

TGLP Debt Guarantee Program: Issuer Reported Debt Details

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
1ST SOURCE CORPORATION	Commercial Paper	12/01/08	03/02/09	Fixed	2.1500	89,420	111
1ST SOURCE CORPORATION	Commercial Paper	12/15/08	03/16/09	Fixed	2.1500	31,110	39
1ST SOURCE CORPORATION	Commercial Paper	01/07/09	03/09/09	Fixed	0.6000	60,000	50
1ST SOURCE CORPORATION	Commercial Paper	02/23/09	05/26/09	Fixed	0.7500	845,000	1,065
1ST SOURCE CORPORATION	Commercial Paper	04/16/09	06/15/09	Fixed	0.5000	31,279	26
1ST SOURCE CORPORATION	Commercial Paper	05/26/09	08/24/09	Fixed	0.7500	850,000	1,048
1ST SOURCE CORPORATION	Commercial Paper	07/20/09	09/18/09	Fixed	0.5000	31,311	26
1ST SOURCE CORPORATION	Commercial Paper	08/24/09	11/23/09	Fixed	0.7500	855,000	1,066
1ST SOURCE CORPORATION	Commercial Paper	09/18/09	11/17/09	Fixed	0.5000	31,337	26
1ST SOURCE CORPORATION	Commercial Paper	09/23/09	12/22/09	Fixed	0.7500	500,000	617
1ST SOURCE CORPORATION	Commercial Paper	09/23/09	12/22/09	Fixed	0.7500	500,000	617
Access National Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	30,000,000	903,378
Alma Bank	Interbank Deposit	01/23/09	08/24/09	Fixed	0.0000	750,000	3,275
Amalgamated Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	85,000,000	2,559,571
Amboy Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	46,000,000	1,385,180
American Express Bank, FSB.	02580HAA4	12/11/08	12/10/10	Floating	LIBOR + 0.8500	750,000,000	14,980,950
American Express Bank, FSB.	02580HAB2	12/11/08	12/09/11	Floating	LIBOR + 0.9800	1,650,000,000	49,414,530
American Express Bank, FSB.	02580HAC0	12/11/08	12/09/11	Fixed	3.1500	3,500,000,000	104,818,700
American National Bank (Pooled Funding Trust 2)	73279AA6	03/31/09	03/30/12	Fixed	2.6250	35,000,000	1,050,105
American Savings Bank, FSB	CD	12/31/08	10/07/09	Fixed	0.0000	1,922	11
AnchorBank, FSB (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/11/12	Fixed	2.7400	60,000,000	1,800,180
Associated Bank, National Association	Fed Funds	11/25/08	12/25/08	Fixed	0.0000	150,000,000	41,100
Associated Bank, National Association	Fed Funds	11/26/08	12/16/08	Fixed	0.0000	50,000,000	13,700
Associated Bank, National Association	Fed Funds	11/26/08	12/16/08	Fixed	0.0000	60,000,000	16,440
Associated Bank, National Association	Fed Funds	12/01/08	12/16/08	Fixed	0.0000	50,000,000	10,275
Associated Bank, National Association	Fed Funds	12/03/08	12/17/08	Fixed	0.0000	35,000,000	6,713
Associated Bank, National Association	Fed Funds	12/04/08	12/18/08	Fixed	0.0000	50,000,000	9,590
BAC Florida Bank	Interbank Deposit	12/04/08	01/09/09	Fixed	2.5000	7,000,000	3,452
BAC Florida Bank	Interbank Deposit	01/09/09	03/10/09	Fixed	2.3000	7,000,000	5,754
Banco Bilbao Vizcaya Argentaria Puerto Rico	05951TAA2	02/24/09	06/22/12	Fixed	2.4500	270,000,000	8,981,172
Banco Bilbao Vizcaya Argentaria Puerto Rico	05951TAB0	03/31/09	03/30/11	Fixed	1.7500	200,000,000	3,994,920
Banco Bilbao Vizcaya Argentaria Puerto Rico	05951TAC8	05/27/09	05/25/12	Floating	LIBOR + 0.0000	200,000,000	6,585,880
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	10/14/08	10/14/09	Fixed	4.1000	200,696	1,848
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	10/16/08	10/16/09	Fixed	4.1000	100,348	929
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	10/20/08	10/20/09	Fixed	4.1000	540,267	5,063
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	10/22/08	10/22/09	Fixed	4.1000	150,522	1,419
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	10/27/08	10/27/09	Fixed	4.1000	1,000,000	9,563
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	10/31/08	10/31/09	Fixed	4.1000	1,254,212	12,131
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/05/08	11/05/09	Fixed	4.1000	250,000	2,452
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/10/08	11/10/09	Fixed	4.1000	1,998,647	19,879
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/14/08	11/14/09	Fixed	4.1000	250,000	2,500
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/14/08	11/14/09	Fixed	4.1000	425,000	4,250
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/14/08	11/14/09	Fixed	4.1000	500,000	5,001
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/17/08	11/17/09	Fixed	4.1000	1,000,000	10,001
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	11/20/08	02/18/09	Fixed	2.1000	52,123	64
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	02/18/09	05/19/09	Fixed	1.2500	-	-
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/23/09	03/23/10	Fixed	3.0000	300,000	1,679
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/23/09	03/23/10	Fixed	3.0000	750,021	4,197
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/24/09	03/24/10	Fixed	3.0000	500,000	2,798
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/25/09	03/25/10	Fixed	2.5000	200,000	1,119
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/25/09	03/25/10	Fixed	2.5000	312,656	1,750
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/25/09	03/25/10	Fixed	2.5000	692,108	3,873
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/26/09	03/26/10	Fixed	2.5000	200,000	1,119
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	06/30/09	03/25/10	Fixed	3.1000	1,835,246	10,083
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	07/02/09	04/02/10	Fixed	3.0000	8,437	47
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	07/02/09	04/02/10	Fixed	3.0000	125,588	705
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	07/02/09	04/02/10	Fixed	3.0000	416,989	2,342
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	07/02/09	04/02/10	Fixed	3.0000	500,000	2,809
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	07/03/09	04/03/10	Fixed	3.5000	1,834,301	10,303
Banco Bilbao Vizcaya Argentaria Puerto Rico	Interbank Deposit	07/07/09	04/07/10	Fixed	3.0000	1,043,765	5,863
BANK OF AMERICA CORPORATION	06050BA9	12/04/08	06/15/12	Fixed	3.1250	6,750,000,000	238,400,550
BANK OF AMERICA CORPORATION	06050BA9	12/18/08	06/15/12	Fixed	3.1250	1,500,000,000	52,402,500
BANK OF AMERICA CORPORATION	06050BA7	12/04/08	12/02/10	Floating	LIBOR + 0.5000	1,000,000,000	19,947,200
BANK OF AMERICA CORPORATION	06050BAC5	12/04/08	12/02/11	Floating	LIBOR + 0.8200	750,000,000	22,461,150
BANK OF AMERICA CORPORATION	06050BAC5	12/11/08	12/02/11	Floating	LIBOR + 0.8200	1,350,000,000	40,171,140
BANK OF AMERICA CORPORATION	06050BAD3	12/11/08	12/02/11	Floating	LIBOR + 0.7600	1,000,000,000	29,756,400
BANK OF AMERICA CORPORATION	06050BAE1	12/23/08	06/22/12	Floating	LIBOR + 0.3800	2,500,000,000	87,474,500
BANK OF AMERICA CORPORATION	06050BAG6	01/30/09	04/30/12	Fixed	2.1000	6,000,000,000	194,978,400
BANK OF AMERICA CORPORATION	06050BAH4	01/30/09	04/30/12	Floating	LIBOR + 0.3000	2,350,000,000	76,366,540
BANK OF AMERICA CORPORATION	06050BAJ0	03/12/09	06/22/12	Fixed	2.3750	2,000,000,000	65,650,400
BANK OF AMERICA CORPORATION	06050BAK7	03/12/09	06/22/12	Floating	LIBOR + 0.2000	2,500,000,000	82,063,000
BANK OF AMERICA CORPORATION	06051HQ59	02/02/09	03/05/09	Fixed	0.0000	25,000,000	10,618
BANK OF AMERICA CORPORATION	06051HQ91	01/28/09	03/09/09	Fixed	0.0000	35,000,000	19,180
BANK OF AMERICA CORPORATION	06051HQA8	01/28/09	03/10/09	Fixed	0.0000	35,000,000	19,660
BANK OF AMERICA CORPORATION	06051HQA8	01/28/09	03/10/09	Fixed	0.0000	100,000,000	56,170
BANK OF AMERICA CORPORATION	06051HQG5	01/15/09	03/16/09	Fixed	0.0000	150,000,000	123,300
BANK OF AMERICA CORPORATION	06051HQG5	01/16/09	03/16/09	Fixed	0.0000	100,000,000	80,830
BANK OF AMERICA CORPORATION	06051HQH3	01/15/09	03/17/09	Fixed	0.0000	50,000,000	41,785
BANK OF AMERICA CORPORATION	06051HQL4	01/22/09	03/20/09	Fixed	0.0000	140,000,000	109,326
BANK OF AMERICA CORPORATION	06051HQP5	01/21/09	03/23/09	Fixed	0.0000	60,000,000	50,142
BANK OF AMERICA CORPORATION	06051HQP5	01/28/09	03/23/09	Fixed	0.0000	250,000,000	184,950
BANK OF AMERICA CORPORATION	06051HQP5	02/04/09	03/23/09	Fixed	0.0000	3,000,000	1,932
BANK OF AMERICA CORPORATION	06051HQP5	02/18/09	03/23/09	Fixed	0.0000	100,000,000	45,210
BANK OF AMERICA CORPORATION	06051HQW0	01/20/09	03/30/09	Fixed	0.0000	50,000,000	47,265
BANK OF AMERICA CORPORATION	06051HQX8	01/21/09	03/31/09	Fixed	0.0000	50,000,000	47,265
BANK OF AMERICA CORPORATION	06051HQX8	01/26/09	03/31/09	Fixed	0.0000	30,000,000	26,304
BANK OF AMERICA CORPORATION	06051HR17	1/30/2009	04/01/09	Fixed	0.0000	35,000,000	29,250
BANK OF AMERICA CORPORATION	06051HR66	02/05/09	04/06/09	Fixed	0.0000	100,000,000	82,200
BANK OF AMERICA CORPORATION	06051HR90	02/10/09	04/09/09	Fixed	0.0000	30,000,000	23,838
BANK OF AMERICA CORPORATION	06051HR90	02/11/09	04/09/09	Fixed	0.0000	30,000,000	23,427
BANK OF AMERICA CORPORATION	06051HRA7	01/26/09	04/10/09	Fixed	0.0000	45,000,000	45,621
BANK OF AMERICA CORPORATION	06051HRA7	01/27/09	04/10/09	Fixed	0.0000	50,000,000	50,005
BANK OF AMERICA CORPORATION	06051HRA7	02/03/09	04/10/09	Fixed	0.0000	25,000,000	22,605
BANK OF AMERICA CORPORATION	06051HRD1	01/15/09	04/13/09	Fixed	0.0000	100,000,000	120,560
BANK OF AMERICA CORPORATION	06051HRE9	02/02/09	04/14/09	Fixed	0.0000	100,000,000	97,270
BANK OF AMERICA CORPORATION	06051HRE9	02/13/09	04/14/09	Fixed	0.0000	35,000,000	28,770
BANK OF AMERICA CORPORATION	06051HRF6	01/12/09	04/15/09	Fixed	0.0000	10,000,000	12,741

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BANK OF AMERICA CORPORATION	06051HRG4	01/18/09	04/16/09	Fixed	0.0000	100,000,000	123,300
BANK OF AMERICA CORPORATION	06051HRH2	01/14/09	04/17/09	Fixed	0.0000	10,000,000	12,741
BANK OF AMERICA CORPORATION	06051HRH2	01/15/09	04/17/09	Fixed	0.0000	50,000,000	63,020
BANK OF AMERICA CORPORATION	06051HRL3	01/22/09	04/20/09	Fixed	0.0000	5,000,000	6,028
BANK OF AMERICA CORPORATION	06051HRL3	01/27/09	04/20/09	Fixed	0.0000	50,000,000	56,855
BANK OF AMERICA CORPORATION	06051HRL3	01/27/09	04/20/09	Fixed	0.0000	190,300,000	216,390
BANK OF AMERICA CORPORATION	06051HRL3	02/18/09	04/20/09	Fixed	0.0000	25,000,000	20,893
BANK OF AMERICA CORPORATION	06051HRM1	01/21/09	04/21/09	Fixed	0.0000	60,000,000	73,980
BANK OF AMERICA CORPORATION	06051HRM1	02/18/09	04/21/09	Fixed	0.0000	75,000,000	63,705
BANK OF AMERICA CORPORATION	06051HRM1	02/20/09	04/21/09	Fixed	0.0000	40,000,000	32,880
BANK OF AMERICA CORPORATION	06051HRN9	01/27/09	04/22/09	Fixed	0.0000	42,400,000	49,375
BANK OF AMERICA CORPORATION	06051HRN9	02/20/09	04/22/09	Fixed	0.0000	30,000,000	25,071
BANK OF AMERICA CORPORATION	06051HRQ2	01/28/09	04/24/09	Fixed	0.0000	75,000,000	88,365
BANK OF AMERICA CORPORATION	06051HRQ2	01/28/09	04/24/09	Fixed	0.0000	190,000,000	223,858
BANK OF AMERICA CORPORATION	06051HRQ2	01/28/09	04/24/09	Fixed	0.0000	200,000,000	235,640
BANK OF AMERICA CORPORATION	06051HRQ2	02/05/09	04/24/09	Fixed	0.0000	125,000,000	133,575
BANK OF AMERICA CORPORATION	06051HRQ2	02/18/09	04/24/09	Fixed	0.0000	10,000,000	8,905
BANK OF AMERICA CORPORATION	06051HRT6	01/27/09	04/27/09	Fixed	0.0000	5,000,000	6,165
BANK OF AMERICA CORPORATION	06051HRT6	01/28/09	04/27/09	Fixed	0.0000	100,000,000	121,930
BANK OF AMERICA CORPORATION	06051HRT6	02/23/09	04/27/09	Fixed	0.0000	125,000,000	107,888
BANK OF AMERICA CORPORATION	06051HRT6	02/24/09	04/27/09	Fixed	0.0000	100,000,000	84,940
BANK OF AMERICA CORPORATION	06051HRT6	02/25/09	04/27/09	Fixed	0.0000	20,000,000	16,714
BANK OF AMERICA CORPORATION	06051HR76	02/26/09	04/27/09	Fixed	0.0000	5,000,000	4,110
BANK OF AMERICA CORPORATION	06051HRV1	01/29/09	04/29/09	Fixed	0.0000	150,000,000	184,950
BANK OF AMERICA CORPORATION	06051HRW9	01/30/09	04/30/09	Fixed	0.0000	18,350,000	22,626
BANK OF AMERICA CORPORATION	06051HRW9	01/30/09	04/30/09	Fixed	0.0000	62,000,000	76,446
BANK OF AMERICA CORPORATION	06051HRW9	02/27/09	04/30/09	Fixed	0.0000	9,187,000	7,803
BANK OF AMERICA CORPORATION	06051HRW9	02/27/09	04/30/09	Fixed	0.0000	100,000,000	84,940
BANK OF AMERICA CORPORATION	06051HS16	01/27/09	05/01/09	Fixed	0.0000	50,000,000	64,390
BANK OF AMERICA CORPORATION	06051HS16	01/28/09	05/01/09	Fixed	0.0000	12,800,000	16,308
BANK OF AMERICA CORPORATION	06051HS40	02/02/09	05/04/09	Fixed	0.0000	2,200,000	2,743
BANK OF AMERICA CORPORATION	06051HS40	02/06/09	05/04/09	Fixed	0.0000	50,000,000	59,595
BANK OF AMERICA CORPORATION	06051HS40	02/09/09	05/04/09	Fixed	0.0000	20,000,000	23,016
BANK OF AMERICA CORPORATION	06051HS40	03/02/09	05/04/09	Fixed	0.0000	9,000,000	7,768
BANK OF AMERICA CORPORATION	06051HS40	03/03/09	05/04/09	Fixed	0.0000	250,000,000	212,350
BANK OF AMERICA CORPORATION	06051HS40	03/04/09	05/04/09	Fixed	0.0000	250,000,000	208,925
BANK OF AMERICA CORPORATION	06051HS65	03/09/09	05/06/09	Fixed	0.0000	70,000,000	55,622
BANK OF AMERICA CORPORATION	06051HS73	01/30/09	05/07/09	Fixed	0.0000	1,000,000	1,329
BANK OF AMERICA CORPORATION	06051HS73	01/30/09	05/07/09	Fixed	0.0000	130,000,000	172,757
BANK OF AMERICA CORPORATION	06051HSB4	02/12/09	05/11/09	Fixed	0.0000	10,000,000	12,056
BANK OF AMERICA CORPORATION	06051HSB4	02/13/09	05/11/09	Fixed	0.0000	5,500,000	6,555
BANK OF AMERICA CORPORATION	06051HSB4	02/13/09	05/11/09	Fixed	0.0000	20,000,000	23,838
BANK OF AMERICA CORPORATION	06051HSB4	02/17/09	05/11/09	Fixed	0.0000	290,000,000	329,759
BANK OF AMERICA CORPORATION	06051HSB4	03/11/09	05/11/09	Fixed	0.0000	20,000,000	16,714
BANK OF AMERICA CORPORATION	06051HSB4	03/11/09	05/11/09	Fixed	0.0000	100,000,000	83,570
BANK OF AMERICA CORPORATION	06051HSB4	03/12/09	05/11/09	Fixed	0.0000	5,000,000	4,110
BANK OF AMERICA CORPORATION	06051HSB4	03/12/09	05/11/09	Fixed	0.0000	200,000,000	164,400
BANK OF AMERICA CORPORATION	06051HSD0	03/16/09	05/13/09	Fixed	0.0000	150,000,000	119,190
BANK OF AMERICA CORPORATION	06051HSE8	02/13/09	05/14/09	Fixed	0.0000	70,000,000	86,310
BANK OF AMERICA CORPORATION	06051HSF5	02/02/09	05/15/09	Fixed	0.0000	1,000,000	1,397
BANK OF AMERICA CORPORATION	06051HSF5	02/11/09	05/15/09	Fixed	0.0000	50,000,000	63,705
BANK OF AMERICA CORPORATION	06051HSF5	03/11/09	05/15/09	Fixed	0.0000	9,000,000	8,015
BANK OF AMERICA CORPORATION	06051HSF5	04/14/09	05/15/09	Fixed	0.0000	29,007,000	12,319
BANK OF AMERICA CORPORATION	06051HSJ7	02/17/09	05/18/09	Fixed	0.0000	50,000,000	61,650
BANK OF AMERICA CORPORATION	06051HSJ7	02/18/09	05/18/09	Fixed	0.0000	10,000,000	12,193
BANK OF AMERICA CORPORATION	06051HSJ7	02/19/09	05/18/09	Fixed	0.0000	5,600,000	6,751
BANK OF AMERICA CORPORATION	06051HSJ7	02/20/09	05/18/09	Fixed	0.0000	2,000,000	2,384
BANK OF AMERICA CORPORATION	06051HSK4	02/19/09	05/19/09	Fixed	0.0000	5,150,000	6,279
BANK OF AMERICA CORPORATION	06051HSK4	02/19/09	05/19/09	Fixed	0.0000	20,000,000	24,386
BANK OF AMERICA CORPORATION	06051HSN8	02/19/09	05/22/09	Fixed	0.0000	8,580,000	10,814
BANK OF AMERICA CORPORATION	06051HSN8	02/23/09	05/22/09	Fixed	0.0000	100,000,000	120,560
BANK OF AMERICA CORPORATION	06051HSN8	02/24/09	05/22/09	Fixed	0.0000	8,700,000	10,370
BANK OF AMERICA CORPORATION	06051HSS7	02/23/09	05/26/09	Fixed	0.0000	1,000,000	1,260
BANK OF AMERICA CORPORATION	06051HSS7	02/23/09	05/26/09	Fixed	0.0000	10,570,000	13,322
BANK OF AMERICA CORPORATION	06051HSS7	02/23/09	05/26/09	Fixed	0.0000	152,000,000	191,581
BANK OF AMERICA CORPORATION	06051HSS7	02/25/09	05/26/09	Fixed	0.0000	6,500,000	8,015
BANK OF AMERICA CORPORATION	06051HSS7	02/25/09	05/26/09	Fixed	0.0000	8,300,000	10,234
BANK OF AMERICA CORPORATION	06051HSS7	02/27/09	05/26/09	Fixed	0.0000	5,000,000	6,028
BANK OF AMERICA CORPORATION	06051HSS7	02/27/09	05/26/09	Fixed	0.0000	12,000,000	14,467
BANK OF AMERICA CORPORATION	06051HST5	02/26/09	05/27/09	Fixed	0.0000	20,000,000	24,660
BANK OF AMERICA CORPORATION	06051HSU2	03/03/09	05/28/09	Fixed	0.0000	55,000,000	64,801
BANK OF AMERICA CORPORATION	06051HSU2	03/04/09	05/28/09	Fixed	0.0000	100,000,000	116,450
BANK OF AMERICA CORPORATION	06051HSV0	02/24/09	05/29/09	Fixed	0.0000	5,000,000	6,439
BANK OF AMERICA CORPORATION	06051HSV0	02/24/09	05/29/09	Fixed	0.0000	30,000,000	38,634
BANK OF AMERICA CORPORATION	06051HSV0	03/02/09	05/29/09	Fixed	0.0000	4,500,000	5,425
BANK OF AMERICA CORPORATION	06051HT15	03/02/09	06/01/09	Fixed	0.0000	50,000,000	62,335
BANK OF AMERICA CORPORATION	06051HT15	03/03/09	06/01/09	Fixed	0.0000	15,440,000	19,038
BANK OF AMERICA CORPORATION	06051HT15	03/03/09	06/01/09	Fixed	0.0000	100,000,000	123,300
BANK OF AMERICA CORPORATION	06051HT15	03/04/09	06/01/09	Fixed	0.0000	10,000,000	12,193
BANK OF AMERICA CORPORATION	06051HT15	03/06/09	06/01/09	Fixed	0.0000	11,000,000	13,111
BANK OF AMERICA CORPORATION	06051HT31	03/05/09	06/03/09	Fixed	0.0000	100,000,000	123,300
BANK OF AMERICA CORPORATION	06051HT31	03/09/09	06/03/09	Fixed	0.0000	5,000,000	5,891
BANK OF AMERICA CORPORATION	06051HT49	02/04/09	06/04/09	Fixed	0.0000	90,000,000	147,960
BANK OF AMERICA CORPORATION	06051HT56	03/02/09	06/05/09	Fixed	0.0000	15,000,000	19,523
BANK OF AMERICA CORPORATION	06051HT56	03/02/09	06/05/09	Fixed	0.0000	37,000,000	48,156
BANK OF AMERICA CORPORATION	06051HT56	03/04/09	06/05/09	Fixed	0.0000	13,200,000	16,818
BANK OF AMERICA CORPORATION	06051HT56	03/06/09	06/05/09	Fixed	0.0000	5,000,000	6,234
BANK OF AMERICA CORPORATION	06051HT80	03/05/09	06/08/09	Fixed	0.0000	7,765,000	10,106
BANK OF AMERICA CORPORATION	06051HT80	03/09/09	06/08/09	Fixed	0.0000	5,000,000	6,234
BANK OF AMERICA CORPORATION	06051HT80	03/09/09	06/08/09	Fixed	0.0000	22,300,000	27,801
BANK OF AMERICA CORPORATION	06051HT80	03/11/09	06/08/09	Fixed	0.0000	5,000,000	6,097
BANK OF AMERICA CORPORATION	06051HT80	03/11/09	06/08/09	Fixed	0.0000	22,500,000	27,434
BANK OF AMERICA CORPORATION	06051HT80	03/12/09	06/08/09	Fixed	0.0000	20,000,000	24,112
BANK OF AMERICA CORPORATION	06051HT98	01/12/09	06/09/09	Fixed	0.0000	10,000,000	20,276
BANK OF AMERICA CORPORATION	06051HTC1	02/05/09	06/12/09	Fixed	0.0000	6,500,000	11,309
BANK OF AMERICA CORPORATION	06051HTG2	04/17/09	06/16/09	Fixed	0.0000	20,000,000	16,440
BANK OF AMERICA CORPORATION	06051HTH0	03/12/09	06/17/09	Fixed	0.0000	15,300,000	20,332
BANK OF AMERICA CORPORATION	06051HTK3	04/06/09	06/19/09	Fixed	0.0000	50,000,000	50,690
BANK OF AMERICA CORPORATION	06051HTP2	01/23/09	06/23/09	Fixed	0.0000	360,000,000	744,732

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	06051HTP2	02/02/09	06/23/09	Fixed	0.0000	235,000,000	453,950
BANK OF AMERICA CORPORATION	06051HTQ0	02/20/09	06/24/09	Fixed	0.0000	150,000,000	254,820
BANK OF AMERICA CORPORATION	06051HTQ0	04/08/09	06/24/09	Fixed	0.0000	3,700,000	3,903
BANK OF AMERICA CORPORATION	06051HTQ0	04/08/09	06/24/09	Fixed	0.0000	13,000,000	13,714
BANK OF AMERICA CORPORATION	06051HTQ0	04/08/09	06/24/09	Fixed	0.0000	30,000,000	31,647
BANK OF AMERICA CORPORATION	06051HTQ0	04/08/09	06/24/09	Fixed	0.0000	50,000,000	52,745
BANK OF AMERICA CORPORATION	06051HTQ0	04/08/09	06/24/09	Fixed	0.0000	100,000,000	105,490
BANK OF AMERICA CORPORATION	06051HTQ0	04/14/09	06/24/09	Fixed	0.0000	20,000,000	19,454
BANK OF AMERICA CORPORATION	06051HTQ0	04/14/09	06/24/09	Fixed	0.0000	60,000,000	58,362
BANK OF AMERICA CORPORATION	06051HTQ0	04/14/09	06/24/09	Fixed	0.0000	120,000,000	116,724
BANK OF AMERICA CORPORATION	06051HTQ0	04/15/09	06/24/09	Fixed	0.0000	10,000,000	9,590
BANK OF AMERICA CORPORATION	06051HTQ0	04/16/09	06/24/09	Fixed	0.0000	10,000,000	9,453
BANK OF AMERICA CORPORATION	06051HTQ0	04/16/09	06/24/09	Fixed	0.0000	10,500,000	9,926
BANK OF AMERICA CORPORATION	06051HTQ0	04/16/09	06/24/09	Fixed	0.0000	30,000,000	28,359
BANK OF AMERICA CORPORATION	06051HTQ0	04/16/09	06/24/09	Fixed	0.0000	56,000,000	52,937
BANK OF AMERICA CORPORATION	06051HTQ0	04/16/09	06/24/09	Fixed	0.0000	100,000,000	94,530
BANK OF AMERICA CORPORATION	06051HTQ0	04/20/09	06/24/09	Fixed	0.0000	14,800,000	13,179
BANK OF AMERICA CORPORATION	06051HTQ0	04/21/09	06/24/09	Fixed	0.0000	21,000,000	18,413
BANK OF AMERICA CORPORATION	06051HTQ0	04/21/09	06/24/09	Fixed	0.0000	40,000,000	35,072
BANK OF AMERICA CORPORATION	06051HTQ0	04/21/09	06/24/09	Fixed	0.0000	50,000,000	43,840
BANK OF AMERICA CORPORATION	06051HTQ0	04/22/09	06/24/09	Fixed	0.0000	25,000,000	21,578
BANK OF AMERICA CORPORATION	06051HTR8	01/26/09	06/25/09	Fixed	0.0000	15,000,000	30,825
BANK OF AMERICA CORPORATION	06051HTR8	04/03/09	06/25/09	Fixed	0.0000	14,725,000	16,744
BANK OF AMERICA CORPORATION	06051HTR8	04/03/09	06/25/09	Fixed	0.0000	35,200,000	40,026
BANK OF AMERICA CORPORATION	06051HTR8	04/03/09	06/25/09	Fixed	0.0000	50,000,000	56,855
BANK OF AMERICA CORPORATION	06051HTR8	04/06/09	06/25/09	Fixed	0.0000	20,000,000	21,920
BANK OF AMERICA CORPORATION	06051HTR8	04/06/09	06/25/09	Fixed	0.0000	20,000,000	21,920
BANK OF AMERICA CORPORATION	06051HTR8	04/06/09	06/25/09	Fixed	0.0000	100,000,000	109,600
BANK OF AMERICA CORPORATION	06051HTR8	04/06/09	06/25/09	Fixed	0.0000	200,000,000	219,200
BANK OF AMERICA CORPORATION	06051HTR8	04/07/09	06/25/09	Fixed	0.0000	37,300,000	40,370
BANK OF AMERICA CORPORATION	06051HTR8	04/15/09	06/25/09	Fixed	0.0000	19,300,000	18,773
BANK OF AMERICA CORPORATION	06051HTR8	04/16/09	06/25/09	Fixed	0.0000	60,000,000	57,540
BANK OF AMERICA CORPORATION	06051HTS6	04/08/09	06/26/09	Fixed	0.0000	100,000,000	108,230
BANK OF AMERICA CORPORATION	06051HTS6	04/09/09	06/26/09	Fixed	0.0000	25,000,000	26,715
BANK OF AMERICA CORPORATION	06051HTS6	04/09/09	06/26/09	Fixed	0.0000	60,000,000	64,116
BANK OF AMERICA CORPORATION	06051HTS6	04/14/09	06/26/09	Fixed	0.0000	45,000,000	45,005
BANK OF AMERICA CORPORATION	06051HTS6	04/14/09	06/26/09	Fixed	0.0000	50,000,000	50,005
BANK OF AMERICA CORPORATION	06051HTS6	04/16/09	06/26/09	Fixed	0.0000	75,000,000	72,953
BANK OF AMERICA CORPORATION	06051HTV9	04/08/09	06/29/09	Fixed	0.0000	30,000,000	33,702
BANK OF AMERICA CORPORATION	06051HTV9	04/08/09	06/29/09	Fixed	0.0000	100,000,000	112,340
BANK OF AMERICA CORPORATION	06051HTV9	04/20/09	06/29/09	Fixed	0.0000	50,000,000	47,950
BANK OF AMERICA CORPORATION	06051HTV9	04/23/09	06/29/09	Fixed	0.0000	75,000,000	68,843
BANK OF AMERICA CORPORATION	06051HTV9	04/23/09	06/29/09	Fixed	0.0000	75,000,000	68,843
BANK OF AMERICA CORPORATION	06051HTV9	04/23/09	06/29/09	Fixed	0.0000	100,000,000	91,790
BANK OF AMERICA CORPORATION	06051HTV9	04/24/09	06/29/09	Fixed	0.0000	30,000,000	27,126
BANK OF AMERICA CORPORATION	06051HTV9	04/24/09	06/29/09	Fixed	0.0000	150,000,000	135,630
BANK OF AMERICA CORPORATION	06051HTV9	04/27/09	06/29/09	Fixed	0.0000	5,000,000	4,316
BANK OF AMERICA CORPORATION	06051HTV9	04/30/09	06/29/09	Fixed	0.0000	54,000,000	44,388
BANK OF AMERICA CORPORATION	06051HTW7	04/03/09	06/30/09	Fixed	0.0000	50,000,000	60,280
BANK OF AMERICA CORPORATION	06051HTW7	04/06/09	06/30/09	Fixed	0.0000	8,500,000	9,898
BANK OF AMERICA CORPORATION	06051HTW7	04/07/09	06/30/09	Fixed	0.0000	10,000,000	11,508
BANK OF AMERICA CORPORATION	06051HTW7	04/07/09	06/30/09	Fixed	0.0000	100,000,000	115,080
BANK OF AMERICA CORPORATION	06051HTW7	04/08/09	06/30/09	Fixed	0.0000	30,000,000	34,113
BANK OF AMERICA CORPORATION	06051HTW7	04/16/09	06/30/09	Fixed	0.0000	30,000,000	30,825
BANK OF AMERICA CORPORATION	06051HTW7	04/16/09	06/30/09	Fixed	0.0000	30,000,000	30,825
BANK OF AMERICA CORPORATION	06051HTW7	04/16/09	06/30/09	Fixed	0.0000	70,000,000	71,925
BANK OF AMERICA CORPORATION	06051HTW7	04/17/09	06/30/09	Fixed	0.0000	50,000,000	50,690
BANK OF AMERICA CORPORATION	06051HTW7	04/17/09	06/30/09	Fixed	0.0000	70,000,000	70,966
BANK OF AMERICA CORPORATION	06051HTW7	04/21/09	06/30/09	Fixed	0.0000	1,425,000	1,367
BANK OF AMERICA CORPORATION	06051HTW7	04/24/09	06/30/09	Fixed	0.0000	15,000,000	13,769
BANK OF AMERICA CORPORATION	06051HTW7	04/27/09	06/30/09	Fixed	0.0000	310,000	272
BANK OF AMERICA CORPORATION	06051HTW7	04/29/09	06/30/09	Fixed	0.0000	50,000,000	42,470
BANK OF AMERICA CORPORATION	06051HTW7	04/30/09	06/30/09	Fixed	0.0000	59,664,000	49,861
BANK OF AMERICA CORPORATION	06051HTW7	04/30/09	06/30/09	Fixed	0.0000	100,000,000	83,570
BANK OF AMERICA CORPORATION	06051HTW7	05/01/09	06/30/09	Fixed	0.0000	150,000,000	123,300
BANK OF AMERICA CORPORATION	06051HTW7	05/04/09	06/30/09	Fixed	0.0000	50,000,000	39,045
BANK OF AMERICA CORPORATION	06051HTW7	05/07/09	06/30/09	Fixed	0.0000	75,000,000	55,485
BANK OF AMERICA CORPORATION	06051HU13	02/03/09	07/01/09	Fixed	0.0000	2,156,000	4,372
BANK OF AMERICA CORPORATION	06051HU13	02/03/09	07/01/09	Fixed	0.0000	3,000,000	6,083
BANK OF AMERICA CORPORATION	06051HU21	03/04/09	07/02/09	Fixed	0.0000	41,000,000	67,404
BANK OF AMERICA CORPORATION	06051HU62	01/09/09	07/06/09	Fixed	0.0000	25,300,000	61,697
BANK OF AMERICA CORPORATION	06051HU62	01/12/09	07/06/09	Fixed	0.0000	6,180,000	14,817
BANK OF AMERICA CORPORATION	06051HU62	01/15/09	07/06/09	Fixed	0.0000	2,500,000	5,891
BANK OF AMERICA CORPORATION	06051HU62	05/07/09	07/06/09	Fixed	0.0000	200,000,000	164,400
BANK OF AMERICA CORPORATION	06051HU70	01/09/09	07/07/09	Fixed	0.0000	10,000,000	24,523
BANK OF AMERICA CORPORATION	06051HU70	01/09/09	07/07/09	Fixed	0.0000	15,000,000	36,785
BANK OF AMERICA CORPORATION	06051HU70	01/12/09	07/07/09	Fixed	0.0000	10,000,000	24,112
BANK OF AMERICA CORPORATION	06051HU88	01/29/09	07/08/09	Fixed	0.0000	50,000,000	109,600
BANK OF AMERICA CORPORATION	06051HU88	02/03/09	07/08/09	Fixed	0.0000	9,000,000	19,112
BANK OF AMERICA CORPORATION	06051HUD7	01/21/09	07/13/09	Fixed	0.0000	515,000,000	1,220,602
BANK OF AMERICA CORPORATION	06051HUD7	04/14/09	07/13/09	Fixed	0.0000	55,000,000	67,815
BANK OF AMERICA CORPORATION	06051HUE5	01/21/09	07/14/09	Fixed	0.0000	10,500,000	25,030
BANK OF AMERICA CORPORATION	06051HUE5	01/22/09	07/14/09	Fixed	0.0000	5,000,000	11,851
BANK OF AMERICA CORPORATION	06051HUF2	02/02/09	07/15/09	Fixed	0.0000	500,000	1,117
BANK OF AMERICA CORPORATION	06051HUH8	02/03/09	07/17/09	Fixed	0.0000	100,000,000	224,680
BANK OF AMERICA CORPORATION	06051HUL9	02/04/09	07/20/09	Fixed	0.0000	10,000,000	22,742
BANK OF AMERICA CORPORATION	06051HUM7	02/03/09	07/21/09	Fixed	0.0000	30,000,000	69,048
BANK OF AMERICA CORPORATION	06051HUM7	02/03/09	07/21/09	Fixed	0.0000	350,000,000	805,560
BANK OF AMERICA CORPORATION	06051HUN5	04/23/09	07/22/09	Fixed	0.0000	179,000,000	220,707
BANK OF AMERICA CORPORATION	06051HUP0	01/28/09	07/23/09	Fixed	0.0000	12,550,000	30,261
BANK OF AMERICA CORPORATION	06051HUP0	04/23/09	07/23/09	Fixed	0.0000	50,000,000	62,335
BANK OF AMERICA CORPORATION	06051HUQ8	01/27/09	07/24/09	Fixed	0.0000	5,000,000	12,193
BANK OF AMERICA CORPORATION	06051HUQ8	01/28/09	07/24/09	Fixed	0.0000	7,500,000	18,187
BANK OF AMERICA CORPORATION	06051HUT2	02/02/09	07/27/09	Fixed	0.0000	30,650,000	73,483
BANK OF AMERICA CORPORATION	06051HUT2	02/04/09	07/27/09	Fixed	0.0000	100,000,000	237,010
BANK OF AMERICA CORPORATION	06051HUT2	02/05/09	07/27/09	Fixed	0.0000	5,000,000	11,782
BANK OF AMERICA CORPORATION	06051HUT2	04/27/09	07/27/09	Fixed	0.0000	62,000,000	77,295
BANK OF AMERICA CORPORATION	06051HUT2	04/27/09	07/27/09	Fixed	0.0000	75,000,000	93,503
BANK OF AMERICA CORPORATION	06051HUT2	04/28/09	07/27/09	Fixed	0.0000	50,000,000	61,650

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	06051HU2	04/28/09	07/27/09	Fixed	0.0000	100,000.000	123.300
BANK OF AMERICA CORPORATION	06051HUJ9	04/24/09	07/28/09	Fixed	0.0000	150,000.000	195.225
BANK OF AMERICA CORPORATION	06051HUJ9	04/27/09	07/28/09	Fixed	0.0000	150,000.000	189.060
BANK OF AMERICA CORPORATION	06051HUV7	02/02/09	07/29/09	Fixed	0.0000	9,150.000	22.188
BANK OF AMERICA CORPORATION	06051HUV7	02/04/09	07/29/09	Fixed	0.0000	7,100.000	17.022
BANK OF AMERICA CORPORATION	06051HUV7	04/29/09	07/29/09	Fixed	0.0000	50,000.000	62.335
BANK OF AMERICA CORPORATION	06051HUV5	04/27/09	07/30/09	Fixed	0.0000	50,000.000	64.390
BANK OF AMERICA CORPORATION	06051HUV5	04/28/09	07/30/09	Fixed	0.0000	72,000.000	91.735
BANK OF AMERICA CORPORATION	06051HUX3	02/03/09	07/31/09	Fixed	0.0000	20,000.000	48.772
BANK OF AMERICA CORPORATION	06051HV38	04/29/09	08/03/09	Fixed	0.0000	100,000.000	131.520
BANK OF AMERICA CORPORATION	06051HV38	04/30/09	08/03/09	Fixed	0.0000	5,500.000	7.158
BANK OF AMERICA CORPORATION	06051HV38	05/04/09	08/03/09	Fixed	0.0000	20,000.000	24.934
BANK OF AMERICA CORPORATION	06051HV38	05/05/09	08/03/09	Fixed	0.0000	5,000.000	6.165
BANK OF AMERICA CORPORATION	06051HV38	05/05/09	08/03/09	Fixed	0.0000	12,500.000	15.413
BANK OF AMERICA CORPORATION	06051HV38	05/05/09	08/03/09	Fixed	0.0000	87,500.000	107.888
BANK OF AMERICA CORPORATION	06051HV38	05/05/09	08/03/09	Fixed	0.0000	112,500.000	138.713
BANK OF AMERICA CORPORATION	06051HV46	04/30/09	08/04/09	Fixed	0.0000	60,000.000	78.912
BANK OF AMERICA CORPORATION	06051HV46	05/01/09	08/04/09	Fixed	0.0000	50,000.000	65.075
BANK OF AMERICA CORPORATION	06051HV53	05/05/09	08/05/09	Fixed	0.0000	50,000.000	63.020
BANK OF AMERICA CORPORATION	06051HV79	04/30/09	08/07/09	Fixed	0.0000	100,000.000	135.630
BANK OF AMERICA CORPORATION	06051HVA2	05/07/09	08/10/09	Fixed	0.0000	300,000.000	390.450
BANK OF AMERICA CORPORATION	06051HVA2	05/11/09	08/10/09	Fixed	0.0000	100,000.000	124.670
BANK OF AMERICA CORPORATION	06051HVB0	05/11/09	08/11/09	Fixed	0.0000	100,000.000	126.040
BANK OF AMERICA CORPORATION	06051HVC8	05/13/09	08/12/09	Fixed	0.0000	100,000.000	124.670
BANK OF AMERICA CORPORATION	06051HVE4	05/06/09	08/14/09	Fixed	0.0000	200,000.000	274.000
BANK OF AMERICA CORPORATION	06051HVE4	05/07/09	08/14/09	Fixed	0.0000	50,000.000	67.815
BANK OF AMERICA CORPORATION	06051HVE4	05/08/09	08/14/09	Fixed	0.0000	194,000.000	260.464
BANK OF AMERICA CORPORATION	06051HVH7	05/12/09	08/17/09	Fixed	0.0000	110,000.000	146.179
BANK OF AMERICA CORPORATION	06051HVH7	05/13/09	08/17/09	Fixed	0.0000	50,000.000	65.760
BANK OF AMERICA CORPORATION	06051HVH7	05/13/09	08/17/09	Fixed	0.0000	100,000.000	131.520
BANK OF AMERICA CORPORATION	06051HVH7	05/14/09	08/17/09	Fixed	0.0000	10,000.000	13.015
BANK OF AMERICA CORPORATION	06051HVH7	05/14/09	08/17/09	Fixed	0.0000	100,000.000	130.150
BANK OF AMERICA CORPORATION	06051HVJ3	05/14/09	08/18/09	Fixed	0.0000	115,000.000	151.248
BANK OF AMERICA CORPORATION	06051HVK0	05/13/09	08/19/09	Fixed	0.0000	100,000.000	134.260
BANK OF AMERICA CORPORATION	06051HVM6	05/15/09	08/21/09	Fixed	0.0000	150,000.000	201.390
BANK OF AMERICA CORPORATION	0605BAD3	12/04/08	12/02/11	Floating	LIBOR + 0.7600	500,000.000	14,974.100
BANK OF AMERICA CORPORATION	0605BAF8	12/23/08	06/22/12	Floating	LIBOR + 0.4800	250,000.000	8,747.450
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	100,000	45
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	100,000	45
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	158,035	71
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	589,268	266
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	1,639,781	741
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	1,830,819	828
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	12/15/08	Fixed	0.0000	3,239,256	1,464
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	100,000	84
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	100,000	84
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	225,000	188
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	350,000	293
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	553,900	463
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	700,000	585
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	800,135	669
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	1,185,160	990
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/12/09	Fixed	0.0000	1,248,065	1,043
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/13/09	Fixed	0.0000	830,732	706
BANK OF AMERICA CORPORATION	Commercial Paper	10/14/08	01/13/09	Fixed	0.0000	4,148,893	3,524
BANK OF AMERICA CORPORATION	Commercial Paper	10/15/08	12/15/08	Fixed	0.0000	200,000	90
BANK OF AMERICA CORPORATION	Commercial Paper	10/15/08	12/31/08	Fixed	0.0000	2,677,443	1,797
BANK OF AMERICA CORPORATION	Commercial Paper	10/15/08	01/13/09	Fixed	0.0000	10,000.000	8,494
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	12/11/08	Fixed	0.0000	2,000.000	795
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	12/15/08	Fixed	0.0000	13,400.000	6,058
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	12/18/08	Fixed	0.0000	2,000.000	986
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	12/26/08	Fixed	0.0000	500.000	301
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	12/26/08	Fixed	0.0000	1,200.000	723
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	12/31/08	Fixed	0.0000	7,000.000	4,699
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	01/14/09	Fixed	0.0000	1,000.000	863
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	01/14/09	Fixed	0.0000	1,154,891	997
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	01/14/09	Fixed	0.0000	2,500.000	2,158
BANK OF AMERICA CORPORATION	Commercial Paper	10/16/08	02/12/09	Fixed	0.0000	2,444,277	3,081
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	12/15/08	Fixed	0.0000	21,200.000	9,585
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	12/16/08	Fixed	0.0000	200.000	93
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	12/16/08	Fixed	0.0000	300.000	140
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	12/17/08	Fixed	0.0000	50,000.000	23,975
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	12/19/08	Fixed	0.0000	55,500.000	28,133
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	12/22/08	Fixed	0.0000	100,000	55
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	01/16/09	Fixed	0.0000	537,961	479
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	01/16/09	Fixed	0.0000	537,961	479
BANK OF AMERICA CORPORATION	Commercial Paper	10/17/08	01/16/09	Fixed	0.0000	10,000.000	8,905
BANK OF AMERICA CORPORATION	Commercial Paper	10/20/08	12/08/08	Fixed	0.0000	589,627	210
BANK OF AMERICA CORPORATION	Commercial Paper	10/20/08	12/19/08	Fixed	0.0000	402,853	204
BANK OF AMERICA CORPORATION	Commercial Paper	10/20/08	01/20/09	Fixed	0.0000	250.000	236
BANK OF AMERICA CORPORATION	Commercial Paper	10/20/08	01/20/09	Fixed	0.0000	20,012.504	18,918
BANK OF AMERICA CORPORATION	Commercial Paper	10/20/08	02/06/09	Fixed	0.0000	300,000.000	353,460
BANK OF AMERICA CORPORATION	Commercial Paper	10/21/08	01/20/09	Fixed	0.0000	3,379.632	3,195
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	12/22/08	Fixed	0.0000	780,952	428
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	12/22/08	Fixed	0.0000	962,782	528
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	12/22/08	Fixed	0.0000	963,427	528
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	12/22/08	Fixed	0.0000	5,003.000	2,742
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	12/22/08	Fixed	0.0000	32,225.000	17,659
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	01/20/09	Fixed	0.0000	125.000	118
BANK OF AMERICA CORPORATION	Commercial Paper	10/22/08	01/20/09	Fixed	0.0000	220.000	208
BANK OF AMERICA CORPORATION	Commercial Paper	10/23/08	12/26/08	Fixed	0.0000	7,525	5
BANK OF AMERICA CORPORATION	Commercial Paper	10/23/08	12/31/08	Fixed	0.0000	500.000	336
BANK OF AMERICA CORPORATION	Commercial Paper	10/23/08	12/31/08	Fixed	0.0000	1,100.000	738
BANK OF AMERICA CORPORATION	Commercial Paper	10/23/08	01/15/09	Fixed	0.0000	200.000	175
BANK OF AMERICA CORPORATION	Commercial Paper	10/23/08	01/15/09	Fixed	0.0000	200.000	175
BANK OF AMERICA CORPORATION	Commercial Paper	10/24/08	01/21/09	Fixed	0.0000	5,000.000	4,795
BANK OF AMERICA CORPORATION	Commercial Paper	10/27/08	02/23/09	Fixed	0.0000	450.000	635
BANK OF AMERICA CORPORATION	Commercial Paper	10/28/08	12/29/08	Fixed	0.0000	365,800	236
BANK OF AMERICA CORPORATION	Commercial Paper	10/28/08	12/29/08	Fixed	0.0000	506,303	326

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	10/28/08	12/31/08	Fixed	0.0000	700,000	470
BANK OF AMERICA CORPORATION	Commercial Paper	10/28/08	01/26/09	Fixed	0.0000	125,000	128
BANK OF AMERICA CORPORATION	Commercial Paper	10/28/08	01/26/09	Fixed	0.0000	1,000,000	1,028
BANK OF AMERICA CORPORATION	Commercial Paper	10/29/08	01/27/09	Fixed	0.0000	4,068,000	4,236
BANK OF AMERICA CORPORATION	Commercial Paper	10/29/08	01/27/09	Fixed	0.0000	15,000,000.00	15,618,000
BANK OF AMERICA CORPORATION	Commercial Paper	10/29/08	01/29/09	Fixed	0.0000	500,000,000	534,300
BANK OF AMERICA CORPORATION	Commercial Paper	10/29/08	02/26/09	Fixed	0.0000	100,000	145
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	12/11/08	Fixed	0.0000	750,000	298
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	12/11/08	Fixed	0.0000	2,000,000	795
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	12/30/08	Fixed	0.0000	100,000	66
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	01/08/09	Fixed	0.0000	500,000	390
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	01/08/09	Fixed	0.0000	1,200,000	937
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	01/28/09	Fixed	0.0000	100,000	105
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	01/28/09	Fixed	0.0000	360,000	380
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	01/28/09	Fixed	0.0000	2,050,000	2,163
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	01/28/09	Fixed	0.0000	30,000,000	31,647
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	03/30/09	Fixed	0.0000	317,163	600
BANK OF AMERICA CORPORATION	Commercial Paper	10/30/08	04/28/09	Fixed	0.0000	100,000	229
BANK OF AMERICA CORPORATION	Commercial Paper	10/31/08	01/29/09	Fixed	0.0000	7,611,305	8,133
BANK OF AMERICA CORPORATION	Commercial Paper	10/31/08	04/29/09	Fixed	0.0000	500,000	1,151
BANK OF AMERICA CORPORATION	Commercial Paper	10/31/08	04/29/09	Fixed	0.0000	2,692,054	6,196
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/08/08	Fixed	0.0000	20,300,000	7,231
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/10/08	Fixed	0.0000	500,000	192
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/10/08	Fixed	0.0000	37,000,000	14,193
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/11/08	Fixed	0.0000	550,000	219
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/11/08	Fixed	0.0000	25,000,000	9,933
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/12/08	Fixed	0.0000	37,700,000	15,495
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/16/08	Fixed	0.0000	1,217,591	567
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	12/18/08	Fixed	0.0000	150,000	74
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	01/05/09	Fixed	0.0000	233,928	173
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	01/16/09	Fixed	0.0000	1,019,298	908
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	02/02/09	Fixed	0.0000	526,426	591
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	02/02/09	Fixed	0.0000	1,216,710	1,367
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	02/02/09	Fixed	0.0000	2,596,791	2,917
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	02/02/09	Fixed	0.0000	6,297,263	7,074
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	02/02/09	Fixed	0.0000	15,000,000	16,851
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	02/02/09	Fixed	0.0000	26,040,000	29,253
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	03/03/09	Fixed	0.0000	110,000	167
BANK OF AMERICA CORPORATION	Commercial Paper	11/03/08	05/04/09	Fixed	0.0000	1,100,000	3,901
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	12/19/08	Fixed	0.0000	500,000	253
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	12/23/08	Fixed	0.0000	550,000	309
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	12/24/08	Fixed	0.0000	100,000	58
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	12/30/08	Fixed	0.0000	150,000	99
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/05/09	Fixed	0.0000	100,205	74
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/05/09	Fixed	0.0000	140,000	104
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/05/09	Fixed	0.0000	151,336	112
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/05/09	Fixed	0.0000	185,000	137
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/05/09	Fixed	0.0000	759,560	562
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/08/09	Fixed	0.0000	550,000	430
BANK OF AMERICA CORPORATION	Commercial Paper	11/04/08	01/09/09	Fixed	0.0000	500,000	397
BANK OF AMERICA CORPORATION	Commercial Paper	11/05/08	12/12/08	Fixed	0.0000	45,400,000	18,659
BANK OF AMERICA CORPORATION	Commercial Paper	11/05/08	01/02/09	Fixed	0.0000	40,000,000	27,948
BANK OF AMERICA CORPORATION	Commercial Paper	11/05/08	01/05/09	Fixed	0.0000	1,500,000	1,110
BANK OF AMERICA CORPORATION	Commercial Paper	11/05/08	01/05/09	Fixed	0.0000	6,500,000	4,809
BANK OF AMERICA CORPORATION	Commercial Paper	11/05/08	02/03/09	Fixed	0.0000	550,076	625
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	103,000	37
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	360,000	128
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	1,056,468	376
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	1,299,000	463
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	2,000,000	712
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	2,250,000	801
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	8,500,000	3,028
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/08/08	Fixed	0.0000	9,000,000	3,206
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/18/08	Fixed	0.0000	3,000,000	1,480
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/24/08	Fixed	0.0000	600,000	345
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	12/26/08	Fixed	0.0000	500,000	301
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	01/05/09	Fixed	0.0000	1,000,000	740
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	01/15/09	Fixed	0.0000	500,000	438
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	01/15/09	Fixed	0.0000	1,000,000	877
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	01/29/09	Fixed	0.0000	200,000	214
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	01/29/09	Fixed	0.0000	200,000	214
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	03/05/09	Fixed	0.0000	6,000,000	9,289
BANK OF AMERICA CORPORATION	Commercial Paper	11/06/08	05/05/09	Fixed	0.0000	500,000	1,192
BANK OF AMERICA CORPORATION	Commercial Paper	11/07/08	12/08/08	Fixed	0.0000	107,746	38
BANK OF AMERICA CORPORATION	Commercial Paper	11/07/08	12/08/08	Fixed	0.0000	500,000	178
BANK OF AMERICA CORPORATION	Commercial Paper	11/07/08	12/09/08	Fixed	0.0000	288,923	107
BANK OF AMERICA CORPORATION	Commercial Paper	11/07/08	12/09/08	Fixed	0.0000	7,680,000	2,841
BANK OF AMERICA CORPORATION	Commercial Paper	11/07/08	01/06/09	Fixed	0.0000	191,854	145
BANK OF AMERICA CORPORATION	Commercial Paper	11/07/08	06/05/09	Fixed	0.0000	2,020,000	8,489
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	103,055	40
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	300,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	360,000	138
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	380,000	146
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	450,000	173
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	493,000	189
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	1,100,000	422
BANK OF AMERICA CORPORATION	Commercial Paper	11/10/08	12/10/08	Fixed	0.0000	50,000,000	19,180
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/10/08	Fixed	0.0000	7,000,000	2,685
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	100,000	41
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	150,000	62
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	150,000	62
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	163,895	67
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	290,000	119
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	305,000	125
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/12/08	Fixed	0.0000	511,000	210
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	12/15/08	Fixed	0.0000	4,700,000	2,125
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	01/12/09	Fixed	0.0000	200,000	167
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	01/12/09	Fixed	0.0000	4,000,000	3,343
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	01/12/09	Fixed	0.0000	4,000,000	3,343

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	11/12/08	02/10/09	Fixed	0.0000	1,107,249	1,365
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/11/08	Fixed	0.0000	517,000	198
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/12/08	Fixed	0.0000	10,000,000	3,973
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/15/08	Fixed	0.0000	103,411	45
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/15/08	Fixed	0.0000	141,876	62
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/15/08	Fixed	0.0000	439,669	193
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/15/08	Fixed	0.0000	778,688	341
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/15/08	Fixed	0.0000	1,570,561	689
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/15/08	Fixed	0.0000	5,761,223	2,526
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/18/08	Fixed	0.0000	260,000	125
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/26/08	Fixed	0.0000	2,000,000	1,178
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/31/08	Fixed	0.0000	500,000	329
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	12/31/08	Fixed	0.0000	3,000,000	1,973
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	01/15/09	Fixed	0.0000	600,000	518
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	01/15/09	Fixed	0.0000	5,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	01/22/09	Fixed	0.0000	500,000	480
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	01/22/09	Fixed	0.0000	1,200,000	1,151
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	02/11/09	Fixed	0.0000	585,708	722
BANK OF AMERICA CORPORATION	Commercial Paper	11/13/08	05/13/09	Fixed	0.0000	1,671,000	6,200
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/10/08	Fixed	0.0000	2,400,000	855
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/11/08	Fixed	0.0000	150,000	55
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/12/08	Fixed	0.0000	350,000	134
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	102,815	44
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	102,900	44
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	263,370	112
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	270,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	500,000	212
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	4,783,000	2,031
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	6,026,607	2,560
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	12/15/08	Fixed	0.0000	7,000,000	2,973
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	01/13/09	Fixed	0.0000	101,410	83
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	01/13/09	Fixed	0.0000	101,407	83
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	01/13/09	Fixed	0.0000	1,474,476	1,212
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	01/15/09	Fixed	0.0000	150,000	127
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	01/20/09	Fixed	0.0000	250,000	229
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	125,000	154
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	150,000	185
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	170,000	210
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	250,000	308
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	250,000	308
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	256,000	316
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	300,000	370
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	300,000	370
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	325,000	401
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	400,000	493
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	430,000	530
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	1,100,000	1,356
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	1,400,000	1,726
BANK OF AMERICA CORPORATION	Commercial Paper	11/14/08	02/12/09	Fixed	0.0000	1,650,000	2,034
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/08/08	Fixed	0.0000	600,000	173
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/15/08	Fixed	0.0000	700,000	269
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/16/08	Fixed	0.0000	500,000	199
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/17/08	Fixed	0.0000	116,701	48
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/17/08	Fixed	0.0000	500,000	206
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/17/08	Fixed	0.0000	2,500,000	1,028
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/17/08	Fixed	0.0000	5,000,000	2,055
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/18/08	Fixed	0.0000	1,000,000	425
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/22/08	Fixed	0.0000	800,000	384
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	12/29/08	Fixed	0.0000	900,000	518
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	01/05/09	Fixed	0.0000	1,000,000	671
BANK OF AMERICA CORPORATION	Commercial Paper	11/17/08	04/16/09	Fixed	0.0000	1,700,000	3,494
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	150,000	62
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	150,000	62
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	180,000	74
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	375,000	154
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	470,000	193
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	550,000	226
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	1,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/18/08	Fixed	0.0000	117,500,000	48,293
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	12/22/08	Fixed	0.0000	3,838,107	1,788
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	01/20/09	Fixed	0.0000	115,665	100
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	01/20/09	Fixed	0.0000	3,720,000	3,211
BANK OF AMERICA CORPORATION	Commercial Paper	11/18/08	02/17/09	Fixed	0.0000	15,000,000	18,701
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/09/08	Fixed	0.0000	200,000	55
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/10/08	Fixed	0.0000	325,000	94
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/12/08	Fixed	0.0000	3,000,000	945
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/17/08	Fixed	0.0000	10,000,000	3,836
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/19/08	Fixed	0.0000	200,000	82
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/19/08	Fixed	0.0000	325,000	134
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/19/08	Fixed	0.0000	400,000	164
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/19/08	Fixed	0.0000	450,000	185
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/19/08	Fixed	0.0000	1,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	11/19/08	12/19/08	Fixed	0.0000	1,500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	12/11/08	Fixed	0.0000	800,000	230
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	12/18/08	Fixed	0.0000	915,000	351
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	12/19/08	Fixed	0.0000	227,500	90
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	12/22/08	Fixed	0.0000	500,000	219
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	12/22/08	Fixed	0.0000	1,500,000	658
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	12/22/08	Fixed	0.0000	2,225,000	975
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	01/08/09	Fixed	0.0000	500,000	336
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	01/08/09	Fixed	0.0000	2,500,000	1,678
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	01/12/09	Fixed	0.0000	1,050,000	762
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	01/20/09	Fixed	0.0000	1,075,000	898
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	01/29/09	Fixed	0.0000	500,000	480
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	01/29/09	Fixed	0.0000	1,100,000	1,055
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	02/12/09	Fixed	0.0000	200,000	230

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	11/20/08	02/12/09	Fixed	0.0000	300,000	345
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/12/08	Fixed	0.0000	130,000	37
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/12/08	Fixed	0.0000	600,000	173
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/12/08	Fixed	0.0000	900,000	259
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/12/08	Fixed	0.0000	1,500,000	432
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/12/08	Fixed	0.0000	1,700,000	489
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/12/08	Fixed	0.0000	3,100,000	892
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/19/08	Fixed	0.0000	300,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	100,000	42
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	264,870	112
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	500,000	212
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	650,000	276
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	3,838,106	1,630
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	4,008,569	1,702
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	12/22/08	Fixed	0.0000	4,011,902	1,704
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	02/19/09	Fixed	0.0000	275,000	339
BANK OF AMERICA CORPORATION	Commercial Paper	11/21/08	05/08/09	Fixed	0.0000	100,000	230
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/08/08	Fixed	0.0000	425,000	82
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/08/08	Fixed	0.0000	500,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/08/08	Fixed	0.0000	775,000	149
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/09/08	Fixed	0.0000	200,000	41
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/09/08	Fixed	0.0000	200,000	41
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/09/08	Fixed	0.0000	215,000	44
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/09/08	Fixed	0.0000	350,000	72
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/09/08	Fixed	0.0000	3,000,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/12/08	Fixed	0.0000	9,500,000	2,343
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/15/08	Fixed	0.0000	1,300,000	374
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/24/08	Fixed	0.0000	450,000	185
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/24/08	Fixed	0.0000	503,400	207
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/24/08	Fixed	0.0000	1,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	12/24/08	Fixed	0.0000	1,108,587	456
BANK OF AMERICA CORPORATION	Commercial Paper	11/24/08	01/26/09	Fixed	0.0000	1,000,000	863
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/08/08	Fixed	0.0000	450,000	80
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/09/08	Fixed	0.0000	800,000	153
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/09/08	Fixed	0.0000	950,000	182
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/10/08	Fixed	0.0000	2,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/23/08	Fixed	0.0000	300,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/23/08	Fixed	0.0000	750,000	288
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/29/08	Fixed	0.0000	500,000	233
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/29/08	Fixed	0.0000	1,861,469	867
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	12/29/08	Fixed	0.0000	2,018,029	940
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	01/07/09	Fixed	0.0000	3,500,000	2,062
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	01/26/09	Fixed	0.0000	250,000	212
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	01/26/09	Fixed	0.0000	760,552	646
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	03/16/09	Fixed	0.0000	400,000	608
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	04/24/09	Fixed	0.0000	350,000	719
BANK OF AMERICA CORPORATION	Commercial Paper	11/25/08	04/24/09	Fixed	0.0000	25,000,000	51,375
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/08/08	Fixed	0.0000	400,000	66
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/08/08	Fixed	0.0000	2,000,000	329
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/09/08	Fixed	0.0000	200,000	36
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/10/08	Fixed	0.0000	175,000	34
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/10/08	Fixed	0.0000	400,000	77
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/10/08	Fixed	0.0000	750,000	144
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/22/08	Fixed	0.0000	200,000	71
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/22/08	Fixed	0.0000	850,000	303
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/29/08	Fixed	0.0000	503,118	227
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/29/08	Fixed	0.0000	1,150,000	520
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	12/29/08	Fixed	0.0000	69,300,000	31,331
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	01/07/09	Fixed	0.0000	10,000,000	5,754
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	01/15/09	Fixed	0.0000	500,000	343
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	01/15/09	Fixed	0.0000	2,000,000	1,370
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	01/22/09	Fixed	0.0000	750,000	586
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	02/05/09	Fixed	0.0000	500,000	486
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	02/05/09	Fixed	0.0000	1,000,000	973
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	03/26/09	Fixed	0.0000	1,000,000	1,644
BANK OF AMERICA CORPORATION	Commercial Paper	11/26/08	04/27/09	Fixed	0.0000	1,000,000	2,082
BANK OF AMERICA CORPORATION	Commercial Paper	11/28/08	12/12/08	Fixed	0.0000	3,511,869	674
BANK OF AMERICA CORPORATION	Commercial Paper	11/28/08	12/22/08	Fixed	0.0000	1,000,000	329
BANK OF AMERICA CORPORATION	Commercial Paper	11/28/08	12/29/08	Fixed	0.0000	662,383	281
BANK OF AMERICA CORPORATION	Commercial Paper	11/28/08	03/30/09	Fixed	0.0000	1,000,000	1,671
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	100,000	10
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	234,000	22
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	249,000	24
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	250,000	24
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	250,000	24
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	500,000	48
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	1,000,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	1,825,000	175
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	5,000,000	480
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	5,000,000	480
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/08/08	Fixed	0.0000	26,000,000	2,493
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/10/08	Fixed	0.0000	2,600,000	321
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/11/08	Fixed	0.0000	100,000	14
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/11/08	Fixed	0.0000	100,000	14
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/12/08	Fixed	0.0000	225,000,000	33,908
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/15/08	Fixed	0.0000	100,000	19
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/15/08	Fixed	0.0000	500,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/15/08	Fixed	0.0000	500,000,000	95,900
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/19/08	Fixed	0.0000	4,462,300	1,100
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/22/08	Fixed	0.0000	400,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	100,000	41
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	240,000	99
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	340,000	140
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	370,000	152
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	550,000	226
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	1,500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	4,725,000	1,942
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	6,200,000	2,548
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	12/31/08	Fixed	0.0000	6,800,000	2,795

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	212,550	93
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	212,725	93
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	358,331	157
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	459,398	201
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	591,292	259
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	1,000,000	438
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	1,110,549	487
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/02/09	Fixed	0.0000	11,850,000	5,195
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/05/09	Fixed	0.0000	575,000	276
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/07/09	Fixed	0.0000	274,506	139
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	01/30/09	Fixed	0.0000	1,006,593	827
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	03/02/09	Fixed	0.0000	1,500,000	1,870
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	03/31/09	Fixed	0.0000	2,000,000	3,288
BANK OF AMERICA CORPORATION	Commercial Paper	12/01/08	05/11/09	Fixed	0.0000	75,000,000	165,428
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/08/08	Fixed	0.0000	270,000	22
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/08/08	Fixed	0.0000	350,000	29
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/08/08	Fixed	0.0000	800,000	66
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/08/08	Fixed	0.0000	1,000,000	82
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/08/08	Fixed	0.0000	2,700,000	222
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/08/08	Fixed	0.0000	30,000,000	2,466
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	200,000	10
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	210,000	20
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	275,000	26
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	450,000	43
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	930,000	89
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	1,000,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	1,700,000	163
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	2,000,000	192
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	10,000,000	959
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/09/08	Fixed	0.0000	15,000,000	1,439
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/10/08	Fixed	0.0000	240,000	26
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/10/08	Fixed	0.0000	1,800,000	197
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/16/08	Fixed	0.0000	175,000	34
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/18/08	Fixed	0.0000	3,100,000	680
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/19/08	Fixed	0.0000	3,500,000	815
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	12/30/08	Fixed	0.0000	5,000,000	1,918
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	03/02/09	Fixed	0.0000	300,000	370
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	04/01/09	Fixed	0.0000	500,000	822
BANK OF AMERICA CORPORATION	Commercial Paper	12/02/08	06/01/09	Fixed	0.0000	1,500,000	5,566
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/08/08	Fixed	0.0000	920,951	63
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/08/08	Fixed	0.0000	6,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/09/08	Fixed	0.0000	1,867,525	154
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	155,000	15
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	175,000	17
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	420,000	20
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	230,000	22
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	625,000	60
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	805,884	77
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	900,000	86
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	930,000	89
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	1,000,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	1,225,000	117
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/10/08	Fixed	0.0000	1,500,000	144
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/18/08	Fixed	0.0000	1,000,000	206
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/19/08	Fixed	0.0000	1,300,000	285
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	12/23/08	Fixed	0.0000	5,000,000	1,370
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/02/09	Fixed	0.0000	350,000	144
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/02/09	Fixed	0.0000	1,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/02/09	Fixed	0.0000	1,000,000	411
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/05/09	Fixed	0.0000	700,000	316
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/05/09	Fixed	0.0000	5,000,000	2,261
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/07/09	Fixed	0.0000	145,000	70
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	01/14/09	Fixed	0.0000	10,000,000	5,754
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	02/02/09	Fixed	0.0000	800,000	669
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	04/02/09	Fixed	0.0000	1,010,625	1,661
BANK OF AMERICA CORPORATION	Commercial Paper	12/03/08	05/04/09	Fixed	0.0000	962,000	2,003
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/08/08	Fixed	0.0000	845,128	46
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/08/08	Fixed	0.0000	4,881,834	268
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/08/08	Fixed	0.0000	15,000,000	822
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/10/08	Fixed	0.0000	600,000	49
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	120,000	12
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	150,000	14
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	150,000	14
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	175,000	17
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	195,000	19
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	200,000	19
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	200,000	19
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	220,000	21
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	225,000	22
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	230,000	22
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	355,000	34
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	375,000	36
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	405,000	39
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	440,000	42
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	450,000	43
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	500,000	48
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	570,000	55
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	600,000	58
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	835,000	80
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	1,048,000	101
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	1,100,000	105
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	1,500,000	144
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	1,600,000	153
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/11/08	Fixed	0.0000	2,200,000	211
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/15/08	Fixed	0.0000	300,000	45
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/17/08	Fixed	0.0000	325,000	58
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/17/08	Fixed	0.0000	250,000,000	44,525
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/18/08	Fixed	0.0000	100,000	19
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/18/08	Fixed	0.0000	100,000	19

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/18/08	Fixed	0.0000	250,000	48
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/18/08	Fixed	0.0000	500,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/18/08	Fixed	0.0000	600,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/18/08	Fixed	0.0000	1,000,000	192
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/19/08	Fixed	0.0000	500,000	103
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	12/31/08	Fixed	0.0000	1,000,000	370
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/05/09	Fixed	0.0000	100,000	44
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/05/09	Fixed	0.0000	100,000	44
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/05/09	Fixed	0.0000	525,000	230
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/05/09	Fixed	0.0000	2,000,000	877
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/05/09	Fixed	0.0000	2,212,313	970
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/08/09	Fixed	0.0000	120,000	58
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/08/09	Fixed	0.0000	200,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/15/09	Fixed	0.0000	200,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/15/09	Fixed	0.0000	200,000	115
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/22/09	Fixed	0.0000	500,000	336
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	01/22/09	Fixed	0.0000	3,000,000	2,014
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	02/05/09	Fixed	0.0000	1,000,000	863
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	02/12/09	Fixed	0.0000	500,000	480
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	03/04/09	Fixed	0.0000	1,000,000	1,233
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	03/16/09	Fixed	0.0000	550,000	769
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	04/08/09	Fixed	0.0000	28,505,000	48,815
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	05/26/09	Fixed	0.0000	5,000,000	11,851
BANK OF AMERICA CORPORATION	Commercial Paper	12/04/08	06/02/09	Fixed	0.0000	100,000	247
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/09/08	Fixed	0.0000	850,000	47
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/09/08	Fixed	0.0000	5,000,072	274
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/10/08	Fixed	0.0000	160,000	11
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/10/08	Fixed	0.0000	8,000,000	548
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/11/08	Fixed	0.0000	2,371,924	195
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/11/08	Fixed	0.0000	6,014,666	494
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	100,420	10
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	100,822	10
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	127,098	12
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	145,000	14
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	221,869	21
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	300,000	29
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	300,000	29
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	380,000	36
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	500,000	48
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	500,095	48
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	541,420	52
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	558,560	54
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	635,201	61
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	1,000,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	1,367,139	131
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	1,500,000	144
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	2,000,000	192
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	3,000,000	288
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	4,000,000	384
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	4,400,000	422
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	5,000,165	480
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	5,700,000	547
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	15,000,000	1,439
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	28,000,000	2,685
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/12/08	Fixed	0.0000	40,000,000	3,836
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/15/08	Fixed	0.0000	700,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/15/08	Fixed	0.0000	1,500,000	206
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/15/08	Fixed	0.0000	1,725,000	236
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/19/08	Fixed	0.0000	250,000	48
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/19/08	Fixed	0.0000	1,500,000	288
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/19/08	Fixed	0.0000	3,377,300	648
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/19/08	Fixed	0.0000	3,400,000	652
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/19/08	Fixed	0.0000	3,800,000	729
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/19/08	Fixed	0.0000	7,000,000	1,343
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/23/08	Fixed	0.0000	1,300,000	321
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/23/08	Fixed	0.0000	1,600,000	395
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/26/08	Fixed	0.0000	1,158,000	333
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/29/08	Fixed	0.0000	829,000	273
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/29/08	Fixed	0.0000	900,000	296
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/29/08	Fixed	0.0000	1,950,000	641
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/30/08	Fixed	0.0000	500,000	171
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	12/31/08	Fixed	0.0000	4,000,000	1,425
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/05/09	Fixed	0.0000	111,830	47
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/05/09	Fixed	0.0000	215,000	91
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/05/09	Fixed	0.0000	250,000	106
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/05/09	Fixed	0.0000	406,040	172
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/05/09	Fixed	0.0000	500,000	212
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/07/09	Fixed	0.0000	100,000	45
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/07/09	Fixed	0.0000	171,126	77
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	01/30/09	Fixed	0.0000	1,700,000	1,304
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	02/03/09	Fixed	0.0000	140,592	116
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	02/17/09	Fixed	0.0000	2,500,000	2,535
BANK OF AMERICA CORPORATION	Commercial Paper	12/05/08	03/02/09	Fixed	0.0000	3,900,000	4,648
BANK OF AMERICA CORPORATION	Commercial Paper	12/08/08	02/06/09	Fixed	0.0000	100,000	82
BANK OF AMERICA CORPORATION	Commercial Paper	12/08/08	02/06/09	Fixed	0.0000	200,000	164
BANK OF AMERICA CORPORATION	Commercial Paper	12/08/08	03/09/09	Fixed	0.0000	200,350	250
BANK OF AMERICA CORPORATION	Commercial Paper	12/08/08	06/08/09	Fixed	0.0000	653,768	2,439
BANK OF AMERICA CORPORATION	Commercial Paper	12/09/08	01/09/09	Fixed	0.0000	2,500,000	1,062
BANK OF AMERICA CORPORATION	Commercial Paper	12/09/08	01/09/09	Fixed	0.0000	8,500,000	3,610
BANK OF AMERICA CORPORATION	Commercial Paper	12/09/08	01/09/09	Fixed	0.0000	10,000,000	4,247
BANK OF AMERICA CORPORATION	Commercial Paper	01/12/09	04/13/09	Fixed	0.0000	806,486	1,005
BANK OF AMERICA CORPORATION	Commercial Paper	01/14/09	04/14/09	Fixed	0.0000	72,900,000	89,886
BANK OF AMERICA CORPORATION	Commercial Paper	01/15/09	04/20/09	Fixed	0.0000	15,000,000	19,523
BANK OF AMERICA CORPORATION	Commercial Paper	01/16/09	02/17/09	Fixed	0.0000	100,000	44
BANK OF AMERICA CORPORATION	Commercial Paper	01/16/09	02/18/09	Fixed	0.0000	500,000	226
BANK OF AMERICA CORPORATION	Commercial Paper	01/16/09	02/18/09	Fixed	0.0000	50,000,000	22,605
BANK OF AMERICA CORPORATION	Commercial Paper	01/16/09	03/20/09	Fixed	0.0000	15,000,000	12,947
BANK OF AMERICA CORPORATION	Commercial Paper	01/16/09	04/14/09	Fixed	0.0000	25,000,000	30,140
BANK OF AMERICA CORPORATION	Commercial Paper	01/16/09	04/16/09	Fixed	0.0000	8,000,000	9,864

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	01/20/09	03/02/09	Fixed	0.0000	40,000.000	22,468
BANK OF AMERICA CORPORATION	Commercial Paper	01/20/09	04/20/09	Fixed	0.0000	3,404.590	4,198
BANK OF AMERICA CORPORATION	Commercial Paper	01/21/09	02/23/09	Fixed	0.0000	562.655	254
BANK OF AMERICA CORPORATION	Commercial Paper	01/21/09	02/24/09	Fixed	0.0000	3,000.000	1,397
BANK OF AMERICA CORPORATION	Commercial Paper	01/21/09	02/25/09	Fixed	0.0000	9,000.000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	01/22/09	02/23/09	Fixed	0.0000	200.000	88
BANK OF AMERICA CORPORATION	Commercial Paper	01/22/09	03/23/09	Fixed	0.0000	700.000	575
BANK OF AMERICA CORPORATION	Commercial Paper	01/22/09	03/23/09	Fixed	0.0000	3,720.000	3,058
BANK OF AMERICA CORPORATION	Commercial Paper	01/26/09	03/27/09	Fixed	0.0000	150.000	123
BANK OF AMERICA CORPORATION	Commercial Paper	01/26/09	04/27/09	Fixed	0.0000	1,515.953	1,890
BANK OF AMERICA CORPORATION	Commercial Paper	01/27/09	02/27/09	Fixed	0.0000	1,600.000	680
BANK OF AMERICA CORPORATION	Commercial Paper	01/27/09	02/27/09	Fixed	0.0000	3,500.000	1,486
BANK OF AMERICA CORPORATION	Commercial Paper	01/27/09	03/30/09	Fixed	0.0000	250.000	212
BANK OF AMERICA CORPORATION	Commercial Paper	01/27/09	03/30/09	Fixed	0.0000	761.326	647
BANK OF AMERICA CORPORATION	Commercial Paper	01/27/09	06/26/09	Fixed	0.0000	300.000	617
BANK OF AMERICA CORPORATION	Commercial Paper	01/28/09	03/04/09	Fixed	0.0000	9,000.000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	01/29/09	03/02/09	Fixed	0.0000	2,000.000	877
BANK OF AMERICA CORPORATION	Commercial Paper	01/29/09	03/02/09	Fixed	0.0000	2,000.000	877
BANK OF AMERICA CORPORATION	Commercial Paper	01/29/09	03/31/09	Fixed	0.0000	4,000.000	3,343
BANK OF AMERICA CORPORATION	Commercial Paper	01/29/09	04/29/09	Fixed	0.0000	7,645.135	9,426
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	169.173	72
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	715.000	304
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	1,500.000	637
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	1,700.000	722
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	2,000.000	849
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	2,000.000	849
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	3,000.000	1,274
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	9,200.000	3,907
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/02/09	Fixed	0.0000	11,750.000	4,990
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/13/09	Fixed	0.0000	100.000	58
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/31/09	Fixed	0.0000	800.000	658
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/31/09	Fixed	0.0000	1,250.000	1,028
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/31/09	Fixed	0.0000	1,300.000	1,069
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/31/09	Fixed	0.0000	6,500.000	5,343
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	03/31/09	Fixed	0.0000	41,726.572	34,299
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/14/09	Fixed	0.0000	15,000.000	15,207
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/29/09	Fixed	0.0000	5,250.000	6,401
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	475.000	586
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	495.000	610
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	500.000	617
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	505.000	623
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	660.000	814
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	740.000	912
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	915.000	1,128
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	2,500.000	3,083
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	3,920.000	4,833
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	5,275.000	6,504
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	5,305.000	6,541
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	5,535.000	6,825
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	5,650.000	6,966
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	7,360.000	9,075
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	9,585.000	11,818
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	04/30/09	Fixed	0.0000	10,195.000	12,570
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	05/01/09	Fixed	0.0000	50,000.000	62,335
BANK OF AMERICA CORPORATION	Commercial Paper	01/30/09	07/17/09	Fixed	0.0000	100,000.000	230,160
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/05/09	Fixed	0.0000	100.000	42
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/05/09	Fixed	0.0000	150.000	64
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/05/09	Fixed	0.0000	200.000	85
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/05/09	Fixed	0.0000	275.000	117
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/05/09	Fixed	0.0000	300.000	127
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/05/09	Fixed	0.0000	350.000	149
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/06/09	Fixed	0.0000	2,012.850	882
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	03/09/09	Fixed	0.0000	750.000	360
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	04/03/09	Fixed	0.0000	225.000	185
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	05/04/09	Fixed	0.0000	380.000	474
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	05/04/09	Fixed	0.0000	550.000	686
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	05/04/09	Fixed	0.0000	575.000	717
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	06/04/09	Fixed	0.0000	2,600.000	4,346
BANK OF AMERICA CORPORATION	Commercial Paper	02/02/09	06/25/09	Fixed	0.0000	10,000.000	19,591
BANK OF AMERICA CORPORATION	Commercial Paper	02/03/09	03/06/09	Fixed	0.0000	111.956	48
BANK OF AMERICA CORPORATION	Commercial Paper	02/03/09	03/06/09	Fixed	0.0000	1,106.039	470
BANK OF AMERICA CORPORATION	Commercial Paper	02/03/09	04/06/09	Fixed	0.0000	4,500.000	3,822
BANK OF AMERICA CORPORATION	Commercial Paper	02/03/09	05/04/09	Fixed	0.0000	552.133	681
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/09/09	Fixed	0.0000	6,600.000	2,984
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/09/09	Fixed	0.0000	18,900.000	8,545
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/10/09	Fixed	0.0000	500.000	233
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/11/09	Fixed	0.0000	7,000.000	3,357
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/12/09	Fixed	0.0000	200.000	99
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/16/09	Fixed	0.0000	1,100.000	603
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/19/09	Fixed	0.0000	550.000	324
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	03/20/09	Fixed	0.0000	500.000	301
BANK OF AMERICA CORPORATION	Commercial Paper	02/04/09	05/05/09	Fixed	0.0000	1,001.051	1,234
BANK OF AMERICA CORPORATION	Commercial Paper	02/05/09	03/09/09	Fixed	0.0000	154.000	68
BANK OF AMERICA CORPORATION	Commercial Paper	02/05/09	03/09/09	Fixed	0.0000	400.000	175
BANK OF AMERICA CORPORATION	Commercial Paper	02/05/09	03/09/09	Fixed	0.0000	700.000	307
BANK OF AMERICA CORPORATION	Commercial Paper	02/05/09	03/09/09	Fixed	0.0000	4,000.000	1,754
BANK OF AMERICA CORPORATION	Commercial Paper	02/05/09	08/03/09	Fixed	0.0000	1,123.080	2,754
BANK OF AMERICA CORPORATION	Commercial Paper	02/06/09	04/07/09	Fixed	0.0000	200.000	164
BANK OF AMERICA CORPORATION	Commercial Paper	02/10/09	07/10/09	Fixed	0.0000	500.000	1,028
BANK OF AMERICA CORPORATION	Commercial Paper	02/11/09	03/16/09	Fixed	0.0000	20,000.000	9,042
BANK OF AMERICA CORPORATION	Commercial Paper	02/11/09	03/18/09	Fixed	0.0000	10,000.000	4,795
BANK OF AMERICA CORPORATION	Commercial Paper	02/11/09	04/13/09	Fixed	0.0000	300.000	251
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	03/16/09	Fixed	0.0000	2,250.000	986
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	03/19/09	Fixed	0.0000	3,700.000	1,774
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	04/14/09	Fixed	0.0000	256.000	214
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	04/14/09	Fixed	0.0000	300.000	251
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	04/14/09	Fixed	0.0000	300.000	251
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	04/14/09	Fixed	0.0000	325.000	272
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	04/17/09	Fixed	0.0000	130.854	115

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	02/12/09	04/30/09	Fixed	0.0000	425,000	448
BANK OF AMERICA CORPORATION	Commercial Paper	02/17/09	04/20/09	Fixed	0.0000	100,000	85
BANK OF AMERICA CORPORATION	Commercial Paper	02/18/09	03/23/09	Fixed	0.0000	1,500,000	678
BANK OF AMERICA CORPORATION	Commercial Paper	02/18/09	03/23/09	Fixed	0.0000	2,200,000	995
BANK OF AMERICA CORPORATION	Commercial Paper	02/18/09	04/10/09	Fixed	0.0000	250,000	175
BANK OF AMERICA CORPORATION	Commercial Paper	02/19/09	03/23/09	Fixed	0.0000	147,000	64
BANK OF AMERICA CORPORATION	Commercial Paper	02/19/09	03/23/09	Fixed	0.0000	8,000,000	3,507
BANK OF AMERICA CORPORATION	Commercial Paper	02/19/09	05/18/09	Fixed	0.0000	8,300,000	10,006
BANK OF AMERICA CORPORATION	Commercial Paper	02/19/09	05/21/09	Fixed	0.0000	1,100,000	1,371
BANK OF AMERICA CORPORATION	Commercial Paper	02/20/09	03/23/09	Fixed	0.0000	450,000	191
BANK OF AMERICA CORPORATION	Commercial Paper	02/20/09	04/21/09	Fixed	0.0000	5,462,392	4,490
BANK OF AMERICA CORPORATION	Commercial Paper	02/23/09	03/26/09	Fixed	0.0000	50,000,000	21,235
BANK OF AMERICA CORPORATION	Commercial Paper	02/23/09	03/30/09	Fixed	0.0000	700,000	336
BANK OF AMERICA CORPORATION	Commercial Paper	02/24/09	03/27/09	Fixed	0.0000	700,000	297
BANK OF AMERICA CORPORATION	Commercial Paper	02/24/09	03/27/09	Fixed	0.0000	6,178,653	2,624
BANK OF AMERICA CORPORATION	Commercial Paper	02/24/09	05/26/09	Fixed	0.0000	10,000,000	12,467
BANK OF AMERICA CORPORATION	Commercial Paper	02/25/09	04/01/09	Fixed	0.0000	9,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	02/27/09	03/31/09	Fixed	0.0000	400,000	175
BANK OF AMERICA CORPORATION	Commercial Paper	02/27/09	03/31/09	Fixed	0.0000	1,600,000	701
BANK OF AMERICA CORPORATION	Commercial Paper	02/27/09	03/31/09	Fixed	0.0000	3,500,000	1,534
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/02/09	Fixed	0.0000	500,000	212
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/02/09	Fixed	0.0000	600,000	255
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/02/09	Fixed	0.0000	1,300,000	552
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/02/09	Fixed	0.0000	1,400,000	595
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/02/09	Fixed	0.0000	1,600,000	680
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/02/09	Fixed	0.0000	5,000,000	2,124
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/06/09	Fixed	0.0000	900,000	432
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	04/07/09	Fixed	0.0000	275,000	136
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	05/01/09	Fixed	0.0000	9,800,000	8,056
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	05/01/09	Fixed	0.0000	14,120,000	11,607
BANK OF AMERICA CORPORATION	Commercial Paper	03/02/09	06/01/09	Fixed	0.0000	600,000	748
BANK OF AMERICA CORPORATION	Commercial Paper	03/03/09	06/01/09	Fixed	0.0000	200,000	247
BANK OF AMERICA CORPORATION	Commercial Paper	03/03/09	06/01/09	Fixed	0.0000	350,000	432
BANK OF AMERICA CORPORATION	Commercial Paper	03/03/09	06/01/09	Fixed	0.0000	500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	03/03/09	06/01/09	Fixed	0.0000	600,000	740
BANK OF AMERICA CORPORATION	Commercial Paper	03/04/09	04/06/09	Fixed	0.0000	3,500,000	1,582
BANK OF AMERICA CORPORATION	Commercial Paper	03/04/09	04/08/09	Fixed	0.0000	9,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/06/09	Fixed	0.0000	298,795	131
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/06/09	Fixed	0.0000	500,000	219
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/07/09	Fixed	0.0000	750,000	339
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/07/09	Fixed	0.0000	900,000	407
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/09/09	Fixed	0.0000	100,000	48
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/09/09	Fixed	0.0000	150,000	72
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/09/09	Fixed	0.0000	200,000	96
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/09/09	Fixed	0.0000	275,000	132
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/09/09	Fixed	0.0000	300,000	144
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	04/09/09	Fixed	0.0000	350,000	168
BANK OF AMERICA CORPORATION	Commercial Paper	03/05/09	06/03/09	Fixed	0.0000	5,000,000	6,165
BANK OF AMERICA CORPORATION	Commercial Paper	03/06/09	04/06/09	Fixed	0.0000	111,956	48
BANK OF AMERICA CORPORATION	Commercial Paper	03/06/09	04/06/09	Fixed	0.0000	1,106,039	470
BANK OF AMERICA CORPORATION	Commercial Paper	03/06/09	04/06/09	Fixed	0.0000	1,500,000	637
BANK OF AMERICA CORPORATION	Commercial Paper	03/06/09	06/04/09	Fixed	0.0000	4,073,500	5,023
BANK OF AMERICA CORPORATION	Commercial Paper	03/06/09	06/11/09	Fixed	0.0000	1,500,000	1,993
BANK OF AMERICA CORPORATION	Commercial Paper	03/09/09	04/13/09	Fixed	0.0000	800,000	384
BANK OF AMERICA CORPORATION	Commercial Paper	03/10/09	04/10/09	Fixed	0.0000	460,000	195
BANK OF AMERICA CORPORATION	Commercial Paper	03/10/09	04/10/09	Fixed	0.0000	700,000	297
BANK OF AMERICA CORPORATION	Commercial Paper	03/10/09	04/13/09	Fixed	0.0000	6,000,000	2,795
BANK OF AMERICA CORPORATION	Commercial Paper	03/10/09	04/14/09	Fixed	0.0000	1,000,000	480
BANK OF AMERICA CORPORATION	Commercial Paper	03/10/09	06/08/09	Fixed	0.0000	1,000,000	1,233
BANK OF AMERICA CORPORATION	Commercial Paper	03/11/09	04/13/09	Fixed	0.0000	19,200,000	8,680
BANK OF AMERICA CORPORATION	Commercial Paper	03/11/09	04/15/09	Fixed	0.0000	7,000,000	3,357
BANK OF AMERICA CORPORATION	Commercial Paper	03/12/09	06/10/09	Fixed	0.0000	2,000,000	2,466
BANK OF AMERICA CORPORATION	Commercial Paper	03/13/09	05/15/09	Fixed	0.0000	1,000,000	863
BANK OF AMERICA CORPORATION	Commercial Paper	03/16/09	04/16/09	Fixed	0.0000	2,000,000	849
BANK OF AMERICA CORPORATION	Commercial Paper	03/16/09	06/15/09	Fixed	0.0000	200,000	249
BANK OF AMERICA CORPORATION	Commercial Paper	03/17/09	04/17/09	Fixed	0.0000	200,000	85
BANK OF AMERICA CORPORATION	Commercial Paper	03/17/09	04/17/09	Fixed	0.0000	12,000,000	5,096
BANK OF AMERICA CORPORATION	Commercial Paper	03/17/09	05/18/09	Fixed	0.0000	1,130,000	960
BANK OF AMERICA CORPORATION	Commercial Paper	03/18/09	04/22/09	Fixed	0.0000	9,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	03/18/09	06/16/09	Fixed	0.0000	2,000,000	2,466
BANK OF AMERICA CORPORATION	Commercial Paper	03/23/09	04/24/09	Fixed	0.0000	1,500,000	658
BANK OF AMERICA CORPORATION	Commercial Paper	03/23/09	05/01/09	Fixed	0.0000	7,260,000	3,879
BANK OF AMERICA CORPORATION	Commercial Paper	03/23/09	05/22/09	Fixed	0.0000	700,000	575
BANK OF AMERICA CORPORATION	Commercial Paper	03/26/09	04/28/09	Fixed	0.0000	604,000	273
BANK OF AMERICA CORPORATION	Commercial Paper	03/31/09	05/29/09	Fixed	0.0000	800,000	647
BANK OF AMERICA CORPORATION	Commercial Paper	03/31/09	05/29/09	Fixed	0.0000	1,350,000	1,091
BANK OF AMERICA CORPORATION	Commercial Paper	03/31/09	05/29/09	Fixed	0.0000	1,400,000	1,132
BANK OF AMERICA CORPORATION	Commercial Paper	03/31/09	05/29/09	Fixed	0.0000	41,740,486	33,739
BANK OF AMERICA CORPORATION	Commercial Paper	04/01/09	05/06/09	Fixed	0.0000	9,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	04/02/09	05/04/09	Fixed	0.0000	600,000	263
BANK OF AMERICA CORPORATION	Commercial Paper	04/02/09	05/04/09	Fixed	0.0000	900,000	395
BANK OF AMERICA CORPORATION	Commercial Paper	04/02/09	05/04/09	Fixed	0.0000	1,200,000	526
BANK OF AMERICA CORPORATION	Commercial Paper	04/02/09	05/04/09	Fixed	0.0000	1,600,000	701
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	05/04/09	Fixed	0.0000	200,000	85
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	05/04/09	Fixed	0.0000	460,000	195
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	05/04/09	Fixed	0.0000	1,000,000	425
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	05/04/09	Fixed	0.0000	3,000,000	1,274
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	05/05/09	Fixed	0.0000	1,500,000	658
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	05/05/09	Fixed	0.0000	10,000,000	4,384
BANK OF AMERICA CORPORATION	Commercial Paper	04/03/09	07/02/09	Fixed	0.0000	761,640	939
BANK OF AMERICA CORPORATION	Commercial Paper	04/06/09	05/07/09	Fixed	0.0000	1,500,000	637
BANK OF AMERICA CORPORATION	Commercial Paper	04/06/09	05/07/09	Fixed	0.0000	3,500,000	1,486
BANK OF AMERICA CORPORATION	Commercial Paper	04/07/09	05/08/09	Fixed	0.0000	1,700,000	722
BANK OF AMERICA CORPORATION	Commercial Paper	04/07/09	05/08/09	Fixed	0.0000	3,000,000	1,274
BANK OF AMERICA CORPORATION	Commercial Paper	04/07/09	05/08/09	Fixed	0.0000	3,500,000	1,486
BANK OF AMERICA CORPORATION	Commercial Paper	04/07/09	05/22/09	Fixed	0.0000	3,000,000	1,850
BANK OF AMERICA CORPORATION	Commercial Paper	04/07/09	06/09/09	Fixed	0.0000	200,000	173
BANK OF AMERICA CORPORATION	Commercial Paper	04/08/09	05/11/09	Fixed	0.0000	167,000	76
BANK OF AMERICA CORPORATION	Commercial Paper	04/08/09	05/11/09	Fixed	0.0000	245,487	111

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
BANK OF AMERICA CORPORATION	Commercial Paper	04/08/09	05/12/09	Fixed	0.0000	4,000,000	1,863
BANK OF AMERICA CORPORATION	Commercial Paper	04/08/09	05/13/09	Fixed	0.0000	9,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	04/08/09	06/10/09	Fixed	0.0000	29,000,000	25,300
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	150,000	66
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	250,000	110
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	275,000	121
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	350,000	153
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	500,000	219
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	1,000,000	438
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	3,000,000	1,315
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	05/11/09	Fixed	0.0000	5,000,000	2,192
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	06/25/09	Fixed	0.0000	1,000,000	1,055
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	07/08/09	Fixed	0.0000	713,000	879
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	07/08/09	Fixed	0.0000	879,000	1,084
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	07/08/09	Fixed	0.0000	2,885,000	3,557
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	07/08/09	Fixed	0.0000	4,246,000	5,235
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	07/08/09	Fixed	0.0000	8,010,000	9,876
BANK OF AMERICA CORPORATION	Commercial Paper	04/09/09	07/08/09	Fixed	0.0000	8,864,000	10,929
BANK OF AMERICA CORPORATION	Commercial Paper	04/10/09	05/11/09	Fixed	0.0000	130,000	55
BANK OF AMERICA CORPORATION	Commercial Paper	04/10/09	05/11/09	Fixed	0.0000	215,000	91
BANK OF AMERICA CORPORATION	Commercial Paper	04/10/09	05/11/09	Fixed	0.0000	250,000	106
BANK OF AMERICA CORPORATION	Commercial Paper	04/10/09	05/11/09	Fixed	0.0000	360,000	153
BANK OF AMERICA CORPORATION	Commercial Paper	04/10/09	05/11/09	Fixed	0.0000	450,000	191
BANK OF AMERICA CORPORATION	Commercial Paper	04/10/09	05/11/09	Fixed	0.0000	1,100,000	467
BANK OF AMERICA CORPORATION	Commercial Paper	04/13/09	06/01/09	Fixed	0.0000	6,600,000	4,431
BANK OF AMERICA CORPORATION	Commercial Paper	04/13/09	06/12/09	Fixed	0.0000	6,000,000	4,932
BANK OF AMERICA CORPORATION	Commercial Paper	04/13/09	06/12/09	Fixed	0.0000	19,200,000	15,782
BANK OF AMERICA CORPORATION	Commercial Paper	04/14/09	07/13/09	Fixed	0.0000	1,000,000	1,233
BANK OF AMERICA CORPORATION	Commercial Paper	04/15/09	05/20/09	Fixed	0.0000	7,000,000	3,357
BANK OF AMERICA CORPORATION	Commercial Paper	04/15/09	07/14/09	Fixed	0.0000	500,000	617
BANK OF AMERICA CORPORATION	Commercial Paper	04/15/09	07/14/09	Fixed	0.0000	1,422,000	1,753
BANK OF AMERICA CORPORATION	Commercial Paper	04/16/09	05/19/09	Fixed	0.0000	5,000,000	2,261
BANK OF AMERICA CORPORATION	Commercial Paper	04/17/09	05/18/09	Fixed	0.0000	2,000,000	849
BANK OF AMERICA CORPORATION	Commercial Paper	04/17/09	05/18/09	Fixed	0.0000	10,000,000	4,247
BANK OF AMERICA CORPORATION	Commercial Paper	04/17/09	06/19/09	Fixed	0.0000	130,914	113
BANK OF AMERICA CORPORATION	Commercial Paper	04/20/09	06/10/09	Fixed	0.0000	3,406,889	2,380
BANK OF AMERICA CORPORATION	Commercial Paper	04/22/09	05/27/09	Fixed	0.0000	9,000,000	4,316
BANK OF AMERICA CORPORATION	Commercial Paper	04/27/09	05/28/09	Fixed	0.0000	1,500,000	637
BANK OF AMERICA CORPORATION	Commercial Paper	04/27/09	05/29/09	Fixed	0.0000	1,000,000	438
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	06/01/09	Fixed	0.0000	15,001,000	6,576
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	06/04/09	Fixed	0.0000	150,000	72
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	06/10/09	Fixed	0.0000	400,000	225
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	06/11/09	Fixed	0.0000	550,000	316
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	06/18/09	Fixed	0.0000	150,000	101
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	06/19/09	Fixed	0.0000	500,000	343
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	07/29/09	Fixed	0.0000	425,000	524
BANK OF AMERICA CORPORATION	Commercial Paper	04/30/09	07/30/09	Fixed	0.0000	15,000,000	18,701
BANK OF AMERICA CORPORATION	Commercial Paper	05/05/09	08/03/09	Fixed	0.0000	1,000,000	1,233
BANK OF AMERICA CORPORATION	Commercial Paper	05/06/09	06/17/09	Fixed	0.0000	9,000,000	5,179
BANK OF AMERICA CORPORATION	Commercial Paper	05/06/09	06/25/09	Fixed	0.0000	550,000	377
BANK OF AMERICA CORPORATION	Commercial Paper	05/06/09	07/02/09	Fixed	0.0000	150,000	117
BANK OF AMERICA CORPORATION	Commercial Paper	05/06/09	07/09/09	Fixed	0.0000	550,000	482
BANK OF AMERICA CORPORATION	Commercial Paper	05/06/09	07/10/09	Fixed	0.0000	400,000	356
BANK OF AMERICA CORPORATION	Commercial Paper	05/07/09	07/06/09	Fixed	0.0000	275,000	226
BANK OF AMERICA CORPORATION	Commercial Paper	05/11/09	06/15/09	Fixed	0.0000	170,000	82
BANK OF AMERICA CORPORATION	Commercial Paper	05/12/09	08/10/09	Fixed	0.0000	3,100,000	3,822
BANK OF AMERICA CORPORATION	Commercial Paper	05/13/09	06/24/09	Fixed	0.0000	9,000,000	5,179
BANK OF AMERICA CORPORATION	Commercial Paper	05/13/09	08/11/09	Fixed	0.0000	806,737	995
BANK OF AMERICA CORPORATION	Commercial Paper	05/14/09	06/15/09	Fixed	0.0000	1,000,000	438
BANK OF AMERICA CORPORATION	Commercial Paper	05/14/09	07/13/09	Fixed	0.0000	256,000	210
BANK OF AMERICA CORPORATION	Commercial Paper	05/14/09	07/13/09	Fixed	0.0000	300,000	247
BANK OF AMERICA CORPORATION	Commercial Paper	05/14/09	07/13/09	Fixed	0.0000	300,000	247
BANK OF AMERICA CORPORATION	Commercial Paper	05/14/09	07/13/09	Fixed	0.0000	325,000	267
BANK OF AMERICA CORPORATION	Commercial Paper	05/15/09	08/13/09	Fixed	0.0000	1,000,000	1,233
Bank of America, National Association	06050YYC9	12/11/08	11/06/09	Fixed	0.0000	50,000,000	338,250
Bank of America, National Association	06050YYD7	12/11/08	01/12/09	Fixed	0.0000	11,757,000	5,154
Bank of America, National Association	06050YYE5	12/11/08	02/09/09	Fixed	0.0000	11,758,000	9,665
Bank of America, National Association	06050YYF2	12/12/08	01/12/09	Fixed	0.0000	20,000,000	8,494
Bank of America, National Association	06050YZK0	05/08/09	06/08/09	Fixed	0.0000	150,000,000	63,705
Bank of America, National Association	06051HUJ9	04/24/09	07/28/09	Fixed	0.0000	-	-
Bank of America, National Association	06051KAD2	01/22/09	06/22/09	Fixed	0.0000	50,000,000	103,435
Bank of America, National Association	06051KAE0	01/21/09	10/16/09	Fixed	0.0000	400,000,000	2,197,600
Bank of America, National Association	06051KAF7	01/21/09	10/15/09	Fixed	0.0000	50,000,000	273,675
Bank of America, National Association	06051KAG5	01/21/09	04/21/09	Fixed	0.0000	10,000,000	12,330
Bank of America, National Association	06051KAH3	01/22/09	10/16/09	Fixed	0.0000	25,000,000	136,838
Bank of America, National Association	06051KAJ9	01/27/09	07/20/09	Fixed	0.0000	30,000,000	71,514
Bank of America, National Association	06051KAK6	01/23/09	07/15/09	Fixed	0.0000	100,000,000	237,010
Bank of America, National Association	06051KAL4	01/26/09	04/20/09	Fixed	0.0000	50,000,000	57,540
Bank of America, National Association	06051KAL4	01/26/09	04/20/09	Fixed	0.0000	100,000,000	115,080
Bank of America, National Association	06051KAM2	01/29/09	07/24/09	Fixed	0.0000	50,000,000	120,560
Bank of America, National Association	06051KAN0	02/03/09	07/20/09	Fixed	0.0000	100,000,000	228,790
Bank of America, National Association	06051KAP5	02/03/09	05/04/09	Fixed	0.0000	250,000,000	308,250
Bank of America, National Association	06051KAR1	02/05/09	07/27/09	Fixed	0.0000	50,000,000	117,820
Bank of America, National Association	06051KAS9	02/05/09	07/27/09	Fixed	0.0000	50,000,000	117,820
Bank of America, National Association	06051KAT7	02/05/09	05/04/09	Fixed	0.0000	20,000,000	24,112
Bank of America, National Association	06051KAU4	02/06/09	08/05/09	Fixed	0.0000	500,000,000	1,233,000
Bank of America, National Association	06051KAV2	02/06/09	05/14/09	Fixed	0.0000	500,000,000	664,450
Bank of America, National Association	06051KAW0	02/06/09	03/10/09	Fixed	0.0000	6,000,000	2,630
Bank of America, National Association	06051KAX8	02/06/09	07/06/09	Fixed	0.0000	6,500,000	13,358
Bank of America, National Association	06051KAY6	02/06/09	05/14/09	Fixed	0.0000	275,000,000	365,448
Bank of America, National Association	06051KAZ3	02/11/09	08/07/09	Fixed	0.0000	15,000,000	36,374
Bank of America, National Association	06051KBA7	02/11/09	08/03/09	Fixed	0.0000	10,000,000	23,701
Bank of America, National Association	06051KBB5	02/11/09	08/03/09	Fixed	0.0000	5,000,000	11,851
Bank of America, National Association	06051KBC3	02/13/09	08/03/09	Fixed	0.0000	150,000,000	351,405
Bank of America, National Association	06051KBD1	02/17/09	07/17/09	Fixed	0.0000	5,000,000	10,275
Bank of America, National Association	06051KBE9	02/18/09	05/18/09	Fixed	0.0000	100,000,000	121,930
Bank of America, National Association	06051KBG4	02/19/09	05/20/09	Fixed	0.0000	100,000,000	123,300
Bank of America, National Association	06051KBH2	02/23/09	07/01/09	Fixed	0.0000	16,795,000	29,452
Bank of America, National Association	06051KBJ8	02/23/09	07/23/09	Fixed	0.0000	4,831,000	9,928

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Bank of America, National Association	06051KBK5	02/24/09	08/21/09	Fixed	0.0000	250,000,000	609,650
Bank of America, National Association	06051KBL3	02/25/09	05/26/09	Fixed	0.0000	30,000,000	36,990
Bank of America, National Association	06051KBM1	03/02/09	08/25/09	Fixed	0.0000	8,000,000	19,290
Bank of America, National Association	06051KBM1	03/02/09	08/25/09	Fixed	0.0000	42,000,000	101,270
Bank of America, National Association	06051KBN9	02/27/09	05/22/09	Fixed	0.0000	16,500,000	18,988
Bank of America, National Association	06051KBP4	03/02/09	08/28/09	Fixed	0.0000	101,000,000	247,682
Bank of America, National Association	06051KBQ2	03/03/09	06/04/09	Fixed	0.0000	75,000,000	95,558
Bank of America, National Association	06051KBR0	03/03/09	06/01/09	Fixed	0.0000	11,118,000	13,708
Bank of America, National Association	06051KBS8	03/03/09	08/28/09	Fixed	0.0000	8,000,000	19,509
Bank of America, National Association	06051KBS8	03/03/09	08/28/09	Fixed	0.0000	20,000,000	48,772
Bank of America, National Association	06051KBT6	03/05/09	06/03/09	Fixed	0.0000	100,000,000	123,300
Bank of America, National Association	06051KBU3	03/04/09	08/24/09	Fixed	0.0000	550,000,000	1,303,555
Bank of America, National Association	06051KBV1	03/05/09	05/04/09	Fixed	0.0000	50,000,000	41,100
Bank of America, National Association	06051KBV9	03/05/09	05/06/09	Fixed	0.0000	500,000,000	424,700
Bank of America, National Association	06051KBX7	03/05/09	05/07/09	Fixed	0.0000	500,000,000	431,550
Bank of America, National Association	06051KBV5	03/05/09	05/05/09	Fixed	0.0000	50,000,000	41,785
Bank of America, National Association	06051KBZ2	03/06/09	09/01/09	Fixed	0.0000	500,000,000	1,226,150
Bank of America, National Association	06051KCA6	03/05/09	06/08/09	Fixed	0.0000	642,000,000	835,563
Bank of America, National Association	06051KCB4	03/05/09	06/03/09	Fixed	0.0000	25,000,000	30,825
Bank of America, National Association	06051KCC2	03/06/09	07/07/09	Fixed	0.0000	25,000,000	42,128
Bank of America, National Association	06051KCD0	03/06/09	06/04/09	Fixed	0.0000	50,000,000	61,650
Bank of America, National Association	06051KCE8	03/06/09	06/09/09	Fixed	0.0000	437,000,000	568,756
Bank of America, National Association	06051KCF5	03/09/09	09/04/09	Fixed	0.0000	50,000,000	122,615
Bank of America, National Association	06051KCG3	03/09/09	06/08/09	Fixed	0.0000	300,000,000	374,010
Bank of America, National Association	06051KCH1	03/10/09	06/11/09	Fixed	0.0000	100,000,000	127,410
Bank of America, National Association	06051KCJ7	03/10/09	06/11/09	Fixed	0.0000	100,000,000	127,410
Bank of America, National Association	06051KCK4	03/11/09	06/11/09	Fixed	0.0000	150,000,000	189,060
Bank of America, National Association	06051KCL2	03/12/09	09/04/09	Fixed	0.0000	500,000,000	1,205,600
Bank of America, National Association	06051KCM0	03/11/09	09/03/09	Fixed	0.0000	23,500,000	56,663
Bank of America, National Association	06051KCN8	03/12/09	06/11/09	Fixed	0.0000	40,000,000	49,868
Bank of America, National Association	06051KCP3	03/12/09	06/10/09	Fixed	0.0000	5,000,000	6,165
Bank of America, National Association	06051KCQ1	03/12/09	09/08/09	Fixed	0.0000	5,000,000	12,330
Bank of America, National Association	06051KCR9	03/16/09	12/11/09	Fixed	0.0000	500,000,000	2,767,500
Bank of America, National Association	06051KCS7	03/17/09	05/15/09	Fixed	0.0000	2,000,000	1,617
Bank of America, National Association	06051KCT5	03/17/09	06/15/09	Fixed	0.0000	3,000,000	3,699
Bank of America, National Association	06051KCU2	03/17/09	07/14/09	Fixed	0.0000	3,000,000	4,891
Bank of America, National Association	06051KCW0	03/17/09	08/13/09	Fixed	0.0000	5,000,000	10,207
Bank of America, National Association	06051KCW8	04/01/09	06/30/09	Fixed	0.0000	25,000,000	30,825
Bank of America, National Association	06051KCX6	04/01/09	06/30/09	Fixed	0.0000	500,000,000	616,500
Bank of America, National Association	06051KCY4	04/01/09	07/01/09	Fixed	0.0000	500,000,000	623,350
Bank of America, National Association	06051KCZ1	04/02/09	06/29/09	Fixed	0.3200	66,000,000	79,570
Bank of America, National Association	06051KDA5	04/02/09	06/30/09	Fixed	0.3000	70,000,000	85,351
Bank of America, National Association	06051KDB3	04/02/09	06/26/09	Fixed	0.3000	15,000,000	17,468
Bank of America, National Association	06051KDC1	05/01/09	08/06/09	Fixed	0.0000	300,000,000	398,670
Bank of America, National Association	06051KDD9	05/01/09	06/26/09	Fixed	0.0000	20,000,000	15,344
Bank of America, National Association	06051KDE7	05/05/09	08/04/09	Fixed	0.0000	15,000,000	18,701
Bank of America, National Association	06051KDF4	05/06/09	08/11/09	Fixed	0.0000	160,000,000	212,624
Bank of America, National Association	06051KDG2	05/07/09	08/10/09	Fixed	0.0000	200,000,000	260,300
Bank of America, National Association	06051KDH0	05/12/09	08/10/09	Fixed	0.0000	18,000,000	22,194
Bank of America, National Association	06052AA9	12/23/08	12/23/10	Fixed	1.7000	3,750,000,000	75,007,500
Bank of America, National Association	06052AAC5	01/29/09	07/29/10	Floating	LIBOR + 0.0500	5,000,000,000	74,802,000
Bank of America, National Association	06052AAD3	01/29/09	01/22/10	Fixed	0.0000	5,000,000	36,695
Bank of America, National Association	06052AAD3	01/29/09	01/22/10	Fixed	0.0000	300,000,000	2,201,700
Bank of America, National Association	06052AAE1	02/06/09	02/05/10	Fixed	0.0000	2,300,000,000	17,162,600
Bank of America, National Association	06052AAF8	03/12/09	09/13/10	Floating	LIBOR + 0.0300	4,000,000,000	60,280,000
Bank of America, National Association	0652AAB7	12/23/08	12/23/10	Floating	LIBOR + 0.1800	500,000,000	10,001,000
Bank of America, National Association	Interbank Deposit	10/15/08	10/15/09	Fixed	0.0000	100,000	923
Bank of America, National Association	Interbank Deposit	10/20/08	01/20/09	Fixed	0.0000	3,500,000	3,309
Bank of America, National Association	Interbank Deposit	10/21/08	01/21/09	Fixed	0.0000	500,000,000	479,500
Bank of America, National Association	Interbank Deposit	10/22/08	12/22/08	Fixed	0.0000	15,000,000	8,220
Bank of America, National Association	Interbank Deposit	10/23/08	01/23/09	Fixed	0.0000	100,000,000	98,640
Bank of America, National Association	Interbank Deposit	10/23/08	02/23/09	Fixed	0.0000	250,000,000	352,775
Bank of America, National Association	Interbank Deposit	10/23/08	02/23/09	Fixed	0.0000	100,000,000	141,110
Bank of America, National Association	Interbank Deposit	10/28/08	01/28/09	Fixed	0.0000	1,000,000	1,055
Bank of America, National Association	Interbank Deposit	11/03/08	02/03/09	Fixed	0.0000	2,000,000	2,274
Bank of America, National Association	Interbank Deposit	11/04/08	02/09/09	Fixed	0.0000	1,012,640	1,235
Bank of America, National Association	Interbank Deposit	11/04/08	08/11/09	Fixed	0.0000	2,025,500	11,294
Bank of America, National Association	Interbank Deposit	11/05/08	01/05/09	Fixed	0.0000	5,014,917	3,710
Bank of America, National Association	Interbank Deposit	11/07/08	12/09/08	Fixed	0.0000	38,000,000	14,056
Bank of America, National Association	Interbank Deposit	11/07/08	12/09/08	Fixed	0.0000	25,000,000	9,248
Bank of America, National Association	Interbank Deposit	11/07/08	12/10/08	Fixed	0.0000	25,000,000	9,590
Bank of America, National Association	Interbank Deposit	11/10/08	01/09/09	Fixed	0.0000	10,000,000	7,946
Bank of America, National Association	Interbank Deposit	11/10/08	01/12/09	Fixed	0.0000	15,000,000	12,536
Bank of America, National Association	Interbank Deposit	11/12/08	05/11/09	Fixed	0.0000	5,000,000	12,330
Bank of America, National Association	Interbank Deposit	11/12/08	05/12/09	Fixed	0.0000	1,500,000	5,566
Bank of America, National Association	Interbank Deposit	11/13/08	12/15/08	Fixed	0.0000	5,048,683	2,213
Bank of America, National Association	Interbank Deposit	11/13/08	01/12/09	Fixed	0.0000	1,516,913	1,247
Bank of America, National Association	Interbank Deposit	11/13/08	02/13/09	Fixed	0.0000	2,000,000	2,521
Bank of America, National Association	Interbank Deposit	11/17/08	12/15/08	Fixed	0.0000	2,600,000	997
Bank of America, National Association	Interbank Deposit	11/21/08	12/29/08	Fixed	0.0000	10,000,000	5,206
Bank of America, National Association	Interbank Deposit	11/21/08	02/20/09	Fixed	0.0000	5,000,000	6,234
Bank of America, National Association	Interbank Deposit	11/24/08	12/09/08	Fixed	0.0000	10,000,000	2,055
Bank of America, National Association	Interbank Deposit	11/24/08	12/12/08	Fixed	0.0000	10,083,882	2,487
Bank of America, National Association	Interbank Deposit	11/24/08	12/15/08	Fixed	0.0000	34,400,000	9,897
Bank of America, National Association	Interbank Deposit	11/28/08	12/12/08	Fixed	0.0000	24,160,779	4,634
Bank of America, National Association	Interbank Deposit	11/28/08	12/19/08	Fixed	0.0000	3,693,013	1,062
Bank of America, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	0.0000	29,003,665	2,781
Bank of America, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	0.0000	25,000,000	2,398
Bank of America, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	0.0000	10,002,333	959
Bank of America, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	0.0000	4,694,304	450
Bank of America, National Association	Interbank Deposit	12/01/08	01/30/09	Fixed	0.0000	400,000	329
Bank of America, National Association	Interbank Deposit	12/01/08	03/02/09	Fixed	0.0000	1,000,000	1,247
Bank of America, National Association	Interbank Deposit	12/03/08	12/08/08	Fixed	0.0000	20,001,389	1,370
Bank of America, National Association	Interbank Deposit	12/03/08	12/10/08	Fixed	0.0000	5,000,000	480
Bank of America, National Association	Interbank Deposit	12/04/08	12/09/08	Fixed	0.0000	9,100,000	623
Bank of America, National Association	Interbank Deposit	12/04/08	12/10/08	Fixed	0.0000	20,000,000	1,644
Bank of America, National Association	Interbank Deposit	12/04/08	12/11/08	Fixed	0.0000	10,000,000	959
Bank of America, National Association	Interbank Deposit	12/04/08	12/11/08	Fixed	0.0000	5,000,000	480
Bank of America, National Association	Interbank Deposit	12/04/08	12/11/08	Fixed	0.0000	3,000,000	288

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Bank of America, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0000	28,600,000	1,567
Bank of America, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0000	15,000,000	822
Bank of America, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0000	5,800,000	318
Bank of America, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.0000	50,000,000	3,425
Bank of America, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.0000	5,000,000	480
Bank of America, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.0000	4,631,165	444
Bank of America, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.0000	4,626,962	444
Bank of America, National Association	Interbank Deposit	12/05/08	12/15/08	Fixed	0.0000	646,000,000	88,502
Bank of America, National Association	Interbank Deposit	12/05/08	12/15/08	Fixed	0.0000	2,723,679	373
Bank of America, National Association	Interbank Deposit	12/05/08	12/30/08	Fixed	0.0000	161,944	55
Bank of America, National Association	Interbank Deposit	12/05/08	01/08/09	Fixed	0.0000	26,227,851	11,139
Bank of America, National Association	Interbank Deposit	12/05/08	03/05/09	Fixed	0.0000	5,000,000	6,165
Bank of America, National Association	Interbank Deposit	12/05/08	03/09/09	Fixed	0.0000	5,000,000	6,234
Bank of America, National Association	Interbank Deposit	12/05/08	06/08/09	Fixed	0.0000	5,000,000	18,655
Bank of America, National Association	Interbank Deposit	12/12/08	01/13/09	Fixed	0.0000	5,000,000	2,192
Bank of America, National Association	Interbank Deposit	12/15/08	03/16/09	Fixed	0.0000	2,600,000	3,241
Bank of America, National Association	Interbank Deposit	12/29/08	06/26/09	Fixed	0.0000	100,000	245
Bank of America, National Association	Interbank Deposit	12/30/08	01/30/09	Fixed	0.0000	10,087,664	4,284
Bank of America, National Association	Interbank Deposit	01/05/09	03/06/09	Fixed	0.0000	10,201,230	8,385
Bank of America, National Association	Interbank Deposit	01/05/09	04/07/09	Fixed	0.0000	5,026,218	6,335
Bank of America, National Association	Interbank Deposit	01/05/09	07/07/09	Fixed	0.0000	724,377	2,718
Bank of America, National Association	Interbank Deposit	01/12/09	03/13/09	Fixed	0.0000	1,519,391	1,249
Bank of America, National Association	Interbank Deposit	01/13/09	03/16/09	Fixed	0.0000	5,000,000	4,247
Bank of America, National Association	Interbank Deposit	01/13/09	07/09/09	Fixed	0.0000	640,798	1,554
Bank of America, National Association	Interbank Deposit	01/14/09	03/16/09	Fixed	0.0000	2,000,000	1,671
Bank of America, National Association	Interbank Deposit	01/20/09	02/20/09	Fixed	0.0000	10,800,000	4,587
Bank of America, National Association	Interbank Deposit	02/03/09	05/04/09	Fixed	0.0000	2,000,000	2,466
Bank of America, National Association	Interbank Deposit	02/09/09	05/11/09	Fixed	0.0000	100,000	125
Bank of America, National Association	Interbank Deposit	02/09/09	02/09/10	Fixed	0.0000	917,142	9,172
Bank of America, National Association	Interbank Deposit	02/11/09	05/12/09	Fixed	0.0000	20,733,112	25,564
Bank of America, National Association	Interbank Deposit	02/12/09	03/16/09	Fixed	0.0000	10,000,000	4,384
Bank of America, National Association	Interbank Deposit	02/13/09	03/16/09	Fixed	0.0000	2,000,000	849
Bank of America, National Association	Interbank Deposit	02/20/09	08/19/09	Fixed	0.0000	2,000,000	4,932
Bank of America, National Association	Interbank Deposit	03/02/09	08/31/09	Fixed	0.0000	1,100,000	4,104
Bank of America, National Association	Interbank Deposit	03/06/09	05/05/09	Fixed	0.0000	10,204,630	8,388
Bank of America, National Association	Interbank Deposit	03/11/09	04/13/09	Fixed	0.0000	32,000,000	14,467
Bank of America, National Association	Interbank Deposit	03/13/09	04/13/09	Fixed	0.0000	1,519,922	646
Bank of America, National Association	Interbank Deposit	03/16/09	04/16/09	Fixed	0.0000	10,000,000	4,247
Bank of America, National Association	Interbank Deposit	03/16/09	04/16/09	Fixed	0.0000	2,000,000	849
Bank of America, National Association	Interbank Deposit	03/16/09	09/14/09	Fixed	0.0000	6,000,000	22,386
Bank of America, National Association	Interbank Deposit	04/07/09	07/06/09	Fixed	0.0000	5,029,815	6,202
Bank of America, National Association	Interbank Deposit	10/15/08	04/15/09	Fixed	0.0000	100,000	316
Bank of America, National Association	Interbank Deposit	10/16/08	12/15/08	Fixed	0.0000	100,000	45
Bank of America, National Association	Interbank Deposit	10/16/08	12/16/08	Fixed	0.0000	20,000,000	9,316
Bank of America, National Association	Interbank Deposit	10/17/08	01/16/09	Fixed	0.0000	5,000,000,000	4,452,500
Bank of America, National Association	Interbank Deposit	10/17/08	10/16/09	Fixed	0.0000	100,000	693
Bank of America, National Association	Interbank Deposit	10/20/08	02/06/09	Fixed	0.0000	2,764,251	3,257
Bank of America, National Association	Interbank Deposit	10/20/08	04/20/09	Fixed	0.0000	300,000	978
Bank of America, National Association	Interbank Deposit	10/20/08	04/20/09	Fixed	0.0000	300,000	978
Bank of America, National Association	Interbank Deposit	10/22/08	12/22/08	Fixed	0.0000	15,007,292	8,224
Bank of America, National Association	Interbank Deposit	10/27/08	01/16/09	Fixed	0.0000	20,000,000	17,810
Bank of America, National Association	Interbank Deposit	10/27/08	10/27/09	Fixed	0.0000	100,000	956
Bank of America, National Association	Interbank Deposit	10/30/08	10/30/09	Fixed	0.0000	300,000	2,893
Bank of America, National Association	Interbank Deposit	10/31/08	01/21/09	Fixed	0.0000	24,000,000	23,016
Bank of America, National Association	Interbank Deposit	11/03/08	01/30/09	Fixed	0.0000	14,000,000	15,152
Bank of America, National Association	Interbank Deposit	11/04/08	02/06/09	Fixed	0.0000	2,000,000	2,356
Bank of America, National Association	Interbank Deposit	11/05/08	02/03/09	Fixed	0.0000	2,800,000	3,184
Bank of America, National Association	Interbank Deposit	11/06/08	12/08/08	Fixed	0.0000	5,000,000	1,781
Bank of America, National Association	Interbank Deposit	11/07/08	01/21/09	Fixed	0.0000	75,000,000	71,925
Bank of America, National Association	Interbank Deposit	11/13/08	12/15/08	Fixed	0.0000	55,000,000	24,112
Bank of America, National Association	Interbank Deposit	11/13/08	12/29/08	Fixed	0.0000	7,400,000	4,663
Bank of America, National Association	Interbank Deposit	11/13/08	02/11/09	Fixed	0.0000	60,372,451	74,439
Bank of America, National Association	Interbank Deposit	11/14/08	12/15/08	Fixed	0.0000	70,000,000	29,729
Bank of America, National Association	Interbank Deposit	11/14/08	12/15/08	Fixed	0.0000	30,000,000	12,741
Bank of America, National Association	Interbank Deposit	11/14/08	01/14/09	Fixed	0.0000	60,000,000	50,142
Bank of America, National Association	Interbank Deposit	11/14/08	01/15/09	Fixed	0.0000	60,000,000	50,964
Bank of America, National Association	Interbank Deposit	11/17/08	05/18/09	Fixed	0.0000	2,000,000	7,462
Bank of America, National Association	Interbank Deposit	11/17/08	05/18/09	Fixed	0.0000	500,000	1,866
Bank of America, National Association	Interbank Deposit	11/20/08	02/20/09	Fixed	0.0000	3,500,000	4,411
Bank of America, National Association	Interbank Deposit	11/20/08	05/29/09	Fixed	0.0000	2,000,000	7,790
Bank of America, National Association	Interbank Deposit	11/24/08	05/26/09	Fixed	0.0000	1,600,000	6,002
Bank of America, National Association	Interbank Deposit	11/24/08	11/24/09	Fixed	0.0000	100,000	1,000
Bank of America, National Association	Interbank Deposit	12/01/08	01/02/09	Fixed	0.0000	20,000,000	8,768
Bank of America, National Association	Interbank Deposit	12/03/08	06/01/09	Fixed	0.0000	50,000,000	123,300
Bank of America, National Association	Interbank Deposit	12/05/08	12/19/08	Fixed	0.0000	280,000,000	53,704
Bank of America, National Association	Interbank Deposit	12/15/08	12/15/09	Fixed	0.0000	100,000	1,000
Bank of America, National Association	Interbank Deposit	12/16/08	05/15/09	Fixed	0.0000	3,000,000	6,165
Bank of America, National Association	Interbank Deposit	12/18/08	12/18/09	Fixed	0.0000	600,000	6,001
Bank of America, National Association	Interbank Deposit	12/22/08	06/22/09	Fixed	0.0000	1,000,000	3,731
Bank of America, National Association	Interbank Deposit	12/24/08	02/24/09	Fixed	0.0000	20,000,000	16,988
Bank of America, National Association	Interbank Deposit	12/24/08	04/30/09	Fixed	0.0000	200,000	348
Bank of America, National Association	Interbank Deposit	12/31/08	12/31/09	Fixed	0.0000	1,000,000	10,001
Bank of America, National Association	Interbank Deposit	01/02/09	04/02/09	Fixed	0.0000	3,000,000	3,699
Bank of America, National Association	Interbank Deposit	01/09/09	03/09/09	Fixed	0.0000	20,000,000	16,166
Bank of America, National Association	Interbank Deposit	01/12/09	02/12/09	Fixed	0.0000	100,000,000	42,470
Bank of America, National Association	Interbank Deposit	01/12/09	04/14/09	Fixed	0.0000	3,100,000	3,907
Bank of America, National Association	Interbank Deposit	01/16/09	02/19/09	Fixed	0.0000	100,000	47
Bank of America, National Association	Interbank Deposit	01/23/09	01/25/10	Fixed	0.0000	150,000	1,508
Bank of America, National Association	Interbank Deposit	01/26/09	07/27/09	Fixed	0.0000	300,000	1,119
Bank of America, National Association	Interbank Deposit	02/03/09	05/04/09	Fixed	0.0000	2,800,000	3,452
Bank of America, National Association	Interbank Deposit	02/06/09	03/09/09	Fixed	0.0000	100,991	43
Bank of America, National Association	Interbank Deposit	02/10/09	02/10/10	Fixed	0.0000	100,000	1,000
Bank of America, National Association	Interbank Deposit	02/20/09	05/22/09	Fixed	0.0000	5,000,000	6,234
Bank of America, National Association	Interbank Deposit	02/23/09	08/21/09	Fixed	0.0000	42,000,000	102,997
Bank of America, National Association	Interbank Deposit	02/25/09	03/30/09	Fixed	0.0000	7,000,000	3,165
Bank of America, National Association	Interbank Deposit	03/11/09	09/08/09	Fixed	0.0000	250,000	928
Bank of America, National Association	Interbank Deposit	03/11/09	03/11/10	Fixed	0.0000	3,000,000	30,003
Bank of America, National Association	Interbank Deposit	03/12/09	06/10/09	Fixed	0.0000	100,000	123
Bank of America, National Association	Interbank Deposit	03/16/09	05/15/09	Fixed	0.0000	500,000	411

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Bank of America, National Association	Interbank Deposit	03/23/09	05/22/09	Fixed	0.0000	15,000,000	12,330
Bank of America, National Association	Interbank Deposit	03/23/09	09/23/09	Fixed	0.0000	300,000	1,132
Bank of America, National Association	Interbank Deposit	04/02/09	07/01/09	Fixed	0.0000	3,000,000	3,699
Bank of America, National Association	Interbank Deposit	04/08/09	08/06/09	Fixed	0.0000	105,000	173
Bank of America, National Association	Interbank Deposit	04/14/09	08/12/09	Fixed	0.0000	3,100,000	5,096
Bank of America, National Association	Interbank Deposit	04/27/09	07/27/09	Fixed	0.0000	2,500,000	3,117
Bank of America, National Association	Interbank Deposit	04/28/09	07/27/09	Fixed	0.0000	5,500,000	6,782
Bank of America, National Association	Interbank Deposit	05/04/09	10/30/09	Fixed	0.0000	192,000	471
Bank of America, National Association	Interbank Deposit	05/22/09	09/22/09	Fixed	0.0000	5,000,000	8,426
Bank of America, National Association	Interbank Deposit	06/03/09	09/01/09	Fixed	0.0000	2,800,000	3,452
Bank of America, National Association	Other Senior Unsecured Debt	01/16/09	04/17/09	Fixed	0.0000	5,000,000,000	6,233,500
Bank of America, National Association	Fed Funds	01/22/09	07/01/09	Fixed	0.0000	107,000,000	234,544
Bank of America, National Association	Fed Funds	01/26/09	07/14/09	Fixed	0.0000	56,000,000	129,657
Bank of America, National Association	Fed Funds	02/02/09	07/21/09	Fixed	0.0000	190,000,000	439,907
Bank of America, National Association	Fed Funds	02/11/09	06/23/09	Fixed	0.0000	100,000,000	180,840
Bank of America, National Association	Fed Funds	03/03/09	08/28/09	Fixed	0.0000	25,000,000	60,965
Bank of America, National Association	Fed Funds	03/11/09	06/22/09	Fixed	0.0000	50,000,000	70,555
Bank of America, National Association	Other Term Notes	10/15/08	01/15/09	Fixed	0.0000	510,000,000	447,168
Bank of America, National Association	Other Term Notes	10/16/08	01/16/09	Fixed	0.0000	16,631,000	14,810
Bank of America, National Association	Other Term Notes	10/21/08	12/22/08	Fixed	0.0000	30,000,000	16,440
Bank of America, National Association	Other Term Notes	10/30/08	12/15/08	Fixed	0.0000	1,000,000,000	452,100
Bank of America, National Association	Other Term Notes	11/05/08	12/18/08	Fixed	0.0000	655,000,000	323,046
Bank of America, National Association	Other Term Notes	11/05/08	12/18/08	Fixed	0.0000	500,000,000	246,600
Bank of America, National Association	Other Term Notes	11/05/08	12/31/08	Fixed	0.0000	50,000,000	33,565
Bank of America, National Association	Other Term Notes	11/06/08	12/08/08	Fixed	0.0000	375,000,000	133,575
Bank of America, National Association	Other Term Notes	11/06/08	12/09/08	Fixed	0.0000	50,000,000	18,495
Bank of America, National Association	Other Term Notes	11/06/08	12/10/08	Fixed	0.0000	50,000,000	19,180
Bank of America, National Association	Other Term Notes	11/06/08	12/19/08	Fixed	0.0000	75,000,000	38,018
Bank of America, National Association	Other Term Notes	11/06/08	02/04/09	Fixed	0.0000	100,000,000	115,080
Bank of America, National Association	Other Term Notes	11/18/08	02/13/09	Fixed	0.0000	500,000,000	595,950
Bank of America, National Association	Other Term Notes	11/20/08	02/17/09	Fixed	0.0000	180,000,000	219,474
Bank of America, National Association	Other Term Notes	11/21/08	12/22/08	Fixed	0.0000	5,272,000	2,239
Bank of America, National Association	Other Term Notes	11/26/08	12/26/08	Fixed	0.0000	500,000,000	205,500
Bank of America, National Association	Other Term Notes	11/26/08	01/06/09	Fixed	0.0000	15,000,000	8,426
Bank of America, National Association	Other Term Notes	12/01/08	08/28/09	Fixed	0.0000	100,000,000	553,500
Bank of America, National Association	Other Term Notes	12/03/08	06/01/09	Fixed	0.0000	30,000,000	73,980
Bank of America, National Association	Other Term Notes	12/04/08	01/05/09	Fixed	0.0000	200,000,000	87,680
Bank of America, National Association	Other Term Notes	12/04/08	01/26/09	Fixed	0.0000	45,000,000	32,675
Bank of America, National Association	Other Term Notes	12/04/08	06/02/09	Fixed	0.0000	25,000,000	61,650
Bank of America, National Association	Other Term Notes	12/04/08	08/31/09	Fixed	0.0000	25,000,000	138,375
Bank of America, National Association	Other Term Notes	12/05/08	01/12/09	Fixed	0.0000	25,000,000	13,015
Bank of America, National Association	Other Term Notes	01/08/09	04/09/09	Fixed	0.0000	300,000,000	374,010
Bank of America, National Association	Other Term Notes	01/08/09	04/09/09	Fixed	0.0000	200,000,000	249,340
Bank of America, National Association	Other Term Notes	01/08/09	06/15/09	Fixed	0.0000	300,000,000	649,380
Bank of America, National Association	Other Term Notes	01/08/09	06/15/09	Fixed	0.0000	300,000,000	649,380
Bank of America, National Association	Other Term Notes	01/16/09	02/17/09	Fixed	0.0000	10,000,000	4,384
Bank of America, National Association	Other Term Notes	01/20/09	06/19/09	Fixed	0.0000	10,000,000	20,550
Bank of America, National Association	Other Term Notes	03/06/09	06/04/09	Fixed	0.0000	25,000,000	30,825
Bank of Monticello	14946 (CD)	11/17/08	02/17/09	Fixed	2.3000	240,000	303
BANK OF NEW YORK MELLON CORPORATION, THE	06405TAA2	03/31/09	06/29/12	Floating	LIBOR + 0.1600	603,448,000	19,609,888
BANK OF NEW YORK MELLON CORPORATION, THE	Term Note	05/11/09	11/11/09	Fixed	2.0000	298	1
Bank of the Cascades	06426DAB0	02/12/09	02/12/12	Fixed	2.6500	26,000,000	780,078
Bank of the Cascades	06426DAA2	02/12/09	02/12/12	Floating	LIBOR + 0.5900	15,000,000	450,045
Bank of the West	06424AA4	03/27/09	03/27/12	Fixed	2.1500	1,000,000,000	30,030,400
Bank of the West	Interbank Deposit	12/05/08	12/12/08	Fixed	0.5400	2,889,124	277
BankTrust	Interbank Deposit	10/17/08	03/17/10	Fixed	3.9200	157,472	2,114
BankTrust	Interbank Deposit	03/09/09	05/08/09	Fixed	1.8300	1,500,000	1,233
BankTrust	Interbank Deposit	03/09/09	06/07/09	Fixed	2.0000	2,000,000	2,466
BankTrust	Interbank Deposit	03/30/09	10/30/09	Fixed	2.7500	500,000	2,194
BankTrust	Interbank Deposit	03/30/09	02/28/10	Fixed	2.7500	250,000	1,717
BankTrust	Interbank Deposit	05/08/09	07/07/09	Fixed	1.7800	1,504,519	1,237
BankTrust	Interbank Deposit	06/07/09	09/05/09	Fixed	1.1400	2,009,788	2,478
Banner Bank	Other Term Note	03/31/09	03/30/12	Fixed	2.6250	50,000,000	1,500,150
Bradford Mid-Tier Company	Promissory Note	01/22/09	12/31/11	Floating	3.2500	2,000,000	58,800
Capital One, National Association	Interbank Deposit	12/02/08	12/09/08	Fixed	1.0988	2,750,000	264
Carver Federal Savings Bank	Other Term Note	10/30/09	10/31/11	Fixed	1.6900	14,068,000	351,703
Central Bank	Interbank Deposit	04/21/09	04/21/10	Fixed	2.1300	-	-
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	100,000	3,436
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	138,000	4,742
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	500,000	17,180
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	500,000	17,180
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	500,000	17,180
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	722,000	24,808
CHAMBERS BANCSHARES, INC.	Promissory Note	01/23/09	06/30/12	Floating	2.7500	4,400,000	151,182
CHAMBERS BANCSHARES, INC.	Promissory Note	03/16/09	06/30/12	Floating	2.7500	1,600,000	52,696
Citibank, National Association	1000002611	11/04/08	02/04/09	Floating	2.5200	750,000	863
Citibank, National Association	1000019603	12/05/08	12/08/08	Floating	0.1200	8,988,559	369
Citibank, National Association	1000032715	12/05/08	12/08/08	Floating	0.1000	3,960,921	163
Citibank, National Association	1000035218	12/05/08	12/08/08	Floating	0.1000	450,000	19
Citibank, National Association	1000042338	12/05/08	12/08/08	Floating	0.1000	4,750,000	195
Citibank, National Association	1000048972	12/05/08	12/08/08	Floating	0.1000	2,250,000	92
Citibank, National Association	1000049391	12/05/08	12/09/08	Floating	0.3500	16,750,000	918
Citibank, National Association	1000050535	11/28/08	12/12/08	Floating	1.1635	5,000,000	959
Citibank, National Association	1000050535	12/05/08	12/08/08	Floating	0.2500	5,000,000	206
Citibank, National Association	1000050535	12/05/08	12/19/08	Floating	0.9800	4,750,000	911
Citibank, National Association	1000065036	12/05/08	12/08/08	Floating	0.1400	39,750,000	1,634
Citibank, National Association	1000082127	12/05/08	12/08/08	Floating	0.1000	3,750,000	154
Citibank, National Association	1000109475	12/05/08	12/09/08	Floating	0.3500	8,250,000	452
Citibank, National Association	1000233737	12/05/08	12/09/08	Floating	0.4000	32,750,000	1,795
Citibank, National Association	1000236965	11/25/08	12/30/08	Floating	1.4084	500,000	240
Citibank, National Association	1000236965	11/25/08	12/30/08	Floating	1.4084	4,250,000	2,038
Citibank, National Association	1000236965	11/25/08	12/30/08	Floating	1.4084	5,000,000	2,398
Citibank, National Association	1000257911	12/05/08	12/08/08	Floating	0.1000	2,100,000	86
Citibank, National Association	1000261404	12/05/08	12/12/08	Floating	0.2500	193,750,000	18,581
Citibank, National Association	1000405295	12/03/08	12/10/08	Floating	0.9200	1,709,862	164
Citibank, National Association	1000624507	12/05/08	12/09/08	Floating	0.1200	11,915,000	653
Citibank, National Association	1000668377	12/01/08	03/02/09	Floating	2.2000	5,250,000	6,545
Citibank, National Association	1000668377	12/01/08	03/02/09	Floating	2.2000	5,500,000	6,857
Citibank, National Association	1000783559	12/05/08	12/10/08	Floating	0.1000	4,750,000	325

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citibank, National Association	1001005789	03/23/09	08/24/09	Fixed	1.1000	15,000,000	31,647
Citibank, National Association	1001017957	11/10/08	12/10/08	Floating	1.4310	2,011,173	771
Citibank, National Association	1001017957	11/12/08	12/12/08	Floating	1.2500	3,014,465	1,239
Citibank, National Association	1001017957	12/03/08	12/17/08	Floating	1.1241	750,000	144
Citibank, National Association	1001017957	12/11/08	02/11/09	Floating	1.8478	1,000,000	849
Citibank, National Association	1001017957	12/15/08	02/17/09	Floating	1.6806	2,014,559	1,766
Citibank, National Association	1001017957	12/16/08	02/17/09	Floating	1.6138	3,017,643	2,605
Citibank, National Association	1001079952	12/05/08	12/08/08	Floating	0.1000	1,350,000	55
Citibank, National Association	1001143995	12/05/08	12/09/08	Floating	0.1000	45,750,000	2,507
Citibank, National Association	1001185175	11/10/08	12/10/08	Floating	1.3012	200,000	77
Citibank, National Association	1001185175	11/28/08	12/31/08	Floating	1.8000	280,000	127
Citibank, National Association	1001185175	12/11/08	01/12/09	Floating	1.0400	200,000	88
Citibank, National Association	1001197475	12/05/08	12/08/08	Floating	0.1500	1,250,000	51
Citibank, National Association	1001398578	11/19/08	12/19/08	Floating	1.3400	3,000,000	1,233
Citibank, National Association	1001398578	11/28/08	12/29/08	Floating	1.8400	750,000	319
Citibank, National Association	1001534234	11/21/08	12/12/08	Floating	1.0050	1,750,000	503
Citibank, National Association	1001947717	12/05/08	12/08/08	Floating	0.1000	5,350,000	220
Citibank, National Association	1002040162	12/05/08	12/09/08	Floating	0.1500	6,550,000	359
Citibank, National Association	1002083333	12/03/08	12/10/08	Floating	0.9200	1,086,005	104
Citibank, National Association	1002083341	12/03/08	12/10/08	Floating	0.9200	1,055,802	101
Citibank, National Association	1002093614	12/05/08	12/08/08	Floating	0.1300	2,250,000	92
Citibank, National Association	1002234005	12/05/08	12/08/08	Floating	0.1500	2,150,000	88
Citibank, National Association	1002316443	12/05/08	12/09/08	Floating	0.1000	2,850,000	156
Citibank, National Association	1003143313	11/17/08	12/17/08	Floating	1.3000	4,000,000	1,644
Citibank, National Association	1003143313	11/26/08	12/26/08	Floating	1.3500	5,000,000	2,055
Citibank, National Association	1003143313	11/28/08	12/31/08	Floating	1.8000	5,000,000	2,261
Citibank, National Association	1003143313	12/05/08	01/05/09	Floating	1.2000	4,750,000	2,017
Citibank, National Association	1003143313	12/08/08	01/08/09	Floating	1.2500	3,000,000	1,274
Citibank, National Association	1003176912	12/05/08	12/09/08	Floating	0.1500	2,546,000	140
Citibank, National Association	1003288737	12/05/08	12/29/08	Floating	1.2300	19,750,000	6,494
Citibank, National Association	1003441225	12/05/08	12/08/08	Floating	0.1000	31,750,000	1,305
Citibank, National Association	1005144066	11/12/08	01/12/09	Floating	2.0000	850,000	710
Citibank, National Association	1005477367	12/05/08	12/08/08	Floating	0.1500	10,050,000	413
Citibank, National Association	1005705688	12/04/08	01/05/09	Floating	1.7300	2,750,000	1,206
Citibank, National Association	1005746686	12/05/08	12/08/08	Floating	0.1500	8,050,000	331
Citibank, National Association	1005746686	12/05/08	12/08/08	Floating	0.1500	8,500,000	349
Citibank, National Association	1006326257	12/05/08	12/09/08	Floating	0.1100	9,750,000	534
Citibank, National Association	17290CAA4	05/07/09	05/07/12	Floating	LIBOR + 0.0300	1,250,000,000	41,237,000
Citibank, National Association	17290CAB2	05/07/09	05/07/12	Fixed	1.8750	2,250,000,000	74,226,600
Citibank, National Association	17314JAA1	03/30/09	03/30/11	Fixed	1.6250	1,000,000,000	20,002,000
Citibank, National Association	17314JAB9	03/30/09	09/30/10	Floating	LIBOR + 0.0000	1,750,000,000	26,324,550
Citibank, National Association	17314JAC7	03/30/09	03/30/11	Floating	LIBOR + 0.1500	750,000,000	15,001,500
Citibank, National Association	17314JAF0	06/04/09	06/04/12	Floating	LIBOR - 0.0300	1,200,000,000	39,587,520
Citibank, National Association	17314JAG8	06/04/09	06/04/12	Fixed	1.8750	1,300,000,000	42,886,480
Citibank, National Association	17314JAK9	06/30/09	07/12/11	Fixed	1.5000	1,750,000,000	39,084,850
Citibank, National Association	17314JAL7	06/30/09	07/12/11	Floating	LIBOR + 0.0000	750,000,000	16,750,650
Citibank, National Association	17314JAM5	10/06/09	11/15/11	Floating	LIBOR - 0.0300	250,000,000	6,583,500
Citibank, National Association	17314JAN3	08/06/09	08/10/11	Fixed	1.3750	2,500,000,000	62,757,000
Citibank, National Association	17314JAP8	09/22/09	09/22/11	Fixed	1.2500	1,500,000,000	37,449,000
Citibank, National Association	17314JAO6	09/22/09	09/21/12	Floating	LIBOR + 0.0000	1,000,000,000	37,449,000
Citibank, National Association	17314JAR4	10/06/09	11/15/12	Floating	LIBOR + 0.0000	1,000,000,000	38,851,200
Citibank, National Association	17314JAS2	10/06/09	11/15/11	Fixed	1.2500	1,250,000,000	32,917,500
Citibank, National Association	17314JAT0	10/27/09	12/28/12	Fixed	1.7500	2,500,000,000	99,009,000
Citibank, National Association	2082050003	11/20/08	02/18/09	Fixed	3.0625	2,269,018	2,798
Citibank, National Association	2082910031	10/17/08	31/17/09	Fixed		31,179	291
Citibank, National Association	2083010018	10/27/08	10/27/09	Fixed		83	1
Citibank, National Association	2083010061	10/17/08	10/19/09	Fixed		69,000	645
Citibank, National Association	2083250009	12/12/08	03/12/09	Fixed	1.1000	51,953	64
Citibank, National Association	2083370011	12/02/08	12/02/09	Fixed		75,000	750
Citibank, National Association	2083370012	12/02/08	12/02/09	Fixed		8,979	90
Citibank, National Association	2083370013	12/02/08	12/02/09	Fixed		7,474	75
Citibank, National Association	2083370014	12/02/08	12/02/09	Fixed		5,879	59
Citibank, National Association	2083370015	12/02/08	12/02/09	Fixed		3,845	38
Citibank, National Association	2083370016	12/02/08	12/02/09	Fixed		902	9
Citibank, National Association	2083370017	12/02/08	12/02/09	Fixed		433	4
Citibank, National Association	2083370018	10/27/08	10/27/09	Fixed		72,880	697
Citibank, National Association	2083510006	12/02/08	12/02/09	Fixed		240,000	2,400
Citibank, National Association	2090360021	02/05/09	02/05/10	Zero	0.0000	15,685	157
Citibank, National Association	2090360022	02/05/09	02/05/10	Zero	0.0000	300,000	3,000
Citibank, National Association	8108312001	11/07/08	12/22/08	Fixed	3.2000	1,900,000	1,041
Citibank, National Association	8108316005	11/11/08	05/11/09	Fixed	2.6000	30,000	111
Citibank, National Association	Interbank Deposit	10/14/08	01/14/09	Fixed	4.1200	1,006,569	869
Citibank, National Association	Interbank Deposit	10/17/08	12/17/08	Fixed	3.6000	10,000,000	4,795
Citibank, National Association	Interbank Deposit	11/17/08	12/17/08	Fixed	1.3500	40,000,000	16,440
Citibank, National Association	Interbank Deposit	11/20/08	01/20/09	Fixed	1.1700	500,000	418
Citibank, National Association	Interbank Deposit	11/20/08	02/20/09	Fixed	2.2000	200,000,000	252,080
Citibank, National Association	Interbank Deposit	11/25/08	12/29/08	Fixed	1.7500	20,000,000	9,316
Citibank, National Association	Interbank Deposit	11/25/08	12/29/08	Fixed	1.7500	50,000,000	23,290
Citibank, National Association	Interbank Deposit	11/25/08	12/29/08	Fixed	1.7500	150,000,000	69,870
Citibank, National Association	Interbank Deposit	11/28/08	12/12/08	Fixed	0.8000	6,000,000	1,151
Citibank, National Association	Interbank Deposit	11/28/08	12/26/08	Fixed	1.3600	10,000,000	3,836
Citibank, National Association	Interbank Deposit	11/28/08	12/31/08	Fixed	1.2500	25,700,000	11,619
Citibank, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	0.9200	10,000,000	959
Citibank, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	1.0200	10,000,000	959
Citibank, National Association	Interbank Deposit	12/03/08	12/10/08	Fixed	1.0800	10,000,000	959
Citibank, National Association	Interbank Deposit	12/04/08	11/11/08	Fixed	0.7500	114,178	11
Citibank, National Association	Interbank Deposit	12/04/08	12/11/08	Fixed	0.8000	35,000,000	3,357
Citibank, National Association	Interbank Deposit	12/04/08	12/18/08	Fixed	1.0000	6,000,000	1,151
Citibank, National Association	Interbank Deposit	12/04/08	12/18/08	Fixed	1.0500	5,000,000	959
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.0500	457,900,000	18,820
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.1000	511,500,000	21,023
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.1200	400,000,000	16,440
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.1500	1,900,556	78
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.1500	267,510,000	10,995
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.5000	143,000,000	5,877
Citibank, National Association	Interbank Deposit	12/05/08	12/08/08	Fixed	0.9000	2,000,000,000	82,200
Citibank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.1000	102,000,000	5,590
Citibank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.1500	38,100,000	2,088
Citibank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.2000	150,000,000	8,220

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citibank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.3000	70,000,000	6,713
Citibank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.3500	5,000,000	480
Citibank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.4000	4,300,000	412
Citibank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.5500	30,000,000	2,877
Citibank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	1.0000	70,000,000	6,713
Citibank, National Association	Interbank Deposit	12/05/08	12/19/08	Fixed	1.1650	5,000,000	959
Citibank, National Association	Interbank Deposit	12/05/08	05/05/09	Floating	2.0200	175,000,000	362,023
Citibank, National Association	Interbank Deposit	12/10/08	01/12/09	Fixed	1.8000	55,000,000	24,866
Citibank, National Association	Interbank Deposit	12/11/08	02/09/09	Fixed	1.5500	1,500,000	1,233
Citibank, National Association	Interbank Deposit	12/11/08	03/11/09	Fixed	4.5000	3,000,000	3,699
Citibank, National Association	Interbank Deposit	12/12/08	03/12/09	Fixed	2.1500	5,000,000	6,165
Citibank, National Association	Interbank Deposit	12/15/08	12/15/09	Fixed	0.0000	105,000	1,050
Citibank, National Association	Interbank Deposit	12/16/08	07/24/09	Fixed	1.7000	469,952	2,119
Citibank, National Association	Interbank Deposit	12/17/08	01/20/09	Fixed	0.7700	9,000,000	4,192
Citibank, National Association	Interbank Deposit	12/19/08	03/19/09	Fixed	1.4100	117,000	144
Citibank, National Association	Interbank Deposit	12/19/08	03/19/09	Fixed	1.9000	2,000,000	2,466
Citibank, National Association	Interbank Deposit	12/19/08	03/19/09	Fixed	1.9000	2,000,000	2,466
Citibank, National Association	Interbank Deposit	12/22/08	03/23/09	Floating	1.4200	1,036,000	1,292
Citibank, National Association	Interbank Deposit	12/22/08	04/20/09	Floating	1.4063	500,000	815
Citibank, National Association	Interbank Deposit	12/22/08	08/17/09	Floating	1.9319	300,000	1,464
Citibank, National Association	Interbank Deposit	12/23/08	02/20/09	Fixed	3.5000	1,850,000	1,495
Citibank, National Association	Interbank Deposit	12/23/08	03/02/09	Fixed	1.2000	2,018,204	1,908
Citibank, National Association	Interbank Deposit	12/23/08	03/23/09	Fixed	1.4100	2,759,000	3,402
Citibank, National Association	Interbank Deposit	12/23/08	01/15/10	Floating	1.9000	1,500,000	15,947
Citibank, National Association	Interbank Deposit	12/24/08	03/23/09	Fixed	1.4200	1,535,000	1,872
Citibank, National Association	Interbank Deposit	12/26/08	02/02/09	Fixed	0.4400	10,000,000	5,206
Citibank, National Association	Interbank Deposit	12/29/08	01/29/09	Fixed	0.4600	994,000	422
Citibank, National Association	Interbank Deposit	12/29/08	02/27/09	Floating	1.0838	250,000	206
Citibank, National Association	Interbank Deposit	12/29/08	03/24/09	Fixed	1.3700	428,000	498
Citibank, National Association	Interbank Deposit	12/30/08	01/30/09	Fixed	0.4200	77,000	33
Citibank, National Association	Interbank Deposit	12/30/08	03/02/09	Fixed	1.0800	144,000	122
Citibank, National Association	Interbank Deposit	12/30/08	03/02/09	Fixed	1.1500	93,000	79
Citibank, National Association	Interbank Deposit	12/30/08	03/30/09	Fixed	1.3700	203,000	250
Citibank, National Association	Interbank Deposit	12/30/08	03/30/09	Fixed	1.4300	1,869,000	2,304
Citibank, National Association	Interbank Deposit	12/30/08	03/31/09	Floating	1.0000	360,000	449
Citibank, National Association	Interbank Deposit	12/31/08	03/02/09	Floating	1.1000	5,041,031	4,213
Citibank, National Association	Interbank Deposit	01/02/09	02/06/09	Floating	0.3100	200,000	96
Citibank, National Association	Interbank Deposit	01/02/09	03/02/09	Floating	1.0500	659,654	533
Citibank, National Association	Interbank Deposit	01/02/09	03/31/09	Fixed	1.2800	331,000	399
Citibank, National Association	Interbank Deposit	01/05/09	12/31/09	Floating	0.2090	110,000	812
Citibank, National Association	Interbank Deposit	01/06/09	02/09/09	Fixed	0.3500	143,000,000	66,609
Citibank, National Association	Interbank Deposit	01/06/09	03/05/09	Fixed	0.9700	1,384,000	1,100
Citibank, National Association	Interbank Deposit	01/06/09	04/06/09	Fixed	1.3900	780,000	962
Citibank, National Association	Interbank Deposit	01/06/09	04/06/09	Floating	1.3613	250,000	308
Citibank, National Association	Interbank Deposit	01/06/09	04/06/09	Floating	1.3613	513,250	633
Citibank, National Association	Interbank Deposit	01/06/09	04/06/09	Floating	1.3613	2,000,000	2,466
Citibank, National Association	Interbank Deposit	01/07/09	03/09/09	Floating	1.0700	500,000	418
Citibank, National Association	Interbank Deposit	01/08/09	03/09/09	Floating	0.4400	650,000	534
Citibank, National Association	Interbank Deposit	01/09/09	03/09/09	Fixed	0.9000	336,000	272
Citibank, National Association	Interbank Deposit	01/09/09	04/09/09	Floating	1.2100	4,000,000	4,932
Citibank, National Association	Interbank Deposit	01/09/09	01/11/10	Fixed	0.1500	129,000	1,297
Citibank, National Association	Interbank Deposit	01/12/09	02/12/09	Fixed	0.1500	310,000	132
Citibank, National Association	Interbank Deposit	01/13/09	03/12/09	Fixed	0.3100	101,000	80
Citibank, National Association	Interbank Deposit	01/13/09	04/13/09	Floating	0.6000	1,100,000	1,356
Citibank, National Association	Interbank Deposit	01/13/09	04/14/09	Fixed	0.7400	279,000	348
Citibank, National Association	Interbank Deposit	01/14/09	07/14/09	Floating	1.4150	2,000,000	7,421
Citibank, National Association	Interbank Deposit	01/15/09	03/16/09	Floating	0.5413	3,350,000	2,754
Citibank, National Association	Interbank Deposit	01/15/09	04/15/09	Fixed	0.4900	72,000	89
Citibank, National Association	Interbank Deposit	01/16/09	02/17/09	Fixed	1.1000	3,000,000	1,315
Citibank, National Association	Interbank Deposit	01/16/09	04/16/09	Fixed	0.4800	121,000	149
Citibank, National Association	Interbank Deposit	01/23/09	04/22/09	Fixed	0.5100	2,027,000	2,472
Citibank, National Association	Interbank Deposit	01/27/09	04/27/09	Floating	0.6844	500,000	617
Citibank, National Association	Interbank Deposit	01/27/09	01/27/10	Floating	2.1000	250,000	2,500
Citibank, National Association	Interbank Deposit	01/28/09	06/01/09	Floating	1.3625	19,500,000	33,127
Citibank, National Association	Interbank Deposit	01/29/09	04/29/09	Fixed	0.5800	76,000	94
Citibank, National Association	Interbank Deposit	01/29/09	04/29/09	Floating	1.7000	2,150,000	2,651
Citibank, National Association	Interbank Deposit	01/30/09	03/31/09	Floating	0.9100	5,000,000	4,110
Citibank, National Association	Interbank Deposit	02/02/09	04/02/09	Fixed	0.2800	500,219	404
Citibank, National Association	Interbank Deposit	02/02/09	05/04/09	Fixed	1.1300	3,500,000	4,363
Citibank, National Association	Interbank Deposit	02/02/09	08/03/09	Floating	0.9000	150,000	560
Citibank, National Association	Interbank Deposit	02/09/09	04/10/09	Fixed	0.3000	1,250,000	1,028
Citibank, National Association	Interbank Deposit	02/09/09	05/04/09	Floating	0.5281	650,000	748
Citibank, National Association	Interbank Deposit	02/09/09	08/10/09	Floating	0.7044	100,000	373
Citibank, National Association	Interbank Deposit	02/10/09	05/11/09	Floating	0.2219	500,000	617
Citibank, National Association	Interbank Deposit	02/10/09	05/11/09	Floating	0.5219	300,000	370
Citibank, National Association	Interbank Deposit	02/11/09	03/25/09	Floating	0.4400	500,000	288
Citibank, National Association	Interbank Deposit	02/12/09	06/01/09	Floating	0.7000	12,100,000	18,069
Citibank, National Association	Interbank Deposit	02/17/09	04/17/09	Fixed	0.9000	3,000,000	2,425
Citibank, National Association	Interbank Deposit	02/17/09	04/17/09	Floating	0.3500	3,026,165	2,446
Citibank, National Association	Interbank Deposit	02/18/09	04/06/09	Floating	0.4488	241,558	156
Citibank, National Association	Interbank Deposit	02/18/09	04/27/09	Floating	0.3900	112,310	105
Citibank, National Association	Interbank Deposit	02/19/09	04/23/09	Floating	0.5500	5,000,000	4,316
Citibank, National Association	Interbank Deposit	02/19/09	06/24/09	Floating	0.8000	5,000,000	8,563
Citibank, National Association	Interbank Deposit	02/20/09	04/06/09	Floating	0.3981	235,000	145
Citibank, National Association	Interbank Deposit	02/20/09	05/21/09	Floating	0.5488	100,000	123
Citibank, National Association	Interbank Deposit	02/24/09	05/26/09	Floating	0.8500	75,000,000	93,503
Citibank, National Association	Interbank Deposit	02/24/09	06/24/09	Floating	1.0500	75,000,000	123,300
Citibank, National Association	Interbank Deposit	02/25/09	02/25/10	Zero/Discount/Other	0.0000	965	10
Citibank, National Association	Interbank Deposit	02/25/09	02/25/10	Zero/Discount/Other	0.0000	3,871	39
Citibank, National Association	Interbank Deposit	02/27/09	03/30/09	Floating	0.4800	1,000,000	425
Citibank, National Association	Interbank Deposit	02/27/09	03/31/09	Fixed	0.3400	-	-
Citibank, National Association	Interbank Deposit	03/02/09	04/02/09	Fixed	0.4600	10,000,000	4,247
Citibank, National Association	Interbank Deposit	03/02/09	06/01/09	Floating	0.2663	500,000	623
Citibank, National Association	Interbank Deposit	03/02/09	06/01/09	Floating	1.2000	150,000	187
Citibank, National Association	Interbank Deposit	03/02/09	06/02/09	Floating	0.6000	5,500,000	6,932
Citibank, National Association	Interbank Deposit	03/02/09	06/02/09	Floating	0.6000	5,500,000	6,932
Citibank, National Association	Interbank Deposit	03/02/09	07/28/09	Floating	1.6235	5,000,000	10,138
Citibank, National Association	Interbank Deposit	03/02/09	02/26/10	Fixed	2.0000	250,000	1,850
Citibank, National Association	Interbank Deposit	03/03/09	06/02/09	Fixed	0.6800	78,000	97

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citibank, National Association	Interbank Deposit	03/04/09	03/04/10	Floating	1.5000	100,000	1,000
Citibank, National Association	Interbank Deposit	03/04/09	03/04/10	Zero/Discount/Other	0.0000	881	9
Citibank, National Association	Interbank Deposit	03/05/09	05/06/09	Fixed	0.2900	71,000	60
Citibank, National Association	Interbank Deposit	03/05/09	06/05/09	Fixed	0.6300	89,000	112
Citibank, National Association	Interbank Deposit	03/05/09	03/05/10	Zero/Discount/Other	0.0000	5,279	53
Citibank, National Association	Interbank Deposit	03/09/09	05/11/09	Fixed	0.4000	95,000	82
Citibank, National Association	Interbank Deposit	03/09/09	05/11/09	Floating	0.6000	500,000	432
Citibank, National Association	Interbank Deposit	03/09/09	06/08/09	Floating	0.3125	369,000	460
Citibank, National Association	Interbank Deposit	03/09/09	06/09/09	Floating	0.7500	500,000	630
Citibank, National Association	Interbank Deposit	03/09/09	03/09/10	Zero/Discount/Other	0.0000	67	1
Citibank, National Association	Interbank Deposit	03/10/09	06/10/09	Floating	1.2813	1,000,000	1,260
Citibank, National Association	Interbank Deposit	03/11/09	04/13/09	Floating	0.4600	1,003,448	454
Citibank, National Association	Interbank Deposit	03/11/09	06/08/09	Floating	0.6259	650,000	793
Citibank, National Association	Interbank Deposit	03/11/09	06/09/09	Fixed	1.7500	1,000,000	1,233
Citibank, National Association	Interbank Deposit	03/11/09	06/09/09	Fixed	4.5000	3,000,000	3,699
Citibank, National Association	Interbank Deposit	03/11/09	03/11/10	Zero/Discount/Other	0.0000	16,534	165
Citibank, National Association	Interbank Deposit	03/12/09	05/12/09	Fixed	0.3600	101,000	84
Citibank, National Association	Interbank Deposit	03/16/09	06/15/09	Floating	0.6088	100,000	125
Citibank, National Association	Interbank Deposit	03/17/09	05/01/09	Floating	0.6522	2,021,050	1,246
Citibank, National Association	Interbank Deposit	03/17/09	06/15/09	Floating	0.5994	150,500	186
Citibank, National Association	Interbank Deposit	03/17/09	06/15/09	Floating	0.5994	185,976	229
Citibank, National Association	Interbank Deposit	03/17/09	06/17/09	Fixed	0.5000	182,000	229
Citibank, National Association	Interbank Deposit	03/18/09	06/16/09	Floating	0.5875	100,000	123
Citibank, National Association	Interbank Deposit	03/18/09	06/16/09	Floating	0.5875	250,000	308
Citibank, National Association	Interbank Deposit	03/18/09	03/18/10	Zero/Discount/Other	0.0000	1,860	19
Citibank, National Association	Interbank Deposit	03/19/09	04/20/09	Floating	0.4580	5,000,000	2,192
Citibank, National Association	Interbank Deposit	03/19/09	05/04/09	Floating	0.7600	6,000,000	3,781
Citibank, National Association	Interbank Deposit	03/19/09	07/31/09	Floating	0.8500	336,632	618
Citibank, National Association	Interbank Deposit	03/19/09	09/15/09	Fixed	2.0200	2,500,000	6,165
Citibank, National Association	Interbank Deposit	03/20/09	07/23/09	Floating	1.4500	5,000,000	8,563
Citibank, National Association	Interbank Deposit	03/20/09	09/21/09	Floating	1.7500	100,000,000	379,250
Citibank, National Association	Interbank Deposit	03/23/09	06/23/09	Fixed	0.4300	509,000	642
Citibank, National Association	Interbank Deposit	03/24/09	06/22/09	Floating	0.7200	500,000	617
Citibank, National Association	Interbank Deposit	03/24/09	06/22/09	Floating	1.2200	2,000,000	2,466
Citibank, National Association	Interbank Deposit	03/24/09	09/18/09	Floating	1.7700	50,000,000	121,930
Citibank, National Association	Interbank Deposit	03/25/09	05/04/09	Floating	0.2600	500,000	274
Citibank, National Association	Interbank Deposit	03/25/09	07/31/09	Floating	0.8475	120,663	212
Citibank, National Association	Interbank Deposit	03/25/09	10/21/09	Floating	1.8100	100,000,000	430,500
Citibank, National Association	Interbank Deposit	03/25/09	11/20/09	Floating	1.8400	100,000,000	492,000
Citibank, National Association	Interbank Deposit	03/25/09	12/21/09	Floating	1.8800	100,000,000	555,550
Citibank, National Association	Interbank Deposit	03/26/09	05/26/09	Floating	0.9000	5,000,000	4,179
Citibank, National Association	Interbank Deposit	03/26/09	05/26/09	Floating	0.9500	10,000,000	8,357
Citibank, National Association	Interbank Deposit	03/26/09	05/26/09	Floating	0.9600	1,000,000	836
Citibank, National Association	Interbank Deposit	03/26/09	06/26/09	Fixed	1.4000	1,500,000	1,891
Citibank, National Association	Interbank Deposit	03/26/09	06/26/09	Floating	1.2000	5,000,000	6,302
Citibank, National Association	Interbank Deposit	03/26/09	06/26/09	Floating	1.2000	10,000,000	12,604
Citibank, National Association	Interbank Deposit	03/26/09	07/14/09	Floating	1.3600	100,000,000	150,700
Citibank, National Association	Interbank Deposit	03/26/09	09/23/09	Fixed	2.0325	2,500,000	9,276
Citibank, National Association	Interbank Deposit	03/27/09	12/28/09	Floating	1.8600	100,000,000	565,800
Citibank, National Association	Interbank Deposit	03/27/09	03/26/10	Floating	1.9000	390,000	2,910
Citibank, National Association	Interbank Deposit	03/30/09	06/01/09	Fixed	0.3800	576,000	497
Citibank, National Association	Interbank Deposit	03/30/09	06/30/09	Fixed	0.6300	204,000	257
Citibank, National Association	Interbank Deposit	03/30/09	07/13/09	Floating	1.4263	21,560,000	31,014
Citibank, National Association	Interbank Deposit	03/31/09	06/01/09	Floating	0.9000	5,000,000	4,247
Citibank, National Association	Interbank Deposit	03/31/09	06/29/09	Floating	1.1900	25,000,000	30,825
Citibank, National Association	Interbank Deposit	03/31/09	07/02/09	Fixed	0.6100	334,000	426
Citibank, National Association	Interbank Deposit	03/31/09	12/04/09	Floating	1.8000	100,000,000	508,400
Citibank, National Association	Interbank Deposit	03/31/09	12/30/09	Floating	1.8300	100,000,000	561,700
Citibank, National Association	Interbank Deposit	03/31/09	03/31/10	Floating	1.9700	363,000	3,630
Citibank, National Association	Interbank Deposit	04/01/09	06/01/09	Floating	0.8769	1,000,000	836
Citibank, National Association	Interbank Deposit	04/01/09	07/01/09	Floating	1.1000	75,000,000	93,503
Citibank, National Association	Interbank Deposit	04/01/09	08/03/09	Floating	1.3300	75,000,000	127,410
Citibank, National Association	Interbank Deposit	04/01/09	11/24/09	Floating	1.6200	100,000,000	485,850
Citibank, National Association	Interbank Deposit	04/01/09	12/15/09	Floating	1.6400	100,000,000	528,900
Citibank, National Association	Interbank Deposit	04/01/09	12/22/09	Floating	1.6500	100,000,000	543,250
Citibank, National Association	Interbank Deposit	04/02/09	06/02/09	Fixed	0.2400	118,000	99
Citibank, National Association	Interbank Deposit	04/02/09	07/02/09	Fixed	0.5600	242,000	302
Citibank, National Association	Interbank Deposit	04/02/09	07/23/09	Floating	0.9000	77,840	119
Citibank, National Association	Interbank Deposit	04/03/09	05/04/09	Floating	0.4144	530,000	225
Citibank, National Association	Interbank Deposit	04/03/09	07/02/09	Fixed	1.3400	2,000,000	2,466
Citibank, National Association	Interbank Deposit	04/06/09	05/07/09	Floating	0.3600	5,000,000	2,124
Citibank, National Association	Interbank Deposit	04/06/09	07/06/09	Fixed	0.5700	213,000	266
Citibank, National Association	Interbank Deposit	04/06/09	01/05/10	Floating	1.6100	100,000,000	561,700
Citibank, National Association	Interbank Deposit	04/06/09	01/12/10	Floating	1.6200	100,000,000	576,050
Citibank, National Association	Interbank Deposit	04/07/09	06/08/09	Fixed	0.3200	150,000	127
Citibank, National Association	Interbank Deposit	04/07/09	10/05/09	Floating	1.3500	1,100,000	4,082
Citibank, National Association	Interbank Deposit	04/07/09	01/07/10	Floating	1.6000	200,000,000	1,127,500
Citibank, National Association	Interbank Deposit	04/08/09	07/08/09	Fixed	0.5400	140,000	175
Citibank, National Association	Interbank Deposit	04/08/09	07/13/09	Fixed	1.0500	1,000,000	1,315
Citibank, National Association	Interbank Deposit	04/09/09	07/08/09	Floating	0.5888	763,250	941
Citibank, National Association	Interbank Deposit	04/09/09	07/08/09	Floating	0.5888	2,000,000	2,466
Citibank, National Association	Interbank Deposit	04/09/09	07/09/09	Fixed	0.4700	200,000	249
Citibank, National Association	Interbank Deposit	04/13/09	07/13/09	Fixed	1.0500	1,000,000	1,247
Citibank, National Association	Interbank Deposit	04/13/09	07/13/09	Floating	1.0100	155,000,000	193,239
Citibank, National Association	Interbank Deposit	04/14/09	07/14/09	Fixed	0.5400	142,000	177
Citibank, National Association	Interbank Deposit	04/14/09	10/14/09	Floating	1.2700	1,600,000	6,002
Citibank, National Association	Interbank Deposit	04/15/09	06/01/09	Floating	0.5000	100,000,000	64,390
Citibank, National Association	Interbank Deposit	04/15/09	06/15/09	Floating	0.7800	100,000,000	83,570
Citibank, National Association	Interbank Deposit	04/15/09	07/15/09	Fixed	0.5300	72,000	90
Citibank, National Association	Interbank Deposit	04/15/09	07/15/09	Floating	1.0000	100,000,000	124,670
Citibank, National Association	Interbank Deposit	04/15/09	08/17/09	Floating	1.2500	100,000,000	169,880
Citibank, National Association	Interbank Deposit	04/15/09	09/14/09	Floating	1.3500	100,000,000	208,240
Citibank, National Association	Interbank Deposit	04/15/09	10/15/09	Floating	1.3700	50,000,000	187,575
Citibank, National Association	Interbank Deposit	04/15/09	04/12/10	Floating	1.4125	1,500,000	11,132
Citibank, National Association	Interbank Deposit	04/16/09	06/17/09	Floating	0.7500	4,000,000	3,398
Citibank, National Association	Interbank Deposit	04/17/09	07/16/09	Floating	0.9000	5,000,000	6,165
Citibank, National Association	Interbank Deposit	04/20/09	06/04/09	Floating	0.5009	1,003,871	619
Citibank, National Association	Interbank Deposit	04/20/09	07/20/09	Fixed	0.5100	74,000	92
Citibank, National Association	Interbank Deposit	04/20/09	07/20/09	Floating	0.9700	3,027,901	3,775

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citibank, National Association	Interbank Deposit	04/20/09	07/20/09	Zero/Discount/Other	1.0000	10,000,000	12,467
Citibank, National Association	Interbank Deposit	04/21/09	07/20/09	Floating	0.1000	714,368	881
Citibank, National Association	Interbank Deposit	04/21/09	03/18/10	Floating	4.2500	1,040,000	7,057
Citibank, National Association	Interbank Deposit	04/21/09	04/12/10	Floating	4.0000	300,000	2,189
Citibank, National Association	Interbank Deposit	04/22/09	07/20/09	Floating	0.3994	500,000	610
Citibank, National Association	Interbank Deposit	04/22/09	07/22/09	Fixed	0.5100	2,035,000	2,537
Citibank, National Association	Interbank Deposit	04/22/09	08/21/09	Floating	1.0800	100,000,000	165,770
Citibank, National Association	Interbank Deposit	04/23/09	07/23/09	Fixed	0.5450	111,000	138
Citibank, National Association	Interbank Deposit	04/23/09	07/23/09	Fixed	1.0000	500,000,000	623,350
Citibank, National Association	Interbank Deposit	04/23/09	08/27/09	Floating	0.2000	5,000,000	8,631
Citibank, National Association	Interbank Deposit	04/23/09	10/20/09	Floating	1.0000	250,000	617
Citibank, National Association	Interbank Deposit	04/24/09	04/24/10	Zero/Discount/Other	0.0000	5,944	65
Citibank, National Association	Interbank Deposit	04/27/09	07/27/09	Floating	0.5000	1,100,000	1,371
Citibank, National Association	Interbank Deposit	04/27/09	04/22/10	Floating	1.1988	788,138	5,816
Citibank, National Association	Interbank Deposit	04/28/09	07/27/09	Floating	0.0394	500,000	617
Citibank, National Association	Interbank Deposit	04/28/09	08/26/09	Floating	1.0300	100,000,000	164,400
Citibank, National Association	Interbank Deposit	04/29/09	01/04/10	Floating	1.1000	55,000,000	281,875
Citibank, National Association	Interbank Deposit	04/30/09	07/29/09	Floating	0.4663	4,000,610	4,933
Citibank, National Association	Interbank Deposit	04/30/09	07/30/09	Floating	0.7000	2,150,000	2,680
Citibank, National Association	Interbank Deposit	05/04/09	08/03/09	Floating	0.3069	230,120	287
Citibank, National Association	Interbank Deposit	05/04/09	08/03/09	Floating	0.3069	650,000	810
Citibank, National Association	Interbank Deposit	05/04/09	08/03/09	Floating	0.5069	500,000	623
Citibank, National Association	Interbank Deposit	05/04/09	08/03/09	Floating	0.5069	710,000	885
Citibank, National Association	Interbank Deposit	05/05/09	08/05/09	Fixed	0.4200	200,000	252
Citibank, National Association	Interbank Deposit	05/05/09	09/04/09	Floating	1.1000	175,000,000	292,495
Citibank, National Association	Interbank Deposit	05/05/09	10/07/09	Floating	1.0200	50,000,000	106,175
Citibank, National Association	Interbank Deposit	05/05/09	10/14/09	Floating	1.0200	50,000,000	110,970
Citibank, National Association	Interbank Deposit	05/05/09	04/30/10	Floating	4.0000	1,400,000	10,332
Citibank, National Association	Interbank Deposit	05/06/09	07/15/09	Floating	0.8100	2,800,000	2,685
Citibank, National Association	Interbank Deposit	05/06/09	08/03/09	Floating	0.2738	136,750	167
Citibank, National Association	Interbank Deposit	05/06/09	08/06/09	Fixed	0.3900	71,000	89
Citibank, National Association	Interbank Deposit	05/06/09	05/06/10	Zero/Discount/Other	0.0000	6,717	74
Citibank, National Association	Interbank Deposit	05/07/09	06/09/09	Floating	0.3000	5,000,000	2,261
Citibank, National Association	Interbank Deposit	05/08/09	08/17/09	Floating	0.7000	2,500,000	3,459
Citibank, National Association	Interbank Deposit	05/11/09	07/13/09	Floating	0.1350	650,000	561
Citibank, National Association	Interbank Deposit	05/11/09	08/11/09	Fixed	0.3500	103,000	130
Citibank, National Association	Interbank Deposit	05/12/09	07/13/09	Fixed	0.1400	101,000	86
Citibank, National Association	Interbank Deposit	05/12/09	08/10/09	Floating	0.2056	300,000	370
Citibank, National Association	Interbank Deposit	05/12/09	08/10/09	Floating	0.2056	500,000	617
Citibank, National Association	Interbank Deposit	05/12/09	08/12/09	Fixed	0.3400	375,000	473
Citibank, National Association	Interbank Deposit	05/14/09	06/18/09	Floating	0.2600	15,000,000	7,193
Citibank, National Association	Interbank Deposit	05/14/09	07/13/09	Floating	0.4500	5,000,000	4,110
Citibank, National Association	Interbank Deposit	05/14/09	08/14/09	Fixed	0.2900	75,000	95
Citibank, National Association	Interbank Deposit	05/18/09	05/18/10	Zero/Discount/Other	0.0000	5,898	65
Citibank, National Association	Interbank Deposit	05/19/09	07/20/09	Floating	0.4500	10,000,000	8,494
Citibank, National Association	Interbank Deposit	05/19/09	11/10/09	Floating	0.9000	100,000,000	239,750
Citibank, National Association	Interbank Deposit	05/21/09	11/17/09	Floating	1.0700	1,500,000	3,699
Citibank, National Association	Interbank Deposit	05/26/09	08/26/09	Floating	0.5000	10,000,000	12,604
Citibank, National Association	Interbank Deposit	05/26/09	05/21/10	Floating	0.5525	1,000,000	7,380
Citibank, National Association	Interbank Deposit	05/27/09	08/25/09	Floating	0.1238	1,000,000	1,233
Citibank, National Association	Interbank Deposit	05/28/09	09/29/09	Floating	0.6000	100,000,000	169,880
Citibank, National Association	Interbank Deposit	05/28/09	05/28/10	Zero/Discount/Other	0.0000	4,047	44
Citibank, National Association	Interbank Deposit	05/29/09	06/30/09	Floating	0.3100	3,000,000	1,315
Citibank, National Association	Interbank Deposit	05/29/09	07/29/09	Floating	0.5000	2,000,000	1,671
Citibank, National Association	Interbank Deposit	05/29/09	11/27/09	Floating	0.8077	4,000,000	14,924
Citibank, National Association	Interbank Deposit	06/01/09	09/01/09	Fixed	0.0900	577,000	727
Citibank, National Association	Interbank Deposit	06/02/09	08/31/09	Floating	0.5500	5,500,000	6,782
Citibank, National Association	Interbank Deposit	06/02/09	08/31/09	Floating	0.5500	5,500,000	6,782
Citibank, National Association	Interbank Deposit	06/02/09	09/02/09	Fixed	0.0800	118,000	149
Citibank, National Association	Interbank Deposit	06/05/09	06/04/10	Floating	0.9100	27,400,000	204,459
Citibank, National Association	Interbank Deposit	06/09/09	07/31/09	Floating	0.3000	4,000,000	2,850
Citibank, National Association	Interbank Deposit	06/09/09	09/08/09	Fixed	1.0500	1,000,000	1,247
Citibank, National Association	Interbank Deposit	06/09/09	09/08/09	Floating	9.7500	369,000	460
Citibank, National Association	Interbank Deposit	06/09/09	10/28/09	Floating	0.6600	100,000,000	193,170
Citibank, National Association	Interbank Deposit	06/12/09	11/12/09	Floating	0.5300	14,000,000	29,345
Citibank, National Association	Interbank Deposit	06/15/09	12/01/09	Floating	0.6000	100,000,000	231,530
Citibank, National Association	Interbank Deposit	06/16/09	07/31/09	Fixed	0.3000	6,004,648	3,702
Citibank, National Association	Interbank Deposit	06/16/09	08/17/09	Floating	0.4381	42,000	36
Citibank, National Association	Interbank Deposit	06/18/09	08/17/09	Floating	0.2000	15,000,000	12,330
Citibank, National Association	Interbank Deposit	06/19/09	06/22/10	Zero/Discount/Other	0.0000	15,643	173
Citibank, National Association	Interbank Deposit	06/22/09	06/22/10	Zero/Discount/Other	0.0000	9,473	104
Citibank, National Association	Interbank Deposit	06/22/09	06/22/10	Zero/Discount/Other	0.0000	10,655	117
Citibank, National Association	Interbank Deposit	06/23/09	06/23/10	Zero/Discount/Other	0.0000	1,264	14
Citibank, National Association	Interbank Deposit	06/23/09	06/23/10	Zero/Discount/Other	0.0000	15,811	174
Citibank, National Association	Interbank Deposit	06/24/09	06/24/10	Zero/Discount/Other	0.0000	5,301	58
Citibank, National Association	Interbank Deposit	06/25/09	08/11/09	Floating	0.3500	5,000,000	3,220
Citibank, National Association	Interbank Deposit	06/25/09	08/12/09	Floating	0.3500	5,000,000	3,288
Citibank, National Association	Interbank Deposit	06/25/09	09/23/09	Floating	0.4000	5,000,000	6,165
Citibank, National Association	Interbank Deposit	06/29/09	06/29/10	Zero/Discount/Other	0.0000	1,846	20
Citibank, National Association	Interbank Deposit	06/30/09	07/31/09	Floating	0.2000	3,000,000	1,274
Citibank, National Association	Interbank Deposit	06/30/09	06/30/10	Floating	0.5063	299,500	3,290
Citibank, National Association	Interbank Deposit	07/01/09	12/28/09	Floating	0.6000	75,000,000	184,950
Citibank, National Association	Interbank Deposit	07/02/09	12/02/09	Floating	0.7200	1,500,000	3,144
Citibank, National Association	Interbank Deposit	07/02/09	12/29/09	Floating	0.8000	1,500,000	3,699
Citibank, National Association	Interbank Deposit	07/02/09	04/05/10	Floating	0.8600	1,500,000	8,518
Citibank, National Association	Interbank Deposit	07/02/09	05/03/10	Floating	0.9000	1,500,000	9,379
Citibank, National Association	Interbank Deposit	07/02/09	06/02/10	Floating	1.0000	3,000,000	20,603
Citibank, National Association	Interbank Deposit	07/02/09	07/01/10	Floating	1.1000	3,000,000	22,386
Citibank, National Association	Interbank Deposit	07/10/09	08/13/09	Floating	0.2800	3,850,000	1,793
Citibank, National Association	Interbank Deposit	07/16/09	01/12/10	Floating	0.5000	1,111,000	2,740
Citibank, National Association	Interbank Deposit	07/20/09	10/16/09	Floating		714,368	861
Citibank, National Association	Interbank Deposit	07/20/09	01/14/10	Floating	0.5500	125,000,000	304,825
Citibank, National Association	Interbank Deposit	07/20/09	01/15/10	Floating	0.5500	125,000,000	306,538
Citibank, National Association	Interbank Deposit	07/22/09	08/28/09	Floating	0.2188	133,770	68
Citibank, National Association	Interbank Deposit	07/24/09	07/23/10	Floating	0.5894	114,631	855
Citibank, National Association	Interbank Deposit	07/29/09	08/31/09	Fixed	0.1700	300,000	136
Citibank, National Association	Interbank Deposit	07/29/09	10/29/09	Floating	0.3000	1,100,000	1,386
Citibank, National Association	Interbank Deposit	07/30/09	08/31/09	Floating	0.1500	2,150,000	943
Citibank, National Association	Interbank Deposit	07/30/09	04/30/10	Floating	0.4950	110,000	618

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citibank, National Association	Interbank Deposit	07/31/09	10/29/09	Floating	0.1500	500,000	617
Citibank, National Association	Interbank Deposit	08/03/09	11/03/09	Floating	0.2500	3,000,000	3,781
Citibank, National Association	Interbank Deposit	07/30/09	01/29/10	Floating	0.4500	500,000	1,226
Citibank, National Association	Interbank Deposit	07/30/09	01/29/10	Floating	0.4500	710,000	1,741
Citibank, National Association	Interbank Deposit	07/30/09	01/29/10	Floating	0.5500	100,000,000	245,230
Citibank, National Association	Interbank Deposit	07/30/09	02/01/10	Floating	0.0900	150,000	560
Citibank, National Association	Interbank Deposit	07/30/09	08/02/10	Floating	0.7000	300,000	2,239
Citibank, National Association	Interbank Deposit	08/06/09	09/08/09	Floating	0.2700	5,000,000	2,261
Citibank, National Association	Interbank Deposit	08/07/09	10/06/09	Fixed	0.3200	10,250,000	8,426
Citibank, National Association	Interbank Deposit	08/07/09	11/09/09	Floating	0.3000	1,000,000	1,288
Citibank, National Association	Interbank Deposit	08/11/09	09/16/09	Floating	0.2000	5,000,000	2,466
Citibank, National Association	Interbank Deposit	08/11/09	11/09/09	Floating	0.0500	3,350,000	4,131
Citibank, National Association	Interbank Deposit	08/12/09	09/21/09	Floating	0.2700	5,000,000	2,740
Citibank, National Association	Interbank Deposit	08/12/09	02/08/10	Floating	0.4700	763,250	1,882
Citibank, National Association	Interbank Deposit	08/12/09	02/08/10	Floating	0.4700	2,000,000	4,932
Citibank, National Association	Interbank Deposit	08/13/09	09/15/09	Floating	0.2700	5,000,000	2,261
Citibank, National Association	Interbank Deposit	08/13/09	08/13/10	Zero/Discount/Other	0.0000	4,303	54
Citibank, National Association	Interbank Deposit	08/13/09	08/13/10	Zero/Discount/Other	0.0000	21,364	267
Citibank, National Association	Interbank Deposit	08/13/09	08/13/10	Zero/Discount/Other	0.0000	24,707	307
Citibank, National Association	Interbank Deposit	08/19/09	08/19/10	Zero/Discount/Other	0.0000	1,755	22
Citibank, National Association	Interbank Deposit	08/26/09	02/01/10	Floating	0.4500	100,000,000	217,830
Citibank, National Association	Interbank Deposit	08/27/09	10/01/09	Floating	0.1800	5,000,000	2,398
Citibank, National Association	Interbank Deposit	08/27/09	10/26/09	Floating	0.2300	5,000,000	4,110
Citibank, National Association	Interbank Deposit	08/27/09	11/25/09	Floating	0.2600	5,000,000	6,165
Citibank, National Association	Interbank Deposit	08/28/09	09/30/09	Floating	0.1600	20,000,000	9,042
Citibank, National Association	Interbank Deposit	08/28/09	11/30/09	Fixed	0.1000	3,000,000	3,863
Citibank, National Association	Interbank Deposit	08/31/09	10/01/09	Floating	0.2000	2,150,000	913
Citibank, National Association	Interbank Deposit	09/01/09	12/01/09	Fixed	0.2300	50,000	62
Citibank, National Association	Interbank Deposit	09/02/09	11/02/09	Floating	0.2500	8,000,000	6,686
Citibank, National Association	Interbank Deposit	09/02/09	12/22/09	Floating	0.3000	4,000,000	6,083
Citibank, National Association	Interbank Deposit	09/03/09	08/28/10	Zero/Discount/Other	3.3500	3,757,102	27,650
Citibank, National Association	Interbank Deposit	09/04/09	12/03/09	Floating	0.1800	100,000	123
Citibank, National Association	Interbank Deposit	09/08/09	10/15/09	Floating	0.2500	4,570,000	2,317
Citibank, National Association	Interbank Deposit	09/08/09	11/06/09	Floating	0.1600	143,580	116
Citibank, National Association	Interbank Deposit	09/08/09	09/08/10	Zero/Discount/Other	0.0000	6,680	83
Citibank, National Association	Interbank Deposit	09/09/09	09/09/10	Zero/Discount/Other	0.0000	8,759	109
Citibank, National Association	Interbank Deposit	09/10/09	09/10/19	Zero/Discount/Other	0.0000	4,078	168
Citibank, National Association	Interbank Deposit	09/11/09	10/13/09	Floating	0.2500	500,000	219
Citibank, National Association	Interbank Deposit	09/11/09	11/15/09	Fixed	0.0000	1,967,881	1,752
Citibank, National Association	Interbank Deposit	09/11/09	09/13/10	Zero/Discount/Other	0.0000	6,795	85
Citibank, National Association	Interbank Deposit	09/14/09	12/14/09	Floating	0.2200	1,000,000	1,247
Citibank, National Association	Interbank Deposit	09/14/09	09/14/10	Zero/Discount/Other	0.0000	2,728	34
Citibank, National Association	Interbank Deposit	09/15/09	10/19/09	Floating	0.1500	5,000,000	2,329
Citibank, National Association	Interbank Deposit	09/16/09	10/20/09	Fixed	0.2000	19,550,007	9,106
Citibank, National Association	Interbank Deposit	09/16/09	10/28/09	Floating	0.2200	5,000,000	2,877
Citibank, National Association	Interbank Deposit	09/18/09	09/18/10	Zero/Discount/Other	0.0000	14,706	184
Citibank, National Association	Interbank Deposit	09/21/09	10/26/09	Floating	0.1000	5,000,000	2,398
Citibank, National Association	Interbank Deposit	09/21/09	10/30/09	Floating	0.2400	5,000,000	2,672
Citibank, National Association	Interbank Deposit	09/21/09	11/02/09	Floating	0.2200	5,000,000	2,877
Citibank, National Association	Interbank Deposit	09/24/09	11/10/09	Floating	0.1000	1,737,000	1,118
Citibank, National Association	Interbank Deposit	09/25/09	10/30/09	Fixed	0.2100	2,002,584	960
Citibank, National Association	Interbank Deposit	09/28/09	11/02/09	Fixed	0.2100	2,085,430	1,000
Citibank, National Association	Interbank Deposit	09/28/09	09/23/10	Floating	0.4000	50,000	369
Citibank, National Association	Interbank Deposit	09/30/09	11/27/09	Floating	0.1000	142,662	113
Citibank, National Association	Interbank Deposit	10/01/09	11/03/09	Floating	0.1000	2,150,000	972
Citibank, National Association	Interbank Deposit	10/01/09	01/29/10	Floating	0.2500	5,000,000	8,220
Citibank, National Association	Interbank Deposit	10/13/09	10/12/10	Floating	0.5000	100,000	746
Citibank, National Association	Interbank Deposit	10/16/09	01/19/10	Fixed	0.1800	337,429	439
Citibank, National Association	Interbank Deposit	10/19/09	12/03/09	Floating	0.2300	7,000,000	4,316
Citibank, National Association	Interbank Deposit	10/19/09	04/12/10	Floating	0.0500	1,600,000	3,836
Citibank, National Association	Interbank Deposit	10/20/09	04/19/10	Floating	0.4500	251,538	933
Citibank, National Association	Interbank Deposit	10/23/09	10/25/10	Floating	1.1900	1,500,000	18,827
Citibank, National Association	Interbank Deposit	10/27/09	11/27/09	Fixed	0.1500	6,000,000	2,548
Citibank, National Association	Interbank Deposit	10/29/09	01/29/10	Floating	0.2400	1,100,000	1,386
Citibank, National Association	Interbank Deposit	10/30/09	10/29/10	Floating	0.4500	9,000,000	67,158
Citigroup Funding Inc.	17307RM84	11/07/08	12/08/08	Discount	1.2500	4,740,000	1,688
Citigroup Funding Inc.	17307RM84	11/10/08	12/08/08	Discount	1.5300	100,000,000	35,620
Citigroup Funding Inc.	17307RM84	11/13/08	12/08/08	Discount	1.0500	20,000,000	6,850
Citigroup Funding Inc.	17307RM84	12/04/08	12/08/08	Discount	0.4500	31,500,000	1,726
Citigroup Funding Inc.	17307RM92	11/07/08	12/09/08	Discount	1.3500	2,255,000	834
Citigroup Funding Inc.	17307RM92	11/10/08	12/09/08	Discount	1.2500	15,000,000	5,549
Citigroup Funding Inc.	17307RM92	11/12/08	12/09/08	Discount	1.4500	75,000,000	27,743
Citigroup Funding Inc.	17307RM92	11/13/08	12/09/08	Discount	1.0500	3,000,000	1,069
Citigroup Funding Inc.	17307RMA9	11/07/08	12/10/08	Discount	1.3500	50,000,000	19,180
Citigroup Funding Inc.	17307RMA9	11/10/08	12/08/08	Fixed	1.3215	3,004,867	1,070
Citigroup Funding Inc.	17307RMA9	11/10/08	12/10/08	Discount	1.2500	3,500,000	1,343
Citigroup Funding Inc.	17307RMA9	11/13/08	12/10/08	Discount	1.0500	4,000,000	1,480
Citigroup Funding Inc.	17307RMC5	11/12/08	12/12/08	Discount	1.3500	169,580,000	69,697
Citigroup Funding Inc.	17307RMC5	11/12/08	12/12/08	Discount	1.4500	33,000,000	13,563
Citigroup Funding Inc.	17307RMF8	11/13/08	12/15/08	Discount	1.2500	36,750,000	16,111
Citigroup Funding Inc.	17307RMF8	11/13/08	12/15/08	Discount	1.3500	25,000,000	10,960
Citigroup Funding Inc.	17307RMG6	11/07/08	12/16/08	Discount	1.2500	10,000,000	4,658
Citigroup Funding Inc.	17307RMG6	11/13/08	12/16/08	Discount	1.3000	33,945,000	15,347
Citigroup Funding Inc.	17307RMG6	11/19/08	12/16/08	Discount	1.5600	90,000,000	33,291
Citigroup Funding Inc.	17307RMH4	11/17/08	12/17/08	Discount	1.3000	5,000,000	2,055
Citigroup Funding Inc.	17307RMH4	11/21/08	12/17/08	Discount	1.3500	50,000,000	17,810
Citigroup Funding Inc.	17307RMJ0	11/13/08	12/18/08	Discount	1.3000	54,700,000	26,229
Citigroup Funding Inc.	17307RMK7	11/19/08	12/19/08	Discount	1.3000	50,000,000	20,550
Citigroup Funding Inc.	17307RMK7	11/19/08	12/19/08	Discount	1.4000	27,000,000	11,097
Citigroup Funding Inc.	17307RMK7	11/21/08	12/19/08	Discount	1.3700	1,000,000	384
Citigroup Funding Inc.	17307RMN1	11/21/08	12/22/08	Discount	1.5500	100,000,000	42,470
Citigroup Funding Inc.	17307RMP6	11/19/08	12/23/08	Discount	1.3700	1,600,000	745
Citigroup Funding Inc.	17307RMP6	11/20/08	12/23/08	Discount	1.3500	50,000,000	22,605
Citigroup Funding Inc.	17307RN26	11/25/08	01/02/09	Discount	2.0500	200,000,000	104,120
Citigroup Funding Inc.	17307RN26	12/03/08	01/02/09	Discount	1.9500	4,500,000	1,850
Citigroup Funding Inc.	17307RN26	12/03/08	01/02/09	Discount	2.0000	156,882,000	64,479
Citigroup Funding Inc.	17307RN59	12/04/08	01/05/09	Discount	1.9000	200,000,000	87,680
Citigroup Funding Inc.	17307RN59	12/04/08	01/05/09	Discount	2.0000	1,200,000	526
Citigroup Funding Inc.	17307RN59	12/05/08	01/05/09	Discount	1.7500	41,000,000	17,413

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17307RN67	11/07/08	01/06/09	Discount	2.0000	5,000,000	3,768
Citigroup Funding Inc.	17307RN67	11/25/08	01/06/09	Discount	2.1500	200,000,000	115,080
Citigroup Funding Inc.	17307RN75	11/26/08	01/07/09	Discount	2.1500	100,000,000	57,540
Citigroup Funding Inc.	17307RN83	11/20/08	01/08/09	Discount	2.0000	10,000,000	6,713
Citigroup Funding Inc.	17307RN83	12/01/08	01/08/09	Discount	1.9000	7,000,000	3,644
Citigroup Funding Inc.	17307RN91	11/26/08	01/09/09	Discount	2.0000	291,000,000	175,415
Citigroup Funding Inc.	17307RN91	12/05/08	01/09/09	Discount	1.7500	2,375,000	1,139
Citigroup Funding Inc.	17307RNC4	11/13/08	01/12/09	Discount	2.0000	10,042,000	8,255
Citigroup Funding Inc.	17307RNC4	12/01/08	01/12/09	Discount	1.9500	3,000,000	1,726
Citigroup Funding Inc.	17307RND2	11/14/08	01/13/09	Discount	2.0000	83,250,000	68,432
Citigroup Funding Inc.	17307RND2	12/04/08	01/13/09	Discount	1.9000	1,700,000	932
Citigroup Funding Inc.	17307RNF7	11/13/08	01/15/09	Discount	2.0000	5,000,000	4,316
Citigroup Funding Inc.	17307RNG5	11/10/08	01/16/09	Discount	2.0000	24,580,000	21,888
Citigroup Funding Inc.	17307RNG5	11/17/08	01/16/09	Discount	2.0500	8,510,000	6,995
Citigroup Funding Inc.	17307RNG5	11/17/08	01/16/09	Discount	2.1000	50,000,000	41,100
Citigroup Funding Inc.	17307RNG5	12/05/08	01/16/09	Discount	1.9800	100,000,000	57,540
Citigroup Funding Inc.	17307RNL4	11/18/08	01/20/09	Discount	2.1000	7,825,000	6,754
Citigroup Funding Inc.	17307RNL4	11/20/08	01/20/09	Discount	2.0500	64,379,000	53,802
Citigroup Funding Inc.	17307RNM2	12/03/08	01/21/09	Discount	2.0200	1,000,000	671
Citigroup Funding Inc.	17307RNN0	11/20/08	01/22/09	Discount	2.0500	5,000,000	4,316
Citigroup Funding Inc.	17307RNT7	11/28/08	01/27/09	Discount	2.0200	5,000,000	4,110
Citigroup Funding Inc.	17307RNU4	12/02/08	12/09/08	Fixed	5.5831	996,833	96
Citigroup Funding Inc.	17307RNU4	12/02/08	01/28/09	Discount	2.0000	4,500,000	3,514
Citigroup Funding Inc.	17307RNV2	11/17/08	01/29/09	Discount	2.0500	40,000,000	40,004
Citigroup Funding Inc.	17307RNW0	12/01/08	01/30/09	Discount	2.0300	76,854,000	63,174
Citigroup Funding Inc.	17307RP24	12/03/08	02/02/09	Discount	2.0500	5,000,000	4,179
Citigroup Funding Inc.	17307RP24	12/04/08	02/02/09	Discount	2.0000	5,000,000	4,110
Citigroup Funding Inc.	17307RP57	11/13/08	02/05/09	Discount	2.0000	20,000,000	23,016
Citigroup Funding Inc.	17307RP57	12/02/08	02/05/09	Discount	2.1400	100,000,000	89,050
Citigroup Funding Inc.	17307RP57	12/05/08	02/05/09	Discount	1.9500	240,000,000	203,856
Citigroup Funding Inc.	17307RP99	11/10/08	02/09/09	Discount	2.1500	4,000,000	4,877
Citigroup Funding Inc.	17307RPA6	11/12/08	02/10/09	Discount	2.1000	2,600,000	3,206
Citigroup Funding Inc.	17307RPA6	12/03/08	02/10/09	Discount	2.0500	50,000,000	47,265
Citigroup Funding Inc.	17307RPB4	11/10/08	02/11/09	Discount	2.2800	50,000,000	62,335
Citigroup Funding Inc.	17307RPD0	11/07/08	02/13/09	Discount	2.3000	200,000,000	254,820
Citigroup Funding Inc.	17307RPD0	11/13/08	02/13/09	Discount	2.1000	570,000	718
Citigroup Funding Inc.	17307RPD0	12/05/08	02/13/09	Discount	1.9000	20,000,000	19,180
Citigroup Funding Inc.	17307RPH1	11/17/08	02/17/09	Discount	2.0500	5,000,000	6,302
Citigroup Funding Inc.	17307RPH1	11/18/08	02/17/09	Discount	2.1500	2,000,000	2,493
Citigroup Funding Inc.	17307RPH1	11/18/08	02/17/09	Discount	2.2000	41,550,000	51,800
Citigroup Funding Inc.	17307RPJ7	11/19/08	02/18/09	Discount	2.2000	40,000,000	49,868
Citigroup Funding Inc.	17307RPK4	12/05/08	02/19/09	Discount	2.0500	300,000,000	312,360
Citigroup Funding Inc.	17307RPL2	11/13/08	02/20/09	Discount	2.2000	150,000,000	203,445
Citigroup Funding Inc.	17307RPL2	12/05/08	02/20/09	Discount	2.0500	300,000,000	316,470
Citigroup Funding Inc.	17307RPP3	11/19/08	02/23/09	Discount	2.2400	100,000,000	131,520
Citigroup Funding Inc.	17307RPP3	11/24/08	02/23/09	Discount	2.4900	7,000,000,000	8,726,900
Citigroup Funding Inc.	17307RPP3	11/25/08	02/23/09	Discount	2.1200	30,800,000	37,976
Citigroup Funding Inc.	17307RPS7	11/13/08	02/26/09	Discount	2.1000	10,000,000	14,385
Citigroup Funding Inc.	17307RPS7	11/28/08	02/26/09	Discount	2.1200	45,000,000	55,485
Citigroup Funding Inc.	17307RQ23	12/01/08	03/02/09	Discount	2.1800	150,000,000	187,005
Citigroup Funding Inc.	17307RQ23	12/02/08	03/02/09	Discount	2.3900	2,000,000,000	2,466,000
Citigroup Funding Inc.	17307RQ31	12/03/08	03/03/09	Discount	2.2000	1,000,000	1,233
Citigroup Funding Inc.	17307RQ49	12/04/08	03/04/09	Discount	2.0800	115,495,000	142,405
Citigroup Funding Inc.	17307RQ64	12/03/08	03/06/09	Discount	2.2000	88,000,000	112,121
Citigroup Funding Inc.	17307RQG2	11/18/08	03/16/09	Discount	2.2000	100,000,000	161,660
Citigroup Funding Inc.	17307RQH0	11/14/08	03/17/09	Discount	2.2500	80,000,000	134,808
Citigroup Funding Inc.	17307RQH0	12/02/08	03/17/09	Discount	2.1500	1,615,000	2,323
Citigroup Funding Inc.	17307RQW7	12/05/08	03/30/09	Discount	2.0500	30,000,000	47,265
Citigroup Funding Inc.	17307RR14	12/03/08	04/01/09	Discount	2.2000	1,000,000	1,630
Citigroup Funding Inc.	17307RR30	12/04/08	04/03/09	Discount	2.1000	1,500,000	2,466
Citigroup Funding Inc.	17307RRF3	12/05/08	04/15/09	Discount	2.0000	1,501,000	2,694
Citigroup Funding Inc.	17307RS47	12/03/08	05/04/09	Discount	2.3000	5,000,000	10,412
Citigroup Funding Inc.	17307RS47	12/04/08	05/04/09	Discount	2.2500	2,100,000	4,344
Citigroup Funding Inc.	17307RSJ4	11/18/08	05/18/09	Discount	2.5200	6,280,947	23,305
Citigroup Funding Inc.	17307RSJ4	11/19/08	05/18/09	Discount	2.4000	1,000,000	2,466
Citigroup Funding Inc.	17307RT12	12/03/08	06/01/09	Discount	2.4000	9,700,000	23,920
Citigroup Funding Inc.	17307RT87	11/26/08	06/08/09	Discount	2.4300	4,000,000	15,908
Citigroup Funding Inc.	17307RTQ7	12/04/08	06/24/09	Discount	2.2500	10,000,000	41,410
Citigroup Funding Inc.	17313D2D8	11/25/08	05/22/09	Fixed	2.2840	3,000,000	7,316
Citigroup Funding Inc.	17313D2E6	11/25/08	06/02/09	Fixed	2.2330	3,000,000	11,624
Citigroup Funding Inc.	17313D2F3	11/25/08	06/09/09	Fixed	2.2330	4,359,000	17,514
Citigroup Funding Inc.	17313D2G1	11/25/08	12/16/08	Fixed	1.0790	31,500,000	9,063
Citigroup Funding Inc.	17313D2H9	12/02/08	06/16/09	Fixed	2.3300	6,587,000	26,467
Citigroup Funding Inc.	17313D2J5	12/03/08	01/02/09	Fixed	2.0000	1,000,000	411
Citigroup Funding Inc.	17313D2K2	12/03/08	05/04/09	Fixed	2.1000	250,000	521
Citigroup Funding Inc.	17313D2L0	12/03/08	04/03/09	Fixed	2.0300	250,000	414
Citigroup Funding Inc.	17313D2M8	12/03/08	01/05/09	Fixed	2.0000	1,000,000	452
Citigroup Funding Inc.	17313D2N6	12/04/08	01/20/09	Fixed	1.9500	25,000,000	16,098
Citigroup Funding Inc.	17313DU39	11/07/08	02/05/09	Fixed	2.0000	500,000	582
Citigroup Funding Inc.	17313DU47	11/07/08	03/09/09	Fixed	2.1000	250,000	401
Citigroup Funding Inc.	17313DU54	11/10/08	12/10/08	Fixed	1.2500	1,000,000	384
Citigroup Funding Inc.	17313DV20	11/12/08	12/12/08	Fixed	1.3500	3,500,000	1,439
Citigroup Funding Inc.	17313DV38	11/14/08	12/15/08	Fixed	1.3500	4,500,000	1,911
Citigroup Funding Inc.	17313DW52	11/13/08	12/19/08	Fixed	1.3000	3,750,000	1,850
Citigroup Funding Inc.	17313DW60	11/13/08	12/09/08	Fixed	1.0500	5,200,000	1,852
Citigroup Funding Inc.	17313DW86	11/13/08	12/11/08	Fixed	1.0500	11,634,903	4,463
Citigroup Funding Inc.	17313DX69	11/17/08	12/17/08	Fixed	1.3000	1,400,000	575
Citigroup Funding Inc.	17313DY43	11/19/08	12/08/08	Fixed	1.3000	41,000,000	10,672
Citigroup Funding Inc.	17313DY50	11/19/08	12/16/08	Fixed	1.3700	2,500,000	925
Citigroup Funding Inc.	17313DY92	11/19/08	05/15/09	Fixed	2.2840	4,817,000	11,681
Citigroup Funding Inc.	17313DZ34	11/19/08	12/19/08	Fixed	1.2700	130,672	54
Citigroup Funding Inc.	17313DZ42	11/20/08	12/16/08	Fixed	1.3500	2,500,000	891
Citigroup Funding Inc.	17313DZ67	11/20/08	12/08/08	Fixed	1.1500	50,000,000	12,330
Citigroup Funding Inc.	17313YAA9	05/05/09	05/05/11	Floating	LIBOR - 0.0800	1,200,000,000	28,820,400
Citigroup Funding Inc.	17313YAB7	05/05/09	05/05/11	Floating	LIBOR - 0.7500	2,300,000,000	55,239,100
Citigroup Funding Inc.	17313YAC5	06/04/09	06/03/11	Floating	1.2500	1,400,000,000	33,577,740
Citigroup Funding Inc.	17313YAD3	06/04/09	06/03/11	Floating	0.5963	1,100,000,000	26,382,510
Citigroup Funding Inc.	17313YAG6	06/30/09	07/12/12	Floating	2.1250	1,750,000,000	79,692,900
Citigroup Funding Inc.	17313YAH4	06/30/09	07/12/12	Floating	LIBOR + 0.0500	750,000,000	34,154,100

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17313YAJ0	08/08/09	12/10/12	Fixed	2.2500	2,500,000.000	125,560.500
Citigroup Funding Inc.	17313YAL5	09/22/09	10/22/12	Fixed	1.8750	2,500,000.000	115,696.500
Citigroup Funding Inc.	17313YAL5	10/27/09	10/22/12	Fixed	1.8750	2,500,000.000	112,100.250
Citigroup Funding Inc.	17313YAN1	10/06/09	11/15/12	Fixed	1.8750	2,500,000.000	116,724.000
Citigroup Funding Inc.	17314AA0A	01/30/09	07/30/10	Floating	LIBOR + 0.0000	2,250,000.000	33,660.900
Citigroup Funding Inc.	17314AA0A	02/04/09	07/30/10	Floating	LIBOR + 0.0000	750,000.000	11,117.550
Citigroup Funding Inc.	17314AA0A	02/11/09	07/30/10	Floating	LIBOR + 0.0000	250,000.000	3,657.900
Citigroup Funding Inc.	17314AAB8	01/30/09	04/30/12	Floating	LIBOR + 0.3300	1,900,000.000	61,743.160
Citigroup Funding Inc.	17314AAB8	02/04/09	04/30/12	Floating	LIBOR + 0.3300	250,000.000	8,089.850
Citigroup Funding Inc.	17314AAB8	02/11/09	04/30/12	Floating	LIBOR + 0.3300	1,000,000.000	32,167.600
Citigroup Funding Inc.	17314AAC6	01/30/09	04/30/12	Floating	LIBOR + 0.4500	350,000.000	11,373.740
Citigroup Funding Inc.	17314AAE2	03/30/09	03/30/12	Floating	LIBOR + 0.3000	2,500,000.000	75,076.000
Citigroup Funding Inc.	17314AAF9	03/30/09	03/30/12	Fixed	2.0000	1,000,000.000	30,030.400
Citigroup Funding Inc.	17314FAA9	12/10/08	01/12/09	Fixed	0.4000	38,000.000	17.180
Citigroup Funding Inc.	17314FAB7	12/10/08	04/17/09	Fixed	0.6500	25,000.000	43.840
Citigroup Funding Inc.	17314FAC5	12/11/08	01/12/09	Interest Bearing	0.2000	10,300.000	4.516
Citigroup Funding Inc.	17314FAD3	12/11/08	02/17/09	Interest Bearing	0.4000	25,000.000	23.290
Citigroup Funding Inc.	17314FAE1	12/16/08	06/23/09	Interest Bearing	0.3790	10,845.000	42.019
Citigroup Funding Inc.	17314FAF8	12/17/08	01/20/09	Fixed	0.1500	39,000.000	18.166
Citigroup Funding Inc.	17314FAG6	12/19/08	01/22/09	Fixed	0.0800	31,000.000	14.440
Citigroup Funding Inc.	17314FAH4	12/23/08	01/23/09	Fixed	0.1700	75,000.000	31.853
Citigroup Funding Inc.	17314FAJ0	01/12/09	06/09/09	Fixed	0.2300	17,500.000	35.483
Citigroup Funding Inc.	17314FAK7	01/12/09	09/02/09	Fixed	0.3790	3,000.000	14.330
Citigroup Funding Inc.	17314FAL5	01/12/09	09/09/09	Fixed	0.3790	3,000.000	14.760
Citigroup Funding Inc.	17314FAM3	01/12/09	09/23/09	Fixed	0.3790	3,000.000	15.621
Citigroup Funding Inc.	17314FAN1	01/12/09	09/16/09	Fixed	0.3790	3,000.000	15.191
Citigroup Funding Inc.	17314FAP6	01/12/09	06/11/09	Fixed	0.3700	25,000.000	51.375
Citigroup Funding Inc.	17314FAQ4	01/12/09	04/24/09	Fixed	0.1800	17,581.000	24.568
Citigroup Funding Inc.	17314FAR2	01/20/09	04/24/09	Fixed	0.3300	6,200.000	7.984
Citigroup Funding Inc.	17314FAS0	01/20/09	06/23/09	Fixed	0.5290	6,200.000	13.081
Citigroup Funding Inc.	17314FAT8	01/20/09	10/02/09	Fixed	0.4290	6,169.000	32.248
Citigroup Funding Inc.	17314FAU5	01/27/09	06/23/09	Fixed	0.4290	5,209.000	10.490
Citigroup Funding Inc.	17314FAV3	01/29/09	03/02/09	Fixed	0.2500	50,000.000	21.920
Citigroup Funding Inc.	17314FAW1	01/29/09	07/02/09	Fixed	0.6280	2,808.000	5.924
Citigroup Funding Inc.	17314FAX9	02/02/09	07/09/09	Fixed	0.6280	9,273.000	19.945
Citigroup Funding Inc.	17314FAY7	02/09/09	07/16/09	Fixed	0.5290	7,260.000	15.616
Citigroup Funding Inc.	17314FAZ4	02/17/09	07/23/09	Fixed	0.5790	13,418.000	28.677
Citigroup Funding Inc.	17314FBA8	03/10/09	08/03/09	Fixed	0.5190	3,302.000	6.605
Citigroup Funding Inc.	17314FBB6	03/17/09	08/10/09	Fixed	0.4290	19,201.000	38.406
Citigroup Funding Inc.	17314FBC4	03/24/09	08/17/09	Zero/Discount/Other	0.3790	573.000	1.146
Citigroup Funding Inc.	17314FBD2	03/25/09	06/10/09	Zero/Discount/Other	0.3200	15,000.000	15.824
Citigroup Funding Inc.	17314FBE0	04/03/09	08/24/09	Fixed	0.4290	9,845.000	19.287
Citigroup Funding Inc.	17314FBF7	04/10/09	09/02/09	Fixed	0.3790	10,083.000	20.030
Citigroup Funding Inc.	17314FBG5	04/17/09	06/01/09	Fixed	0.2300	3,000.000	1.850
Citigroup Funding Inc.	17314FBH3	04/17/09	10/09/09	Fixed	0.3790	5,329.000	12.776
Citigroup Funding Inc.	17314FBJ9	04/24/09	10/23/09	Fixed	0.3790	8,319.000	31.038
Citigroup Funding Inc.	17314FBK6	04/24/09	11/02/09	Fixed	0.3790	8,319.000	32.744
Citigroup Funding Inc.	17314FBL4	04/24/09	10/16/09	Fixed	0.3290	8,320.000	19.947
Citigroup Funding Inc.	17314FBM2	04/30/09	11/09/09	Fixed	0.3790	6,144.000	24.309
Citigroup Funding Inc.	17314FBN0	04/30/09	11/16/09	Fixed	0.3790	6,000.000	24.600
Citigroup Funding Inc.	17314FBP5	04/30/09	11/23/09	Fixed	0.3790	6,000.000	25.461
Citigroup Funding Inc.	17314FBQ3	05/01/09	12/01/09	Fixed	0.3290	5,170.000	22.681
Citigroup Funding Inc.	17314FBR1	05/01/09	12/08/09	Fixed	0.3290	5,170.000	23.423
Citigroup Funding Inc.	17314FBS9	05/05/09	06/08/09	Fixed	0.2700	45,000.000	20.961
Citigroup Funding Inc.	17314FBT7	05/08/09	12/15/09	Fixed	0.2800	7,995.000	36.221
Citigroup Funding Inc.	17314FBU4	05/08/09	12/22/09	Fixed	0.2800	7,996.000	37.373
Citigroup Funding Inc.	17314FBV2	05/12/09	06/25/09	Fixed	0.2300	55,000.000	33.154
Citigroup Funding Inc.	17314FBW0	05/14/09	07/20/09	Fixed	0.2000	23,600.000	21.662
Citigroup Funding Inc.	17314FBX8	05/15/09	01/04/10	Fixed	0.3290	1,056.000	5.066
Citigroup Funding Inc.	17314FBY6	05/20/09	07/15/09	Fixed	0.2200	5,000.000	3.836
Citigroup Funding Inc.	17314FBZ3	05/20/09	08/17/09	Fixed	0.2400	4,700.000	5.731
Citigroup Funding Inc.	17314FCA7	05/20/09	06/30/09	Fixed	0.2200	15,000.000	8.426
Citigroup Funding Inc.	17314FCB5	05/22/09	01/04/10	Fixed	0.2800	2,998.000	13.951
Citigroup Funding Inc.	17314FCC3	06/02/09	01/11/10	Fixed	0.2600	2,903.000	13.271
Citigroup Funding Inc.	17314FCD1	06/09/09	07/10/09	Fixed	0.2300	45,000.000	19.112
Citigroup Funding Inc.	17314FCE9	06/09/09	08/17/09	Fixed	0.1800	10,000.000	9.453
Citigroup Funding Inc.	17314FCF6	06/12/09	09/15/09	Fixed	0.2000	13,100.000	17.050
Citigroup Funding Inc.	17314FCG4	06/22/09	09/15/09	Fixed	0.2400	5,200.000	6.055
Citigroup Funding Inc.	17314FCH2	06/29/09	08/03/09	Fixed	0.2500	35,000.000	16.783
Citigroup Funding Inc.	17314FCJ8	07/02/09	08/05/09	Fixed	0.2200	20,000.000	9.316
Citigroup Funding Inc.	17314FCJ5	07/02/09	08/03/09	Fixed	0.2000	2,812.000	1.233
Citigroup Funding Inc.	17314FCL3	07/10/09	08/14/09	Fixed	0.2200	45,000.000	21.578
Citigroup Funding Inc.	17314FCM1	09/09/09	10/14/09	Fixed	0.1800	50,000.000	23.975
Citigroup Funding Inc.	17314GN88	12/08/08	01/08/09	Discount	0.8500	535,500.000	227.427
Citigroup Funding Inc.	17314GN96	12/08/08	01/09/09	Discount	0.8500	75,000.000	32.880
Citigroup Funding Inc.	17314GN96	12/09/08	01/09/09	Discount	0.5000	220,048.000	93.454
Citigroup Funding Inc.	17314GNC9	12/08/08	01/12/09	Discount	0.8500	26,450.000	12.683
Citigroup Funding Inc.	17314GNC9	12/10/08	01/12/09	Discount	0.3500	60,392.000	27.303
Citigroup Funding Inc.	17314GNC9	12/10/08	01/12/09	Discount	0.4000	201,000.000	90.872
Citigroup Funding Inc.	17314GNC9	12/11/08	01/12/09	Discount	0.2000	1,300.000	570
Citigroup Funding Inc.	17314GNC9	12/11/08	01/12/09	Discount	0.2500	52,700.000	23.104
Citigroup Funding Inc.	17314GNC9	12/11/08	01/12/09	Discount	0.4000	60,000.000	26.304
Citigroup Funding Inc.	17314GNE5	12/09/08	01/14/09	Discount	0.5000	100,000.000	49.320
Citigroup Funding Inc.	17314GNE5	12/10/08	01/14/09	Discount	0.4000	58,500.000	28.051
Citigroup Funding Inc.	17314GNE5	12/11/08	01/14/09	Discount	0.2000	10,000.000	4.658
Citigroup Funding Inc.	17314GNF2	12/08/08	01/15/09	Discount	0.8500	15,000.000	7.809
Citigroup Funding Inc.	17314GNF2	12/10/08	01/15/09	Discount	0.3500	3,000.000	1.480
Citigroup Funding Inc.	17314GNF2	12/12/08	01/15/09	Discount	0.0500	22,563.000	10.510
Citigroup Funding Inc.	17314GNG0	12/12/08	01/16/09	Discount	0.1000	16,000.000	7.672
Citigroup Funding Inc.	17314GNG0	12/16/08	01/16/09	Discount	0.2500	40,000.000	16.988
Citigroup Funding Inc.	17314GNL9	12/08/08	01/20/09	Discount	0.8500	25,000.000	14.728
Citigroup Funding Inc.	17314GNL9	12/09/08	01/20/09	Discount	0.5000	100,000.000	57.540
Citigroup Funding Inc.	17314GNL9	12/16/08	01/20/09	Discount	0.2500	40,000.000	19.180
Citigroup Funding Inc.	17314GNL9	12/18/08	01/20/09	Discount	0.1300	71,623.000	32.381
Citigroup Funding Inc.	17314GNL9	12/19/08	01/20/09	Discount	0.0800	2,751.000	1.206
Citigroup Funding Inc.	17314GNM7	12/17/08	01/21/09	Discount	0.1500	150,000.000	71.925
Citigroup Funding Inc.	17314GNM7	12/18/08	01/21/09	Discount	0.1500	30,000.000	13.974
Citigroup Funding Inc.	17314GNN5	12/08/08	01/22/09	Discount	0.9000	140,000.000	86.310
Citigroup Funding Inc.	17314GNP0	12/09/08	01/23/09	Discount	0.6000	9,200.000	5.672

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GNP0	12/09/08	01/23/09	Discount	0.6500	150,000,000	92,475
Citigroup Funding Inc.	17314GNP0	12/11/08	01/23/09	Discount	0.2000	4,076,000	2,401
Citigroup Funding Inc.	17314GNP0	12/23/08	01/23/09	Discount	0.1500	11,000,000	4,672
Citigroup Funding Inc.	17314GNS4	12/10/08	01/26/09	Discount	0.4000	15,500,000	9,980
Citigroup Funding Inc.	17314GNS4	12/10/08	01/26/09	Discount	0.4500	100,750,000	64,873
Citigroup Funding Inc.	17314GNS4	12/23/08	01/26/09	Discount	0.3000	100,000,000	46,580
Citigroup Funding Inc.	17314GNS4	12/24/08	01/26/09	Discount	0.1500	200,000,000	90,420
Citigroup Funding Inc.	17314GNT2	12/09/08	01/27/09	Discount	0.6000	1,400,000	940
Citigroup Funding Inc.	17314GNT2	12/23/08	01/27/09	Discount	0.3000	100,000,000	47,950
Citigroup Funding Inc.	17314GNU9	12/10/08	01/28/09	Discount	0.4500	50,000,000	33,565
Citigroup Funding Inc.	17314GNU9	12/23/08	01/28/09	Discount	0.3000	100,000,000	49,320
Citigroup Funding Inc.	17314GNW5	12/08/08	01/30/09	Discount	0.9000	1,000,000	726
Citigroup Funding Inc.	17314GNW5	12/18/08	01/30/09	Discount	0.1500	100,000,000	58,910
Citigroup Funding Inc.	17314GNW5	12/23/08	01/30/09	Discount	0.1500	10,000,000	5,206
Citigroup Funding Inc.	17314GNW5	12/23/08	01/30/09	Discount	0.3000	100,000,000	52,060
Citigroup Funding Inc.	17314GP29	12/11/08	02/02/09	Discount	0.4000	5,863,000	4,257
Citigroup Funding Inc.	17314GP29	12/12/08	02/02/09	Discount	0.0500	7,536,000	5,369
Citigroup Funding Inc.	17314GP45	12/15/08	02/04/09	Discount	0.2500	85,000,000	59,390
Citigroup Funding Inc.	17314GP60	12/08/08	02/06/09	Discount	0.9500	120,000,000	98,640
Citigroup Funding Inc.	17314GP60	12/08/08	02/06/09	Discount	1.0000	250,000,000	205,500
Citigroup Funding Inc.	17314GP60	12/10/08	02/06/09	Discount	0.5000	150,000,000	119,190
Citigroup Funding Inc.	17314GP60	12/10/08	02/06/09	Discount	0.6000	1,736,000	1,379
Citigroup Funding Inc.	17314GP94	12/09/08	02/09/09	Discount	0.7500	200,000,000	169,880
Citigroup Funding Inc.	17314GP94	12/10/08	02/09/09	Discount	0.5000	169,305,000	141,488
Citigroup Funding Inc.	17314GP94	12/10/08	02/09/09	Discount	0.5500	343,000,000	286,645
Citigroup Funding Inc.	17314GP94	12/11/08	02/09/09	Discount	0.4000	430,000,000	353,460
Citigroup Funding Inc.	17314GP94	12/11/08	02/09/09	Discount	0.5500	50,000,000	41,100
Citigroup Funding Inc.	17314GPA1	12/09/08	02/10/09	Discount	1.0000	250,000,000	215,775
Citigroup Funding Inc.	17314GPA1	12/10/08	02/10/09	Discount	0.5500	57,500,000	48,841
Citigroup Funding Inc.	17314GPA1	12/10/08	02/10/09	Discount	0.7500	50,000,000	42,470
Citigroup Funding Inc.	17314GPA1	12/11/08	02/10/09	Discount	0.4000	72,350,000	60,463
Citigroup Funding Inc.	17314GPB9	12/11/08	02/11/09	Discount	0.4000	5,000,000	4,247
Citigroup Funding Inc.	17314GPB9	12/11/08	02/11/09	Discount	0.4500	285,000,000	242,079
Citigroup Funding Inc.	17314GPP7	12/08/08	02/12/09	Discount	0.9500	50,000,000	45,210
Citigroup Funding Inc.	17314GPP7	12/09/08	02/12/09	Discount	1.0000	250,000,000	222,625
Citigroup Funding Inc.	17314GPP7	12/11/08	02/12/09	Discount	0.4000	5,000,000	4,316
Citigroup Funding Inc.	17314GPD5	12/10/08	02/13/09	Discount	0.7500	250,000,000	222,625
Citigroup Funding Inc.	17314GPD5	12/17/08	02/13/09	Discount	0.2000	50,000,000	39,730
Citigroup Funding Inc.	17314GPH6	12/08/08	02/17/09	Discount	1.0000	50,000,000	48,635
Citigroup Funding Inc.	17314GPH6	12/17/08	02/17/09	Discount	0.1500	127,503,000	108,301
Citigroup Funding Inc.	17314GPH6	12/19/08	02/17/09	Discount	0.0800	2,000,000	1,644
Citigroup Funding Inc.	17314GPJ2	12/10/08	02/18/09	Discount	0.5000	23,600,000	22,632
Citigroup Funding Inc.	17314GPJ2	12/17/08	02/18/09	Discount	0.2000	25,000,000	21,578
Citigroup Funding Inc.	17314GPJ2	12/18/08	02/18/09	Discount	0.1000	10,000,000	8,494
Citigroup Funding Inc.	17314GPK9	12/08/08	02/19/09	Discount	0.9500	12,500,000	12,501
Citigroup Funding Inc.	17314GPL7	12/17/08	02/20/09	Discount	0.2500	150,000,000	133,575
Citigroup Funding Inc.	17314GPL7	01/06/09	02/20/09	Discount	0.1000	20,000,000	12,330
Citigroup Funding Inc.	17314GPP8	12/08/08	02/23/09	Discount	0.9500	35,000,000	36,922
Citigroup Funding Inc.	17314GPP8	01/07/09	02/23/09	Discount	0.1000	3,000,000	1,932
Citigroup Funding Inc.	17314GPP8	01/08/09	02/23/09	Discount	0.1000	20,500,000	12,919
Citigroup Funding Inc.	17314GPR4	12/17/08	02/25/09	Discount	0.1500	50,000,000	47,950
Citigroup Funding Inc.	17314GPS2	01/09/09	02/26/09	Discount	0.2000	150,000,000	98,640
Citigroup Funding Inc.	17314GPT0	01/06/09	02/27/09	Discount	0.1000	2,500,000	1,781
Citigroup Funding Inc.	17314GPT0	01/07/09	02/27/09	Discount	0.2500	300,000,000	209,610
Citigroup Funding Inc.	17314GQ28	12/17/08	03/02/09	Discount	0.1500	25,000,000	25,688
Citigroup Funding Inc.	17314GQ36	12/12/08	03/03/09	Discount	0.1000	40,000,000	44,388
Citigroup Funding Inc.	17314GQ36	01/02/09	03/03/09	Discount	0.1000	1,000,000	822
Citigroup Funding Inc.	17314GQ44	12/08/08	03/04/09	Discount	1.0000	50,000,000	58,910
Citigroup Funding Inc.	17314GQ44	12/12/08	03/04/09	Discount	0.1000	10,000,000	11,234
Citigroup Funding Inc.	17314GQ44	12/19/08	03/04/09	Discount	0.1000	1,900,000	1,952
Citigroup Funding Inc.	17314GQ51	12/19/08	03/05/09	Discount	0.2500	200,000,000	208,240
Citigroup Funding Inc.	17314GQ51	01/21/09	03/05/09	Discount	0.2000	50,000,000	29,455
Citigroup Funding Inc.	17314GQ69	12/08/08	03/06/09	Discount	1.0000	2,000,000	2,411
Citigroup Funding Inc.	17314GQ69	12/17/08	03/06/09	Discount	0.2300	61,000,000	66,020
Citigroup Funding Inc.	17314GQ69	01/21/09	03/06/09	Discount	0.2000	50,000,000	30,140
Citigroup Funding Inc.	17314GQ69	01/29/09	03/06/09	Discount	0.2500	50,000,000	24,660
Citigroup Funding Inc.	17314GQ93	12/08/08	03/09/09	Discount	1.0000	200,000,000	249,340
Citigroup Funding Inc.	17314GQ93	12/09/08	03/09/09	Discount	0.8500	383,154,000	472,429
Citigroup Funding Inc.	17314GQ93	12/10/08	03/09/09	Discount	0.8500	35,000,000	42,676
Citigroup Funding Inc.	17314GQ93	12/19/08	03/09/09	Discount	0.1000	3,508,000	3,845
Citigroup Funding Inc.	17314GQ93	01/06/09	03/09/09	Discount	0.1500	9,000,000	7,645
Citigroup Funding Inc.	17314GQ93	01/08/09	03/09/09	Discount	0.2000	50,000,000	41,100
Citigroup Funding Inc.	17314GQA0	12/10/08	03/10/09	Discount	0.5000	7,869,000	9,702
Citigroup Funding Inc.	17314GQA0	12/10/08	03/10/09	Discount	0.5500	51,000,000	62,883
Citigroup Funding Inc.	17314GQA0	12/11/08	03/10/09	Discount	0.5000	5,717,000	6,971
Citigroup Funding Inc.	17314GQA0	01/09/09	03/10/09	Discount	0.1700	200,000,000	164,400
Citigroup Funding Inc.	17314GQA0	01/09/09	03/10/09	Discount	0.2500	8,000,000	6,576
Citigroup Funding Inc.	17314GQB8	12/09/08	03/11/09	Discount	0.8500	200,000,000	252,080
Citigroup Funding Inc.	17314GQB8	12/11/08	03/11/09	Discount	0.4500	23,224,000	28,635
Citigroup Funding Inc.	17314GQB8	12/18/08	03/11/09	Discount	0.1000	3,251,000	3,697
Citigroup Funding Inc.	17314GQC6	12/09/08	03/12/09	Discount	0.8500	140,000,000	178,374
Citigroup Funding Inc.	17314GQC6	12/10/08	03/12/09	Discount	0.7000	400,000,000	504,160
Citigroup Funding Inc.	17314GQC6	12/11/08	03/12/09	Discount	0.4500	5,000,000	6,234
Citigroup Funding Inc.	17314GQC6	12/12/08	03/12/09	Discount	0.2500	200,000	247
Citigroup Funding Inc.	17314GQC6	12/15/08	03/12/09	Discount	0.0500	1,000,000	1,192
Citigroup Funding Inc.	17314GQD4	12/10/08	03/13/09	Discount	0.7000	420,000,000	535,122
Citigroup Funding Inc.	17314GQD4	12/11/08	03/13/09	Discount	0.4500	5,000,000	6,302
Citigroup Funding Inc.	17314GQD4	12/19/08	03/13/09	Discount	0.1000	19,530,000	22,475
Citigroup Funding Inc.	17314GQD4	01/12/09	03/13/09	Discount	0.1500	3,906,000	3,211
Citigroup Funding Inc.	17314GQD4	01/21/09	03/13/09	Discount	0.2000	100,000,000	69,870
Citigroup Funding Inc.	17314GQG7	12/11/08	03/16/09	Discount	0.4500	5,000,000	6,508
Citigroup Funding Inc.	17314GQG7	12/11/08	03/16/09	Discount	0.5200	300,000,000	390,450
Citigroup Funding Inc.	17314GQG7	12/15/08	03/16/09	Discount	0.2000	5,000,000	6,234
Citigroup Funding Inc.	17314GQG7	01/13/09	03/16/09	Discount	0.1000	15,000,000	12,741
Citigroup Funding Inc.	17314GQH5	12/11/08	03/17/09	Discount	0.5200	150,000,000	197,280
Citigroup Funding Inc.	17314GQH5	12/16/08	03/17/09	Discount	0.4000	187,000,000	233,133
Citigroup Funding Inc.	17314GQH5	12/17/08	03/17/09	Discount	0.1500	450,000	555
Citigroup Funding Inc.	17314GQH5	12/17/08	03/17/09	Discount	0.2500	7,000,000	8,631
Citigroup Funding Inc.	17314GQJ1	12/08/08	03/18/09	Discount	1.0000	50,000,000	68,500

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GQJ1	12/18/08	03/18/09	Discount	0.4000	15,000,000	18,906
Citigroup Funding Inc.	17314GQK8	12/19/08	03/19/09	Discount	0.1000	1,000,000	1,233
Citigroup Funding Inc.	17314GQL6	12/08/08	03/20/09	Discount	1.0000	103,425,000	144,526
Citigroup Funding Inc.	17314GQL6	12/10/08	03/20/09	Discount	0.5000	1,400,000	1,918
Citigroup Funding Inc.	17314GQL6	12/12/08	03/20/09	Discount	0.2500	4,750,000	6,377
Citigroup Funding Inc.	17314GQL6	12/19/08	03/20/09	Discount	0.1000	95,004,000	118,441
Citigroup Funding Inc.	17314GQQ5	12/09/08	03/24/09	Discount	0.8500	32,890,000	47,312
Citigroup Funding Inc.	17314GQS1	12/26/08	03/26/09	Zero/Discount/Other	0.0700	1,400,000	1,726
Citigroup Funding Inc.	17314GQT9	12/09/08	03/27/09	Discount	1.0000	30,000,000	44,388
Citigroup Funding Inc.	17314GQW2	12/08/08	03/30/09	Discount	1.0000	30,000,000	46,032
Citigroup Funding Inc.	17314GQX0	12/08/08	03/31/09	Discount	0.9500	16,000,000	24,770
Citigroup Funding Inc.	17314GQX0	12/09/08	03/31/09	Discount	0.8500	5,000,000	7,672
Citigroup Funding Inc.	17314GQX0	12/10/08	03/31/09	Discount	0.8500	3,000,000	4,562
Citigroup Funding Inc.	17314GR19	12/10/08	04/01/09	Discount	0.8500	4,224,000	6,481
Citigroup Funding Inc.	17314GR19	12/11/08	04/01/09	Discount	0.4500	15,000,000	22,811
Citigroup Funding Inc.	17314GR19	12/17/08	04/01/09	Discount	0.2000	2,600,000	3,740
Citigroup Funding Inc.	17314GR19	12/18/08	04/01/09	Discount	0.2500	4,103,000	5,846
Citigroup Funding Inc.	17314GR19	01/08/09	04/01/09	Discount	0.1500	1,000,000	1,137
Citigroup Funding Inc.	17314GR19	01/21/09	04/01/09	Discount	0.3500	11,700,000	11,220
Citigroup Funding Inc.	17314GR35	12/16/08	04/03/09	Discount	0.4500	2,000,000	2,959
Citigroup Funding Inc.	17314GR35	01/06/09	04/03/09	Discount	0.1500	67,000,000	79,857
Citigroup Funding Inc.	17314GR68	12/08/08	04/06/09	Discount	0.9500	14,800,000	24,128
Citigroup Funding Inc.	17314GR68	12/08/08	04/06/09	Discount	1.0000	100,000,000	163,030
Citigroup Funding Inc.	17314GR68	12/09/08	04/06/09	Discount	0.8500	12,225,000	19,763
Citigroup Funding Inc.	17314GR68	12/10/08	04/06/09	Discount	0.5000	1,100,000	1,763
Citigroup Funding Inc.	17314GR68	01/06/09	04/06/09	Discount	0.3000	200,000,000	246,600
Citigroup Funding Inc.	17314GR84	01/08/09	04/08/09	Discount	0.2000	6,000,000	7,398
Citigroup Funding Inc.	17314GR84	01/08/09	04/08/09	Discount	0.2500	50,000,000	61,650
Citigroup Funding Inc.	17314GR84	01/08/09	04/08/09	Discount	0.3000	100,000,000	123,300
Citigroup Funding Inc.	17314GR92	12/10/08	04/09/09	Discount	0.6500	3,000,000	4,932
Citigroup Funding Inc.	17314GR92	12/11/08	04/09/09	Discount	0.5500	40,000,000	65,212
Citigroup Funding Inc.	17314GR92	01/09/09	04/09/09	Discount	0.2000	3,000,000	3,699
Citigroup Funding Inc.	17314GRD3	12/10/08	04/13/09	Discount	0.6500	265,000,000	450,182
Citigroup Funding Inc.	17314GRD3	12/19/08	04/13/09	Discount	0.1500	2,000,000	3,151
Citigroup Funding Inc.	17314GRD3	01/08/09	04/13/09	Discount	0.2500	100,000,000	130,150
Citigroup Funding Inc.	17314GRD3	01/13/09	04/13/09	Discount	0.2000	15,000,000	18,495
Citigroup Funding Inc.	17314GRD3	03/13/09	04/13/09	Zero/Discount/Other	0.3000	25,000,000	10,618
Citigroup Funding Inc.	17314GRD3	03/13/09	04/13/09	Zero/Discount/Other	0.3500	225,000,000	95,558
Citigroup Funding Inc.	17314GRD3	03/13/09	04/13/09	Zero/Discount/Other	0.3900	200,000,000	84,940
Citigroup Funding Inc.	17314GRE1	12/11/08	04/14/09	Discount	0.5500	100,000,000	169,880
Citigroup Funding Inc.	17314GRE1	12/11/08	04/14/09	Discount	0.6300	358,000,000	608,170
Citigroup Funding Inc.	17314GRE1	03/13/09	04/14/09	Zero/Discount/Other	0.3900	200,000,000	87,680
Citigroup Funding Inc.	17314GRF8	01/13/09	04/15/09	Discount	0.2000	15,000,000	18,906
Citigroup Funding Inc.	17314GRF8	01/15/09	04/15/09	Discount	0.2700	5,000,000	6,165
Citigroup Funding Inc.	17314GRF8	01/15/09	04/15/09	Discount	1.1700	11,000,000,000	13,563,000
Citigroup Funding Inc.	17314GRF8	03/13/09	04/15/09	Zero/Discount/Other	0.3000	97,500,000	44,080
Citigroup Funding Inc.	17314GRG6	12/17/08	04/16/09	Discount	0.3000	4,000,000	6,576
Citigroup Funding Inc.	17314GRG6	12/17/08	04/16/09	Discount	0.4500	200,000,000	328,800
Citigroup Funding Inc.	17314GRG6	01/16/09	04/16/09	Discount	0.3000	1,500,000	1,850
Citigroup Funding Inc.	17314GRG6	03/13/09	04/16/09	Zero/Discount/Other	0.3000	150,000,000	69,870
Citigroup Funding Inc.	17314GRG6	03/16/09	04/16/09	Zero/Discount/Other	0.2500	1,620,000	688
Citigroup Funding Inc.	17314GRG6	03/16/09	04/16/09	Zero/Discount/Other	0.3000	330,000,000	140,151
Citigroup Funding Inc.	17314GRG6	03/16/09	04/16/09	Zero/Discount/Other	0.4800	200,000,000	84,940
Citigroup Funding Inc.	17314GRH4	12/09/08	04/17/09	Discount	0.8500	100,000,000	176,730
Citigroup Funding Inc.	17314GRH4	12/16/08	04/17/09	Discount	0.5500	2,000,000	3,343
Citigroup Funding Inc.	17314GRH4	01/12/09	04/17/09	Discount	0.2000	100,000,000	130,150
Citigroup Funding Inc.	17314GRH4	03/13/09	04/17/09	Zero/Discount/Other	0.3500	150,000,000	71,925
Citigroup Funding Inc.	17314GRH4	03/16/09	04/17/09	Zero/Discount/Other	0.3000	30,000,000	13,152
Citigroup Funding Inc.	17314GRH4	03/17/09	04/17/09	Zero/Discount/Other	0.2500	6,000,000	2,548
Citigroup Funding Inc.	17314GRL5	01/14/09	04/20/09	Discount	0.3200	200,000,000	263,040
Citigroup Funding Inc.	17314GRL5	01/20/09	04/20/09	Discount	0.3500	10,000,000	12,330
Citigroup Funding Inc.	17314GRL5	01/26/09	04/20/09	Discount	0.3000	1,739,000	2,001
Citigroup Funding Inc.	17314GRL5	03/16/09	04/20/09	Zero/Discount/Other	0.3000	100,000,000	47,950
Citigroup Funding Inc.	17314GRL5	03/19/09	04/20/09	Zero/Discount/Other	0.3000	50,000,000	21,920
Citigroup Funding Inc.	17314GRL5	03/19/09	04/20/09	Zero/Discount/Other	0.3200	127,000,000	55,677
Citigroup Funding Inc.	17314GRL5	03/20/09	04/20/09	Zero/Discount/Other	0.3000	27,500,000	11,679
Citigroup Funding Inc.	17314GRM3	12/22/08	04/21/09	Discount	0.2000	15,000,000	24,660
Citigroup Funding Inc.	17314GRM3	03/13/09	04/21/09	Zero/Discount/Other	0.3500	75,000,000	40,073
Citigroup Funding Inc.	17314GRM3	03/19/09	04/21/09	Zero/Discount/Other	0.3000	127,600,000	57,688
Citigroup Funding Inc.	17314GRM3	03/20/09	04/21/09	Zero/Discount/Other	0.3000	52,000,000	22,797
Citigroup Funding Inc.	17314GRM3	03/20/09	04/21/09	Zero/Discount/Other	0.3300	250,000,000	109,600
Citigroup Funding Inc.	17314GRM3	03/20/09	04/21/09	Zero/Discount/Other	0.3500	35,200,000	15,432
Citigroup Funding Inc.	17314GRN1	12/23/08	04/22/09	Discount	0.2000	1,500,000	2,466
Citigroup Funding Inc.	17314GRN1	01/22/09	04/22/09	Discount	0.3500	44,000,000	54,252
Citigroup Funding Inc.	17314GRN1	03/20/09	04/22/09	Zero/Discount/Other	0.3000	80,000,000	36,168
Citigroup Funding Inc.	17314GRP6	12/16/08	04/23/09	Discount	0.5700	200,000,000	350,720
Citigroup Funding Inc.	17314GRP6	01/23/09	04/23/09	Discount	0.3000	105,000,000	129,465
Citigroup Funding Inc.	17314GRP6	03/16/09	04/23/09	Zero/Discount/Other	0.3000	10,000,000	5,206
Citigroup Funding Inc.	17314GRP6	03/20/09	04/23/09	Zero/Discount/Other	0.3000	50,000,000	23,290
Citigroup Funding Inc.	17314GRP6	03/23/09	04/23/09	Zero/Discount/Other	0.2500	11,000,000	4,672
Citigroup Funding Inc.	17314GRO4	03/20/09	04/24/09	Zero/Discount/Other	0.3000	3,172,000	1,521
Citigroup Funding Inc.	17314GRO4	03/23/09	04/24/09	Zero/Discount/Other	0.2500	1,000,000	438
Citigroup Funding Inc.	17314GRQ4	03/23/09	04/24/09	Zero/Discount/Other	0.3200	400,000,000	175,360
Citigroup Funding Inc.	17314GRQ4	03/24/09	04/24/09	Zero/Discount/Other	0.2500	151,784,000	64,463
Citigroup Funding Inc.	17314GRT8	01/26/09	04/27/09	Discount	0.3500	1,500,000	1,870
Citigroup Funding Inc.	17314GRT8	01/27/09	04/27/09	Discount	0.3500	30,500,000	37,607
Citigroup Funding Inc.	17314GRT8	03/13/09	04/27/09	Zero/Discount/Other	0.3500	10,000,000	6,165
Citigroup Funding Inc.	17314GRT8	03/13/09	04/27/09	Zero/Discount/Other	0.3600	50,000,000	30,825
Citigroup Funding Inc.	17314GRT8	03/20/09	04/27/09	Zero/Discount/Other	0.3300	250,000,000	130,150
Citigroup Funding Inc.	17314GRT8	03/23/09	04/27/09	Zero/Discount/Other	0.2500	10,000,000	4,795
Citigroup Funding Inc.	17314GRT8	03/25/09	04/27/09	Zero/Discount/Other	0.3000	181,500,000	82,056
Citigroup Funding Inc.	17314GRT8	03/25/09	04/27/09	Zero/Discount/Other	0.4300	100,000,000	45,210
Citigroup Funding Inc.	17314GRT8	03/26/09	04/27/09	Zero/Discount/Other	0.3000	50,000,000	21,920
Citigroup Funding Inc.	17314GRT8	03/27/09	04/27/09	Zero/Discount/Other	0.2500	1,500,000	637
Citigroup Funding Inc.	17314GRU5	12/10/08	04/28/09	Discount	0.6500	4,800,000	9,141
Citigroup Funding Inc.	17314GRU5	12/19/08	04/28/09	Discount	0.2000	4,003,000	7,129
Citigroup Funding Inc.	17314GRU5	03/18/09	04/28/09	Zero/Discount/Other	0.2800	50,000,000	28,085
Citigroup Funding Inc.	17314GRU5	03/19/09	04/28/09	Zero/Discount/Other	0.3000	9,000,000	4,932
Citigroup Funding Inc.	17314GRU5	03/25/09	04/28/09	Zero/Discount/Other	0.3000	7,898,000	3,679

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GRU5	03/28/09	04/28/09	Zero/Discount/Other	0.3500	425,000.000	192,143
Citigroup Funding Inc.	17314GRV3	12/19/08	04/29/09	Discount	0.2000	5,149.000	9,241
Citigroup Funding Inc.	17314GRV3	01/26/09	04/29/09	Discount	0.3500	10,000.000	12,741
Citigroup Funding Inc.	17314GRV3	03/25/09	04/29/09	Zero/Discount/Other	0.3000	125,000.000	59,938
Citigroup Funding Inc.	17314GRV3	03/25/09	04/29/09	Zero/Discount/Other	0.3200	75,000.000	35,963
Citigroup Funding Inc.	17314GRV3	03/26/09	04/29/09	Zero/Discount/Other	0.3000	75,000.000	34,935
Citigroup Funding Inc.	17314GRV3	03/26/09	04/29/09	Zero/Discount/Other	0.3500	300,000.000	139,740
Citigroup Funding Inc.	17314GRV3	03/27/09	04/29/09	Zero/Discount/Other	0.2500	100,000.000	45,210
Citigroup Funding Inc.	17314GRW1	12/08/08	04/30/09	Discount	0.9000	3,250.000	6,367
Citigroup Funding Inc.	17314GRW1	12/10/08	04/30/09	Discount	0.6500	1,000.000	1,932
Citigroup Funding Inc.	17314GRW1	12/12/08	04/30/09	Discount	0.3500	5,000.000	9,522
Citigroup Funding Inc.	17314GRW1	12/16/08	04/30/09	Discount	0.5500	2,000.000	3,699
Citigroup Funding Inc.	17314GRW1	12/31/08	04/30/09	Discount	0.3000	300,000.000	493,200
Citigroup Funding Inc.	17314GRW1	01/21/09	04/30/09	Discount	0.3500	2,000.000	2,713
Citigroup Funding Inc.	17314GRW1	01/27/09	04/30/09	Discount	0.3500	25,000.000	31,853
Citigroup Funding Inc.	17314GRW1	03/13/09	04/30/09	Zero/Discount/Other	0.3500	25,000.000	16,440
Citigroup Funding Inc.	17314GRW1	03/16/09	04/30/09	Zero/Discount/Other	0.3000	52,146.000	32,148
Citigroup Funding Inc.	17314GRW1	03/16/09	04/30/09	Zero/Discount/Other	0.3500	12,000.000	7,398
Citigroup Funding Inc.	17314GRW1	03/25/09	04/30/09	Zero/Discount/Other	0.3000	100,000.000	49,320
Citigroup Funding Inc.	17314GRW1	03/26/09	04/30/09	Zero/Discount/Other	0.2500	25,000.000	11,988
Citigroup Funding Inc.	17314GRW1	03/26/09	04/30/09	Zero/Discount/Other	0.3000	79,900.000	38,312
Citigroup Funding Inc.	17314GS18	03/13/09	05/01/09	Zero/Discount/Other	0.3500	50,000.000	33,565
Citigroup Funding Inc.	17314GS18	03/17/09	05/01/09	Zero/Discount/Other	0.2800	50,000.000	30,825
Citigroup Funding Inc.	17314GS18	03/30/09	05/01/09	Zero/Discount/Other	0.2500	100,000.000	43,840
Citigroup Funding Inc.	17314GS18	03/31/09	05/01/09	Zero/Discount/Other	0.2000	65,000.000	27,606
Citigroup Funding Inc.	17314GS18	03/31/09	05/01/09	Zero/Discount/Other	0.2200	60,000.000	25,482
Citigroup Funding Inc.	17314GS42	03/17/09	05/04/09	Zero/Discount/Other	0.2800	75,000.000	49,320
Citigroup Funding Inc.	17314GS42	03/20/09	05/04/09	Zero/Discount/Other	0.3000	1,500.000	925
Citigroup Funding Inc.	17314GS42	03/26/09	05/04/09	Zero/Discount/Other	0.3000	300,300.000	160,450
Citigroup Funding Inc.	17314GS42	03/27/09	05/04/09	Zero/Discount/Other	0.2500	100,000.000	52,060
Citigroup Funding Inc.	17314GS42	04/01/09	05/04/09	Zero/Discount/Other	0.2000	2,000.000	904
Citigroup Funding Inc.	17314GS42	04/01/09	05/04/09	Zero/Discount/Other	0.3000	50,000.000	22,605
Citigroup Funding Inc.	17314GS42	04/02/09	05/04/09	Zero/Discount/Other	0.2000	50,000.000	21,920
Citigroup Funding Inc.	17314GS59	03/17/09	05/05/09	Zero/Discount/Other	0.2800	45,000.000	30,209
Citigroup Funding Inc.	17314GS59	03/17/09	05/05/09	Zero/Discount/Other	0.3800	150,000.000	100,695
Citigroup Funding Inc.	17314GS59	03/25/09	05/05/09	Zero/Discount/Other	0.3200	175,000.000	98,298
Citigroup Funding Inc.	17314GS59	03/27/09	05/05/09	Zero/Discount/Other	0.2500	100,000.000	53,430
Citigroup Funding Inc.	17314GS59	03/27/09	05/05/09	Zero/Discount/Other	0.3000	100,000.000	53,430
Citigroup Funding Inc.	17314GS59	04/03/09	05/05/09	Zero/Discount/Other	0.2000	2,000.000	877
Citigroup Funding Inc.	17314GS67	03/19/09	05/06/09	Zero/Discount/Other	0.3000	9,500.000	6,247
Citigroup Funding Inc.	17314GS75	12/09/08	05/07/09	Discount	0.8500	14,500.000	29,599
Citigroup Funding Inc.	17314GS75	01/06/09	05/07/09	Discount	0.4200	200,000.000	331,540
Citigroup Funding Inc.	17314GS75	01/08/09	05/07/09	Discount	0.4000	200,000.000	326,060
Citigroup Funding Inc.	17314GS75	03/24/09	05/07/09	Zero/Discount/Other	0.2500	15,000.000	9,042
Citigroup Funding Inc.	17314GS75	04/01/09	05/07/09	Zero/Discount/Other	0.2000	10,000.000	4,932
Citigroup Funding Inc.	17314GS75	04/03/09	05/07/09	Zero/Discount/Other	0.2500	50,000.000	23,290
Citigroup Funding Inc.	17314GS83	03/16/09	05/08/09	Zero/Discount/Other	0.4000	5,000.000	3,631
Citigroup Funding Inc.	17314GS83	03/24/09	05/08/09	Zero/Discount/Other	0.2500	75,000.000	46,238
Citigroup Funding Inc.	17314GS83	03/25/09	05/08/09	Zero/Discount/Other	0.3000	25,000.000	15,070
Citigroup Funding Inc.	17314GS83	04/02/09	05/08/09	Zero/Discount/Other	0.2500	200,000.000	98,640
Citigroup Funding Inc.	17314GSB6	12/11/08	05/11/09	Discount	0.6000	6,450.000	13,343
Citigroup Funding Inc.	17314GSB6	12/12/08	05/11/09	Discount	0.4000	2,000.000	4,110
Citigroup Funding Inc.	17314GSB6	12/16/08	05/11/09	Discount	0.5500	1,500.000	3,000
Citigroup Funding Inc.	17314GSB6	03/25/09	05/11/09	Zero/Discount/Other	0.3000	50,000.000	32,195
Citigroup Funding Inc.	17314GSB6	03/26/09	05/11/09	Zero/Discount/Other	0.2500	2,000.000	1,260
Citigroup Funding Inc.	17314GSB6	03/26/09	05/11/09	Zero/Discount/Other	0.3000	2,025.000	1,276
Citigroup Funding Inc.	17314GSB6	04/07/09	05/11/09	Zero/Discount/Other	0.2500	100,000.000	46,580
Citigroup Funding Inc.	17314GSB6	04/09/09	05/11/09	Zero/Discount/Other	0.2000	30,000.000	13,152
Citigroup Funding Inc.	17314GSC4	12/11/08	05/12/09	Discount	0.6000	39,000.000	81,214
Citigroup Funding Inc.	17314GSC4	03/13/09	05/12/09	Zero/Discount/Other	0.4000	81,000.000	66,582
Citigroup Funding Inc.	17314GSC4	03/16/09	05/12/09	Zero/Discount/Other	0.3600	50,000.000	39,045
Citigroup Funding Inc.	17314GSC4	03/17/09	05/12/09	Zero/Discount/Other	0.2800	1,800.000	1,381
Citigroup Funding Inc.	17314GSC4	03/25/09	05/12/09	Zero/Discount/Other	0.3500	150,000.000	98,640
Citigroup Funding Inc.	17314GSC4	04/08/09	05/12/09	Zero/Discount/Other	0.2000	16,000.000	7,453
Citigroup Funding Inc.	17314GSD2	01/13/09	05/13/09	Discount	0.2800	22,600.000	37,154
Citigroup Funding Inc.	17314GSD2	03/25/09	05/13/09	Zero/Discount/Other	0.3500	150,000.000	100,695
Citigroup Funding Inc.	17314GSE0	12/08/08	05/14/09	Discount	0.9000	2,395.000	5,151
Citigroup Funding Inc.	17314GSE0	03/19/09	05/14/09	Zero/Discount/Other	0.3000	15,000.000	11,508
Citigroup Funding Inc.	17314GSE0	04/01/09	05/14/09	Zero/Discount/Other	0.2000	25,000.000	14,728
Citigroup Funding Inc.	17314GSE0	04/03/09	05/14/09	Zero/Discount/Other	0.2500	100,000.000	56,170
Citigroup Funding Inc.	17314GSE0	04/08/09	05/14/09	Zero/Discount/Other	0.2500	50,000.000	24,660
Citigroup Funding Inc.	17314GSE0	04/13/09	05/14/09	Zero/Discount/Other	0.3000	50,000.000	21,235
Citigroup Funding Inc.	17314GSE0	04/13/09	05/14/09	Zero/Discount/Other	0.3300	200,000.000	84,940
Citigroup Funding Inc.	17314GSF7	12/16/08	05/15/09	Discount	0.6000	2,000.000	4,110
Citigroup Funding Inc.	17314GSF7	12/17/08	05/15/09	Discount	0.3000	11,686.000	23,855
Citigroup Funding Inc.	17314GSF7	12/22/08	05/15/09	Discount	0.2000	10,192.000	20,107
Citigroup Funding Inc.	17314GSF7	03/16/09	05/15/09	Zero/Discount/Other	0.3000	6,000.000	4,932
Citigroup Funding Inc.	17314GSF7	03/16/09	05/15/09	Zero/Discount/Other	0.3500	8,000.000	6,576
Citigroup Funding Inc.	17314GSF7	03/26/09	05/15/09	Zero/Discount/Other	0.3000	50,000.000	34,250
Citigroup Funding Inc.	17314GSF7	04/09/09	05/15/09	Zero/Discount/Other	0.2500	50,000.000	24,660
Citigroup Funding Inc.	17314GSF7	04/13/09	05/15/09	Zero/Discount/Other	0.2500	50,000.000	21,920
Citigroup Funding Inc.	17314GSF7	04/13/09	05/15/09	Zero/Discount/Other	0.3300	150,000.000	65,760
Citigroup Funding Inc.	17314GSJ9	12/16/08	05/18/09	Discount	0.6000	40,000.000	83,844
Citigroup Funding Inc.	17314GSJ9	12/18/08	05/18/09	Discount	0.3500	1,000.000	2,069
Citigroup Funding Inc.	17314GSJ9	01/16/09	05/18/09	Discount	0.3800	10,000.000	16,714
Citigroup Funding Inc.	17314GSJ9	03/17/09	05/18/09	Zero/Discount/Other	0.3000	7,650.000	6,498
Citigroup Funding Inc.	17314GSJ9	03/19/09	05/18/09	Zero/Discount/Other	0.3000	7,500.000	6,165
Citigroup Funding Inc.	17314GSJ9	04/02/09	05/18/09	Zero/Discount/Other	0.3000	50,000.000	31,510
Citigroup Funding Inc.	17314GSJ9	04/09/09	05/18/09	Zero/Discount/Other	0.2500	40,200.000	21,479
Citigroup Funding Inc.	17314GSJ9	04/13/09	05/18/09	Zero/Discount/Other	0.2500	50,000.000	23,975
Citigroup Funding Inc.	17314GSJ9	04/14/09	05/18/09	Zero/Discount/Other	0.2000	3,000.000	1,397
Citigroup Funding Inc.	17314GSJ9	04/14/09	05/18/09	Zero/Discount/Other	0.2500	50,000.000	23,290
Citigroup Funding Inc.	17314GSJ9	04/15/09	05/18/09	Zero/Discount/Other	0.2200	86,000.000	38,881
Citigroup Funding Inc.	17314GSJ9	04/15/09	05/18/09	Zero/Discount/Other	0.2500	10,000.000	4,521
Citigroup Funding Inc.	17314GSJ9	04/16/09	05/18/09	Zero/Discount/Other	0.2200	10,000.000	4,384
Citigroup Funding Inc.	17314GSJ9	04/16/09	05/18/09	Zero/Discount/Other	0.2300	10,500.000	4,603
Citigroup Funding Inc.	17314GSJ9	04/17/09	05/18/09	Zero/Discount/Other	0.3000	100,000.000	42,470
Citigroup Funding Inc.	17314GSK6	03/16/09	05/19/09	Zero/Discount/Other	0.3500	7,000.000	6,138
Citigroup Funding Inc.	17314GSK6	03/20/09	05/19/09	Zero/Discount/Other	0.3000	16,000.000	13,152

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GSK6	04/02/09	05/19/09	Zero/Discount/Other	0.3000	50,000,000	32,195
Citigroup Funding Inc.	17314GSK6	04/08/09	05/19/09	Zero/Discount/Other	0.2500	50,000,000	28,085
Citigroup Funding Inc.	17314GSK6	04/09/09	05/19/09	Zero/Discount/Other	0.2000	17,000,000	9,316
Citigroup Funding Inc.	17314GSK6	04/13/09	05/19/09	Zero/Discount/Other	0.3000	200,000,000	98,640
Citigroup Funding Inc.	17314GSK6	04/15/09	05/19/09	Zero/Discount/Other	0.2500	50,000,000	23,290
Citigroup Funding Inc.	17314GSK6	04/17/09	05/19/09	Zero/Discount/Other	0.3300	150,000,000	65,760
Citigroup Funding Inc.	17314GSK6	04/17/09	05/19/09	Zero/Discount/Other	0.4500	200,000,000	87,680
Citigroup Funding Inc.	17314GSL4	03/24/09	05/20/09	Zero/Discount/Other	0.2500	15,000,000	11,714
Citigroup Funding Inc.	17314GSL4	04/13/09	05/20/09	Zero/Discount/Other	0.2500	50,000,000	25,345
Citigroup Funding Inc.	17314GSL4	04/14/09	05/20/09	Zero/Discount/Other	0.3300	100,000,000	49,320
Citigroup Funding Inc.	17314GSL4	04/15/09	05/20/09	Zero/Discount/Other	0.2500	288,000,000	138,096
Citigroup Funding Inc.	17314GSM2	03/23/09	05/21/09	Zero/Discount/Other	0.3300	250,000,000	202,075
Citigroup Funding Inc.	17314GSM2	04/09/09	05/21/09	Zero/Discount/Other	0.2500	50,000,000	28,770
Citigroup Funding Inc.	17314GSM2	04/14/09	05/21/09	Zero/Discount/Other	0.2500	50,000,000	25,345
Citigroup Funding Inc.	17314GSM2	04/16/09	05/21/09	Zero/Discount/Other	0.2500	100,000,000	47,950
Citigroup Funding Inc.	17314GSN0	01/22/09	05/22/09	Discount	0.4000	2,300,000	3,781
Citigroup Funding Inc.	17314GSN0	03/13/09	05/22/09	Zero/Discount/Other	0.3500	2,001,000	1,919
Citigroup Funding Inc.	17314GSN0	03/16/09	05/22/09	Zero/Discount/Other	0.3500	7,000,000	6,425
Citigroup Funding Inc.	17314GSN0	03/26/09	05/22/09	Zero/Discount/Other	0.3000	68,000,000	53,101
Citigroup Funding Inc.	17314GSN0	04/13/09	05/22/09	Zero/Discount/Other	0.2000	5,000,000	2,672
Citigroup Funding Inc.	17314GSN0	04/13/09	05/22/09	Zero/Discount/Other	0.3300	150,000,000	80,145
Citigroup Funding Inc.	17314GSN0	04/14/09	05/22/09	Zero/Discount/Other	0.2500	50,000,000	26,030
Citigroup Funding Inc.	17314GSN0	04/14/09	05/22/09	Zero/Discount/Other	0.3300	200,000,000	104,120
Citigroup Funding Inc.	17314GSN0	04/21/09	05/22/09	Zero/Discount/Other	0.2500	111,000,000	47,142
Citigroup Funding Inc.	17314GSN0	04/21/09	05/22/09	Zero/Discount/Other	0.3000	309,000,000	131,232
Citigroup Funding Inc.	17314GSS9	03/16/09	05/26/09	Zero/Discount/Other	0.3500	7,000,000	6,809
Citigroup Funding Inc.	17314GSS9	03/19/09	05/26/09	Zero/Discount/Other	0.3000	115,000,000	107,134
Citigroup Funding Inc.	17314GSS9	03/25/09	05/26/09	Zero/Discount/Other	0.3000	100,000,000	84,940
Citigroup Funding Inc.	17314GSS9	03/26/09	05/26/09	Zero/Discount/Other	0.2500	200,000,000	167,140
Citigroup Funding Inc.	17314GSS9	04/20/09	05/26/09	Zero/Discount/Other	0.2300	87,000,000	42,908
Citigroup Funding Inc.	17314GSS9	04/20/09	05/26/09	Zero/Discount/Other	0.2500	85,575,000	42,206
Citigroup Funding Inc.	17314GSS9	04/21/09	05/26/09	Zero/Discount/Other	0.2500	72,500,000	34,764
Citigroup Funding Inc.	17314GSS9	04/21/09	05/26/09	Zero/Discount/Other	0.3300	150,000,000	71,925
Citigroup Funding Inc.	17314GSS9	04/22/09	05/26/09	Zero/Discount/Other	0.3000	50,000,000	23,290
Citigroup Funding Inc.	17314GST7	01/27/09	05/27/09	Discount	0.4500	23,300,000	38,305
Citigroup Funding Inc.	17314GST7	04/15/09	05/27/09	Zero/Discount/Other	0.2500	250,000,000	143,850
Citigroup Funding Inc.	17314GST7	04/15/09	05/27/09	Zero/Discount/Other	0.3000	100,000,000	57,540
Citigroup Funding Inc.	17314GST7	04/21/09	05/27/09	Zero/Discount/Other	0.2700	112,000,000	55,238
Citigroup Funding Inc.	17314GST7	04/21/09	05/27/09	Zero/Discount/Other	0.4500	200,000,000	98,640
Citigroup Funding Inc.	17314GST7	04/22/09	05/27/09	Zero/Discount/Other	0.3300	200,000,000	95,900
Citigroup Funding Inc.	17314GSU4	12/18/08	05/28/09	Discount	0.3500	1,000,000	2,206
Citigroup Funding Inc.	17314GSU4	04/03/09	05/28/09	Zero/Discount/Other	0.2000	1,400,000	1,055
Citigroup Funding Inc.	17314GSU4	04/16/09	05/28/09	Zero/Discount/Other	0.2300	50,000,000	28,770
Citigroup Funding Inc.	17314GSU4	04/17/09	05/28/09	Zero/Discount/Other	0.3300	150,000,000	84,255
Citigroup Funding Inc.	17314GSU4	04/20/09	05/28/09	Zero/Discount/Other	0.2500	50,000,000	26,030
Citigroup Funding Inc.	17314GSU4	04/21/09	05/28/09	Zero/Discount/Other	0.3000	100,000,000	50,690
Citigroup Funding Inc.	17314GSU4	04/21/09	05/28/09	Zero/Discount/Other	0.4500	100,000,000	50,690
Citigroup Funding Inc.	17314GSV2	12/08/08	05/29/09	Discount	0.9000	1,000,000	2,356
Citigroup Funding Inc.	17314GSV2	12/10/08	05/29/09	Discount	0.6500	1,500,000	3,494
Citigroup Funding Inc.	17314GSV2	12/12/08	05/29/09	Discount	0.4000	5,000,000	11,508
Citigroup Funding Inc.	17314GSV2	12/16/08	05/29/09	Discount	0.6000	1,250,000	2,809
Citigroup Funding Inc.	17314GSV2	03/16/09	05/29/09	Zero/Discount/Other	0.3500	7,000,000	7,097
Citigroup Funding Inc.	17314GSV2	03/17/09	05/29/09	Zero/Discount/Other	0.3200	79,700,000	79,708
Citigroup Funding Inc.	17314GSV2	03/26/09	05/29/09	Zero/Discount/Other	0.3000	5,000,000	4,384
Citigroup Funding Inc.	17314GSV2	04/15/09	05/29/09	Zero/Discount/Other	0.2200	40,000,000	24,112
Citigroup Funding Inc.	17314GSV2	04/28/09	05/29/09	Zero/Discount/Other	0.2600	100,000,000	42,470
Citigroup Funding Inc.	17314GT17	12/11/08	06/01/09	Discount	0.6000	6,400,000	15,081
Citigroup Funding Inc.	17314GT17	12/22/08	06/01/09	Discount	0.2000	81,762,000	180,342
Citigroup Funding Inc.	17314GT17	03/13/09	06/01/09	Zero/Discount/Other	0.3500	5,000,000	5,480
Citigroup Funding Inc.	17314GT17	03/27/09	06/01/09	Zero/Discount/Other	0.2000	17,000,000	15,371
Citigroup Funding Inc.	17314GT17	03/31/09	06/01/09	Zero/Discount/Other	0.2000	50,000,000	42,470
Citigroup Funding Inc.	17314GT17	04/13/09	06/01/09	Zero/Discount/Other	0.2000	25,000,000	16,783
Citigroup Funding Inc.	17314GT17	04/15/09	06/01/09	Zero/Discount/Other	0.2500	200,000,000	128,780
Citigroup Funding Inc.	17314GT17	04/17/09	06/01/09	Zero/Discount/Other	0.2300	19,004,000	11,716
Citigroup Funding Inc.	17314GT17	04/17/09	06/01/09	Zero/Discount/Other	0.2500	100,000,000	61,650
Citigroup Funding Inc.	17314GT17	04/17/09	06/01/09	Zero/Discount/Other	0.2700	250,000,000	154,125
Citigroup Funding Inc.	17314GT25	03/16/09	06/02/09	Zero/Discount/Other	0.3500	7,000,000	7,480
Citigroup Funding Inc.	17314GT25	03/19/09	06/02/09	Zero/Discount/Other	0.3000	5,000,000	5,138
Citigroup Funding Inc.	17314GT25	04/14/09	06/02/09	Zero/Discount/Other	0.2500	50,000,000	33,565
Citigroup Funding Inc.	17314GT25	04/16/09	06/02/09	Zero/Discount/Other	0.2300	230,000,000	148,097
Citigroup Funding Inc.	17314GT25	04/17/09	06/02/09	Zero/Discount/Other	0.2300	20,000,000	12,604
Citigroup Funding Inc.	17314GT25	04/20/09	06/02/09	Zero/Discount/Other	0.2500	117,000,000	68,925
Citigroup Funding Inc.	17314GT25	04/21/09	06/02/09	Zero/Discount/Other	0.2500	26,700,000	15,363
Citigroup Funding Inc.	17314GT25	04/22/09	06/02/09	Zero/Discount/Other	0.3000	75,000,000	42,128
Citigroup Funding Inc.	17314GT25	04/29/09	06/02/09	Zero/Discount/Other	0.2500	25,000,000	11,645
Citigroup Funding Inc.	17314GT25	04/30/09	06/02/09	Zero/Discount/Other	0.2500	90,000,000	40,689
Citigroup Funding Inc.	17314GT33	04/17/09	06/03/09	Zero/Discount/Other	0.2300	22,000,000	14,166
Citigroup Funding Inc.	17314GT33	04/17/09	06/03/09	Zero/Discount/Other	0.2500	30,000,000	19,317
Citigroup Funding Inc.	17314GT33	04/20/09	06/03/09	Zero/Discount/Other	0.2500	2,710,000	1,634
Citigroup Funding Inc.	17314GT33	04/22/09	06/03/09	Zero/Discount/Other	0.2300	155,000,000	89,187
Citigroup Funding Inc.	17314GT33	04/22/09	06/03/09	Zero/Discount/Other	0.2500	115,000,000	66,171
Citigroup Funding Inc.	17314GT33	04/22/09	06/03/09	Zero/Discount/Other	0.2700	250,000,000	143,850
Citigroup Funding Inc.	17314GT33	04/22/09	06/03/09	Zero/Discount/Other	0.3000	20,000,000	11,508
Citigroup Funding Inc.	17314GT41	12/11/08	06/04/09	Discount	0.6000	4,000,000	9,590
Citigroup Funding Inc.	17314GT41	12/16/08	06/04/09	Discount	0.6000	40,000,000	93,160
Citigroup Funding Inc.	17314GT41	04/16/09	06/04/09	Zero/Discount/Other	0.2800	150,000,000	100,695
Citigroup Funding Inc.	17314GT41	04/17/09	06/04/09	Zero/Discount/Other	0.4000	55,000,000	36,168
Citigroup Funding Inc.	17314GT41	04/20/09	06/04/09	Zero/Discount/Other	0.2300	22,000,000	13,563
Citigroup Funding Inc.	17314GT41	04/20/09	06/04/09	Zero/Discount/Other	0.2500	3,922,000	2,418
Citigroup Funding Inc.	17314GT41	04/21/09	06/04/09	Zero/Discount/Other	0.2500	3,180,000	1,917
Citigroup Funding Inc.	17314GT41	04/22/09	06/04/09	Zero/Discount/Other	0.2700	250,000,000	147,275
Citigroup Funding Inc.	17314GT58	12/09/08	06/05/09	Discount	0.7500	25,000,000	60,965
Citigroup Funding Inc.	17314GT58	12/10/08	06/05/09	Discount	0.6500	3,000,000	7,275
Citigroup Funding Inc.	17314GT58	03/16/09	06/05/09	Zero/Discount/Other	0.3500	7,000,000	7,768
Citigroup Funding Inc.	17314GT58	04/16/09	06/05/09	Zero/Discount/Other	0.2800	150,000,000	102,750
Citigroup Funding Inc.	17314GT58	04/17/09	06/05/09	Zero/Discount/Other	0.2300	60,000,000	40,278
Citigroup Funding Inc.	17314GT58	04/20/09	06/05/09	Zero/Discount/Other	0.2700	250,000,000	157,550
Citigroup Funding Inc.	17314GT58	04/21/09	06/05/09	Zero/Discount/Other	0.2500	52,300,000	32,243
Citigroup Funding Inc.	17314GT58	04/22/09	06/05/09	Zero/Discount/Other	0.2500	18,440,000	11,116

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GT58	05/05/09	06/05/09	Zero/Discount/Other	0.2500	90,760,000	38,546
Citigroup Funding Inc.	17314GT82	12/10/08	06/08/09	Discount	0.6500	6,796,000	16,759
Citigroup Funding Inc.	17314GT82	12/18/08	06/08/09	Discount	0.3500	4,000,000	9,426
Citigroup Funding Inc.	17314GT82	01/07/09	06/08/09	Discount	0.3500	2,000,000	4,165
Citigroup Funding Inc.	17314GT82	01/08/09	06/08/09	Discount	0.3500	2,000,000	4,137
Citigroup Funding Inc.	17314GT82	01/09/09	06/08/09	Discount	0.4000	100,000,000	205,500
Citigroup Funding Inc.	17314GT82	03/16/09	06/08/09	Zero/Discount/Other	0.3500	7,000,000	8,056
Citigroup Funding Inc.	17314GT82	03/27/09	06/08/09	Zero/Discount/Other	0.2000	17,000,000	17,002
Citigroup Funding Inc.	17314GT82	04/22/09	06/08/09	Zero/Discount/Other	0.2300	200,000,000	128,780
Citigroup Funding Inc.	17314GT82	04/23/09	06/08/09	Zero/Discount/Other	0.2300	25,000,000	15,755
Citigroup Funding Inc.	17314GT82	04/23/09	06/08/09	Zero/Discount/Other	0.2500	100,000,000	63,020
Citigroup Funding Inc.	17314GT82	04/24/09	06/08/09	Zero/Discount/Other	0.2000	3,138,000	1,935
Citigroup Funding Inc.	17314GT82	04/28/09	06/08/09	Zero/Discount/Other	0.3200	200,000,000	112,340
Citigroup Funding Inc.	17314GT82	05/05/09	06/08/09	Zero/Discount/Other	0.2500	36,100,000	16,815
Citigroup Funding Inc.	17314GT90	12/11/08	06/09/09	Discount	0.6000	10,000,000	24,660
Citigroup Funding Inc.	17314GT90	04/23/09	06/09/09	Zero/Discount/Other	0.2500	269,300,000	173,402
Citigroup Funding Inc.	17314GT90	04/24/09	06/09/09	Zero/Discount/Other	0.2500	92,400,000	58,230
Citigroup Funding Inc.	17314GT90	04/28/09	06/09/09	Zero/Discount/Other	0.2300	11,000,000	6,329
Citigroup Funding Inc.	17314GT90	05/01/09	06/09/09	Zero/Discount/Other	0.2500	50,000,000	26,715
Citigroup Funding Inc.	17314GT90	05/04/09	06/09/09	Zero/Discount/Other	0.2200	75,000,000	36,990
Citigroup Funding Inc.	17314GT90	05/06/09	06/09/09	Zero/Discount/Other	0.3100	500,000,000	232,900
Citigroup Funding Inc.	17314GT90	05/06/09	06/09/09	Zero/Discount/Other	0.3100	500,000,000	232,900
Citigroup Funding Inc.	17314GT90	05/06/09	06/09/09	Zero/Discount/Other	0.3100	500,000,000	232,900
Citigroup Funding Inc.	17314GT90	05/06/09	06/09/09	Zero/Discount/Other	0.3100	500,000,000	232,900
Citigroup Funding Inc.	17314GT90	05/06/09	06/09/09	Zero/Discount/Other	0.3100	500,000,000	232,900
Citigroup Funding Inc.	17314GT7	04/13/09	06/10/09	Zero/Discount/Other	0.4500	290,000,000	230,434
Citigroup Funding Inc.	17314GT7	04/24/09	06/10/09	Zero/Discount/Other	0.2500	50,000,000	32,195
Citigroup Funding Inc.	17314GT7	04/28/09	06/10/09	Zero/Discount/Other	0.2300	150,000,000	88,365
Citigroup Funding Inc.	17314GT7	04/28/09	06/10/09	Zero/Discount/Other	0.2500	38,800,000	22,857
Citigroup Funding Inc.	17314GT7	04/29/09	06/10/09	Zero/Discount/Other	0.2500	65,900,000	37,919
Citigroup Funding Inc.	17314GT7	05/05/09	06/10/09	Zero/Discount/Other	0.2500	175,000,000	86,310
Citigroup Funding Inc.	17314GT85	01/12/09	06/11/09	Discount	0.3700	4,000,000	8,220
Citigroup Funding Inc.	17314GT85	01/12/09	06/11/09	Discount	0.4200	150,000,000	308,250
Citigroup Funding Inc.	17314GT85	03/13/09	06/11/09	Zero/Discount/Other	0.4000	11,900,000	14,673
Citigroup Funding Inc.	17314GT85	03/13/09	06/11/09	Zero/Discount/Other	0.5000	190,000,000	234,270
Citigroup Funding Inc.	17314GT85	03/16/09	06/11/09	Zero/Discount/Other	0.5000	95,000,000	113,231
Citigroup Funding Inc.	17314GT85	04/24/09	06/11/09	Zero/Discount/Other	0.2500	150,000,000	98,640
Citigroup Funding Inc.	17314GT85	04/28/09	06/11/09	Zero/Discount/Other	0.2300	150,000,000	90,420
Citigroup Funding Inc.	17314GT85	04/29/09	06/11/09	Zero/Discount/Other	0.2000	700,000	412
Citigroup Funding Inc.	17314GT85	04/29/09	06/11/09	Zero/Discount/Other	0.2500	50,000,000	29,455
Citigroup Funding Inc.	17314GT85	04/29/09	06/11/09	Zero/Discount/Other	0.3000	250,000,000	147,275
Citigroup Funding Inc.	17314GT85	05/05/09	06/11/09	Zero/Discount/Other	0.2500	13,550,000	6,869
Citigroup Funding Inc.	17314GT85	05/06/09	06/11/09	Zero/Discount/Other	0.2500	50,000,000	24,660
Citigroup Funding Inc.	17314GTC3	12/16/08	06/12/09	Discount	0.6000	22,818,000	55,644
Citigroup Funding Inc.	17314GTC3	01/13/09	06/12/09	Discount	0.4000	15,000,000	30,825
Citigroup Funding Inc.	17314GTC3	01/13/09	06/12/09	Discount	0.4500	100,000,000	205,500
Citigroup Funding Inc.	17314GTC3	03/13/09	06/12/09	Zero/Discount/Other	0.5500	420,000,000	523,614
Citigroup Funding Inc.	17314GTC3	03/16/09	06/12/09	Zero/Discount/Other	0.3500	7,000,000	8,439
Citigroup Funding Inc.	17314GTC3	04/17/09	06/12/09	Zero/Discount/Other	0.2300	4,000,000	3,069
Citigroup Funding Inc.	17314GTC3	04/21/09	06/12/09	Zero/Discount/Other	0.2500	15,000,000	10,686
Citigroup Funding Inc.	17314GTC3	04/24/09	06/12/09	Zero/Discount/Other	0.2300	2,618,000	1,757
Citigroup Funding Inc.	17314GTC3	04/28/09	06/12/09	Zero/Discount/Other	0.2000	103,300,000	63,684
Citigroup Funding Inc.	17314GTC3	04/28/09	06/12/09	Zero/Discount/Other	0.2500	40,000,000	24,660
Citigroup Funding Inc.	17314GTC3	04/29/09	06/12/09	Zero/Discount/Other	0.2500	50,000,000	30,140
Citigroup Funding Inc.	17314GTC3	05/05/09	06/12/09	Zero/Discount/Other	0.2500	45,000,000	23,427
Citigroup Funding Inc.	17314GTF6	01/08/09	06/15/09	Discount	0.5000	200,000,000	432,920
Citigroup Funding Inc.	17314GTF6	03/13/09	06/15/09	Zero/Discount/Other	0.4500	81,000,000	104,312
Citigroup Funding Inc.	17314GTF6	03/16/09	06/15/09	Zero/Discount/Other	0.4000	68,200,000	85,025
Citigroup Funding Inc.	17314GTF6	03/26/09	06/15/09	Zero/Discount/Other	0.3000	2,000,000	2,219
Citigroup Funding Inc.	17314GTF6	04/28/09	06/15/09	Zero/Discount/Other	0.2300	25,000,000	16,440
Citigroup Funding Inc.	17314GTF6	04/28/09	06/15/09	Zero/Discount/Other	0.3200	100,000,000	65,760
Citigroup Funding Inc.	17314GTF6	05/04/09	06/15/09	Zero/Discount/Other	0.2500	50,000,000	28,770
Citigroup Funding Inc.	17314GTG4	12/18/08	06/16/09	Discount	0.3500	11,740,000	28,951
Citigroup Funding Inc.	17314GTG4	03/16/09	06/16/09	Zero/Discount/Other	0.3500	750,000	945
Citigroup Funding Inc.	17314GTG4	03/16/09	06/16/09	Zero/Discount/Other	0.5000	190,000,000	239,476
Citigroup Funding Inc.	17314GTG4	04/20/09	06/16/09	Zero/Discount/Other	0.2700	250,000,000	195,225
Citigroup Funding Inc.	17314GTG4	04/28/09	06/16/09	Zero/Discount/Other	0.2300	25,000,000	16,783
Citigroup Funding Inc.	17314GTG4	05/01/09	06/16/09	Zero/Discount/Other	0.2500	50,000,000	31,510
Citigroup Funding Inc.	17314GTG4	05/04/09	06/16/09	Zero/Discount/Other	0.2500	50,000,000	29,455
Citigroup Funding Inc.	17314GTG4	05/08/09	06/16/09	Zero/Discount/Other	0.2700	140,000,000	74,802
Citigroup Funding Inc.	17314GTH2	01/05/09	06/17/09	Discount	0.3000	10,000,000	22,331
Citigroup Funding Inc.	17314GTH2	03/17/09	06/17/09	Zero/Discount/Other	0.5000	700,000,000	882,280
Citigroup Funding Inc.	17314GTH2	03/20/09	06/17/09	Zero/Discount/Other	0.3000	3,000,000	3,658
Citigroup Funding Inc.	17314GTJ8	01/09/09	06/18/09	Discount	0.3500	15,000,000	32,880
Citigroup Funding Inc.	17314GTJ8	03/17/09	06/18/09	Zero/Discount/Other	0.5000	610,000,000	777,201
Citigroup Funding Inc.	17314GTJ8	05/06/09	06/18/09	Zero/Discount/Other	0.2500	70,000,000	41,237
Citigroup Funding Inc.	17314GTJ8	05/18/09	06/18/09	Zero/Discount/Other	0.2000	1,400,000	595
Citigroup Funding Inc.	17314GTK5	01/20/09	06/19/09	Discount	0.5500	2,000,000	4,110
Citigroup Funding Inc.	17314GTK5	03/16/09	06/19/09	Zero/Discount/Other	0.3500	7,000,000	9,111
Citigroup Funding Inc.	17314GTK5	03/18/09	06/19/09	Zero/Discount/Other	0.5000	500,000,000	637,050
Citigroup Funding Inc.	17314GTK5	04/17/09	06/19/09	Zero/Discount/Other	0.3000	25,000,000	21,578
Citigroup Funding Inc.	17314GTK5	04/28/09	06/19/09	Zero/Discount/Other	0.2500	25,000,000	17,810
Citigroup Funding Inc.	17314GTK5	04/29/09	06/19/09	Zero/Discount/Other	0.2000	1,000,000	699
Citigroup Funding Inc.	17314GTK5	05/06/09	06/19/09	Zero/Discount/Other	0.2500	43,300,000	26,101
Citigroup Funding Inc.	17314GTK5	05/08/09	06/19/09	Zero/Discount/Other	0.2500	50,000,000	28,770
Citigroup Funding Inc.	17314GTK5	05/19/09	06/19/09	Zero/Discount/Other	0.2900	50,000,000	21,235
Citigroup Funding Inc.	17314GTN9	01/21/09	06/22/09	Discount	0.5500	3,500,000	7,288
Citigroup Funding Inc.	17314GTN9	01/23/09	06/22/09	Discount	0.5000	3,640,000	7,480
Citigroup Funding Inc.	17314GTN9	03/16/09	06/22/09	Zero/Discount/Other	0.5000	250,000,000	335,650
Citigroup Funding Inc.	17314GTN9	04/24/09	06/22/09	Zero/Discount/Other	0.2300	1,500,000	1,212
Citigroup Funding Inc.	17314GTN9	04/28/09	06/22/09	Zero/Discount/Other	0.2000	100,000,000	75,350
Citigroup Funding Inc.	17314GTN9	05/06/09	06/22/09	Zero/Discount/Other	0.2500	5,000,000	3,220
Citigroup Funding Inc.	17314GTN9	05/08/09	06/22/09	Zero/Discount/Other	0.2500	300,000,000	184,950
Citigroup Funding Inc.	17314GTN9	05/20/09	06/22/09	Zero/Discount/Other	0.2200	10,800,000	4,883
Citigroup Funding Inc.	17314GTN9	05/22/09	06/22/09	Zero/Discount/Other	0.2500	100,000,000	42,470
Citigroup Funding Inc.	17314GTP4	01/15/09	06/23/09	Discount	0.4000	5,000,000	10,892
Citigroup Funding Inc.	17314GTP4	01/16/09	06/23/09	Discount	0.5000	3,600,000	7,793
Citigroup Funding Inc.	17314GTP4	03/16/09	06/23/09	Zero/Discount/Other	0.5000	250,000,000	339,075
Citigroup Funding Inc.	17314GTP4	03/17/09	06/23/09	Zero/Discount/Other	0.3500	55,000,000	73,843
Citigroup Funding Inc.	17314GTP4	03/26/09	06/23/09	Zero/Discount/Other	0.3000	1,000,000	1,219
Citigroup Funding Inc.	17314GTP4	05/04/09	06/23/09	Zero/Discount/Other	0.2500	25,000,000	17,125
Citigroup Funding Inc.	17314GTP4	05/08/09	06/23/09	Zero/Discount/Other	0.2500	80,000,000	50,416
Citigroup Funding Inc.	17314GTP4	05/20/09	06/23/09	Zero/Discount/Other	0.2200	15,000,000	6,987

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GTQ2	01/21/09	06/24/09	Discount	0.5500	20,000,000	42,196
Citigroup Funding Inc.	17314GTQ2	01/22/09	06/24/09	Discount	0.5500	8,000,000	16,769
Citigroup Funding Inc.	17314GTQ2	03/18/09	06/24/09	Zero/Discount/Other	0.3500	3,000,000	4,028
Citigroup Funding Inc.	17314GTQ2	03/18/09	06/24/09	Zero/Discount/Other	0.5000	500,000,000	671,300
Citigroup Funding Inc.	17314GTQ2	05/20/09	06/24/09	Zero/Discount/Other	0.2400	50,000,000	23,975
Citigroup Funding Inc.	17314GTR0	05/08/09	06/25/09	Zero/Discount/Other	0.2500	50,000,000	32,880
Citigroup Funding Inc.	17314GTR0	05/14/09	06/25/09	Zero/Discount/Other	0.2500	145,000,000	83,433
Citigroup Funding Inc.	17314GTR0	05/18/09	06/25/09	Zero/Discount/Other	0.2200	50,000,000	26,030
Citigroup Funding Inc.	17314GTS8	03/16/09	06/26/09	Zero/Discount/Other	0.4000	23,750,000	33,188
Citigroup Funding Inc.	17314GTS8	04/27/09	06/26/09	Zero/Discount/Other	0.2000	50,000,000	41,100
Citigroup Funding Inc.	17314GTS8	05/08/09	06/26/09	Zero/Discount/Other	0.2700	142,000,000	95,325
Citigroup Funding Inc.	17314GTS8	05/18/09	06/26/09	Zero/Discount/Other	0.2200	56,800,000	30,348
Citigroup Funding Inc.	17314GTS8	05/20/09	06/26/09	Zero/Discount/Other	0.3100	100,000,000	50,690
Citigroup Funding Inc.	17314GTV1	05/08/09	06/29/09	Zero/Discount/Other	0.2700	100,000,000	71,240
Citigroup Funding Inc.	17314GTV1	05/20/09	06/29/09	Zero/Discount/Other	0.3200	100,000,000	54,800
Citigroup Funding Inc.	17314GTV1	05/26/09	06/29/09	Zero/Discount/Other	0.3100	100,000,000	46,580
Citigroup Funding Inc.	17314GTV9	12/16/08	06/30/09	Discount	0.4500	2,250,000	9,041
Citigroup Funding Inc.	17314GTV9	03/17/09	06/30/09	Zero/Discount/Other	0.4000	50,000,000	71,925
Citigroup Funding Inc.	17314GTV9	04/13/09	06/30/09	Zero/Discount/Other	0.2000	22,000,000	23,509
Citigroup Funding Inc.	17314GU15	04/21/09	07/01/09	Zero/Discount/Other	0.3000	50,000,000	48,635
Citigroup Funding Inc.	17314GU15	04/21/09	07/01/09	Zero/Discount/Other	0.4700	76,000,000	73,925
Citigroup Funding Inc.	17314GU23	03/18/09	07/02/09	Zero/Discount/Other	0.5000	500,000,000	726,100
Citigroup Funding Inc.	17314GU23	05/28/09	07/02/09	Zero/Discount/Other	0.2200	45,000,000	21,578
Citigroup Funding Inc.	17314GU23	06/01/09	07/02/09	Zero/Discount/Other	0.1800	15,000,000	6,371
Citigroup Funding Inc.	17314GU31	05/18/09	07/03/09	Zero/Discount/Other	0.2100	160,000,000	100,832
Citigroup Funding Inc.	17314GU31	06/02/09	07/03/09	Zero/Discount/Other	0.2200	2,200,000	934
Citigroup Funding Inc.	17314GU64	01/07/09	07/06/09	Discount	0.3500	22,300,000	54,992
Citigroup Funding Inc.	17314GU64	01/22/09	07/06/09	Discount	0.5500	6,780,000	15,326
Citigroup Funding Inc.	17314GU64	04/17/09	07/06/09	Zero/Discount/Other	0.2500	1,500,000	1,644
Citigroup Funding Inc.	17314GU64	04/20/09	07/06/09	Zero/Discount/Other	0.2500	5,000,000	5,275
Citigroup Funding Inc.	17314GU64	04/22/09	07/06/09	Zero/Discount/Other	0.2500	1,000,000	1,028
Citigroup Funding Inc.	17314GU64	04/23/09	07/06/09	Zero/Discount/Other	0.2300	17,000,000	17,235
Citigroup Funding Inc.	17314GU64	04/27/09	07/06/09	Zero/Discount/Other	0.2000	150,000,000	143,850
Citigroup Funding Inc.	17314GU64	05/01/09	07/06/09	Zero/Discount/Other	0.2200	1,750,000	1,582
Citigroup Funding Inc.	17314GU64	05/01/09	07/06/09	Zero/Discount/Other	0.2500	200,000,000	180,840
Citigroup Funding Inc.	17314GU64	05/05/09	07/06/09	Zero/Discount/Other	0.2500	800,000	680
Citigroup Funding Inc.	17314GU64	05/06/09	07/06/09	Zero/Discount/Other	0.2500	4,000,000	3,343
Citigroup Funding Inc.	17314GU64	05/07/09	07/06/09	Zero/Discount/Other	0.2500	60,000,000	49,320
Citigroup Funding Inc.	17314GU64	05/21/09	07/06/09	Zero/Discount/Other	0.2400	50,000,000	31,510
Citigroup Funding Inc.	17314GU64	05/27/09	07/06/09	Zero/Discount/Other	0.2000	5,000,000	2,740
Citigroup Funding Inc.	17314GU64	05/29/09	07/06/09	Zero/Discount/Other	0.2000	51,000,000	26,551
Citigroup Funding Inc.	17314GU64	05/29/09	07/06/09	Zero/Discount/Other	0.2400	50,000,000	26,030
Citigroup Funding Inc.	17314GU64	06/01/09	07/06/09	Zero/Discount/Other	0.1800	15,000,000	7,193
Citigroup Funding Inc.	17314GU64	06/02/09	07/06/09	Zero/Discount/Other	0.2200	100,000,000	46,580
Citigroup Funding Inc.	17314GU64	06/02/09	07/06/09	Zero/Discount/Other	0.2400	44,800,000	20,868
Citigroup Funding Inc.	17314GU72	01/08/09	07/07/09	Discount	0.3500	3,200,000	7,891
Citigroup Funding Inc.	17314GU72	04/24/09	07/07/09	Zero/Discount/Other	0.2500	375,000,000	380,175
Citigroup Funding Inc.	17314GU72	05/08/09	07/07/09	Zero/Discount/Other	0.2500	2,000,000	1,644
Citigroup Funding Inc.	17314GU72	05/08/09	07/07/09	Zero/Discount/Other	0.2700	20,000,000	16,440
Citigroup Funding Inc.	17314GU72	05/19/09	07/07/09	Zero/Discount/Other	0.2500	37,000,000	24,838
Citigroup Funding Inc.	17314GU72	05/22/09	07/07/09	Zero/Discount/Other	0.2400	50,000,000	31,510
Citigroup Funding Inc.	17314GU72	05/27/09	07/07/09	Zero/Discount/Other	0.2000	5,000,000	2,809
Citigroup Funding Inc.	17314GU72	05/28/09	07/07/09	Zero/Discount/Other	0.2400	28,700,000	15,728
Citigroup Funding Inc.	17314GU72	06/02/09	07/07/09	Zero/Discount/Other	0.3000	250,000,000	119,875
Citigroup Funding Inc.	17314GU80	01/09/09	07/08/09	Discount	0.4000	1,000,000	2,466
Citigroup Funding Inc.	17314GU80	04/23/09	07/08/09	Zero/Discount/Other	0.2500	100,000,000	104,120
Citigroup Funding Inc.	17314GU80	04/29/09	07/08/09	Zero/Discount/Other	0.2000	25,000,000	23,975
Citigroup Funding Inc.	17314GU80	04/30/09	07/08/09	Zero/Discount/Other	0.2800	50,000,000	47,265
Citigroup Funding Inc.	17314GU80	05/01/09	07/08/09	Zero/Discount/Other	0.2500	200,000,000	186,320
Citigroup Funding Inc.	17314GU80	05/07/09	07/08/09	Zero/Discount/Other	0.2500	20,000,000	16,988
Citigroup Funding Inc.	17314GU80	05/07/09	07/08/09	Zero/Discount/Other	0.2600	100,000,000	84,940
Citigroup Funding Inc.	17314GU80	05/22/09	07/08/09	Zero/Discount/Other	0.2400	50,000,000	32,195
Citigroup Funding Inc.	17314GU80	05/26/09	07/08/09	Zero/Discount/Other	0.2400	50,000,000	29,455
Citigroup Funding Inc.	17314GU80	05/29/09	07/08/09	Zero/Discount/Other	0.2000	1,800,000	986
Citigroup Funding Inc.	17314GU80	06/02/09	07/08/09	Zero/Discount/Other	0.2400	150,000,000	73,980
Citigroup Funding Inc.	17314GU98	04/24/09	07/09/09	Zero/Discount/Other	0.2500	100,000,000	104,120
Citigroup Funding Inc.	17314GU98	04/30/09	07/09/09	Zero/Discount/Other	0.2000	60,000,000	57,540
Citigroup Funding Inc.	17314GU98	05/04/09	07/09/09	Zero/Discount/Other	0.2200	5,000,000	4,521
Citigroup Funding Inc.	17314GU98	05/07/09	07/09/09	Zero/Discount/Other	0.2600	200,000,000	172,620
Citigroup Funding Inc.	17314GU98	05/12/09	07/09/09	Zero/Discount/Other	0.2300	50,000,000	39,730
Citigroup Funding Inc.	17314GU98	05/22/09	07/09/09	Zero/Discount/Other	0.2400	50,000,000	32,880
Citigroup Funding Inc.	17314GU98	05/26/09	07/09/09	Zero/Discount/Other	0.2400	50,000,000	30,140
Citigroup Funding Inc.	17314GU98	05/28/09	07/09/09	Zero/Discount/Other	0.2000	5,000,000	2,877
Citigroup Funding Inc.	17314GU98	05/29/09	07/09/09	Zero/Discount/Other	0.2400	26,500,000	14,885
Citigroup Funding Inc.	17314GU98	06/02/09	07/09/09	Zero/Discount/Other	0.3000	250,000,000	126,725
Citigroup Funding Inc.	17314GU98	06/08/09	07/09/09	Zero/Discount/Other	0.2200	50,000,000	21,235
Citigroup Funding Inc.	17314GUA5	04/15/09	07/10/09	Zero/Discount/Other	0.2500	10,000,000	11,782
Citigroup Funding Inc.	17314GUA5	04/16/09	07/10/09	Zero/Discount/Other	0.2500	25,000,000	29,113
Citigroup Funding Inc.	17314GUA5	04/30/09	07/10/09	Zero/Discount/Other	0.2800	50,000,000	48,635
Citigroup Funding Inc.	17314GUA5	05/01/09	07/10/09	Zero/Discount/Other	0.2000	10,000,000	9,590
Citigroup Funding Inc.	17314GUA5	05/04/09	07/10/09	Zero/Discount/Other	0.2300	40,000,000	36,716
Citigroup Funding Inc.	17314GUA5	05/04/09	07/10/09	Zero/Discount/Other	0.2500	526,000,000	482,815
Citigroup Funding Inc.	17314GUA5	05/27/09	07/10/09	Zero/Discount/Other	0.2400	50,000,000	30,140
Citigroup Funding Inc.	17314GUA5	06/02/09	07/10/09	Zero/Discount/Other	0.2200	50,000,000	26,030
Citigroup Funding Inc.	17314GUD9	01/12/09	07/13/09	Discount	0.4000	7,000,000	26,117
Citigroup Funding Inc.	17314GUD9	01/26/09	07/13/09	Discount	0.6500	5,000,000	11,508
Citigroup Funding Inc.	17314GUD9	04/15/09	07/13/09	Zero/Discount/Other	0.2500	1,750,000	2,134
Citigroup Funding Inc.	17314GUD9	05/05/09	07/13/09	Zero/Discount/Other	0.3000	300,000,000	283,590
Citigroup Funding Inc.	17314GUD9	05/12/09	07/13/09	Zero/Discount/Other	0.2000	10,000,000	8,494
Citigroup Funding Inc.	17314GUD9	05/12/09	07/13/09	Zero/Discount/Other	0.2300	40,000,000	33,976
Citigroup Funding Inc.	17314GUD9	05/14/09	07/13/09	Zero/Discount/Other	0.2000	50,000,000	41,100
Citigroup Funding Inc.	17314GUD9	05/28/09	07/13/09	Zero/Discount/Other	0.2400	50,000,000	31,510
Citigroup Funding Inc.	17314GUD9	05/29/09	07/13/09	Zero/Discount/Other	0.2000	15,000,000	9,248
Citigroup Funding Inc.	17314GUD9	06/03/09	07/13/09	Zero/Discount/Other	0.1800	30,000,000	16,440
Citigroup Funding Inc.	17314GUD9	06/10/09	07/13/09	Zero/Discount/Other	0.3000	100,000,000	45,210
Citigroup Funding Inc.	17314GUD9	06/12/09	07/13/09	Zero/Discount/Other	0.3000	150,000,000	63,705
Citigroup Funding Inc.	17314GUE7	05/05/09	07/14/09	Zero/Discount/Other	0.3000	250,000,000	239,750
Citigroup Funding Inc.	17314GUE7	05/11/09	07/14/09	Zero/Discount/Other	0.2200	100,000,000	87,680
Citigroup Funding Inc.	17314GUE7	05/14/09	07/14/09	Zero/Discount/Other	0.2300	50,000,000	41,785

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GUE7	05/14/09	07/14/09	Zero/Discount/Other	0.2500	200,000,000	167,140
Citigroup Funding Inc.	17314GUE7	05/28/09	07/14/09	Zero/Discount/Other	0.2400	50,000,000	32,195
Citigroup Funding Inc.	17314GUE7	06/08/09	07/14/09	Zero/Discount/Other	0.2400	44,600,000	21,997
Citigroup Funding Inc.	17314GUF4	05/01/09	07/15/09	Zero/Discount/Other	0.2200	50,000,000	51,375
Citigroup Funding Inc.	17314GUF4	05/01/09	07/15/09	Zero/Discount/Other	0.2500	25,000,000	25,688
Citigroup Funding Inc.	17314GUF4	05/15/09	07/15/09	Zero/Discount/Other	0.2500	200,000,000	167,140
Citigroup Funding Inc.	17314GUF4	05/27/09	07/15/09	Zero/Discount/Other	0.2500	200,000,000	134,260
Citigroup Funding Inc.	17314GUF4	06/08/09	07/15/09	Zero/Discount/Other	0.2400	43,000,000	21,797
Citigroup Funding Inc.	17314GUF4	06/12/09	07/15/09	Zero/Discount/Other	0.2500	100,000,000	45,210
Citigroup Funding Inc.	17314GUG2	05/05/09	07/16/09	Zero/Discount/Other	0.3100	250,000,000	246,600
Citigroup Funding Inc.	17314GUG2	05/12/09	07/16/09	Zero/Discount/Other	0.2500	200,000,000	178,100
Citigroup Funding Inc.	17314GUG2	05/12/09	07/16/09	Zero/Discount/Other	0.2600	140,000,000	124,670
Citigroup Funding Inc.	17314GUG2	06/01/09	07/16/09	Zero/Discount/Other	0.2000	22,915,000	14,127
Citigroup Funding Inc.	17314GUG2	06/01/09	07/16/09	Zero/Discount/Other	0.2200	250,000,000	154,125
Citigroup Funding Inc.	17314GUG2	06/03/09	07/16/09	Zero/Discount/Other	0.1800	2,380,000	1,402
Citigroup Funding Inc.	17314GUG2	06/04/09	07/16/09	Zero/Discount/Other	0.1800	10,002,000	5,755
Citigroup Funding Inc.	17314GUG2	06/12/09	07/16/09	Zero/Discount/Other	0.2400	50,000,000	23,290
Citigroup Funding Inc.	17314GUH0	05/05/09	07/17/09	Zero/Discount/Other	0.3100	250,000,000	250,025
Citigroup Funding Inc.	17314GUH0	05/12/09	07/17/09	Zero/Discount/Other	0.2500	200,000,000	180,840
Citigroup Funding Inc.	17314GUH0	05/18/09	07/17/09	Zero/Discount/Other	0.2300	10,000,000	8,220
Citigroup Funding Inc.	17314GUH0	06/02/09	07/17/09	Zero/Discount/Other	0.2300	35,000,000	21,578
Citigroup Funding Inc.	17314GUH0	06/02/09	07/17/09	Zero/Discount/Other	0.3000	20,000,000	12,330
Citigroup Funding Inc.	17314GUH0	06/08/09	07/17/09	Zero/Discount/Other	0.2400	50,000,000	26,715
Citigroup Funding Inc.	17314GUH0	06/09/09	07/17/09	Zero/Discount/Other	0.2400	30,000,000	15,618
Citigroup Funding Inc.	17314GUH0	06/10/09	07/17/09	Zero/Discount/Other	0.2400	86,900,000	44,050
Citigroup Funding Inc.	17314GUH0	06/12/09	07/17/09	Zero/Discount/Other	0.2400	50,000,000	23,975
Citigroup Funding Inc.	17314GUH0	06/15/09	07/17/09	Zero/Discount/Other	0.2400	36,000,000	15,782
Citigroup Funding Inc.	17314GUL1	04/21/09	07/20/09	Zero/Discount/Other	0.2700	3,695,000	4,556
Citigroup Funding Inc.	17314GUL1	04/21/09	07/20/09	Zero/Discount/Other	0.5000	100,000,000	123,300
Citigroup Funding Inc.	17314GUL1	05/05/09	07/20/09	Zero/Discount/Other	0.3000	250,000,000	260,300
Citigroup Funding Inc.	17314GUL1	05/19/09	07/20/09	Zero/Discount/Other	0.2000	52,900,000	44,933
Citigroup Funding Inc.	17314GUL1	05/19/09	07/20/09	Zero/Discount/Other	0.2500	90,000,000	76,446
Citigroup Funding Inc.	17314GUL1	05/21/09	07/20/09	Zero/Discount/Other	0.2000	55,000,000	45,210
Citigroup Funding Inc.	17314GUL1	05/21/09	07/20/09	Zero/Discount/Other	0.2300	45,000,000	36,990
Citigroup Funding Inc.	17314GUL1	06/02/09	07/20/09	Zero/Discount/Other	0.2300	25,000,000	16,440
Citigroup Funding Inc.	17314GUL1	06/05/09	07/20/09	Zero/Discount/Other	0.2200	64,500,000	39,764
Citigroup Funding Inc.	17314GUL1	06/15/09	07/20/09	Zero/Discount/Other	0.2500	200,000,000	95,900
Citigroup Funding Inc.	17314GUM9	04/22/09	07/21/09	Zero/Discount/Other	0.2500	30,800,000	37,976
Citigroup Funding Inc.	17314GUM9	04/23/09	07/21/09	Zero/Discount/Other	0.2300	5,000,000	6,097
Citigroup Funding Inc.	17314GUM9	05/06/09	07/21/09	Zero/Discount/Other	0.3100	200,000,000	208,240
Citigroup Funding Inc.	17314GUM9	05/13/09	07/21/09	Zero/Discount/Other	0.2200	200,000,000	189,060
Citigroup Funding Inc.	17314GUM9	05/22/09	07/21/09	Zero/Discount/Other	0.2300	10,000,000	8,220
Citigroup Funding Inc.	17314GUM9	05/22/09	07/21/09	Zero/Discount/Other	0.2400	25,000,000	20,550
Citigroup Funding Inc.	17314GUM9	06/04/09	07/21/09	Zero/Discount/Other	0.2000	7,200,000	4,636
Citigroup Funding Inc.	17314GUM9	06/09/09	07/21/09	Zero/Discount/Other	0.2400	33,600,000	19,333
Citigroup Funding Inc.	17314GUM9	06/10/09	07/21/09	Zero/Discount/Other	0.2400	51,900,000	29,152
Citigroup Funding Inc.	17314GUM9	06/15/09	07/21/09	Zero/Discount/Other	0.2400	35,000,000	17,262
Citigroup Funding Inc.	17314GUM9	06/16/09	07/21/09	Zero/Discount/Other	0.2500	167,000,000	80,077
Citigroup Funding Inc.	17314GUM9	06/17/09	07/21/09	Zero/Discount/Other	0.2400	50,000,000	23,290
Citigroup Funding Inc.	17314GUN7	04/27/09	07/22/09	Zero/Discount/Other	0.2500	250,000,000	294,550
Citigroup Funding Inc.	17314GUN7	05/18/09	07/22/09	Zero/Discount/Other	0.2000	26,600,000	23,687
Citigroup Funding Inc.	17314GUN7	05/28/09	07/22/09	Zero/Discount/Other	0.2500	250,000,000	188,375
Citigroup Funding Inc.	17314GUN7	06/10/09	07/22/09	Zero/Discount/Other	0.2400	52,000,000	29,921
Citigroup Funding Inc.	17314GUN7	06/11/09	07/22/09	Zero/Discount/Other	0.2400	47,300,000	26,568
Citigroup Funding Inc.	17314GUN7	06/17/09	07/22/09	Zero/Discount/Other	0.3000	250,000,000	119,875
Citigroup Funding Inc.	17314GUP2	04/22/09	07/23/09	Zero/Discount/Other	0.2500	2,500,000	3,151
Citigroup Funding Inc.	17314GUP2	04/24/09	07/23/09	Zero/Discount/Other	0.2500	15,000,000	18,495
Citigroup Funding Inc.	17314GUP2	04/24/09	07/23/09	Zero/Discount/Other	0.3000	25,000,000	30,825
Citigroup Funding Inc.	17314GUP2	05/13/09	07/23/09	Zero/Discount/Other	0.2200	200,000,000	194,540
Citigroup Funding Inc.	17314GUP2	05/18/09	07/23/09	Zero/Discount/Other	0.2000	150,000,000	135,630
Citigroup Funding Inc.	17314GUP2	06/04/09	07/23/09	Zero/Discount/Other	0.2300	50,000,000	33,565
Citigroup Funding Inc.	17314GUP2	06/08/09	07/23/09	Zero/Discount/Other	0.2000	20,000,000	12,330
Citigroup Funding Inc.	17314GUP2	06/11/09	07/23/09	Zero/Discount/Other	0.2500	200,000,000	115,080
Citigroup Funding Inc.	17314GUP2	06/15/09	07/23/09	Zero/Discount/Other	0.2400	35,000,000	18,221
Citigroup Funding Inc.	17314GUQ0	01/27/09	07/24/09	Discount	0.6500	25,000,000	60,965
Citigroup Funding Inc.	17314GUQ0	04/27/09	07/24/09	Zero/Discount/Other	0.2300	15,500,000	18,687
Citigroup Funding Inc.	17314GUQ0	05/06/09	07/24/09	Zero/Discount/Other	0.3100	200,000,000	216,460
Citigroup Funding Inc.	17314GUQ0	05/26/09	07/24/09	Zero/Discount/Other	0.2400	50,000,000	40,415
Citigroup Funding Inc.	17314GUQ0	06/11/09	07/24/09	Zero/Discount/Other	0.2200	30,000,000	17,673
Citigroup Funding Inc.	17314GUQ0	06/11/09	07/24/09	Zero/Discount/Other	0.2400	50,000,000	29,455
Citigroup Funding Inc.	17314GUQ0	06/11/09	07/24/09	Zero/Discount/Other	0.3000	50,000,000	29,455
Citigroup Funding Inc.	17314GUQ0	06/15/09	07/24/09	Zero/Discount/Other	0.2500	100,000,000	53,430
Citigroup Funding Inc.	17314GUQ0	06/16/09	07/24/09	Zero/Discount/Other	0.2200	270,000,000	140,562
Citigroup Funding Inc.	17314GUT4	04/27/09	07/27/09	Zero/Discount/Other	0.2300	21,500,000	26,804
Citigroup Funding Inc.	17314GUT4	05/07/09	07/27/09	Zero/Discount/Other	0.3000	100,000,000	110,970
Citigroup Funding Inc.	17314GUT4	05/19/09	07/27/09	Zero/Discount/Other	0.2500	47,100,000	44,524
Citigroup Funding Inc.	17314GUT4	05/26/09	07/27/09	Zero/Discount/Other	0.2200	13,525,000	11,488
Citigroup Funding Inc.	17314GUT4	05/26/09	07/27/09	Zero/Discount/Other	0.2500	125,000,000	106,175
Citigroup Funding Inc.	17314GUT4	05/27/09	07/27/09	Zero/Discount/Other	0.2100	22,250,000	18,594
Citigroup Funding Inc.	17314GUT4	05/28/09	07/27/09	Zero/Discount/Other	0.2400	200,000,000	164,400
Citigroup Funding Inc.	17314GUT4	05/29/09	07/27/09	Zero/Discount/Other	0.2500	100,000,000	80,830
Citigroup Funding Inc.	17314GUT4	06/01/09	07/27/09	Zero/Discount/Other	0.2000	1,000,000	767
Citigroup Funding Inc.	17314GUT4	06/22/09	07/27/09	Zero/Discount/Other	0.2400	40,000,000	19,180
Citigroup Funding Inc.	17314GUU1	04/29/09	07/28/09	Zero/Discount/Other	0.2300	51,000,000	62,883
Citigroup Funding Inc.	17314GUU1	05/19/09	07/28/09	Zero/Discount/Other	0.2000	5,215,000	5,001
Citigroup Funding Inc.	17314GUU1	05/22/09	07/28/09	Zero/Discount/Other	0.2500	350,000,000	321,265
Citigroup Funding Inc.	17314GUU1	06/08/09	07/28/09	Zero/Discount/Other	0.2500	200,000,000	137,000
Citigroup Funding Inc.	17314GUU1	06/19/09	07/28/09	Zero/Discount/Other	0.2400	44,500,000	23,776
Citigroup Funding Inc.	17314GUU1	06/26/09	07/28/09	Zero/Discount/Other	0.2800	100,000,000	43,840
Citigroup Funding Inc.	17314GUV9	04/30/09	07/29/09	Zero/Discount/Other	0.2200	1,193,000	1,471
Citigroup Funding Inc.	17314GUV9	05/22/09	07/29/09	Zero/Discount/Other	0.2000	7,289,000	6,790
Citigroup Funding Inc.	17314GUV9	06/12/09	07/29/09	Zero/Discount/Other	0.2400	25,000,000	16,098
Citigroup Funding Inc.	17314GUV9	06/19/09	07/29/09	Zero/Discount/Other	0.2400	50,000,000	27,400
Citigroup Funding Inc.	17314GUV9	06/22/09	07/29/09	Zero/Discount/Other	0.2400	40,000,000	20,276
Citigroup Funding Inc.	17314GUV9	06/22/09	07/29/09	Zero/Discount/Other	0.3300	250,000,000	126,725
Citigroup Funding Inc.	17314GUV9	06/24/09	07/29/09	Zero/Discount/Other	0.2400	40,000,000	19,180
Citigroup Funding Inc.	17314GUV9	06/25/09	07/29/09	Zero/Discount/Other	0.2400	52,800,000	24,594
Citigroup Funding Inc.	17314GUW7	05/01/09	07/30/09	Zero/Discount/Other	0.2300	50,000,000	61,650
Citigroup Funding Inc.	17314GUW7	05/28/09	07/30/09	Zero/Discount/Other	0.2000	15,000,000	12,947

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GUW7	06/24/09	07/30/09	Zero/Discount/Other	0.2400	50,000,000	24,660
Citigroup Funding Inc.	17314GUW7	06/29/09	07/30/09	Zero/Discount/Other	0.2800	200,000,000	84,940
Citigroup Funding Inc.	17314GUX5	12/08/08	07/31/09	Discount	0.9000	7,650,000	36,854
Citigroup Funding Inc.	17314GUX5	04/28/09	07/31/09	Zero/Discount/Other	0.2500	17,000,000	21,893
Citigroup Funding Inc.	17314GUX5	05/01/09	07/31/09	Zero/Discount/Other	0.2300	50,000,000	62,335
Citigroup Funding Inc.	17314GUX5	06/01/09	07/31/09	Zero/Discount/Other	0.2000	9,067,000	7,453
Citigroup Funding Inc.	17314GUX5	06/02/09	07/31/09	Zero/Discount/Other	0.2300	2,847,000	2,301
Citigroup Funding Inc.	17314GUX5	06/04/09	07/31/09	Zero/Discount/Other	0.2000	250,000	195
Citigroup Funding Inc.	17314GUX5	06/29/09	07/31/09	Zero/Discount/Other	0.2500	150,000,000	65,760
Citigroup Funding Inc.	17314GUX5	06/29/09	07/31/09	Zero/Discount/Other	0.2900	100,000,000	43,840
Citigroup Funding Inc.	17314GUX5	06/30/09	07/31/09	Zero/Discount/Other	0.2200	195,000,000	82,817
Citigroup Funding Inc.	17314GV30	04/29/09	08/03/09	Zero/Discount/Other	0.2400	100,000,000	131,520
Citigroup Funding Inc.	17314GV30	05/04/09	08/03/09	Zero/Discount/Other	0.2300	20,000,000	24,934
Citigroup Funding Inc.	17314GV30	05/05/09	08/03/09	Zero/Discount/Other	0.3000	52,750,000	65,041
Citigroup Funding Inc.	17314GV30	05/20/09	08/03/09	Zero/Discount/Other	0.2400	105,000,000	107,888
Citigroup Funding Inc.	17314GV30	05/21/09	08/03/09	Zero/Discount/Other	0.2400	175,000,000	177,415
Citigroup Funding Inc.	17314GV30	06/03/09	08/03/09	Zero/Discount/Other	0.1800	2,000,000	1,671
Citigroup Funding Inc.	17314GV30	06/09/09	08/03/09	Zero/Discount/Other	0.2000	47,000,000	35,415
Citigroup Funding Inc.	17314GV30	06/10/09	08/03/09	Zero/Discount/Other	0.2200	200,000,000	147,960
Citigroup Funding Inc.	17314GV30	06/26/09	08/03/09	Zero/Discount/Other	0.2400	47,800,000	24,885
Citigroup Funding Inc.	17314GV30	07/01/09	08/03/09	Zero/Discount/Other	0.2200	300,000,000	135,630
Citigroup Funding Inc.	17314GV48	05/01/09	08/04/09	Zero/Discount/Other	0.2300	4,986,000	6,489
Citigroup Funding Inc.	17314GV48	05/04/09	08/04/09	Zero/Discount/Other	0.2300	50,000,000	63,020
Citigroup Funding Inc.	17314GV48	05/19/09	08/04/09	Zero/Discount/Other	0.2500	200,000,000	210,980
Citigroup Funding Inc.	17314GV48	05/19/09	08/04/09	Zero/Discount/Other	0.2800	150,000,000	158,235
Citigroup Funding Inc.	17314GV48	06/05/09	08/04/09	Zero/Discount/Other	0.2000	3,000,000	2,466
Citigroup Funding Inc.	17314GV48	06/29/09	08/04/09	Zero/Discount/Other	0.2400	15,000,000	7,398
Citigroup Funding Inc.	17314GV48	07/02/09	08/04/09	Zero/Discount/Other	0.2200	35,300,000	15,959
Citigroup Funding Inc.	17314GV48	07/02/09	08/04/09	Zero/Discount/Other	0.2800	100,000,000	45,210
Citigroup Funding Inc.	17314GV55	12/08/08	08/05/09	Discount	0.9000	7,000,000	34,440
Citigroup Funding Inc.	17314GV55	05/07/09	08/05/09	Zero/Discount/Other	0.3000	250,000,000	308,250
Citigroup Funding Inc.	17314GV55	06/03/09	08/05/09	Zero/Discount/Other	0.1800	7,929,000	6,844
Citigroup Funding Inc.	17314GV55	06/05/09	08/05/09	Zero/Discount/Other	0.2500	250,000,000	208,925
Citigroup Funding Inc.	17314GV55	06/30/09	08/05/09	Zero/Discount/Other	0.2400	50,000,000	24,660
Citigroup Funding Inc.	17314GV63	05/19/09	08/06/09	Zero/Discount/Other	0.2200	15,000,000	16,235
Citigroup Funding Inc.	17314GV63	06/04/09	08/06/09	Zero/Discount/Other	0.2400	208,000,000	179,525
Citigroup Funding Inc.	17314GV63	06/17/09	08/06/09	Zero/Discount/Other	0.2800	239,000,000	163,715
Citigroup Funding Inc.	17314GV63	06/22/09	08/06/09	Zero/Discount/Other	0.2200	25,450,000	15,690
Citigroup Funding Inc.	17314GV63	06/25/09	08/06/09	Zero/Discount/Other	0.2500	110,000,000	63,294
Citigroup Funding Inc.	17314GV63	07/01/09	08/06/09	Zero/Discount/Other	0.2400	50,000,000	24,660
Citigroup Funding Inc.	17314GV71	06/01/09	08/07/09	Zero/Discount/Other	0.2200	250,000,000	229,475
Citigroup Funding Inc.	17314GV71	06/04/09	08/07/09	Zero/Discount/Other	0.2000	2,000,000	1,754
Citigroup Funding Inc.	17314GV71	06/08/09	08/07/09	Zero/Discount/Other	0.2000	3,000,000	2,466
Citigroup Funding Inc.	17314GV71	06/18/09	08/07/09	Zero/Discount/Other	0.2200	1,000,000	685
Citigroup Funding Inc.	17314GV71	06/19/09	08/07/09	Zero/Discount/Other	0.2300	55,016,000	36,932
Citigroup Funding Inc.	17314GV71	06/22/09	08/07/09	Zero/Discount/Other	0.3000	150,000,000	94,530
Citigroup Funding Inc.	17314GV71	07/02/09	08/07/09	Zero/Discount/Other	0.3000	100,000,000	49,320
Citigroup Funding Inc.	17314GV71	07/03/09	08/07/09	Zero/Discount/Other	0.2200	160,000,000	76,720
Citigroup Funding Inc.	17314GVA4	05/11/09	08/10/09	Zero/Discount/Other	0.2300	1,886,000	2,351
Citigroup Funding Inc.	17314GVA4	05/12/09	08/10/09	Zero/Discount/Other	0.2500	62,000,000	76,446
Citigroup Funding Inc.	17314GVA4	06/09/09	08/10/09	Zero/Discount/Other	0.3000	267,000,000	226,790
Citigroup Funding Inc.	17314GVA4	06/17/09	08/10/09	Zero/Discount/Other	0.2200	25,000,000	18,495
Citigroup Funding Inc.	17314GVA4	06/22/09	08/10/09	Zero/Discount/Other	0.2800	100,000,000	67,130
Citigroup Funding Inc.	17314GVA4	07/06/09	08/10/09	Zero/Discount/Other	0.2400	50,000,000	23,975
Citigroup Funding Inc.	17314GVA4	07/09/09	08/10/09	Zero/Discount/Other	0.2000	35,300,000	15,476
Citigroup Funding Inc.	17314GVA4	07/09/09	08/10/09	Zero/Discount/Other	0.2600	50,000,000	21,920
Citigroup Funding Inc.	17314GVB2	05/12/09	08/11/09	Zero/Discount/Other	0.2500	150,000,000	187,005
Citigroup Funding Inc.	17314GVB2	05/27/09	08/11/09	Zero/Discount/Other	0.2200	5,000,000	5,206
Citigroup Funding Inc.	17314GVB2	06/10/09	08/11/09	Zero/Discount/Other	0.2000	3,139,000	2,666
Citigroup Funding Inc.	17314GVB2	06/11/09	08/11/09	Zero/Discount/Other	0.2000	3,000,000	2,507
Citigroup Funding Inc.	17314GVB2	06/12/09	08/11/09	Zero/Discount/Other	0.2900	300,000,000	246,600
Citigroup Funding Inc.	17314GVB2	06/23/09	08/11/09	Zero/Discount/Other	0.2900	78,000,000	52,361
Citigroup Funding Inc.	17314GVB2	06/24/09	08/11/09	Zero/Discount/Other	0.2700	50,000,000	32,880
Citigroup Funding Inc.	17314GVB2	06/29/09	08/11/09	Zero/Discount/Other	0.2500	25,000,000	14,728
Citigroup Funding Inc.	17314GVB2	07/02/09	08/11/09	Zero/Discount/Other	0.2400	56,800,000	31,126
Citigroup Funding Inc.	17314GVB2	07/07/09	08/11/09	Zero/Discount/Other	0.2400	50,000,000	23,975
Citigroup Funding Inc.	17314GVB2	07/09/09	08/11/09	Zero/Discount/Other	0.2000	25,000,000	11,303
Citigroup Funding Inc.	17314GVC0	05/12/09	08/12/09	Zero/Discount/Other	0.2500	140,000,000	176,456
Citigroup Funding Inc.	17314GVC0	05/14/09	08/12/09	Zero/Discount/Other	0.2300	13,600,000	16,769
Citigroup Funding Inc.	17314GVC0	06/11/09	08/12/09	Zero/Discount/Other	0.2000	3,000,000	2,548
Citigroup Funding Inc.	17314GVC0	07/06/09	08/12/09	Zero/Discount/Other	0.2400	50,000,000	25,345
Citigroup Funding Inc.	17314GVC0	07/09/09	08/12/09	Zero/Discount/Other	0.2000	25,000,000	11,645
Citigroup Funding Inc.	17314GVD8	05/15/09	08/13/09	Zero/Discount/Other	0.2500	26,036,000	32,102
Citigroup Funding Inc.	17314GVD8	06/09/09	08/13/09	Zero/Discount/Other	0.3000	250,000,000	222,625
Citigroup Funding Inc.	17314GVD8	06/11/09	08/13/09	Zero/Discount/Other	0.2000	53,000,000	45,744
Citigroup Funding Inc.	17314GVD8	06/23/09	08/13/09	Zero/Discount/Other	0.3000	200,000,000	139,740
Citigroup Funding Inc.	17314GVD8	06/24/09	08/13/09	Zero/Discount/Other	0.2700	35,000,000	23,975
Citigroup Funding Inc.	17314GVD8	06/29/09	08/13/09	Zero/Discount/Other	0.2800	100,000,000	61,650
Citigroup Funding Inc.	17314GVD8	07/06/09	08/13/09	Zero/Discount/Other	0.2400	50,000,000	26,030
Citigroup Funding Inc.	17314GVD8	07/13/09	08/13/09	Zero/Discount/Other	0.2400	50,000,000	21,235
Citigroup Funding Inc.	17314GVE6	05/06/09	08/14/09	Zero/Discount/Other	0.3000	9,000,000	12,330
Citigroup Funding Inc.	17314GVE6	05/15/09	08/14/09	Zero/Discount/Other	0.2500	8,562,000	10,674
Citigroup Funding Inc.	17314GVE6	06/04/09	08/14/09	Zero/Discount/Other	0.2000	2,000,000	1,945
Citigroup Funding Inc.	17314GVE6	06/09/09	08/14/09	Zero/Discount/Other	0.3000	250,000,000	226,050
Citigroup Funding Inc.	17314GVE6	06/11/09	08/14/09	Zero/Discount/Other	0.2000	2,461,000	2,158
Citigroup Funding Inc.	17314GVE6	06/15/09	08/14/09	Zero/Discount/Other	0.2000	14,454,000	11,881
Citigroup Funding Inc.	17314GVE6	06/24/09	08/14/09	Zero/Discount/Other	0.2400	150,000,000	104,805
Citigroup Funding Inc.	17314GVE6	07/06/09	08/14/09	Zero/Discount/Other	0.2400	50,000,000	26,715
Citigroup Funding Inc.	17314GVE6	07/14/09	08/14/09	Zero/Discount/Other	0.2000	1,000,000	425
Citigroup Funding Inc.	17314GVH9	04/30/09	08/17/09	Zero/Discount/Other	0.2200	1,500,000	2,240
Citigroup Funding Inc.	17314GVH9	05/18/09	08/17/09	Zero/Discount/Other	0.2300	127,413,000	158,846
Citigroup Funding Inc.	17314GVH9	05/19/09	08/17/09	Zero/Discount/Other	0.2300	18,000,000	22,194
Citigroup Funding Inc.	17314GVH9	06/24/09	08/17/09	Zero/Discount/Other	0.2400	100,000,000	73,980
Citigroup Funding Inc.	17314GVH9	07/07/09	08/17/09	Zero/Discount/Other	0.2400	57,100,000	32,073
Citigroup Funding Inc.	17314GVJ5	04/21/09	08/18/09	Zero/Discount/Other	0.2700	3,307,000	5,391
Citigroup Funding Inc.	17314GVJ5	05/20/09	08/18/09	Zero/Discount/Other	0.2700	168,000,000	207,144
Citigroup Funding Inc.	17314GVJ5	06/08/09	08/18/09	Zero/Discount/Other	0.2000	200,000,000	194,540
Citigroup Funding Inc.	17314GVJ5	06/30/09	08/18/09	Zero/Discount/Other	0.2500	75,000,000	50,348
Citigroup Funding Inc.	17314GVJ5	07/08/09	08/18/09	Zero/Discount/Other	0.2400	50,000,000	28,085

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GVK2	05/20/09	08/19/09	Zero/Discount/Other	0.2500	11,620,000	14,487
Citigroup Funding Inc.	17314GVK2	05/21/09	08/19/09	Zero/Discount/Other	0.2400	300,000,000	369,900
Citigroup Funding Inc.	17314GVK2	07/07/09	08/19/09	Zero/Discount/Other	0.2400	50,000,000	29,455
Citigroup Funding Inc.	17314GVK2	07/13/09	08/19/09	Zero/Discount/Other	0.2400	5,700,000	2,889
Citigroup Funding Inc.	17314GVL0	05/22/09	08/20/09	Zero/Discount/Other	0.2400	56,372,000	69,507
Citigroup Funding Inc.	17314GVL0	05/22/09	08/20/09	Zero/Discount/Other	0.2500	174,700,000	215,405
Citigroup Funding Inc.	17314GVL0	06/12/09	08/20/09	Zero/Discount/Other	0.2000	45,000,000	42,539
Citigroup Funding Inc.	17314GVL0	06/22/09	08/20/09	Zero/Discount/Other	0.2200	12,000,000	9,700
Citigroup Funding Inc.	17314GVL0	07/06/09	08/20/09	Zero/Discount/Other	0.2000	1,600,000	986
Citigroup Funding Inc.	17314GVL0	07/06/09	08/20/09	Zero/Discount/Other	0.2300	230,000,000	141,795
Citigroup Funding Inc.	17314GVL0	07/08/09	08/20/09	Zero/Discount/Other	0.2400	50,000,000	29,455
Citigroup Funding Inc.	17314GVM8	05/22/09	08/21/09	Zero/Discount/Other	0.2400	7,000,000	8,727
Citigroup Funding Inc.	17314GVM8	06/11/09	08/21/09	Zero/Discount/Other	0.2000	5,000,000	4,864
Citigroup Funding Inc.	17314GVM8	06/11/09	08/21/09	Zero/Discount/Other	0.2500	150,000,000	145,905
Citigroup Funding Inc.	17314GVM8	06/22/09	08/21/09	Zero/Discount/Other	0.2400	50,000,000	41,100
Citigroup Funding Inc.	17314GVM8	07/06/09	08/21/09	Zero/Discount/Other	0.2300	150,000,000	94,530
Citigroup Funding Inc.	17314GVM8	07/07/09	08/21/09	Zero/Discount/Other	0.2300	129,677,000	79,946
Citigroup Funding Inc.	17314GVM8	07/07/09	08/21/09	Zero/Discount/Other	0.2400	50,000,000	30,825
Citigroup Funding Inc.	17314GVM8	07/10/09	08/21/09	Zero/Discount/Other	0.2400	50,000,000	28,770
Citigroup Funding Inc.	17314GVM8	07/13/09	08/21/09	Zero/Discount/Other	0.2400	5,000,000	2,672
Citigroup Funding Inc.	17314GVM8	07/17/09	08/21/09	Zero/Discount/Other	0.2400	300,000,000	143,850
Citigroup Funding Inc.	17314GVQ9	05/26/09	08/24/09	Zero/Discount/Other	0.2400	8,000,000	9,864
Citigroup Funding Inc.	17314GVQ9	06/11/09	08/24/09	Zero/Discount/Other	0.2000	3,000,000	3,041
Citigroup Funding Inc.	17314GVQ9	06/23/09	08/24/09	Zero/Discount/Other	0.2400	3,250,000	2,761
Citigroup Funding Inc.	17314GVQ9	07/08/09	08/24/09	Zero/Discount/Other	0.2000	45,000,000	28,976
Citigroup Funding Inc.	17314GVQ9	07/08/09	08/24/09	Zero/Discount/Other	0.2500	200,000,000	128,780
Citigroup Funding Inc.	17314GVQ9	07/14/09	08/24/09	Zero/Discount/Other	0.2200	50,000,000	28,085
Citigroup Funding Inc.	17314GVQ9	07/14/09	08/24/09	Zero/Discount/Other	0.2400	50,000,000	28,085
Citigroup Funding Inc.	17314GVQ9	07/20/09	08/24/09	Zero/Discount/Other	0.2200	25,000,000	11,988
Citigroup Funding Inc.	17314GVR7	05/26/09	08/25/09	Zero/Discount/Other	0.2500	270,000,000	336,609
Citigroup Funding Inc.	17314GVR7	06/22/09	08/25/09	Zero/Discount/Other	0.2400	50,000,000	43,840
Citigroup Funding Inc.	17314GVR7	07/10/09	08/25/09	Zero/Discount/Other	0.2400	50,000,000	31,510
Citigroup Funding Inc.	17314GVR7	07/23/09	08/25/09	Zero/Discount/Other	0.2000	65,000,000	29,387
Citigroup Funding Inc.	17314GV55	05/27/09	08/26/09	Zero/Discount/Other	0.2200	7,824,000	9,754
Citigroup Funding Inc.	17314GV55	07/10/09	08/26/09	Zero/Discount/Other	0.2200	50,000,000	32,195
Citigroup Funding Inc.	17314GV55	07/16/09	08/26/09	Zero/Discount/Other	0.2400	50,000,000	28,085
Citigroup Funding Inc.	17314GV55	07/21/09	08/26/09	Zero/Discount/Other	0.2400	50,000,000	24,660
Citigroup Funding Inc.	17314GVT3	05/19/09	08/27/09	Zero/Discount/Other	0.2300	6,025,000	8,254
Citigroup Funding Inc.	17314GVT3	05/20/09	08/27/09	Zero/Discount/Other	0.2500	5,000,000	6,782
Citigroup Funding Inc.	17314GVT3	05/27/09	08/27/09	Zero/Discount/Other	0.3000	250,000,000	315,100
Citigroup Funding Inc.	17314GVT3	05/29/09	08/27/09	Zero/Discount/Other	0.2000	7,000,000	8,631
Citigroup Funding Inc.	17314GVT3	07/08/09	08/27/09	Zero/Discount/Other	0.2200	25,000,000	17,125
Citigroup Funding Inc.	17314GVT3	07/17/09	08/27/09	Zero/Discount/Other	0.2400	50,000,000	28,085
Citigroup Funding Inc.	17314GVT3	07/21/09	08/27/09	Zero/Discount/Other	0.2400	50,000,000	25,345
Citigroup Funding Inc.	17314GVT3	07/27/09	08/27/09	Zero/Discount/Other	0.2000	25,000,000	10,618
Citigroup Funding Inc.	17314GVU0	05/27/09	08/28/09	Zero/Discount/Other	0.3000	250,000,000	318,525
Citigroup Funding Inc.	17314GVU0	07/09/09	08/28/09	Zero/Discount/Other	0.2200	25,000,000	17,125
Citigroup Funding Inc.	17314GVU0	07/17/09	08/28/09	Zero/Discount/Other	0.2400	50,000,000	28,770
Citigroup Funding Inc.	17314GVX4	12/08/08	08/31/09	Discount	0.9000	9,250,000	50,440
Citigroup Funding Inc.	17314GVX4	07/07/09	08/31/09	Zero/Discount/Other	0.2300	50,000,000	37,675
Citigroup Funding Inc.	17314GW13	05/26/09	09/01/09	Zero/Discount/Other	0.2400	20,000,000	26,852
Citigroup Funding Inc.	17314GW13	07/24/09	09/01/09	Zero/Discount/Other	0.2000	34,200,000	18,273
Citigroup Funding Inc.	17314GW13	07/27/09	09/01/09	Zero/Discount/Other	0.2000	100,000,000	49,320
Citigroup Funding Inc.	17314GW13	07/29/09	09/01/09	Zero/Discount/Other	0.2000	100,000,000	46,580
Citigroup Funding Inc.	17314GW21	05/21/09	09/02/09	Zero/Discount/Other	0.2500	10,000,000	14,248
Citigroup Funding Inc.	17314GW21	06/03/09	09/02/09	Zero/Discount/Other	0.1800	9,019,000	11,244
Citigroup Funding Inc.	17314GW21	07/21/09	09/02/09	Zero/Discount/Other	0.2500	75,000,000	44,183
Citigroup Funding Inc.	17314GW21	07/23/09	09/02/09	Zero/Discount/Other	0.1800	100,000,000	56,170
Citigroup Funding Inc.	17314GW21	07/27/09	09/02/09	Zero/Discount/Other	0.2200	40,000,000	20,276
Citigroup Funding Inc.	17314GW21	07/29/09	09/02/09	Zero/Discount/Other	0.2000	50,000,000	23,975
Citigroup Funding Inc.	17314GW21	07/30/09	09/02/09	Zero/Discount/Other	0.2000	50,000,000	23,290
Citigroup Funding Inc.	17314GW39	12/08/08	09/03/09	Discount	0.9000	20,750,000	114,426
Citigroup Funding Inc.	17314GW39	05/06/09	09/03/09	Zero/Discount/Other	0.3200	100,000,000	164,400
Citigroup Funding Inc.	17314GW39	06/05/09	09/03/09	Zero/Discount/Other	0.2000	8,182,000	10,088
Citigroup Funding Inc.	17314GW39	07/10/09	09/03/09	Zero/Discount/Other	0.2300	52,000,000	39,182
Citigroup Funding Inc.	17314GW39	07/22/09	09/03/09	Zero/Discount/Other	0.2400	50,000,000	29,455
Citigroup Funding Inc.	17314GW47	12/09/08	09/04/09	Discount	0.7500	10,000,000	55,145
Citigroup Funding Inc.	17314GW47	05/21/09	09/04/09	Zero/Discount/Other	0.2500	10,000,000	14,522
Citigroup Funding Inc.	17314GW47	07/06/09	09/04/09	Zero/Discount/Other	0.2000	2,000,000	1,644
Citigroup Funding Inc.	17314GW47	07/28/09	09/04/09	Zero/Discount/Other	0.2000	44,500,000	23,167
Citigroup Funding Inc.	17314GW88	06/02/09	09/08/09	Zero/Discount/Other	0.2300	7,000,000	9,398
Citigroup Funding Inc.	17314GW88	06/26/09	09/08/09	Zero/Discount/Other	0.2300	50,000,000	50,690
Citigroup Funding Inc.	17314GW88	07/09/09	09/08/09	Zero/Discount/Other	0.2200	4,000,000	3,343
Citigroup Funding Inc.	17314GW88	07/23/09	09/08/09	Zero/Discount/Other	0.2000	20,000,000	12,878
Citigroup Funding Inc.	17314GW96	06/05/09	09/09/09	Zero/Discount/Other	0.2000	7,000,000	9,206
Citigroup Funding Inc.	17314GW96	07/16/09	09/09/09	Zero/Discount/Other	0.2200	100,000,000	75,350
Citigroup Funding Inc.	17314GW96	08/05/09	09/09/09	Zero/Discount/Other	0.2000	50,000,000	23,975
Citigroup Funding Inc.	17314GWA3	05/22/09	09/10/09	Zero/Discount/Other	0.2400	2,300,000	3,498
Citigroup Funding Inc.	17314GWA3	06/15/09	09/10/09	Zero/Discount/Other	0.2000	72,000,000	85,817
Citigroup Funding Inc.	17314GWA3	07/08/09	09/10/09	Zero/Discount/Other	0.2400	200,000,000	175,360
Citigroup Funding Inc.	17314GWA3	08/03/09	09/10/09	Zero/Discount/Other	0.2400	50,000,000	26,030
Citigroup Funding Inc.	17314GWB1	07/10/09	09/11/09	Zero/Discount/Other	0.2300	200,000,000	172,620
Citigroup Funding Inc.	17314GWB1	07/13/09	09/11/09	Zero/Discount/Other	0.2200	150,000,000	123,300
Citigroup Funding Inc.	17314GWB1	08/06/09	09/11/09	Zero/Discount/Other	0.2000	50,000,000	24,660
Citigroup Funding Inc.	17314GWE5	06/10/09	09/14/09	Zero/Discount/Other	0.3000	175,000,000	230,160
Citigroup Funding Inc.	17314GWE5	07/13/09	09/14/09	Zero/Discount/Other	0.2200	10,000,000	8,631
Citigroup Funding Inc.	17314GWF2	06/23/09	09/15/09	Zero/Discount/Other	0.2400	3,750,000	4,316
Citigroup Funding Inc.	17314GWF2	07/07/09	09/15/09	Zero/Discount/Other	0.2400	50,000,000	47,950
Citigroup Funding Inc.	17314GWG0	06/08/09	09/16/09	Zero/Discount/Other	0.2000	7,000,000	9,590
Citigroup Funding Inc.	17314GWG0	08/11/09	09/16/09	Zero/Discount/Other	0.1800	26,500,000	13,070
Citigroup Funding Inc.	17314GWG0	08/12/09	09/16/09	Zero/Discount/Other	0.1800	25,000,000	11,988
Citigroup Funding Inc.	17314GWG0	08/13/09	09/16/09	Zero/Discount/Other	0.2000	50,000,000	23,290
Citigroup Funding Inc.	17314GWH8	07/20/09	09/17/09	Zero/Discount/Other	0.2200	100,000,000	80,830
Citigroup Funding Inc.	17314GWH8	07/20/09	09/17/09	Zero/Discount/Other	0.2400	90,000,000	72,747
Citigroup Funding Inc.	17314GWH8	08/07/09	09/17/09	Zero/Discount/Other	0.2000	50,000,000	28,085
Citigroup Funding Inc.	17314GWJ4	05/06/09	09/18/09	Zero/Discount/Other	0.3200	11,500,000	21,269
Citigroup Funding Inc.	17314GWJ4	06/02/09	09/18/09	Zero/Discount/Other	0.2300	1,000,000	1,480
Citigroup Funding Inc.	17314GWJ4	06/12/09	09/18/09	Zero/Discount/Other	0.2000	7,000,000	9,398
Citigroup Funding Inc.	17314GWJ4	06/16/09	09/18/09	Zero/Discount/Other	0.2200	2,340,000	3,013

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Citigroup Funding Inc.	17314GWJ4	07/18/09	09/18/09	Zero/Discount/Other	0.2500	75,000,000	65,760
Citigroup Funding Inc.	17314GWJ4	08/10/09	09/18/09	Zero/Discount/Other	0.2000	50,000,000	26,715
Citigroup Funding Inc.	17314GWJ4	08/11/09	09/18/09	Zero/Discount/Other	0.2000	200,000,000	104,120
Citigroup Funding Inc.	17314GWM7	05/26/09	09/21/09	Zero/Discount/Other	0.2400	100,000,000	161,660
Citigroup Funding Inc.	17314GWM7	06/19/09	09/21/09	Zero/Discount/Other	0.2400	7,000,000	9,015
Citigroup Funding Inc.	17314GWM7	07/14/09	09/21/09	Zero/Discount/Other	0.2500	100,000,000	94,530
Citigroup Funding Inc.	17314GWN5	07/15/09	09/22/09	Zero/Discount/Other	0.2500	200,000,000	189,060
Citigroup Funding Inc.	17314GWN5	08/19/09	09/22/09	Zero/Discount/Other	0.2000	50,000,000	23,290
Citigroup Funding Inc.	17314GWP0	05/27/09	09/23/09	Zero/Discount/Other	0.2200	2,243,000	3,657
Citigroup Funding Inc.	17314GWP0	07/01/09	09/23/09	Zero/Discount/Other	0.2300	10,002,000	11,510
Citigroup Funding Inc.	17314GWP0	07/24/09	09/23/09	Zero/Discount/Other	0.2200	150,000,000	125,355
Citigroup Funding Inc.	17314GWQ8	07/22/09	09/24/09	Zero/Discount/Other	0.2200	150,000,000	131,520
Citigroup Funding Inc.	17314GWR6	05/29/09	09/25/09	Zero/Discount/Other	0.2000	2,000,000	3,261
Citigroup Funding Inc.	17314GWR6	07/20/09	09/25/09	Zero/Discount/Other	0.2000	4,000,000	3,672
Citigroup Funding Inc.	17314GWR6	07/23/09	09/25/09	Zero/Discount/Other	0.2200	150,000,000	131,520
Citigroup Funding Inc.	17314GWR6	07/31/09	09/25/09	Zero/Discount/Other	0.2000	50,000,000	38,360
Citigroup Funding Inc.	17314GWU9	07/28/09	09/28/09	Zero/Discount/Other	0.2100	100,000,000	84,940
Citigroup Funding Inc.	17314GWV7	08/21/09	09/29/09	Zero/Discount/Other	0.2000	51,000,000	27,249
Citigroup Funding Inc.	17314GWV7	08/26/09	09/29/09	Zero/Discount/Other	0.1800	50,000,000	23,290
Citigroup Funding Inc.	17314GX12	08/13/09	10/01/09	Zero/Discount/Other	0.1800	50,000,000	33,565
Citigroup Funding Inc.	17314GX20	07/24/09	10/02/09	Zero/Discount/Other	0.2300	115,000,000	110,285
Citigroup Funding Inc.	17314GX20	08/04/09	10/02/09	Zero/Discount/Other	0.1800	49,000,000	39,607
Citigroup Funding Inc.	17314GX53	09/02/09	10/05/09	Zero/Discount/Other	0.2500	200,000,000	90,420
Citigroup Funding Inc.	17314GX61	09/01/09	10/06/09	Zero/Discount/Other	0.2000	50,000,000	23,975
Citigroup Funding Inc.	17314GX61	09/02/09	10/06/09	Zero/Discount/Other	0.2000	100,000,000	46,580
Citigroup Funding Inc.	17314GX61	09/02/09	10/06/09	Zero/Discount/Other	0.2200	50,000,000	23,290
Citigroup Funding Inc.	17314GX79	07/27/09	10/07/09	Zero/Discount/Other	0.2200	125,000,000	123,300
Citigroup Funding Inc.	17314GX87	07/28/09	10/08/09	Zero/Discount/Other	0.2100	175,000,000	172,620
Citigroup Funding Inc.	17314GX87	09/01/09	10/08/09	Zero/Discount/Other	0.1800	50,000,000	25,345
Citigroup Funding Inc.	17314GX87	09/03/09	10/08/09	Zero/Discount/Other	0.2000	52,500,000	25,174
Citigroup Funding Inc.	17314GX95	09/02/09	10/09/09	Zero/Discount/Other	0.2000	100,000,000	50,690
Citigroup Funding Inc.	17314GX95	09/03/09	10/09/09	Zero/Discount/Other	0.2000	50,000,000	24,660
Citigroup Funding Inc.	17314GX95	09/08/09	10/09/09	Zero/Discount/Other	0.1800	35,000,000	14,865
Citigroup Funding Inc.	17314GXDB6	08/11/09	10/13/09	Zero/Discount/Other	0.1800	50,000,000	43,155
Citigroup Funding Inc.	17314GXDB6	09/04/09	10/13/09	Zero/Discount/Other	0.2000	50,000,000	26,715
Citigroup Funding Inc.	17314GXDB6	09/09/09	10/13/09	Zero/Discount/Other	0.1800	7,000,000	3,261
Citigroup Funding Inc.	17314GXE4	09/03/09	10/14/09	Zero/Discount/Other	0.1800	51,030,000	28,664
Citigroup Funding Inc.	17314GXF1	09/09/09	10/15/09	Zero/Discount/Other	0.2000	38,600,000	19,038
Citigroup Funding Inc.	17314GXG9	09/10/09	10/16/09	Zero/Discount/Other	0.2000	50,000,000	24,660
Citigroup Funding Inc.	17314GX1.8	09/09/09	10/20/09	Zero/Discount/Other	0.2000	61,400,000	34,488
Citigroup Funding Inc.	17314GXN4	09/04/09	10/22/09	Zero/Discount/Other	0.1900	102,000,000	67,075
Citigroup Funding Inc.	17314GXS3	09/08/09	10/26/09	Zero/Discount/Other	0.1900	100,000,000	65,760
CITIGROUP INC.	17313UAA7	12/09/08	12/09/11	Fixed	2.8750	3,750,000,000	112,511,250
CITIGROUP INC.	17313UAB5	12/09/08	12/09/10	Floating	LIBOR + 0.5500	1,250,000,000	25,002,500
CITIGROUP INC.	17313UAB5	01/30/09	12/09/10	Floating	LIBOR + 0.0000	100,000,000	1,857,720
CITIGROUP INC.	17313UAC3	12/09/08	12/09/11	Floating	LIBOR + 0.8000	750,000,000	22,502,250
CITIGROUP INC.	17313UAE9	01/30/09	04/30/12	Fixed	2.1250	8,000,000,000	259,971,200
Citizens Bank of Pennsylvania	Interbank Deposit	06/09/09	06/09/10	Fixed	1.5000	733	8
CNB BANCSHARES, INC. (Pooled Funding Trust 2)	73279AA6	03/31/09	03/30/12	Fixed	2.6250	6,500,000	195,020
COASTAL COMMUNITY INVESTMENTS, INC.	Medium Term Note	12/31/08	03/31/12	Floating	0.0000	3,750,000	133,870
Colorado Mountain Bank	Interbank Deposit	10/14/08	01/02/09	Fixed	3.1700	50,000	35
Comerica Bank	Interbank Deposit	10/15/08	05/13/09	Fixed	3.1500	517,000	1,929
Comerica Bank	Interbank Deposit	11/14/08	11/14/09	Fixed	3.9300	750,000	7,501
Comerica Bank	Interbank Deposit	12/02/08	12/09/08	Fixed	1.1000	1,500,000	144
Comerica Bank	Interbank Deposit	12/02/08	01/06/09	Fixed	1.9500	2,000,000	959
Comerica Bank	Interbank Deposit	12/16/08	12/16/09	Fixed	2.9600	219,000	2,190
Comerica Bank	Interbank Deposit	01/14/09	01/14/10	Fixed	2.4700	1,750,000	17,502
Comerica Bank	Interbank Deposit	01/16/09	01/16/10	Fixed	2.4700	4,750,000	47,505
Comerica Bank	Interbank Deposit	02/20/09	02/19/10	Fixed	0.3400	924,000	6,895
Comerica Bank	Interbank Deposit	03/27/09	07/31/09	Fixed	0.2500	133,100	230
Comerica Bank	Interbank Deposit	04/06/09	08/06/09	Fixed	0.2500	523,097	874
Community Bank of Central Wisconsin	Interbank Deposit	01/20/09	01/20/11	Fixed	0.0000	150,000	3,000
Community First Bank of Charleston (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	10,300,000	310,160
Compass Bank	Interbank Deposit	10/31/08	01/29/09	Fixed	2.5500	500,000	534
Compass Bank	Interbank Deposit	11/26/08	02/26/09	Fixed	1.8000	500,000	630
Crescent Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	10,100,000	304,137
D. L. Evans Bank	Interbank Deposit	12/30/08	12/27/09	Fixed	1.9400	203,080	1,507
D. L. Evans Bank	Interbank Deposit	03/02/09	08/28/10	Fixed	2.3300	309,570	4,614
D. L. Evans Bank	Interbank Deposit	03/27/09	09/27/10	Fixed	2.0800	204,840	3,081
D. L. Evans Bank	Interbank Deposit	03/31/09	03/31/10	Fixed	1.9400	600,000	6,001
Enterprise Bank & Trust	Interbank Deposit	11/26/08	12/26/08	Fixed	1.5900	1,500,000	607
Enterprise Bank & Trust	Interbank Deposit	11/26/08	01/25/09	Fixed	1.7400	1,500,000	1,233
Enterprise Bank & Trust	Interbank Deposit	11/26/08	02/24/09	Fixed	1.8900	1,500,000	1,850
Enterprise Bank & Trust	Interbank Deposit	08/10/09	01/07/10	Fixed	1.4500	1,250,000	2,569
Enterprise Bank & Trust	Interbank Deposit	08/10/09	02/06/10	Fixed	1.5000	1,500,000	3,699
EQUITY BANK HOLDING COMPANY, INC.	FHLB Note	03/26/09	03/26/12	Fixed	3.0800	1,250,000	37,538
FEB BANCSHARES, INC.	Interbank Deposit	11/26/08	01/16/09	Fixed	7.0000	1,250,000	873
FIFTH THIRD BANCORP	Commercial Paper	11/26/08	12/31/08	Fixed	0.5000	500,000	240
Fifth Third Bank	Fed Funds	10/28/08	12/29/08	Fixed	3.3700	125,000,000	80,488
Fifth Third Bank	Fed Funds	11/18/08	01/20/09	Fixed	2.0900	60,000,000	51,786
Fifth Third Bank	Fed Funds	11/21/08	12/22/08	Fixed	1.3800	100,000,000	42,470
First Hawaiian Bank	Interbank Deposit	10/30/08	01/29/09	Fixed	1.9800	97,214	104
First Hawaiian Bank	Interbank Deposit	11/05/08	10/01/09	Fixed	1.2500	100,000	662
First Hawaiian Bank	Interbank Deposit	11/11/08	01/11/09	Fixed	1.9800	100,896	83
First Hawaiian Bank	Interbank Deposit	11/12/08	04/12/09	Fixed	0.9950	76,437	158
First Hawaiian Bank	Interbank Deposit	11/12/08	04/12/09	Fixed	2.4690	100,000	207
First Hawaiian Bank	Interbank Deposit	11/16/08	06/16/09	Fixed	2.2250	50,000	217
First Hawaiian Bank	Interbank Deposit	11/23/08	06/23/09	Fixed	2.2250	1,040	5
First Hawaiian Bank	Interbank Deposit	11/27/08	04/27/09	Fixed	1.9800	84,211	174
First Hawaiian Bank	Interbank Deposit	11/27/08	04/27/09	Fixed	1.9800	105,405	218
First Hawaiian Bank	Interbank Deposit	11/28/08	01/27/09	Fixed	0.3000	10,000	8
First Hawaiian Bank	Interbank Deposit	12/05/08	01/03/09	Fixed	1.0000	100,000	40
FIRST HORIZON NATIONAL CORPORATION	Commercial Paper	10/15/08	01/14/09	Fixed	2.2500	100,000	86
FIRST HORIZON NATIONAL CORPORATION	Commercial Paper	10/29/08	01/28/09	Fixed	2.2500	300,000	316
FIRST HORIZON NATIONAL CORPORATION	Commercial Paper	11/24/08	12/12/08	Fixed	1.2500	230,000	57
FIRST HORIZON NATIONAL CORPORATION	Commercial Paper	11/26/08	02/25/09	Fixed	2.0000	130,000	162
FIRST HORIZON NATIONAL CORPORATION	Commercial Paper	12/10/08	03/11/09	Fixed	2.0000	100,000	125
Commerce National Bank (Pooled Funding Trust 2)	73279AA6	3/31/09	3/30/12	Fixed	2.6250	11,107,000	333,243
First Merchants Bank of Central Indiana, NA (Pooled Funding T	73279AA6	3/31/09	3/30/12	Fixed	2.6250	15,011,000	450,375

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CQB1	12/11/08	03/11/09	Zero/Discount/Other	0.3800	35,000,000	51,660
General Electric Capital Corporation	36161CQB1	12/11/08	03/11/09	Zero/Discount/Other	0.3800	50,000,000	73,800
General Electric Capital Corporation	36161CQB1	12/11/08	03/11/09	Zero/Discount/Other	0.3800	50,000,000	73,800
General Electric Capital Corporation	36161CQB1	12/11/08	03/11/09	Zero/Discount/Other	0.3800	50,000,000	73,800
General Electric Capital Corporation	36161CQB1	12/11/08	03/11/09	Zero/Discount/Other	0.3800	50,000,000	73,800
General Electric Capital Corporation	36161CQB1	01/07/09	03/11/09	Zero/Discount/Other	0.1800	10,000,000	10,332
General Electric Capital Corporation	36161CQB1	01/08/09	03/11/09	Zero/Discount/Other	0.1500	2,112,000	2,147
General Electric Capital Corporation	36161CQC9	11/17/08	03/12/09	Zero/Discount/Other	1.7500	14,000,000	26,404
General Electric Capital Corporation	36161CQC9	12/12/08	03/12/09	Zero/Discount/Other	0.2500	50,000,000	73,800
General Electric Capital Corporation	36161CQC9	12/12/08	03/12/09	Zero/Discount/Other	0.2500	50,000,000	73,800
General Electric Capital Corporation	36161CQC9	01/07/09	03/12/09	Zero/Discount/Other	0.1800	10,000,000	10,496
General Electric Capital Corporation	36161CQC9	01/07/09	03/12/09	Zero/Discount/Other	0.1800	40,000,000	41,984
General Electric Capital Corporation	36161CQC9	01/07/09	03/12/09	Zero/Discount/Other	0.1800	450,000,000	52,480
General Electric Capital Corporation	36161CQD7	11/14/08	03/13/09	Zero/Discount/Other	1.7500	1,500,000	2,927
General Electric Capital Corporation	36161CQD7	11/17/08	03/13/09	Zero/Discount/Other	1.7500	500,000	951
General Electric Capital Corporation	36161CQD7	12/05/08	03/13/09	Zero/Discount/Other	0.8500	3,000,000	4,822
General Electric Capital Corporation	36161CQD7	12/05/08	03/13/09	Zero/Discount/Other	0.8500	12,500,000	20,090
General Electric Capital Corporation	36161CQD7	12/05/08	03/13/09	Zero/Discount/Other	0.8500	50,000,000	80,360
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	34,000,000	36,244
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	45,000,000	47,970
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	50,000,000	53,300
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	50,000,000	53,300
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	50,000,000	53,300
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	50,000,000	53,300
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	50,000,000	53,300
General Electric Capital Corporation	36161CQD7	01/07/09	03/13/09	Zero/Discount/Other	0.1800	50,000,000	53,300
General Electric Capital Corporation	36161CQD7	01/12/09	03/13/09	Zero/Discount/Other	0.1000	294,000	289
General Electric Capital Corporation	36161CQD7	01/12/09	03/13/09	Zero/Discount/Other	0.1000	1,499,000	1,475
General Electric Capital Corporation	36161CQG0	11/14/08	03/16/09	Zero/Discount/Other	1.8500	160,000	320
General Electric Capital Corporation	36161CQG0	11/14/08	03/16/09	Zero/Discount/Other	1.8500	1,221,000	2,443
General Electric Capital Corporation	36161CQG0	01/15/09	03/16/09	Zero/Discount/Other	0.1700	750,000	738
General Electric Capital Corporation	36161CQG0	01/15/09	03/16/09	Zero/Discount/Other	0.1700	950,000	935
General Electric Capital Corporation	36161CQG0	01/15/09	03/16/09	Zero/Discount/Other	0.1700	1,400,000	1,378
General Electric Capital Corporation	36161CQG0	01/15/09	03/16/09	Zero/Discount/Other	0.1700	5,000,000	4,920
General Electric Capital Corporation	36161CQG0	01/15/09	03/16/09	Zero/Discount/Other	0.1700	5,400,000	5,314
General Electric Capital Corporation	36161CQH8	11/17/08	03/17/09	Zero/Discount/Other	1.8500	1,000,000	1,968
General Electric Capital Corporation	36161CQH8	11/17/08	03/17/09	Zero/Discount/Other	1.9000	15,000,000	29,520
General Electric Capital Corporation	36161CQH8	11/17/08	03/17/09	Zero/Discount/Other	1.9000	35,000,000	68,880
General Electric Capital Corporation	36161CQH8	01/16/09	03/17/09	Zero/Discount/Other	0.2100	540,000	531
General Electric Capital Corporation	36161CQH8	01/16/09	03/17/09	Zero/Discount/Other	0.2100	2,932,000	2,885
General Electric Capital Corporation	36161CQH8	01/16/09	03/17/09	Zero/Discount/Other	0.2100	3,000,000	2,952
General Electric Capital Corporation	36161CQH8	01/16/09	03/17/09	Zero/Discount/Other	0.2100	30,000,000	29,520
General Electric Capital Corporation	36161CQH8	01/16/09	03/17/09	Zero/Discount/Other	0.2100	39,360,000	38,730
General Electric Capital Corporation	36161CQJ4	11/18/08	03/18/09	Zero/Discount/Other	1.8500	140,000	276
General Electric Capital Corporation	36161CQJ4	11/18/08	03/18/09	Zero/Discount/Other	1.8500	750,000	1,476
General Electric Capital Corporation	36161CQJ4	11/18/08	03/18/09	Zero/Discount/Other	1.8500	2,011,000	3,958
General Electric Capital Corporation	36161CQJ4	11/18/08	03/18/09	Zero/Discount/Other	1.8500	11,000,000	21,648
General Electric Capital Corporation	36161CQJ4	11/18/08	03/18/09	Zero/Discount/Other	1.9000	1,000,000	1,968
General Electric Capital Corporation	36161CQJ4	11/18/08	03/18/09	Zero/Discount/Other	1.9000	1,065,000	2,096
General Electric Capital Corporation	36161CQK1	11/19/08	03/19/09	Zero/Discount/Other	1.8000	100,000	197
General Electric Capital Corporation	36161CQK1	11/19/08	03/19/09	Zero/Discount/Other	1.8000	161,000	317
General Electric Capital Corporation	36161CQK1	11/19/08	03/19/09	Zero/Discount/Other	1.8000	2,000,000	3,936
General Electric Capital Corporation	36161CQK1	11/19/08	03/19/09	Zero/Discount/Other	1.8000	8,000,000	15,744
General Electric Capital Corporation	36161CQK1	11/19/08	03/19/09	Zero/Discount/Other	1.8000	20,000,000	39,360
General Electric Capital Corporation	36161CQK1	12/02/08	03/19/09	Zero/Discount/Other	1.5500	414,000	726
General Electric Capital Corporation	36161CQK1	12/02/08	03/19/09	Zero/Discount/Other	1.5500	500,000	877
General Electric Capital Corporation	36161CQK1	01/13/09	03/19/09	Zero/Discount/Other	0.1000	2,500,000	2,665
General Electric Capital Corporation	36161CQL9	11/20/08	03/20/09	Zero/Discount/Other	1.7500	190,000	374
General Electric Capital Corporation	36161CQL9	11/20/08	03/20/09	Zero/Discount/Other	1.7500	500,000	984
General Electric Capital Corporation	36161CQL9	11/20/08	03/20/09	Zero/Discount/Other	1.8000	100,000	197
General Electric Capital Corporation	36161CQL9	11/20/08	03/20/09	Zero/Discount/Other	1.8000	500,000	984
General Electric Capital Corporation	36161CQL9	11/21/08	03/20/09	Zero/Discount/Other	1.6500	1,500,000	2,927
General Electric Capital Corporation	36161CQL9	01/15/09	03/20/09	Zero/Discount/Other	0.1700	2,004,000	2,103
General Electric Capital Corporation	36161CQL9	01/16/09	03/20/09	Zero/Discount/Other	0.2100	1,058,000	1,093
General Electric Capital Corporation	36161CQL9	01/16/09	03/20/09	Zero/Discount/Other	0.2100	2,168,000	2,240
General Electric Capital Corporation	36161CQP0	11/21/08	03/23/09	Zero/Discount/Other	1.7500	400,000	800
General Electric Capital Corporation	36161CQP0	12/11/08	03/23/09	Zero/Discount/Other	0.3000	3,000,000	5,018
General Electric Capital Corporation	36161CQP0	01/20/09	03/23/09	Zero/Discount/Other	0.1800	146,000	148
General Electric Capital Corporation	36161CQP0	01/20/09	03/23/09	Zero/Discount/Other	0.1800	500,000	508
General Electric Capital Corporation	36161CQP0	01/20/09	03/23/09	Zero/Discount/Other	0.1800	2,600,000	2,644
General Electric Capital Corporation	36161CQP0	01/21/09	03/23/09	Zero/Discount/Other	0.2000	100,000	100
General Electric Capital Corporation	36161CQP0	01/21/09	03/23/09	Zero/Discount/Other	0.2000	410,000	410
General Electric Capital Corporation	36161CQP0	01/21/09	03/23/09	Zero/Discount/Other	0.2000	10,000,000	10,004
General Electric Capital Corporation	36161CQP0	01/22/09	03/23/09	Zero/Discount/Other	0.2200	2,800,000	2,755
General Electric Capital Corporation	36161CQP0	01/22/09	03/23/09	Zero/Discount/Other	0.2200	34,000,000	33,456
General Electric Capital Corporation	36161CQQ8	11/24/08	03/24/09	Zero/Discount/Other	1.7500	100,000	197
General Electric Capital Corporation	36161CQQ8	11/25/08	03/24/09	Zero/Discount/Other	1.6500	1,733,000	3,382
General Electric Capital Corporation	36161CQQ8	01/23/09	03/24/09	Zero/Discount/Other	0.2200	401,000	395
General Electric Capital Corporation	36161CQQ8	01/23/09	03/24/09	Zero/Discount/Other	0.2200	2,000,000	1,968
General Electric Capital Corporation	36161CQQ8	01/23/09	03/24/09	Zero/Discount/Other	0.2200	10,000,000	9,840
General Electric Capital Corporation	36161CQQ8	01/23/09	03/24/09	Zero/Discount/Other	0.2200	50,000,000	49,200
General Electric Capital Corporation	36161CQR6	11/19/08	03/25/09	Zero/Discount/Other	1.8000	19,000,000	39,262
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	20,000,000	28,208
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	50,000,000	70,520
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	50,000,000	70,520
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	50,000,000	70,520
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	50,000,000	70,520
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	50,000,000	70,520
General Electric Capital Corporation	36161CQR6	12/29/08	03/25/09	Zero/Discount/Other	0.5000	50,000,000	70,520
General Electric Capital Corporation	36161CQR6	01/22/09	03/25/09	Zero/Discount/Other	0.2200	530,563	539
General Electric Capital Corporation	36161CQS4	11/26/08	03/26/09	Zero/Discount/Other	1.7500	2,918,000	5,743
General Electric Capital Corporation	36161CQT2	11/17/08	03/27/09	Zero/Discount/Other	1.9000	2,000,000	4,264
General Electric Capital Corporation	36161CQT2	11/17/08	03/27/09	Zero/Discount/Other	1.9000	9,000,000	19,188
General Electric Capital Corporation	36161CQT2	11/17/08	03/27/09	Zero/Discount/Other	1.9000	25,000,000	53,300
General Electric Capital Corporation	36161CQT2	01/26/09	03/27/09	Zero/Discount/Other	0.2200	550,000	541
General Electric Capital Corporation	36161CQT2	01/26/09	03/27/09	Zero/Discount/Other	0.2200	1,728,000	1,700
General Electric Capital Corporation	36161CQT2	01/26/09	03/27/09	Zero/Discount/Other	0.2200	14,200,000	13,973
General Electric Capital Corporation	36161CQW5	11/26/08	03/30/09	Zero/Discount/Other	1.7500	1,005,000	2,044

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	3,000,000	5,117
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	47,000,000	80,163
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	12/31/08	04/14/09	Zero/Discount/Other	0.2000	50,000,000	85,280
General Electric Capital Corporation	36161CRE4	01/02/09	04/14/09	Zero/Discount/Other	0.1500	40,000,000	66,912
General Electric Capital Corporation	36161CRE4	01/06/09	04/14/09	Zero/Discount/Other	0.1500	5,856,000	9,412
General Electric Capital Corporation	36161CRE4	01/14/09	04/14/09	Zero/Discount/Other	0.2200	1,500,000	2,214
General Electric Capital Corporation	36161CRE4	01/14/09	04/14/09	Zero/Discount/Other	0.2200	7,000,000	10,332
General Electric Capital Corporation	36161CRE4	01/20/09	04/14/09	Zero/Discount/Other	0.1800	926,222	1,276
General Electric Capital Corporation	36161CRE4	02/02/09	04/14/09	Zero/Discount/Other	0.3200	284,823	332
General Electric Capital Corporation	36161CRE4	02/12/09	04/14/09	Zero/Discount/Other	0.3500	575,000	575
General Electric Capital Corporation	36161CRE4	02/12/09	04/14/09	Zero/Discount/Other	0.3500	27,745,000	27,756
General Electric Capital Corporation	36161CRE4	02/13/09	04/14/09	Zero/Discount/Other	0.3500	250,000	246
General Electric Capital Corporation	36161CRE4	02/13/09	04/14/09	Zero/Discount/Other	0.3500	308,000	303
General Electric Capital Corporation	36161CRE4	02/13/09	04/14/09	Zero/Discount/Other	0.3500	10,000,000	9,840
General Electric Capital Corporation	36161CRE4	02/13/09	04/14/09	Zero/Discount/Other	0.3500	10,000,000	9,840
General Electric Capital Corporation	36161CRF1	11/24/08	04/15/09	Zero/Discount/Other	1.7500	704,000	1,639
General Electric Capital Corporation	36161CRF1	01/14/09	04/15/09	Zero/Discount/Other	0.2200	30,000,000	44,772
General Electric Capital Corporation	36161CRF1	01/15/09	04/15/09	Zero/Discount/Other	0.2500	1,000,000	1,476
General Electric Capital Corporation	36161CRF1	01/15/09	04/15/09	Zero/Discount/Other	0.2500	1,001,000	1,477
General Electric Capital Corporation	36161CRF1	01/15/09	04/15/09	Zero/Discount/Other	0.2500	3,000,000	4,428
General Electric Capital Corporation	36161CRF1	01/26/09	04/15/09	Zero/Discount/Other	0.2200	2,000,000	2,591
General Electric Capital Corporation	36161CRF1	02/06/09	04/15/09	Zero/Discount/Other	0.3000	5,000,000	5,576
General Electric Capital Corporation	36161CRF1	02/11/09	04/15/09	Zero/Discount/Other	0.3000	5,000,000	5,166
General Electric Capital Corporation	36161CRG9	12/02/08	04/16/09	Zero/Discount/Other	1.6500	415,000	919
General Electric Capital Corporation	36161CRG9	12/05/08	04/16/09	Zero/Discount/Other	0.9500	36,075,000	78,095
General Electric Capital Corporation	36161CRG9	01/16/09	04/16/09	Zero/Discount/Other	0.0000	6,000,000	8,856
General Electric Capital Corporation	36161CRG9	01/16/09	04/16/09	Zero/Discount/Other	0.3000	50,000,000	73,800
General Electric Capital Corporation	36161CRG9	01/27/09	04/16/09	Zero/Discount/Other	0.2200	170,000	220
General Electric Capital Corporation	36161CRG9	02/02/09	04/16/09	Zero/Discount/Other	0.3200	4,000,000	4,789
General Electric Capital Corporation	36161CRG9	02/09/09	04/16/09	Zero/Discount/Other	0.3000	1,500,000	1,624
General Electric Capital Corporation	36161CRH7	11/18/08	04/17/09	Zero/Discount/Other	1.9000	50,000,000	123,000
General Electric Capital Corporation	36161CRH7	01/16/09	04/17/09	Zero/Discount/Other	0.3000	1,500,000	2,239
General Electric Capital Corporation	36161CRH7	01/26/09	04/17/09	Zero/Discount/Other	0.2200	135,051	179
General Electric Capital Corporation	36161CRH7	01/30/09	04/17/09	Zero/Discount/Other	0.3200	15,500,000	19,573
General Electric Capital Corporation	36161CRL8	12/10/08	04/20/09	Zero/Discount/Other	0.5500	5,900,000	12,676
General Electric Capital Corporation	36161CRL8	02/02/09	04/20/09	Zero/Discount/Other	0.3800	2,000,000	2,526
General Electric Capital Corporation	36161CRL8	02/02/09	04/20/09	Zero/Discount/Other	0.3800	3,025,000	3,820
General Electric Capital Corporation	36161CRL8	02/17/09	04/20/09	Zero/Discount/Other	0.3500	351,000	357
General Electric Capital Corporation	36161CRL8	02/18/09	04/20/09	Zero/Discount/Other	0.3800	500,000	500
General Electric Capital Corporation	36161CRL8	02/18/09	04/20/09	Zero/Discount/Other	0.3800	20,000,000	20,008
General Electric Capital Corporation	36161CRL8	02/18/09	04/20/09	Zero/Discount/Other	0.3800	25,000,000	25,010
General Electric Capital Corporation	36161CRL8	02/19/09	04/20/09	Zero/Discount/Other	0.3800	200,000	197
General Electric Capital Corporation	36161CRL8	02/19/09	04/20/09	Zero/Discount/Other	0.3800	3,600,000	3,542
General Electric Capital Corporation	36161CRL8	02/19/09	04/20/09	Zero/Discount/Other	0.3800	10,000,000	9,840
General Electric Capital Corporation	36161CRL8	02/19/09	04/20/09	Zero/Discount/Other	0.3800	12,925,000	12,718
General Electric Capital Corporation	36161CRL8	02/19/09	04/20/09	Zero/Discount/Other	0.3800	20,000,000	19,680
General Electric Capital Corporation	36161CRL8	02/19/09	04/20/09	Zero/Discount/Other	0.3800	30,000,000	29,520
General Electric Capital Corporation	36161CRM6	01/21/09	04/21/09	Zero/Discount/Other	0.3000	175,000	258
General Electric Capital Corporation	36161CRM6	01/21/09	04/21/09	Zero/Discount/Other	0.3000	1,000,000	1,476
General Electric Capital Corporation	36161CRM6	02/03/09	04/21/09	Zero/Discount/Other	0.4000	30,000,000	37,884
General Electric Capital Corporation	36161CRM6	02/13/09	04/21/09	Zero/Discount/Other	0.3500	11,500,000	12,636
General Electric Capital Corporation	36161CRM6	02/17/09	04/21/09	Zero/Discount/Other	0.3500	1,000,000	1,033
General Electric Capital Corporation	36161CRM6	02/19/09	04/21/09	Zero/Discount/Other	0.3800	4,300,000	4,302
General Electric Capital Corporation	36161CRM6	02/19/09	04/21/09	Zero/Discount/Other	0.3800	16,000,000	16,006
General Electric Capital Corporation	36161CRM6	02/20/09	04/21/09	Zero/Discount/Other	0.3800	1,672,000	1,645
General Electric Capital Corporation	36161CRN4	12/23/08	04/22/09	Zero/Discount/Other	0.2000	700,000	1,378
General Electric Capital Corporation	36161CRN4	12/23/08	04/22/09	Zero/Discount/Other	0.2000	30,900,000	60,811
General Electric Capital Corporation	36161CRP9	11/24/08	04/23/09	Zero/Discount/Other	1.8000	200,000	492
General Electric Capital Corporation	36161CRP9	12/24/08	04/23/09	Zero/Discount/Other	0.3000	1,850,000	3,641
General Electric Capital Corporation	36161CRP9	12/24/08	04/23/09	Zero/Discount/Other	0.3000	30,000,000	59,040
General Electric Capital Corporation	36161CRP9	12/24/08	04/23/09	Zero/Discount/Other	0.3000	46,000,000	90,528
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	30,000,000	56,580
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	12/29/08	04/23/09	Zero/Discount/Other	0.5000	50,000,000	94,300
General Electric Capital Corporation	36161CRP9	01/23/09	04/23/09	Zero/Discount/Other	0.3700	1,110,000	1,638
General Electric Capital Corporation	36161CRP9	01/23/09	04/23/09	Zero/Discount/Other	0.3700	40,000,000	59,040
General Electric Capital Corporation	36161CRP9	01/27/09	04/23/09	Zero/Discount/Other	0.2200	6,000,000	8,462
General Electric Capital Corporation	36161CRP9	02/10/09	04/23/09	Zero/Discount/Other	0.3000	50,000,000	59,040
General Electric Capital Corporation	36161CRP9	02/12/09	04/23/09	Zero/Discount/Other	0.3500	500,000	574
General Electric Capital Corporation	36161CRP9	02/13/09	04/23/09	Zero/Discount/Other	0.3500	2,000,000	2,263
General Electric Capital Corporation	36161CRP9	02/20/09	04/23/09	Zero/Discount/Other	0.3800	500,259	509
General Electric Capital Corporation	36161CRO7	12/11/08	04/24/09	Zero/Discount/Other	0.4500	40,000,000	87,904
General Electric Capital Corporation	36161CRO7	01/21/09	04/24/09	Zero/Discount/Other	0.3000	10,000,000	15,252
General Electric Capital Corporation	36161CRO7	01/21/09	04/24/09	Zero/Discount/Other	0.3000	10,000,000	15,252
General Electric Capital Corporation	36161CRO7	02/23/09	04/24/09	Zero/Discount/Other	0.3800	200,000	197
General Electric Capital Corporation	36161CRO7	02/23/09	04/24/09	Zero/Discount/Other	0.3800	10,000,000	9,840
General Electric Capital Corporation	36161CRT1	11/28/08	04/27/09	Zero/Discount/Other	1.8500	148,000	364
General Electric Capital Corporation	36161CRT1	12/05/08	04/27/09	Zero/Discount/Other	0.9500	2,000,000	4,690

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CTF9	04/14/09	06/15/09	Zero/Discount/Other	0.2400	14,445,000	14,688
General Electric Capital Corporation	36161CTF9	04/14/09	06/15/09	Zero/Discount/Other	0.2400	22,000,000	22,370
General Electric Capital Corporation	36161CTF9	04/14/09	06/15/09	Zero/Discount/Other	0.2400	50,000,000	50,840
General Electric Capital Corporation	36161CTF9	04/14/09	06/15/09	Zero/Discount/Other	0.2400	50,000,000	50,840
General Electric Capital Corporation	36161CTF9	04/15/09	06/15/09	Zero/Discount/Other	0.2400	750,000	750
General Electric Capital Corporation	36161CTF9	04/15/09	06/15/09	Zero/Discount/Other	0.2400	1,000,000	1,000
General Electric Capital Corporation	36161CTF9	04/15/09	06/15/09	Zero/Discount/Other	0.2400	3,000,000	3,001
General Electric Capital Corporation	36161CTF9	04/16/09	06/15/09	Zero/Discount/Other	0.2400	6,000,000	5,904
General Electric Capital Corporation	36161CTF9	04/16/09	06/15/09	Zero/Discount/Other	0.2400	10,000,000	9,840
General Electric Capital Corporation	36161CTF9	04/16/09	06/15/09	Zero/Discount/Other	0.2400	15,000,000	14,760
General Electric Capital Corporation	36161CTF9	04/16/09	06/15/09	Zero/Discount/Other	0.2400	25,000,000	24,600
General Electric Capital Corporation	36161CTF9	04/16/09	06/15/09	Zero/Discount/Other	0.2400	50,000,000	49,200
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	450,000	2,191
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	1,000,000	4,870
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	1,000,000	4,870
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	1,000,000	4,870
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	1,000,000	4,870
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	2,000,000	9,739
General Electric Capital Corporation	36161CTG7	11/19/08	06/16/09	Zero/Discount/Other	2.0000	2,000,000	9,739
General Electric Capital Corporation	36161CTG7	03/16/09	06/16/09	Zero/Discount/Other	0.3300	1,000,000	1,509
General Electric Capital Corporation	36161CTG7	03/18/09	06/16/09	Zero/Discount/Other	0.3000	260,000	384
General Electric Capital Corporation	36161CTG7	04/14/09	06/16/09	Zero/Discount/Other	0.2400	50,000,000	51,660
General Electric Capital Corporation	36161CTG7	04/14/09	06/16/09	Zero/Discount/Other	0.2400	50,000,000	51,660
General Electric Capital Corporation	36161CTG7	04/15/09	06/16/09	Zero/Discount/Other	0.2400	25,000,000	25,420
General Electric Capital Corporation	36161CTG7	04/17/09	06/16/09	Zero/Discount/Other	0.2200	358,000	352
General Electric Capital Corporation	36161CTG7	04/17/09	06/16/09	Zero/Discount/Other	0.2200	500,000	492
General Electric Capital Corporation	36161CTG7	04/17/09	06/16/09	Zero/Discount/Other	0.2200	4,500,000	4,428
General Electric Capital Corporation	36161CTG7	04/17/09	06/16/09	Zero/Discount/Other	0.2200	5,000,000	4,920
General Electric Capital Corporation	36161CTG7	04/17/09	06/16/09	Zero/Discount/Other	0.2200	12,000,000	11,808
General Electric Capital Corporation	36161CTH5	11/20/08	06/17/09	Zero/Discount/Other	1.9500	500,000	2,435
General Electric Capital Corporation	36161CTH5	11/20/08	06/17/09	Zero/Discount/Other	1.9500	1,000,000	4,870
General Electric Capital Corporation	36161CTH5	11/20/08	06/17/09	Zero/Discount/Other	1.9500	1,900,000	9,252
General Electric Capital Corporation	36161CTH5	02/17/09	06/17/09	Zero/Discount/Other	0.5000	300,000	590
General Electric Capital Corporation	36161CTH5	03/09/09	06/17/09	Zero/Discount/Other	0.4200	5,000,000	8,200
General Electric Capital Corporation	36161CTH5	03/19/09	06/17/09	Zero/Discount/Other	0.2500	371,000	548
General Electric Capital Corporation	36161CTH5	03/19/09	06/17/09	Zero/Discount/Other	0.2500	400,000	590
General Electric Capital Corporation	36161CTH5	03/19/09	06/17/09	Zero/Discount/Other	0.2500	2,000,000	2,952
General Electric Capital Corporation	36161CTH5	04/14/09	06/17/09	Zero/Discount/Other	0.2400	10,000,000	10,496
General Electric Capital Corporation	36161CTH5	04/14/09	06/17/09	Zero/Discount/Other	0.2400	20,000,000	20,992
General Electric Capital Corporation	36161CTH5	04/14/09	06/17/09	Zero/Discount/Other	0.2400	30,000,000	31,488
General Electric Capital Corporation	36161CTJ1	11/21/08	06/18/09	Zero/Discount/Other	1.9500	1,250,000	6,087
General Electric Capital Corporation	36161CTJ1	11/21/08	06/18/09	Zero/Discount/Other	1.9500	3,500,000	17,044
General Electric Capital Corporation	36161CTJ1	11/21/08	06/18/09	Zero/Discount/Other	1.9500	5,250,000	25,566
General Electric Capital Corporation	36161CTJ1	12/11/08	06/18/09	Zero/Discount/Other	0.3500	2,000,000	8,807
General Electric Capital Corporation	36161CTJ1	02/04/09	06/18/09	Zero/Discount/Other	0.6000	3,010,000	6,615
General Electric Capital Corporation	36161CTJ1	03/10/09	06/18/09	Zero/Discount/Other	0.4200	1,200,000	1,968
General Electric Capital Corporation	36161CTJ1	03/20/09	06/18/09	Zero/Discount/Other	0.2500	500,000	738
General Electric Capital Corporation	36161CTJ1	03/20/09	06/18/09	Zero/Discount/Other	0.2500	4,600,000	6,790
General Electric Capital Corporation	36161CTK8	12/11/08	06/19/09	Zero/Discount/Other	0.3500	5,000,000	22,135
General Electric Capital Corporation	36161CTK8	12/23/08	06/19/09	Zero/Discount/Other	0.3000	1,000,000	2,919
General Electric Capital Corporation	36161CTK8	12/23/08	06/19/09	Zero/Discount/Other	0.3000	20,000,000	58,384
General Electric Capital Corporation	36161CTK8	01/20/09	06/19/09	Zero/Discount/Other	0.5300	45,213,000	111,224
General Electric Capital Corporation	36161CTK8	01/20/09	06/19/09	Zero/Discount/Other	0.5500	10,000,000	24,600
General Electric Capital Corporation	36161CTK8	01/23/09	06/19/09	Zero/Discount/Other	0.6000	20,000,000	48,216
General Electric Capital Corporation	36161CTK8	02/19/09	06/19/09	Zero/Discount/Other	0.5000	26,534,000	52,219
General Electric Capital Corporation	36161CTK8	02/19/09	06/19/09	Zero/Discount/Other	0.5300	1,071,000	2,108
General Electric Capital Corporation	36161CTK8	02/19/09	06/19/09	Zero/Discount/Other	0.5300	5,139,000	10,114
General Electric Capital Corporation	36161CTK8	02/26/09	06/19/09	Zero/Discount/Other	0.4800	6,999,000	12,971
General Electric Capital Corporation	36161CTK8	03/17/09	06/19/09	Zero/Discount/Other	0.3000	37,244,000	57,415
General Electric Capital Corporation	36161CTK8	04/15/09	06/19/09	Zero/Discount/Other	0.2400	27,745,000	29,576
General Electric Capital Corporation	36161CTK8	04/15/09	06/19/09	Zero/Discount/Other	0.2400	50,000,000	53,300
General Electric Capital Corporation	36161CTK8	04/15/09	06/19/09	Zero/Discount/Other	0.2400	50,000,000	53,300
General Electric Capital Corporation	36161CTK8	04/15/09	06/19/09	Zero/Discount/Other	0.2400	50,000,000	53,300
General Electric Capital Corporation	36161CTK8	04/20/09	06/19/09	Zero/Discount/Other	0.2200	1,500,000	1,476
General Electric Capital Corporation	36161CTK8	04/20/09	06/19/09	Zero/Discount/Other	0.2200	20,000,000	19,680
General Electric Capital Corporation	36161CTK8	04/20/09	06/19/09	Zero/Discount/Other	0.2200	25,000,000	24,600
General Electric Capital Corporation	36161CTK8	04/20/09	06/19/09	Zero/Discount/Other	0.2200	45,000,000	44,280
General Electric Capital Corporation	36161CTN2	12/11/08	06/22/09	Zero/Discount/Other	0.3500	2,000,000	8,994
General Electric Capital Corporation	36161CTN2	12/24/08	06/22/09	Zero/Discount/Other	0.4000	1,000,000	2,952
General Electric Capital Corporation	36161CTN2	01/07/09	06/22/09	Zero/Discount/Other	0.4000	2,500,000	6,806
General Electric Capital Corporation	36161CTN2	01/21/09	06/22/09	Zero/Discount/Other	0.5500	2,055,000	5,123
General Electric Capital Corporation	36161CTN2	01/21/09	06/22/09	Zero/Discount/Other	0.5500	10,000,000	24,928
General Electric Capital Corporation	36161CTN2	01/22/09	06/22/09	Zero/Discount/Other	0.6000	2,000,000	4,953
General Electric Capital Corporation	36161CTN2	01/22/09	06/22/09	Zero/Discount/Other	0.6000	30,000,000	74,292
General Electric Capital Corporation	36161CTN2	01/23/09	06/22/09	Zero/Discount/Other	0.6000	500,000	1,230
General Electric Capital Corporation	36161CTN2	01/23/09	06/22/09	Zero/Discount/Other	0.6000	30,000,000	73,800
General Electric Capital Corporation	36161CTN2	01/23/09	06/22/09	Zero/Discount/Other	0.6000	50,000,000	123,000
General Electric Capital Corporation	36161CTN2	02/20/09	06/22/09	Zero/Discount/Other	0.5300	5,100,000	10,204
General Electric Capital Corporation	36161CTN2	02/20/09	06/22/09	Zero/Discount/Other	0.5300	50,000,000	100,040
General Electric Capital Corporation	36161CTN2	03/23/09	06/22/09	Zero/Discount/Other	0.2500	110,000	164
General Electric Capital Corporation	36161CTN2	03/23/09	06/22/09	Zero/Discount/Other	0.2500	200,000	298
General Electric Capital Corporation	36161CTN2	03/23/09	06/22/09	Zero/Discount/Other	0.2500	288,000	430
General Electric Capital Corporation	36161CTN2	03/24/09	06/22/09	Zero/Discount/Other	0.2500	1,000,000	1,476
General Electric Capital Corporation	36161CTN2	03/24/09	06/22/09	Zero/Discount/Other	0.3000	400,000	590
General Electric Capital Corporation	36161CTN2	04/16/09	06/22/09	Zero/Discount/Other	0.2400	15,000,000	16,482
General Electric Capital Corporation	36161CTN2	04/21/09	06/22/09	Zero/Discount/Other	0.2200	100,000	102
General Electric Capital Corporation	36161CTN2	04/21/09	06/22/09	Zero/Discount/Other	0.2200	250,000	254
General Electric Capital Corporation	36161CTN2	04/21/09	06/22/09	Zero/Discount/Other	0.2200	800,000	813
General Electric Capital Corporation	36161CTN2	04/21/09	06/22/09	Zero/Discount/Other	0.2200	8,000,000	8,134
General Electric Capital Corporation	36161CTN2	04/21/09	06/22/09	Zero/Discount/Other	0.2200	25,000,000	25,420
General Electric Capital Corporation	36161CTN2	04/21/09	06/22/09	Zero/Discount/Other	0.2200	30,000,000	30,504
General Electric Capital Corporation	36161CTN2	04/22/09	06/22/09	Zero/Discount/Other	0.2100	550,000	550
General Electric Capital Corporation	36161CTN2	04/23/09	06/22/09	Zero/Discount/Other	0.2000	279,000	275
General Electric Capital Corporation	36161CTN2	04/23/09	06/22/09	Zero/Discount/Other	0.2000	1,200,000	1,181
General Electric Capital Corporation	36161CTN2	04/23/09	06/22/09	Zero/Discount/Other	0.2000	2,000,000	1,968
General Electric Capital Corporation	36161CTP7	12/11/08	06/23/09	Zero/Discount/Other	0.3500	5,000,000	22,601
General Electric Capital Corporation	36161CTP7	12/29/08	06/23/09	Zero/Discount/Other	0.5000	1,000,000	2,886
General Electric Capital Corporation	36161CTP7	01/22/09	06/23/09	Zero/Discount/Other	0.6000	5,000,000	12,464

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CTW2	01/28/09	06/30/09	Zero/Discount/Other	0.6300	500,000	1,255
General Electric Capital Corporation	36161CTW2	01/28/09	06/30/09	Zero/Discount/Other	0.6300	2,000,000	5,018
General Electric Capital Corporation	36161CTW2	01/29/09	06/30/09	Zero/Discount/Other	0.6300	250,000	623
General Electric Capital Corporation	36161CTW2	01/29/09	06/30/09	Zero/Discount/Other	0.6500	3,101,000	7,730
General Electric Capital Corporation	36161CTW2	01/29/09	06/30/09	Zero/Discount/Other	0.6500	18,650,000	46,491
General Electric Capital Corporation	36161CTW2	01/30/09	06/30/09	Zero/Discount/Other	0.6500	3,982,000	9,861
General Electric Capital Corporation	36161CTW2	02/02/09	06/30/09	Zero/Discount/Other	0.5000	250,000	607
General Electric Capital Corporation	36161CTW2	02/04/09	06/30/09	Zero/Discount/Other	0.6000	5,009,000	11,994
General Electric Capital Corporation	36161CTW2	02/05/09	06/30/09	Zero/Discount/Other	0.6000	500,000	1,189
General Electric Capital Corporation	36161CTW2	02/05/09	06/30/09	Zero/Discount/Other	0.6000	2,000,000	4,756
General Electric Capital Corporation	36161CTW2	02/12/09	06/30/09	Zero/Discount/Other	0.5000	2,200,000	4,979
General Electric Capital Corporation	36161CTW2	02/18/09	06/30/09	Zero/Discount/Other	0.5300	45,000,000	97,416
General Electric Capital Corporation	36161CTW2	02/19/09	06/30/09	Zero/Discount/Other	0.5300	750,000	1,611
General Electric Capital Corporation	36161CTW2	02/20/09	06/30/09	Zero/Discount/Other	0.5300	50,000,000	106,600
General Electric Capital Corporation	36161CTW2	02/24/09	06/30/09	Zero/Discount/Other	0.5300	1,000,000	2,066
General Electric Capital Corporation	36161CTW2	02/25/09	06/30/09	Zero/Discount/Other	0.5500	3,005,000	6,160
General Electric Capital Corporation	36161CTW2	03/09/09	06/30/09	Zero/Discount/Other	0.4200	760,000	1,408
General Electric Capital Corporation	36161CTW2	03/10/09	06/30/09	Zero/Discount/Other	0.4200	50,000,000	91,840
General Electric Capital Corporation	36161CTW2	03/11/09	06/30/09	Zero/Discount/Other	0.4200	250,000	455
General Electric Capital Corporation	36161CTW2	03/11/09	06/30/09	Zero/Discount/Other	0.4200	250,000	455
General Electric Capital Corporation	36161CTW2	03/11/09	06/30/09	Zero/Discount/Other	0.4200	1,000,000	1,820
General Electric Capital Corporation	36161CTW2	03/12/09	06/30/09	Zero/Discount/Other	0.4200	50,000,000	90,200
General Electric Capital Corporation	36161CTW2	03/25/09	06/30/09	Zero/Discount/Other	0.3000	3,000,000	4,772
General Electric Capital Corporation	36161CTW2	03/26/09	06/30/09	Zero/Discount/Other	0.3000	50,000,000	78,720
General Electric Capital Corporation	36161CU18	11/17/08	07/01/09	Zero/Discount/Other	1.9000	20,000,000	105,316
General Electric Capital Corporation	36161CU18	11/17/08	07/01/09	Zero/Discount/Other	1.9000	50,000,000	263,290
General Electric Capital Corporation	36161CU18	11/17/08	07/01/09	Zero/Discount/Other	1.9000	50,000,000	263,290
General Electric Capital Corporation	36161CU18	01/02/09	07/01/09	Zero/Discount/Other	0.3500	49,782,000	146,956
General Electric Capital Corporation	36161CU18	01/09/09	07/01/09	Zero/Discount/Other	0.4000	50,000,000	141,860
General Electric Capital Corporation	36161CU18	01/16/09	07/01/09	Zero/Discount/Other	0.6000	2,000,000	5,445
General Electric Capital Corporation	36161CU18	01/16/09	07/01/09	Zero/Discount/Other	0.6000	12,000,000	32,669
General Electric Capital Corporation	36161CU18	01/16/09	07/01/09	Zero/Discount/Other	0.6000	26,000,000	70,782
General Electric Capital Corporation	36161CU18	02/20/09	07/01/09	Zero/Discount/Other	0.5300	4,200,000	9,023
General Electric Capital Corporation	36161CU18	03/02/09	07/01/09	Zero/Discount/Other	0.5500	178,000	353
General Electric Capital Corporation	36161CU18	03/20/09	07/01/09	Zero/Discount/Other	0.2500	50,000,000	84,460
General Electric Capital Corporation	36161CU18	03/23/09	07/01/09	Zero/Discount/Other	0.2500	16,700,000	27,388
General Electric Capital Corporation	36161CU26	01/05/09	07/02/09	Zero/Discount/Other	0.3500	174,000	508
General Electric Capital Corporation	36161CU26	01/08/09	07/02/09	Zero/Discount/Other	0.4000	1,000,000	2,870
General Electric Capital Corporation	36161CU26	01/08/09	07/02/09	Zero/Discount/Other	0.4000	38,315,189	109,965
General Electric Capital Corporation	36161CU26	01/23/09	07/02/09	Zero/Discount/Other	0.6000	2,550,000	6,691
General Electric Capital Corporation	36161CU26	01/28/09	07/02/09	Zero/Discount/Other	0.6300	1,500,000	3,813
General Electric Capital Corporation	36161CU26	01/29/09	07/02/09	Zero/Discount/Other	0.6500	25,000,000	63,140
General Electric Capital Corporation	36161CU26	01/29/09	07/02/09	Zero/Discount/Other	0.6500	50,000,000	126,280
General Electric Capital Corporation	36161CU26	01/29/09	07/02/09	Zero/Discount/Other	0.6500	50,000,000	126,280
General Electric Capital Corporation	36161CU26	02/02/09	07/02/09	Zero/Discount/Other	0.7300	394,000	969
General Electric Capital Corporation	36161CU26	02/02/09	07/02/09	Zero/Discount/Other	0.7300	4,167,000	10,251
General Electric Capital Corporation	36161CU26	02/02/09	07/02/09	Zero/Discount/Other	0.7300	15,000,000	36,900
General Electric Capital Corporation	36161CU26	02/04/09	07/02/09	Zero/Discount/Other	0.6000	300,000	728
General Electric Capital Corporation	36161CU26	02/04/09	07/02/09	Zero/Discount/Other	0.6000	400,000	971
General Electric Capital Corporation	36161CU26	02/05/09	07/02/09	Zero/Discount/Other	0.7000	2,000,000	4,822
General Electric Capital Corporation	36161CU26	02/05/09	07/02/09	Zero/Discount/Other	0.7000	20,000,000	48,216
General Electric Capital Corporation	36161CU26	02/05/09	07/02/09	Zero/Discount/Other	0.7000	25,000,000	60,270
General Electric Capital Corporation	36161CU26	02/05/09	07/02/09	Zero/Discount/Other	0.7000	30,000,000	72,324
General Electric Capital Corporation	36161CU26	02/05/09	07/02/09	Zero/Discount/Other	0.7000	50,000,000	120,540
General Electric Capital Corporation	36161CU26	02/09/09	07/02/09	Zero/Discount/Other	0.4500	1,500,000	3,518
General Electric Capital Corporation	36161CU26	02/17/09	07/02/09	Zero/Discount/Other	0.5000	154,000	341
General Electric Capital Corporation	36161CU26	02/18/09	07/02/09	Zero/Discount/Other	0.5300	500,000	1,099
General Electric Capital Corporation	36161CU26	02/23/09	07/02/09	Zero/Discount/Other	0.5300	350,000	740
General Electric Capital Corporation	36161CU26	03/04/09	07/02/09	Zero/Discount/Other	0.5300	1,200,000	2,362
General Electric Capital Corporation	36161CU26	03/25/09	07/02/09	Zero/Discount/Other	0.3000	146,000	237
General Electric Capital Corporation	36161CU34	01/06/09	07/03/09	Zero/Discount/Other	0.3500	1,000,000	2,919
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7300	10,000,000	24,600
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	1,000,000	2,460
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	5,000,000	12,300
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	5,000,000	12,300
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	10,000,000	24,600
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	20,000,000	49,200
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	24,000,000	59,040
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	25,000,000	61,500
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	25,000,000	61,500
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	40,000,000	98,400
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	45,000,000	110,700
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	50,000,000	123,000
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	50,000,000	123,000
General Electric Capital Corporation	36161CU34	02/03/09	07/03/09	Zero/Discount/Other	0.7500	50,000,000	123,000
General Electric Capital Corporation	36161CU67	12/05/08	07/06/09	Zero/Discount/Other	0.9500	50,000,000	248,145
General Electric Capital Corporation	36161CU67	01/07/09	07/06/09	Zero/Discount/Other	0.4000	100,000	295
General Electric Capital Corporation	36161CU67	01/07/09	07/06/09	Zero/Discount/Other	0.4000	7,500,000	22,140
General Electric Capital Corporation	36161CU67	01/07/09	07/06/09	Zero/Discount/Other	0.4000	10,800,000	31,882
General Electric Capital Corporation	36161CU67	01/15/09	07/06/09	Zero/Discount/Other	0.5000	20,000,000	56,416
General Electric Capital Corporation	36161CU67	01/15/09	07/06/09	Zero/Discount/Other	0.5000	25,000,000	70,520
General Electric Capital Corporation	36161CU67	01/16/09	07/06/09	Zero/Discount/Other	0.6000	8,000,000	22,435
General Electric Capital Corporation	36161CU67	01/16/09	07/06/09	Zero/Discount/Other	0.6000	35,000,000	98,154
General Electric Capital Corporation	36161CU67	01/16/09	07/06/09	Zero/Discount/Other	0.6000	50,000,000	140,220
General Electric Capital Corporation	36161CU67	01/20/09	07/06/09	Zero/Discount/Other	0.6000	6,500,000	17,802
General Electric Capital Corporation	36161CU67	01/21/09	07/06/09	Zero/Discount/Other	0.6200	5,000,000	13,612
General Electric Capital Corporation	36161CU67	01/21/09	07/06/09	Zero/Discount/Other	0.6200	8,400,000	22,868
General Electric Capital Corporation	36161CU67	02/04/09	07/06/09	Zero/Discount/Other	0.7000	6,000,000	14,957
General Electric Capital Corporation	36161CU67	03/05/09	07/06/09	Zero/Discount/Other	0.5200	1,000,000	2,017
General Electric Capital Corporation	36161CU67	03/06/09	07/06/09	Zero/Discount/Other	0.5200	1,001,493	2,004
General Electric Capital Corporation	36161CU75	01/08/09	07/07/09	Zero/Discount/Other	0.4000	1,700,000	5,018
General Electric Capital Corporation	36161CU75	01/08/09	07/07/09	Zero/Discount/Other	0.4000	5,000,000	14,760
General Electric Capital Corporation	36161CU75	01/08/09	07/07/09	Zero/Discount/Other	0.4000	15,000,000	44,280
General Electric Capital Corporation	36161CU75	01/08/09	07/07/09	Zero/Discount/Other	0.4000	24,500,000	72,324
General Electric Capital Corporation	36161CU75	01/12/09	07/07/09	Zero/Discount/Other	0.4000	3,000,000	8,659
General Electric Capital Corporation	36161CU75	01/21/09	07/07/09	Zero/Discount/Other	0.6200	450,000	1,232
General Electric Capital Corporation	36161CU75	01/29/09	07/07/09	Zero/Discount/Other	0.6500	1,504,000	3,922
General Electric Capital Corporation	36161CU75	03/09/09	07/07/09	Zero/Discount/Other	0.5400	50,000,000	98,400
General Electric Capital Corporation	36161CU75	03/09/09	07/07/09	Zero/Discount/Other	0.5400	50,000,000	98,400

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CU75	03/09/09	07/07/09	Zero/Discount/Other	0.5400	50,000,000	98,400
General Electric Capital Corporation	36161CU75	03/09/09	07/07/09	Zero/Discount/Other	0.5400	50,000,000	98,400
General Electric Capital Corporation	36161CU75	03/09/09	07/07/09	Zero/Discount/Other	0.5400	50,000,000	98,400
General Electric Capital Corporation	36161CU83	12/08/08	07/08/09	Zero/Discount/Other	0.8500	6,700,000	33,095
General Electric Capital Corporation	36161CU83	01/09/09	07/08/09	Zero/Discount/Other	0.4000	200,350	591
General Electric Capital Corporation	36161CU83	01/21/09	07/08/09	Zero/Discount/Other	0.6200	15,000,000	41,328
General Electric Capital Corporation	36161CU83	01/21/09	07/08/09	Zero/Discount/Other	0.6200	50,000,000	137,760
General Electric Capital Corporation	36161CU83	01/22/09	07/08/09	Zero/Discount/Other	0.6500	4,000,000	10,955
General Electric Capital Corporation	36161CU83	01/23/09	07/08/09	Zero/Discount/Other	0.6500	1,500,000	4,084
General Electric Capital Corporation	36161CU83	01/23/09	07/08/09	Zero/Discount/Other	0.6500	5,000,000	13,612
General Electric Capital Corporation	36161CU83	01/23/09	07/08/09	Zero/Discount/Other	0.6500	8,000,000	21,779
General Electric Capital Corporation	36161CU83	03/10/09	07/08/09	Zero/Discount/Other	0.5400	1,000,000	1,968
General Electric Capital Corporation	36161CU83	03/10/09	07/08/09	Zero/Discount/Other	0.5400	8,000,000	15,744
General Electric Capital Corporation	36161CU91	12/10/08	07/09/09	Zero/Discount/Other	0.7500	250,000	1,229
General Electric Capital Corporation	36161CU91	12/10/08	07/09/09	Zero/Discount/Other	0.7500	5,000,000	24,582
General Electric Capital Corporation	36161CU91	12/10/08	07/09/09	Zero/Discount/Other	0.7500	30,000,000	147,489
General Electric Capital Corporation	36161CU91	01/20/09	07/09/09	Zero/Discount/Other	0.6000	13,000,000	36,244
General Electric Capital Corporation	36161CU91	01/20/09	07/09/09	Zero/Discount/Other	0.6000	20,000,000	55,760
General Electric Capital Corporation	36161CU91	01/22/09	07/09/09	Zero/Discount/Other	0.6200	1,600,000	4,408
General Electric Capital Corporation	36161CU91	02/03/09	07/09/09	Zero/Discount/Other	0.7000	100,000	256
General Electric Capital Corporation	36161CU91	02/03/09	07/09/09	Zero/Discount/Other	0.7000	265,000	678
General Electric Capital Corporation	36161CU91	03/05/09	07/09/09	Zero/Discount/Other	0.5400	50,000,000	103,320
General Electric Capital Corporation	36161CU91	03/05/09	07/09/09	Zero/Discount/Other	0.5400	50,000,000	103,320
General Electric Capital Corporation	36161CU91	03/05/09	07/09/09	Zero/Discount/Other	0.5400	50,000,000	103,320
General Electric Capital Corporation	36161CU91	03/11/09	07/09/09	Zero/Discount/Other	0.5400	11,557,000	22,744
General Electric Capital Corporation	36161CUA8	01/12/09	07/10/09	Zero/Discount/Other	0.4000	600,000	1,761
General Electric Capital Corporation	36161CUA8	01/13/09	07/10/09	Zero/Discount/Other	0.4000	850,000	2,481
General Electric Capital Corporation	36161CUA8	01/16/09	07/10/09	Zero/Discount/Other	0.6000	1,000,000	2,870
General Electric Capital Corporation	36161CUA8	03/03/09	07/10/09	Zero/Discount/Other	0.5300	4,005,000	8,473
General Electric Capital Corporation	36161CUA8	03/12/09	07/10/09	Zero/Discount/Other	0.5400	4,250,000	8,364
General Electric Capital Corporation	36161CUD2	01/14/09	07/13/09	Zero/Discount/Other	0.4500	1,250,000	3,690
General Electric Capital Corporation	36161CUD2	01/14/09	07/13/09	Zero/Discount/Other	0.4500	2,000,000	5,904
General Electric Capital Corporation	36161CUD2	01/14/09	07/13/09	Zero/Discount/Other	0.4500	10,000,000	29,520
General Electric Capital Corporation	36161CUD2	01/26/09	07/13/09	Zero/Discount/Other	0.7000	1,000,000	2,755
General Electric Capital Corporation	36161CUD2	01/26/09	07/13/09	Zero/Discount/Other	0.7000	20,000,000	55,104
General Electric Capital Corporation	36161CUD2	01/27/09	07/13/09	Zero/Discount/Other	0.7000	1,500,000	4,108
General Electric Capital Corporation	36161CUD2	01/27/09	07/13/09	Zero/Discount/Other	0.7000	3,160,000	8,655
General Electric Capital Corporation	36161CUD2	01/27/09	07/13/09	Zero/Discount/Other	0.7000	25,000,000	68,470
General Electric Capital Corporation	36161CUD2	01/27/09	07/13/09	Zero/Discount/Other	0.7000	50,000,000	136,940
General Electric Capital Corporation	36161CUD2	01/27/09	07/13/09	Zero/Discount/Other	0.7000	50,000,000	136,940
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	1,435,000	3,907
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	1,610,000	4,383
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	2,000,000	5,445
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	4,590,000	12,496
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	5,000,000	13,612
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	7,000,000	19,057
General Electric Capital Corporation	36161CUD2	01/28/09	07/13/09	Zero/Discount/Other	0.7000	22,400,000	60,982
General Electric Capital Corporation	36161CUD2	01/29/09	07/13/09	Zero/Discount/Other	0.7000	2,005,000	5,426
General Electric Capital Corporation	36161CUD2	02/11/09	07/13/09	Zero/Discount/Other	0.5800	6,000,000	14,957
General Electric Capital Corporation	36161CUD2	02/12/09	07/13/09	Zero/Discount/Other	0.5800	1,000,000	2,476
General Electric Capital Corporation	36161CUD2	02/13/09	07/13/09	Zero/Discount/Other	0.6000	1,400,000	3,444
General Electric Capital Corporation	36161CUD2	03/13/09	07/13/09	Zero/Discount/Other	0.5400	265,000	530
General Electric Capital Corporation	36161CUD2	05/12/09	07/13/09	Zero/Discount/Other	0.2000	610,000	620
General Electric Capital Corporation	36161CUD2	05/12/09	07/13/09	Zero/Discount/Other	0.2000	1,000,000	1,017
General Electric Capital Corporation	36161CUD2	05/12/09	07/13/09	Zero/Discount/Other	0.2000	25,000,000	25,420
General Electric Capital Corporation	36161CUD2	05/12/09	07/13/09	Zero/Discount/Other	0.2000	50,000,000	50,840
General Electric Capital Corporation	36161CUD2	05/13/09	07/13/09	Zero/Discount/Other	0.1900	1,000,000	1,000
General Electric Capital Corporation	36161CUD2	05/14/09	07/13/09	Zero/Discount/Other	0.1800	945,000	930
General Electric Capital Corporation	36161CUD2	06/12/09	07/13/09	Zero/Discount/Other	0.1700	2,500,000	1,271
General Electric Capital Corporation	36161CUD2	06/12/09	07/13/09	Zero/Discount/Other	0.1700	30,000,000	15,252
General Electric Capital Corporation	36161CUE0	01/15/09	07/14/09	Zero/Discount/Other	0.4500	800,000	2,362
General Electric Capital Corporation	36161CUE0	01/15/09	07/14/09	Zero/Discount/Other	0.5000	3,000,000	8,856
General Electric Capital Corporation	36161CUE0	01/15/09	07/14/09	Zero/Discount/Other	0.5000	5,000,000	14,760
General Electric Capital Corporation	36161CUE0	01/16/09	07/14/09	Zero/Discount/Other	0.6000	1,100,000	3,229
General Electric Capital Corporation	36161CUE0	01/16/09	07/14/09	Zero/Discount/Other	0.6000	3,000,000	8,807
General Electric Capital Corporation	36161CUE0	01/20/09	07/14/09	Zero/Discount/Other	0.6000	500,000	1,435
General Electric Capital Corporation	36161CUE0	01/29/09	07/14/09	Zero/Discount/Other	0.7000	2,005,000	5,458
General Electric Capital Corporation	36161CUE0	01/29/09	07/14/09	Zero/Discount/Other	0.7000	30,000,000	81,672
General Electric Capital Corporation	36161CUE0	01/30/09	07/14/09	Zero/Discount/Other	0.6500	4,700,000	12,718
General Electric Capital Corporation	36161CUE0	05/15/09	07/14/09	Zero/Discount/Other	0.1800	500,000	492
General Electric Capital Corporation	36161CUF7	01/16/09	07/15/09	Zero/Discount/Other	0.5000	6,000,000	17,712
General Electric Capital Corporation	36161CUF7	01/16/09	07/15/09	Zero/Discount/Other	0.6000	250,000	738
General Electric Capital Corporation	36161CUF7	01/21/09	07/15/09	Zero/Discount/Other	0.6200	1,400,000	4,018
General Electric Capital Corporation	36161CUF7	01/21/09	07/15/09	Zero/Discount/Other	0.6200	5,000,000	14,350
General Electric Capital Corporation	36161CUF7	01/21/09	07/15/09	Zero/Discount/Other	0.6200	9,500,000	27,265
General Electric Capital Corporation	36161CUF7	01/21/09	07/15/09	Zero/Discount/Other	0.6200	11,500,000	33,005
General Electric Capital Corporation	36161CUF7	01/29/09	07/15/09	Zero/Discount/Other	0.7000	2,005,000	5,491
General Electric Capital Corporation	36161CUF7	01/30/09	07/15/09	Zero/Discount/Other	0.7000	1,105,000	3,008
General Electric Capital Corporation	36161CUF7	01/30/09	07/15/09	Zero/Discount/Other	0.7000	20,000,000	54,448
General Electric Capital Corporation	36161CUF7	02/12/09	07/15/09	Zero/Discount/Other	0.5800	5,000,000	12,546
General Electric Capital Corporation	36161CUF7	03/06/09	07/15/09	Zero/Discount/Other	0.5200	2,200,000	4,726
General Electric Capital Corporation	36161CUF7	03/06/09	07/15/09	Zero/Discount/Other	0.5200	13,800,000	29,648
General Electric Capital Corporation	36161CUF7	03/06/09	07/15/09	Zero/Discount/Other	0.5200	24,000,000	51,562
General Electric Capital Corporation	36161CUF7	03/11/09	07/15/09	Zero/Discount/Other	0.5400	4,500,000	9,299
General Electric Capital Corporation	36161CUF7	03/12/09	07/15/09	Zero/Discount/Other	0.5400	30,000,000	61,500
General Electric Capital Corporation	36161CUF7	03/17/09	07/15/09	Zero/Discount/Other	0.4700	1,000,000	1,968
General Electric Capital Corporation	36161CUF7	03/17/09	07/15/09	Zero/Discount/Other	0.4700	5,000,000	9,840
General Electric Capital Corporation	36161CUF7	03/17/09	07/15/09	Zero/Discount/Other	0.4700	20,000,000	39,360
General Electric Capital Corporation	36161CUG5	01/20/09	07/16/09	Zero/Discount/Other	0.6000	1,000,000	2,903
General Electric Capital Corporation	36161CUG5	01/20/09	07/16/09	Zero/Discount/Other	0.6000	10,000,000	29,028
General Electric Capital Corporation	36161CUG5	01/21/09	07/16/09	Zero/Discount/Other	0.6200	4,000,000	11,546
General Electric Capital Corporation	36161CUG5	03/17/09	07/16/09	Zero/Discount/Other	0.4700	50,000,000	99,220
General Electric Capital Corporation	36161CUG5	03/17/09	07/16/09	Zero/Discount/Other	0.4700	50,000,000	99,220
General Electric Capital Corporation	36161CUG5	03/17/09	07/16/09	Zero/Discount/Other	0.4700	50,000,000	99,220
General Electric Capital Corporation	36161CUG5	04/30/09	07/16/09	Zero/Discount/Other	0.1900	5,500,000	6,945
General Electric Capital Corporation	36161CUG5	05/11/09	07/16/09	Zero/Discount/Other	0.1900	1,500,000	1,624
General Electric Capital Corporation	36161CUG5	06/15/09	07/16/09	Zero/Discount/Other	0.1800	3,000,000	1,525
General Electric Capital Corporation	36161CUG5	06/15/09	07/16/09	Zero/Discount/Other	0.1800	45,800,000	23,285
General Electric Capital Corporation	36161CUG5	06/15/09	07/16/09	Zero/Discount/Other	0.1800	50,000,000	25,420

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CV66	05/08/09	08/06/09	Zero/Discount/Other	0.2500	8,645,000	12,760
General Electric Capital Corporation	36161CV66	05/08/09	08/06/09	Zero/Discount/Other	0.2500	50,000,000	73,800
General Electric Capital Corporation	36161CV74	12/09/08	08/07/09	Zero/Discount/Other	0.7500	301,000	1,690
General Electric Capital Corporation	36161CV74	04/23/09	08/07/09	Zero/Discount/Other	0.2400	2,828,000	4,916
General Electric Capital Corporation	36161CV74	05/08/09	08/07/09	Zero/Discount/Other	0.2500	500,000	746
General Electric Capital Corporation	36161CV74	05/11/09	08/07/09	Zero/Discount/Other	0.2500	36,000,000	51,955
General Electric Capital Corporation	36161CVA7	02/11/09	08/10/09	Zero/Discount/Other	0.5800	640,000	1,889
General Electric Capital Corporation	36161CVA7	02/11/09	08/10/09	Zero/Discount/Other	0.5800	1,000,000	2,952
General Electric Capital Corporation	36161CVA7	05/11/09	08/10/09	Zero/Discount/Other	0.2500	10,000,000	14,924
General Electric Capital Corporation	36161CVA7	05/11/09	08/10/09	Zero/Discount/Other	0.2800	25,000,000	37,310
General Electric Capital Corporation	36161CVA7	05/11/09	08/10/09	Zero/Discount/Other	0.2800	50,000,000	74,620
General Electric Capital Corporation	36161CVB5	03/06/09	08/11/09	Zero/Discount/Other	0.5700	1,075,000	2,786
General Electric Capital Corporation	36161CVB5	05/13/09	08/11/09	Zero/Discount/Other	0.2500	150,000	221
General Electric Capital Corporation	36161CVC3	02/13/09	08/12/09	Zero/Discount/Other	0.6000	250,000	738
General Electric Capital Corporation	36161CVC3	02/13/09	08/12/09	Zero/Discount/Other	0.6000	2,000,000	5,904
General Electric Capital Corporation	36161CVC3	05/05/09	08/12/09	Zero/Discount/Other	0.2500	50,000,000	81,180
General Electric Capital Corporation	36161CVC3	05/05/09	08/12/09	Zero/Discount/Other	0.2500	50,000,000	81,180
General Electric Capital Corporation	36161CVC3	05/05/09	08/12/09	Zero/Discount/Other	0.2500	50,000,000	81,180
General Electric Capital Corporation	36161CVC3	05/05/09	08/12/09	Zero/Discount/Other	0.2500	50,000,000	81,180
General Electric Capital Corporation	36161CVC3	05/14/09	08/12/09	Zero/Discount/Other	0.2400	945,000	1,395
General Electric Capital Corporation	36161CVC3	05/14/09	08/12/09	Zero/Discount/Other	0.2400	1,125,000	1,661
General Electric Capital Corporation	36161CVD1	03/04/09	08/13/09	Zero/Discount/Other	0.6000	3,000,000	7,970
General Electric Capital Corporation	36161CVD1	05/15/09	08/13/09	Zero/Discount/Other	0.2400	4,002,001	5,907
General Electric Capital Corporation	36161CVD1	05/15/09	08/13/09	Zero/Discount/Other	0.2400	5,000,000	7,380
General Electric Capital Corporation	36161CVD1	05/15/09	08/13/09	Zero/Discount/Other	0.2400	5,087,880	7,510
General Electric Capital Corporation	36161CVD1	05/15/09	08/13/09	Zero/Discount/Other	0.2400	20,000,000	29,520
General Electric Capital Corporation	36161CVE9	02/18/09	08/14/09	Zero/Discount/Other	0.6400	2,000,000	5,806
General Electric Capital Corporation	36161CVE9	02/19/09	08/14/09	Zero/Discount/Other	0.6400	262,000	756
General Electric Capital Corporation	36161CVE9	02/19/09	08/14/09	Zero/Discount/Other	0.6400	300,000	866
General Electric Capital Corporation	36161CVE9	02/23/09	08/14/09	Zero/Discount/Other	0.6200	1,024,000	2,889
General Electric Capital Corporation	36161CVE9	02/24/09	08/14/09	Zero/Discount/Other	0.6200	200,000	561
General Electric Capital Corporation	36161CVE9	02/27/09	08/14/09	Zero/Discount/Other	0.6000	739,000	2,036
General Electric Capital Corporation	36161CVE9	03/03/09	08/14/09	Zero/Discount/Other	0.6000	150,000	403
General Electric Capital Corporation	36161CVE9	03/03/09	08/14/09	Zero/Discount/Other	0.6000	200,000	538
General Electric Capital Corporation	36161CVE9	03/03/09	08/14/09	Zero/Discount/Other	0.6000	1,000,000	2,690
General Electric Capital Corporation	36161CVE9	03/04/09	08/14/09	Zero/Discount/Other	0.6000	186,000	497
General Electric Capital Corporation	36161CVE9	03/04/09	08/14/09	Zero/Discount/Other	0.6000	404,000	1,080
General Electric Capital Corporation	36161CVE9	03/11/09	08/14/09	Zero/Discount/Other	0.5800	250,000	640
General Electric Capital Corporation	36161CVE9	03/12/09	08/14/09	Zero/Discount/Other	0.5800	100,000	254
General Electric Capital Corporation	36161CVE9	03/18/09	08/14/09	Zero/Discount/Other	0.4400	700,000	1,711
General Electric Capital Corporation	36161CVE9	03/18/09	08/14/09	Zero/Discount/Other	0.4400	1,000,000	2,444
General Electric Capital Corporation	36161CVE9	03/20/09	08/14/09	Zero/Discount/Other	0.3700	24,730,000	59,619
General Electric Capital Corporation	36161CVE9	03/20/09	08/14/09	Zero/Discount/Other	0.3700	50,000,000	120,540
General Electric Capital Corporation	36161CVE9	05/01/09	08/14/09	Zero/Discount/Other	0.2300	10,000,000	17,220
General Electric Capital Corporation	36161CVE9	05/07/09	08/14/09	Zero/Discount/Other	0.2500	1,000,000	1,624
General Electric Capital Corporation	36161CVE9	05/13/09	08/14/09	Zero/Discount/Other	0.2500	20,000,000	30,504
General Electric Capital Corporation	36161CVE9	05/14/09	08/14/09	Zero/Discount/Other	0.2400	1,000,000	1,509
General Electric Capital Corporation	36161CVH2	12/05/08	08/17/09	Zero/Discount/Other	0.9500	50,000,000	297,075
General Electric Capital Corporation	36161CVH2	02/18/09	08/17/09	Zero/Discount/Other	0.6000	5,000,000	14,760
General Electric Capital Corporation	36161CVH2	03/17/09	08/17/09	Zero/Discount/Other	0.5300	10,000,000	25,092
General Electric Capital Corporation	36161CVH2	03/23/09	08/17/09	Zero/Discount/Other	0.5000	5,083,000	12,254
General Electric Capital Corporation	36161CVH2	05/18/09	08/17/09	Zero/Discount/Other	0.2300	20,000,000	29,848
General Electric Capital Corporation	36161CVH2	05/18/09	08/17/09	Zero/Discount/Other	0.2400	22,585,000	33,706
General Electric Capital Corporation	36161CVH2	05/19/09	08/17/09	Zero/Discount/Other	0.2300	187,000	276
General Electric Capital Corporation	36161CVH2	05/19/09	08/17/09	Zero/Discount/Other	0.2300	11,535,000	17,026
General Electric Capital Corporation	36161CVH2	06/15/09	08/17/09	Zero/Discount/Other	0.1900	750,000	775
General Electric Capital Corporation	36161CVJ8	02/19/09	08/18/09	Zero/Discount/Other	0.6000	6,516,000	19,235
General Electric Capital Corporation	36161CVJ8	02/19/09	08/18/09	Zero/Discount/Other	0.6400	635,000	1,875
General Electric Capital Corporation	36161CVJ8	02/19/09	08/18/09	Zero/Discount/Other	0.6400	7,000,000	20,664
General Electric Capital Corporation	36161CVJ8	02/23/09	08/18/09	Zero/Discount/Other	0.6400	1,043,000	3,011
General Electric Capital Corporation	36161CVJ8	02/23/09	08/18/09	Zero/Discount/Other	0.6400	10,000,000	28,864
General Electric Capital Corporation	36161CVJ8	05/20/09	08/18/09	Zero/Discount/Other	0.2300	750,281	1,107
General Electric Capital Corporation	36161CVJ8	05/20/09	08/18/09	Zero/Discount/Other	0.2300	2,000,000	2,952
General Electric Capital Corporation	36161CVJ8	05/20/09	08/18/09	Zero/Discount/Other	0.2300	5,000,000	7,380
General Electric Capital Corporation	36161CVK5	02/20/09	08/19/09	Zero/Discount/Other	0.6400	230,000	679
General Electric Capital Corporation	36161CVK5	02/20/09	08/19/09	Zero/Discount/Other	0.6400	1,500,000	4,428
General Electric Capital Corporation	36161CVK5	03/30/09	08/19/09	Zero/Discount/Other	0.2500	14,000,000	32,603
General Electric Capital Corporation	36161CVK5	04/21/09	08/19/09	Zero/Discount/Other	0.2500	1,000,000	1,968
General Electric Capital Corporation	36161CVK5	05/19/09	08/19/09	Zero/Discount/Other	0.2300	1,000,000	1,509
General Electric Capital Corporation	36161CVK5	05/21/09	08/19/09	Zero/Discount/Other	0.2400	50,000,000	73,800
General Electric Capital Corporation	36161CVK5	05/21/09	08/19/09	Zero/Discount/Other	0.2400	50,000,000	73,800
General Electric Capital Corporation	36161CVK5	05/21/09	08/19/09	Zero/Discount/Other	0.2400	50,000,000	73,800
General Electric Capital Corporation	36161CVK5	05/22/09	08/19/09	Zero/Discount/Other	0.2300	500,000	730
General Electric Capital Corporation	36161CVK5	05/22/09	08/19/09	Zero/Discount/Other	0.2300	700,000	1,022
General Electric Capital Corporation	36161CVK5	05/22/09	08/19/09	Zero/Discount/Other	0.2300	1,000,000	1,460
General Electric Capital Corporation	36161CVK5	05/22/09	08/19/09	Zero/Discount/Other	0.2300	1,300,000	1,897
General Electric Capital Corporation	36161CVK5	05/22/09	08/19/09	Zero/Discount/Other	0.2300	1,500,000	2,189
General Electric Capital Corporation	36161CVL3	02/26/09	08/20/09	Zero/Discount/Other	0.6500	500,000	1,435
General Electric Capital Corporation	36161CVL3	03/16/09	08/20/09	Zero/Discount/Other	0.5300	2,372,000	6,107
General Electric Capital Corporation	36161CVL3	03/23/09	08/20/09	Zero/Discount/Other	0.5000	500,000	1,230
General Electric Capital Corporation	36161CVL3	03/23/09	08/20/09	Zero/Discount/Other	0.5000	1,000,000	2,460
General Electric Capital Corporation	36161CVL3	03/23/09	08/20/09	Zero/Discount/Other	0.5000	4,200,000	10,332
General Electric Capital Corporation	36161CVL3	03/23/09	08/20/09	Zero/Discount/Other	0.5000	25,000,000	61,500
General Electric Capital Corporation	36161CVL3	03/23/09	08/20/09	Zero/Discount/Other	0.5000	40,000,000	98,400
General Electric Capital Corporation	36161CVL3	05/22/09	08/20/09	Zero/Discount/Other	0.2300	450,000	664
General Electric Capital Corporation	36161CVL3	05/22/09	08/20/09	Zero/Discount/Other	0.2300	500,000	738
General Electric Capital Corporation	36161CVL3	05/22/09	08/20/09	Zero/Discount/Other	0.2300	5,250,000	7,749
General Electric Capital Corporation	36161CVL3	05/22/09	08/20/09	Zero/Discount/Other	0.2300	26,750,000	39,483
General Electric Capital Corporation	36161CVL3	05/22/09	08/20/09	Zero/Discount/Other	0.2300	30,000,000	44,280
General Electric Capital Corporation	36161CVM1	11/24/08	08/21/09	Zero/Discount/Other	1.0700	10,126,000	63,703
General Electric Capital Corporation	36161CVM1	11/25/08	08/21/09	Zero/Discount/Other	1.7000	163,000	1,022
General Electric Capital Corporation	36161CVM1	11/25/08	08/21/09	Zero/Discount/Other	1.7000	974,000	6,105
General Electric Capital Corporation	36161CVM1	02/23/09	08/21/09	Zero/Discount/Other	0.6400	1,000,000	2,936
General Electric Capital Corporation	36161CVM1	02/23/09	08/21/09	Zero/Discount/Other	0.6400	1,000,000	2,936
General Electric Capital Corporation	36161CVM1	02/23/09	08/21/09	Zero/Discount/Other	0.6400	5,000,000	14,678
General Electric Capital Corporation	36161CVM1	02/23/09	08/21/09	Zero/Discount/Other	0.6400	50,000,000	146,780
General Electric Capital Corporation	36161CVM1	02/23/09	08/21/09	Zero/Discount/Other	0.6400	50,000,000	146,780

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/05/09	10/30/09	Zero/Discount/Other	0.3000	50,000,000	120,540
General Electric Capital Corporation	36161CXW7	06/09/09	10/30/09	Zero/Discount/Other	0.2700	500,000	1,173
General Electric Capital Corporation	36161CXW7	06/10/09	10/30/09	Zero/Discount/Other	0.2700	3,000,000	6,986
General Electric Capital Corporation	36161CXW7	06/11/09	10/30/09	Zero/Discount/Other	0.2700	100,000	231
General Electric Capital Corporation	36161CXW7	06/11/09	10/30/09	Zero/Discount/Other	0.2700	250,000	578
General Electric Capital Corporation	36161CXW7	06/11/09	10/30/09	Zero/Discount/Other	0.2700	500,000	1,156
General Electric Capital Corporation	36161CXW7	06/11/09	10/30/09	Zero/Discount/Other	0.2700	1,000,000	2,312
General Electric Capital Corporation	36161CXW7	06/11/09	10/30/09	Zero/Discount/Other	0.2700	2,500,000	5,781
General Electric Capital Corporation	36161CY22	02/05/09	11/02/09	Zero/Discount/Other	0.7000	17,500,000	110,093
General Electric Capital Corporation	36161CY22	02/05/09	11/02/09	Zero/Discount/Other	0.7000	21,300,000	133,998
General Electric Capital Corporation	36161CY22	05/13/09	11/02/09	Zero/Discount/Other	0.4000	2,000,000	5,674
General Electric Capital Corporation	36161CY22	05/13/09	11/02/09	Zero/Discount/Other	0.4000	15,000,000	42,558
General Electric Capital Corporation	36161CY22	05/13/09	11/02/09	Zero/Discount/Other	0.4000	50,000,000	141,860
General Electric Capital Corporation	36161CY22	05/13/09	11/02/09	Zero/Discount/Other	0.4000	50,000,000	141,860
General Electric Capital Corporation	36161CY22	05/13/09	11/02/09	Zero/Discount/Other	0.4000	50,000,000	141,860
General Electric Capital Corporation	36161CY22	05/18/09	11/02/09	Zero/Discount/Other	0.3500	500,000	1,378
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	10,000,000	28,864
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	15,000,000	43,296
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	20,000,000	57,728
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	45,000,000	129,888
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	45,000,000	129,888
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	50,000,000	144,320
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	50,000,000	144,320
General Electric Capital Corporation	36161CY55	05/13/09	11/05/09	Zero/Discount/Other	0.4200	50,000,000	144,320
General Electric Capital Corporation	36161CY63	05/12/09	11/06/09	Zero/Discount/Other	0.4000	1,500,000	4,379
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	250,000	726
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	250,000	726
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	750,000	2,177
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	750,000	2,177
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	1,000,000	2,903
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	1,750,000	5,080
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4000	2,000,000	5,806
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	15,000,000	43,542
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	17,000,000	49,348
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	20,000,000	58,056
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	35,000,000	101,598
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	43,000,000	124,820
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	50,000,000	145,140
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	50,000,000	145,140
General Electric Capital Corporation	36161CY63	05/13/09	11/06/09	Zero/Discount/Other	0.4200	50,000,000	145,140
General Electric Capital Corporation	36161CY97	05/13/09	11/09/09	Zero/Discount/Other	0.4000	150,000	443
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	6,000,000	17,614
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	11,000,000	32,292
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	12,000,000	35,227
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	16,000,000	46,970
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	50,000,000	146,780
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	50,000,000	146,780
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	50,000,000	146,780
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	50,000,000	146,780
General Electric Capital Corporation	36161CY97	05/14/09	11/09/09	Zero/Discount/Other	0.4000	50,000,000	146,780
General Electric Capital Corporation	36161CYA4	05/14/09	11/10/09	Zero/Discount/Other	0.4000	300,000	886
General Electric Capital Corporation	36161CYA4	05/15/09	11/10/09	Zero/Discount/Other	0.4000	250,000	734
General Electric Capital Corporation	36161EAD0	11/13/08	05/12/09	Zero/Discount/Other	2.1500	2,000,000	5,904
General Electric Capital Corporation	36161EA88	11/13/08	12/11/08	Zero/Discount/Other	1.0500	3,780,886	1,736
General Electric Capital Corporation	36161EAG3	11/14/08	12/31/08	Zero/Discount/Other	1.3000	6,000,000	4,625
General Electric Capital Corporation	36161EAH1	11/14/08	12/19/08	Zero/Discount/Other	1.0000	8,000,000	4,592
General Electric Capital Corporation	36161EAK4	11/14/08	12/12/08	Zero/Discount/Other	1.0000	3,778,795	1,735
General Electric Capital Corporation	36161EAL2	11/14/08	01/14/09	Zero/Discount/Other	1.6500	4,800,000	4,802
General Electric Capital Corporation	36161EAM0	11/14/08	12/16/08	Zero/Discount/Other	1.0000	439,200	230
General Electric Capital Corporation	36161EAP3	11/17/08	12/19/08	Zero/Discount/Other	1.0000	3,000,000	1,574
General Electric Capital Corporation	36161EAR9	11/17/08	01/05/09	Zero/Discount/Other	1.3500	1,250,000	1,005
General Electric Capital Corporation	36161EAS7	11/17/08	01/02/09	Zero/Discount/Other	1.3500	10,000,000	7,544
General Electric Capital Corporation	36161EAW8	11/19/08	12/09/08	Zero/Discount/Other	1.0000	400,000	131
General Electric Capital Corporation	36161EAX6	11/19/08	02/19/09	Zero/Discount/Other	1.6500	1,900,000	2,867
General Electric Capital Corporation	36161EBA5	11/20/08	12/19/08	Zero/Discount/Other	1.0500	139,423	66
General Electric Capital Corporation	36161EBB3	11/20/08	12/11/08	Zero/Discount/Other	1.0500	243,780	84
General Electric Capital Corporation	36161EBC1	11/21/08	02/19/09	Zero/Discount/Other	1.6500	675,000	996
General Electric Capital Corporation	36161EBF4	11/21/08	12/22/08	Zero/Discount/Other	1.0500	2,000,000	1,017
General Electric Capital Corporation	36161EBG2	11/21/08	01/20/09	Zero/Discount/Other	1.6000	2,000,000	1,968
General Electric Capital Corporation	36161EBK3	11/24/08	02/23/09	Zero/Discount/Other	1.6000	841,000	1,255
General Electric Capital Corporation	36161EBK3	11/24/08	02/23/09	Zero/Discount/Other	1.6000	10,000,000	14,924
General Electric Capital Corporation	36161EBL1	11/24/08	01/23/09	Zero/Discount/Other	1.5500	10,000,000	9,840
General Electric Capital Corporation	36161EBP2	11/25/08	12/17/08	Zero/Discount/Other	1.1000	40,000,000	14,432
General Electric Capital Corporation	36161EBR8	11/25/08	02/24/09	Zero/Discount/Other	1.6500	1,200,000	1,791
General Electric Capital Corporation	36161EBS6	11/25/08	12/23/08	Zero/Discount/Other	1.1000	3,769,290	1,731
General Electric Capital Corporation	36161EBS6	11/25/08	12/23/08	Zero/Discount/Other	1.1000	15,040,588	6,907
General Electric Capital Corporation	36161EBV9	11/26/08	01/26/09	Zero/Discount/Other	1.5000	1,000,000	1,000
General Electric Capital Corporation	36161EBY3	11/28/08	12/05/08	Zero/Discount/Other	1.0000	-	-
General Electric Capital Corporation	36161ECA4	11/28/08	05/15/09	Zero/Discount/Other	1.8000	228,160	629
General Electric Capital Corporation	36161ECC0	12/01/08	12/22/08	Zero/Discount/Other	1.0500	900,000	310
General Electric Capital Corporation	36161ECE6	12/01/08	12/09/08	Zero/Discount/Other	0.7500	4,155,000	545
General Electric Capital Corporation	36161ECE6	12/01/08	12/09/08	Zero/Discount/Other	0.7500	50,000,000	6,560
General Electric Capital Corporation	36161ECG1	12/01/08	12/31/08	Zero/Discount/Other	1.0500	1,500,000	738

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36161ECJ5	12/02/08	01/20/09	Zero/Discount/Other	1.2500	10,000,000	8,036
General Electric Capital Corporation	36161ECJ5	12/02/08	01/20/09	Zero/Discount/Other	1.2500	15,000,000	12,054
General Electric Capital Corporation	36161ECK2	12/02/08	03/30/09	Zero/Discount/Other	1.5500	200,000	387
General Electric Capital Corporation	36161ECN6	12/02/08	03/02/09	Zero/Discount/Other	1.5500	6,120,000	9,033
General Electric Capital Corporation	36161ECP1	12/02/08	04/01/09	Zero/Discount/Other	1.6500	700,000	1,378
General Electric Capital Corporation	36161ECR7	12/03/08	12/17/08	Zero/Discount/Other	1.0000	1,000,000	230
General Electric Capital Corporation	36161ECS5	12/03/08	12/10/08	Zero/Discount/Other	0.5000	48,390,000	5,555
General Electric Capital Corporation	36161ECT3	12/03/08	12/17/08	Zero/Discount/Other	0.7000	5,000,000	1,148
General Electric Capital Corporation	36161ECU0	12/03/08	12/29/08	Zero/Discount/Other	0.9500	2,500,000	107
General Electric Capital Corporation	36161ECV8	12/03/08	12/16/08	Zero/Discount/Other	0.7000	300,000	64
General Electric Capital Corporation	36161ECW6	12/03/08	01/09/09	Zero/Discount/Other	1.0000	100,000	61
General Electric Capital Corporation	36161ECX4	12/03/08	01/12/09	Zero/Discount/Other	1.0000	400,000	262
General Electric Capital Corporation	36161ECY2	12/03/08	02/03/09	Zero/Discount/Other	1.1500	250,000	254
General Electric Capital Corporation	36161ECZ9	12/03/08	12/30/08	Zero/Discount/Other	0.9500	250,000	111
General Electric Capital Corporation	36161EDA3	12/03/08	12/23/08	Zero/Discount/Other	0.9500	200,000	66
General Electric Capital Corporation	36161EDB1	12/03/08	12/31/08	Zero/Discount/Other	0.9500	40,000,000	18,368
General Electric Capital Corporation	36161EDC9	12/04/08	12/05/08	Zero/Discount/Other	0.1000	-	-
General Electric Capital Corporation	36161EDD7	12/04/08	01/02/09	Zero/Discount/Other	0.8500	2,000,000	951
General Electric Capital Corporation	36161EDD7	12/04/08	01/02/09	Zero/Discount/Other	0.8500	5,000,000	2,378
General Electric Capital Corporation	36161EDE5	12/04/08	12/29/08	Zero/Discount/Other	0.8500	450,000	185
General Electric Capital Corporation	36161EDE5	12/04/08	12/29/08	Zero/Discount/Other	0.8500	17,000,000	6,970
General Electric Capital Corporation	36161EDF2	12/04/08	12/23/08	Zero/Discount/Other	0.7500	575,000	179
General Electric Capital Corporation	36161EDG0	12/04/08	12/19/08	Zero/Discount/Other	0.7500	300,000	74
General Electric Capital Corporation	36161EDH8	12/04/08	12/30/08	Zero/Discount/Other	0.8500	200,000	85
General Electric Capital Corporation	36161EDJ4	12/04/08	01/08/09	Zero/Discount/Other	0.7500	250,000	144
General Electric Capital Corporation	36161EDK1	12/05/08	12/08/08	Zero/Discount/Other	0.0100	-	-
General Electric Capital Corporation	36161EDL9	12/05/08	01/12/09	Zero/Discount/Other	0.5000	150,000	93
General Electric Capital Corporation	36161EDM7	12/05/08	01/05/09	Zero/Discount/Other	0.5000	350,000	178
General Electric Capital Corporation	36161EDN5	12/05/08	01/06/09	Zero/Discount/Other	0.5000	400,000	210
General Electric Capital Corporation	36161EDP0	12/08/08	02/06/09	Zero/Discount/Other	0.7000	225,000	221
General Electric Capital Corporation	36161EDQ8	12/09/08	01/09/09	Zero/Discount/Other	0.1500	300,000	153
General Electric Capital Corporation	36161EDR6	12/10/08	01/12/09	Zero/Discount/Other	0.1500	500,000	271
General Electric Capital Corporation	36161EDR6	12/10/08	01/12/09	Zero/Discount/Other	0.1500	13,000,000	7,036
General Electric Capital Corporation	36161EDR6	12/10/08	01/12/09	Zero/Discount/Other	0.1500	25,000,000	13,530
General Electric Capital Corporation	36161EDR6	12/10/08	01/12/09	Zero/Discount/Other	0.1500	50,000,000	27,060
General Electric Capital Corporation	36161EDS4	12/10/08	03/10/09	Zero/Discount/Other	0.4000	120,000	177
General Electric Capital Corporation	36161EDS4	12/10/08	03/10/09	Zero/Discount/Other	0.4000	183,000	270
General Electric Capital Corporation	36161EDS4	12/10/08	03/10/09	Zero/Discount/Other	0.4000	325,000	480
General Electric Capital Corporation	36161EDS4	12/10/08	03/10/09	Zero/Discount/Other	0.4000	369,000	545
General Electric Capital Corporation	36161EDS4	12/10/08	03/10/09	Zero/Discount/Other	0.4000	824,000	1,216
General Electric Capital Corporation	36161EDT2	12/10/08	07/09/09	Zero/Discount/Other	0.7500	10,652,000	52,368
General Electric Capital Corporation	36161EDU9	12/11/08	01/12/09	Zero/Discount/Other	0.0500	10,300,000	5,405
General Electric Capital Corporation	36967HAA5	12/09/08	06/09/10	FLOAT	LIBOR + 0.4000	1,000,000,000	16,464,700
General Electric Capital Corporation	36967HAB3	12/09/08	12/09/10	FLOAT	LIBOR + 0.6300	1,000,000,000	21,973,000
General Electric Capital Corporation	36967HAB3	12/12/08	12/09/10	Floating	LIBOR + 0.6300	300,000,000	6,564,810
General Electric Capital Corporation	36967HAC1	12/09/08	12/09/11	FLOAT	LIBOR + 0.9300	1,000,000,000	32,959,500
General Electric Capital Corporation	36967HAC1	12/12/08	12/09/11	Floating	LIBOR + 0.9300	250,000,000	8,217,300
General Electric Capital Corporation	36967HAC1	12/17/08	12/09/11	Floating	LIBOR + 0.9300	500,000,000	16,359,350
General Electric Capital Corporation	36967HAC1	12/18/08	12/09/11	Floating	LIBOR + 0.9300	1,000,000,000	32,688,600
General Electric Capital Corporation	36967HAD9	12/09/08	12/09/11	Fixed	3.0000	3,500,000,000	115,358,250
General Electric Capital Corporation	36967HAD9	12/15/08	12/09/11	Fixed	3.0000	100,000,000	3,277,890
General Electric Capital Corporation	36967HAD9	12/16/08	12/09/11	Fixed	3.0000	800,000,000	26,199,400
General Electric Capital Corporation	36967HAD9	12/17/08	12/09/11	Fixed	3.0000	600,000,000	19,631,220
General Electric Capital Corporation	36967HAE7	12/15/08	12/15/11	Floating	LIBOR + 0.8500	250,000,000	8,239,875
General Electric Capital Corporation	36967HAF4	01/08/09	07/08/10	Floating	LIBOR + 0.0500	2,500,000,000	41,086,500
General Electric Capital Corporation	36967HAF4	01/12/09	07/08/10	Floating	LIBOR + 0.0500	750,000,000	12,235,650
General Electric Capital Corporation	36967HAG2	01/08/09	01/07/11	Fixed	1.6250	2,000,000,000	43,885,800
General Electric Capital Corporation	36967HAG2	02/25/09	01/07/11	Fixed	1.6250	500,000,000	10,249,050
General Electric Capital Corporation	36967HAH0	01/08/09	06/08/12	Fixed	2.2000	4,500,000,000	168,906,150
General Electric Capital Corporation	36967HAJ6	01/08/09	06/08/12	Floating	LIBOR + 0.3000	1,000,000,000	37,534,700
General Electric Capital Corporation	36967HAK3	02/20/09	06/01/12	FLOAT	LIBOR + 0.1700	200,000,000	7,205,940
General Electric Capital Corporation	36967HAK3	03/10/09	06/01/12	Floating	LIBOR + 0.1700	140,000,000	4,968,306
General Electric Capital Corporation	36967HAK3	07/08/09	06/01/12	Floating	LIBOR + 0.1700	250,000,000	11,596,050
General Electric Capital Corporation	36967HAL1	03/12/09	03/11/11	Fixed	1.8000	4,000,000,000	87,771,600
General Electric Capital Corporation	36967HAL1	07/02/09	03/11/11	Fixed	1.8000	950,000,000	25,673,370
General Electric Capital Corporation	36967HAM9	03/12/09	03/11/11	FLOAT	LIBOR + 0.0800	1,000,000,000	21,942,900
General Electric Capital Corporation	36967HAN7	03/12/09	03/12/12	Fixed	2.2500	1,500,000,000	49,484,400
General Electric Capital Corporation	36967HAN7	04/27/09	03/12/12	Fixed	2.2500	450,000,000	16,821,000
General Electric Capital Corporation	36967HAN7	09/30/09	03/12/12	Fixed	2.2500	1,000,000,000	39,157,200
General Electric Capital Corporation	36967HAP2	03/12/09	03/12/12	FLOAT	LIBOR + 0.2000	1,000,000,000	32,989,600
General Electric Capital Corporation	36967HAP2	03/12/09	03/12/12	FLOAT	LIBOR + 0.2000	1,500,000,000	49,484,400
General Electric Capital Corporation	36967HAQ0	03/31/09	03/30/12	Floating	LIBOR + 0.2200	975,000,000	32,135,513
General Electric Capital Corporation	36967HAR8	04/07/09	12/07/12	Floating	LIBOR + 0.2500	900,000,000	52,822,800
General Electric Capital Corporation	36967HAS6	04/23/09	04/23/12	FLOAT	LIBOR + 0.1500	600,000,000	23,410,560
General Electric Capital Corporation	36967HAT4	04/24/09	04/24/12	FLOAT	LIBOR + 0.0700	750,000,000	29,263,200
General Electric Capital Corporation	36967HAU1	05/05/09	12/21/12	FLOAT	LIBOR + 0.0000	1,000,000,000	58,078,800
General Electric Capital Corporation	36967HAU1	05/06/09	12/21/12	FLOAT	LIBOR + 0.0000	500,000,000	29,017,500
General Electric Capital Corporation	36967HAU1	06/02/09	12/21/12	Floating	LIBOR + 0.0000	250,000,000	14,213,100
General Electric Capital Corporation	36967HAU1	07/09/09	12/21/12	Floating	LIBOR + 0.0000	1,000,000,000	55,231,800
General Electric Capital Corporation	36967HAV9	05/12/09	12/21/12	Fixed	2.1250	1,000,000,000	57,772,200
General Electric Capital Corporation	36967HAV9	05/22/09	12/21/12	Fixed	2.1250	500,000,000	28,667,100
General Electric Capital Corporation	36967HAV9	06/02/09	12/21/12	Fixed	2.1250	650,000,000	36,954,060
General Electric Capital Corporation	36967HAV9	06/08/09	12/21/12	Fixed	2.1250	850,000,000	48,101,160
General Electric Capital Corporation	36967HAV9	07/09/09	12/21/12	Fixed	2.1250	150,000,000	8,284,770
General Electric Capital Corporation	36967HAV9	09/30/09	12/21/12	Fixed	2.1250	1,500,000,000	77,394,600
General Electric Capital Corporation	36967HAW7	05/08/09	05/08/12	FLOAT	LIBOR - 0.0500	1,000,000,000	39,017,600
General Electric Capital Corporation	36967HAY3	06/18/09	12/28/12	Fixed	2.6250	900,000,000	50,812,380
General Electric Capital Corporation	36967HAY3	06/25/09	12/28/12	Fixed	2.6250	500,000,000	28,075,800
General Electric Capital Corporation	36967HAY3	07/02/09	12/28/12	Fixed	2.6250	700,000,000	39,091,500
General Electric Capital Corporation	36967HAY3	08/24/09	12/28/12	Fixed	2.6250	1,000,000,000	53,523,600
General Electric Capital Corporation	36967HAY3	08/27/09	12/28/12	Fixed	2.6250	1,000,000,000	53,392,200
General Electric Capital Corporation	36967HAZ0	06/26/09	12/05/12	Fixed	2.4500	150,000,000	8,265,060
General Electric Capital Corporation	36967HBA4	07/23/09	09/21/12	Floating	LIBOR + 0.0000	750,000,000	37,974,600
General Electric Capital Corporation	36967HBB2	07/28/09	09/28/12	Fixed	2.0000	650,000,000	32,968,260
General Electric Capital Corporation	36967HBB2	09/04/09	09/28/12	Fixed	2.0000	1,000,000,000	49,056,000
General Electric Capital Corporation	36967HBB2	09/28/09	09/28/12	Fixed	2.0000	1,000,000,000	48,004,800
General Electric Capital Corporation	36967HBB2	09/30/09	09/28/12	Fixed	2.0000	1,000,000,000	47,917,200
General Electric Capital Corporation	36967LAA6	12/26/08	04/27/09	Zero/Discount/Other	0.3000	4,000,000	8,003
General Electric Capital Corporation	36967LAB4	01/07/09	03/09/09	Zero/Discount/Other	0.1800	400,000	400

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
General Electric Capital Corporation	36967LAC2	01/07/09	03/10/09	Zero/Discount/Other	0.1800	400,000	407
General Electric Capital Corporation	36967LAD0	01/07/09	05/15/09	Zero/Discount/Other	0.2500	551,505	1,158
General Electric Capital Corporation	36967LAE8	01/08/09	03/12/09	Zero/Discount/Other	0.1500	250,000	258
General Electric Capital Corporation	36967LAF5	01/09/09	03/10/09	Zero/Discount/Other	0.1500	150,000	148
General Electric Capital Corporation	36967LAG3	01/15/09	07/09/09	Zero/Discount/Other	0.5000	107,921	310
General Electric Capital Corporation	36967LAJ7	01/23/09	03/24/09	Zero/Discount/Other	0.2200	2,000,000	1,968
General Electric Capital Corporation	36967LAK4	01/26/09	07/24/09	Zero/Discount/Other	0.7000	1,020,000	2,994
General Electric Capital Corporation	36967LAL2	02/03/09	04/06/09	Zero/Discount/Other	0.3200	200,000	203
General Electric Capital Corporation	36967LAM0	02/04/09	05/05/09	Zero/Discount/Other	0.4500	300,000	443
General Electric Capital Corporation	36967LAN8	02/04/09	05/15/09	Zero/Discount/Other	0.4500	580,450	952
General Electric Capital Corporation	36967LAP3	02/05/09	05/14/09	Zero/Discount/Other	0.4500	20,000,000	32,144
General Electric Capital Corporation	36967LAQ1	02/05/09	04/10/09	Zero/Discount/Other	0.3500	175,000	184
General Electric Capital Corporation	36967LAR9	02/05/09	09/08/09	Zero/Discount/Other	0.8000	1,650,000	8,266
General Electric Capital Corporation	36967LAS7	02/06/09	04/07/09	Zero/Discount/Other	0.3000	225,000	221
General Electric Capital Corporation	36967LAT5	02/11/09	06/11/09	Zero/Discount/Other	0.5000	350,000	689
General Electric Capital Corporation	36967LAU2	02/12/09	08/11/09	Zero/Discount/Other	0.5800	110,000	325
General Electric Capital Corporation	36967LAV0	02/13/09	04/14/09	Zero/Discount/Other	0.3500	35,000,000	34,440
General Electric Capital Corporation	36967LAV0	02/13/09	04/14/09	Zero/Discount/Other	0.3500	50,000,000	49,200
General Electric Capital Corporation	36967LAW8	02/13/09	08/12/09	Zero/Discount/Other	0.6000	124,240	367
General Electric Capital Corporation	36967LAW8	02/13/09	08/12/09	Zero/Discount/Other	0.6000	2,248,000	6,636
General Electric Capital Corporation	36967LAX6	02/18/09	04/20/09	Zero/Discount/Other	0.3800	45,000,000	45,018
General Electric Capital Corporation	36967LAY4	02/19/09	04/20/09	Zero/Discount/Other	0.3800	2,000,000	1,968
General Electric Capital Corporation	36967LAY4	02/19/09	04/20/09	Zero/Discount/Other	0.3800	3,593,000	3,536
General Electric Capital Corporation	36967LAY4	02/19/09	04/20/09	Zero/Discount/Other	0.3800	40,000,000	39,360
General Electric Capital Corporation	36967LAZ1	02/20/09	05/28/09	Zero/Discount/Other	0.4500	125,000	199
General Electric Capital Corporation	36967LBA5	02/20/09	04/24/09	Zero/Discount/Other	0.3800	45,000,000	46,494
General Electric Capital Corporation	36967LBB3	02/23/09	08/21/09	Zero/Discount/Other	0.6400	2,000,000	5,871
General Electric Capital Corporation	36967LBC1	02/24/09	04/28/09	Zero/Discount/Other	0.4000	1,205,000	1,245
General Electric Capital Corporation	36967LBD9	02/27/09	05/15/09	Zero/Discount/Other	0.4000	975,021	1,231
General Electric Capital Corporation	36967LBE7	02/27/09	05/28/09	Zero/Discount/Other	0.4800	440,000	649
General Electric Capital Corporation	36967LBF4	03/03/09	06/01/09	Zero/Discount/Other	0.4300	2,250,000	3,321
General Electric Capital Corporation	36967LBH0	03/03/09	08/28/09	Zero/Discount/Other	0.6200	2,000,000	5,838
General Electric Capital Corporation	36967LBJ6	03/04/09	05/06/09	Zero/Discount/Other	0.4000	349,000	361
General Electric Capital Corporation	36967LBK3	03/04/09	05/04/09	Zero/Discount/Other	0.4000	500,000	500
General Electric Capital Corporation	36967LBL1	03/06/09	06/04/09	Zero/Discount/Other	0.4000	1,500,000	2,214
General Electric Capital Corporation	36967LBM9	03/09/09	06/08/09	Zero/Discount/Other	0.4200	1,500,000	2,239
General Electric Capital Corporation	36967LBN7	03/10/09	06/08/09	Zero/Discount/Other	0.4200	550,000	812
General Electric Capital Corporation	36967LBN7	03/10/09	06/08/09	Zero/Discount/Other	0.4200	750,000	1,107
General Electric Capital Corporation	36967LBN7	03/10/09	06/08/09	Zero/Discount/Other	0.4200	1,000,000	1,476
General Electric Capital Corporation	36967LBP2	03/10/09	05/11/09	Zero/Discount/Other	0.3800	100,000	102
General Electric Capital Corporation	36967LBQ0	03/10/09	07/08/09	Zero/Discount/Other	0.5400	5,540,000	10,903
General Electric Capital Corporation	36967LBR8	03/11/09	05/11/09	Zero/Discount/Other	0.3800	500,000	500
General Electric Capital Corporation	36967LBR8	03/11/09	05/11/09	Zero/Discount/Other	0.3800	2,000,000	2,001
General Electric Capital Corporation	36967LBS6	03/11/09	06/09/09	Zero/Discount/Other	0.4200	120,000	177
General Electric Capital Corporation	36967LBS6	03/11/09	06/09/09	Zero/Discount/Other	0.4200	800,000	1,181
General Electric Capital Corporation	36967LBT4	03/12/09	05/18/09	Zero/Discount/Other	0.3300	250,000	275
General Electric Capital Corporation	36967LBU1	03/12/09	06/10/09	Zero/Discount/Other	0.4200	183,000	270
General Electric Capital Corporation	36967LBU1	03/12/09	06/10/09	Zero/Discount/Other	0.4200	340,000	502
General Electric Capital Corporation	36967LBV9	03/13/09	09/09/09	Zero/Discount/Other	0.6000	2,500,000	7,380
General Electric Capital Corporation	36967LBW7	03/16/09	05/18/09	Zero/Discount/Other	0.2800	300,000	310
General Electric Capital Corporation	36967LBX5	03/19/09	06/17/09	Zero/Discount/Other	0.3000	5,000,000	7,380
General Electric Capital Corporation	36967LBY3	03/23/09	09/11/09	Zero/Discount/Other	0.5000	1,500,000	4,231
General Electric Capital Corporation	36967LBZ0	03/26/09	05/26/09	Zero/Discount/Other	0.2500	1,000,000	1,000
General Electric Capital Corporation	36967LCA4	04/14/09	06/19/09	Zero/Discount/Other	0.2400	250,000	271
General Electric Capital Corporation	36967LCB2	04/14/09	06/26/09	Zero/Discount/Other	0.2400	150,000	180
General Electric Capital Corporation	36967LCC0	04/17/09	06/15/09	Zero/Discount/Other	0.2400	3,000,000	2,903
General Electric Capital Corporation	36967LCD8	04/28/09	07/21/09	Zero/Discount/Other	0.1900	1,647,000	2,269
General Electric Capital Corporation	36967LCE6	04/29/09	07/28/09	Zero/Discount/Other	0.2300	4,000,000	5,904
General Electric Capital Corporation	36967LCF3	05/06/09	07/21/09	Zero/Discount/Other	0.2100	349,000	435
General Electric Capital Corporation	36967LCG1	05/12/09	08/10/09	Zero/Discount/Other	0.2500	295,000	435
General Electric Capital Corporation	36967LCH9	05/15/09	07/16/09	Zero/Discount/Other	0.1800	100,000	102
General Electric Capital Corporation	36967LCJ5	05/18/09	08/17/09	Zero/Discount/Other	0.2300	250,000	373
General Electric Capital Corporation	36967LCK2	05/19/09	08/17/09	Zero/Discount/Other	0.2300	100,000	148
General Electric Capital Corporation	36967LCL0	06/12/09	10/13/09	Zero/Discount/Other	0.2500	13,100,000	26,425
General Electric Capital Corporation	XS0405666941	12/17/08	06/15/12	Fixed	4.0000	2,506,087,500	96,252,806
General Electric Capital Corporation	XS0406672534	12/23/08	12/23/09	Floating	LIBOR + 0.2500	404,772,500	4,447,033
General Electric Capital Corporation	XS0406672963	12/23/08	12/23/09	Floating	LIBOR + 0.2500	209,287,500	2,299,337
General Electric Capital Corporation	XS0406913672	01/05/09	01/05/10	Floating	LIBOR + 0.2700	291,740,000	3,205,202
General Electric Capital Corporation	XS0412316456	02/06/09	02/06/12	FLOAT	LIBOR + 0.3300	110,568,750	3,644,291
General Electric Capital Corporation	XS0412682634	02/10/09	02/10/12	FLOAT	LIBOR + 0.2000	129,005,625	4,251,961
General Electric Capital Corporation	XS0412682634	02/10/09	02/10/12	FLOAT	LIBOR + 0.2000	193,508,437	6,377,941
General Electric Capital Corporation	XS0413219899	02/13/09	12/07/11	Fixed	2.7500	1,008,140,000	31,164,329
General Electric Capital Corporation	XS0413219899	02/17/09	12/07/11	Fixed	2.7500	996,835,000	30,694,842
General Electric Capital Corporation	XS0415439735	03/05/09	03/05/12	FLOAT	LIBOR + 0.4000	285,496,570	9,418,418
GMAC LLC	36185JAA7	10/30/09	10/30/12	Fixed	1.7500	2,900,000,000	139,213,920
GMAC LLC	36186CBF9	06/08/09	12/19/12	Fixed	2.2000	3,500,000,000	197,757,000
GMAC LLC	36186CBG7	06/08/09	12/19/12	Floating	LIBOR + 0.0000	1,000,000,000	56,502,000
GOLDMAN SACHS GROUP, INC., THE	38142TMJ1	10/20/08	12/18/08	Zero/Discount/Other	0.0000	3,000,000	1,771
GOLDMAN SACHS GROUP, INC., THE	38142TMJ1	10/20/08	12/18/08	Zero/Discount/Other	0.0000	10,000,000	5,904
GOLDMAN SACHS GROUP, INC., THE	38142TMJ1	10/20/08	12/18/08	Zero/Discount/Other	0.0000	37,000,000	21,845
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/22/08	01/22/09	Zero/Discount/Other	0.0000	1,015,000	1,182
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	600,000	699
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,000,000	1,164
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,000,000	1,164
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,000,000	1,164
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,000,000	1,164
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,000,000	1,164
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,000,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,100,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,100,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,100,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,100,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,100,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,100,000	1,281
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,200,000	1,397
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,200,000	1,397
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,200,000	1,397
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,300,000	1,514
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	1,300,000	1,514

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,300,000	5,007
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,300,000	5,007
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,400,000	5,123
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,600,000	5,356
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,600,000	5,356
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,600,000	5,356
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,800,000	5,589
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	4,900,000	5,706
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,100,000	5,938
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,200,000	6,055
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,400,000	6,288
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,400,000	6,288
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,700,000	6,637
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,900,000	6,870
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	5,900,000	6,870
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	6,100,000	7,103
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	6,200,000	7,219
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	6,500,000	7,569
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	6,500,000	7,569
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	6,600,000	7,685
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	6,900,000	8,034
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	7,000,000	8,151
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	7,400,000	8,617
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	7,500,000	8,733
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	8,000,000	9,315
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	8,600,000	10,014
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	8,900,000	10,363
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	9,300,000	10,829
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	9,400,000	10,945
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	9,500,000	11,062
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	9,700,000	11,295
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	9,900,000	11,528
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	10,000,000	11,644
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	10,100,000	11,760
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	10,100,000	11,760
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	10,400,000	12,110
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	11,300,000	13,158
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	11,600,000	13,507
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	11,900,000	13,856
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	12,300,000	14,322
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	12,600,000	14,671
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	12,800,000	14,904
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	13,700,000	15,952
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	13,800,000	16,069
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	14,500,000	16,884
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	15,200,000	17,699
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	15,200,000	17,699
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	15,600,000	18,165
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	16,900,000	19,678
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	19,700,000	22,939
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	20,000,000	23,288
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	24,400,000	28,411
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	34,900,000	40,638
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	35,400,000	41,220
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	44,100,000	51,350
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	45,200,000	52,631
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	48,900,000	56,939
GOLDMAN SACHS GROUP, INC., THE	38142TNN1	10/24/08	01/22/09	Zero/Discount/Other	0.0000	50,000,000	58,220
GOLDMAN SACHS GROUP, INC., THE	38142TNS0	10/28/08	01/26/09	Zero/Discount/Other	0.0000	10,000,000	12,300
GOLDMAN SACHS GROUP, INC., THE	38146FAA9	12/01/08	06/15/12	Fixed	3.2500	5,000,000.00	194,446.00
GOLDMAN SACHS GROUP, INC., THE	38146FAA9	12/16/08	06/15/12	Fixed	3.2500	500,000.00	19,218.850
GOLDMAN SACHS GROUP, INC., THE	38146FAB7	12/05/08	12/05/11	Floating	LIBOR + 0.8000	500,000.00	16,479.750
GOLDMAN SACHS GROUP, INC., THE	38146FAB7	12/17/08	12/05/11	Floating	LIBOR + 0.8000	250,000.00	8,149.575
GOLDMAN SACHS GROUP, INC., THE	38146FAB7	01/13/09	12/05/11	Floating	LIBOR + 0.8000	300,000.00	9,535.680
GOLDMAN SACHS GROUP, INC., THE	38146FAB7	01/16/09	12/05/11	Floating	LIBOR + 0.8000	250,000.00	7,923.825
GOLDMAN SACHS GROUP, INC., THE	38146FAC5	12/05/08	12/03/10	Floating	LIBOR + 0.5000	575,000.00	12,599.860
GOLDMAN SACHS GROUP, INC., THE	38146FAC5	12/10/08	12/03/10	Floating	LIBOR + 0.5000	200,000.00	4,352.460
GOLDMAN SACHS GROUP, INC., THE	38146FAC5	01/22/09	12/03/10	Floating	LIBOR + 0.5000	950,000.00	19,444.600
GOLDMAN SACHS GROUP, INC., THE	38146FAD3	12/19/08	12/18/09	Fixed	1.8200	500,000.00	4,240.600
GOLDMAN SACHS GROUP, INC., THE	38146FAE1	12/18/08	12/17/09	Floating	LIBOR + 0.1500	600,000.00	5,088.720
GOLDMAN SACHS GROUP, INC., THE	38146FAF8	01/21/09	07/15/11	Fixed	1.6250	3,500,000.00	95,341.750
GOLDMAN SACHS GROUP, INC., THE	38146FAG6	02/09/09	11/09/11	Floating	LIBOR + 0.2500	600,000.00	18,114.180
GOLDMAN SACHS GROUP, INC., THE	38146FAG6	02/20/09	11/09/11	Floating	LIBOR + 0.2500	1,000,000.00	29,859.200
GOLDMAN SACHS GROUP, INC., THE	38146FAH4	03/19/09	03/15/11	Fixed	1.7000	1,000,000.00	21,852.600
GOLDMAN SACHS GROUP, INC., THE	38146FAJ0	03/19/09	03/15/11	Floating	LIBOR + 0.0800	1,000,000.00	21,852.600
GOLDMAN SACHS GROUP, INC., THE	38146FAK7	03/19/09	03/15/12	Fixed	2.1500	1,000,000.00	32,869.200
GOLDMAN SACHS GROUP, INC., THE	38146FAL5	03/19/09	03/15/12	Floating	LIBOR + 0.2000	2,000,000.00	65,738.400
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/23/08	06/23/09	Fixed	1.2000	250,000.00	1,060.150
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/23/08	06/23/09	Fixed	1.5000	90,000.00	381.654
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/23/08	06/23/09	Floating	LIBOR + 0.1500	8,000.00	33.925
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/23/08	06/23/09	Floating	LIBOR + 0.1500	202,000.00	856.601
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/23/08	06/29/09	Fixed	1.2500	250,000.00	1,095.100
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	03/24/09	Fixed	1.0700	25,000.00	36.900
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	03/30/09	Fixed	1.0700	90,000.00	141.696
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	04/14/09	Fixed	2.5000	55,896.120	101.753
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	04/24/09	Fixed	1.1700	25,000.00	49.610
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	05/27/09	Fixed	1.2800	25,000.00	63.140
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	06/15/09	Fixed	1.3900	25,000.00	70.930
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/24/08	06/22/09	Fixed	3.9000	4,155.016	12.266
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/13/09	04/13/09	Fixed	0.5000	250,000.00	369.000
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/14/09	04/16/09	Fixed	0.6600	25,000.00	37.720
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/14/09	06/10/09	Fixed	0.8900	25,000.00	60.270
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/15/09	06/04/09	Fixed	0.8000	200,000.00	459.200
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/21/09	06/03/09	Fixed	0.5900	1,000.00	2.181
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/21/09	06/03/09	Fixed	0.5900	8,000.00	17.450
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/21/09	06/03/09	Fixed	0.5900	30,000.00	65.436
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/21/09	06/03/09	Fixed	0.5900	61,000.00	133.053
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/22/09	05/20/09	Fixed	0.6400	100,000.00	193.520
GOLDMAN SACHS GROUP, INC., THE	XS0347919705	12/08/08	12/08/11	Fixed	3.5000	1,943,100.00	64,043.604

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
GOLDMAN SACHS GROUP, INC., THE	XS0401477566	12/05/08	12/05/09	Fixed	4.0500	10,000,000	109,865
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/16/08	12/16/08	Fixed	7.2600	2,034,900	1,135
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/21/08	01/21/09	Fixed	4.3500	3,000,000	3,444
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/21/08	01/21/09	Fixed	4.3500	25,000,000	28,700
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/21/08	01/21/09	Fixed	4.3500	97,000,000	111,356
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/21/08	01/21/09	Fixed	4.3500	225,000,000	258,300
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/22/08	04/22/09	Fixed	6.3000	4,902,900	18,392
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/27/08	12/29/08	Fixed	4.7500	1,034,384	797
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/27/08	12/29/08	Fixed	4.7500	15,000,000	11,585
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	10/30/08	12/22/08	Fixed	5.9500	9,664,375	6,340
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/05/08	12/05/08	Fixed	6.5200	5,903,105	2,227
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/06/08	02/06/09	Fixed	4.7500	1,140,063	1,608
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/07/08	01/07/09	Fixed	2.7488	37,000,000	33,981
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/07/08	01/07/09	Fixed	2.7488	313,000,000	287,459
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/10/08	01/09/09	Fixed	2.1500	1,428,377	1,359
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/10/08	06/29/09	Fixed	5.2000	390,500,000	2,083,591
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/13/08	12/12/08	Fixed	5.2500	1,434,840	682
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	1,000,000	492
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	7,500,000	3,690
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	12,000,000	5,904
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	38,000,000	18,696
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	50,000,000	24,600
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	58,000,000	28,536
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	133,500,000	65,682
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	12/18/08	Fixed	1.5238	385,000,000	189,420
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	02/18/09	Fixed	2.7388	2,000,000	3,018
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	02/18/09	Fixed	2.7388	12,500,000	18,860
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	02/18/09	Fixed	2.7388	62,000,000	93,546
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	02/18/09	Fixed	2.7388	92,000,000	138,810
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	02/18/09	Fixed	2.7388	216,500,000	326,655
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/18/08	02/18/09	Fixed	2.7388	615,000,000	927,912
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/19/08	12/19/08	Fixed	5.9000	1,427,287	702
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/20/08	02/20/09	Fixed	6.3500	6,298,816	9,504
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/24/08	12/23/08	Fixed	3.5100	4,276,291	2,034
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/24/08	12/23/08	Fixed	3.5100	9,745,753	4,635
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/25/08	12/09/08	Fixed	4.1300	1,416,822	325
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/28/08	03/30/09	Fixed	2.3025	63,000,000	126,050
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	11/28/08	03/30/09	Fixed	2.3025	537,000,000	1,074,430
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/01/08	02/02/09	Fixed	3.1500	44,491,102	45,968
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/03/08	03/31/09	Fixed	2.3100	8,000,000	15,482
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/03/08	03/31/09	Fixed	2.3100	117,000,000	226,418
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/03/08	04/30/09	Fixed	2.4300	8,000,000	19,418
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/03/08	04/30/09	Fixed	2.4300	117,000,000	283,982
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/04/08	12/11/08	Fixed	2.5000	1,425,650	164
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/04/08	12/11/08	Fixed	2.6000	1,827,437	210
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/04/08	12/19/08	Fixed	2.6000	1,407,230	346
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/04/08	12/29/08	Fixed	3.0000	1,407,230	577
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/04/08	03/04/09	Fixed	3.4000	1,474,900	2,177
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/05/08	12/19/08	Fixed	3.9000	5,526,630	1,269
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/08/08	03/09/09	Fixed	2.2500	500,000,000	746,200
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/09/08	03/05/09	Fixed	1.9425	10,000,000	14,104
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/09/08	03/09/09	Fixed	1.9400	15,240,319	22,495
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/09/08	03/10/09	Fixed	2.2500	250,000,000	373,100
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/09/08	06/09/09	Fixed	3.4300	25,846,000	109,603
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/10/08	03/10/09	Fixed	2.2500	250,000,000	369,000
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/10/08	12/10/09	Fixed	2.5900	15,000,000	164,798
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/12/08	03/12/09	Fixed	3.0300	73,540,500	108,546
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/12/08	03/12/09	Fixed	3.0300	488,041,500	720,349
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/12/08	03/12/09	Fixed	4.4700	1,454,200	2,146
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/12/08	04/14/09	Fixed	3.1500	66,855,000	134,860
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/12/08	04/14/09	Fixed	3.1500	467,985,000	944,019
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/16/08	03/16/09	Fixed	1.7700	500,000	738
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/16/08	03/16/09	Fixed	1.7700	1,000,000	1,476
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/16/08	03/16/09	Fixed	1.7700	48,500,000	71,586
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/16/08	03/16/09	Fixed	1.7700	50,000,000	73,800
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	02/06/09	Fixed	0.6500	38,000,000	31,160
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	02/06/09	Fixed	0.6500	385,000,000	315,700
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	03/18/09	Fixed	1.3300	2,000,000	2,952
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	03/20/09	Fixed	1.3000	250,000,000	377,200
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	06/08/09	Fixed	1.9600	1,000,000	2,821
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	06/08/09	Fixed	1.9600	6,000,000	16,925
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	06/08/09	Fixed	1.9600	12,000,000	33,850
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	06/08/09	Fixed	1.9600	18,000,000	50,774
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	06/08/09	Fixed	1.9600	50,000,000	141,040
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	06/08/09	Fixed	1.9600	71,000,000	200,277
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	12/16/09	Floating	LIBOR + 0.7000	5,000,000	42,290
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	12/16/09	Floating	LIBOR + 0.7000	8,000,000	67,663
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	12/16/09	Floating	LIBOR + 0.7000	45,000,000	380,606
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	12/16/09	Floating	LIBOR + 0.7000	75,000,000	634,343
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	12/16/09	Floating	LIBOR + 0.7000	95,000,000	803,501
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/18/08	12/16/09	Floating	LIBOR + 0.7000	172,000,000	1,454,759
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/19/08	06/17/09	Fixed	1.6500	200,000,000	590,400
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/19/08	12/18/09	Floating	LIBOR + 0.6500	5,000,000	42,406
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/19/08	12/18/09	Floating	LIBOR + 0.6500	100,000,000	848,120
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/22/08	06/26/09	Fixed	1.5200	500,000,000	2,166,900
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	12/30/08	03/30/09	Fixed	1.0600	300,000,000	442,800
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/05/09	04/06/09	Fixed	4.2000	2,885,476	4,306
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/07/09	04/07/09	Fixed	0.9000	125,000,000	184,500
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/08/09	04/08/09	Fixed	0.8000	100,000,000	147,600
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/08/09	04/08/09	Fixed	0.8500	20,800,000	30,701
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/08/09	05/08/09	Fixed	1.0100	100,000,000	196,800
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/09/09	04/08/09	Fixed	0.7100	200,000,000	291,920
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/09/09	06/02/09	Floating	LIBOR + 0.1500	1,000,000,000	2,361,600
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/09/09	06/08/09	Fixed	1.0100	50,000,000	123,000
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/12/09	04/13/09	Fixed	0.7500	7,000,000	10,447
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/12/09	04/13/09	Fixed	0.7500	40,000,000	59,696
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/12/09	04/13/09	Fixed	0.7500	53,000,000	79,097
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/16/09	05/14/09	Fixed	0.6200	100,000,000	193,520
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/23/09	05/26/09	Fixed	0.6400	100,000,000	201,720

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/28/09	05/28/09	Fixed	0.6400	225,000,000	442,800
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	01/29/09	05/29/09	Fixed	0.6000	100,000,000	196,800
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	02/25/09	05/26/09	Fixed	0.5000	21,500,000	31,734
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	02/27/09	05/27/09	Fixed	0.5000	15,000,000	21,894
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	03/09/09	06/09/09	Fixed	0.5400	10,314,234	15,562
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	03/10/09	09/08/09	Fixed	1.1000	257,000,000	1,089,834
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	03/16/09	09/14/09	Fixed	1.0000	150,000,000	636,090
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	03/20/09	09/16/09	Fixed	1.0000	100,000,000	295,200
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	03/24/09	09/17/09	Floating	LIBOR - 0.3000	25,000,000	72,570
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	03/30/09	06/30/09	Fixed	0.4600	300,000,000	452,640
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/07/09	07/01/09	Fixed	0.4000	100,000,000	139,400
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/08/09	07/01/09	Fixed	0.4000	200,000,000	275,520
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/15/09	10/08/09	Fixed	0.7300	100,000,000	288,640
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/17/09	07/16/09	Fixed	0.4200	25,000,000	36,900
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/22/09	07/27/09	Fixed	0.3500	20,000,000	31,488
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/23/09	10/09/09	Fixed	0.7000	40,000,000	110,864
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	04/24/09	07/23/09	Fixed	0.3000	50,000,000	73,800
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	05/14/09	09/10/09	Fixed	0.4000	100,000,000	195,160
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	05/14/09	09/11/09	Fixed	0.4400	50,000,000	98,400
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	05/15/09	07/23/09	Fixed	0.3300	50,000,000	56,580
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	06/01/09	09/22/09	Fixed	0.4500	100,000,000	185,320
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	06/04/09	09/24/09	Fixed	0.4500	200,000,000	367,360
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	06/08/09	09/08/09	Fixed	0.3800	125,000,000	188,600
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	06/23/09	09/22/09	Fixed	0.5000	100,000,000	149,240
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	06/30/09	08/27/09	Fixed	0.4000	50,000,000	47,560
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	06/30/09	09/25/09	Fixed	0.4500	300,000,000	428,040
GOLDMAN SACHS GROUP, INC., THE	Other Term Note	07/01/09	09/01/09	Fixed	0.2600	100,000,000	101,680
HSBC Bank USA, National Association	Interbank Deposit	11/17/08	12/17/08	Fixed	1.3500	20,033,250	8,234
HSBC Bank USA, National Association	Interbank Deposit	11/19/08	11/19/09	Fixed	2.6500	5,100,000	51,005
HSBC Bank USA, National Association	Interbank Deposit	11/20/08	12/22/08	Fixed	0.0000	40,000,000	17,536
HSBC Bank USA, National Association	Interbank Deposit	12/03/08	01/05/09	Fixed	1.8000	10,000,000	4,521
HSBC Bank USA, National Association	Interbank Deposit	12/05/08	01/05/09	Fixed	0.0000	20,488,511	8,701
HSBC Bank USA, National Association	Interbank Deposit	12/10/08	01/12/09	Fixed	0.0000	10,002,139	4,522
HSBC Bank USA, National Association	Interbank Deposit	02/11/09	04/13/09	Fixed	0.8200	20,064,179	16,768
HSBC USA INC.	40427RNU1	10/30/08	01/28/09	Fixed	0.0000	251,700,000	265,518
HSBC USA INC.	40427RP21	11/20/08	02/02/09	Fixed	0.0000	202,800,000	205,599
HSBC USA INC.	40427RP39	11/03/08	02/03/09	Fixed	0.0000	72,500,000	82,440
HSBC USA INC.	40427RP54	11/05/08	02/05/09	Fixed	0.0000	110,000,000	128,095
HSBC USA INC.	40427RP54	11/18/08	02/05/09	Fixed	0.0000	230,000,000	248,929
HSBC USA INC.	40427RPC9	11/12/08	02/12/09	Fixed	0.0000	50,000,000	63,020
HSBC USA INC.	40427RPC9	11/13/08	02/12/09	Fixed	0.0000	100,000,000	124,670
HSBC USA INC.	4042E8AA3	12/17/08	12/19/11	Floating	LIBOR + 0.9000	350,000,000	10,520,230
HSBC USA INC.	4042EPAAS	12/16/08	12/16/11	Fixed	3.12500	325,000,000	9,750,975
HSBC USA INC.	4042EPAAS	12/16/08	12/16/11	Fixed	3.12500	2,000,000,000	60,006,000
HSBC USA INC.	Commercial Paper	10/28/08	12/29/08	Fixed	0.0000	400,000,000	257,560
HSBC USA INC.	Commercial Paper	11/07/08	01/06/09	Fixed	0.0000	23,800,000	17,933
HSBC USA INC.	Commercial Paper	11/07/08	01/07/09	Fixed	0.0000	50,000,000	38,360
HSBC USA INC.	Commercial Paper	11/20/08	01/21/09	Fixed	0.0000	91,110,000	77,389
HSBC USA INC.	Commercial Paper	11/20/08	01/22/09	Fixed	0.0000	150,000,000	129,465
HSBC USA INC.	Commercial Paper	11/24/08	01/23/09	Fixed	0.0000	150,000,000	123,300
HSBC USA INC.	Commercial Paper	12/01/08	12/22/08	Fixed	0.0000	60,000,000	17,262
Integra Bank National Association (Pooled Funding Trust 2)	73279AAA6	03/31/09	03/30/12	Fixed	2.6250	50,000,000	1,500,150
John Deere Capital Corporation	24422LM83	11/21/08	12/08/08	Zero/Discount/Other	0.9300	30,000,000	8,364
John Deere Capital Corporation	24422LM83	11/21/08	12/08/08	Zero/Discount/Other	0.9800	15,000,000	4,182
John Deere Capital Corporation	24422LM83	11/24/08	12/08/08	Zero/Discount/Other	0.9800	50,000,000	11,480
John Deere Capital Corporation	24422LM83	11/25/08	12/08/08	Zero/Discount/Other	1.0300	25,000,000	5,330
John Deere Capital Corporation	24422LM91	11/21/08	12/09/08	Zero/Discount/Other	0.9300	52,400,000	15,468
John Deere Capital Corporation	24422LM91	11/24/08	12/09/08	Zero/Discount/Other	0.9800	60,000,000	14,760
John Deere Capital Corporation	24422LM91	11/25/08	12/09/08	Zero/Discount/Other	1.0300	125,000,000	28,700
John Deere Capital Corporation	24422LMA8	11/25/08	12/10/08	Zero/Discount/Other	1.0300	58,700,000	14,440
John Deere Capital Corporation	24422LMA8	11/26/08	12/10/08	Zero/Discount/Other	1.0300	15,200,000	3,490
John Deere Capital Corporation	24422LMB6	11/25/08	12/11/08	Zero/Discount/Other	1.0300	17,000,000	4,461
John Deere Capital Corporation	24422LMB6	11/26/08	12/11/08	Zero/Discount/Other	1.0300	10,000,000	2,460
John Deere Capital Corporation	24422LMC4	12/01/08	12/12/08	Zero/Discount/Other	1.0300	20,000,000	3,608
John Deere Capital Corporation	24422LMG5	12/01/08	12/16/08	Zero/Discount/Other	1.0300	130,000,000	31,980
John Deere Capital Corporation	24422LN66	11/03/08	01/06/09	Zero/Discount/Other	2.5300	98,290,000	88,658
John Deere Capital Corporation	24422LN74	10/29/08	01/07/09	Zero/Discount/Other	2.7800	2,000,000	1,837
John Deere Capital Corporation	24422LN74	10/30/08	01/07/09	Zero/Discount/Other	2.5300	21,000,000	19,286
John Deere Capital Corporation	24422LN74	10/31/08	01/07/09	Zero/Discount/Other	2.5300	1,000,000	918
John Deere Capital Corporation	24422LN74	11/04/08	01/07/09	Zero/Discount/Other	2.4800	144,245,000	132,475
John Deere Capital Corporation	24422LN82	11/03/08	01/08/09	Zero/Discount/Other	2.5300	2,300,000	2,150
John Deere Capital Corporation	24422LN82	11/17/08	01/08/09	Zero/Discount/Other	2.4800	62,555,000	53,347
John Deere Capital Corporation	24422LN82	11/18/08	01/08/09	Zero/Discount/Other	2.4300	89,945,000	75,230
John Deere Capital Corporation	24422LN90	10/27/08	01/09/09	Zero/Discount/Other	2.8800	27,000,000	25,682
John Deere Capital Corporation	24422LN90	11/19/08	01/09/09	Zero/Discount/Other	2.4300	63,220,000	52,877
John Deere Capital Corporation	24422LN90	12/02/08	01/09/09	Zero/Discount/Other	2.3300	67,155,000	41,851
John Deere Capital Corporation	24422LNC3	10/14/08	01/12/09	Zero/Discount/Other	2.7800	40,000,000	40,016
John Deere Capital Corporation	24422LNC3	10/17/08	01/12/09	Zero/Discount/Other	2.9300	2,000,000	2,001
John Deere Capital Corporation	24422LNC3	11/03/08	01/12/09	Zero/Discount/Other	2.5300	11,321,000	11,326
John Deere Capital Corporation	24422LNC3	11/04/08	01/12/09	Zero/Discount/Other	2.4800	20,000,000	20,008
John Deere Capital Corporation	24422LNC3	11/18/08	01/12/09	Zero/Discount/Other	2.4300	10,000,000	9,020
John Deere Capital Corporation	24422LNC3	12/03/08	01/12/09	Zero/Discount/Other	2.2800	56,420,000	37,012
John Deere Capital Corporation	24422LNE9	10/20/08	01/14/09	Zero/Discount/Other	2.9300	30,000,000	30,996
John Deere Capital Corporation	24422LNE9	10/31/08	01/14/09	Zero/Discount/Other	2.5300	88,650,000	91,593
John Deere Capital Corporation	24422LNE9	12/02/08	01/14/09	Zero/Discount/Other	2.3300	35,000,000	24,682
John Deere Capital Corporation	24422LNE9	12/03/08	01/14/09	Zero/Discount/Other	2.2800	5,000,000	3,444
John Deere Capital Corporation	24422LNF6	10/31/08	01/15/09	Zero/Discount/Other	2.5300	75,000,000	78,720
John Deere Capital Corporation	24422LNF6	11/07/08	01/15/09	Zero/Discount/Other	2.2800	65,000,000	68,224
John Deere Capital Corporation	24422LNF6	12/03/08	01/15/09	Zero/Discount/Other	2.2800	25,000,000	17,630
John Deere Capital Corporation	24422LNG4	11/04/08	01/16/09	Zero/Discount/Other	2.4800	4,500,000	4,797
John Deere Capital Corporation	24422LNG4	11/05/08	01/16/09	Zero/Discount/Other	2.3300	13,268,000	14,144
John Deere Capital Corporation	24422LNG4	11/07/08	01/16/09	Zero/Discount/Other	2.2800	5,000,000	5,330
John Deere Capital Corporation	24422LNG4	11/10/08	01/16/09	Zero/Discount/Other	2.2800	3,650,000	3,891
John Deere Capital Corporation	24422LNG4	11/13/08	01/16/09	Zero/Discount/Other	2.4300	8,000,000	8,397
John Deere Capital Corporation	24422LNG4	11/14/08	01/16/09	Zero/Discount/Other	2.4800	20,000,000	20,664
John Deere Capital Corporation	24422LNG4	11/17/08	01/16/09	Zero/Discount/Other	2.4800	23,000,000	22,632
John Deere Capital Corporation	24422LNG4	11/20/08	01/16/09	Zero/Discount/Other	2.3800	4,500,000	4,207
John Deere Capital Corporation	24422LNG4	11/21/08	01/16/09	Zero/Discount/Other	2.4300	1,009,000	927
John Deere Capital Corporation	24422LNG4	11/24/08	01/16/09	Zero/Discount/Other	2.4300	500,000	435

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
John Deere Capital Corporation	24422LNG4	11/25/08	01/16/09	Zero/Discount/Other	2.4300	2,880,000	2,456
John Deere Capital Corporation	24422LNG4	11/26/08	01/16/09	Zero/Discount/Other	2.3800	35,000,000	29,274
John Deere Capital Corporation	24422LNG4	12/02/08	01/16/09	Zero/Discount/Other	2.3300	8,000,000	5,904
John Deere Capital Corporation	24422LNL3	10/27/08	01/20/09	Zero/Discount/Other	2.9300	24,500,000	27,724
John Deere Capital Corporation	24422LNL3	11/07/08	01/20/09	Zero/Discount/Other	2.2800	1,500,000	1,697
John Deere Capital Corporation	24422LNL3	11/10/08	01/20/09	Zero/Discount/Other	2.2800	1,000,000	1,132
John Deere Capital Corporation	24422LNL3	11/13/08	01/20/09	Zero/Discount/Other	2.4300	5,000,000	5,576
John Deere Capital Corporation	24422LNL3	11/14/08	01/20/09	Zero/Discount/Other	2.4800	50,000,000	54,940
John Deere Capital Corporation	24422LNL3	11/17/08	01/20/09	Zero/Discount/Other	2.4800	1,000,000	1,050
John Deere Capital Corporation	24422LNL3	11/24/08	01/20/09	Zero/Discount/Other	2.4300	20,000,000	18,696
John Deere Capital Corporation	24422LNL3	12/01/08	01/20/09	Zero/Discount/Other	2.3800	145,000,000	118,900
John Deere Capital Corporation	24422LNM1	10/28/08	01/21/09	Zero/Discount/Other	2.8800	2,000,000	2,296
John Deere Capital Corporation	24422LNM1	11/05/08	01/21/09	Zero/Discount/Other	2.3300	70,000,000	80,360
John Deere Capital Corporation	24422LNM1	11/13/08	01/21/09	Zero/Discount/Other	2.4300	7,000,000	7,921
John Deere Capital Corporation	24422LNM1	11/26/08	01/21/09	Zero/Discount/Other	2.3800	5,000,000	4,592
John Deere Capital Corporation	24422LNM1	12/02/08	01/21/09	Zero/Discount/Other	2.3300	5,016,000	4,113
John Deere Capital Corporation	24422LNM1	12/03/08	01/21/09	Zero/Discount/Other	2.2800	1,031,000	829
John Deere Capital Corporation	24422LNN9	11/20/08	01/22/09	Zero/Discount/Other	2.3800	5,000,000	5,166
John Deere Capital Corporation	24422LNN9	12/01/08	01/22/09	Zero/Discount/Other	2.3800	55,000,000	46,904
John Deere Capital Corporation	24422LNP4	10/23/08	01/23/09	Zero/Discount/Other	2.8800	4,028,000	4,756
John Deere Capital Corporation	24422LNP4	11/05/08	01/23/09	Zero/Discount/Other	2.3300	86,400,000	102,021
John Deere Capital Corporation	24422LNP4	11/07/08	01/23/09	Zero/Discount/Other	2.2800	4,000,000	4,723
John Deere Capital Corporation	24422LNP4	11/24/08	01/23/09	Zero/Discount/Other	2.4300	10,000,000	9,840
John Deere Capital Corporation	24422LNS8	10/28/08	01/26/09	Zero/Discount/Other	2.9300	26,000,000	31,980
John Deere Capital Corporation	24422LNS8	10/30/08	01/26/09	Zero/Discount/Other	2.5300	4,006,000	4,927
John Deere Capital Corporation	24422LNS8	11/26/08	01/26/09	Zero/Discount/Other	2.3800	10,000,000	10,004
John Deere Capital Corporation	24422LNT6	10/15/08	01/27/09	Zero/Discount/Other	3.0300	9,020,000	11,243
John Deere Capital Corporation	24422LNT6	10/22/08	01/27/09	Zero/Discount/Other	2.8800	16,760,000	20,890
John Deere Capital Corporation	24422LNT6	10/29/08	01/27/09	Zero/Discount/Other	2.7800	37,000,000	46,117
John Deere Capital Corporation	24422LNT6	12/01/08	01/27/09	Zero/Discount/Other	2.3800	25,094,000	23,458
John Deere Capital Corporation	24422LNT6	12/02/08	01/27/09	Zero/Discount/Other	2.3300	2,500,000	2,296
John Deere Capital Corporation	24422LNU3	11/06/08	01/28/09	Zero/Discount/Other	2.2800	13,005,000	16,423
John Deere Capital Corporation	24422LNU3	11/20/08	01/28/09	Zero/Discount/Other	2.3800	2,620,000	2,965
John Deere Capital Corporation	24422LNU3	11/25/08	01/28/09	Zero/Discount/Other	2.4300	24,930,000	26,167
John Deere Capital Corporation	24422LNV1	10/20/08	01/29/09	Zero/Discount/Other	2.8800	7,200,000	9,210
John Deere Capital Corporation	24422LNV9	10/20/08	01/30/09	Zero/Discount/Other	2.8800	17,000,000	22,025
John Deere Capital Corporation	24422LNV9	10/22/08	01/30/09	Zero/Discount/Other	2.8800	1,007,000	1,305
John Deere Capital Corporation	24422LNV9	10/31/08	01/30/09	Zero/Discount/Other	2.5300	2,575,000	3,336
John Deere Capital Corporation	24422LNV9	11/06/08	01/30/09	Zero/Discount/Other	2.2800	1,500,000	1,943
John Deere Capital Corporation	24422LNV9	11/20/08	01/30/09	Zero/Discount/Other	2.3800	3,000,000	3,493
John Deere Capital Corporation	24422LP23	11/25/08	02/02/09	Zero/Discount/Other	2.4300	6,000,000	6,790
John Deere Capital Corporation	24422LP49	11/21/08	02/04/09	Zero/Discount/Other	2.4300	1,010,000	1,242
John Deere Capital Corporation	24422LP56	11/10/08	02/05/09	Zero/Discount/Other	2.2800	13,350,000	18,610
John Deere Capital Corporation	24422LP5A	11/04/08	02/10/09	Zero/Discount/Other	2.4800	35,000,000	51,660
John Deere Capital Corporation	24422LP83	11/18/08	02/11/09	Zero/Discount/Other	2.4300	1,822,000	2,540
John Deere Capital Corporation	24422LP83	12/02/08	02/11/09	Zero/Discount/Other	2.3300	10,790,000	12,564
John Deere Capital Corporation	24422LPD9	10/29/08	02/13/09	Zero/Discount/Other	2.7800	5,000,000	7,626
John Deere Capital Corporation	24422LPD9	11/04/08	02/13/09	Zero/Discount/Other	2.4800	15,000,000	22,878
John Deere Capital Corporation	24422LPD9	11/05/08	02/13/09	Zero/Discount/Other	2.3300	2,650,000	4,042
John Deere Capital Corporation	24422LPD9	11/21/08	02/13/09	Zero/Discount/Other	2.4300	4,000,000	5,510
John Deere Capital Corporation	24422LPH0	11/12/08	02/17/09	Zero/Discount/Other	2.3300	3,540,000	5,631
John Deere Capital Corporation	24422LPJ6	11/14/08	02/18/09	Zero/Discount/Other	2.4800	1,000,000	1,574
John Deere Capital Corporation	24422LPJ6	11/24/08	02/18/09	Zero/Discount/Other	2.4300	4,000,000	5,642
John Deere Capital Corporation	24422LPJ6	12/02/08	02/18/09	Zero/Discount/Other	2.3300	3,500,000	4,477
John Deere Capital Corporation	24422LPK3	11/25/08	02/19/09	Zero/Discount/Other	2.4300	10,000,000	14,104
John Deere Capital Corporation	24422LPL1	11/06/08	02/20/09	Zero/Discount/Other	2.2800	2,000,000	3,280
John Deere Capital Corporation	24422LPP2	11/24/08	02/23/09	Zero/Discount/Other	2.4300	3,350,000	5,000
John Deere Capital Corporation	24422LPQ0	11/13/08	02/24/09	Zero/Discount/Other	2.4300	20,139,000	34,019
John Deere Capital Corporation	24422LPQ0	11/21/08	02/24/09	Zero/Discount/Other	2.4300	1,229,000	1,915
John Deere Capital Corporation	24422LPR8	11/24/08	02/25/09	Zero/Discount/Other	2.4300	12,000,000	18,302
John Deere Capital Corporation	24422LPS6	11/20/08	02/26/09	Zero/Discount/Other	2.3800	1,378,000	2,215
John Deere Capital Corporation	24422LPT4	11/18/08	02/27/09	Zero/Discount/Other	2.4300	2,000,000	3,313
John Deere Capital Corporation	24422LPT4	11/20/08	02/27/09	Zero/Discount/Other	2.3800	2,400,000	3,897
John Deere Capital Corporation	24422LPT4	11/21/08	02/27/09	Zero/Discount/Other	2.4300	11,000,000	17,679
John Deere Capital Corporation	24422LPT4	11/25/08	02/27/09	Zero/Discount/Other	2.4300	1,081,000	1,666
John Deere Capital Corporation	24422LPT4	12/01/08	02/27/09	Zero/Discount/Other	2.3800	2,000,000	2,886
John Deere Capital Corporation	24422LPT4	12/02/08	02/27/09	Zero/Discount/Other	2.3300	100,000,000	142,680
John Deere Capital Corporation	24422LPT4	12/03/08	02/27/09	Zero/Discount/Other	2.2800	152,864,000	215,599
John Deere Capital Corporation	24424DA7	12/19/08	06/19/12	Fixed	2.8750	2,000,000,000	76,935,600
JPMORGAN CHASE & CO.	4662JONL2	10/20/08	01/20/09	Discount	1.7740	1,800,000	1,702
JPMORGAN CHASE & CO.	48124TA2	12/02/08	12/01/11	Fixed	3.1250	5,000,000,000	149,878,000
JPMORGAN CHASE & CO.	48124TAB0	12/02/08	12/02/10	Floating	LIBOR + 0.5000	1,000,000,000	20,002,000
JPMORGAN CHASE & CO.	48124TAB0	12/05/08	12/02/10	Floating	LIBOR + 0.5000	350,000,000	6,971,930
JPMORGAN CHASE & CO.	48124TAC8	12/02/08	12/02/11	Floating	LIBOR + 0.7600	500,000,000	15,001,500
JPMORGAN CHASE & CO.	48124TAC8	12/09/08	12/02/11	Floating	LIBOR + 0.7600	300,000,000	8,943,360
JPMORGAN CHASE & CO.	48124TAC8	12/16/08	12/02/11	Floating	LIBOR + 0.7600	1,750,000,000	51,833,950
JPMORGAN CHASE & CO.	48124TAD6	12/09/08	12/01/10	Fixed	2.6250	1,250,000,000	24,728,500
JPMORGAN CHASE & CO.	48124TAD6	12/22/08	12/01/10	Fixed	2.6250	1,750,000,000	33,996,550
JPMORGAN CHASE & CO.	48124TAE4	12/22/08	06/22/12	Fixed	2.1250	3,000,000,000	105,051,600
JPMORGAN CHASE & CO.	48124TAF1	12/22/08	06/22/12	Floating	LIBOR + 0.3800	3,000,000,000	105,051,600
JPMORGAN CHASE & CO.	48124TAG	02/23/09	02/23/11	Fixed	1.6500	2,000,000,000	40,004,000
JPMORGAN CHASE & CO.	48124TAH	02/23/09	02/23/11	Floating	LIBOR + 0.0800	1,000,000,000	20,002,000
JPMORGAN CHASE & CO.	48124TAJ	02/23/09	06/15/12	Floating	LIBOR + 0.2300	4,000,000,000	132,396,800
JPMORGAN CHASE & CO.	48124TAJ3	03/03/09	06/15/12	Floating	LIBOR + 0.2300	1,279,000,000	42,053,520
JPMORGAN CHASE & CO.	48124TAK	02/23/09	06/15/12	Fixed	2.2000	3,000,000,000	99,297,600
JPMORGAN CHASE & CO.	48124TAL8	03/30/09	04/01/11	Floating	LIBOR + 0.1300	2,100,000,000	42,119,280
JPMORGAN CHASE & CO.	48124TAL8	03/31/09	04/01/11	Floating	LIBOR + 0.1300	400,000,000	8,011,760
JPMORGAN CHASE & CO.	48124TAM6	04/06/09	12/26/12	Fixed	2.1250	2,300,000,000	128,560,800
JPMORGAN CHASE & CO.	48124TAN4	04/06/09	12/26/12	Floating	LIBOR + 0.2500	3,600,000,000	201,225,600
JPMORGAN CHASE & CO.	XS0402785835	12/12/08	12/12/11	Fixed	3.6250	2,006,550,000	60,202,520
JPMORGAN CHASE & CO.	XS0402790835	12/12/08	12/12/11	Fixed	3.7500	897,900,000	26,939,694
JPMORGAN CHASE & CO.	Commercial Paper	10/24/08	12/29/08	Fixed	1.0018	300,000	193
JPMORGAN CHASE & CO.	Commercial Paper	10/24/08	01/05/09	Fixed	1.0020	100,000	74
JPMORGAN CHASE & CO.	Commercial Paper	10/28/08	03/10/09	Fixed	1.0037	1,325,000	2,142
JPMORGAN CHASE & CO.	Commercial Paper	10/31/08	01/05/09	Fixed	0.7510	200,000	148
JPMORGAN CHASE & CO.	Commercial Paper	11/06/08	04/09/09	Fixed	0.7524	1,100,000	2,230
JPMORGAN CHASE & CO.	Commercial Paper	11/07/08	01/12/09	Fixed	0.5005	150,000	125
JPMORGAN CHASE & CO.	Commercial Paper	11/19/08	12/16/08	Fixed	0.2500	278,000	103
JPMORGAN CHASE & CO.	Commercial Paper	11/25/08	12/30/08	Fixed	0.5002	1,100,000	527

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
JPMORGAN CHASE & CO.	Commercial Paper	11/26/08	12/26/08	Fixed	0.5002	591,997	243
JPMORGAN CHASE & CO.	Commercial Paper	11/26/08	01/12/09	Fixed	0.5003	150,000	97
JPMORGAN CHASE & CO.	Commercial Paper	11/26/08	01/20/09	Fixed	0.5004	300,000	226
JPMORGAN CHASE & CO.	Commercial Paper	11/26/08	01/26/09	Fixed	0.5004	300,000	251
JPMORGAN CHASE & CO.	Commercial Paper	12/01/08	12/08/08	Fixed	0.3500	230,000	22
JPMORGAN CHASE & CO.	Commercial Paper	12/01/08	12/08/08	Fixed	0.3500	2,700,000	259
JPMORGAN CHASE & CO.	Commercial Paper	12/01/08	12/08/08	Fixed	0.3500	4,900,000	470
JPMORGAN CHASE & CO.	Commercial Paper	12/02/08	12/08/08	Fixed	0.3500	1,100,000	90
JPMORGAN CHASE & CO.	Commercial Paper	12/03/08	12/10/08	Fixed	0.3500	100,000	10
JPMORGAN CHASE & CO.	Commercial Paper	12/03/08	12/10/08	Fixed	0.3500	5,000,000	480
JPMORGAN CHASE & CO.	Commercial Paper	12/04/08	12/11/08	Fixed	0.1250	405,000	39
JPMORGAN CHASE & CO.	Commercial Paper	12/04/08	12/12/08	Fixed	0.1250	1,600,000	175
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/09/08	Fixed	0.0600	5,700,000	312
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/10/08	Fixed	0.1200	5,600,000	384
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1200	125,000	12
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1200	175,000	17
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1200	208,000	20
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1200	450,000	43
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1200	4,600,000	441
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	302,445	29
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	537,444	52
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	584,533	56
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	1,297,466	124
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	1,302,531	125
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	1,324,698	127
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	1,959,913	188
JPMORGAN CHASE & CO.	Commercial Paper	12/05/08	12/12/08	Fixed	0.1250	1,964,928	188
JPMORGAN CHASE & CO.	Commercial Paper	12/12/08	02/02/09	Zero/Discount/Other	0.1200	100,000	71
JPMORGAN CHASE & CO.	Commercial Paper	12/26/08	02/02/09	Fixed	0.0300	200,000	104
JPMORGAN CHASE & CO.	Commercial Paper	12/26/08	02/17/09	Fixed	0.0300	100,000	73
JPMORGAN CHASE & CO.	Commercial Paper	12/30/08	02/09/09	Fixed	0.0300	300,000	169
JPMorgan Chase Bank, National Association	Interbank Deposit	10/14/08	01/14/09	Fixed		5,000,000	4,316
JPMorgan Chase Bank, National Association	Interbank Deposit	10/20/08	12/19/08	Fixed	1.5000	3,012,000	1,527
JPMorgan Chase Bank, National Association	Interbank Deposit	11/05/08	02/05/09	Fixed	1.2500	50,000	58
JPMorgan Chase Bank, National Association	Interbank Deposit	11/06/08	12/08/08	Fixed	0.7500	20,000,000	7,124
JPMorgan Chase Bank, National Association	Interbank Deposit	11/07/08	12/09/08	Fixed	0.5000	20,000,000	7,398
JPMorgan Chase Bank, National Association	Interbank Deposit	11/12/08	12/12/08	Fixed	0.5000	25,000,000	10,275
JPMorgan Chase Bank, National Association	Interbank Deposit	11/12/08	01/12/09	Fixed		1,800,000	1,504
JPMorgan Chase Bank, National Association	Interbank Deposit	11/14/08	12/15/08	Fixed	1.4000	733,322	311
JPMorgan Chase Bank, National Association	Interbank Deposit	11/17/08	01/16/09	Fixed	0.5000	240,000	197
JPMorgan Chase Bank, National Association	Interbank Deposit	11/20/08	12/19/08	Fixed	0.5000	4,054,998	1,611
JPMorgan Chase Bank, National Association	Interbank Deposit	11/21/08	12/19/08	Fixed	1.4000	10,000,000	3,836
JPMorgan Chase Bank, National Association	Interbank Deposit	11/21/08	12/19/08	Fixed	1.4000	20,000,000	7,672
JPMorgan Chase Bank, National Association	Interbank Deposit	11/21/08	12/19/08	Fixed	1.4000	20,000,000	7,672
JPMorgan Chase Bank, National Association	Interbank Deposit	11/21/08	12/19/08	Fixed	1.4000	40,000,000	15,344
JPMorgan Chase Bank, National Association	Interbank Deposit	11/21/08	12/19/08	Fixed	1.4000	60,000,000	23,016
JPMorgan Chase Bank, National Association	Interbank Deposit	11/21/08	01/21/09	Fixed		4,003,695	3,346
JPMorgan Chase Bank, National Association	Interbank Deposit	11/24/08	12/24/08	Fixed	0.5000	644,922	265
JPMorgan Chase Bank, National Association	Interbank Deposit	11/24/08	01/23/09	Fixed		3,000,000	2,466
JPMorgan Chase Bank, National Association	Interbank Deposit	11/25/08	12/26/08	Fixed	0.5000	2,938,000	1,248
JPMorgan Chase Bank, National Association	Interbank Deposit	11/25/08	01/27/09	Fixed	1.0500	3,000,000	2,589
JPMorgan Chase Bank, National Association	Interbank Deposit	11/26/08	12/10/08	Fixed	1.1500	35,000,000	6,713
JPMorgan Chase Bank, National Association	Interbank Deposit	11/26/08	12/29/08	Fixed	0.5000	19,500,000	8,816
JPMorgan Chase Bank, National Association	Interbank Deposit	11/28/08	12/29/08	Fixed	1.4500	10,000,000	4,247
JPMorgan Chase Bank, National Association	Interbank Deposit	12/01/08	12/08/08	Fixed	0.3750	2,000,000	192
JPMorgan Chase Bank, National Association	Interbank Deposit	12/01/08	12/15/08	Fixed	0.3750	5,000,000	959
JPMorgan Chase Bank, National Association	Interbank Deposit	12/01/08	01/02/09	Fixed	0.5000	1,000,000	438
JPMorgan Chase Bank, National Association	Interbank Deposit	12/02/08	01/02/09	Fixed	0.5000	1,000,000	425
JPMorgan Chase Bank, National Association	Interbank Deposit	12/03/08	01/02/09	Fixed	0.5000	1,000,000	411
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/08/08	Fixed	0.1250	25,000,000	1,370
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/08/08	Fixed	0.1250	250,000,000	13,700
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/08/08	Fixed	0.5500	50,000,000	2,740
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/08/08	Fixed	0.8000	15,000,000	822
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/09/08	Fixed	0.1250	60,000,000	4,110
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/10/08	Fixed	0.1250	175,000,000	14,385
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/18/08	Fixed	1.2500	100,000,000	19,180
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	12/31/08	Fixed		43,000,000	15,906
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	01/05/09	Fixed	0.5000	8,143,134	3,570
JPMorgan Chase Bank, National Association	Interbank Deposit	12/04/08	01/05/09	Fixed	0.5000	20,000,000	8,768
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	3,000,000	164
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	10,000,000	548
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	11,200,000	614
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	15,000,000	822
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	16,600,000	910
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	20,000,000	1,096
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	25,000,000	1,370
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.0625	60,000,000	3,288
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.1000	10,000,000	548
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.1250	4,700,000	258
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.1250	11,300,000	619
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/09/08	Fixed	0.2000	10,000,000	548
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.0625	8,000,000	548
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.0625	15,000,000	1,028
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.0625	22,000,000	1,507
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.1250	2,250,000	154
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.1250	12,000,000	822
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/10/08	Fixed	0.1250	200,000,000	13,700
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.0625	17,400,000	1,669
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.0625	40,000,000	3,836
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1250	20,000,000	1,918
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/30/08	Fixed	1.4000	100,000,000	34,250
JPMorgan Chase Bank, National Association	Interbank Deposit	12/05/08	12/04/09	Fixed	1.4000	1,100,000	8,208
JPMorgan Chase Bank, National Association	Interbank Deposit	12/08/08	01/08/09	Fixed	0.5000	2,000,000	849
JPMorgan Chase Bank, National Association	Interbank Deposit	12/08/08	06/01/09	Fixed	1.6000	18,268,537	43,799
JPMorgan Chase Bank, National Association	Interbank Deposit	12/10/08	02/10/09	Fixed	0.7500	15,000,000	12,741
JPMorgan Chase Bank, National Association	Interbank Deposit	12/10/08	03/10/09	Fixed	1.0000	4,000,000	4,932
JPMorgan Chase Bank, National Association	Interbank Deposit	12/12/08	03/12/09	Fixed	0.7500	5,000,000	6,165
JPMorgan Chase Bank, National Association	Interbank Deposit	12/17/08	03/17/09	Fixed	0.0500	3,000,000	3,699
JPMorgan Chase Bank, National Association	Interbank Deposit	12/19/08	06/19/09	Fixed	0.5500	250,000	933

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
JPMorgan Chase Bank, National Association	Interbank Deposit	12/23/08	01/30/09	Fixed	0.0300	19,806,729	10,311
JPMorgan Chase Bank, National Association	Interbank Deposit	12/23/08	09/02/09	Fixed	0.2000	717,423	3,721
JPMorgan Chase Bank, National Association	Interbank Deposit	12/26/08	01/26/09	Fixed	0.0300	645,191	274
JPMorgan Chase Bank, National Association	Interbank Deposit	01/12/09	03/13/09	Fixed	0.0500	1,800,000	1,480
JPMorgan Chase Bank, National Association	Interbank Deposit	01/12/09	05/12/09	Fixed	0.3900	1,250,000	2,055
JPMorgan Chase Bank, National Association	Interbank Deposit	01/27/09	05/07/09	Fixed	0.3700	975,000	1,336
JPMorgan Chase Bank, National Association	Interbank Deposit	01/28/09	03/30/09	Fixed	0.3200	6,391,668	5,342
JPMorgan Chase Bank, National Association	Interbank Deposit	01/29/09	03/13/09	Fixed	0.1000	5,000,000	2,946
JPMorgan Chase Bank, National Association	Interbank Deposit	02/05/09	05/05/09	Fixed	0.3300	50,000	61
JPMorgan Chase Bank, National Association	Interbank Deposit	02/18/09	07/17/09	Fixed	1.1800	400,000	817
JPMorgan Chase Bank, National Association	Interbank Deposit	02/19/09	05/10/09	Fixed	0.2400	1,950,000	2,137
JPMorgan Chase Bank, National Association	Interbank Deposit	02/23/09	05/20/09	Fixed	0.2300	2,602,828	3,067
JPMorgan Chase Bank, National Association	Interbank Deposit	02/25/09	05/26/09	Fixed	0.2400	2,000,000	2,466
JPMorgan Chase Bank, National Association	Interbank Deposit	02/27/09	04/10/09	Fixed	0.2400	3,800,000	2,187
JPMorgan Chase Bank, National Association	Interbank Deposit	03/03/09	09/15/09	Fixed	0.3300	1,700,000	6,831
JPMorgan Chase Bank, National Association	Interbank Deposit	03/03/09	09/15/09	Fixed	0.3300	4,600,000	18,483
JPMorgan Chase Bank, National Association	Interbank Deposit	03/12/09	05/11/09	Fixed	0.2500	5,000,000	4,110
JPMorgan Chase Bank, National Association	Interbank Deposit	03/13/09	04/24/09	Fixed	0.2400	2,000,579	1,151
JPMorgan Chase Bank, National Association	Interbank Deposit	03/13/09	05/12/09	Fixed	0.2400	1,800,000	1,480
JPMorgan Chase Bank, National Association	Interbank Deposit	04/08/09	10/05/09	Fixed	0.3000	1,084,000	2,673
JPMorgan Chase Bank, National Association	Interbank Deposit	04/13/09	06/12/09	Fixed	0.2000	4,000,000	3,288
JPMorgan Chase Bank, National Association	Interbank Deposit	04/14/09	06/22/09	Fixed	0.2000	5,000,000	4,727
JPMorgan Chase Bank, National Association	Interbank Deposit	04/24/09	05/29/09	Fixed	0.2000	2,000,000	959
JPMorgan Chase Bank, National Association	Interbank Deposit	05/04/09	08/04/09	Fixed	0.2100	2,000,000	2,521
JPMorgan Chase Bank, National Association	Interbank Deposit	05/05/09	08/05/09	Fixed	0.1000	50,000	63
JPMorgan Chase Bank, National Association	Interbank Deposit	05/08/09	06/09/09	Fixed	0.2000	5,000,000	2,192
JPMorgan Chase Bank, National Association	Interbank Deposit	05/14/09	06/29/09	Fixed	0.2000	500,000	315
JPMorgan Chase Bank, National Association	Interbank Deposit	05/21/09	05/21/10	Fixed	0.4400	100,000	1,099
JPMorgan Chase Bank, National Association	Interbank Deposit	05/26/09	08/26/09	Fixed	0.2000	2,000,000	2,521
JPMorgan Chase Bank, National Association	Interbank Deposit	05/27/09	06/30/09	Fixed	0.2000	645,617	301
JPMorgan Chase Bank, National Association	Interbank Deposit	05/28/09	06/30/09	Fixed	0.2000	5,000,000	2,261
JPMorgan Chase Bank, National Association	Interbank Deposit	05/29/09	07/03/09	Fixed	0.2000	3,000,000	1,439
JPMorgan Chase Bank, National Association	Interbank Deposit	06/02/09	08/31/09	Fixed	0.2000	16,353,148	20,163
JPMorgan Chase Bank, National Association	Interbank Deposit	06/12/09	08/11/09	Fixed	0.2100	5,000,000	4,110
JPMorgan Chase Bank, National Association	Interbank Deposit	06/12/09	08/20/09	Fixed	0.2100	4,000,000	3,781
JPMorgan Chase Bank, National Association	Interbank Deposit	06/19/09	12/21/09	Fixed	0.0500	250,000	948
JPMorgan Chase Bank, National Association	Interbank Deposit	06/19/09	12/21/09	Fixed	0.0500	300,000	1,138
JPMorgan Chase Bank, National Association	Interbank Deposit	06/22/09	09/21/09	Fixed	0.2400	5,000,000	6,234
JPMorgan Chase Bank, National Association	Interbank Deposit	07/06/09	08/14/09	Fixed	0.2000	4,060,694	2,170
JPMorgan Chase Bank, National Association	Interbank Deposit	07/13/09	08/25/09	Fixed	0.2000	1,800,000	1,060
JPMorgan Chase Bank, National Association	Interbank Deposit	07/20/09	08/26/09	Fixed	0.2000	2,000,000	1,014
JPMorgan Chase Bank, National Association	Interbank Deposit	07/20/09	01/20/10	Fixed	0.0100	60,000	226
JPMorgan Chase Bank, National Association	Interbank Deposit	07/27/09	08/28/09	Fixed	0.2000	7,081,844	3,105
JPMorgan Chase Bank, National Association	Interbank Deposit	08/20/09	11/18/09	Fixed	0.1800	4,000,000	4,932
JPMorgan Chase Bank, National Association	Interbank Deposit	08/25/09	10/26/09	Fixed	0.1800	1,800,000	1,529
JPMorgan Chase Bank, National Association	Interbank Deposit	08/26/09	11/27/09	Fixed	0.1900	2,000,000	2,548
JPMorgan Chase Bank, National Association	Interbank Deposit	08/27/09	10/14/09	Fixed	0.1700	2,000,000	1,315
JPMorgan Chase Bank, National Association	Interbank Deposit	08/28/09	09/30/09	Fixed	0.1700	10,000,000	4,521
JPMorgan Chase Bank, National Association	Interbank Deposit	08/28/09	11/27/09	Fixed	0.3000	75,000	94
JPMorgan Chase Bank, National Association	Interbank Deposit	09/24/09	10/27/09	Fixed	0.1700	10,000,000	4,521
JPMorgan Chase Bank, National Association	Interbank Deposit	09/24/09	10/29/09	Fixed	0.1700	10,000,000	4,795
JPMorgan Chase Bank, National Association	Interbank Deposit	09/24/09	11/09/09	Fixed	0.1700	10,000,000	6,302
JPMorgan Chase Bank, National Association	Interbank Deposit	09/30/09	11/02/09	Fixed	0.1600	646,042	292
JPMorgan Chase Bank, National Association	Interbank Deposit	09/30/09	11/02/09	Fixed	0.1600	5,000,000	2,261
JPMorgan Chase Bank, National Association	Interbank Deposit	10/08/09	01/06/10	Fixed	0.1700	1,086,000	1,339
JPMorgan Chase Bank, National Association	Interbank Deposit	10/15/09	11/24/09	Fixed	0.1600	10,000,000	5,480
JPMorgan Chase Bank, National Association	Interbank Deposit	10/15/09	12/07/09	Fixed	0.1600	10,000,000	7,261
JPMorgan Chase Bank, National Association	Interbank Deposit	10/15/09	12/18/09	Fixed	0.1600	10,000,000	8,768
JPMorgan Chase Bank, National Association	Interbank Deposit	10/26/09	12/07/09	Fixed	0.1500	1,800,000	1,036
JPMorgan Chase Bank, National Association	Interbank Deposit	10/27/09	12/29/09	Fixed	0.1600	5,000,000	4,316
Keybank National Association	49328CA3	12/15/08	06/15/12	Fixed	3.2000	1,000,000.00	35,017.200
KEYCORP	49327GAA5	12/15/08	12/15/10	Floating	LIBOR + 0.6500	250,000.00	5,000.500
KEYCORP	49327GAB3	12/19/08	12/19/11	Floating	LIBOR + 0.6000	250,000.00	7,500.750
KEYCORP	49327-GAC-1	03/16/09	04/16/12	Floating	LIBOR + 0.4300	437,500.00	13,509.913
Macon Bank, Inc.	Interbank Deposit	03/06/09	04/06/09	Fixed	1.0000	2,014,602	856
Manufacturers and Traders Trust Company	Interbank Deposit	10/14/08	12/14/08	Fixed	3.3700	250,000	110
Manufacturers and Traders Trust Company	Interbank Deposit	10/14/08	01/14/09	Fixed	3.9500	500,000	432
Manufacturers and Traders Trust Company	Interbank Deposit	10/14/08	02/14/09	Fixed	3.7700	500,000	644
Manufacturers and Traders Trust Company	Interbank Deposit	10/15/08	01/12/09	Fixed	3.9900	750,000	627
Manufacturers and Traders Trust Company	Interbank Deposit	10/15/08	01/13/09	Fixed	3.9900	1,750,000	1,486
Manufacturers and Traders Trust Company	Interbank Deposit	10/20/08	01/20/09	Fixed	3.4100	4,750,000	4,490
Manufacturers and Traders Trust Company	Interbank Deposit	10/23/08	01/23/09	Fixed	2.8900	1,250,000	1,233
Manufacturers and Traders Trust Company	Interbank Deposit	10/24/08	01/24/09	Fixed	3.0300	4,750,000	4,750
Manufacturers and Traders Trust Company	Interbank Deposit	10/28/08	01/28/09	Fixed	2.9600	5,000,000	5,275
Manufacturers and Traders Trust Company	Interbank Deposit	11/18/08	02/17/09	Fixed	1.6500	4,750,000	5,922
Meridian Bank Texas	Interbank Deposit	11/05/08	05/05/09	Fixed	3.4500	750,000	2,675
Merrill Lynch & Co., Inc	59018JM84	10/31/08	12/08/08	Zero/Discount/Other	0.0000	8,000,000	3,411
Merrill Lynch & Co., Inc	59018JM84	11/07/08	12/08/08	Zero/Discount/Other	0.0000	2,259,000	963
Merrill Lynch & Co., Inc	59018JM84	12/02/08	12/08/08	Zero/Discount/Other	0.0000	157,000,000	15,449
Merrill Lynch & Co., Inc	59018JM84	12/05/08	12/08/08	Zero/Discount/Other	0.0000	405,500,000	19,951
Merrill Lynch & Co., Inc	59018JM92	11/25/08	12/09/08	Zero/Discount/Other	0.0000	3,000,000	689
Merrill Lynch & Co., Inc	59018JMA9	12/01/08	12/10/08	Zero/Discount/Other	0.0000	2,600,000	384
Merrill Lynch & Co., Inc	59018JMB7	11/06/08	12/11/08	Zero/Discount/Other	0.0000	11,600,000	5,517
Merrill Lynch & Co., Inc	59018JMB7	11/10/08	12/11/08	Zero/Discount/Other	0.0000	7,700,000	3,662
Merrill Lynch & Co., Inc	59018JMB7	11/14/08	12/11/08	Zero/Discount/Other	0.0000	50,000,000	22,140
Merrill Lynch & Co., Inc	59018JMB7	11/26/08	12/11/08	Zero/Discount/Other	0.0000	5,002,000	1,230
Merrill Lynch & Co., Inc	59018JMB7	12/01/08	12/11/08	Zero/Discount/Other	0.0000	1,000,000	164
Merrill Lynch & Co., Inc	59018JMC5	11/12/08	12/12/08	Zero/Discount/Other	0.0000	34,800,000	17,122
Merrill Lynch & Co., Inc	59018JMC5	11/19/08	12/12/08	Zero/Discount/Other	0.0000	50,000,000	18,860
Merrill Lynch & Co., Inc	59018JMC5	11/25/08	12/12/08	Zero/Discount/Other	0.0000	943,000	263
Merrill Lynch & Co., Inc	59018JMC5	11/26/08	12/12/08	Zero/Discount/Other	0.0000	75,000,000	19,680
Merrill Lynch & Co., Inc	59018JMF8	10/14/08	12/15/08	Zero/Discount/Other	0.0000	575,000	311
Merrill Lynch & Co., Inc	59018JMF8	11/04/08	12/15/08	Zero/Discount/Other	0.0000	7,500,000	4,059
Merrill Lynch & Co., Inc	59018JMF8	11/07/08	12/15/08	Zero/Discount/Other	0.0000	7,800,000	4,221
Merrill Lynch & Co., Inc	59018JMF8	11/10/08	12/15/08	Zero/Discount/Other	0.0000	2,090,000	1,131
Merrill Lynch & Co., Inc	59018JMF8	11/13/08	12/15/08	Zero/Discount/Other	0.0000	610,000	320
Merrill Lynch & Co., Inc	59018JMF8	11/14/08	12/15/08	Zero/Discount/Other	0.0000	25,000,000	12,710
Merrill Lynch & Co., Inc	59018JMF8	11/17/08	12/15/08	Zero/Discount/Other	0.0000	10,000,000	4,592
Merrill Lynch & Co., Inc	59018JMF8	11/25/08	12/15/08	Zero/Discount/Other	0.0000	10,000,000	3,280

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Merrill Lynch & Co., Inc	59018JMF8	11/28/08	12/15/08	Zero/Discount/Other	0.0000	3,200,000	997
Merrill Lynch & Co., Inc	59018JMG6	12/01/08	12/16/08	Zero/Discount/Other	0.0000	700,000	172
Merrill Lynch & Co., Inc	59018JMG6	12/02/08	12/16/08	Zero/Discount/Other	0.0000	8,000,000	1,837
Merrill Lynch & Co., Inc	59018JMH4	11/17/08	12/17/08	Zero/Discount/Other	0.0000	5,335,000	2,723
Merrill Lynch & Co., Inc	59018JMH4	11/18/08	12/17/08	Zero/Discount/Other	0.0000	65,500,000	31,152
Merrill Lynch & Co., Inc	59018JMH4	12/02/08	12/17/08	Zero/Discount/Other	0.0000	10,350,000	2,546
Merrill Lynch & Co., Inc	59018JMJO	11/18/08	12/18/08	Zero/Discount/Other	0.0000	300,000	148
Merrill Lynch & Co., Inc	59018JMJO	11/21/08	12/18/08	Zero/Discount/Other	0.0000	1,000,000	443
Merrill Lynch & Co., Inc	59018JMJO	11/26/08	12/18/08	Zero/Discount/Other	0.0000	10,000,000	3,608
Merrill Lynch & Co., Inc	59018JMK7	11/25/08	12/19/08	Zero/Discount/Other	0.0000	400,000	157
Merrill Lynch & Co., Inc	59018JMK7	12/02/08	12/19/08	Zero/Discount/Other	0.0000	13,000,000	3,624
Merrill Lynch & Co., Inc	59018JMN1	11/18/08	12/22/08	Zero/Discount/Other	0.0000	7,550,000	4,210
Merrill Lynch & Co., Inc	59018JMN1	12/01/08	12/22/08	Zero/Discount/Other	0.0000	11,350,000	3,909
Merrill Lynch & Co., Inc	59018JMN1	12/02/08	12/22/08	Zero/Discount/Other	0.0000	8,200,000	2,690
Merrill Lynch & Co., Inc	59018JMP6	11/19/08	12/23/08	Zero/Discount/Other	0.0000	10,200,000	5,688
Merrill Lynch & Co., Inc	59018JMQ4	11/25/08	12/24/08	Zero/Discount/Other	0.0000	8,000,000	3,805
Merrill Lynch & Co., Inc	59018JM3V	11/25/08	12/29/08	Zero/Discount/Other	0.0000	1,100,000	613
Merrill Lynch & Co., Inc	59018JMW1	10/15/08	12/30/08	Zero/Discount/Other	0.0000	250,000	197
Merrill Lynch & Co., Inc	59018JMW1	11/18/08	12/30/08	Zero/Discount/Other	0.0000	7,850,000	5,407
Merrill Lynch & Co., Inc	59018JMW1	11/19/08	12/30/08	Zero/Discount/Other	0.0000	2,400,000	1,614
Merrill Lynch & Co., Inc	59018JMW1	11/25/08	12/30/08	Zero/Discount/Other	0.0000	1,800,000	1,033
Merrill Lynch & Co., Inc	59018JMW1	12/01/08	12/30/08	Zero/Discount/Other	0.0000	1,000,000	476
Merrill Lynch & Co., Inc	59018JNS9	10/29/08	01/05/09	Zero/Discount/Other	0.0000	100,000,000	88,560
Merrill Lynch & Co., Inc	59018JN75	12/01/08	01/07/09	Zero/Discount/Other	0.0000	50,000,000	30,340
Merrill Lynch & Co., Inc	59018JNE0	11/26/08	01/14/09	Zero/Discount/Other	0.0000	297,000,000	238,669
Merrill Lynch & Co., Inc	59018JNE0	12/01/08	01/14/09	Zero/Discount/Other	0.0000	52,775,000	38,082
Merrill Lynch & Co., Inc	59018JNE0	12/02/08	01/14/09	Zero/Discount/Other	0.0000	200,000,000	141,040
Merrill Lynch & Co., Inc	59018JNE0	12/03/08	01/14/09	Zero/Discount/Other	0.0000	30,000,000	20,664
Merrill Lynch & Co., Inc	59018JNF7	11/26/08	01/15/09	Zero/Discount/Other	0.0000	125,000,000	102,500
Merrill Lynch & Co., Inc	59018JNF7	11/28/08	01/15/09	Zero/Discount/Other	0.0000	1,417,900,000	1,116,171
Merrill Lynch & Co., Inc	59018JNG5	12/01/08	01/16/09	Zero/Discount/Other	0.0000	1,000,000,000	754,400
Merrill Lynch & Co., Inc	59018JNL4	11/17/08	01/20/09	Zero/Discount/Other	0.0000	7,000,000	7,347
Merrill Lynch & Co., Inc	59018JNL4	11/18/08	01/20/09	Zero/Discount/Other	0.0000	5,000,000	5,166
Merrill Lynch & Co., Inc	59018JNL4	12/01/08	01/20/09	Zero/Discount/Other	0.0000	25,000,000	20,500
Merrill Lynch & Co., Inc	59018JNL4	12/02/08	01/20/09	Zero/Discount/Other	0.0000	1,665,000,000	1,337,994
Merrill Lynch & Co., Inc	59018JNL4	12/03/08	01/20/09	Zero/Discount/Other	0.0000	50,000,000	39,360
Merrill Lynch & Co., Inc	59018JNM2	11/25/08	01/21/09	Zero/Discount/Other	0.0000	1,000,000,000	934,800
Merrill Lynch & Co., Inc	59018JNM2	12/01/08	01/21/09	Zero/Discount/Other	0.0000	240,000,000	200,736
Merrill Lynch & Co., Inc	59018JNN0	11/25/08	01/22/09	Zero/Discount/Other	0.0000	390,000,000	370,968
Merrill Lynch & Co., Inc	59018JNN0	11/26/08	01/22/09	Zero/Discount/Other	0.0000	437,500,000	408,975
Merrill Lynch & Co., Inc	59018JNN0	11/28/08	01/22/09	Zero/Discount/Other	0.0000	400,000,000	360,800
Merrill Lynch & Co., Inc	59018JNP5	11/07/08	01/23/09	Zero/Discount/Other	0.0000	500,000,000	590,400
Merrill Lynch & Co., Inc	59018JNP5	11/12/08	01/23/09	Zero/Discount/Other	0.0000	42,000,000	49,594
Merrill Lynch & Co., Inc	59018JNP5	11/26/08	01/23/09	Zero/Discount/Other	0.0000	2,007,250,000	1,909,296
Merrill Lynch & Co., Inc	59018JNS9	10/27/08	01/26/09	Zero/Discount/Other	0.0000	8,000,000,000	9,840,000
Merrill Lynch & Co., Inc	59018JP24	11/17/08	02/02/09	Zero/Discount/Other	0.0000	820,000	1,036
Merrill Lynch & Co., Inc	59018JPT5	11/19/08	02/27/09	Zero/Discount/Other	0.0000	1,658,000	2,719
Merrill Lynch & Co., Inc	59018JPT5	11/26/08	02/27/09	Zero/Discount/Other	0.0000	39,150,000	59,712
Merrill Lynch & Co., Inc	59018JPT5	12/03/08	02/27/09	Zero/Discount/Other	0.0000	30,000,000	42,312
Merrill Lynch & Co., Inc	59018JRF3	11/04/08	04/15/09	Zero/Discount/Other	0.0000	5,000,000	12,628
Merrill Lynch & Co., Inc	59018JRQ9	11/21/08	04/24/09	Zero/Discount/Other	0.0000	10,500,000	26,519
Merrill Lynch & Co., Inc	59018JS13	10/22/08	05/01/09	Zero/Discount/Other	0.0000	5,000,000	19,805
Merrill Lynch & Co., Inc	59018JTW4	11/14/08	06/30/09	Zero/Discount/Other	0.0000	8,000,000	42,499
Merrill Lynch & Co., Inc	59018JU28	11/07/08	07/02/09	Zero/Discount/Other	0.0000	9,500,000	51,353
Merrill Lynch & Co., Inc	XS0399737310	11/14/08	12/15/08	Zero/Discount/Other	0.0000	29,642,000	15,070
Merrill Lynch & Co., Inc	XS0402479710	11/28/08	01/07/09	Zero/Discount/Other	0.0000	200,000,000	131,200
Merrill Lynch & Co., Inc	XS0402480130	11/28/08	01/09/09	Zero/Discount/Other	0.0000	200,000,000	137,760
Merrill Lynch & Co., Inc	XS0403069270	12/02/08	01/14/09	Zero/Discount/Other	0.0000	50,000,000	35,260
Merrill Lynch & Co., Inc	XS0403546970	12/03/08	01/12/09	Zero/Discount/Other	0.0000	100,000,000	65,600
METLIFE, INC	59157CAA8	03/26/09	06/29/12	Floating	LIBOR + 0.3200	397,436,000	14,247,723
MORGAN STANLEY	61745AM97	11/25/08	12/09/08	Zero/Discount/Other	0.5500	30,616,000	7,029
MORGAN STANLEY	61745AM97	11/26/08	12/09/08	Zero/Discount/Other	0.4500	25,827,000	5,506
MORGAN STANLEY	61745AM55	11/25/08	12/26/08	Zero/Discount/Other	1.4300	15,651,000	7,957
MORGAN STANLEY	61745ANN5	10/24/08	01/22/09	Zero/Discount/Other	3.8000	450,000,000	523,980
MORGAN STANLEY	61745ANS4	10/24/08	01/26/09	Zero/Discount/Other	3.8000	550,000,000	676,500
MORGAN STANLEY	61745ANS4	10/27/08	01/26/09	Zero/Discount/Other	2.8800	150,000,000	184,500
MORGAN STANLEY	61745ANS4	10/28/08	01/26/09	Zero/Discount/Other	2.8900	140,000,000	172,200
MORGAN STANLEY	61745ANS4	11/03/08	01/26/09	Zero/Discount/Other	3.8000	5,300,000	6,519
MORGAN STANLEY	61745AP29	11/04/08	02/02/09	Zero/Discount/Other	2.6000	250,000,000	336,200
MORGAN STANLEY	61745AP37	11/05/08	02/03/09	Zero/Discount/Other	2.5500	200,000,000	272,240
MORGAN STANLEY	61745AP45	11/06/08	02/04/09	Zero/Discount/Other	2.5400	200,000,000	275,520
MORGAN STANLEY	61745AP52	11/07/08	02/05/09	Zero/Discount/Other	2.5400	200,000,000	278,800
MORGAN STANLEY	61745AP94	11/10/08	02/09/09	Zero/Discount/Other	2.5300	200,000,000	291,920
MORGAN STANLEY	61745APA1	11/12/08	02/10/09	Zero/Discount/Other	2.4700	200,000,000	295,200
MORGAN STANLEY	61745APB9	11/13/08	02/11/09	Zero/Discount/Other	2.5200	200,000,000	295,200
MORGAN STANLEY	61745APC7	11/14/08	02/12/09	Zero/Discount/Other	2.5400	220,000,000	324,720
MORGAN STANLEY	61745APH6	11/17/08	02/17/09	Zero/Discount/Other	2.5100	200,000,000	301,760
MORGAN STANLEY	61745APH6	11/18/08	02/17/09	Zero/Discount/Other	2.4700	200,000,000	298,480
MORGAN STANLEY	61745APH6	11/19/08	02/17/09	Zero/Discount/Other	2.4700	150,000,000	221,400
MORGAN STANLEY	61745APJ2	11/20/08	02/18/09	Zero/Discount/Other	2.4200	150,000,000	221,400
MORGAN STANLEY	61745APK9	11/21/08	02/19/09	Zero/Discount/Other	2.4900	125,000,000	184,500
MORGAN STANLEY	61745APP8	11/24/08	02/23/09	Zero/Discount/Other	2.4900	250,000,000	373,100
MORGAN STANLEY	61745APP8	11/25/08	02/23/09	Zero/Discount/Other	2.4800	200,000,000	295,200
MORGAN STANLEY	61745APO6	11/26/08	02/24/09	Zero/Discount/Other	2.4200	200,000,000	295,200
MORGAN STANLEY	61745APS2	11/28/08	02/26/09	Zero/Discount/Other	2.4100	160,000,000	236,160
MORGAN STANLEY	61745AQ28	12/02/08	03/02/09	Zero/Discount/Other	2.3900	200,000,000	295,200
MORGAN STANLEY	61745AQ36	12/03/08	03/03/09	Zero/Discount/Other	2.3700	180,000,000	265,680
MORGAN STANLEY	61745AQ44	12/04/08	03/04/09	Zero/Discount/Other	2.3300	170,000,000	250,920
MORGAN STANLEY	61745AQ44	12/04/08	03/04/09	Zero/Discount/Other	2.3300	200,000,000	295,200
MORGAN STANLEY	61745AQC6	12/12/08	03/12/09	Zero/Discount/Other	0.3000	60,000,000	88,560
MORGAN STANLEY	61745AQC6	12/15/08	03/12/09	Zero/Discount/Other	0.3500	50,000,000	71,340
MORGAN STANLEY	61745AR19	12/12/08	04/01/09	Zero/Discount/Other	1.2500	200,000,000	360,800
MORGAN STANLEY	61745AR18	10/27/08	04/27/09	Zero/Discount/Other	3.4500	5,731,000	22,166
MORGAN STANLEY	61745AS18	10/31/08	05/01/09	Zero/Discount/Other	3.2100	528,000	2,091
MORGAN STANLEY	61745AS18	11/03/08	05/01/09	Zero/Discount/Other	3.2100	4,773,000	13,307
MORGAN STANLEY	61745D2Q5	12/22/08	09/16/09	Floating	LIBOR - 0.2000	745,001,000	4,652,084
MORGAN STANLEY	61757UA8	12/02/08	12/01/10	Fixed	2.9000	2,250,000,000	49,371,525
MORGAN STANLEY	61757UA8	12/10/08	12/01/10	Fixed	2.9000	250,000,000	5,425,525
MORGAN STANLEY	61757UAB6	12/02/08	12/01/11	Fixed	3.2500	2,500,000,000	82,323,500

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
MORGAN STANLEY	61757UAB6	02/18/09	12/01/11	Fixed	3.2500	750,000,000	22,936,200
MORGAN STANLEY	61757UAC4	12/02/08	12/01/11	Floating	LIBOR + 0.8500	500,000,000	16,464,700
MORGAN STANLEY	61757UAD2	12/02/08	06/15/11	Floating	LIBOR + 0.7400	500,000,000	13,921,250
MORGAN STANLEY	61757UAD2	12/17/08	06/15/11	Floating	LIBOR + 0.7400	200,000,000	5,478,200
MORGAN STANLEY	61757UAE0	12/04/08	03/04/11	Floating	LIBOR + 0.5800	475,000,000	11,723,950
MORGAN STANLEY	61757UAE0	12/10/08	03/04/11	Floating	LIBOR + 0.5800	100,000,000	2,450,140
MORGAN STANLEY	61757UAF7	12/22/08	09/22/11	Fixed	2.0000	2,000,000,000	60,440,800
MORGAN STANLEY	61757UAF7	12/31/08	09/22/11	Fixed	2.0000	500,000,000	14,974,750
MORGAN STANLEY	61757UAG5	12/22/08	09/22/11	Floating	LIBOR + 0.3500	500,000,000	15,110,200
MORGAN STANLEY	61757UAG5	01/09/09	09/22/11	Floating	LIBOR + 0.3500	150,000,000	4,451,790
MORGAN STANLEY	61757UAH3	01/20/09	06/20/12	Fixed	1.9500	3,000,000,000	112,604,100
MORGAN STANLEY	61757UAJ9	01/20/09	06/20/12	Floating	LIBOR + 0.3500	1,400,000,000	52,548,580
MORGAN STANLEY	61757UAK6	01/20/09	06/20/12	Floating	LIBOR + 0.4700	250,000,000	9,383,675
MORGAN STANLEY	61757UAL4	02/11/09	02/10/12	Floating	LIBOR + 0.2800	3,000,000,000	98,788,200
MORGAN STANLEY	61757UAM2	02/18/09	06/18/12	Floating	LIBOR + 0.2000	193,505,941	7,082,627
MORGAN STANLEY	61757UAN0	03/13/09	03/13/12	Floating	LIBOR + 0.2000	3,000,000,000	98,968,800
MORGAN STANLEY	61757UAN0	03/31/09	03/13/12	Floating	LIBOR + 0.2000	250,000,000	8,111,950
MORGAN STANLEY	61757UAP5	03/13/09	03/13/12	Fixed	2.2500	2,000,000,000	65,979,200
Nara Bank	Interbank Deposit	11/28/08	02/26/09	Fixed	4.2500	2,750,000	3,391
Nara Bank	Interbank Deposit	02/26/09	05/27/09	Fixed	3.5000	2,781,438	3,430
Nara Bank	Interbank Deposit	04/16/09	07/15/09	Fixed	2.6000	1,750,000	2,158
National Consumer Cooperative Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	25,000,000	752,815
National Consumer Cooperative Bank (Pooled Funding Trust 1)	635547AA0	05/27/09	05/27/12	Fixed	2.0900	50,000,000	1,802,920
NCB, FSB	62881PAA6	05/27/09	05/27/12	Fixed	2.0900	13,688,000	451,562
NEW YORK COMMUNITY BANCORP, INC.	649446AA9	12/22/08	06/22/12	Fixed	2.5500	90,000,000	3,151,548
New York Community Bank	64944QAA5	12/17/08	12/16/11	Fixed	3.0000	512,000,000	15,347,507
Oriental Bank and Trust	68620GAA9	03/16/09	03/16/12	Fixed	2.7500	105,000,000	3,153,192
Palm Desert National Bank	Interbank Deposit	12/09/08	03/09/09	Fixed	0.0000	750,000	925
Palm Desert National Bank	Interbank Deposit	02/03/09	03/08/09	Fixed	0.0000	550,000	249
Palm Desert National Bank	Interbank Deposit	03/10/09	06/08/09	Fixed	1.7000	1,305,522	1,610
Patriot Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	15,000,000	451,689
Patriot Bank Minnesota	Interbank Deposit	10/14/08	02/11/09	Fixed	1.5000	500,000	623
PNC Funding Corp	69351CAA1	12/22/08	06/22/11	Fixed	1.8750	500,000,000	12,494,400
PNC Funding Corp	69351CAB9	12/22/08	06/22/11	Floating	LIBOR + 0.2800	400,000,000	9,995,520
PNC Funding Corp	69351CAC7	12/22/08	06/22/12	Fixed	2.3000	2,000,000,000	70,034,400
PNC Funding Corp	69351CAD5	03/31/09	04/01/12	Floating	LIBOR + 0.2000	1,000,000,000	30,057,800
Preferred Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	26,000,000	782,928
Premier Bank (Pooled Funding Trust 2)	73279AA6	03/31/09	03/30/12	Fixed	2.6250	4,000,000	120,012
PROMERICA Bank	Interbank Deposit	12/29/08	06/29/09	Fixed	2.0000	245,000	914
Provident Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	51,500,000	1,550,799
QUEENSBOROUGH COMPANY, THE	Term Note	11/12/08	11/12/09	Fixed	4.5000	100,000	1,000
QUEENSBOROUGH COMPANY, THE	Term Note	12/01/08	12/01/09	Fixed	4.5000	100,000	1,000
RBS Citizens, National Association	Interbank Deposit	10/16/08	01/14/09	Fixed	0.7500	1,750,000	1,510
RBS Citizens, National Association	Interbank Deposit	12/18/08	05/19/09	Fixed	1.0000	2,750,000	5,727
RBS Citizens, National Association	Interbank Deposit	12/18/08	05/19/09	Fixed	1.0000	3,000,000	20,541
RBS Citizens, National Association	Interbank Deposit	01/07/09	06/08/09	Fixed	1.0000	100,302	209
RBS Citizens, National Association	Interbank Deposit	01/14/09	04/14/09	Fixed	0.7500	1,765,054	2,176
RBS Citizens, National Association	Interbank Deposit	02/01/09	02/01/10	Fixed	2.0000	18,000	180
RBS Citizens, National Association	Interbank Deposit	02/09/09	09/09/09	Fixed	0.7500	107,815	469
RBS Citizens, National Association	Interbank Deposit	02/09/09	09/09/09	Fixed	0.7500	161,722	703
RBS Citizens, National Association	Interbank Deposit	02/13/09	09/13/09	Fixed	0.7500	100,000	435
RBS Citizens, National Association	Interbank Deposit	03/03/09	04/03/10	Fixed	2.2300	100,000	1,085
RBS Citizens, National Association	Interbank Deposit	04/03/09	03/03/10	Fixed	2.6200	24,200	164
RBS Citizens, National Association	Interbank Deposit	04/09/09	03/09/10	Fixed	2.7200	40,585	278
RBS Citizens, National Association	Interbank Deposit	04/14/09	07/13/09	Fixed	0.7500	1,784,624	2,200
RBS Citizens, National Association	Interbank Deposit	04/24/09	03/24/10	Fixed	1.7400	15,300	105
RBS Citizens, National Association	Interbank Deposit	04/29/09	03/29/10	Fixed	2.2300	50,000	342
RBS Citizens, National Association	Interbank Deposit	05/04/09	04/03/10	Fixed	2.2300	30,000	205
RBS Citizens, National Association	Interbank Deposit	05/18/09	04/17/10	Fixed	1.9800	4,000,000	27,388
RBS Citizens, National Association	Interbank Deposit	05/19/09	01/17/10	Fixed	1.7400	2,793,350	13,915
RBS Citizens, National Association	Interbank Deposit	06/05/09	12/05/09	Fixed	1.0000	25,284	95
RBS Citizens, National Association	Interbank Deposit	06/08/09	02/05/10	Fixed	1.4900	101,445	503
RBS Citizens, National Association	Interbank Deposit	07/13/09	10/11/09	Fixed	0.7500	1,804,824	2,225
RBS Citizens, National Association	Interbank Deposit	08/01/09	07/01/10	Fixed	1.3900	757	5
RBS Citizens, National Association	Interbank Deposit	09/09/09	08/09/10	Fixed	1.5900	82,030	562
RBS Citizens, National Association	Interbank Deposit	09/09/09	08/09/10	Fixed	1.5900	109,373	749
RBS Citizens, National Association	Interbank Deposit	09/13/09	08/13/10	Fixed	2.2300	101,591	696
RBS Citizens, National Association	Interbank Deposit	10/11/09	02/15/10	Fixed	1.2400	1,825,224	3,176
Regions Bank	7591eaaa1	12/11/08	12/10/10	Fixed	2.7500	1,000,000,000	19,974,600
Regions Bank	7591eaaab9	12/11/08	12/09/11	Fixed	3.2500	2,000,000,000	59,896,400
Regions Bank	7591eaaac7	12/11/08	12/10/10	Floating	LIBOR + 0.0100	500,000,000	9,987,300
Regions Bank	7591eaaad5	12/11/08	06/11/10	Floating	LIBOR + 0.0000	250,000,000	3,746,950
Regions Bank	Fed Funds	11/14/08	12/12/08	Fixed	1.4800	300,000,000	115,080
Regions Bank	Fed Funds	11/14/08	12/15/08	Fixed	1.4800	150,000,000	63,705
Renasant Bank (Pooled Funding Trust 2)	73279AA6	03/31/09	03/30/12	Fixed	2.6250	50,000,000	1,500,150
Sovereign Bancorp, Inc.	846042AB5	12/22/08	06/15/12	Fixed	2.5000	250,000,000	8,706,350
Sovereign Bank	846042AA7	12/22/08	01/17/12	Fixed	2.7500	1,350,000,000	41,465,790
State Bank of Long Island (Pooled Funding Trust 2)	73279AA6	03/31/09	03/30/12	Fixed	0.0000	29,000,000	870,087
State Street Bank and Trust Company	85744RAA0	03/20/09	03/15/11	Fixed	1.8500	1,000,000,000	19,865,000
State Street Bank and Trust Company	85744RAB8	03/20/09	09/15/11	Floating	LIBOR + 0.2000	1,450,000,000	36,114,570
STATE STREET CORPORATION	85747JM7	11/08/08	12/08/08	Zero/Discount/Other	1.3500	30,000,000	10,686
STATE STREET CORPORATION	85747JMB0	10/15/08	12/11/08	Zero/Discount/Other	3.7500	4,000,000	1,589
STATE STREET CORPORATION	85747JMB0	10/16/08	12/11/08	Zero/Discount/Other	3.7500	35,000,000	13,906
STATE STREET CORPORATION	85747JMF1	10/16/08	12/15/08	Zero/Discount/Other	3.5000	2,500,000	1,130
STATE STREET CORPORATION	85747JMF1	10/22/08	12/15/08	Zero/Discount/Other	2.9500	1,000,000	452
STATE STREET CORPORATION	85747JMF1	11/06/08	12/15/08	Zero/Discount/Other	1.3500	100,000,000	45,210
STATE STREET CORPORATION	85747JMH7	11/10/08	12/17/08	Zero/Discount/Other	1.2000	150,000,000	71,925
STATE STREET CORPORATION	85747JMK0	11/10/08	12/19/08	Zero/Discount/Other	1.2000	4,000,000	2,028
STATE STREET CORPORATION	85747JMK0	11/13/08	12/19/08	Zero/Discount/Other	1.2000	75,000,000	36,990
STATE STREET CORPORATION	85747JMN4	10/17/08	12/22/08	Zero/Discount/Other	3.5000	3,000,000	1,644
STATE STREET CORPORATION	85747JMP9	11/19/08	12/23/08	Zero/Discount/Other	1.3000	50,000,000	23,290
STATE STREET CORPORATION	85747JMP9	11/21/08	12/23/08	Zero/Discount/Other	1.1500	2,000,000	877
STATE STREET CORPORATION	85747JMV6	10/21/08	12/29/08	Zero/Discount/Other	3.0000	2,000,000	1,288
STATE STREET CORPORATION	85747JN29	11/17/08	01/02/09	Zero/Discount/Other	1.7500	75,000,000	47,265
STATE STREET CORPORATION	85747JN52	11/06/08	01/05/09	Zero/Discount/Other	2.1500	23,000,000	17,015
STATE STREET CORPORATION	85747JN52	11/10/08	01/05/09	Zero/Discount/Other	2.0000	12,400,000	9,174
STATE STREET CORPORATION	85747JN60	10/14/08	01/06/09	Zero/Discount/Other	4.0500	8,000,000	6,028
STATE STREET CORPORATION	85747JN60	11/10/08	01/06/09	Zero/Discount/Other	2.0000	7,500,000	5,651
STATE STREET CORPORATION	85747JN78	10/23/08	01/07/09	Zero/Discount/Other	3.3500	3,000,000	2,302

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
STATE STREET CORPORATION	85747JN78	11/13/08	01/07/09	Zero/Discount/Other	1.8000	5,100,000	3,843
STATE STREET CORPORATION	85747JN86	11/12/08	01/08/09	Zero/Discount/Other	1.8500	20,000,000	15,618
STATE STREET CORPORATION	85747JN86	11/13/08	01/08/09	Zero/Discount/Other	1.8000	5,100,000	3,913
STATE STREET CORPORATION	85747JNC7	11/10/08	01/12/09	Zero/Discount/Other	2.0000	1,200,000	1,003
STATE STREET CORPORATION	85747JNC7	11/13/08	01/12/09	Zero/Discount/Other	1.8000	50,000,000	41,100
STATE STREET CORPORATION	85747JNC7	11/18/08	01/12/09	Zero/Discount/Other	1.5000	25,000,000	18,838
STATE STREET CORPORATION	85747JND5	10/15/08	01/13/09	Zero/Discount/Other	2.2500	4,162,000	3,535
STATE STREET CORPORATION	85747JND5	11/18/08	01/13/09	Zero/Discount/Other	1.5000	24,600,000	18,873
STATE STREET CORPORATION	85747JNE3	10/16/08	01/14/09	Zero/Discount/Other	4.0000	5,000,000	4,316
STATE STREET CORPORATION	85747JNE3	11/18/08	01/14/09	Zero/Discount/Other	1.5000	4,600,000	3,592
STATE STREET CORPORATION	85747JNE3	11/18/08	01/14/09	Zero/Discount/Other	1.5000	6,500,000	5,076
STATE STREET CORPORATION	85747JNF0	11/13/08	01/15/09	Zero/Discount/Other	1.8000	5,000,000	4,316
STATE STREET CORPORATION	85747JNF0	11/18/08	01/15/09	Zero/Discount/Other	1.5000	6,600,000	5,244
STATE STREET CORPORATION	85747JNF0	11/21/08	01/15/09	Zero/Discount/Other	1.9000	50,000,000	37,675
STATE STREET CORPORATION	85747JNL7	10/21/08	01/20/09	Zero/Discount/Other	3.3500	3,000,000	2,836
STATE STREET CORPORATION	85747JNM5	11/14/08	01/21/09	Zero/Discount/Other	2.0000	100,000,000	93,160
STATE STREET CORPORATION	85747JP50	11/14/08	02/05/09	Zero/Discount/Other	2.0500	100,000,000	113,710
STATE STREET CORPORATION	85747JP68	11/18/08	02/06/09	Zero/Discount/Other	1.9500	3,000,000	3,288
STATE STREET CORPORATION	85747JPA9	11/18/08	02/10/09	Zero/Discount/Other	1.9500	2,000,000	2,302
STATE STREET CORPORATION	85747JPC5	11/14/08	02/12/09	Zero/Discount/Other	2.1000	2,500,000	3,083
STATE STREET CORPORATION	85747JPD3	11/17/08	02/13/09	Zero/Discount/Other	1.5000	2,912,000	3,511
STATE STREET CORPORATION	85747JPJ0	11/20/08	02/18/09	Zero/Discount/Other	1.7500	2,000,000	2,466
STATE STREET CORPORATION	85748EQ67	02/03/09	03/06/09	Fixed	0.2000	50,000,000	21,235
STATE STREET CORPORATION	85748ER33	02/03/09	04/03/09	Fixed	0.2700	25,000,000	20,208
STATE STREET CORPORATION	85748ER66	02/05/09	04/06/09	Fixed	0.4000	80,000,000	65,760
STATE STREET CORPORATION	85748EUA3	05/11/09	07/10/09	Fixed	0.1900	20,000,000	16,440
STATE STREET CORPORATION	85748EV53	05/12/09	08/05/09	Fixed	0.2400	15,000,000	17,468
STATE STREET CORPORATION	85748EV80	05/12/09	08/11/09	Fixed	0.2400	43,000,000	53,608
STATE STREET CORPORATION	85748EV44	05/11/09	08/14/09	Fixed	0.2200	40,000,000	52,060
STATE STREET CORPORATION	85748EW45	03/11/09	09/04/09	Fixed	0.7000	50,000,000	121,245
STATE STREET CORPORATION	85748EYA9	05/14/09	11/10/09	Fixed	0.3000	757,500	1,868
STATE STREET CORPORATION	85748KAA1	03/06/09	04/30/12	Fixed	2.1500	1,500,000,000	47,306,100
Sterling Bank	Interbank Deposit	11/26/08	05/26/09	Fixed	3.7000	250,000	928
Sterling Bank	Interbank Deposit	11/26/08	11/26/09	Fixed	3.7000	500,000	5,001
Sterling Bank	Interbank Deposit	12/04/08	12/03/09	Fixed	3.0000	5,000,000	37,310
Sterling Bank	Interbank Deposit	12/09/08	04/08/09	Fixed	2.7500	1,750,000	2,877
Sterling Bank	Interbank Deposit	12/10/08	06/08/09	Fixed	2.7300	4,750,000	11,714
Sterling Bank	Interbank Deposit	01/27/09	04/27/09	Fixed	1.2600	750,000	925
Sterling Bank	Interbank Deposit	02/04/09	05/05/09	Fixed	1.0000	14,750,000	18,187
Sterling Bank	Interbank Deposit	05/05/09	06/05/09	Fixed	0.7500	15,000,000	6,371
STONEBRIDGE FINANCIAL CORP.	Interbank LOC	12/01/08	06/01/09	Floating	4.0000	2,075,000	7,742
SunTrust Bank	86801BAA3	12/16/08	12/16/10	Floating	LIBOR + 0.6500	750,000,000	15,001,500
SunTrust Bank	86801BAB1	12/16/08	11/16/11	Fixed	3.0000	2,250,000,000	65,657,250
SUNTRUST BANKS, INC.	86801DAA9	03/30/09	05/07/12	Floating	LIBOR + 0.4600	576,000,000	17,897,242
Superior Bank (Pooled Funding Trust 2)	73279AA6	03/31/09	03/30/12	Fixed	2.6250	40,000,000	1,200,120
TCM Bank, National Association	Interbank Deposit	10/17/08	04/17/09	Fixed	3.8500	300,000	959
TCM Bank, National Association	Interbank Deposit	10/17/08	07/17/09	Fixed	3.8500	200,000	1,013
TCM Bank, National Association	Interbank Deposit	10/23/08	01/23/09	Fixed	3.4500	3,500,000	3,452
TCM Bank, National Association	Interbank Deposit	11/07/08	05/07/09	Fixed	3.7000	250,000	902
TCM Bank, National Association	Interbank Deposit	11/17/08	05/17/09	Fixed	3.7000	500,000	1,855
TCM Bank, National Association	Interbank Deposit	11/20/08	05/20/09	Fixed	3.7000	1,000,000	3,711
TCM Bank, National Association	Interbank Deposit	11/20/08	09/21/09	Fixed	3.8000	100,000	625
TCM Bank, National Association	Interbank Deposit	11/20/08	09/21/09	Fixed	3.8000	250,000	1,563
TCM Bank, National Association	Interbank Deposit	11/21/08	05/22/09	Fixed	3.7000	100,000	373
TCM Bank, National Association	Interbank Deposit	12/31/08	06/28/09	Fixed	2.4000	200,000	490
TCM Bank, National Association	Interbank Deposit	12/31/08	06/28/09	Fixed	2.4000	750,000	1,839
TCM Bank, National Association	Interbank Deposit	02/13/09	08/10/09	Fixed	1.4000	1,750,000	4,268
TCM Bank, National Association	Interbank Deposit	02/13/09	02/12/10	Fixed	2.0000	100,000	746
TCM Bank, National Association	Interbank Deposit	05/07/09	05/07/10	Fixed	2.0000	250,000	2,747
TCM Bank, National Association	Interbank Deposit	05/22/09	05/21/10	Fixed	2.0000	100,000	746
TCM Bank, National Association	Interbank Deposit	07/17/09	04/20/10	Fixed	1.3000	200,000	1,136
Texas Capital Bank, National Association	Interbank Deposit	02/13/09	04/14/09	Fixed	1.1200	10,083,350	8,289
Texas Capital Bank, National Association	Interbank Deposit	04/14/09	06/15/09	Fixed	1.1200	10,101,914	8,581
Texas Capital Bank, National Association	Interbank Deposit	04/16/09	07/15/09	Fixed	0.6000	2,500,000	3,083
Texas Capital Bank, National Association	Interbank Deposit	04/22/09	06/22/09	Fixed	0.6000	2,000,000	1,671
Texas Capital Bank, National Association	Interbank Deposit	04/22/09	07/21/09	Fixed	0.6500	5,000,000	6,165
Texas Capital Bank, National Association	Interbank Deposit	06/01/09	07/02/09	Fixed	0.6000	10,063,067	4,274
Texas Capital Bank, National Association	Interbank Deposit	06/19/09	07/20/09	Fixed	0.5000	4,750,000	2,017
Texas Capital Bank, National Association	Interbank Deposit	07/01/09	08/31/09	Fixed	1.1200	6,750,000	5,641
Texas Capital Bank, National Association	Interbank Deposit	07/15/09	01/11/10	Fixed	0.9000	2,250,000	5,549
Texas Capital Bank, National Association	Interbank Deposit	07/20/09	08/20/09	Fixed	0.5000	4,752,123	2,018
Texas Capital Bank, National Association	Interbank Deposit	07/21/09	10/19/09	Fixed	0.8000	4,998,000	6,039
Texas Capital Bank, National Association	Interbank Deposit	08/04/09	11/02/09	Fixed	0.8000	5,000,000	6,165
Texas Capital Bank, National Association	Interbank Deposit	08/05/09	10/05/09	Fixed	1.1200	3,350,000	2,800
Texas Capital Bank, National Association	Interbank Deposit	08/18/09	10/26/09	Fixed	0.6000	3,264,552	3,086
Texas Capital Bank, National Association	Interbank Deposit	08/20/09	09/21/09	Fixed	0.5000	4,754,247	2,084
Texas Capital Bank, National Association	Interbank Deposit	09/21/09	10/22/09	Fixed	0.5000	4,756,441	2,020
Texas Capital Bank, National Association	Interbank Deposit	09/23/09	03/22/10	Fixed	0.9000	1,750,000	4,316
Texas Capital Bank, National Association	Interbank Deposit	10/02/09	12/31/09	Fixed	0.8000	5,000,000	6,165
Texas Capital Bank, National Association	Interbank Deposit	10/05/09	12/04/09	Fixed	1.1200	3,356,270	2,759
Texas Capital Bank, National Association	Interbank Deposit	10/19/09	01/19/10	Fixed	0.8000	4,876,000	6,146
Texas Capital Bank, National Association	Interbank Deposit	10/22/09	01/20/10	Fixed	0.7000	4,758,567	5,867
Texas Capital Bank, National Association	Interbank Deposit	10/30/09	01/28/10	Fixed	0.8000	4,886,125	6,025
Texas Capital Bank, National Association	Term Note	02/19/09	04/20/09	Fixed	0.4000	3,000,000	2,466
Texas Capital Bank, National Association	Term Note	02/19/09	05/20/09	Fixed	0.7000	3,000,000	3,699
Texas Capital Bank, National Association	Term Note	04/20/09	07/20/09	Fixed	0.4000	2,000,000	2,493
Texas Capital Bank, National Association	Term Note	04/20/09	08/18/09	Fixed	0.5000	1,000,000	1,644
Texas Capital Bank, National Association	Term Note	05/18/09	08/17/09	Fixed	0.9000	4,500,000	5,610
Texas Capital Bank, National Association	Term Note	05/20/09	08/18/09	Fixed	0.7000	1,000,000	1,233
Texas Capital Bank, National Association	Term Note	05/20/09	09/17/09	Fixed	0.7500	2,000,000	3,288
Texas Capital Bank, National Association	Term Note	07/20/09	10/19/09	Fixed	0.4000	2,000,000	2,493
Texas Capital Bank, National Association	Term Note	08/18/09	11/16/09	Fixed	0.7000	1,000,000	1,233
Texas Capital Bank, National Association	Term Note	08/18/09	12/16/09	Fixed	0.8000	1,000,000	1,644
Texas Capital Bank, National Association	Term Note	09/17/09	01/15/10	Fixed	0.8500	1,000,000	1,644
Texas Capital Bank, National Association	Term Note	09/17/09	02/16/10	Fixed	0.9000	1,000,000	2,082
Texas Capital Bank, National Association	Term Note	10/01/09	03/30/10	Fixed	0.9000	7,000,000	17,262
Texas Capital Bank, National Association	Term Note	10/01/09	03/30/10	Fixed	0.9000	5,000,000	12,330
Texas Capital Bank, National Association	Term Note	10/19/09	01/19/10	Fixed	0.9000	4,500,000	5,672
Texas Capital Bank, National Association	Term Note	10/19/09	03/18/10	Fixed	0.7000	1,000,000	2,055

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Texas Capital Bank, National Association	Term Note	10/19/09	04/19/10	Fixed	0.7000	1,000,000	3,731
The Bank of Commerce	Interbank Deposit	12/16/08	06/17/10	Fixed	3.9000	38,000	571
The Bank of Holland	73279AAA6	03/31/09	03/30/12	Fixed	2.6250	10,000,000	300,030
The Bank of New York Mellon	Interbank Deposit	10/24/08	12/31/08	Fixed	0.4000	3,397	2
The Bank of New York Mellon	Interbank Deposit	10/24/08	10/26/09	Fixed	3.5000	500,000	4,768
The Bank of New York Mellon	Interbank Deposit	10/27/08	12/10/08	Fixed	0.2500	445,000	171
The Bank of New York Mellon	Interbank Deposit	10/27/08	01/26/09	Fixed	0.1500	2,100,000	2,158
The Bank of New York Mellon	Interbank Deposit	10/28/08	01/26/09	Fixed	0.1500	2,000,000	2,055
The Bank of New York Mellon	Interbank Deposit	10/30/08	12/30/08	Fixed	0.0500	2,300,000	1,512
The Bank of New York Mellon	Interbank Deposit	11/03/08	12/19/08	Fixed	2.4100	25,000,000	12,673
The Bank of New York Mellon	Interbank Deposit	11/06/08	12/23/08	Fixed	2.4100	25,000,000	14,043
The Bank of New York Mellon	Interbank Deposit	11/07/08	02/09/09	Fixed	0.0500	3,750,000	4,572
The Bank of New York Mellon	Interbank Deposit	11/07/08	05/06/09	Fixed	0.0500	474,000	1,136
The Bank of New York Mellon	Interbank Deposit	11/10/08	03/10/09	Fixed	0.0500	428,520	693
The Bank of New York Mellon	Interbank Deposit	11/17/08	12/10/08	Fixed	0.1250	125,000	39
The Bank of New York Mellon	Interbank Deposit	11/17/08	12/17/08	Fixed	0.0500	1,000,000	411
The Bank of New York Mellon	Interbank Deposit	11/24/08	12/24/08	Fixed	0.0500	847,360	348
The Bank of New York Mellon	Interbank Deposit	11/28/08	12/24/08	Fixed	0.7500	1,397,571	498
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.7000	2,578,088	247
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.7500	5,000,000	480
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.7500	5,002,869	480
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.7500	5,034,375	483
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.8000	500,000	48
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.8000	2,000,000	192
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/08/08	Fixed	0.8000	8,000,000	767
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/15/08	Fixed	0.7500	1,201,653	230
The Bank of New York Mellon	Interbank Deposit	12/01/08	12/31/08	Fixed	0.1000	420,000	173
The Bank of New York Mellon	Interbank Deposit	12/01/08	01/02/09	Fixed	1.4313	3,000,000	1,315
The Bank of New York Mellon	Interbank Deposit	12/01/08	01/02/09	Fixed	1.4313	3,500,000	1,534
The Bank of New York Mellon	Interbank Deposit	12/01/08	01/02/09	Fixed	1.4313	5,000,000	2,192
The Bank of New York Mellon	Interbank Deposit	12/02/08	12/10/08	Fixed	1.0200	20,000,000	2,192
The Bank of New York Mellon	Interbank Deposit	12/02/08	12/12/08	Fixed	1.0200	15,000,000	2,055
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/08/08	Fixed	0.2000	3,540,000	242
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/08/08	Fixed	0.4000	38,000,000	2,603
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.4000	535,438	51
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.7500	29,000,000	2,781
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8000	2,000,000	192
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8000	5,000,000	480
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8000	5,000,000	480
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8000	6,033,643	579
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8000	10,001,208	959
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	2,010,698	193
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	2,019,084	194
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	2,055,881	197
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	2,135,472	205
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	2,306,245	221
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	3,292,925	316
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	0.8500	13,090,430	1,255
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/10/08	Fixed	1.0500	1,036,359	99
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/11/08	Fixed	0.8500	500,000	55
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/11/08	Fixed	0.8500	3,000,000	329
The Bank of New York Mellon	Interbank Deposit	12/03/08	12/17/08	Fixed	1.2500	1,500,000	288
The Bank of New York Mellon	Interbank Deposit	12/03/08	01/05/09	Fixed	1.5000	11,000,000	4,973
The Bank of New York Mellon	Interbank Deposit	12/04/08	12/11/08	Fixed	0.3000	13,000,000	1,247
The Bank of New York Mellon	Interbank Deposit	12/04/08	12/11/08	Fixed	0.3000	30,000,000	2,877
The Bank of New York Mellon	Interbank Deposit	12/04/08	12/18/08	Fixed	0.5000	1,000,000	192
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/10/08	Fixed	0.8500	24,400,000	1,671
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/11/08	Fixed	0.3000	10,000,000	822
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1500	1,185,040	114
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1500	2,000,292	192
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1500	2,002,042	192
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1500	2,006,247	192
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1500	2,101,491	202
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.1500	3,502,110	336
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.2500	1,500,000	144
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.7000	5,355,730	514
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.7500	3,128,507	300
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/12/08	Fixed	0.7500	11,001,604	1,055
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/15/08	Fixed	0.7000	1,000,361	137
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/19/08	Fixed	0.7500	16,530,302	3,171
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/19/08	Fixed	1.2000	5,000,000	959
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/19/08	Fixed	1.2000	15,085,115	2,893
The Bank of New York Mellon	Interbank Deposit	12/05/08	12/19/08	Fixed	1.2500	1,500,490	288
The Bank of New York Mellon	Interbank Deposit	12/05/08	01/05/09	Fixed	1.9113	1,000,000	425
The Bank of Northern Michigan	73279AAA6	03/31/09	03/30/12	Fixed	2.6250	6,000,000	180,018
The Frost National Bank	Interbank Deposit	10/29/08	12/15/08	Fixed	0.0000	2,522,000	1,140
The Frost National Bank	Interbank Deposit	10/29/08	12/15/08	Fixed	0.0000	10,063,000	4,549
The Frost National Bank	Interbank Deposit	11/08/08	12/17/08	Fixed	0.0000	4,850,000	2,326
The Frost National Bank	Interbank Deposit	12/12/08	06/10/09	Fixed	0.0000	4,750,000	11,714
The Frost National Bank	Interbank Deposit	12/24/08	06/22/09	Fixed	0.0000	19,750,000	48,704
The Frost National Bank	Interbank Deposit	12/26/08	06/24/09	Fixed	0.0000	5,001,918	12,335
The Huntington National Bank	446436 AB3	02/03/09	06/01/12	Floating	LIBOR + 0.4000	600,000,000	19,958,160
The La Porte Savings Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	5,000,000	150,563
The Park Avenue Bank (Pooled Funding Trust 1)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	20,000,000	602,252
The University National Bank of Lawrence	Interbank Deposit	12/19/08	06/17/09	Fixed	2.7500	750,000	1,850
TREATY OAK BANCORP, INC.	Medium Term Note	12/14/08	12/14/10	Fixed	4.7500	500,000	10,001
TREATY OAK BANCORP, INC.	Medium Term Note	04/29/09	12/31/11	Fixed	4.7500	50,000	1,606
Tri-State Bank of Memphis	Interbank Deposit	05/21/09	05/20/10	Fixed	2.0000	750,000	5,597
U.S. BANCORP	91160HAA5	03/13/09	03/13/12	Fixed	2.2500	750,000,000	22,522,800
U.S. BANCORP	91160HAA5	03/27/09	03/13/12	Fixed	2.2500	345,000,000	10,228,146
U.S. BANCORP	91160HAB3	03/31/09	04/27/12	Floating	LIBOR + 0.4000	500,000,000	15,385,100
U.S. BANCORP	91160HAC1	05/12/09	05/15/12	Fixed	1.8000	1,084,873,000	39,225,862
U.S. BANCORP	999BKWRJ7	05/13/09	05/14/10	Fixed	1.7500	750	9
U.S. BANCORP	Commercial Paper	10/14/08	10/22/08	Fixed	1.7500	2,000,000	-
U.S. BANCORP	Commercial Paper	10/14/08	10/29/08	Fixed	1.9000	603,000	-
U.S. BANCORP	Commercial Paper	10/14/08	11/13/08	Fixed	2.5000	500,000	8
U.S. BANCORP	Commercial Paper	10/14/08	12/16/08	Fixed	2.9500	735,000	410
U.S. BANCORP	Commercial Paper	10/14/08	01/12/09	Fixed	2.5000	4,000,000	4,002
U.S. BANCORP	Commercial Paper	10/14/08	01/15/09	Fixed	3.0000	2,650,000	2,781

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
U.S. BANCORP	Commercial Paper	10/15/08	10/30/08	Fixed	1.9000	955,000	-
U.S. BANCORP	Commercial Paper	10/15/08	11/14/08	Fixed	2.5000	2,500,000	82
U.S. BANCORP	Commercial Paper	10/15/08	12/10/08	Fixed	2.9000	1,000,000	459
U.S. BANCORP	Commercial Paper	10/17/08	11/17/08	Fixed	2.2500	367,000	30
U.S. BANCORP	Commercial Paper	10/17/08	11/17/08	Fixed	2.3000	250,000	21
U.S. BANCORP	Commercial Paper	10/20/08	10/31/08	Fixed	1.7000	4,109,000	-
U.S. BANCORP	Commercial Paper	10/20/08	11/03/08	Fixed	2.1000	500,000	-
U.S. BANCORP	Commercial Paper	10/20/08	11/19/08	Fixed	2.3000	500,000	57
U.S. BANCORP	Commercial Paper	10/20/08	12/19/08	Fixed	2.7000	500,000	303
U.S. BANCORP	Commercial Paper	10/21/08	10/31/08	Fixed	1.9200	2,000,000	-
U.S. BANCORP	Commercial Paper	10/21/08	11/14/08	Fixed	2.0000	364,000	12
U.S. BANCORP	Commercial Paper	10/21/08	11/14/08	Fixed	2.0000	401,000	13
U.S. BANCORP	Commercial Paper	10/21/08	11/14/08	Fixed	2.0000	401,000	13
U.S. BANCORP	Commercial Paper	10/21/08	11/14/08	Fixed	2.0000	557,000	18
U.S. BANCORP	Commercial Paper	10/21/08	12/12/08	Fixed	2.5000	312,000	154
U.S. BANCORP	Commercial Paper	10/21/08	12/31/08	Fixed	2.7500	184,000	148
U.S. BANCORP	Commercial Paper	10/21/08	12/31/08	Fixed	2.7500	538,000	432
U.S. BANCORP	Commercial Paper	10/21/08	12/31/08	Fixed	2.7500	789,000	634
U.S. BANCORP	Commercial Paper	10/21/08	04/20/09	Fixed	3.0000	2,000,000	7,409
U.S. BANCORP	Commercial Paper	10/22/08	10/30/08	Fixed	1.6900	2,000,000	-
U.S. BANCORP	Commercial Paper	10/22/08	11/07/08	Fixed	2.1900	2,000,000	-
U.S. BANCORP	Commercial Paper	10/22/08	11/12/08	Fixed	1.9900	4,000,000	-
U.S. BANCORP	Commercial Paper	10/22/08	12/11/08	Fixed	2.7300	10,000,000	4,756
U.S. BANCORP	Commercial Paper	10/23/08	10/31/08	Fixed	1.5000	798,000	-
U.S. BANCORP	Commercial Paper	10/23/08	11/24/08	Fixed	2.4500	8,000,000	1,574
U.S. BANCORP	Commercial Paper	10/24/08	11/21/08	Fixed	2.0000	1,617,000	239
U.S. BANCORP	Commercial Paper	10/24/08	11/21/08	Fixed	2.0000	1,830,000	270
U.S. BANCORP	Commercial Paper	10/24/08	11/21/08	Fixed	2.0000	7,627,000	1,126
U.S. BANCORP	Commercial Paper	10/24/08	11/24/08	Fixed	2.5000	1,400,000	276
U.S. BANCORP	Commercial Paper	10/24/08	12/05/08	Fixed	2.5000	700,000	264
U.S. BANCORP	Commercial Paper	10/27/08	11/25/08	Fixed	1.9500	5,000,000	1,066
U.S. BANCORP	Commercial Paper	10/27/08	12/29/08	Fixed	2.3500	1,000,000	771
U.S. BANCORP	Commercial Paper	10/28/08	11/14/08	Fixed	1.9300	332,000	11
U.S. BANCORP	Commercial Paper	10/28/08	11/14/08	Fixed	1.9300	402,000	13
U.S. BANCORP	Commercial Paper	10/28/08	11/14/08	Fixed	1.9300	446,000	15
U.S. BANCORP	Commercial Paper	10/28/08	11/14/08	Fixed	1.9300	481,000	16
U.S. BANCORP	Commercial Paper	10/28/08	12/29/08	Fixed	2.3000	1,750,000	1,349
U.S. BANCORP	Commercial Paper	10/28/08	12/31/08	Fixed	2.4100	125,000	100
U.S. BANCORP	Commercial Paper	10/29/08	11/12/08	Fixed	1.7500	2,000,000	-
U.S. BANCORP	Commercial Paper	10/29/08	11/13/08	Fixed	2.0000	604,000	10
U.S. BANCORP	Commercial Paper	10/29/08	11/28/08	Fixed	1.7500	400,000	105
U.S. BANCORP	Commercial Paper	10/29/08	12/02/08	Fixed	2.0000	4,000,000	1,312
U.S. BANCORP	Commercial Paper	10/29/08	12/24/08	Fixed	2.0000	1,000,000	689
U.S. BANCORP	Commercial Paper	10/29/08	12/29/08	Fixed	2.2500	400,000	308
U.S. BANCORP	Commercial Paper	10/29/08	12/29/08	Fixed	2.2500	750,000	578
U.S. BANCORP	Commercial Paper	10/30/08	11/12/08	Fixed	1.4000	2,000,000	-
U.S. BANCORP	Commercial Paper	10/30/08	11/14/08	Fixed	1.3000	1,000,000	33
U.S. BANCORP	Commercial Paper	10/30/08	11/14/08	Fixed	1.3000	2,000,000	66
U.S. BANCORP	Commercial Paper	10/30/08	11/18/08	Fixed	1.4000	1,000,000	98
U.S. BANCORP	Commercial Paper	10/30/08	12/01/08	Fixed	1.2500	550,000	171
U.S. BANCORP	Commercial Paper	10/31/08	11/28/08	Fixed	1.5000	2,500,000	656
U.S. BANCORP	Commercial Paper	10/31/08	01/05/09	Fixed	2.2500	1,500,000	1,328
U.S. BANCORP	Commercial Paper	11/04/08	12/03/08	Fixed	1.4000	750,000	258
U.S. BANCORP	Commercial Paper	11/05/08	11/26/08	Fixed	0.7000	500,000	115
U.S. BANCORP	Commercial Paper	11/05/08	12/05/08	Fixed	1.1300	2,000,000	754
U.S. BANCORP	Commercial Paper	11/06/08	11/14/08	Fixed	0.6000	30,000,000	984
U.S. BANCORP	Commercial Paper	11/10/08	12/29/08	Fixed	1.2800	1,610,000	1,241
U.S. BANCORP	Commercial Paper	11/10/08	01/20/09	Fixed	1.3800	500,000	566
U.S. BANCORP	Commercial Paper	11/10/08	02/09/09	Fixed	1.7000	2,000,000	2,919
U.S. BANCORP	Commercial Paper	11/12/08	11/20/08	Fixed	0.4000	335,000	44
U.S. BANCORP	Commercial Paper	11/12/08	11/20/08	Fixed	0.4000	336,000	44
U.S. BANCORP	Commercial Paper	11/12/08	01/28/09	Fixed	1.4000	5,478,000	6,918
U.S. BANCORP	Commercial Paper	11/13/08	12/01/08	Fixed	0.5200	605,000	179
U.S. BANCORP	Commercial Paper	11/14/08	12/15/08	Fixed	1.0000	2,500,000	1,271
U.S. BANCORP	Commercial Paper	11/14/08	12/15/08	Fixed	1.1900	6,000,000	3,050
U.S. BANCORP	Commercial Paper	11/14/08	01/13/09	Fixed	1.9400	2,000,000	1,968
U.S. BANCORP	Commercial Paper	11/14/08	01/15/09	Fixed	1.7000	500,000	508
U.S. BANCORP	Commercial Paper	11/17/08	11/28/08	Fixed	0.7000	250,000	45
U.S. BANCORP	Commercial Paper	11/17/08	12/15/08	Fixed	0.7000	367,000	169
U.S. BANCORP	Commercial Paper	11/17/08	01/16/09	Fixed	1.8000	2,500,000	2,460
U.S. BANCORP	Commercial Paper	11/18/08	12/01/08	Fixed	0.5500	1,694,000	361
U.S. BANCORP	Commercial Paper	11/18/08	12/18/08	Fixed	1.0400	1,000,000	492
U.S. BANCORP	Commercial Paper	11/19/08	11/28/08	Fixed	0.6000	50,000,000	7,380
U.S. BANCORP	Commercial Paper	11/19/08	12/04/08	Fixed	0.5900	4,000,000	984
U.S. BANCORP	Commercial Paper	11/19/08	12/18/08	Fixed	1.0000	6,000,000	2,854
U.S. BANCORP	Commercial Paper	11/19/08	01/20/09	Fixed	1.7000	500,000	508
U.S. BANCORP	Commercial Paper	11/20/08	11/28/08	Fixed	0.6000	2,500,000	328
U.S. BANCORP	Commercial Paper	11/20/08	12/01/08	Fixed	0.6000	3,000,000	541
U.S. BANCORP	Commercial Paper	11/20/08	01/20/09	Fixed	1.8500	2,000,000	2,001
U.S. BANCORP	Commercial Paper	11/20/08	01/22/09	Fixed	1.6200	500,000	517
U.S. BANCORP	Commercial Paper	11/21/08	12/19/08	Fixed	0.9300	1,615,000	742
U.S. BANCORP	Commercial Paper	11/21/08	12/19/08	Fixed	0.9300	1,846,000	848
U.S. BANCORP	Commercial Paper	11/21/08	12/19/08	Fixed	0.9300	8,121,000	3,729
U.S. BANCORP	Commercial Paper	11/24/08	12/24/08	Fixed	1.1000	1,500,000	738
U.S. BANCORP	Commercial Paper	11/25/08	12/26/08	Fixed	0.9500	5,000,000	2,542
U.S. BANCORP	Commercial Paper	11/26/08	12/04/08	Fixed	0.8000	2,000,000	262
U.S. BANCORP	Commercial Paper	11/26/08	12/30/08	Fixed	1.1200	1,000,000	558
U.S. BANCORP	Commercial Paper	11/26/08	12/31/08	Fixed	0.7500	300,000	172
U.S. BANCORP	Commercial Paper	11/26/08	12/31/08	Fixed	0.7500	500,000	287
U.S. BANCORP	Commercial Paper	11/26/08	01/21/09	Fixed	0.9000	1,000,000	918
U.S. BANCORP	Commercial Paper	11/26/08	02/24/09	Fixed	1.2000	500,000	738
U.S. BANCORP	Commercial Paper	11/28/08	12/18/08	Fixed	1.0000	800,000	262
U.S. BANCORP	Commercial Paper	11/28/08	12/31/08	Fixed	1.1000	2,300,000	1,245
U.S. BANCORP	Commercial Paper	12/01/08	12/10/08	Fixed	0.9500	3,000,000	443
U.S. BANCORP	Commercial Paper	12/01/08	12/12/08	Fixed	1.0000	6,900,000	1,245
U.S. BANCORP	Commercial Paper	12/01/08	12/16/08	Fixed	0.9500	606,000	149
U.S. BANCORP	Commercial Paper	12/01/08	12/16/08	Fixed	0.9500	1,000,000	246
U.S. BANCORP	Commercial Paper	12/01/08	12/22/08	Fixed	0.7500	1,000,000	344
U.S. BANCORP	Commercial Paper	12/01/08	12/30/08	Fixed	1.1000	50,000,000	23,780

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
U.S. BANCORP	Commercial Paper	12/01/08	12/31/08	Fixed	1.1000	1,000,000	492
U.S. BANCORP	Commercial Paper	12/01/08	02/05/09	Fixed	1.3100	500,000	541
U.S. BANCORP	Commercial Paper	12/02/08	12/17/08	Fixed	0.9500	3,000,000	738
U.S. BANCORP	Commercial Paper	12/03/08	01/07/09	Fixed	1.0300	745,000	428
U.S. Bank National Association	9033E0SB3	12/10/08	05/11/09	Fixed	1.0300	25,000,000	52,060
U.S. Bank National Association	9033E0SB3	12/10/08	05/11/09	Fixed	1.0300	50,000,000	104,120
U.S. Bank National Association	9033E0SF4	12/16/08	05/15/09	Fixed	0.8800	20,000,000	41,100
U.S. Bank National Association	9033E0SV9	12/10/08	05/29/09	Fixed	1.3500	10,000,000	23,290
U.S. Bank National Association	9033E0SV9	12/30/08	05/29/09	Fixed	0.6900	50,000,000	102,750
U.S. Bank National Association	91160LGG7	04/23/09	12/31/09	Fixed	0.6800	10,000,000	51,660
U.S. Bank National Association	91160LNG9	04/16/09	12/31/09	Fixed	0.6500	10,000,000	53,095
U.S. Bank National Association	91160MR65	01/06/09	04/06/09	Fixed	0.4800	10,000,000	12,330
U.S. Bank National Association	91160MTW6	02/24/09	06/30/09	Fixed	0.3100	25,000,000	43,155
U.S. Bank National Association	91160MUP9	02/23/09	07/23/09	Fixed	0.4800	1,000,000	2,055
U.S. Bank National Association	91160MW93	02/11/09	09/09/09	Fixed	0.9900	20,000,000	86,100
U.S. Bank National Association	91160MW93	02/11/09	09/09/09	Fixed	0.9900	40,000,000	172,200
U.S. Bank National Association	91160MW93	02/11/09	09/09/09	Fixed	0.9900	65,000,000	279,825
U.S. Bank National Association	91160MW93	02/11/09	09/09/09	Fixed	0.9900	100,000,000	430,500
U.S. Bank National Association	91160MWB8	02/13/09	09/11/09	Fixed	0.9800	100,000,000	430,500
U.S. Bank National Association	91160MWB8	02/13/09	09/11/09	Fixed	0.9900	50,000,000	215,250
U.S. Bank National Association	91160MWG7	02/18/09	09/16/09	Fixed	1.0100	50,000,000	215,250
U.S. Bank National Association	91160MWM4	02/23/09	09/21/09	Fixed	1.0200	10,000,000	43,050
U.S. Bank National Association	91160MWM4	02/23/09	09/21/09	Fixed	1.0200	40,000,000	172,200
U.S. Bank National Association	91160MWM4	02/24/09	09/21/09	Fixed	1.0200	10,000,000	42,845
U.S. Bank National Association	91160MWR3	02/20/09	09/25/09	Fixed	1.0500	100,000,000	444,850
U.S. Bank National Association	91160MWW2	03/03/09	09/30/09	Fixed	0.9600	100,000,000	432,550
U.S. Bank National Association	91160MWW2	03/05/09	09/30/09	Fixed	0.8600	5,000,000	21,423
U.S. Bank National Association	91160MWW2	03/05/09	09/30/09	Fixed	0.8600	5,000,000	21,423
U.S. Bank National Association	91160MWW2	03/05/09	09/30/09	Fixed	0.8600	10,000,000	42,845
U.S. Bank National Association	91160MWW2	03/05/09	09/30/09	Fixed	0.8600	15,000,000	64,268
U.S. Bank National Association	91160MWW2	03/05/09	09/30/09	Fixed	0.8600	20,000,000	85,690
U.S. Bank National Association	91160MXP6	03/26/09	10/23/09	Fixed	0.8100	25,000,000	108,138
U.S. Bank National Association	91160MXS0	04/07/09	10/26/09	Fixed	0.4200	1,000,000	4,141
U.S. Bank National Association	91160MY26	03/05/09	11/02/09	Fixed	0.8100	5,000,000	24,805
U.S. Bank National Association	91160MY67	03/11/09	11/06/09	Fixed	1.0200	7,500,000	36,900
U.S. Bank National Association	91160MYG5	04/17/09	11/16/09	Fixed	0.6100	5,000,000	21,833
U.S. Bank National Association	91160MYH3	04/20/09	11/17/09	Fixed	0.6300	3,000,000	12,977
U.S. Bank National Association	91160MYJ9	04/20/09	11/18/09	Fixed	0.6300	3,000,000	13,038
U.S. Bank National Association	91160MYL4	04/21/09	11/20/09	Fixed	0.6400	3,442,000	15,029
U.S. Bank National Association	91160MYP5	04/17/09	11/23/09	Fixed	0.6100	5,000,000	22,550
U.S. Bank National Association	91160MYR1	04/20/09	11/25/09	Fixed	0.6300	4,530,000	20,337
U.S. Bank National Association	91160MYW0	04/21/09	11/30/09	Fixed	0.6400	3,000,000	13,715
U.S. Bank National Association	91160MZ17	04/21/09	12/01/09	Fixed	0.6400	3,000,000	13,776
U.S. Bank National Association	91160MZ17	04/23/09	12/01/09	Fixed	0.6400	25,000,000	113,775
U.S. Bank National Association	91160MZ17	04/24/09	12/01/09	Fixed	0.6400	-	-
U.S. Bank National Association	91160MZ25	04/21/09	12/02/09	Fixed	0.6400	3,000,000	13,838
U.S. Bank National Association	91160MZ41	03/11/09	12/04/09	Fixed	1.1000	5,000,000	27,470
U.S. Bank National Association	91160MZ74	03/12/09	12/07/09	Fixed	0.4000	500,000	2,768
U.S. Bank National Association	91160NAB7	04/14/09	01/08/10	Fixed	0.6800	100,000,000	551,450
U.S. Bank National Association	Commercial Paper	10/14/08	10/28/08	Fixed	1.2500	6,212,160	-
U.S. Bank National Association	Commercial Paper	10/14/08	10/28/08	Fixed	2.0000	1,000,000	-
U.S. Bank National Association	Commercial Paper	10/14/08	10/29/08	Fixed	1.3000	755,374	-
U.S. Bank National Association	Commercial Paper	10/14/08	10/31/08	Fixed	1.9800	28,330	-
U.S. Bank National Association	Commercial Paper	10/14/08	11/13/08	Fixed	2.5000	271,924	4
U.S. Bank National Association	Commercial Paper	10/14/08	11/13/08	Fixed	2.5000	1,175,052	16
U.S. Bank National Association	Commercial Paper	10/14/08	12/23/08	Fixed	2.5000	1,800,000	1,011
U.S. Bank National Association	Commercial Paper	10/14/08	01/12/09	Fixed	2.6500	500,000	418
U.S. Bank National Association	Commercial Paper	10/15/08	10/29/08	Fixed	1.0000	198,231	-
U.S. Bank National Association	Commercial Paper	10/15/08	10/29/08	Fixed	2.4500	398,918	-
U.S. Bank National Association	Commercial Paper	10/15/08	10/31/08	Fixed	1.9800	235,000	-
U.S. Bank National Association	Commercial Paper	10/15/08	11/14/08	Fixed	1.8500	60,000	2
U.S. Bank National Association	Commercial Paper	10/15/08	11/14/08	Fixed	1.9000	175,000	5
U.S. Bank National Association	Commercial Paper	10/15/08	11/14/08	Fixed	2.2500	5,375,000	147
U.S. Bank National Association	Commercial Paper	10/15/08	11/14/08	Fixed	2.5000	4,245,511	116
U.S. Bank National Association	Commercial Paper	10/16/08	10/30/08	Fixed	1.0000	65,741	-
U.S. Bank National Association	Commercial Paper	10/16/08	10/30/08	Fixed	1.2500	953,384	-
U.S. Bank National Association	Commercial Paper	10/16/08	10/30/08	Fixed	2.0000	900,000	-
U.S. Bank National Association	Commercial Paper	10/16/08	10/31/08	Fixed	2.1000	174,000	-
U.S. Bank National Association	Commercial Paper	10/16/08	11/17/08	Fixed	2.5000	200,216	14
U.S. Bank National Association	Commercial Paper	10/17/08	10/27/08	Fixed	1.8000	184,609	-
U.S. Bank National Association	Commercial Paper	10/17/08	10/31/08	Fixed	1.0000	395,276	-
U.S. Bank National Association	Commercial Paper	10/17/08	10/31/08	Fixed	2.2000	20,081,038	-
U.S. Bank National Association	Commercial Paper	10/17/08	11/03/08	Fixed	1.7000	121,189	-
U.S. Bank National Association	Commercial Paper	10/17/08	11/07/08	Fixed	2.3000	5,815,000	-
U.S. Bank National Association	Commercial Paper	10/17/08	12/16/08	Fixed	2.8000	125,689	59
U.S. Bank National Association	Commercial Paper	10/20/08	10/31/08	Fixed	1.0000	500,861	-
U.S. Bank National Association	Commercial Paper	10/20/08	11/03/08	Fixed	1.0000	72,434	-
U.S. Bank National Association	Commercial Paper	10/20/08	11/19/08	Fixed	2.5000	223,825	21
U.S. Bank National Association	Commercial Paper	10/20/08	11/19/08	Fixed	2.5000	570,705	55
U.S. Bank National Association	Commercial Paper	10/21/08	10/31/08	Fixed	1.0000	43,382	-
U.S. Bank National Association	Commercial Paper	10/21/08	11/04/08	Fixed	0.7000	1,240,621	-
U.S. Bank National Association	Commercial Paper	10/21/08	11/05/08	Fixed	2.0000	529,525	-
U.S. Bank National Association	Commercial Paper	10/21/08	01/20/09	Fixed	2.7500	1,000,000	945
U.S. Bank National Association	Commercial Paper	10/22/08	11/05/08	Fixed	0.8000	2,502,230	-
U.S. Bank National Association	Commercial Paper	10/22/08	11/24/08	Fixed	2.5400	63,777	10
U.S. Bank National Association	Commercial Paper	10/22/08	12/22/08	Fixed	2.6200	400,000	219
U.S. Bank National Association	Commercial Paper	10/24/08	11/24/08	Fixed	2.5000	7,563,742	1,243
U.S. Bank National Association	Commercial Paper	10/24/08	12/23/08	Fixed	2.5500	230,773	130
U.S. Bank National Association	Commercial Paper	10/24/08	12/23/08	Fixed	2.5500	1,000,000	562
U.S. Bank National Association	Commercial Paper	10/27/08	11/26/08	Fixed	2.0000	175,000	34
U.S. Bank National Association	Commercial Paper	10/28/08	11/10/08	Fixed	1.6000	750,000	-
U.S. Bank National Association	Commercial Paper	10/28/08	11/12/08	Fixed	1.2500	6,215,180	-
U.S. Bank National Association	Commercial Paper	10/28/08	11/12/08	Fixed	1.5500	1,000,000	-
U.S. Bank National Association	Commercial Paper	10/29/08	11/12/08	Fixed	0.7000	1,237,998	-
U.S. Bank National Association	Commercial Paper	10/29/08	11/12/08	Fixed	0.8500	500,000,000	-
U.S. Bank National Association	Commercial Paper	10/29/08	11/12/08	Fixed	1.0000	198,308	-
U.S. Bank National Association	Commercial Paper	10/29/08	12/01/08	Fixed	1.7500	275,000	72
U.S. Bank National Association	Commercial Paper	10/29/08	12/29/08	Fixed	2.2500	100,000	64
U.S. Bank National Association	Commercial Paper	10/30/08	11/13/08	Fixed	0.7500	250,603	3

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
U.S. Bank National Association	Commercial Paper	10/30/08	11/13/08	Fixed	0.7500	283,128	4
U.S. Bank National Association	Commercial Paper	10/30/08	11/13/08	Fixed	0.7500	419,653	6
U.S. Bank National Association	Commercial Paper	10/30/08	11/13/08	Fixed	0.9000	65,766	1
U.S. Bank National Association	Commercial Paper	10/30/08	11/13/08	Fixed	1.2500	900,000	12
U.S. Bank National Association	Commercial Paper	10/30/08	02/27/09	Fixed	2.0000	75,000	110
U.S. Bank National Association	Commercial Paper	10/31/08	11/10/08	Fixed	1.0100	40,000,000	-
U.S. Bank National Association	Commercial Paper	10/31/08	11/14/08	Fixed	0.5000	544,408	15
U.S. Bank National Association	Commercial Paper	10/31/08	11/14/08	Fixed	1.0200	4,019,647	110
U.S. Bank National Association	Commercial Paper	10/31/08	11/14/08	Fixed	1.0200	5,024,558	138
U.S. Bank National Association	Commercial Paper	10/31/08	11/14/08	Fixed	1.0200	7,107,116	195
U.S. Bank National Association	Commercial Paper	11/03/08	11/17/08	Fixed	0.5000	72,462	5
U.S. Bank National Association	Commercial Paper	11/03/08	11/17/08	Fixed	0.7500	5,035,996	345
U.S. Bank National Association	Commercial Paper	11/03/08	11/18/08	Fixed	1.0000	121,286	10
U.S. Bank National Association	Commercial Paper	11/03/08	12/03/08	Fixed	1.4000	100,000	29
U.S. Bank National Association	Commercial Paper	11/03/08	12/03/08	Fixed	1.4500	16,685,350	4,800
U.S. Bank National Association	Commercial Paper	11/03/08	12/03/08	Fixed	1.5000	2,252,000	648
U.S. Bank National Association	Commercial Paper	11/04/08	11/12/08	Fixed	0.3600	258,426	-
U.S. Bank National Association	Commercial Paper	11/04/08	11/12/08	Fixed	0.4100	1,003,945	-
U.S. Bank National Association	Commercial Paper	11/04/08	11/12/08	Fixed	0.5600	301,560	-
U.S. Bank National Association	Commercial Paper	11/04/08	12/01/08	Fixed	1.1500	10,175	3
U.S. Bank National Association	Commercial Paper	11/04/08	12/01/08	Fixed	1.1500	10,852	3
U.S. Bank National Association	Commercial Paper	11/04/08	12/01/08	Fixed	1.1500	11,104	3
U.S. Bank National Association	Commercial Paper	11/04/08	12/01/08	Fixed	1.1500	11,279	3
U.S. Bank National Association	Commercial Paper	11/04/08	12/01/08	Fixed	1.1500	18,452	5
U.S. Bank National Association	Commercial Paper	11/05/08	11/19/08	Fixed	0.4000	1,238,166	119
U.S. Bank National Association	Commercial Paper	11/05/08	11/19/08	Fixed	0.4000	1,247,609	120
U.S. Bank National Association	Commercial Paper	11/05/08	11/19/08	Fixed	0.4000	1,255,399	120
U.S. Bank National Association	Commercial Paper	11/05/08	12/05/08	Fixed	1.0900	150,000	47
U.S. Bank National Association	Commercial Paper	11/05/08	12/05/08	Fixed	1.0900	300,000	95
U.S. Bank National Association	Commercial Paper	11/05/08	12/22/08	Fixed	1.2400	755,987	414
U.S. Bank National Association	Commercial Paper	11/06/08	11/14/08	Fixed	0.6100	1,000,000	27
U.S. Bank National Association	Commercial Paper	11/06/08	11/14/08	Fixed	0.6100	10,000,000	274
U.S. Bank National Association	Commercial Paper	11/06/08	11/20/08	Fixed	0.5000	52,706	6
U.S. Bank National Association	Commercial Paper	11/06/08	11/24/08	Fixed	0.5500	60,000	10
U.S. Bank National Association	Commercial Paper	11/06/08	12/01/08	Fixed	0.6500	25,000	7
U.S. Bank National Association	Commercial Paper	11/06/08	02/27/09	Fixed	1.6700	49,000	72
U.S. Bank National Association	Commercial Paper	11/07/08	12/05/08	Fixed	0.8500	700,000	221
U.S. Bank National Association	Commercial Paper	11/07/08	12/05/08	Fixed	0.8500	850,000	268
U.S. Bank National Association	Commercial Paper	11/07/08	12/05/08	Fixed	0.8500	4,390,000	1,383
U.S. Bank National Association	Commercial Paper	11/10/08	11/18/08	Fixed	0.5800	30,000,000	2,466
U.S. Bank National Association	Commercial Paper	11/12/08	11/26/08	Fixed	0.3300	200,000	38
U.S. Bank National Association	Commercial Paper	11/12/08	11/26/08	Fixed	0.3300	300,000	58
U.S. Bank National Association	Commercial Paper	11/12/08	11/26/08	Fixed	0.3300	500,000	96
U.S. Bank National Association	Commercial Paper	11/12/08	11/26/08	Fixed	0.5000	198,385	38
U.S. Bank National Association	Commercial Paper	11/12/08	11/26/08	Fixed	0.8500	500,000,000	95,900
U.S. Bank National Association	Commercial Paper	11/12/08	12/17/08	Fixed	0.7000	300,000	144
U.S. Bank National Association	Commercial Paper	11/12/08	01/07/09	Fixed	1.2000	1,000,000	767
U.S. Bank National Association	Commercial Paper	11/13/08	11/28/08	Fixed	0.7500	250,603	52
U.S. Bank National Association	Commercial Paper	11/13/08	11/28/08	Fixed	0.7500	283,128	58
U.S. Bank National Association	Commercial Paper	11/13/08	11/28/08	Fixed	0.7500	419,653	86
U.S. Bank National Association	Commercial Paper	11/13/08	12/01/08	Fixed	0.5500	33,000	8
U.S. Bank National Association	Commercial Paper	11/14/08	11/28/08	Fixed	0.5000	75,007	14
U.S. Bank National Association	Commercial Paper	11/14/08	11/28/08	Fixed	0.5000	544,514	104
U.S. Bank National Association	Commercial Paper	11/14/08	12/01/08	Fixed	0.5200	1,000,000	233
U.S. Bank National Association	Commercial Paper	11/14/08	12/01/08	Fixed	0.6500	3,251,000	757
U.S. Bank National Association	Commercial Paper	11/14/08	12/15/08	Fixed	1.0000	60,000	25
U.S. Bank National Association	Commercial Paper	11/14/08	12/15/08	Fixed	1.0000	272,492	116
U.S. Bank National Association	Commercial Paper	11/14/08	12/15/08	Fixed	1.0000	777,505	330
U.S. Bank National Association	Commercial Paper	11/14/08	12/15/08	Fixed	1.0900	1,259,383	535
U.S. Bank National Association	Commercial Paper	11/14/08	12/15/08	Fixed	1.2400	4,254,375	1,807
U.S. Bank National Association	Commercial Paper	11/14/08	01/13/09	Fixed	1.7500	5,375,000	4,418
U.S. Bank National Association	Commercial Paper	11/17/08	11/28/08	Fixed	0.5000	50,000	8
U.S. Bank National Association	Commercial Paper	11/17/08	12/01/08	Fixed	0.7500	5,037,465	966
U.S. Bank National Association	Commercial Paper	11/17/08	03/31/09	Fixed	1.9600	2,200,000	4,039
U.S. Bank National Association	Commercial Paper	11/18/08	11/28/08	Fixed	0.5000	1,003,500	137
U.S. Bank National Association	Commercial Paper	11/18/08	11/28/08	Fixed	0.6400	184,629	25
U.S. Bank National Association	Commercial Paper	11/18/08	12/03/08	Fixed	0.6000	121,337	25
U.S. Bank National Association	Commercial Paper	11/19/08	12/01/08	Fixed	0.5800	53,000	9
U.S. Bank National Association	Commercial Paper	11/19/08	12/03/08	Fixed	0.4000	1,238,359	238
U.S. Bank National Association	Commercial Paper	11/19/08	12/03/08	Fixed	0.4000	1,247,803	239
U.S. Bank National Association	Commercial Paper	11/19/08	12/03/08	Fixed	0.4000	1,255,594	241
U.S. Bank National Association	Commercial Paper	11/19/08	12/19/08	Fixed	1.0000	25,000	10
U.S. Bank National Association	Commercial Paper	11/19/08	12/19/08	Fixed	1.0000	25,000	10
U.S. Bank National Association	Commercial Paper	11/19/08	12/29/08	Fixed	1.0800	100,000	55
U.S. Bank National Association	Commercial Paper	11/19/08	01/20/09	Fixed	1.6000	25,000	21
U.S. Bank National Association	Commercial Paper	11/19/08	01/20/09	Fixed	1.6000	25,000	21
U.S. Bank National Association	Commercial Paper	11/19/08	02/17/09	Fixed	1.7000	25,000	31
U.S. Bank National Association	Commercial Paper	11/19/08	02/17/09	Fixed	1.7000	25,000	31
U.S. Bank National Association	Commercial Paper	11/19/08	03/19/09	Fixed	1.9000	25,000	41
U.S. Bank National Association	Commercial Paper	11/19/08	03/19/09	Fixed	1.9000	56,000	92
U.S. Bank National Association	Commercial Paper	11/19/08	07/31/09	Fixed	2.3000	190,000	989
U.S. Bank National Association	Commercial Paper	11/19/08	07/31/09	Fixed	2.3000	312,000	1,625
U.S. Bank National Association	Commercial Paper	11/20/08	11/28/08	Fixed	0.6000	30,055	3
U.S. Bank National Association	Commercial Paper	11/20/08	12/04/08	Fixed	0.5000	102,893	20
U.S. Bank National Association	Commercial Paper	11/21/08	12/02/08	Fixed	0.7300	10,000,000	1,507
U.S. Bank National Association	Commercial Paper	11/21/08	12/22/08	Fixed	1.0500	8,116	3
U.S. Bank National Association	Commercial Paper	11/21/08	12/22/08	Fixed	1.0500	11,042	5
U.S. Bank National Association	Commercial Paper	11/21/08	12/22/08	Fixed	1.0500	11,135	5
U.S. Bank National Association	Commercial Paper	11/21/08	12/22/08	Fixed	1.0500	11,380	5
U.S. Bank National Association	Commercial Paper	11/21/08	12/22/08	Fixed	1.0500	12,516	5
U.S. Bank National Association	Commercial Paper	11/21/08	12/22/08	Fixed	1.0500	18,578	8
U.S. Bank National Association	Commercial Paper	11/21/08	05/20/09	Fixed	2.2500	1,017,000	2,508
U.S. Bank National Association	Commercial Paper	11/24/08	12/03/08	Fixed	0.7600	24,000,000	2,959
U.S. Bank National Association	Commercial Paper	11/24/08	12/08/08	Fixed	0.4000	1,235,802	237
U.S. Bank National Association	Commercial Paper	11/24/08	12/24/08	Fixed	0.7600	63,926	26
U.S. Bank National Association	Commercial Paper	11/25/08	12/04/08	Fixed	0.8500	1,000,000	123
U.S. Bank National Association	Commercial Paper	11/25/08	12/04/08	Fixed	0.8500	30,000,000	3,699
U.S. Bank National Association	Commercial Paper	11/25/08	02/17/09	Fixed	1.9200	72,000	83
U.S. Bank National Association	Commercial Paper	11/25/08	02/23/09	Fixed	1.8400	301,963	372

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
U.S. Bank National Association	Commercial Paper	11/28/08	12/10/08	Fixed	0.5000	198,424	38
U.S. Bank National Association	Commercial Paper	11/26/08	12/10/08	Fixed	0.8500	500,000.000	95,900
U.S. Bank National Association	Commercial Paper	11/26/08	12/31/08	Fixed	0.5000	700,000	336
U.S. Bank National Association	Commercial Paper	11/26/08	02/25/09	Fixed	1.6300	101,000	126
U.S. Bank National Association	Commercial Paper	11/28/08	12/12/08	Fixed	0.5000	838,773	161
U.S. Bank National Association	Commercial Paper	11/28/08	12/12/08	Fixed	0.7500	250,603	48
U.S. Bank National Association	Commercial Paper	11/28/08	12/12/08	Fixed	0.7500	283,128	54
U.S. Bank National Association	Commercial Paper	11/28/08	12/12/08	Fixed	0.7500	419,653	80
U.S. Bank National Association	Commercial Paper	11/28/08	12/29/08	Fixed	1.1000	10,000.000	4,247
U.S. Bank National Association	Commercial Paper	11/28/08	01/22/09	Fixed	1.2500	1,216,552	917
U.S. Bank National Association	Commercial Paper	11/28/08	01/27/09	Fixed	1.7500	403,963	332
U.S. Bank National Association	Commercial Paper	12/01/08	12/15/08	Fixed	0.7500	5,038,934	966
U.S. Bank National Association	Commercial Paper	12/01/08	12/29/08	Fixed	0.7500	275,000	105
U.S. Bank National Association	Commercial Paper	12/01/08	12/29/08	Fixed	1.0000	200,000	77
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	10,184	4
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	10,861	4
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	11,113	4
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	11,289	4
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	18,468	7
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	35,696	14
U.S. Bank National Association	Commercial Paper	12/02/08	12/31/08	Fixed	0.8200	1,505,218	598
U.S. Bank National Association	Commercial Paper	12/02/08	01/16/09	Fixed	0.5000	1,000,000	617
U.S. Bank National Association	Commercial Paper	12/02/08	02/02/09	Fixed	1.5500	5,000,000	4,247
U.S. Bank National Association	Commercial Paper	12/03/08	12/16/08	Fixed	0.4000	1,247,997	222
U.S. Bank National Association	Commercial Paper	12/03/08	12/16/08	Fixed	0.4000	1,255,790	224
U.S. Bank National Association	Commercial Paper	12/03/08	12/18/08	Fixed	0.9200	121,367	25
U.S. Bank National Association	Commercial Paper	12/03/08	01/02/09	Fixed	0.8400	16,705,535	6,866
U.S. Bank National Association	Commercial Paper	12/03/08	01/02/09	Fixed	1.0300	100,000	41
U.S. Bank National Association	Commercial Paper	12/03/08	01/07/09	Fixed	0.5900	3,760,000	1,803
U.S. Bank National Association	Commercial Paper	12/04/08	12/18/08	Fixed	0.4400	2,700,000	518
U.S. Bank National Association	Commercial Paper	12/04/08	12/18/08	Fixed	0.5000	80,470	15
U.S. Bank National Association	Commercial Paper	12/04/08	01/08/09	Fixed	0.4000	300,000	144
U.S. Bank National Association	Commercial Paper	12/04/08	01/08/09	Fixed	0.4000	300,000	144
U.S. Bank National Association	Commercial Paper	12/04/08	01/08/09	Fixed	0.4000	400,000	192
U.S. Bank National Association	Commercial Paper	12/04/08	01/08/09	Fixed	0.4000	1,075,522	516
U.S. Bank National Association	Commercial Paper	12/04/08	06/01/09	Fixed	2.1500	5,856,000	14,361
U.S. Bank National Association	Commercial Paper	12/04/08	07/01/09	Fixed	2.1700	5,865,000	25,129
U.S. Bank National Association	Commercial Paper	12/04/08	07/31/09	Fixed	2.1900	5,449,000	26,697
U.S. Bank National Association	Commercial Paper	12/04/08	08/31/09	Fixed	2.3000	14,823,000	82,045
U.S. Bank National Association	Commercial Paper	12/05/08	12/19/08	Fixed	0.7500	4,037,569	774
U.S. Bank National Association	Commercial Paper	12/05/08	12/31/08	Fixed	0.8800	5,000,000	1,781
U.S. Bank National Association	Commercial Paper	12/05/08	01/05/09	Fixed	1.0400	345,000	147
U.S. Bank National Association	Commercial Paper	12/05/08	02/03/09	Fixed	1.0000	20,000,000	16,440
U.S. Bank National Association	Commercial Paper	12/08/08	01/08/09	Fixed	0.4300	10,000,000	4,247
U.S. Bank National Association	Commercial Paper	12/08/08	01/09/09	Fixed	0.3500	750,000	329
U.S. Bank National Association	Commercial Paper	12/08/08	01/09/09	Fixed	0.4700	3,000,000	1,315
U.S. Bank National Association	Commercial Paper	12/08/08	02/17/09	Fixed	1.0700	8,000	8
U.S. Bank National Association	Commercial Paper	12/08/08	02/17/09	Fixed	1.0700	30,000	29
U.S. Bank National Association	Commercial Paper	12/08/08	02/17/09	Fixed	1.5200	8,000	8
U.S. Bank National Association	Commercial Paper	12/08/08	02/17/09	Fixed	1.5200	30,000	29
U.S. Bank National Association	Commercial Paper	12/08/08	06/01/09	Fixed	1.4000	2,000,000	4,795
U.S. Bank National Association	Commercial Paper	12/08/08	09/04/09	Fixed	1.6300	640,000	3,542
U.S. Bank National Association	Commercial Paper	12/09/08	01/09/09	Fixed	0.3500	1,000,000	425
U.S. Bank National Association	Commercial Paper	12/09/08	01/09/09	Fixed	0.3900	2,000,000	849
U.S. Bank National Association	Commercial Paper	12/09/08	01/09/09	Fixed	0.4000	5,000,000	2,124
U.S. Bank National Association	Commercial Paper	12/09/08	01/29/09	Fixed	0.8000	12,546,383	8,766
U.S. Bank National Association	Commercial Paper	12/10/08	01/12/09	Fixed	0.1900	1,200,000	543
U.S. Bank National Association	Commercial Paper	12/10/08	02/04/09	Fixed	0.6300	1,000,000	767
U.S. Bank National Association	Commercial Paper	12/10/08	02/09/09	Fixed	0.7000	9,000,000	7,521
U.S. Bank National Association	Commercial Paper	12/10/08	03/10/09	Fixed	0.9000	50,000	62
U.S. Bank National Association	Commercial Paper	12/11/08	01/13/09	Fixed	0.2500	10,000,000	4,521
U.S. Bank National Association	Commercial Paper	12/11/08	01/15/09	Fixed	0.0900	400,000	192
U.S. Bank National Association	Commercial Paper	12/11/08	01/15/09	Fixed	0.0900	400,000	192
U.S. Bank National Association	Commercial Paper	12/11/08	01/15/09	Fixed	0.0900	400,000	192
U.S. Bank National Association	Commercial Paper	12/11/08	01/15/09	Fixed	0.2400	3,000,000	1,439
U.S. Bank National Association	Commercial Paper	12/11/08	01/15/09	Fixed	0.5000	4,100,000	1,966
U.S. Bank National Association	Commercial Paper	12/11/08	02/09/09	Fixed	0.5600	2,500,000	2,055
U.S. Bank National Association	Commercial Paper	12/11/08	03/11/09	Fixed	0.8500	500,000	617
U.S. Bank National Association	Commercial Paper	12/11/08	03/11/09	Fixed	0.7200	5,000,000	6,165
U.S. Bank National Association	Commercial Paper	12/12/08	01/16/09	Fixed	0.4000	1,507,148	723
U.S. Bank National Association	Commercial Paper	12/12/08	03/13/09	Fixed	0.7200	1,561,000	1,946
U.S. Bank National Association	Commercial Paper	12/12/08	05/01/09	Fixed	0.7500	1,245,000	2,388
U.S. Bank National Association	Commercial Paper	12/12/08	06/04/09	Fixed	1.0400	150,000	358
U.S. Bank National Association	Commercial Paper	12/15/08	02/23/09	Fixed	0.4900	2,500,000	2,398
U.S. Bank National Association	Commercial Paper	12/16/08	02/17/09	Fixed	0.3700	500,000	432
U.S. Bank National Association	Commercial Paper	12/16/08	02/17/09	Fixed	0.3700	1,000,000	863
U.S. Bank National Association	Commercial Paper	12/16/08	03/16/09	Fixed	0.5400	3,000,000	3,699
U.S. Bank National Association	Commercial Paper	12/16/08	09/11/09	Fixed	1.3900	2,355,000	12,987
U.S. Bank National Association	Commercial Paper	12/17/08	06/15/09	Fixed	0.9500	3,135,000	7,731
U.S. Bank National Association	Commercial Paper	12/17/08	06/15/09	Fixed	0.9500	3,135,000	7,731
U.S. Bank National Association	Commercial Paper	12/18/08	01/27/09	Fixed	0.0500	200,000	110
U.S. Bank National Association	Commercial Paper	12/18/08	01/27/09	Fixed	0.0500	4,500,000	2,466
U.S. Bank National Association	Commercial Paper	12/18/08	02/03/09	Fixed	0.1500	500,000	322
U.S. Bank National Association	Commercial Paper	12/18/08	02/06/09	Fixed	0.0500	400,000	274
U.S. Bank National Association	Commercial Paper	12/18/08	02/06/09	Fixed	0.0500	500,000	343
U.S. Bank National Association	Commercial Paper	12/18/08	02/06/09	Fixed	0.0500	500,000	343
U.S. Bank National Association	Commercial Paper	12/18/08	02/17/09	Fixed	0.2700	9,560,388	7,990
U.S. Bank National Association	Commercial Paper	12/18/08	02/17/09	Fixed	0.4000	500,000	418
U.S. Bank National Association	Commercial Paper	12/18/08	02/19/09	Fixed	0.1300	300,000	259
U.S. Bank National Association	Commercial Paper	12/18/08	02/19/09	Fixed	0.1300	500,000	432
U.S. Bank National Association	Commercial Paper	12/18/08	02/20/09	Fixed	0.3400	2,060,000	1,806
U.S. Bank National Association	Commercial Paper	12/18/08	03/03/09	Fixed	0.5000	500,000	514
U.S. Bank National Association	Commercial Paper	12/18/08	03/18/09	Fixed	0.2400	1,254,000	1,546
U.S. Bank National Association	Commercial Paper	12/18/08	03/19/09	Fixed	0.2400	200,000	249
U.S. Bank National Association	Commercial Paper	12/18/08	03/19/09	Fixed	0.2400	500,000	623
U.S. Bank National Association	Commercial Paper	12/18/08	06/15/09	Fixed	0.6900	2,500,000	6,131
U.S. Bank National Association	Commercial Paper	12/19/08	02/02/09	Fixed	0.1200	1,000,000	617
U.S. Bank National Association	Commercial Paper	12/19/08	02/10/09	Fixed	0.2000	500,000	363
U.S. Bank National Association	Commercial Paper	12/19/08	02/17/09	Fixed	0.4000	2,000,000	1,644

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
U.S. Bank National Association	Commercial Paper	12/19/08	02/24/09	Fixed	0.4000	500,000	459
U.S. Bank National Association	Commercial Paper	12/19/08	03/19/09	Fixed	0.5700	250,000	308
U.S. Bank National Association	Commercial Paper	12/19/08	03/19/09	Fixed	0.5700	2,000,000	2,466
U.S. Bank National Association	Commercial Paper	12/19/08	03/19/09	Fixed	0.6200	10,000,000	12,330
U.S. Bank National Association	Commercial Paper	12/19/08	04/20/09	Fixed	0.6500	250,000	418
U.S. Bank National Association	Commercial Paper	12/22/08	02/12/09	Fixed	0.1500	1,000,000	712
U.S. Bank National Association	Commercial Paper	12/22/08	02/20/09	Fixed	0.1500	500,000	411
U.S. Bank National Association	Commercial Paper	12/22/08	02/20/09	Fixed	0.1500	500,000	411
U.S. Bank National Association	Commercial Paper	12/22/08	02/20/09	Fixed	0.1500	600,000	493
U.S. Bank National Association	Commercial Paper	12/22/08	02/20/09	Fixed	0.1500	1,000,000	822
U.S. Bank National Association	Commercial Paper	12/22/08	03/23/09	Fixed	0.4000	500,000	623
U.S. Bank National Association	Commercial Paper	12/22/08	03/23/09	Fixed	0.4000	600,000	748
U.S. Bank National Association	Commercial Paper	12/22/08	03/23/09	Fixed	0.4000	1,000,000	1,247
U.S. Bank National Association	Commercial Paper	12/22/08	04/21/09	Fixed	0.5000	500,000	822
U.S. Bank National Association	Commercial Paper	12/22/08	04/21/09	Fixed	0.5000	600,000	986
U.S. Bank National Association	Commercial Paper	12/22/08	04/21/09	Fixed	0.5000	1,000,000	1,644
U.S. Bank National Association	Commercial Paper	12/22/08	05/21/09	Fixed	0.6200	600,000	1,233
U.S. Bank National Association	Commercial Paper	12/22/08	05/21/09	Fixed	0.6200	1,000,000	2,055
U.S. Bank National Association	Commercial Paper	12/22/08	06/19/09	Fixed	0.7000	400,000	981
U.S. Bank National Association	Commercial Paper	12/22/08	06/19/09	Fixed	0.7000	1,000,000	2,452
U.S. Bank National Association	Commercial Paper	12/22/08	06/19/09	Fixed	0.8000	990,000	2,428
U.S. Bank National Association	Commercial Paper	12/22/08	06/19/09	Fixed	0.8000	1,990,000	4,880
U.S. Bank National Association	Commercial Paper	12/23/08	03/10/09	Fixed	0.3500	500,000	527
U.S. Bank National Association	Commercial Paper	12/24/08	02/18/09	Fixed	0.1600	1,000,000	767
U.S. Bank National Association	Commercial Paper	12/26/08	02/13/09	Fixed	0.0100	300,000	201
U.S. Bank National Association	Commercial Paper	12/26/08	02/13/09	Fixed	0.0100	300,000	201
U.S. Bank National Association	Commercial Paper	12/26/08	02/13/09	Fixed	0.0100	300,000	201
U.S. Bank National Association	Commercial Paper	12/26/08	02/19/09	Fixed	0.2000	300,000	226
U.S. Bank National Association	Commercial Paper	12/26/08	02/19/09	Fixed	0.2000	300,000	226
U.S. Bank National Association	Commercial Paper	12/26/08	02/19/09	Fixed	0.2000	1,216,000	916
U.S. Bank National Association	Commercial Paper	12/26/08	02/23/09	Fixed	0.2600	1,525,000	1,233
U.S. Bank National Association	Commercial Paper	12/26/08	02/24/09	Fixed	0.2100	6,000,000	4,932
U.S. Bank National Association	Commercial Paper	12/26/08	02/24/09	Fixed	0.2800	1,525,000	1,254
U.S. Bank National Association	Commercial Paper	12/26/08	03/19/09	Fixed	0.5100	100,000	114
U.S. Bank National Association	Commercial Paper	12/26/08	03/19/09	Fixed	0.5100	325,000	370
U.S. Bank National Association	Commercial Paper	12/29/08	02/12/09	Fixed	0.0300	403,033	248
U.S. Bank National Association	Commercial Paper	12/29/08	02/12/09	Fixed	0.0500	500,000,000	308,250
U.S. Bank National Association	Commercial Paper	12/29/08	02/27/09	Fixed	0.2600	1,000,000	822
U.S. Bank National Association	Commercial Paper	12/29/08	03/27/09	Fixed	0.5500	1,000,000	1,206
U.S. Bank National Association	Commercial Paper	12/29/08	03/30/09	Fixed	0.5300	1,000,000	1,247
U.S. Bank National Association	Commercial Paper	12/30/08	03/06/09	Fixed	0.3100	1,000,000	904
U.S. Bank National Association	Commercial Paper	12/30/08	03/13/09	Fixed	0.1800	276,000	276
U.S. Bank National Association	Commercial Paper	12/30/08	03/13/09	Fixed	0.3800	1,000,000	1,000
U.S. Bank National Association	Commercial Paper	12/31/08	03/30/09	Fixed	0.4800	1,000,000	1,219
U.S. Bank National Association	Commercial Paper	12/31/08	03/30/09	Fixed	0.4800	1,000,000	1,219
U.S. Bank National Association	Commercial Paper	12/31/08	03/30/09	Fixed	0.4800	3,000,000	3,658
U.S. Bank National Association	Commercial Paper	12/31/08	03/31/09	Fixed	0.2500	641,609	791
U.S. Bank National Association	Commercial Paper	12/31/08	06/29/09	Fixed	0.4500	497,338	1,226
U.S. Bank National Association	Commercial Paper	01/02/09	03/05/09	Fixed	0.1500	550,000	467
U.S. Bank National Association	Commercial Paper	01/02/09	04/02/09	Fixed	0.4300	152,000	187
U.S. Bank National Association	Commercial Paper	01/02/09	04/02/09	Fixed	0.4300	604,000	745
U.S. Bank National Association	Commercial Paper	01/02/09	04/02/09	Fixed	0.4300	2,931,551	3,615
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	31,793	52
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	33,983	55
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	48,035	78
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	48,035	78
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	51,137	83
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	51,137	83
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	57,538	94
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	59,612	97
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	59,612	97
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	61,410	100
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	63,479	103
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	63,477	103
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	172,441	281
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	183,905	300
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	287,172	468
U.S. Bank National Association	Commercial Paper	01/02/09	05/01/09	Fixed	0.5100	306,077	499
U.S. Bank National Association	Commercial Paper	01/05/09	03/06/09	Fixed	0.1800	120,000	99
U.S. Bank National Association	Commercial Paper	01/05/09	03/06/09	Fixed	0.1800	500,000	411
U.S. Bank National Association	Commercial Paper	01/05/09	03/17/09	Fixed	0.2900	500,000	486
U.S. Bank National Association	Commercial Paper	01/05/09	03/24/09	Fixed	0.3400	500,000	534
U.S. Bank National Association	Commercial Paper	01/05/09	04/03/09	Fixed	0.4500	20,000,000	24,112
U.S. Bank National Association	Commercial Paper	01/06/09	04/06/09	Fixed	0.3800	1,284,000	1,583
U.S. Bank National Association	Commercial Paper	01/07/09	03/09/09	Fixed	0.1500	2,000,000	1,671
U.S. Bank National Association	Commercial Paper	01/07/09	04/07/09	Fixed	0.4500	3,962,000	4,885
U.S. Bank National Association	Commercial Paper	01/07/09	07/06/09	Fixed	0.5000	406,000	1,001
U.S. Bank National Association	Commercial Paper	01/07/09	07/06/09	Fixed	0.5000	1,377,000	3,396
U.S. Bank National Association	Commercial Paper	01/07/09	07/06/09	Fixed	0.5000	4,130,000	10,185
U.S. Bank National Association	Commercial Paper	01/08/09	04/08/09	Fixed	0.3500	1,200,000	1,480
U.S. Bank National Association	Commercial Paper	01/08/09	06/09/09	Fixed	0.3500	1,321,516	2,752
U.S. Bank National Association	Commercial Paper	01/09/09	04/09/09	Fixed	0.1100	615,000	758
U.S. Bank National Association	Commercial Paper	01/09/09	04/09/09	Fixed	0.1500	4,500,000	5,549
U.S. Bank National Association	Commercial Paper	01/09/09	04/09/09	Fixed	0.2000	1,500,000	1,850
U.S. Bank National Association	Commercial Paper	01/09/09	04/09/09	Fixed	0.2100	1,012,974	1,249
U.S. Bank National Association	Commercial Paper	01/09/09	07/06/09	Fixed	0.2500	4,271,000	10,415
U.S. Bank National Association	Commercial Paper	01/09/09	07/08/09	Fixed	0.3000	500,000	1,233
U.S. Bank National Association	Commercial Paper	01/09/09	07/08/09	Fixed	0.3000	5,220,000	12,873
U.S. Bank National Association	Commercial Paper	01/13/09	04/24/09	Not Applicable	0.0400	500,000	692
U.S. Bank National Association	Commercial Paper	01/13/09	05/13/09	Not Applicable	0.1300	5,375,000	8,837
U.S. Bank National Association	Commercial Paper	01/13/09	09/30/09	Not Applicable	0.3500	140,000	746
U.S. Bank National Association	Commercial Paper	01/13/09	09/30/09	Not Applicable	0.3500	680,000	3,624
U.S. Bank National Association	Commercial Paper	01/13/09	09/30/09	Not Applicable	0.3500	710,000	3,784
U.S. Bank National Association	Commercial Paper	01/13/09	09/30/09	Not Applicable	0.3500	2,880,000	15,350
U.S. Bank National Association	Commercial Paper	01/13/09	09/30/09	Not Applicable	0.3500	3,190,000	17,003
U.S. Bank National Association	Commercial Paper	01/15/09	05/01/09	Fixed	0.0700	1,254,205	1,821
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	32,044	52
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	48,211	79
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	48,211	79

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	57,892	94
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	59,764	97
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	59,764	97
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	173,193	282
U.S. Bank National Association	Commercial Paper	01/15/09	05/14/09	Fixed	0.1300	288,365	470
U.S. Bank National Association	Commercial Paper	01/16/09	06/30/09	Fixed	0.1700	2,000,000	4,521
U.S. Bank National Association	Commercial Paper	01/23/09	06/25/09	Fixed	0.2200	1,000,000	2,096
U.S. Bank National Association	Commercial Paper	02/02/09	05/04/09	Fixed	0.1500	300,000	374
U.S. Bank National Association	Commercial Paper	02/02/09	05/04/09	Fixed	0.1500	500,000	623
U.S. Bank National Association	Commercial Paper	02/02/09	06/01/09	Fixed	0.2800	1,970,131	3,212
U.S. Bank National Association	Commercial Paper	02/02/09	07/31/09	Fixed	0.5200	500,000	1,226
U.S. Bank National Association	Commercial Paper	02/02/09	07/31/09	Fixed	0.5200	500,000	1,226
U.S. Bank National Association	Commercial Paper	02/02/09	07/31/09	Fixed	0.5200	1,000,000	2,452
U.S. Bank National Association	Commercial Paper	02/02/09	07/31/09	Fixed	0.5200	3,000,000	7,357
U.S. Bank National Association	Commercial Paper	02/02/09	07/31/09	Fixed	0.5200	4,000,000	9,809
U.S. Bank National Association	Commercial Paper	02/02/09	07/31/09	Fixed	0.5200	6,000,000	14,714
U.S. Bank National Association	Commercial Paper	02/09/09	05/11/09	Fixed	0.0800	9,000,000	11,220
U.S. Bank National Association	Commercial Paper	02/09/09	08/07/09	Fixed	0.4800	1,200,000	2,943
U.S. Bank National Association	Commercial Paper	02/09/09	11/05/09	Fixed	0.7100	139,019	767
U.S. Bank National Association	Commercial Paper	02/09/09	11/05/09	Fixed	0.7100	175,375	967
U.S. Bank National Association	Commercial Paper	02/10/09	08/07/09	Fixed	0.4700	2,000,000	4,877
U.S. Bank National Association	Commercial Paper	02/10/09	08/07/09	Fixed	0.4700	7,000,000	17,070
U.S. Bank National Association	Commercial Paper	02/13/09	05/01/09	Fixed	0.0900	1,075,440	1,134
U.S. Bank National Association	Commercial Paper	02/13/09	09/11/09	Fixed	0.9900	30,086,907	129,524
U.S. Bank National Association	Commercial Paper	02/13/09	11/10/09	Fixed	0.8800	3,200,000	17,712
U.S. Bank National Association	Commercial Paper	02/17/09	05/18/09	Fixed	0.2000	1,000,000	1,233
U.S. Bank National Association	Commercial Paper	02/17/09	06/26/09	Fixed	0.3200	500,324	884
U.S. Bank National Association	Commercial Paper	02/17/09	08/17/09	Fixed	0.2900	500,000	1,855
U.S. Bank National Association	Commercial Paper	02/17/09	08/17/09	Fixed	0.2900	500,000	1,855
U.S. Bank National Association	Commercial Paper	02/17/09	08/17/09	Fixed	0.2900	3,000,000	11,132
U.S. Bank National Association	Commercial Paper	02/19/09	05/26/09	Fixed	0.1500	1,000,000	1,315
U.S. Bank National Association	Commercial Paper	02/24/09	05/26/09	Fixed	0.2000	500,000	623
U.S. Bank National Association	Commercial Paper	02/24/09	06/04/09	Fixed	0.1500	519,382	712
U.S. Bank National Association	Commercial Paper	02/24/09	06/23/09	Fixed	0.3000	500,000	815
U.S. Bank National Association	Commercial Paper	02/26/09	06/08/09	Fixed	0.1000	300,000	419
U.S. Bank National Association	Commercial Paper	02/26/09	09/24/09	Fixed	1.0000	400,000	1,722
U.S. Bank National Association	Commercial Paper	02/26/09	11/23/09	Fixed	0.9000	4,000,000	22,140
U.S. Bank National Association	Commercial Paper	02/27/09	06/24/09	Fixed	0.1000	700,000	1,122
U.S. Bank National Association	Commercial Paper	02/27/09	06/24/09	Fixed	0.2500	47,180	76
U.S. Bank National Association	Commercial Paper	02/27/09	11/24/09	Fixed	0.7000	14,000,000	77,490
U.S. Bank National Association	Commercial Paper	03/02/09	06/08/09	Fixed	0.1500	500,000	671
U.S. Bank National Association	Commercial Paper	03/02/09	06/30/09	Fixed	0.3200	500,000	822
U.S. Bank National Association	Commercial Paper	03/03/09	07/07/09	Fixed	0.3000	500,000	863
U.S. Bank National Association	Commercial Paper	03/04/09	06/02/09	Fixed	0.1500	1,000,000	1,233
U.S. Bank National Association	Commercial Paper	03/09/09	05/08/09	Fixed	0.0300	2,000,000	1,644
U.S. Bank National Association	Commercial Paper	03/09/09	12/03/09	Fixed	0.9400	250,000	1,379
U.S. Bank National Association	Commercial Paper	03/10/09	08/07/09	Fixed	0.3300	500,000	1,028
U.S. Bank National Association	Commercial Paper	03/10/09	08/21/09	Fixed	0.3700	500,000	1,123
U.S. Bank National Association	Commercial Paper	03/11/09	12/04/09	Fixed	1.1100	300,000	1,648
U.S. Bank National Association	Commercial Paper	03/17/09	08/04/09	Fixed	0.2700	500,000	959
U.S. Bank National Association	Commercial Paper	03/17/09	09/11/09	Fixed	0.4400	500,000	1,219
U.S. Bank National Association	Commercial Paper	03/19/09	12/14/09	Fixed	0.7000	15,000,000	83,025
U.S. Bank National Association	Commercial Paper	03/20/09	09/16/09	Fixed	0.3000	100,000	247
U.S. Bank National Association	Commercial Paper	03/24/09	07/17/09	Fixed	0.0400	628,731	991
U.S. Bank National Association	Commercial Paper	03/25/09	08/31/09	Fixed	0.2000	3,000,000	6,535
U.S. Bank National Association	Commercial Paper	03/26/09	08/17/09	Fixed	0.2000	2,000,000	3,946
U.S. Bank National Association	Commercial Paper	03/30/09	07/28/09	Fixed	0.0800	1,000,000	1,644
U.S. Bank National Association	Commercial Paper	03/30/09	10/28/09	Fixed	0.5800	9,000,000	39,114
U.S. Bank National Association	Commercial Paper	04/03/09	10/30/09	Fixed	0.6700	20,000,000	86,100
U.S. Bank National Association	Commercial Paper	04/07/09	12/03/09	Fixed	0.6900	2,620,000	12,890
U.S. Bank National Association	Commercial Paper	04/15/09	11/10/09	Fixed	0.6000	76,162	326
U.S. Bank National Association	Commercial Paper	04/24/09	11/20/09	Fixed	0.4500	280,221	1,205
U.S. Bank National Association	Commercial Paper	04/29/09	11/25/09	Fixed	0.4500	2,000,000	8,610
U.S. Bank National Association	Commercial Paper	05/04/09	11/30/09	Fixed	0.5000	500,000	2,153
U.S. Bank National Association	Commercial Paper	05/04/09	11/30/09	Fixed	0.5200	300,000	1,292
U.S. Bank National Association	Commercial Paper	05/04/09	11/30/09	Fixed	0.5200	500,000	2,153
U.S. Bank National Association	Interbank Deposit	10/31/08	11/21/08	Fixed	1.4000	39,876,204	4,917
U.S. Bank National Association	Interbank Deposit	11/18/08	12/09/08	Fixed	0.6500	34,449,262	9,911
U.S. Bank National Association	Interbank Deposit	11/21/08	12/15/08	Fixed	0.7000	30,000,000	9,864
U.S. Bank National Association	CD	10/21/08	11/12/08	Fixed	2.4000	14,750,000	-
U.S. Bank National Association	CD	10/27/08	11/10/08	Fixed	2.0000	99,750,000	-
U.S. Bank National Association	CD	10/30/08	12/01/08	Fixed	1.5000	49,750,000	12,950
U.S. Bank National Association	CD	10/31/08	12/31/08	Fixed	2.2400	750,000	503
U.S. Bank National Association	CD	11/26/08	01/26/09	Fixed	1.3100	9,750,000	8,148
Union Bank, National Association	905266 AA0	03/16/09	03/16/12	Floating	LIBOR + 0.2000	500,000,000	15,015,200
Union Bank, National Association	905266 AB8	03/16/09	03/16/11	Floating	LIBOR + 0.0800	500,000,000	10,001,000
Union Bank, National Association	Fed Funds	11/13/08	02/17/09	Fixed	2.0500	10,000,000	13,152
Union Bank, National Association	Fed Funds	11/14/08	01/20/09	Fixed	2.0500	60,000,000	55,074
Union Bank, National Association	Fed Funds	12/02/08	12/09/08	Fixed	0.7500	5,000,000	480
Union Bank, National Association	Fed Funds	12/05/08	01/08/09	Fixed	1.5000	50,000,000	23,290
Union Bank, National Association	Fed Funds	12/10/08	01/12/09	Fixed	0.7500	22,000,000	9,946
Union Bank, National Association	Fed Funds	12/10/08	02/02/09	Fixed	1.1500	205,000,000	151,659
Union Bank, National Association	Fed Funds	12/11/08	03/11/09	Fixed	0.6000	315,000,000	388,395
Union Bank, National Association	Fed Funds	12/17/08	02/17/09	Fixed	0.2500	91,000,000	77,295
Union Bank, National Association	Fed Funds	12/19/08	03/13/09	Fixed	1.4500	350,000,000	402,780
Union Bank, National Association	Fed Funds	01/22/09	07/13/09	Fixed	0.7200	99,000,000	233,284
Union Bank, National Association	Fed Funds	01/29/09	07/23/09	Fixed	0.7100	3,000,000	7,193
USAA Capital Corporation	90328ANG4	11/05/08	01/16/09	Fixed	1.5000	25,000,000	22,263
USAA Capital Corporation	90328ANM1	11/05/08	01/21/09	Fixed	1.5000	25,000,000	23,975
USAA Capital Corporation	90328AP23	11/14/08	02/02/09	Fixed	1.3000	21,000,000	23,016
USAA Capital Corporation	90328AP23	11/14/08	02/02/09	Fixed	1.3000	50,000,000	54,800
USAA Capital Corporation	90328APC1	11/14/08	02/12/09	Fixed	1.2500	5,000,000	6,165
USAA Capital Corporation	90390QAA9	03/30/09	03/30/12	Fixed	2.2400	95,000,000	2,852,888
Vectra Bank Colorado, National Association	Interbank Deposit	11/07/08	02/07/09	Fixed	2.1800	150,000	179
Vectra Bank Colorado, National Association	Interbank Deposit	02/05/09	08/05/09	Fixed	2.4700	510,354	1,894
Wachovia Bank, National Association	Interbank Deposit	11/06/08	12/08/08	Fixed	1.5000	2,000,000	712
Wachovia Bank, National Association	Interbank Deposit	11/06/08	12/08/08	Fixed	1.9800	5,000,000	1,781
Wachovia Bank, National Association	Interbank Deposit	11/07/08	12/08/08	Fixed	1.3400	1,000,000	356

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Wachovia Bank, National Association	Interbank Deposit	11/07/08	12/08/08	Fixed	3.0000	1,000,000	356
Wachovia Bank, National Association	Interbank Deposit	11/13/08	02/11/09	Fixed	1.8900	15,000,000	18,495
Wachovia Bank, National Association	Interbank Deposit	11/26/08	02/12/09	Fixed	1.7200	253,500	271
Wachovia Bank, National Association	Interbank Deposit	11/26/08	03/03/09	Fixed	1.8500	700,000	930
Wachovia Bank, National Association	Interbank Deposit	11/28/08	02/26/09	Fixed	0.6200	1,000,000	1,233
Wachovia Bank, National Association	Interbank Deposit	12/03/08	02/27/09	Fixed	1.8000	50,000	59
Wachovia Bank, National Association	Interbank Deposit	12/03/08	02/27/09	Fixed	1.8000	100,000	118
Wachovia Bank, National Association	Interbank Deposit	12/04/08	03/04/09	Fixed	1.9000	2,000,000	2,466
Wachovia Bank, National Association	Interbank Deposit	12/04/08	12/04/09	Fixed	3.0000	250,000	2,500
Wachovia Bank, National Association	Interbank Deposit	12/08/08	01/08/09	Fixed	1.5600	5,000,000	2,124
Wachovia Bank, National Association	Interbank Deposit	12/09/08	01/09/09	Fixed	1.7500	7,000,000	2,973
Wachovia Bank, National Association	Interbank Deposit	12/16/08	02/16/09	Fixed	1.3700	3,000,000	2,548
Wachovia Bank, National Association	Interbank Deposit	12/16/08	12/15/09	Fixed	2.6000	1,310,000	9,775
Wachovia Bank, National Association	Interbank Deposit	12/17/08	01/20/09	Fixed	0.7800	1,900,000	885
Wachovia Bank, National Association	Interbank Deposit	12/19/08	02/17/09	Fixed	0.9000	3,000,000	2,466
Wachovia Bank, National Association	Interbank Deposit	12/23/08	03/23/09	Fixed	1.2400	9,000,000	11,097
Wachovia Bank, National Association	Interbank Deposit	12/24/08	06/24/09	Fixed	1.5900	800,000	2,985
Wachovia Bank, National Association	Interbank Deposit	12/26/08	06/26/09	Fixed	1.5300	200,000	746
Wachovia Bank, National Association	Interbank Deposit	12/28/08	03/28/09	Fixed	0.0500	1,104,246	1,362
Wachovia Bank, National Association	Interbank Deposit	12/28/08	01/28/10	Fixed	2.3300	2,000,000	21,701
Wachovia Bank, National Association	Interbank Deposit	12/29/08	09/15/09	Fixed	2.1000	450,000	2,399
Wachovia Bank, National Association	Interbank Deposit	01/06/09	06/30/09	Fixed	1.7000	1,950,000	4,675
Wachovia Bank, National Association	Interbank Deposit	01/07/09	07/07/09	Fixed	1.5000	1,000,000	3,711
Wachovia Bank, National Association	Interbank Deposit	01/07/09	08/14/09	Fixed	1.6500	340,000	1,526
Wachovia Bank, National Association	Interbank Deposit	01/08/09	01/04/10	Fixed	2.4600	2,000,000	14,801
Wachovia Bank, National Association	Interbank Deposit	01/12/09	04/13/09	Fixed	1.1700	3,000,000	3,740
Wachovia Bank, National Association	Interbank Deposit	01/12/09	01/12/10	Fixed	1.8600	502,851	5,029
Wachovia Bank, National Association	Interbank Deposit	01/13/09	04/21/09	Fixed	1.1100	350,000	470
Wachovia Bank, National Association	Interbank Deposit	01/13/09	04/21/09	Fixed	1.1100	455,000	611
Wachovia Bank, National Association	Interbank Deposit	01/13/09	01/13/10	Fixed	1.8600	463,469	4,635
Wachovia Bank, National Association	Interbank Deposit	01/15/09	01/11/10	Fixed	2.1600	2,000,000	14,801
Wachovia Bank, National Association	Interbank Deposit	01/15/09	01/15/10	Fixed	1.9000	300,000	3,000
Wachovia Bank, National Association	Interbank Deposit	01/16/09	01/18/10	Fixed	1.9500	1,930,000	19,408
Wachovia Bank, National Association	Interbank Deposit	01/26/09	04/27/09	Fixed	1.2500	5,000,000	6,234
Wachovia Bank, National Association	Interbank Deposit	01/27/09	01/22/10	Fixed	2.0500	1,675,000	12,362
Wachovia Bank, National Association	Interbank Deposit	01/29/09	04/29/09	Fixed	1.0300	1,004,158	1,238
Wachovia Bank, National Association	Interbank Deposit	01/29/09	01/29/10	Fixed	2.2800	100,000	1,000
Wachovia Bank, National Association	Interbank Deposit	01/30/09	03/02/09	Fixed	0.4000	5,000,000	2,124
Wachovia Bank, National Association	Interbank Deposit	01/30/09	04/30/09	Fixed	1.3000	262,751	324
Wachovia Bank, National Association	Interbank Deposit	02/02/09	04/21/09	Fixed	0.8500	160,000	171
Wachovia Bank, National Association	Interbank Deposit	02/11/09	05/11/09	Fixed	1.1700	10,000,000	12,193
Wachovia Bank, National Association	Interbank Deposit	02/11/09	05/12/09	Fixed	1.0200	20,000,000	24,660
Wachovia Bank, National Association	Interbank Deposit	02/12/09	04/13/09	Fixed	0.7700	254,432	209
Wachovia Bank, National Association	Interbank Deposit	02/13/09	04/14/09	Fixed	0.7600	1,000,000	822
Wachovia Bank, National Association	Interbank Deposit	02/18/09	05/18/09	Fixed	1.2000	20,009,667	24,398
Wachovia Bank, National Association	Interbank Deposit	02/18/09	08/18/09	Fixed	1.7300	6,000,000	22,263
Wachovia Bank, National Association	Interbank Deposit	02/20/09	03/23/09	Fixed	0.3200	300,000	127
Wachovia Bank, National Association	Interbank Deposit	02/20/09	08/19/09	Fixed	1.5600	80,000	197
Wachovia Bank, National Association	Interbank Deposit	02/27/09	09/25/09	Fixed	2.5000	2,000,000	8,610
Wachovia Bank, National Association	Interbank Deposit	03/02/09	05/01/09	Fixed	0.9500	5,000,000	4,110
Wachovia Bank, National Association	Interbank Deposit	03/02/09	05/29/09	Fixed	0.7100	50,000	60
Wachovia Bank, National Association	Interbank Deposit	03/02/09	05/29/09	Fixed	0.7100	100,000	121
Wachovia Bank, National Association	Interbank Deposit	03/03/09	06/01/09	Fixed	1.0600	6,000,000	7,398
Wachovia Bank, National Association	Interbank Deposit	03/03/09	06/03/09	Fixed	1.0200	700,000	882
Wachovia Bank, National Association	Interbank Deposit	03/04/09	09/30/09	Fixed	2.1100	2,000,000	8,610
Wachovia Bank, National Association	Interbank Deposit	03/17/09	03/17/10	Fixed	1.2500	1,650,000	16,502
Wachovia Bank, National Association	Interbank Deposit	03/23/09	04/29/09	Fixed	0.2700	100,000	51
Wachovia Bank, National Association	Interbank Deposit	03/24/09	06/24/09	Fixed	1.1800	500,000	630
Wachovia Bank, National Association	Interbank Deposit	03/27/09	06/26/09	Fixed	0.4700	100,000	125
Wachovia Bank, National Association	Interbank Deposit	03/27/09	06/29/09	Fixed	1.1200	5,000,000	6,439
Wachovia Bank, National Association	Interbank Deposit	03/30/09	06/28/09	Fixed	0.0500	1,104,382	1,362
Wachovia Bank, National Association	Interbank Deposit	03/31/09	06/29/09	Fixed	1.0500	3,600,000	4,439
Wachovia Bank, National Association	Interbank Deposit	04/08/09	06/10/09	Fixed	0.8100	20,030,276	17,288
Wachovia Bank, National Association	Interbank Deposit	04/08/09	08/25/09	Fixed	0.9700	550,000	1,047
Wachovia Bank, National Association	Interbank Deposit	04/13/09	07/13/09	Fixed	0.3800	255,000	318
Wachovia Bank, National Association	Interbank Deposit	04/14/09	07/14/09	Fixed	1.0000	10,000,000	12,467
Wachovia Bank, National Association	Interbank Deposit	04/14/09	08/12/09	Fixed	0.7600	1,000,000	1,644
Wachovia Bank, National Association	Interbank Deposit	04/17/09	05/18/09	Fixed	0.3400	10,000,000	4,247
Wachovia Bank, National Association	Interbank Deposit	04/17/09	07/16/09	Fixed	0.9500	5,001,704	6,167
Wachovia Bank, National Association	Interbank Deposit	04/20/09	07/20/09	Fixed	1.0000	5,000,000	6,234
Wachovia Bank, National Association	Interbank Deposit	04/21/09	12/28/09	Fixed	1.2300	1,260,000	6,483
Wachovia Bank, National Association	Interbank Deposit	04/21/09	12/28/09	Fixed	1.2300	2,256,000	11,608
Wachovia Bank, National Association	Interbank Deposit	04/23/09	06/23/09	Fixed	0.7200	12,000,000	10,028
Wachovia Bank, National Association	Interbank Deposit	04/24/09	06/24/09	Fixed	0.8000	5,000,000	4,179
Wachovia Bank, National Association	Interbank Deposit	04/24/09	04/23/10	Fixed	1.1300	1,500,000	11,193
Wachovia Bank, National Association	Interbank Deposit	04/27/09	07/30/09	Fixed	0.1900	101,436	131
Wachovia Bank, National Association	Interbank Deposit	04/29/09	06/08/09	Fixed	0.1500	1,004,158	550
Wachovia Bank, National Association	Interbank Deposit	04/30/09	06/12/09	Fixed	0.0500	2,000,600	1,179
Wachovia Bank, National Association	Interbank Deposit	04/30/09	07/30/09	Fixed	0.5000	263,540	329
Wachovia Bank, National Association	Interbank Deposit	05/05/09	08/05/09	Fixed	0.6800	10,000,000	12,604
Wachovia Bank, National Association	Interbank Deposit	05/08/09	12/28/09	Fixed	1.0700	600,000	2,878
Wachovia Bank, National Association	Interbank Deposit	05/21/09	06/22/09	Fixed	0.2900	3,550,000	1,556
Wachovia Bank, National Association	Interbank Deposit	05/22/09	06/22/09	Fixed	0.1500	300,000	127
Wachovia Bank, National Association	Interbank Deposit	05/26/09	11/23/09	Fixed	0.6500	70,000	260
Wachovia Bank, National Association	Interbank Deposit	05/28/09	11/24/09	Fixed	0.5600	3,500,000	8,631
Wachovia Bank, National Association	Interbank Deposit	06/03/09	11/30/09	Fixed	0.3000	50,000	123
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/17/08	12/15/08	Fixed	4.5500	215,073	97
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/17/08	07/17/09	Fixed	4.5500	220,295	1,115
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/17/08	07/17/09	Fixed	4.5500	220,295	1,115
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/24/08	12/23/08	Fixed	4.5500	308,338	173
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/24/08	12/23/08	Fixed	4.5500	392,776	221
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/24/08	07/24/09	Fixed	4.5500	439,795	2,290
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/28/08	12/26/08	Fixed	4.5500	308,242	186
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/28/08	12/26/08	Fixed	4.5500	411,046	248
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	10/29/08	04/28/09	Fixed	4.5500	267,035	914
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/03/08	12/12/08	Fixed	4.2500	250,000	103
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/03/08	12/12/08	Fixed	4.2500	680,000	279
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/03/08	01/02/09	Fixed	4.2500	205,296	143
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/03/08	01/02/09	Fixed	4.2500	400,977	280

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/04/08	01/02/09	Fixed	4.2500	213,324	149
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/07/08	12/08/08	Fixed	4.2500	301,083	107
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/07/08	12/08/08	Fixed	4.2500	474,398	169
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/07/08	12/08/08	Fixed	4.2500	5,540,858	1,974
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/07/08	01/06/09	Fixed	4.2500	200,000	151
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/07/08	01/06/09	Fixed	4.2500	216,956	163
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/10/08	12/10/08	Fixed	4.2500	245,013	94
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/10/08	12/10/08	Fixed	4.2500	250,000	96
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/10/08	12/10/08	Fixed	4.2500	735,035	282
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/13/08	01/12/09	Fixed	4.2500	219,141	180
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/14/08	01/13/09	Fixed	4.2500	200,349	165
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/14/08	01/13/09	Fixed	4.2500	272,328	224
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/14/08	01/13/09	Fixed	4.2500	613,172	504
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/14/08	01/13/09	Fixed	4.2500	1,344,053	1,105
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/15/08	01/14/09	Fixed	4.2500	341,626	281
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	12/18/08	Fixed	4.2500	200,000	82
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	12/18/08	Fixed	4.2500	200,000	82
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	12/18/08	Fixed	4.2500	200,000	82
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	12/18/08	Fixed	4.2500	250,000	103
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	12/18/08	Fixed	4.2500	250,000	103
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	12/18/08	Fixed	4.2500	250,000	103
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	01/19/09	Fixed	4.2500	250,320	213
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/18/08	01/19/09	Fixed	4.2500	285,365	242
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/19/08	12/19/08	Fixed	4.2500	275,000	113
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/20/08	01/20/09	Fixed	4.2500	289,472	242
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/20/08	01/20/09	Fixed	4.2500	1,100,243	919
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/21/08	01/20/09	Fixed	4.2500	216,038	178
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/21/08	01/20/09	Fixed	4.2500	432,550	356
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/28/08	01/05/09	Fixed	3.7500	309,311	161
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/28/08	01/05/09	Fixed	3.7500	526,269	274
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/28/08	01/27/09	Fixed	3.7500	553,563	455
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/28/08	01/27/09	Fixed	4.2500	235,862	194
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	11/28/08	05/27/09	Fixed	4.0500	248,041	612
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/01/08	12/31/08	Fixed	3.7500	220,025	90
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/01/08	12/31/08	Fixed	3.7500	690,302	284
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/01/08	01/02/09	Fixed	4.2500	200,000	88
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/01/08	04/02/09	Fixed	4.0500	382,516	639
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	12/31/08	Fixed	4.2500	409,518	163
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	12/31/08	Fixed	4.2500	477,000	190
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	03/02/09	Fixed	4.0500	578,227	713
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	06/01/09	Fixed	4.0500	262,528	974
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	12/02/10	Fixed	4.4500	421,127	8,423
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	12/02/11	Fixed	4.7500	226,719	6,802
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	12/02/11	Fixed	4.7500	332,327	9,971
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/02/08	12/02/11	Fixed	4.7500	345,577	10,368
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/04/08	02/02/09	Fixed	4.0500	200,000	164
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/04/08	02/02/09	Fixed	4.0500	200,000	164
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/04/08	02/02/09	Fixed	4.0500	500,000	411
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	05/04/09	Fixed	4.0500	416,534	856
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	05/04/09	Fixed	4.0500	511,600	1,051
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	05/04/09	Fixed	4.0500	511,600	1,051
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	05/04/09	Fixed	4.0500	824,974	1,695
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	05/04/09	Fixed	4.0500	875,673	1,800
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	06/04/09	Fixed	0.0000	203,051	753
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/05/08	06/04/09	Fixed	4.0500	994,719	3,691
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/08/08	03/09/09	Fixed	4.0500	389,760	486
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/08/08	03/09/09	Fixed	4.0500	414,901	517
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/08/08	12/08/10	Fixed	4.4500	264,406	5,289
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/09/08	02/09/09	Fixed	4.2500	200,000	170
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/09/08	06/08/09	Fixed	3.9000	580,000	2,152
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/09/08	12/10/10	Fixed	4.4500	394,514	7,902
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/10/08	12/10/10	Fixed	4.4500	245,868	4,918
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/10/08	12/10/10	Fixed	4.4500	737,603	14,754
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/12/08	06/11/09	Fixed	4.0500	800,000	2,968
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/12/08	06/11/09	Fixed	4.0500	800,000	2,968
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/12/08	06/11/09	Fixed	4.0500	800,000	2,968
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/12/08	06/11/09	Fixed	4.0500	800,000	2,968
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/12/08	12/10/10	Fixed	4.4500	237,137	4,730
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/15/08	02/13/09	Fixed	4.0600	215,502	177
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/15/08	12/14/10	Fixed	4.4500	268,195	5,357
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/16/08	12/15/10	Fixed	4.4500	262,704	5,247
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/16/08	12/15/10	Fixed	4.4500	653,160	13,047
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/18/08	02/17/09	Fixed	3.9000	200,699	168
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/18/08	02/17/09	Fixed	3.9000	200,699	168
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/18/08	02/17/09	Fixed	3.9000	200,699	168
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/18/08	02/17/09	Fixed	3.9000	250,873	210
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/18/08	02/17/09	Fixed	3.9000	250,873	210
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/18/08	02/17/09	Fixed	3.9000	250,873	210
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/19/08	02/18/09	Fixed	3.9000	275,961	231
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/22/08	06/22/09	Fixed	3.9000	1,500,000	5,597
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/22/08	12/21/10	Fixed	4.3000	398,830	7,966
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/22/08	12/21/10	Fixed	4.3000	410,922	8,208
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/22/08	12/22/11	Fixed	4.5500	250,000	7,501
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/23/08	02/23/09	Fixed	3.9000	309,260	263
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/23/08	12/22/10	Fixed	4.3000	393,951	7,869
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/26/08	02/09/09	Fixed	3.9000	217,496	134
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/26/08	02/25/09	Fixed	3.9000	309,280	258
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/26/08	06/25/09	Fixed	3.9000	528,664	1,962
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/29/08	06/26/09	Fixed	3.9000	300,758	738
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/29/08	12/28/10	Fixed	4.3000	270,924	5,412
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/29/08	12/28/10	Fixed	4.3000	399,477	7,979
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/31/08	02/27/09	Fixed	3.9000	410,901	327
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	12/31/08	03/30/09	Fixed	3.9000	220,793	269
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/02/09	03/03/09	Fixed	3.9000	402,565	331
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/02/09	06/01/09	Fixed	3.9000	706,803	1,452
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/02/09	01/02/12	Fixed	4.5500	200,745	6,023
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/02/09	01/02/12	Fixed	4.5500	214,168	6,426
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/05/09	02/19/09	Fixed	3.9000	250,000	154

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/05/09	02/19/09	Fixed	3.9000	278,537	172
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/05/09	03/04/09	Fixed	3.9000	310,645	247
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/05/09	06/04/09	Fixed	3.9000	406,314	835
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/06/09	03/07/09	Fixed	3.9000	200,000	164
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/06/09	03/07/09	Fixed	3.9000	217,916	179
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/07/09	01/07/11	Fixed	4.3000	5,560,213	111,215
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/07/09	01/07/12	Fixed	4.5500	476,055	14,283
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/08/09	06/25/09	Fixed	3.9000	268,276	617
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/12/09	03/12/09	Fixed	3.9000	200,000	162
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/12/09	03/12/09	Fixed	3.9000	220,264	178
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/12/09	01/12/11	Fixed	4.3000	200,000	4,000
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/13/09	03/12/09	Fixed	3.9000	201,400	160
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/13/09	03/12/09	Fixed	3.9000	273,756	218
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/13/09	01/13/11	Fixed	4.3000	616,388	12,329
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/13/09	01/13/11	Fixed	4.3000	1,351,102	27,025
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/14/09	03/13/09	Fixed	3.9000	343,458	273
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/14/09	01/13/11	Fixed	4.3000	309,895	6,190
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/15/09	01/14/11	Fixed	4.3000	200,000	3,995
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/16/09	01/14/11	Fixed	4.3000	278,000	5,545
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/16/09	01/17/11	Fixed	4.3000	2,000,000	40,059
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/20/09	03/19/09	Fixed	3.6500	217,348	173
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/20/09	03/19/09	Fixed	3.6500	251,838	200
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/20/09	01/20/10	Fixed	3.8500	291,227	2,913
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/20/09	01/20/11	Fixed	4.0500	1,106,914	22,140
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/20/09	01/20/12	Fixed	4.2500	435,173	13,057
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/21/09	01/21/11	Fixed	4.0500	328,794	6,577
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/22/09	01/21/11	Fixed	4.0500	309,844	6,189
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/23/09	01/22/10	Fixed	3.8500	200,000	1,492
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/27/09	03/27/09	Fixed	3.6500	557,372	451
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/27/09	01/27/10	Fixed	3.8500	200,000	2,000
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/28/09	07/27/09	Fixed	3.6500	600,000	1,480
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	03/30/09	Fixed	3.6500	200,000	164
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	03/30/09	Fixed	3.6500	200,000	164
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	03/30/09	Fixed	3.6500	300,000	247
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	03/30/09	Fixed	3.6500	300,000	247
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	01/28/10	Fixed	3.8500	248,018	1,851
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	01/28/10	Fixed	3.8500	331,574	2,474
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	01/28/11	Fixed	4.0500	202,000	4,035
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	01/28/11	Fixed	4.0500	225,349	4,501
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	01/29/09	01/27/12	Fixed	4.2500	230,000	6,888
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/02/09	04/03/09	Fixed	3.6500	201,334	166
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/02/09	04/03/09	Fixed	3.6500	201,334	166
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/02/09	06/02/09	Fixed	3.6500	503,334	827
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/02/09	02/02/10	Fixed	3.8500	500,000	5,001
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/02/09	02/02/11	Fixed	4.0500	324,979	6,500
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/05/09	02/05/12	Fixed	0.0000	271,117	8,134
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/06/09	04/06/09	Fixed	3.6500	300,000	242
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/06/09	02/05/10	Fixed	3.8500	285,858	2,133
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/06/09	02/06/12	Fixed	4.2500	1,100,000	33,003
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/08/09	02/08/10	Fixed	3.8500	250,000	2,500
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/08/09	02/08/10	Fixed	3.8500	250,000	2,500
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/08/09	02/08/10	Fixed	3.8500	250,000	2,500
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/08/09	02/08/10	Fixed	3.8500	300,000	3,000
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/08/09	02/08/10	Fixed	3.8500	300,000	3,000
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/09/09	04/08/09	Fixed	3.6500	201,447	160
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/09/09	04/08/09	Fixed	3.6500	218,543	174
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/09/09	02/08/11	Fixed	4.0500	433,099	8,651
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/11/09	02/10/11	Fixed	4.0500	548,345	10,953
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/11/09	02/11/11	Fixed	4.0500	326,116	6,523
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/11/09	02/11/12	Fixed	4.2500	479,802	14,396
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/11/09	02/11/12	Fixed	4.2500	795,804	23,877
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/12/09	02/11/10	Fixed	3.8500	541,567	4,041
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/12/09	02/10/11	Fixed	4.0500	225,078	4,490
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/13/09	05/12/09	Fixed	3.6500	216,939	262
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	04/03/09	Fixed	3.4000	202,009	125
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	04/03/09	Fixed	3.4000	202,009	125
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	04/03/09	Fixed	3.4000	252,512	156
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	04/03/09	Fixed	3.4000	252,512	156
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	04/16/09	Fixed	3.4000	202,009	161
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	04/16/09	Fixed	3.4000	252,512	201
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/17/09	06/17/09	Fixed	3.4000	300,000	493
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/18/09	04/17/09	Fixed	3.4000	277,763	221
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/18/09	02/18/12	Fixed	4.0000	650,000	19,502
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/19/09	04/20/09	Fixed	3.4000	208,000	171
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/19/09	04/20/09	Fixed	3.4000	251,203	206
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/19/09	04/20/09	Fixed	3.4000	279,878	230
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/19/09	02/18/11	Fixed	4.0500	316,665	6,325
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/23/09	04/22/09	Fixed	3.4000	311,313	247
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/23/09	02/23/12	Fixed	4.0000	400,000	12,001
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/24/09	02/23/10	Fixed	3.6000	250,000	1,866
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/25/09	04/24/09	Fixed	3.4000	311,299	247
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/27/09	02/26/10	Fixed	3.6000	250,000	1,866
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/27/09	02/26/10	Fixed	3.6000	357,192	2,665
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/27/09	02/26/10	Fixed	3.6000	500,000	3,731
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	02/27/09	02/25/11	Fixed	3.8000	206,450	4,118
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	03/02/09	03/01/10	Fixed	3.6000	450,000	3,358
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	03/02/09	09/01/10	Fixed	3.6000	500,000	7,508
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	03/02/09	09/01/10	Fixed	3.6000	500,000	7,508
WASHINGTON FIRST FINANCIAL GROUP, INC.	Promissory Note	03/02/09	03/02/11	Fixed	3.8000	3,000,000	60,006
Washington First International Bank	Promissory Note	02/05/09	08/04/09	Fixed	1.5000	1,000,000	2,466
Watertown Savings Bank	Interbank Deposit	02/14/09	07/14/09	Fixed	1.4900	259,409	533
WELLS FARGO & COMPANY	949744AA4	12/10/08	12/09/11	Fixed	3.0000	3,000,000,000	89,926,800
WELLS FARGO & COMPANY	949744AB2	12/10/08	12/09/11	Floating	LIBOR + 0.8500	3,000,000,000	89,926,800
WELLS FARGO & COMPANY	949744AC0	03/30/09	06/15/12	Fixed	2.1250	1,750,000,000	56,245,350
WELLS FARGO & COMPANY	949744AD8	03/30/09	06/15/12	Floating	LIBOR + 0.2200	1,750,000,000	56,245,350
Wells Fargo Bank, National Association	Interbank Deposit	11/12/08	11/12/13	Fixed	1.5700	3,850,000	139,880
Wells Fargo Bank, National Association	Interbank Deposit	12/24/08	06/22/09	Fixed	1.0800	25,518,606	62,929

Issuer Name	CUSIP or other Identifier	Issue Date	Maturity Date	Rate Type	Interest / Discount Rate at Issuance (%)	Amount of Unsecured Debt (US\$)	Unsecured Debt Total Fee Amount (US\$)
Wells Fargo Bank, National Association	Interbank Deposit	01/09/09	03/09/09	Fixed	0.5000	59,750,000	48,296
Wells Fargo Bank, National Association	Interbank Deposit	02/27/09	03/31/09	Fixed	0.4000	30,000,000	13,152
Wells Fargo Bank, National Association	Interbank Deposit	03/02/09	04/02/09	Fixed	0.4500	6,750,000	2,867
Wells Fargo Bank, National Association	Interbank Deposit	04/21/09	05/22/09	Fixed	0.4500	15,000,000	6,371
Wells Fargo Bank, National Association	Interbank Deposit	04/24/09	05/26/09	Fixed	0.4500	5,000,000	2,192
Wells Fargo Bank, National Association	Interbank Deposit	04/24/09	05/26/09	Fixed	0.4500	20,000,000	8,768
Wells Fargo Bank, National Association	Interbank Deposit	05/04/09	06/04/09	Fixed	0.4500	10,000,000	4,247
Wells Fargo Bank, National Association	Interbank Deposit	05/05/09	06/05/09	Fixed	0.4500	10,000,000	4,247
Wells Fargo Bank, National Association	Interbank Deposit	05/06/09	06/08/09	Fixed	0.4500	15,000,000	6,782
Wells Fargo Bank, National Association	Interbank Deposit	05/07/09	06/08/09	Fixed	0.4500	15,000,000	6,576
Wells Fargo Bank, National Association	Interbank Deposit	05/14/09	06/15/09	Fixed	0.4800	10,000,000	4,384
Wells Fargo Bank, National Association	Interbank Deposit	05/18/09	06/18/09	Fixed	0.4800	25,000,000	10,618
Wilmington Savings Fund Society, FSB (Pooled Funding Trust)	73278MAA1	02/11/09	02/15/12	Fixed	2.7400	30,000,000	903,378
Wilmington Trust Company	Fed Funds	11/14/08	12/15/08	Fixed	1.5500	5,000,000	2,124
Wilmington Trust Company	Fed Funds	11/14/08	12/18/08	Fixed	1.7000	25,000,000	11,645
Wilmington Trust Company	Fed Funds	11/17/08	01/16/09	Fixed	2.2500	50,000,000	41,100
Wilmington Trust Company	Fed Funds	11/20/08	12/22/08	Fixed	1.5500	5,000,000	2,192
Wilmington Trust Company	Fed Funds	11/28/08	12/29/08	Fixed	1.7000	40,000,000	16,988
Wilmington Trust Company	Fed Funds	11/28/08	12/31/08	Fixed	1.7000	25,000,000	11,303
Wilmington Trust Company	Fed Funds	12/01/08	12/30/08	Fixed	1.7000	100,000,000	39,730
Wilmington Trust Company	Fed Funds	12/01/08	12/31/08	Fixed	1.7000	50,000,000	20,550
Wilmington Trust Company	Fed Funds	12/04/08	12/29/08	Fixed	1.6000	50,000,000	17,125
Wilmington Trust Company	Fed Funds	12/04/08	01/02/09	Fixed	1.6000	50,000,000	19,865
Wilmington Trust Company	Fed Funds	12/05/08	01/02/09	Fixed	1.6000	60,000,000	23,016
ZIONS BANCORPORATION	989704AA9	01/21/09	06/21/12	Floating	LIBOR + 0.3700	254,892,500	8,709,116
Total						618,413,398,408	10,359,597,985