

Corus Construction Venture LLC

	Amount Financed	Interest Rate	Guaranteed by FDIC Corporate	Payment Terms
Advance Facility	\$ 1,091,247,523	1-month LIBOR Plus 3%		Amts shown are commitment amounts. 100% of available cash each month after payment of servicing expenses and certain monthly fees is used to pay down the loans outstanding under the Advance Facility.
Interim Term Loan	100,000,000		No	Revolver used for short-term funding of construction and working capital draws.
Working Capital Loan	150,000,000		No	Revolver for Working Capital.
Advance Loan	591,247,523		No	Used for funding loan construction draws. Not a revolver.
Authorized Overage Loan	250,000,000		No	Used for funding loan construction draws. Not a revolver.
Purchase Money Notes	\$ 1,377,351,000			
Cert. A-R-1, maturing 10/25/2011	150,000,000	0.00%	Yes	100% of available cash after payment of servicing expenses, certain monthly fees, and the balance outstanding on loans under the Advance Facility, are deposited into a defeasance account until all the notes are fully defeased
Cert. B-R-1, maturing 10/25/2012	850,000,000	0.00%	Yes	
Cert. C-R-1, maturing 10/25/2013	377,351,000	0.00%	Yes	