



# Mortgage Servicing Rules Small Servicers

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# The Mortgage Servicing Rules\* Small Servicers



## I. INTRODUCTION

<http://www.consumerfinance.gov/regulations/2013-real-estate-settlement-procedures-act-regulation-x-and-truth-in-lending-act-regulation-z-mortgage-servicing-final-rules/> AND

[http://files.consumerfinance.gov/f/201310\\_cfpb\\_mortgage-servicing\\_interim.pdf](http://files.consumerfinance.gov/f/201310_cfpb_mortgage-servicing_interim.pdf)

# Presenters

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# Overview of Presentation

1. Introduction
2. Who is Covered by the Small Servicer Exemption – How to Accurately Determine Whether You Qualify
3. Provisions that Apply to the Small Servicer and Other Mortgage Servicing Rules
4. Mortgage Servicing Rules – Challenges / Questions / Clarifications
5. Tips for Complying with the Servicing Rules for Small Servicers and Effective Compliance Management