OMB No.: 3064-0166
Expiration Date: 04/30/2009

FDIC TEMPORARY LIQUIDITY GUARANTEE PROGRAM ELECTION FORM

On October 14, 2008, the FDIC announced the Temporary Liquidity Guarantee Program (TLG Program) to strengthen confidence and encourage liquidity in the banking system. The TLG Program consists of two components: a temporary guarantee of newly-issued senior unsecured debt (the Debt Guarantee Program) and a temporary unlimited guarantee of funds in noninterest-bearing transaction accounts at FDIC-insured institutions (the Transaction Account Guarantee Program). Additional information about the TLG Program is available at www.fdic.gov/tlgp.

The TLG Program became effective on October 14, 2008. All eligible entities are covered under the TLG Program for the first 30 days of the TLG Program. No later than December 5, 2008, each eligible entity must inform the FDIC if it desires to opt out of the Debt Guarantee Program or the Transaction Account Guarantee Program, or both. A decision to opt out is irrevocable. **Failure to opt out of either component by December 5, 2008, constitutes an irrevocable decision to continue participation in that component**. For each component, a U.S. Bank Holding Company and all of its affiliates that are eligible entities must make the same election regarding participation. Similarly, for each component, a U.S. Savings and Loan Holding Company and all of its affiliates that are eligible entities must make the same election regarding participation. For example, if one member of a holding company group opts out with respect to the Debt Guarantee Program, then all eligible entities within the same group are also deemed to have opted out. Entities that opt out are subject to certain disclosure requirements, as specified in the instructions and in Part 370 of the FDIC's regulations.

No entity will be charged for the first 30 days of the TLG Program. Any eligible entity that opts out of the Program on or before December 5, 2008, will not pay any assessment under the Program. Any eligible entity that does not opt out on or before December 5, 2008, will be required to pay assessments, retroactive to November 13, 2008. The assessments associated with the TLG Program, as outlined in the Final Rule, are as follows:

- **All newly issued senior unsecured debt as defined in the regulation will be charged an annualized assessment of up to 100 basis points (depending on debt term) multiplied by the amount of debt issued, and calculated through the maturity date of that debt or June 30, 2012, whichever is earlier.**
- **Holding companies and other non-insured depository institutions in a holding company structure may be assessed an additional 10 basis points under certain circumstances, as described in the Final Rule.**
- **Amounts exceeding the existing deposit insurance limit of $250,000 in any noninterest-bearing transaction accounts as defined in the regulation will be assessed an annualized 10 basis points collected quarterly for coverage through December 31, 2009.**

Any eligible entity that does *not* opt out of the Debt Guarantee Program must report on this form the amount of outstanding senior unsecured debt as of September 30, 2008, that is scheduled to mature on or before June 30, 2009, for purposes of determining the maximum guaranteed amount under this component. Refer to the instructions for this form for additional information.

PART I. ELIGIBLE ENTITY INFORMATION

	FDIC Certificate Number:	________	*(insured depository institution)*
or	RSSD ID:	________	*(bank holding company)*
or	OTS Docket Number:	________	*(savings and loan holding company)*

Legal Title of Eligible Entity: ____________ *[populated by FDICconnect]* .
Street Address: ____________ *[populated by FDICconnect]* .
City, State ZIP: ____________ *[populated by FDICconnect]* .

Contact Information for Chief Financial Officer (or Equivalent)
Name: ______________________________.
Title: ______________________________.
Telephone Number: ______________________________.
Email Address: ______________________________.

PART II. TRANSACTION ACCOUNT GUARANTEE PROGRAM *(Insured Depository Institutions Only)*

A. (1) [Pop up of Name of Entity in Part I] is participating ☒

(2) [Pop up of Name of Entity in Part I] does not wish to continue participation ☐

PART III. DEBT GUARANTEE PROGRAM *(All Eligible Entities)*

A. (1) [Pop up of Name of Entity in Part I] is participating ☒

(2) [Pop up of Name of Entity in Part I] does not wish to continue participation ☐

If you elect to continue participation in the Debt Guarantee Program, you must respond to items B. and C. below.

B. Total amount of outstanding senior unsecured debt as defined in the regulation as of September 30, 2008, that is scheduled to mature on or before June 30, 2009 *(see instructions)* [ ]

If a participating entity wants to have the option of issuing certain non-guaranteed senior unsecured debt before issuing the maximum amount of guaranteed debt, it can elect to do so. **Election of this option requires a participating entity to pay an upfront nonrefundable fee in exchange for which it will be able to issue, at any time and without regard to the cap, non-guaranteed senior unsecured debt with a maturity date after June 30, 2012. The nonrefundable fee would be equal to 37.5 basis points of the par or face value of senior unsecured debt, excluding debt extended to affiliates or institution affiliated parties, outstanding as of September 30, 2008, that is scheduled to mature on or before June 30, 2009.** An entity electing the nonrefundable fee option will be billed as it issues guaranteed debt under the Debt Guarantee Program, and the amounts paid as a nonrefundable fee will offset these bills until the nonrefundable fee is exhausted. Thereafter, the institution must pay an additional assessment for guaranteed debt as it issues the debt *(see instructions before electing this option).*

C. (1) [Pop up of Name of Entity in Part I] elects to have the option of issuing certain non-guaranteed senior unsecured debt before issuing the maximum amount of guaranteed debt. ☐

(2) [Pop up of Name of Entity in Part I] declines the option of issuing certain non-guaranteed senior unsecured debt before issuing the maximum amount of guaranteed debt. ☒

I, the undersigned Chief Financial Officer (or equivalent) of the named entity, attest that reporting entity meets the definition of an eligible entity as defined in the regulation; I also attest that the FDIC Temporary Liquidity Guarantee Program Election Form has been prepared in conformance with the instructions issued by the FDIC, is true and correct to the best of my knowledge and belief, and has been duly authorized and executed on behalf of the eligible entity identified in Part I. I further attest that the named entity, if it elects to participate in the Debt Guarantee Program, agrees to be bound by and comply with the terms of the Master Agreement, which it will execute and submit to the FDIC within five (5) business days from the date of this Election Form.

____

Signature of Chief Financial Officer (or Equivalent)

____

Date of Signature

MAINTAIN A SIGNED COPY OF THIS DOCUMENT IN THE RECORDS OF THE ELIGIBLE ENTITY, SUBJECT TO REGULATORY REVIEW