



Sealed Bid Sale Announcement

JULY 25, 2023

FEDERAL DEPOSIT INSURANCE CORPORATION
AS RECEIVER FOR SIGNATURE BRIDGE BANK, N.A.

ALL CASH LOAN SALE

\$18.5 BILLION
FUND BANKING LOAN PORTFOLIO
SIGF-23

TIMELINE

(Dates are subject to change)

BIDDER DUE DILIGENCE:	AUGUST 7, 2023 - SEPTEMBER 12, 2023
CALCULATION DATE:	AUGUST 25, 2023
BID DEADLINE:	SEPTEMBER 12, 2023
CLOSING DATE:	OCTOBER 2, 2023

The Federal Deposit Insurance Corporation (FDIC) in its capacity as Receiver for Signature Bridge Bank, N.A. is conducting a competitive sealed-bid sale that includes approximately \$18.5 billion in unpaid principal balance (UPB) comprised of 201 loans made to private equity funds and offered in four pools. The portfolio has \$14.7 billion of associated unfunded commitments. The four pools consist of whole loans, non-lead syndicated loans and lead syndicated loans that range in UPB from \$4.4 billion to \$4.9 billion. Bidders will be limited to FDIC-insured depository institutions or commercial banks which certify, among other things, that they are not competitors of the borrowers. **The size and composition of the pools are subject to change.**

Pool Overview: The loans consist of subscription credit facilities to private equity funds. The loans are collateralized by liens on capital call rights and business assets.

Bid Package & Qualification Process: This information will be made available and further described in detail on the RealINSIGHT website at the following address: rimarketplace.com/NewmarkSBBPortfolio-SIGF-23

Prospective Bidder Inquiries and Contacts: All inquiries or contacts regarding the proposed sale are to be directed to the Financial Advisor (Newmark). For more information, please contact:

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General inquiries may be directed to: NewmarkSBBPortfolio@nmrk.com

This Sealed Bid Sale Announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any loans or assets, including any interest therein. Information concerning the assets will be furnished only to persons who demonstrate that they have a level of financial sophistication and resources sufficient to evaluate and bear the risks of an investment in the assets. The loans, assets or portfolios are offered "AS IS" and without any representations or warranties of any kind whatsoever by any entity except as is expressly provided in the legal agreements governing the transaction.