

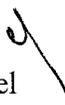


**Federal Deposit Insurance Corporation**

3501 Fairfax Drive, Arlington, VA 22226-3500

Legal Division

To: Robert E. Feldman  
Executive Secretary, FDIC

From: Elizabeth Falloon   
Supervisory Counsel  
Legal Division, FDIC

Date: May 7, 2013

Subject: Meeting regarding *Proposed Resolution of Systemically Important Financial Institutions: The Single Point of Entry Strategy*, published in the Federal Register on December 18, 2014

On April 28, 2014 the Director of the Office of Complex Financial Institutions and other staff of the FDIC met with representatives of The Clearing House, SIFMA, Sullivan & Cromwell, LLP, Covington & Burling LLP, Davis Polk & Wardwell LLP, Covington & Burling LLP, and Cleary, Gottlieb, Steen and Hamilton LLP to discuss the FDIC's the referenced paper on the single point of entry strategy for a resolution under Title II of the Dodd-Frank Act. The participants discussed the matters raised in the comment letter jointly submitted by The Clearing House, SIFMA, Financial Services Roundtable, American Bankers Association, Institute of American Bankers, and Institute of International Finance on February 18, 2014.

This memorandum memorializes that meeting.

cc: Valerie Best