

MEMORANDUM

TO: Public File – Notice of Proposed Rulemaking:
Prohibitions and Restrictions on Proprietary Trading and
Certain Interests in, and Relationships with, Hedge Funds
and Private Equity Funds (RIN 3064-AD85)

FROM: FDIC Staff

DATE: February 8, 2013

SUBJECT: Meeting with Goldman Sachs & Co.

On February 8, 2012, FDIC representatives met with the following representatives from Goldman Sachs & Co.. The agenda for the meeting involved certain provisions of the interagency notice of proposed rulemaking (“NPR”) on section 619 of the Dodd-Frank Wall Street Reform and Consumer Protection Act. This NPR was published in the *Federal Register* of November 7, 2011 (76 FR 68846). The primary topics for this meeting concerned the NPR’s proposed compliance program in Appendix C of the proposed rule, and the intent of the agencies to promulgate a joint final rule.

Attendees:

FDIC representatives: Bobby Bean and Karl Reitz (RMS/Capital Markets), Michael Phillips (Legal)

Goldman Sachs representatives: Michael Paese, Managing Director, Government Affairs; David T. Rusoff, Managing Director/Associate General Counsel; Elisha Wiesel, Chief Risk Officer, Securities Division