### SUNRISE

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### Mission

### Innovation

### Check Cashing Outstanding CRA

#### Neighborhood Lending Partnership

CDFI FA Award CDFI Certification

Student Loans

Acorn Account Bank Enterprise Award (BEA) Socially Responsible Deposit Fund (SRDF)

Houses to Homes CDARS

City of St. Paul SR Deposit Program Schwab DTC Number Sober Housing

SBA Preferred Lender Student Loans CUNA

### Prepaid LEED Certified Bank Buildings – 1<sup>st</sup> in MN

Sunrise Secure Solution Kiosk Banking – Bakersfield, CA Merchant Banking MSB Banking Product

B Corp East Bank Acquisition FDIC Bid Pinehurst

Community Development Capital Initiative NMTC Loan Pool Leverage Leader

Sunrise Homeownership Alliance Rosemount Branch Acquisition Somali MSB/Remittance Tax Product

Global Alliance on Banking Values (GABV) Karmel Mall Micro Office New Markets Tax Credits (NMTC) Pay It Forward Micro Lending Product Connections & Directions

Leasing TrueConnect

East Side Financial Service Center Entrepreneurial Operating System (EOS) Financial Choice Sunny Awards

## 2015 Benefit Corporation Kasasa

# Sunrise's Abundant Approach

Scarcity

Abundance

Costs

Transactions

**Products/Services** 

Retirement

Investments

Transformations

Value Creation Process

Purpose





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