

Public Section, Confidential Section and Confidential Treatment

Each resolution plan of a covered company shall be divided into a public section and a confidential section. Each covered company shall segregate and separately identify the public section from the confidential section. The public section shall consist of an executive summary of the resolution plan that describes the business of the covered company and includes, to the extent material to an understanding of the covered company:

(1) The names of material entities;

KASIKORNBANK PCL, Los Angeles International Branch (KBank LA)

(2) A description of core business lines;

KASIKORNBANK PCL, Los Angeles International Branch is a non depository foreign bank agency which provides only bank to bank reimbursements and documentary credit collection services. KASIKORNBANK PCL, Los Angeles International Branch does not have any non banking assets in the US.

(3) Consolidated or segment financial information regarding assets, liabilities, capital and major funding sources;

Assets include overnight federal funds sold to invest in daily excess funds, CD Pledged to Department of Business Oversight to secure license, and office fixed assets.

KASIKORNBANK PCL, Los Angeles International Branch is mainly funded by Head Office and currently does not have third party liabilities.

In addition to Head Office as the main funding source, KASIKORNBANK PCL, Los Angeles International Branch also has an unutilized credit line from JPMorgan Chase Bank.

(4) A description of derivative activities and hedging activities;

KASIKORNBANK PCL, Los Angeles International Branch is not engaged in any derivative or hedging activities.

(5) A list of memberships in material payment, clearing and settlement systems;

KASIKORNBANK PCL, Los Angeles International Branch is a member of SWIFT, JPMorgan Access and Wells Fargo CEO systems.

(6) A description of foreign operations;

There are no foreign operations.

(7) The identities of material supervisory authorities;

The authorities are the Federal Reserve Bank of San Francisco and California Department of Business Oversight.

(8) The identities of the principal officers;

The principal officer is Mr. Prasertchao Thuvanuti, General Manager, phone (213) 680-9331, email : thuvanutikbankla@aol.com

The primary contact officer is Ms. Angela Chuatrakul, Operations Officer 1, phone (213) 680-9331, email : angelackbankla@aol.com

(9) A description of the corporate governance structure and processes related to resolution planning;

The Board and senior management of the Bank have placed an emphasis on promoting of an appropriate business culture, recognizing the importance of risk management and the adequacy of the internal control system in every business undertaking. This leads to the formulation written policies, procedures and operational manuals as means to communicate with employees on a regular basis. Risk appetite and key risk limit shall be set. Control activities shall be set as an integral part of day-to-day operations.

KASIKORNBANK PCL, Los Angeles International Branch follows Head Office's policies and guidelines. All of the procedures related to the resolution plan are overseen and supervised by Global Business Development , Compliance Department , Central Treasury Department , Integrated Risk Management and Analytics Department , Asset and Liability Committee and Risk Management Committee.

(10) A description of material management information systems;

KASIKORNBANK PCL, Los Angeles International Branch has in house developed accounting system and reimbursement/bill collections software program. Due to limited business activities, these programs are sufficient.

(11) A description, at a high level, of the covered company's resolution strategy, covering such items as the range of potential purchasers of the covered company, its material entities and core business lines.

KASIKORNBANK PCL, Los Angeles International Branch will work with Head office to evaluate and resolve crisis.

KASIKORNBANK PCL, Los Angeles International Branch is an agency of Head Office and will not be for sale.

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This document does not provide a space for the public section, which should be submitted as a separate document.

(b) Executive summary

(1) Describe the key elements of the covered company's strategic plan for rapid and orderly resolution in the event of material financial distress at or failure of the covered company.

Key element of the strategic plan is to monitor the branch daily operation liquidity via Liquidity Gap Report. Forecasting daily net liquidity for one month, if at any time the daily net liquidity is below USD3 Mil., the Branch will request support from Head Office so as to maintain the liquidity position to meet regular business obligations.

(2) Describe material changes to the covered company's resolution plan from the company's most recently filed resolution plan (including any notices following a material event or updates to the resolution plan). *If this is the first resolution plan the covered company is filing, an answer of "not applicable" is acceptable.*

Not Applicable.

(3) Describe any actions taken by the covered company since filing of the previous resolution plan to improve the effectiveness of the covered company's resolution plan or remediate or otherwise mitigate any material weaknesses or impediments to effective and timely execution of the resolution plan. *If this is the first resolution plan the covered company is filing, an answer of "not applicable" is acceptable.*

Not Applicable.