

The Los Angeles International Branch (the
“Branch”) of Krung Thai Bank PLC (the “Bank”)—
Tailored Resolution Plan

Submitted to

The Board of Governors of the Federal Reserve
System

And the FDIC

Non-Confidential Submission

December 31, 2013

Executive Summary—Non-Confidential Section

1. Describe the key elements of the Bank's strategic plan for rapid and orderly resolution in the event of material financial distress at or failure of the Bank.

The Los Angeles International Branch (the "Branch") of Krung Thai Bank PLC (the Bank") is an uninsured branch of the Bank. As of September 30, 2013, the Branch has approximately \$300 million of assets on its books exceeding deposits and deposit equivalents. See Exhibits A and B to this Plan.

Importantly, the Bank is owned by the Government of Thailand.

Although the Bank is operated as a chartered commercial bank pursuant to the provisions of the Thailand Financial Institution Business Act, B.E. 2551, the Government of Thailand views the Bank as a critical banking service provider for the Thailand economy, and had, in the past, taken all appropriate steps to ensure that the Bank would be resolved should a material crisis occur in a manner that would avoid the liquidation of the Bank, as seen by the Asian Economic Crisis.

Should the expected resolve not occur, the Plan describes in detail the anticipated resolution and liquidation of the Branch.

2. Describe material changes to the covered company's resolution plan from the company's most recently filed resolution plan (including any notices following a material event or updates to the resolution plan).

Not Applicable.

3. Describe any actions taken by the Bank since filing of the previous resolution plan to improve the effectiveness of the covered company's resolution plan or remediate or otherwise mitigate any material weaknesses or impediments to effective and timely execution of the resolution plan.

Not Applicable.