING closed-end loans secured by first liens on 1—4 family residential properties =<br>in domestic offices (reported in Schedule RC-C, part I, item 1.c.(2)(a), column B) with a =<br>remaining maturity or repricing frequency of: <sup>1,3</sup> = |                               |       |        |             |
| (1) Three months or less .....   | RCFD =                        |       |        | M.3.b.(1) = |
| (2) Over three months through 12 months .....  | RCFD =                        |       |        | M.3.b.(2) = |
| (3) Over one year through three years .....  | RCFD =                        |       |        | M.3.b.(3) = |
| (4) Over three years through five years .....  | RCFD =                        |       |        | M.3.b.(4) = |
| (5) Over five years through 15 years .....   | RCFD =                        |       |        | M.3.b.(5) = |
| (6) Over 15 years .....  | RCFD =                        |       |        | M.3.b.(6) = |
| c. Loans and leases (reported in Schedule RC-C, part I, items 1 through 10, column A) =<br>with a REMAINING MATURITY of one year or less .....   | RCFD =                        |       |        | M.3.c. =    |
| d. Loans secured by nonfarm nonresidential properties in domestic offices (reported =<br>in Schedule RC-C, part I, item 1.e, column B) with a REMAINING MATURITY =<br>of over five years .....   | RCON =                        |       |        | M.3.d. =    |
| e. Commercial and industrial loans (reported in Schedule RC-C, part I, item 4, column A) =<br>with a REMAINING MATURITY of over three years .....  | RCFD =                        |       |        | M.3.e. =    |

<sup>1</sup> Report fixed rate loans and leases by remaining maturity and floating rate loans by repricing frequency. =

<sup>2</sup> Sum of Memorandum items 3.a.(1) through 3.a.(6) plus total nonaccrual closed-end loans secured by first liens on 1—4 family residential =  
properties in domestic offices included in Schedule RC-N, Memorandum item 3.c.(2), column C, must equal total closed-end loans secured by =  
first liens on 1—4 family residential properties from Schedule RC-C, part I, item 1.c.(2)(a), column B. =

<sup>3</sup> Sum of Memorandum items 3.b.(1) through 3.b.(6), plus total nonaccrual loans and leases from Schedule RC-N, sum of items 1 through 8, =  
column C, minus nonaccrual closed-end loans secured by first liens on 1—4 family residential properties in domestic offices included in =  
Schedule RC-N, Memorandum item 3.c.(2), column C, must equal total loans and leases from Schedule RC-C, part I, sum of items 1 through =  
10, column A, minus total closed-end loans secured by first liens on 1—4 family residential properties in domestic offices from Schedule RC-C, =  
part I, item 1.c.(2)(a), column B. =

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                              

## Schedule RC-C – Continued =

### Part I. Continued =

| Memoranda (continued) =   | Dollar Amounts in Thousands = |         |  | Bil = | Mil = | Thou = |        |
|---|-------------------------------|---------|--|-------|-------|--------|--------|
| 4. Loans to finance commercial real estate, construction, and land development activities =<br>(not secured by real estate) included in Schedule RC-C, part I, items 4 and 9, column A, =<br>page RC-6 <sup>1</sup> ..... | RCFD =                        | .2746 = |  |       |       |        | M.4. = |
| 5. Loans and leases held for sale (included in Schedule RC-C, part I, page RC-6) .....  | RCFD =                        | .5369 = |  |       |       |        | M.5. = |
| 6. Adjustable rate closed-end loans secured by first liens on 1–4 family residential properties in =<br>domestic offices (included in Schedule RC-C, part I, item 1.c.(2)(a), column B, page RC-6) .....                  | RCFN =                        | .5370 = |  |       |       |        | M.6. = |

<sup>1</sup> Exclude loans secured by real estate that are included in Schedule RC-C, part I, item 1, column A. =

## Schedule RC-D – Trading Assets and Liabilities =

Schedule RC-D is to be completed only by banks with \$1 billion or more in total assets or with \$2 billion or more in par/notional = amount of off-balance sheet derivative contracts (as reported in Schedule RC-L, items 14.a through 14.e, columns A through D). =

| ASSETS =  | Dollar Amounts in Thousands = |         |  | Bil = | Mil = | Thou = | C420    |
|---|-------------------------------|---------|--|-------|-------|--------|---------|
| 1. U.S. Treasury securities in domestic offices .....   | RCFN =                        | 3531 =  |  |       |       |        | 1. =    |
| 2. U.S. Government agency obligations in domestic offices (exclude mortgage-backed = securities) .....                            | RCFN =                        | .2532 = |  |       |       |        | 2. =    |
| 3. Securities issued by states and political subdivisions in the U.S. in domestic offices .....                                   | RCFN =                        | 3533 =  |  |       |       |        | 3. =    |
| 4. Mortgage-backed securities (MBS) in domestic offices: =  |                               |         |  |       |       |        |         |
| a. Pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA .....   | RCFN =                        | 3534 =  |  |       |       |        | 4.a. =  |
| b. Other mortgage-backed securities issued or guaranteed by FNMA, FHLMC, or GNMA = (include CMOs, REMICs, and stripped MBS) ..... | RCFN =                        | 3535 =  |  |       |       |        | 4.b. =  |
| c. All other mortgage-backed securities .....   | RCFN =                        | 3536 =  |  |       |       |        | 4.c. =  |
| 5. Other debt securities in domestic offices .....  | RCFN =                        | 3537 =  |  |       |       |        | 5. =    |
| 6.–8. Not applicable =  |                               |         |  |       |       |        |         |
| 9. Other trading assets in domestic offices .....   | RCFN =                        | 3541 =  |  |       |       |        | 9. =    |
| 10. Trading assets in foreign offices .....   | RCFN =                        | 3542 =  |  |       |       |        | 10. =   |
| 11. Revaluation gains on interest rate, foreign exchange rate, and other commodity and equity = contracts: =                      |                               |         |  |       |       |        |         |
| a. In domestic offices .....  | RCFN =                        | 3543 =  |  |       |       |        | 11.a. = |
| b. In foreign offices .....   | RCFN =                        | 3543 =  |  |       |       |        | 11.b. = |
| 12. Total trading assets (sum of items 1 through 11) (must equal Schedule RC, item 5) .....                                       | RCFD =                        | 3545 =  |  |       |       |        | 12. =   |
| <b>LIABILITIES =</b>  |                               |         |  |       |       |        |         |
| 13. Liability for short positions .....   | RCFD =                        | 3546 =  |  |       |       |        | 13. =   |
| 14. Revaluation losses on interest rate, foreign exchange rate, and other commodity and equity = contracts .....                  | RCFD =                        | 3547 =  |  |       |       |        | 14. =   |
| 15. Total trading liabilities (sum of items 13 and 14) (must equal Schedule RC, item 15.b) .....                                  | RCFD =                        | 3548 =  |  |       |       |        | 15. =   |



Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                              

## Schedule RC-E—Continued =

### Part I. Continued =

Memoranda (continued) =

|   | Dollar Amounts in Thousands = |  | Bil = | Mil = | Thou = |             |
|---|-------------------------------|--|-------|-------|--------|-------------|
| <b>5. Maturity and repricing data for time deposits of less than \$100,000: =</b>   |                               |  |       |       |        |             |
| <b>a. Time deposits of less than \$100,000 with a remaining maturity or repricing frequency of: <math>\underline{1}</math> <sup>2</sup> =</b>                         |                               |  |       |       |        |             |
| (1) Three months or less .....  | RCON =<br>A579 =              |  |       |       |        | M.5.a.(1) = |
| (2) Over three months through 12 months .....   | RCON =<br>A580 =              |  |       |       |        | M.5.a.(2) = |
| (3) Over one year through three years .....   | RCON =<br>A581 =              |  |       |       |        | M.5.a.(3) = |
| (4) Over three years .....  | RCON =<br>A582 =              |  |       |       |        | M.5.a.(4) = |
| <b>b. Time deposits of less than \$100,000 with a REMAINING MATURITY of one year or less =<br/>(included in Memorandum items 5.a.(1) through 5.a.(4) above) .....</b> |                               |  |       |       |        |             |
|   | RCON =<br>A241 =              |  |       |       |        | M.5.b. =    |
| <b>6. Maturity and repricing data for time deposits of \$100,000 or more: =</b>   |                               |  |       |       |        |             |
| <b>a. Time deposits of \$100,000 or more with a remaining maturity or repricing frequency of: <math>\underline{1}</math> <sup>3</sup> =</b>                           |                               |  |       |       |        |             |
| (1) Three months or less .....  | RCON =<br>A584 =              |  |       |       |        | M.6.a.(1) = |
| (2) Over three months through 12 months .....   | RCON =<br>A585 =              |  |       |       |        | M.6.a.(2) = |
| (3) Over one year through three years .....   | RCON =<br>A586 =              |  |       |       |        | M.6.a.(3) = |
| (4) Over three years .....  | RCON =<br>A587 =              |  |       |       |        | M.6.a.(4) = |
| <b>b. Time deposits of \$100,000 or more with a REMAINING MATURITY of one year or less =<br/>(included in Memorandum items 6.a.(1) through 6.a.(4) above) .....</b>   |                               |  |       |       |        |             |
|   | RCON =<br>A242 =              |  |       |       |        | M.6.b. =    |

<sup>1</sup> Report fixed rate time deposits by remaining maturity and floating rate time deposits by repricing frequency. =

<sup>2</sup> Sum of Memorandum items 5.a.(1) through 5.a.(4) must equal Schedule RC-E, Memorandum item 2.b above. =

<sup>3</sup> Sum of Memorandum items 6.a.(1) through 6.a.(4) must equal Schedule RC-E, Memorandum item 2.c above. =

Schedule RC-E – Continued =

Part II. Deposits in Foreign Offices (including Edge and =  
Agreement subsidiaries and IBFs) =

| Dollar Amounts in Thousands =  |        |  |  | Bil = | Mil = | Thou = |
|--|--------|--|--|-------|-------|--------|
| Deposits of: =   |        |  |  |       |       |        |
| 1. Individuals, partnerships, and corporations .....   | RCFN = |  |  |       |       | 1. =   |
| 2. U.S. banks (including IBFs and foreign branches of U.S. banks) .....                              | RCFN = |  |  |       |       | 2. =   |
| 3. Foreign banks (including U.S. branches and agencies of foreign banks, including their IBFs) ..... | RCFN = |  |  |       |       | 3. =   |
| 4. Foreign governments and official institutions (including foreign central banks) .....             | RCFN = |  |  |       |       | 4. =   |
| 5. Certified and official checks .....   | RCFN = |  |  |       |       | 5. =   |
| 6. All other deposits .....  | RCFN = |  |  |       |       | 6. =   |
| 7. Total (sum of items 1 through 6) (must equal Schedule RC, item 13.b) .....                        | RCFN = |  |  |       |       | 7. =   |

Memorandum =

| Dollar Amounts in Thousands =  |        |  |  | Bil = | Mil = | Thou = |
|--|--------|--|--|-------|-------|--------|
| 1. Time deposits with a remaining maturity of one year or less (included in Part II, item 7 above) ..... | RCFN = |  |  |       |       | M.1. = |

Schedule RC-F – Other Assets =

| Dollar Amounts in Thousands =   |        |  |  | C430  |       |        |
|---|--------|--|--|-------|-------|--------|
|   |        |  |  | Bil = | Mil = | Thou = |
| 1. Income earned, not collected on loans .....  | RCFD = |  |  |       |       | 1. =   |
| 2. Net deferred tax assets <sup>1</sup> .....   | RCFD = |  |  |       |       | 2. =   |
| 3. Interest-only strips receivable (not in the form of a security) <sup>2</sup> on: = |        |  |  |       |       |        |
| a. Mortgage loans .....   |        |  |  |       |       |        |
| b. Other financial assets .....   |        |  |  |       |       |        |
| 4. Other (itemize and describe amounts that exceed 25% of this item) .....            | RCFD = |  |  |       |       | 4. =   |
| a. TEXT =   | RCFD = |  |  |       |       | 4.a. = |
| b. TEXT =   | RCFD = |  |  |       |       | 4.b. = |
| c. TEXT =   | RCFD = |  |  |       |       | 4.c. = |
| 5. Total (sum of items 1 through 4) (must equal Schedule RC, item 11) .....           | RCFD = |  |  |       |       | 5. =   |

Memorandum =

| Dollar Amounts in Thousands =   |        |  |  | Bil = | Mil = | Thou = |
|---|--------|--|--|-------|-------|--------|
| 1. Deferred tax assets disallowed for regulatory capital purposes ..... | RCFD = |  |  |       |       | M.1. = |

Schedule RC-G – Other Liabilities =

| Dollar Amounts in Thousands =  |        |  |  | C435  |       |        |
|--|--------|--|--|-------|-------|--------|
|  |        |  |  | Bil = | Mil = | Thou = |
| 1. a. Interest accrued and unpaid on deposits in domestic offices <sup>3</sup> ..... | RCFN = |  |  |       |       | 1.a. = |
| b. Other expenses accrued and unpaid (includes accrued income taxes payable) .....   | RCFD = |  |  |       |       | 1.b. = |
| 2. Net deferred tax liabilities <sup>1</sup> .....                                   | RCFD = |  |  |       |       | 2. =   |
| 3. Minority interest in consolidated subsidiaries .....                              | RCFD = |  |  |       |       | 3. =   |
| 4. Other (itemize and describe amounts that exceed 25% of this item) .....           | RCFD = |  |  |       |       | 4. =   |
| a. TEXT =  | RCFD = |  |  |       |       | 4.a. = |
| b. TEXT =  | RCFD = |  |  |       |       | 4.b. = |
| c. TEXT =  | RCFD = |  |  |       |       | 4.c. = |
| 5. Total (sum of items 1 through 4) (must equal Schedule RC, item 20) .....          | RCFD = |  |  |       |       | 5. =   |

<sup>1</sup> See discussion of deferred income taxes in Glossary entry on "income taxes." =

<sup>2</sup> Report interest-only strips receivable in the form of a security as available-for-sale securities in Schedule RC, item 2.b, or as trading assets = in Schedule RC, item 5, as appropriate. =

<sup>3</sup> For savings banks, include "dividends" accrued and unpaid on deposits. =

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                              

Schedule RC-H— Selected Balance Sheet Items for Domestic Offices =

|   |              | C440               |       |        |            |
|---|--------------|--------------------|-------|--------|------------|
|   |              | Domestic Offices = |       |        |            |
| Dollar Amounts in Thousands =   |              | Bil =              | Mil = | Thou = |            |
| 1. Customers' liability to this bank on acceptances outstanding .....   | RCON = 155 = |                    |       |        | 1. =       |
| 2. Bank's liability on acceptances executed and outstanding.....  | RCON = 920 = |                    |       |        | 2. =       |
| 3. Federal funds sold and securities purchased under agreements to resell.....  | RCON = 350 = |                    |       |        | 3. =       |
| 4. Federal funds purchased and securities sold under agreements to repurchase.....  | RCON = 800 = |                    |       |        | 4. =       |
| 5. Other borrowed money .....   | RCON = 190 = |                    |       |        | 5. =       |
| <i>EITHER</i>   |              |                    |       |        |            |
| 6. Net due <i>from</i> own foreign offices, Edge and Agreement subsidiaries, and IBFs .....   | RCON = 163 = |                    |       |        | 6. =       |
| <i>OR</i>   |              |                    |       |        |            |
| 7. Net due <i>to</i> own foreign offices, Edge and Agreement subsidiaries, and IBFs .....   | RCON = 941 = |                    |       |        | 7. =       |
| 8. Total assets (excludes net due from foreign offices, Edge and Agreement subsidiaries, and = IBFs) .....                                    | RCON = 192 = |                    |       |        | 8. =       |
| 9. Total liabilities (excludes net due to foreign offices, Edge and Agreement subsidiaries, and = IBFs) .....                                 | RCON = 129 = |                    |       |        | 9. =       |
| <b>In items 10—17, report the amortized (historical) cost of both held-to-maturity and available-for-sale securities in domestic offices.</b> |              |                    |       |        |            |
|   |              | Bil =              | Mil = | Thou   |            |
| 10. U.S. Treasury securities .....  | RCON 1039    |                    |       |        | 10. =      |
| 11. U.S. Government agency obligations (exclude mortgage-backed securities) .....   | RCON 1041    |                    |       |        | 11. =      |
| 12. Securities issued by states and political subdivisions in the U.S. ....   | RCON 1042    |                    |       |        | 12. =      |
| 13. Mortgage-backed securities (MBS): =   |              |                    |       |        |            |
| a. Pass-through securities: =   |              |                    |       |        |            |
| (1) Issued or guaranteed by FNMA, FHLMC, or GNMA .....  |              |                    |       |        |            |
|   | RCON 1043    |                    |       |        | 13.a.(1) = |
| (2) Other pass-through securities .....   |              |                    |       |        |            |
|   | RCON 1044    |                    |       |        | 13.a.(2) = |
| b. Other mortgage-backed securities (include CMOs, REMICs, and stripped MBS): =   |              |                    |       |        |            |
| (1) Issued or guaranteed by FNMA, FHLMC, or GNMA .....  |              |                    |       |        |            |
|   | RCON 1209    |                    |       |        | 13.b.(1) = |
| (2) All other mortgage-backed securities .....  |              |                    |       |        |            |
|   | RCON 1280    |                    |       |        | 13.b.(2) = |
| 14. Other domestic debt securities .....  | RCON 1281    |                    |       |        | 14. =      |
| 15. Foreign debt securities.....  | RCON 282 =   |                    |       |        | 15. =      |
| 16. Equity securities: =  |              |                    |       |        |            |
| a. Investments in mutual funds and other equity securities with readily determinable = fair values .....                                      |              |                    |       |        |            |
|   | RCON A510    |                    |       |        | 16.a. =    |
| b. All other equity securities .....  |              |                    |       |        |            |
|   | RCON 1752    |                    |       |        | 16.b. =    |
| 17. Total amortized (historical) cost of both held-to-maturity and available-for-sale securities = (sum of items 10 through 16) .....         | RCON 1374 =  |                    |       |        | 17. =      |

Memorandum (to be completed only by banks with IBFs and other "foreign" offices)

|   |              | C440               |       |        |        |
|---|--------------|--------------------|-------|--------|--------|
|   |              | Domestic Offices = |       |        |        |
| Dollar Amounts in Thousands =   |              | Bil =              | Mil = | Thou = |        |
| <i>EITHER</i>   |              |                    |       |        |        |
| 1. Net due <i>from</i> the IBF of the domestic offices of the reporting bank..... | RCON = 051 = |                    |       |        | M.1. = |
| <i>OR</i>   |              |                    |       |        |        |
| 2. Net due <i>to</i> the IBF of the domestic offices of the reporting bank.....   | RCON = 059 = |                    |       |        | M.2. = |

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                              

### Schedule RC-I—Selected Assets and Liabilities of IBFs =

To be completed only by banks with IBFs and other "foreign" offices.

| Dollar Amounts in Thousands =   | C445   |       |        |      |
|---|--------|-------|--------|------|
|   | Bil =  | Mil = | Thou = |      |
| 1. Total IBF assets of the consolidated bank (component of Schedule RC, item 12) .....  | RCFN = |       |        | 1. = |
| 2. Total IBF loans and lease financing receivables (component of Schedule RC-C, part I, =<br>item 12, column A) .....         | RCFN = |       |        | 2. = |
| 3. IBF commercial and industrial loans (component of Schedule RC-C, part I, item 4, =<br>column A) .....                      | RCFN = |       |        | 3. = |
| 4. Total IBF liabilities (component of Schedule RC, item 21) .....  | RCFN = |       |        | 4. = |
| 5. IBF deposit liabilities due to banks, including other IBFs (component of Schedule RC-E, =<br>part II, items 2 and 3) ..... | RCFN = |       |        | 5. = |
| 6. Other IBF deposit liabilities (component of Schedule RC-E, part II, items 1, 4, 5, and 6) .....                            | RCFN = |       |        | 6. = |

### Schedule RC-K—Quarterly Averages<sup>1</sup> =

| Dollar Amounts in Thousands =  | C455   |       |        |            |
|--|--------|-------|--------|------------|
|  | Bil =  | Mil = | Thou = |            |
| <b>ASSETS =</b>  |        |       |        |            |
| 1. Interest-bearing balances due from depository institutions .....  | RCFD = |       |        | 1. =       |
| 2. U.S. Treasury securities and U.S. Government agency obligations <sup>2</sup> (including mortgage-<br>backed securities issued or guaranteed by FNMA, FHLMC, or GNMA) .....      | RCFD = |       |        | 2. =       |
| 3. Securities issued by states and political subdivisions in the U.S. <sup>2</sup> .....   | RCFD = |       |        | 3. =       |
| 4. a. Other debt securities <sup>2</sup> (including mortgage-backed securities not issued or guaranteed<br>by FNMA, FHLMC, or GNMA) .....  | RCFD = |       |        | 4. a. =    |
| b. Equity securities <sup>3</sup> (includes investments in mutual funds and Federal Reserve stock) .....   | RCFD = |       |        | 4. b. =    |
| 5. Federal funds sold and securities purchased under agreements to resell .....  | RCFD = |       |        | 5. =       |
| 6. Loans: =  |        |       |        |            |
| a. Loans in domestic offices: =  |        |       |        |            |
| (1) Total loans .....  | RCON = |       |        | 6. a.(1) = |
| (2) Loans secured by real estate .....   | RCON = |       |        | 6. a.(2) = |
| (3) Loans to finance agricultural production and other loans to farmers .....  | RCON = |       |        | 6. a.(3) = |
| (4) Commercial and industrial loans .....  | RCON = |       |        | 6. a.(4) = |
| (5) Loans to individuals for household, family, and other personal expenditures .....  | RCON = |       |        | 6. a.(5) = |
| b. Total loans in foreign offices, Edge and Agreement subsidiaries, and IBFs .....   | RCFN = |       |        | 6. b. =    |
| 7. Trading assets .....  | RCFD = |       |        | 7. =       |
| 8. Lease financing receivables (net of unearned income) .....  | RCFD = |       |        | 8. =       |
| 9. Total assets <sup>4</sup> .....   | RCFD = |       |        | 9. =       |
| <b>LIABILITIES =</b>   |        |       |        |            |
| 10. Interest-bearing transaction accounts in domestic offices (NOW accounts, ATS accounts, =<br>and telephone and preauthorized transfer accounts) (exclude demand deposits) ..... | RCON = |       |        | 10. =      |
| 11. Nontransaction accounts in domestic offices: =   |        |       |        |            |
| a. Money market deposit accounts (MMDAs) .....   | RCON = |       |        | 11. a. =   |
| b. Other savings deposits .....  | RCON = |       |        | 11. b. =   |
| c. Time deposits of \$100,000 or more .....  | RCON = |       |        | 11. c. =   |
| d. Time deposits of less than \$100,000 .....  | RCON = |       |        | 11. d. =   |
| 12. Interest-bearing deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs .....  | RCFN = |       |        | 12. =      |
| 13. Federal funds purchased and securities sold under agreements to repurchase .....   | RCFD = |       |        | 13. =      |
| 14. Other borrowed money (includes mortgage indebtedness and obligations under =<br>capitalized leases) .....  | RCFD = |       |        | 14. =      |

<sup>1</sup> For all items, banks have the option of reporting either (1) an average of daily figures for the quarter, or (2) an average of weekly figures = (i.e., the Wednesday of each week of the quarter). =

<sup>2</sup> Quarterly averages for all debt securities should be based on amortized cost. =

<sup>3</sup> Quarterly averages for all equity securities should be based on historical cost. =

<sup>4</sup> The quarterly average for total assets should reflect all debt securities (not held for trading) at amortized cost, equity securities with readily = determinable fair values at the lower of cost or fair value, and equity securities without readily determinable fair values at historical cost. =

### Schedule RC-L—Off-Balance Sheet Items =

Please read carefully the instructions for the preparation of Schedule RC-L. Some of the amounts = reported in Schedule RC-L are regarded as volume indicators and not necessarily as measures of risk. =

|   |               | C460                          |       |        |  |           |
|---|---------------|-------------------------------|-------|--------|--|-----------|
|   |               | Dollar Amounts in Thousands = |       |        |  |           |
|   |               | Bil =                         | Mil = | Thou = |  |           |
| 1. Unused commitments: =  |               |                               |       |        |  |           |
| a. Revolving, open-end lines secured by 1—4 family residential properties, e.g., home equity = lines  | RCFD = 3814 = |                               |       |        |  | 1.a. =    |
| b. Credit card lines  | RCFD = 3815 = |                               |       |        |  | 1.b. =    |
| c. Commercial real estate, construction, and land development: =  |               |                               |       |        |  |           |
| (1) Commitments to fund loans secured by real estate  | RCFD = 3816 = |                               |       |        |  | 1.c.(1) = |
| (2) Commitments to fund loans not secured by real estate  | RCFD = 6550 = |                               |       |        |  | 1.c.(2) = |
| d. Securities underwriting  | RCFD = 3817 = |                               |       |        |  | 1.d. =    |
| e. Other unused commitments   | RCFD = 3818 = |                               |       |        |  | 1.e. =    |
| 2. Financial standby letters of credit and foreign office guarantees  | RCFD = 3819 = |                               |       |        |  | 2. =      |
| a. Amount of financial standby letters of credit conveyed to others   | RCFD = 3820 = |                               |       |        |  | 2.a. =    |
| 3. Performance standby letters of credit and foreign office guarantees  | RCFD = 3821 = |                               |       |        |  | 3. =      |
| a. Amount of performance standby letters of credit conveyed to others   | RCFD = 3822 = |                               |       |        |  | 3.a. =    |
| 4. Commercial and similar letters of credit   | RCFD = 3411 = |                               |       |        |  | 4. =      |
| 5. Participations in acceptances (as described in the instructions) conveyed to others by the = reporting bank  | RCFD = 3428 = |                               |       |        |  | 5. =      |
| 6. Participations in acceptances (as described in the instructions) acquired by the reporting = (nonaccepting) bank   | RCFD = 3429 = |                               |       |        |  | 6. =      |
| 7. Securities borrowed  | RCFD = 3432 = |                               |       |        |  | 7. =      |
| 8. Securities lent (including customers' securities lent where the customer is indemnified against = loss by the reporting bank)  | RCFD = 3433 = |                               |       |        |  | 8. =      |
| 9. Financial assets transferred with recourse that have been treated as sold for Call Report = purposes: =  |               |                               |       |        |  |           |
| a. First lien 1—4 family residential mortgage loans: =  |               |                               |       |        |  |           |
| (1) Outstanding principal balance of mortgages transferred as of the report date  | RCFD = A521 = |                               |       |        |  | 9.a.(1) = |
| (2) Amount of recourse exposure on these mortgages as of the report date  | RCFD = A522 = |                               |       |        |  | 9.a.(2) = |
| b. Other financial assets (excluding small business obligations reported in item 9.c): =  |               |                               |       |        |  |           |
| (1) Outstanding principal balance of assets transferred as of the report date   | RCFD = A523 = |                               |       |        |  | 9.b.(1) = |
| (2) Amount of recourse exposure on these assets as of the report date   | RCFD = A524 = |                               |       |        |  | 9.b.(2) = |
| c. Small business obligations transferred with recourse under Section 208 of the Riegle = Community Development and Regulatory Improvement Act of 1994: =   |               |                               |       |        |  |           |
| (1) Outstanding principal balance of small business obligations transferred as of = the report date   | RCFD = A249 = |                               |       |        |  | 9.c.(1) = |
| (2) Amount of retained recourse on these obligations as of the report date  | RCFD = A250 = |                               |       |        |  | 9.c.(2) = |
| 10. Notional amount of credit derivatives: =  |               |                               |       |        |  |           |
| a. Credit derivatives on which the reporting bank is the guarantor  | RCFD = A534 = |                               |       |        |  | 10.a. =   |
| b. Credit derivatives on which the reporting bank is the beneficiary  | RCFD = A535 = |                               |       |        |  | 10.b. =   |
| 11. Spot foreign exchange contracts   | RCFD = 8765 = |                               |       |        |  | 11. =     |
| 12. All other off-balance sheet liabilities (exclude off-balance sheet derivatives) (itemize and describe = each component of this item over 25% of Schedule RC, item 28, "Total equity capital") | RCFD = 3430 = |                               |       |        |  | 12. =     |
| a.  | TEXT = 3555 = | RCFD = 3555 =                 |       |        |  | 12.a. =   |
| b.  | TEXT = 3556 = | RCFD = 3556 =                 |       |        |  | 12.b. =   |
| c.  | TEXT = 3557 = | RCFD = 3557 =                 |       |        |  | 12.c. =   |
| d.  | TEXT = 3558 = | RCFD = 3558 =                 |       |        |  | 12.d. =   |



Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number = | | | | |

Schedule RC-L—Continued =

Dollar Amounts in Thousands =

|  |               | Dollar Amounts in Thousands = |       |       |               |         |
|--|---------------|-------------------------------|-------|-------|---------------|---------|
|  |               |                               | Bil = | Mil = | Thou =        |         |
| 13. All other off-balance sheet assets (exclude off-balance sheet derivatives) (itemize and describe = each component of this item over 25% of Schedule RC, item 28, "Total equity capital") ..... |               |                               |       |       | RCFD = 5591 = | 13. =   |
| a.   | TEXT = 5592 = |                               |       |       | RCFD = 5592 = | 13.a. = |
| b.   | TEXT = 5593 = |                               |       |       | RCFD = 5593 = | 13.b. = |
| c.   | TEXT = 5594 = |                               |       |       | RCFD = 5594 = | 13.c. = |
| d.   | TEXT = 5595 = |                               |       |       | RCFD = 5595 = | 13.d. = |

C461

| Dollar Amounts in Thousands =  |  | (Column A) = Interest Rate = Contracts = |       |       |        | (Column B) = Foreign Exchange = Contracts = |       |       |        | (Column C) = Equity Derivative = Contracts = |       |       |        | (Column D) = Commodity and = Other Contracts = |       |       |        |            |
|--|--|--|-------|-------|--------|---|-------|-------|--------|--|-------|-------|--------|--|-------|-------|--------|------------|
|  |  | Tril =                                   | Bil = | Mil = | Thou = | Tril =                                      | Bil = | Mil = | Thou = | Tril =                                       | Bil = | Mil = | Thou = | Tril =   | Bil = | Mil = | Thou = |            |
| 14. Gross amounts (e.g., notional = amounts) (for each column, sum of = items 14.a through 14.e must equal = sum of items 15, 16.a, and 16.b): = |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        |            |
| a. Futures contracts .....   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.a. =    |
|  |  | RCFD 8693 =                              |       |       |        | RCFD 8694 =                                 |       |       |        | RCFD 8695 =                                  |       |       |        | RCFD 8696 =                                    |       |       |        |            |
| b. Forward contracts .....   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.b. =    |
|  |  | RCFD 8697 =                              |       |       |        | RCFD 8698 =                                 |       |       |        | RCFD 8699 =                                  |       |       |        | RCFD 8700 =                                    |       |       |        |            |
| c. Exchange-traded option contracts: =   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        |            |
| (1) Written options .....  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.c.(1) = |
|  |  | RCFD 8701 =                              |       |       |        | RCFD 8702 =                                 |       |       |        | RCFD 8703 =                                  |       |       |        | RCFD 8704 =                                    |       |       |        |            |
| (2) Purchased options .....  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.c.(2) = |
|  |  | RCFD 8705 =                              |       |       |        | RCFD 8706 =                                 |       |       |        | RCFD 8707 =                                  |       |       |        | RCFD 8708 =                                    |       |       |        |            |
| d. Over-the-counter option contracts: =  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        |            |
| (1) Written options .....  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.d.(1) = |
|  |  | RCFD 8709 =                              |       |       |        | RCFD 8710 =                                 |       |       |        | RCFD 8711 =                                  |       |       |        | RCFD 8712 =                                    |       |       |        |            |
| (2) Purchased options .....  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.d.(2) = |
|  |  | RCFD 8713 =                              |       |       |        | RCFD 8714 =                                 |       |       |        | RCFD 8715 =                                  |       |       |        | RCFD 8716 =                                    |       |       |        |            |
| e. Swaps .....   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 14.e. =    |
|  |  | RCFD 3450 =                              |       |       |        | RCFD 3826 =                                 |       |       |        | RCFD 8719 =                                  |       |       |        | RCFD 8720 =                                    |       |       |        |            |
| 15. Total gross notional amount of = derivative contracts held for trading ...   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        |            |
|  |  | RCFD A126 =                              |       |       |        | RCFD A127 =                                 |       |       |        | RCFD 8723 =                                  |       |       |        | RCFD 8724 =                                    |       |       |        | 15. =      |
| 16. Gross notional amount of = derivative contracts held for = purposes other than trading: =  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        |            |
| a. Contracts marked to market .....  |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 16.a. =    |
|  |  | RCFD 8725 =                              |       |       |        | RCFD 8726 =                                 |       |       |        | RCFD 8727 =                                  |       |       |        | RCFD 8728 =                                    |       |       |        |            |
| b. Contracts not marked to market ....   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 16.b. =    |
|  |  | RCFD 8729 =                              |       |       |        | RCFD 8730 =                                 |       |       |        | RCFD 8731 =                                  |       |       |        | RCFD 8732 =                                    |       |       |        |            |
| c. Interest rate swaps where the = bank has agreed to pay a = fixed rate .....   |  |  |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        | 16.c. =    |
|  |  | RCFD A589 =                              |       |       |        |   |       |       |        |  |       |       |        |  |       |       |        |            |

Schedule RC-L – Continued =

|   |  | C462   |       |        |   |       |        |  |       |        |  |       |        |            |
|---|--|--|-------|--------|---|-------|--------|--|-------|--------|--|-------|--------|------------|
| Dollar Amounts in Thousands =   |  | (Column A) =<br>Interest Rate =<br>Contracts = |       |        | (Column B) =<br>Foreign Exchange =<br>Contracts = |       |        | (Column C) =<br>Equity Derivative =<br>Contracts = |       |        | (Column D) =<br>Commodity and =<br>Other Contracts = |       |        |            |
| Off-balance Sheet Derivatives =<br>Position Indicators =  |  | Bil =  | Mil = | Thou = | Bil =   | Mil = | Thou = | Bil =  | Mil = | Thou = | Bil =  | Mil = | Thou = |            |
| 17. Gross fair values of =<br>derivative contracts: =   |  |  |       |        |   |       |        |  |       |        |  |       |        |            |
| a. Contracts held for =<br>trading: =   |  |  |       |        |   |       |        |  |       |        |  |       |        |            |
| (1) Gross positive =<br>fair value .....  |  | RCFD =<br>8733 =                               |       |        | RCFD =<br>8734 =                                  |       |        | RCFD =<br>8735 =                                   |       |        | RCFD =<br>8736 =                                     |       |        | 17.a.(1) = |
| (2) Gross negative =<br>fair value .....  |  | RCFD =<br>8737 =                               |       |        | RCFD =<br>8738 =                                  |       |        | RCFD =<br>8739 =                                   |       |        | RCFD =<br>8740 =                                     |       |        | 17.a.(2) = |
| b. Contracts held for =<br>purposes other than =<br>trading that are marked =<br>to market: =     |  |  |       |        |   |       |        |  |       |        |  |       |        |            |
| (1) Gross positive =<br>fair value .....  |  | RCFD =<br>8741 =                               |       |        | RCFD =<br>8742 =                                  |       |        | RCFD =<br>8743 =                                   |       |        | RCFD =<br>8744 =                                     |       |        | 17.b.(1) = |
| (2) Gross negative =<br>fair value .....  |  | RCFD =<br>8745 =                               |       |        | RCFD =<br>8746 =                                  |       |        | RCFD =<br>8747 =                                   |       |        | RCFD =<br>8748 =                                     |       |        | 17.b.(2) = |
| c. Contracts held for =<br>purposes other than =<br>trading that are not =<br>marked to market: = |  |  |       |        |   |       |        |  |       |        |  |       |        |            |
| (1) Gross positive =<br>fair value .....  |  | RCFD =<br>8749 =                               |       |        | RCFD =<br>8750 =                                  |       |        | RCFD =<br>8751 =                                   |       |        | RCFD =<br>8752 =                                     |       |        | 17.c.(1) = |
| (2) Gross negative =<br>fair value .....  |  | RCFD =<br>8753 =                               |       |        | RCFD =<br>8754 =                                  |       |        | RCFD =<br>8755 =                                   |       |        | RCFD =<br>8756 =                                     |       |        | 17.c.(2) = |

Memoranda =

|  |  | Dollar Amounts in Thousands = |       |        |  |  |  |  |  |  |  |  |  |          |
|--|--|-------------------------------|-------|--------|--|--|--|--|--|--|--|--|--|----------|
|  |  | Bil =                         | Mil = | Thou = |  |  |  |  |  |  |  |  |  |          |
| 1. – 2. Not applicable =   |  |                               |       |        |  |  |  |  |  |  |  |  |  |          |
| 3. Unused commitments with an original maturity exceeding one year that are reported in =<br>Schedule RC-L, items 1.a through 1.e, above (report only the unused portions of commitments =<br>that are fee paid or otherwise legally binding) .....                          |  | RCFD =<br>3833 =              |       |        |  |  |  |  |  |  |  |  |  | M.3. =   |
| a. Participations in commitments with an original maturity =<br>exceeding one year conveyed to others .....  |  | RCFD =<br>3834 =              |       |        |  |  |  |  |  |  |  |  |  | M.3.a. = |
| 4. To be completed only by banks with \$1 billion or more in total assets: =<br>Standby letters of credit and foreign office guarantees (both financial and performance) issued =<br>to non-U.S. addressees (domicile) included in Schedule RC-L, items 2 and 3, above ..... |  | RCFD =<br>3377 =              |       |        |  |  |  |  |  |  |  |  |  | M.4. =   |
| 5. Loans to individuals for household, family, and other personal expenditures that have been =<br>securitized and sold (with servicing retained), amounts outstanding by type of loan: =  |  |                               |       |        |  |  |  |  |  |  |  |  |  |          |
| a. Loans to purchase private passenger automobiles (to be completed for the<br>September report only) .....  |  | RCFD =<br>2741 =              |       |        |  |  |  |  |  |  |  |  |  | M.5.a. = |
| b. Credit cards and related plans (TO BE COMPLETED QUARTERLY) .....  |  | RCFD =<br>2742 =              |       |        |  |  |  |  |  |  |  |  |  | M.5.b. = |
| c. All other consumer credit (including mobile home loans) (to be completed for the<br>September report only) .....  |  | RCFD =<br>2743 =              |       |        |  |  |  |  |  |  |  |  |  | M.5.c. = |

Schedule RC-M—Memoranda =

|                               |   | C465          |       |        |           |
|-------------------------------|---|---------------|-------|--------|-----------|
| Dollar Amounts in Thousands = |   | Bil =         | Mil = | Thou = |           |
| 1.                            | Extensions of credit by the reporting bank to its executive officers, directors, principal = shareholders, and their related interests as of the report date: =   |               |       |        |           |
| a.                            | Aggregate amount of all extensions of credit to all executive officers, directors, principal = shareholders, and their related interests .....  | RCFD = 6164 = |       |        | 1.a. =    |
| b.                            | Number of executive officers, directors, and principal shareholders to whom the amount of = all extensions of credit by the reporting bank (including extensions of credit to = related interests) equals or exceeds the lesser of \$500,000 or 5 percent = | Number =      |       |        |           |
|                               | of total capital as defined for this purpose in agency regulations .....  | RCFD = 6165 = |       |        | 1.b. =    |
| 2.                            | Federal funds sold and securities purchased under agreements to resell with U.S. branches = and agencies of <b>foreign banks</b> <sup>1</sup> (included in Schedule RC, item 3) .....   | RCFD = 3405 = |       |        | 2. =      |
| 3.                            | Not applicable. =   |               |       |        |           |
| 4.                            | Outstanding principal balance of 1—4 family residential mortgage loans serviced for others = (include both retained servicing and purchased servicing): =   |               |       |        |           |
| a.                            | Mortgages serviced under a GNMA contract .....  | RCFD = 5500 = |       |        | 4.a. =    |
| b.                            | Mortgages serviced under a FHLMC contract: =  |               |       |        |           |
| (1)                           | Serviced with recourse to servicer .....  | RCFD = 5501 = |       |        | 4.b.(1) = |
| (2)                           | Serviced without recourse to servicer .....   | RCFD = 5502 = |       |        | 4.b.(2) = |
| c.                            | Mortgages serviced under a FNMA contract: =   |               |       |        |           |
| (1)                           | Serviced under a regular option contract .....  | RCFD = 5503 = |       |        | 4.c.(1) = |
| (2)                           | Serviced under a special option contract .....  | RCFD = 5504 = |       |        | 4.c.(2) = |
| d.                            | Mortgages serviced under other servicing contracts .....  | RCFD = 5505 = |       |        | 4.d. =    |
| 5.                            | To be completed only by banks with \$1 billion or more in total assets: =<br>Customers' liability to this bank on acceptances outstanding (sum of items 5.a and 5.b must = equal Schedule RC, item 9): =  |               |       |        |           |
| a.                            | U.S. addressees (domicile) .....  | RCFD = 2103 = |       |        | 5.a. =    |
| b.                            | Non-U.S. addressees (domicile) .....  | RCFD = 2104 = |       |        | 5.b. =    |
| 6.                            | Intangible assets: =  |               |       |        |           |
| a.                            | Mortgage servicing assets .....   | RCFD = 3164 = |       |        | 6.a. =    |
| (1)                           | Estimated fair value of mortgage servicing assets .....   | RCFD = A590 = |       |        | 6.a.(1) = |
| b.                            | Other identifiable intangible assets: =   |               |       |        |           |
| (1)                           | <b>Purchased credit card relationships and nonmortgage servicing assets</b> .....   | RCFD = B026 = |       |        | 6.b.(1) = |
| (2)                           | All other identifiable intangible assets .....  | RCFD = 5507 = |       |        | 6.b.(2) = |
| c.                            | Goodwill .....  | RCFD = 3163 = |       |        | 6.c. =    |
| d.                            | Total (sum of items 6.a, 6.b.(1), 6.b.(2), and 6.c) (must equal Schedule RC, item 10) .....   | RCFD = 2143 = |       |        | 6.d. =    |
| e.                            | Amount of intangible assets (included in item 6.b.(2) above) that have been grandfathered = or are otherwise qualifying for regulatory capital purposes .....   | RCFD = 6442 = |       |        | 6.e. =    |
| 7.                            | Mandatory convertible debt, net of common or perpetual preferred stock dedicated to = redeem the debt .....   | RCFD = 3295 = |       |        | 7. =      |

<sup>1</sup> Do *not* report federal funds sold and securities purchased under agreements to resell with other commercial banks in the U.S. in this item. =

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number                  

Schedule RC-M—Continued =

|  |        | Dollar Amounts in Thousands = |       |  | Bil = | Mil = | Thou = |              |
|--|--------|-------------------------------|-------|--|-------|-------|--------|--------------|
| 8. a. Other real estate owned: =   |        |                               |       |  |       |       |        |              |
| (1) Direct and indirect investments in real estate ventures .....  | RCFD = | 5972 =                        |       |  |       |       |        | 8.a.(1) =    |
| (2) All other real estate owned: =   |        |                               |       |  |       |       |        |              |
| (a) Construction and land development in domestic offices .....  | RCON = | 508 =                         |       |  |       |       |        | 8.a.(2)(a) = |
| (b) Farmland in domestic offices .....   | RCON = | 509 =                         |       |  |       |       |        | 8.a.(2)(b) = |
| (c) 1–4 family residential properties in domestic offices .....  | RCON = | 50 =                          |       |  |       |       |        | 8.a.(2)(c) = |
| (d) Multifamily (5 or more) residential properties in domestic offices .....   | RCON = | 51 =                          |       |  |       |       |        | 8.a.(2)(d) = |
| (e) Nonfarm nonresidential properties in domestic offices .....  | RCON = | 512 =                         |       |  |       |       |        | 8.a.(2)(e) = |
| (f) In foreign offices .....   | RCFN = | 513 =                         |       |  |       |       |        | 8.a.(2)(f) = |
| (3) Total (sum of items 8.a.(1) and 8.a.(2)) (must equal Schedule RC, item 7) .....  | RCFD = | 2150 =                        |       |  |       |       |        | 8.a.(3) =    |
| b. Investments in unconsolidated subsidiaries and associated companies: =  |        |                               |       |  |       |       |        |              |
| (1) Direct and indirect investments in real estate ventures .....  | RCFD = | 574 =                         |       |  |       |       |        | 8.b.(1) =    |
| (2) All other investments in unconsolidated subsidiaries and associated companies .....  | RCFD = | 575 =                         |       |  |       |       |        | 8.b.(2) =    |
| (3) Total (sum of items 8.b.(1) and 8.b.(2)) (must equal Schedule RC, item 8) .....  | RCFD = | 2130 =                        |       |  |       |       |        | 8.b.(3) =    |
| 9. Noncumulative perpetual preferred stock and related surplus included in Schedule RC, =<br>item 23, "Perpetual preferred stock and related surplus" .....  |        | RCFD =                        | 378 = |  |       |       |        | 9. =         |
| 10. Mutual fund and annuity sales in domestic offices during the quarter (include proprietary, =<br>private label, and third party products): =  |        |                               |       |  |       |       |        |              |
| a. Money market funds .....  | RCON = | 641 =                         |       |  |       |       |        | 10.a. =      |
| b. Equity securities funds .....   | RCON = | 27 =                          |       |  |       |       |        | 10.b. =      |
| c. Debt securities funds .....   | RCON = | 428 =                         |       |  |       |       |        | 10.c. =      |
| d. Other mutual funds .....  | RCON = | 429 =                         |       |  |       |       |        | 10.d. =      |
| e. Annuities .....   | RCON = | 430 =                         |       |  |       |       |        | 10.e. =      |
| f. Sales of proprietary mutual funds and annuities (included in items 10.a through =<br>10.e above) .....  | RCON = | 784 =                         |       |  |       |       |        | 10.f. =      |
| 11. Net unamortized realized deferred gains (losses) on off-balance sheet derivative contracts =<br>included in assets and liabilities reported in Schedule RC .....   |        | RCFD =                        | 25 =  |  |       |       |        | 11. =        |
| 12. Amount of assets netted against nondeposit liabilities and deposits in foreign offices (other =<br>than insured branches in Puerto Rico and U.S. territories and possessions) on the balance =<br>sheet (Schedule RC) in accordance with generally accepted accounting principles <sup>1</sup> ..... |        | RCFD =                        | 26 =  |  |       |       |        | 12. =        |
| 13. Outstanding principal balance of loans other than 1–4 family residential mortgage loans =<br>that are serviced for others (to be completed if this balance is more than \$10 million and =<br>exceeds ten percent of total assets) .....   |        | RCFD =                        | 57 =  |  |       |       |        | 13. =        |

| Memorandum =   |  | Dollar Amounts in Thousands = |        |  | Bil = | Mil = | Thou = |        |
|--|--|-------------------------------|--------|--|-------|-------|--------|--------|
| 1. Reciprocal holdings of banking organizations' capital instruments (to be completed<br>for the December report only) ..... |  | RCFD =                        | 3836 = |  |       |       |        | M.1. = |

<sup>1</sup> Exclude netted on-balance sheet amounts associated with off-balance sheet derivative contracts, deferred tax assets netted against deferred tax liabilities, and assets netted in accounting for pensions. =

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                              

### Schedule RC-N—Past Due and Nonaccrual Loans, Leases, and Other Assets =

The FFIEC regards the information reported in all of Memorandum item 1, in items 1 through 10, column A, and in Memorandum items 2 through 4, column A, as confidential. =

C470

| Dollar Amounts in Thousands =   | (Column A) =<br>Past due =<br>30 through 89 =<br>days and still =<br>accruing = |       |        | (Column B) =<br>Past due 90 =<br>days or more =<br>and still =<br>accruing = |       |        | (Column C) =<br>Nonaccrual = |       |        |        |
|---|---|-------|--------|--|-------|--------|------------------------------|-------|--------|--------|
|   | Bil =   | Mil = | Thou = | Bil =  | Mil = | Thou = | Bil =                        | Mil = | Thou = |        |
| 1. Loans secured by real estate: =  |   |       |        |  |       |        |                              |       |        |        |
| a. To U.S. addressees (domicile) .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 1.a. = |
| b. To non-U.S. addressees (domicile) .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 1.b. = |
| 2. Loans to depository institutions and acceptances =<br>of other banks: .....                                | =   |       |        |  |       |        |                              |       |        |        |
| a. To U.S. banks and other U.S. depository =<br>institutions .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 2.a. = |
| b. To foreign banks .....   | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 2.b. = |
| 3. Loans to finance agricultural production and =<br>other loans to farmers .....                             | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 3. =   |
| 4. Commercial and industrial loans: .....   | =   |       |        |  |       |        |                              |       |        |        |
| a. To U.S. addressees (domicile) .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 4.a. = |
| b. To non-U.S. addressees (domicile) .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 4.b. = |
| 5. Loans to individuals for household, family, and =<br>other personal expenditures: =                        |   |       |        |  |       |        |                              |       |        |        |
| a. Credit cards and related plans .....   | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 5.a. = |
| b. Other (includes single payment, installment, =<br>and all student loans) .....                             | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 5.b. = |
| 6. Loans to foreign governments and official =<br>institutions .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 6. =   |
| 7. All other loans .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 7. =   |
| 8. Lease financing receivables: =   |   |       |        |  |       |        |                              |       |        |        |
| a. Of U.S. addressees (domicile) .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 8.a. = |
| b. Of non-U.S. addressees (domicile) .....  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 8.b. = |
| 9. Debt securities and other assets (exclude other =<br>real estate owned and other repossessed assets) ..... | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        | 9. =   |

Amounts reported in items 1 through 8 above include guaranteed and unguaranteed portions of past due and nonaccrual loans and leases. Report in item 10 below certain guaranteed loans and leases that have already been included in the amounts reported in items 1 through 8. =

| 10. Loans and leases reported in items 1 =<br>through 8 above which are wholly or partially =<br>guaranteed by the U.S. Government ..... | Bil =  |       |        | Mil =  |       |        | Thou = |       |        |         |
|--|--------|-------|--------|--------|-------|--------|--------|-------|--------|---------|
|  | Bil =  | Mil = | Thou = | Bil =  | Mil = | Thou = | Bil =  | Mil = | Thou = |         |
| a. Guaranteed portion of loans and leases =<br>included in item 10 above .....   | RCFD = |       |        | RCFD = |       |        | RCFD = |       |        | 10. =   |
|  | RCFD = |       |        | RCFD = |       |        | RCFD = |       |        | 10.a. = |

Schedule RC-N—Continued =

|   |  | C473  |       |        |  |       |        |                              |       |        |             |
|---|--|---|-------|--------|--|-------|--------|------------------------------|-------|--------|-------------|
|   |  | (Column A) =<br>Past due =<br>30 through 89 =<br>days and still =<br>accruing = |       |        | (Column B) =<br>Past due 90 =<br>days or more =<br>and still =<br>accruing = |       |        | (Column C) =<br>Nonaccrual = |       |        |             |
| Memoranda =   |  | Bil =   | Mil = | Thou = | Bil =  | Mil = | Thou = | Bil =                        | Mil = | Thou = |             |
| Dollar Amounts in Thousands =   |  |   |       |        |  |       |        |                              |       |        |             |
| 1. Restructured loans and leases included in =<br>Schedule RC-N, items 1 through 8, above =<br>(and not reported in Schedule RC-C, Part I, =<br>Memorandum item 2) .....                    |  |   |       |        |  |       |        |                              |       |        | M.1. =      |
|   |  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        |             |
|   |  | 7658 =  |       |        | 1659 =   |       |        | 1661 =                       |       |        |             |
| 2. Loans to finance commercial real estate, =<br>construction, and land development activities =<br>(not secured by real estate) included in =<br>Schedule RC-N, items 4 and 7, above ..... |  |   |       |        |  |       |        |                              |       |        | M.2. =      |
|   |  | RCFD =  |       |        | RCFD =   |       |        | RCFD =                       |       |        |             |
|   |  | 6558 =  |       |        | 6559 =   |       |        | 6560 =                       |       |        |             |
| 3. Loans secured by real estate in domestic offices =<br>(included in Schedule RC-N, item 1, above): =  |  |   |       |        |  |       |        |                              |       |        |             |
| a. Construction and land development .....  |  | RCON =  |       |        | RCON =   |       |        | RCON =                       |       |        | M.3.a. =    |
|   |  | 2769 =  |       |        | 2769 =   |       |        | 3492 =                       |       |        |             |
| b. Secured by farmland .....  |  | RCON =  |       |        | RCON =   |       |        | RCON =                       |       |        | M.3.b. =    |
|   |  | 3493 =  |       |        | 3494 =   |       |        | 3495 =                       |       |        |             |
| c. Secured by 1–4 family residential properties: =  |  |   |       |        |  |       |        |                              |       |        |             |
| (1) Revolving, open-end loans secured by =<br>1–4 family residential properties and =<br>extended under lines of credit .....   |  | RCON =  |       |        | RCON =   |       |        | RCON =                       |       |        | M.3.c.(1) = |
|   |  | 5398 =  |       |        | 5399 =   |       |        | 5400 =                       |       |        |             |
| (2) All other loans secured by 1–4 family =<br>residential properties .....   |  | RCON =  |       |        | RCON =   |       |        | RCON =                       |       |        | M.3.c.(2) = |
|   |  | 5401 =  |       |        | 5402 =   |       |        | 5403 =                       |       |        |             |
| d. Secured by multifamily (5 or more) residential =<br>properties .....   |  | RCON =  |       |        | RCON =   |       |        | RCON =                       |       |        | M.3.d. =    |
|   |  | 3499 =  |       |        | 3500 =   |       |        | 3501 =                       |       |        |             |
| e. Secured by nonfarm nonresidential properties ...   |  | RCON =  |       |        | RCON =   |       |        | RCON =                       |       |        | M.3.e. =    |
|   |  | 3502 =  |       |        | 3503 =   |       |        | 3504 =                       |       |        |             |

|   |  | (Column A) =<br>Past due 30 =<br>through 89 days = |       |        | (Column B) =<br>Past due 90 =<br>days or more = |       |        |          |
|---|--|--|-------|--------|---|-------|--------|----------|
|   |  | Bil =  | Mil = | Thou = | Bil =   | Mil = | Thou = |          |
| 4. Interest rate, foreign exchange rate, and other =<br>commodity and equity contracts: = |  |  |       |        |   |       |        |          |
| a. Book value of amounts carried as assets .....  |  | RCFD =   |       |        | RCFD =  |       |        | M.4.a. = |
|   |  | 3522 =   |       |        | 3528 =  |       |        |          |
| b. Replacement cost of contracts with a =<br>positive replacement cost .....              |  | RCFD =   |       |        | RCFD =  |       |        | M.4.b. = |
|   |  | 3529 =   |       |        | 3530 =  |       |        |          |

|   |      |
|---|------|
| Person to whom questions about the Reports of Condition and Income should be directed: =  | C477 |
| <p>_____<br/>Name and Title (TEXT 8901) =</p> <p>_____<br/>Telephone: Area code/phone number/extension (TEXT 8902) =</p> <p>_____<br/>FAX: Area code/phone number (TEXT 9116) =</p> |      |

Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                              

### Schedule RC-O – Other Data for Deposit Insurance and FICO Assessments =

|   | C475              |       |        |           |
|---|-------------------|-------|--------|-----------|
|   | Bil =             | Mil = | Thou = |           |
| Dollar Amounts in Thousands =   |                   |       |        |           |
| 1. Unposted debits (see instructions): =  |                   |       |        |           |
| a. Actual amount of all unposted debits .....<br>OR   | RCON =<br>.0030 = |       |        | 1.a. =    |
| b. Separate amount of all unposted debits: =  |                   |       |        |           |
| (1) Actual amount of unposted debits to demand deposits .....   | RCON =<br>.0031 = |       |        | 1.b.(1) = |
| (2) Actual amount of unposted debits to time and savings deposits <sup>1</sup> .....  | RCON =<br>.0032 = |       |        | 1.b.(2) = |
| 2. Unposted credits (see instructions): =   |                   |       |        |           |
| a. Actual amount of all unposted credits .....<br>OR  | RCON =<br>.0510 = |       |        | 2.a. =    |
| b. Separate amount of unposted credits: =   |                   |       |        |           |
| (1) Actual amount of unposted credits to demand deposits .....  | RCON =<br>.0512 = |       |        | 2.b.(1) = |
| (2) Actual amount of unposted credits to time and savings deposits <sup>1</sup> .....   | RCON =<br>.0514 = |       |        | 2.b.(2) = |
| 3. Uninvested trust funds (cash) held in bank's own trust department (not included in total =<br>deposits in domestic offices) .....  | RCON =<br>.0520 = |       |        | 3. =      |
| 4. Deposits of consolidated subsidiaries in domestic offices and in insured branches in Puerto =<br>Rico and U.S. territories and possessions (not included in total deposits): =   |                   |       |        |           |
| a. Demand deposits of consolidated subsidiaries .....   | RCON =<br>.0211 = |       |        | 4.a. =    |
| b. Time and savings deposits <sup>1</sup> of consolidated subsidiaries .....  | RCON =<br>.0251 = |       |        | 4.b. =    |
| c. Interest accrued and unpaid on deposits of consolidated subsidiaries .....   | RCON =<br>.0514 = |       |        | 4.c. =    |
| 5. Deposits in insured branches in Puerto Rico and U.S. territories and possessions: =  |                   |       |        |           |
| a. Demand deposits in insured branches (included in Schedules RC-E, Part II) .....  | RCON =<br>.0229 = |       |        | 5.a. =    |
| b. Time and savings deposits <sup>1</sup> in insured branches (included in Schedule RC-E, Part II) .....  | RCON =<br>.0283 = |       |        | 5.b. =    |
| c. Interest accrued and unpaid on deposits in insured branches =<br>(included in Schedule RC-G, item 1.b) .....   | RCON =<br>.0515 = |       |        | 5.c. =    |
| 6. Reserve balances actually passed through to the Federal Reserve by the reporting bank on =<br>behalf of its respondent depository institutions that are also reflected as deposit liabilities =<br>of the reporting bank: =  |                   |       |        |           |
| a. Amount reflected in demand deposits (included in Schedule RC-E, Part I, item 4 or 5, =<br>column B) .....  | RCON =<br>.0314 = |       |        | 6.a. =    |
| b. Amount reflected in time and savings deposits <sup>1</sup> (included in Schedule RC-E, Part I, =<br>item 4 or 5, column A or C, but not column B) .....  | RCON =<br>.0375 = |       |        | 6.b. =    |
| 7. Unamortized premiums and discounts on time and savings deposits: <sup>1,2</sup> =  |                   |       |        |           |
| a. Unamortized premiums .....   | RCON =<br>.0516 = |       |        | 7.a. =    |
| b. Unamortized discounts .....  | RCON =<br>.0517 = |       |        | 7.b. =    |
| 8. <b>To be completed by banks with "Oakar deposits."</b>   |                   |       |        |           |
| a. Deposits purchased or acquired from other FDIC-insured institutions during the quarter =<br>(exclude deposits purchased or acquired from foreign offices other than insured =<br>branches in Puerto Rico and U.S. territories and possessions): =                          |                   |       |        |           |
| (1) Total deposits purchased or acquired from other FDIC-insured institutions during =<br>the quarter .....   | RCON =<br>.0531 = |       |        | 8.a.(1) = |
| (2) Amount of purchased or acquired deposits reported in item 8.a.(1) above attributable =<br>to a secondary fund (i.e., BIF members report deposits attributable to SAIF; SAIF =<br>members report deposits attributable to BIF) .....                                       | RCON =<br>.0532 = |       |        | 8.a.(2) = |
| b. Total deposits sold or transferred to other FDIC-insured institutions during the quarter =<br>(exclude sales or transfers by the reporting bank of deposits in foreign offices other than =<br>insured branches in Puerto Rico and U.S. territories and possessions) ..... | RCON =<br>.0533 = |       |        | 8.b. =    |

<sup>1</sup> For FDIC insurance and FICO assessment purposes, "time and savings deposits" consists of nontransaction accounts =  
and all transaction accounts other than demand deposits. =

<sup>2</sup> Exclude core deposit intangibles. =

Schedule RC-O – Continued =

|     |  | Dollar Amounts in Thousands = |  |  | Bil = | Mil = | Thou = |         |
|-----|--|-------------------------------|--|--|-------|-------|--------|---------|
| 9.  | Deposits in lifeline accounts .....  | RCON =                        |  |  |       |       |        | 9. =    |
| 10. | Benefit-responsive "Depository Institution Investment Contracts" (included in total = deposits in domestic offices) .....  | RCON =                        |  |  |       |       |        | 10. =   |
| 11. | Adjustments to demand deposits in domestic offices and in insured branches = in Puerto Rico and U.S. territories and possessions reported in Schedule RC-E = for certain reciprocal demand balances: =   |                               |  |  |       |       |        |         |
| a.  | Amount by which demand deposits would be reduced if the reporting bank's reciprocal = demand balances with the domestic offices of U.S. banks and savings associations = and insured branches in Puerto Rico and U.S. territories and possessions that were = reported on a gross basis in Schedule RC-E had been reported on a net basis .....        | RCON =                        |  |  |       |       |        | 11.a. = |
| b.  | Amount by which demand deposits would be increased if the reporting bank's reciprocal = demand balances with foreign banks and foreign offices of other U.S. banks (other = than insured branches in Puerto Rico and U.S. territories and possessions) that were = reported on a net basis in Schedule RC-E had been reported on a gross basis .....   | RCON =                        |  |  |       |       |        | 11.b. = |
| c.  | Amount by which demand deposits would be reduced if cash items in process of = collection were included in the calculation of the reporting bank's net reciprocal demand = balances with the domestic offices of U.S. banks and savings associations and insured = branches in Puerto Rico and U.S. territories and possessions in Schedule RC-E ..... | RCON =                        |  |  |       |       |        | 11.c. = |
| 12. | Amount of assets netted against deposit liabilities in domestic offices and in insured = branches in Puerto Rico and U.S. territories and possessions on the balance sheet = (Schedule RC) in accordance with generally accepted accounting principles (exclude = amounts related to reciprocal demand balances): =                                    |                               |  |  |       |       |        |         |
| a.  | Amount of assets netted against demand deposits .....  | RCON =                        |  |  |       |       |        | 12.a. = |
| b.  | Amount of assets netted against time and savings deposits .....  | RCON =                        |  |  |       |       |        | 12.b. = |

Memoranda (to be completed each quarter except as noted)

|     |  | Dollar Amounts in Thousands = |  |  | Bil = | Mil = | Thou = |             |
|-----|--|-------------------------------|--|--|-------|-------|--------|-------------|
| 1.  | Total deposits in domestic offices of the bank (sum of Memorandum items 1.a.(1) and = 1.b.(1) must equal Schedule RC, item 13.a): =  |                               |  |  |       |       |        |             |
| a.  | Deposit accounts of \$100,000 or less: =   |                               |  |  |       |       |        |             |
| (1) | Amount of deposit accounts of \$100,000 or less .....  | RCON =                        |  |  |       |       |        | M.1.a.(1) = |
| (2) | Number of deposit accounts of \$100,000 or less (to be completed for the June report only) .....   | RCON =                        |  |  |       |       |        | M.1.a.(2) = |
| b.  | Deposit accounts of more than \$100,000: =   |                               |  |  |       |       |        |             |
| (1) | Amount of deposit accounts of more than \$100,000 .....  | RCON =                        |  |  |       |       |        | M.1.b.(1) = |
| (2) | Number of deposit accounts of more than \$100,000 .....  | RCON =                        |  |  |       |       |        | M.1.b.(2) = |
| 2.  | Estimated amount of uninsured deposits in domestic offices of the bank: =  |                               |  |  |       |       |        |             |
| a.  | An estimate of your bank's uninsured deposits can be determined by multiplying the = number of deposit accounts of more than \$100,000 reported in Memorandum item 1.b.(2) = above by \$100,000 and subtracting the result from the amount of deposit accounts of = more than \$100,000 reported in Memorandum item 1.b.(1) above. = |                               |  |  |       |       |        |             |
|     | Indicate in the appropriate box at the right whether your bank has a method or = procedure for determining a better estimate of uninsured deposits than the = estimate described above .....   | RCON                          |  |  |       |       |        | M.2.a. =    |
| b.  | If the box marked YES has been checked, report the estimate of uninsured deposits = determined by using your bank's method or procedure .....  | RCON                          |  |  |       |       |        | M.2.b. =    |
| 3.  | Has the reporting institution been consolidated with a parent bank or savings association = in that parent bank's or parent savings association's Call Report or Thrift Financial Report? = If so, report the legal title and FDIC Certificate Number of the parent bank or parent savings = association: =                          |                               |  |  |       |       |        |             |
|     |  | FDIC Cert No. =               |  |  |       |       |        |             |
|     |  | RCON =                        |  |  |       |       |        | M.3. =      |



Legal Title of Bank = \_\_\_\_\_

FDIC Certificate Number =                                                  

## Schedule RC-R—Regulatory Capital =

This schedule must be completed by all banks as follows: Banks that reported total assets of \$1 billion or more in Schedule RC, = item 12, for June 30, 1998, must complete items 2 through 9 and Memoranda items 1 and 2. **Banks with assets of less than \$1 billion must complete items 1 through 3 below or Schedule RC-R in its entirety, depending on their response to item 1 below.**

1. **Test for determining the extent to which Schedule RC-R must be completed. To be completed only by banks with total assets of less than \$1 billion.** Indicate in the appropriate box at the right whether = C480 ◀  
the bank has total capital greater than or equal to eight percent of adjusted total assets ..... 

|     |    |
|-----|----|
| YES | NO |
|-----|----|

 1. =

For purposes of this test, adjusted total assets equals total assets less cash, U.S. Treasuries, U.S. Government = agency obligations, and 80 percent of U.S. Government-sponsored agency obligations plus the allowance for = loan and lease losses and selected off-balance sheet items as reported on Schedule RC-L (see instructions). =

If the box marked YES has been checked, then the bank only has to complete items 2 and 3 below. If the box = marked NO has been checked, the bank must complete the remainder of this schedule. =

A NO response to item 1 does not necessarily mean that the bank's actual risk-based capital ratio is less than = eight percent or that the bank is not in compliance with the risk-based capital guidelines. =

**NOTE: All banks are required to complete items 2 and 3 below.  
See optional worksheet for items 3.a through 3.f.**

|  | Dollar Amounts in Thousands = |  |  |  | Bil = | Mil = | Thou = |           |
|--|-------------------------------|--|--|--|-------|-------|--------|-----------|
| 2. Portion of qualifying limited-life capital instruments (original weighted average maturity = of at least five years) that is includible in Tier 2 capital: =  |                               |  |  |  |       |       |        |           |
| a. Subordinated debt <sup>1</sup> and intermediate term preferred stock .....  | RCFD =                        |  |  |  |       |       |        | 2.a. =    |
| b. Other limited-life capital instruments .....  | RCFD =                        |  |  |  |       |       |        | 2.b. =    |
| 3. Amounts used in calculating regulatory capital ratios (report amounts determined by the bank = for its own internal regulatory capital analyses consistent with applicable capital standards): =                        |                               |  |  |  |       |       |        |           |
| a. (1) Tier 1 capital .....  | RCFD =                        |  |  |  |       |       |        | 3.a.(1) = |
| (2) Tier 2 capital .....   | RCFD =                        |  |  |  |       |       |        | 3.a.(2) = |
| (3) Tier 3 capital .....   | RCFD =                        |  |  |  |       |       |        | 3.a.(3) = |
| b. Total risk-based capital .....  | RCFD =                        |  |  |  |       |       |        | 3.b. =    |
| c. Excess allowance for loan and lease losses (amount that exceeds 1.25% of gross = risk-weighted assets) .....  | RCFD =                        |  |  |  |       |       |        | 3.c. =    |
| d. (1) Net risk-weighted assets (gross risk-weighted assets, <b>including market risk equivalent assets</b> , less excess allowance reported in item 3.c above and all other deductions) .....                             | RCFD =                        |  |  |  |       |       |        | 3.d.(1) = |
| (2) Market risk equivalent assets ( <b>included in item 3.d.(1) above</b> ) .....  | RCFD =                        |  |  |  |       |       |        | 3.d.(2) = |
| e. Maximum contractual dollar amount of recourse exposure in low level recourse transactions = (to be completed only if the bank uses the "direct reduction method" to report these = transactions in Schedule RC-R) ..... | RCFD =                        |  |  |  |       |       |        | 3.e. =    |
| f. "Average total assets" (quarterly average reported in Schedule RC-K, item 9, less all = assets deducted from Tier 1 capital) <sup>2</sup> .....   | RCFD =                        |  |  |  |       |       |        | 3.f. =    |

**Items 4–9 and Memoranda items 1 and 2 are to be completed by banks that answered NO to item 1 above and by banks with total assets of \$1 billion or more.**

|  | (Column A) = Assets Recorded = on the = Balance Sheet = |       |        | (Column B) = Credit Equivalent = Amount of Off- = Balance Sheet Items <sup>3</sup> = |       |        |        |
|--|---|-------|--------|--|-------|--------|--------|
|  | Bil =   | Mil = | Thou = | Bil =  | Mil = | Thou = |        |
| 4. Assets and credit equivalent amounts of off-balance sheet items = assigned to the Zero percent risk category: = |   |       |        |  |       |        |        |
| a. Assets recorded on the balance sheet .....  | RCFD =  |       |        |  |       |        | 4.a. = |
| b. Credit equivalent amount of off-balance sheet items .....   | RCFD =  |       |        |  |       |        | 4.b. = |

<sup>1</sup> Exclude mandatory convertible debt reported in Schedule RC-M, item 7. =

<sup>2</sup> Do not deduct excess allowance for loan and lease losses. =

<sup>3</sup> Do not report in column B the risk-weighted amount of assets reported in column A. =

Schedule RC-R—Continued =

|   | (Column A) =<br>Assets =<br>Recorded =<br>on the =<br>Balance Sheet = |       |        | (Column B) =<br>Credit Equiv- =<br>alent Amount =<br>of Off-Balance =<br>Sheet Items <sup>1</sup> = |       |        |
|---|---|-------|--------|---|-------|--------|
|   | Bil =   | Mil = | Thou = | Bil =   | Mil = | Thou = |
| Dollar Amounts in Thousands =   |   |       |        |   |       |        |
| 5. Assets and credit equivalent amounts of off-balance sheet items = assigned to the 20 percent risk category: =  |   |       |        |   |       |        |
| a. Assets recorded on the balance sheet .....   | RCFD =  |       |        |   |       |        |
| b. Credit equivalent amount of off-balance sheet items .....  | =   |       |        | RCFD =  |       |        |
| 6. Assets and credit equivalent amounts of off-balance sheet items = assigned to the 50 percent risk category: =  |   |       |        |   |       |        |
| a. Assets recorded on the balance sheet .....   | RCFD =  |       |        |   |       |        |
| b. Credit equivalent amount of off-balance sheet items .....  | =   |       |        | RCFD =  |       |        |
| 7. Assets and credit equivalent amounts of off-balance sheet items = assigned to the 100 percent risk category: =   |   |       |        |   |       |        |
| a. Assets recorded on the balance sheet .....   | RCFD =  |       |        |   |       |        |
| b. Credit equivalent amount of off-balance sheet items .....  | =   |       |        | RCFD =  |       |        |
| 8. On-balance sheet asset values excluded from and deducted in = the calculation of the risk-based capital ratio <sup>2</sup> .....                                 | RCFD =  |       |        |   |       |        |
| 9. Total assets recorded on the balance sheet (sum of = items 4.a, 5.a, 6.a, 7.a, and 8, column A) (must equal Schedule RC, = item 12 plus items 4.b and 4.c) ..... | RCFD =  |       |        |   |       |        |

Memoranda =

|  | Dollar Amounts in Thousands = |       |        |
|--|-------------------------------|-------|--------|
|  | Bil =                         | Mil = | Thou = |
| 1. Current credit exposure across all off-balance sheet derivative contracts covered by the = risk-based capital standards ..... |                               |       |        |
|  | RCFD =                        |       |        |

|  | With a remaining maturity of =     |       |       |        |   |       |       |        |                                   |       |       |        |
|--|------------------------------------|-------|-------|--------|---|-------|-------|--------|-----------------------------------|-------|-------|--------|
|  | (Column A) =<br>One year or less = |       |       |        | (Column B) =<br>Over one year =<br>through five years = |       |       |        | (Column C) =<br>Over five years = |       |       |        |
|  | Tril =                             | Bil = | Mil = | Thou = | Tril =  | Bil = | Mil = | Thou = | Tril =                            | Bil = | Mil = | Thou = |
| 2. Notional principal amounts of = off-balance sheet derivative contracts <sup>3</sup> : = |                                    |       |       |        |   |       |       |        |                                   |       |       |        |
| a. Interest rate contracts .....   | RCFD =                             |       |       |        | RCFD =  |       |       |        | RCFD =                            |       |       |        |
| b. Foreign exchange contracts .....  | RCFD =                             |       |       |        | RCFD =  |       |       |        | RCFD =                            |       |       |        |
| c. Gold contracts .....  | RCFD =                             |       |       |        | RCFD =  |       |       |        | RCFD =                            |       |       |        |
| d. Other precious metals contracts .....   | RCFD =                             |       |       |        | RCFD =  |       |       |        | RCFD =                            |       |       |        |
| e. Other commodity contracts .....   | RCFD =                             |       |       |        | RCFD =  |       |       |        | RCFD =                            |       |       |        |
| f. Equity derivative contracts .....   | RCFD =                             |       |       |        | RCFD =  |       |       |        | RCFD =                            |       |       |        |

<sup>1</sup> Do not report in column B the risk-weighted amount of assets reported in column A. =

<sup>2</sup> Include the difference between the fair value and the amortized cost of available-for-sale debt securities in item 8 and report the amortized cost = of these debt securities in items 4 through 7 above. Item 8 also includes on-balance sheet asset values (or portions thereof) of off-balance sheet = interest rate, foreign exchange rate, and commodity contracts and those contracts (e.g., futures contracts) not subject to risk-based capital. = Exclude from item 8 margin accounts and accrued receivables not included in the calculation of credit equivalent amounts of off-balance sheet = derivatives as well as any portion of the allowance for loan and lease losses in excess of the amount that may be included in Tier 2 capital. =

<sup>3</sup> Exclude foreign exchange contracts with an original maturity of 14 days or less and all futures contracts. =

# Optional Narrative Statement Concerning the Amounts = Reported in the Reports of Condition and Income =

at close of business on = \_\_\_\_\_ 19 = \_\_\_\_\_

Legal Title of Bank = \_\_\_\_\_

City = \_\_\_\_\_

State = \_\_\_\_\_

The management of the reporting bank may, *if it wishes*, submit a brief narrative statement on the amounts reported in the Reports of Condition and Income. This optional statement will be made available to the public, along with the publicly available data in the Reports of Condition and Income, in response to any request for individual bank report data. However, the information reported in column A and in all of Memorandum item 1 of Schedule RC-N is regarded as confidential and will not be released to the public. BANKS CHOOSING TO SUBMIT THE NARRATIVE STATEMENT SHOULD ENSURE THAT THE STATEMENT DOES NOT CONTAIN THE NAMES OR OTHER IDENTIFICATIONS OF INDIVIDUAL BANK CUSTOMERS, REFERENCES TO THE AMOUNTS REPORTED IN THE CONFIDENTIAL ITEMS IN SCHEDULE RC-N, OR ANY OTHER INFORMATION THAT THEY ARE NOT WILLING TO HAVE MADE PUBLIC OR THAT WOULD COMPROMISE THE PRIVACY OF THEIR CUSTOMERS. Banks choosing *not* to make a statement may check the "No comment" box below and should make no entries of any kind in the space provided for the narrative statement; i.e., DO NOT enter in this space such phrases as "No statement," "Not applicable," "N/A," "No comment," and "None."

both on agency computerized records and in computer-file releases to the public.

All information furnished by the bank in the narrative statement must be accurate and not misleading. Appropriate efforts shall be taken by the submitting bank to ensure the statement's accuracy. The statement must be signed, in the space provided below, by a senior officer of the bank who thereby attests to its accuracy.

If, subsequent to the original submission, *material* changes are submitted for the data reported in the Reports of Condition and Income, the existing narrative statement will be deleted from the files, and from disclosure; the bank, at its option, may replace it with a statement, under signature, appropriate to the amended data.

The optional narrative statement will appear in agency records and in release to the public exactly as submitted (or amended as described in the preceding paragraph) by the management of the bank (except for the truncation of statements exceeding the 750-character limit described above). THE STATEMENT WILL NOT BE EDITED OR SCREENED IN ANY WAY BY THE SUPERVISORY AGENCIES FOR ACCURACY OR RELEVANCE. DISCLOSURE OF THE STATEMENT SHALL NOT SIGNIFY THAT ANY FEDERAL SUPERVISORY AGENCY HAS VERIFIED OR CONFIRMED THE ACCURACY OF THE INFORMATION CONTAINED THEREIN. A STATEMENT TO THIS EFFECT WILL APPEAR ON ANY PUBLIC RELEASE OF THE OPTIONAL STATEMENT SUBMITTED BY THE MANAGEMENT OF THE REPORTING BANK.

No comment  (RCON 6979) =

|      |      |
|------|------|
| C471 | C472 |
|------|------|

**BANK MANAGEMENT STATEMENT** (please type or print clearly):  
(TEXT 6980) =

\_\_\_\_\_  
Signature of Executive Officer of Bank

\_\_\_\_\_  
Date of Signature

**THIS PAGE IS TO BE COMPLETED BY ALL BANKS**

|                            |   |                        |                         |           |  |  |  |
|----------------------------|---|------------------------|-------------------------|-----------|--|--|--|
| NAME AND ADDRESS OF BANK = | OMB No. For OCC: 1557-0081 =<br>OMB No. For FDIC 3064-0052 =<br>OMB No. for Federal Reserve: 7100-0036 =<br>Expiration Date: 3/31/2002 =<br><br>SPECIAL REPORT =<br>(Dollar Amounts in Thousands) =   |                        |                         |           |  |  |  |
|                            | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%; font-size: small;">CLOSE OF BUSINESS DATE</td> <td style="width: 60%; font-size: small;">FDIC Certificate Number</td> <td style="width: 20%; text-align: right;">C-700 = ◀</td> </tr> <tr> <td style="height: 20px;"></td> <td style="text-align: center;">         </td> <td></td> </tr> </table> | CLOSE OF BUSINESS DATE | FDIC Certificate Number | C-700 = ◀ |  |  |  |
| CLOSE OF BUSINESS DATE     | FDIC Certificate Number   | C-700 = ◀              |                         |           |  |  |  |
|                            |   |                        |                         |           |  |  |  |

**LOANS TO EXECUTIVE OFFICERS (Complete as of each Call Report Date)**

The following information is required by Public Laws 90-44 and 102-242, but does not constitute a part of the Report of Condition. With each Report of Condition, these Laws require all banks to furnish a report of all loans or other extensions of credit to their executive officers made **since the date of the previous Report of Condition**. Data regarding individual loans or other extensions of credit are not required. If no such loans or other extensions of credit were made during the period, insert "none" against subitem (a). (*Exclude the first \$15,000 of indebtedness of each executive officer under bank credit card plan.*) See Sections 215.2 and 215.3 of Title 12 of the Code of Federal Regulations (Federal Reserve Board Regulation O) for the definitions of "executive officer" and "extension of credit," respectively. Exclude loans and other extensions of credit to directors and principal shareholders who are not executive officers.

|   |                  |                                |
|---|------------------|--------------------------------|
| a. Number of loans made to executive officers since the previous Call Report date ..... | RCFD =<br>3561 = | a. =                           |
| b. Total dollar amount of above loans (in thousands of dollars) .....                   | RCFD =<br>3562 = | b. =                           |
| c. Range of interest charged on above loans =<br>(example: 9 ¾% = 9.75) .....           | RCFD =<br>7701 = | % to RCFD =<br>7702 = % = c. = |

|  |                           |
|--|---------------------------|
| SIGNATURE AND TITLE OF OFFICER AUTHORIZED TO SIGN REPORT = | DATE (Month, Day, Year) = |
|--|---------------------------|