

# Joint Mutual Forum

## Agenda

### Tuesday, July 24, 2018

5:30 – 7:00 p.m. **Welcome Reception and Check-in** *(Conference Room A/B)*

### Wednesday, July 25, 2018

7:30 – 8:30 a.m. **Check-in with Continental Breakfast** *(Constitution Center Foyer)*

8:30 – 9:35 a.m. **Remarks by the Comptroller**  
Joseph M. Otting, Comptroller of the Currency, Office of the Comptroller of the Currency

**Remarks by the Chairman**

Jelena McWilliams, Chairman, Federal Deposit Insurance Corporation

Moderator: James McQuade, President and CEO  
Dollar Bank, Pittsburgh, PA

9:35 – 10:05 a.m. **Supervision Risk Management**

Doreen R. Eberley, Director, Division of Risk Management Supervision (RMS), FDIC  
Robert Phelps, Deputy Comptroller for Supervision Risk Management, OCC  
Moderator: Chandler J. Howard, President and CEO  
Liberty Bank, Middletown, CT

10:05 - 10:20 a.m. **Break**

10:20 – 11:30 a.m. **What Does Being a Mutual Mean in Today's Financial Services Environment?**

J.R. Buckner, President and CEO, First Federal Bank of Kansas City, MO  
Thomas Fraser, President and CEO, First Federal of Lakewood, Lakewood, OH  
Jennifer T. Jones, President and CEO, Citizens Building and Loan SSB, Greer, SC  
Thomas S. Leavitt, President and CEO, Northfield Savings Bank, Berlin VT  
Moderator: Michael R. Brickman, Deputy Comptroller for Thrift Supervision, OCC

11:30 a.m. – 12:15 p.m. **Strategic Thinking: Liquidity and Interest Rate Risk Management**

Robert J. Granata, President and COO, First County Bank, Stamford, CT  
William R. White, Chairman and President, Dearborn Federal Savings Bank,  
Dearborn, MI  
Terence A. McGinnis, Commissioner of Banks, Massachusetts Division of Banks,  
Boston, MA  
Moderator: Marianne Hatheway, Deputy Regional Director  
(Boston Area Office/New York Region), FDIC

*Program subject to change.*

12:15 – 1:30 p.m.

**Lunch: Choose Breakout Session**

Select a breakout session and have a box lunch and conversation with agency subject matter experts.

**Cybersecurity** (*Conference Room A*)

William H. Henley, Jr., Associate Director, Information Technology Supervision Branch, FDIC

Patrick Kelly, Director for Critical Infrastructure Policy, OCC

**Accounting Update** (*Conference Room B*)

Jeffrey J. Geer, Associate Chief Accountant, OCC

Robert F. Storch, Chief Accountant, FDIC

**Mutual Holding Companies** (*Room 1W-410/420*)

Angela Knight-Davis, Manager, Specialty SLHC Section, Board of Governors of the Federal Reserve System (FRB)

Trevor Gaskins, Supervisory Financial Analyst, FRB

Keisha Patrick, Senior Counsel, FRB

Joshua Smolevitz, Supervisory Financial Analyst, FRB

**Capital** (*Conference Room C*)

Ryan Billingsley, Corporate Expert, Capital Markets Branch, FDIC

Margot Schwadron, Director for Capital Policy, OCC

1:30 – 2:15 p.m.

**Compliance Update**

Jonathan Miller, Deputy Director, Division of Depositor and Consumer Protection (DCP), FDIC

Donna M. Murphy, Deputy Comptroller, Compliance Risk Policy, OCC

Moderator: Shirley Hughes, President and CEO

Elizabethton Federal Savings Bank, Elizabethton, TN

2:15 – 3:30 p.m.

**Agency Specific Sessions**

**Federal Deposit Insurance Corporation** (*Conference Room A/B*)

Doreen R. Eberley, Director, RMS

Mark Pearce, Director, DCP

James C. Watkins, Senior Deputy Director, RMS

**Office of the Comptroller of the Currency** (*Conference Room 1W-410/420*)

Michael R. Brickman, Deputy Comptroller for Thrift Supervision

Kris Kiefer, Deputy Comptroller for the Northeastern District

Blake Paulson, Deputy Comptroller for the Central District

Troy Thornton, Deputy Comptroller for the Southern District

3:30 p.m.

**Agency Closing Remarks**

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