Merger Decisions 2011

Federal
Deposit
Insurance
Corporation

FDI©

FEDERAL DEPOSIT INSURANCE CORPORATION

MERGER DECISIONS

ANNUAL REPORT TO CONGRESS

Bank Merger Act Reporting Requirements (Saturday, January 01, 2011 through Saturday, December 31, 2011)

The Merger applications listed below have been approved by the FDIC during the year 2011. Regarding each application, the FDIC considered and found favorably with respect to the statutory factors, including the financial and managerial resources and future prospects of the existing and proposed institutions; the convenience and needs of the community to be served; the risk to the stability of the United States banking or financial system; and the effectiveness of each depository institution involved in the merger in establishing a program to combat money laundering activities, including in overseas branches.

Except as noted, reports regarding the competitive factors were requested from the Attorney General, and the Summary Report by the Attorney General indicated that the transaction would not have a significant adverse effect on competition.

In each case, the FDIC has determined that the transaction would not result in a monopoly or further any combination or conspiracy to monopolize or to attempt to monopolize the business of banking in any part of the United States. In addition, the FDIC determined that the transaction would not have the effect in any section of the country to substantially lessen competition or tend to create a monopoly or in any other manner restrain trade, unless the anticompetitive effects of the transaction were clearly outweighed in the public interest by the probable effect of transaction in meeting the convenience and needs of the community to be served.

Finally, the FDIC determined that, for each interstate merger case (other than a case involving an insured depository institution in default or in danger of default), the resulting insured depository institution, including its affiliated insured depository institutions, upon consummation of the transactions would not control more than ten percent (10%) of the total amount of deposits of all insured depository institutions in the United States.

<u>Note</u>: Additional copies of this Report can be downloaded from the FDIC's Public Information Center's web site at: www.fdic.gov/bank/individual/merger.

Regular Mergers

Applicant Institution

Other/Target Institution

Institution Name City, State	Total Asset (000's)	s Cert#	# Institution Name City, State	Assets Acquired (000's)			Action Approved	DOJ Reply Date	Application Number
Southern Arizona Community Bank TUCSON, AZ	92,645	34708	Bank of Tucson TUCSON, AZ	168,386	1	34189	01/07/2011	01/07/2011	20102883
The Foothills Bank YUMA, AZ	285,173	34573	Central Arizona Bank CASA GRANDE, AZ	8,801	1	34527	09/01/2011	08/29/2011	20112101
1st Bank Yuma YUMA, AZ	138,401	57298	National Bank of Arizona TUCSON, AZ	7,178	1	20626	12/06/2011	11/17/2011	20112969
Southland Credit Union LOS ALAMITOS, CA	485,684	N/A	Fullerton Community Bank, FSB FULLERTON, CA	18,300	1	28449	06/29/2011	06/16/2011	20111399
Center Bank LOS ANGELES, CA	2,268,327	26610	Nara Bank LOS ANGELES, CA	2,967,288	23	27530	11/04/2011	11/04/2011	20111409
Grandpoint Bank LOS ANGELES, CA	570,669	58390	Orange Community Bank ORANGE, CA	226,487	3	35535	08/12/2011	07/22/2011	20111206
GBC International Bank LOS ANGELES, CA	379,335	22366	New OMNI Bank, National Association ALHAMBRA, CA	195	1	23086	10/07/2011	10/06/2011	20112353
Royal Business Bank LOS ANGELES, CA	300,512	58816	First Asian Bank LAS VEGAS, NV	35,103	2	58499	06/15/2011	04/08/2011	20110935
Royal Business Bank LOS ANGELES, CA	309,153	58816	Ventura County Business Bank OXNARD, CA	80,493	2	57441	07/25/2011	07/22/2011	20111802
Opus Bank REDONDO BEACH, CA	707,985	33806	Cascade Bank EVERETT, WA	1,457,791	22	28823	06/15/2011	05/19/2011	20110981
Opus Bank REDONDO BEACH, CA	2,182,436	33806	Fullerton Community Bank, FSB FULLERTON, CA	680,000	8	28449	10/13/2011	10/06/2011	20111929
Security Bank of California RIVERSIDE, CA	397,564	57964	Universal Bank WEST COVINA, CA	28,872	1	30722	12/19/2011	11/17/2011	20113010
First General Bank ROWLAND HEIGHTS, CA	338,924	58060	Golden Security Bank ROSEMEAD, CA	139,749	1	26615	08/05/2011	07/11/2011	20111503
Embarcadero Bank SAN DIEGO, CA	81,532	58291	Coronado First Bank CORONADO, CA	79,046	2	58019	10/31/2011	10/21/2011	20112082
First California Bank WESTLAKE VILLAGE, CA	1,518,177	22819	Palm Desert National Bank PALM DESERT, CA	60,348	1	23632	03/24/2011	03/18/2011	20110203
Stonegate Bank FORT LAUDERDALE, FL	596,915	57934	Southwest Capital Bank, National Association FORT MYERS, FL	120,383	3	58272	02/10/2011	01/07/2011	20102765
Community Bank & Company LAKEWOOD RANCH, FL	276,101	34092	First Community Bank of America PINELLAS PARK, FL	470,613	11	32270	05/10/2011	04/01/2011	20110518
Florida Shores Bank - Southeast POMPANO BEACH, FL	137,167		Florida Capital Bank, National Association JACKSONVILLE, FL	25,000	1	26323	10/14/2011	07/22/2011	20111753
BankFIRST WINTER PARK, FL	617,234		East Coast Community Bank ORMOND BEACH, FL	81,421	2	34439	10/25/2011	05/19/2011	20112384

Regular Mergers (Page 1 of 5, of 84 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	s Certi	# Institution Name City, State	Assets Acquired (000's)		Cert#		DOJ Reply Date	Application Number
South Ottumwa Savings Bank OTTUMWA, IA	245,144	9099	Hedrick Savings Bank OTTUMWA, IA	66,263	3	14973	11/29/2011	11/17/2011	20112940
Pilot Grove Savings Bank PILOT GROVE, IA	330,192	9100	State Central Bank KEOKUK, IA	32,713	2	5820	10/24/2011	09/22/2011	20112500
United Community Bank CHATHAM, IL	843,305	19459	First Bank CREVE COEUR, MO	97,298	3	12229	02/23/2011	02/16/2011	20110176
Legence Bank ELDORADO, IL	179,468	10886	MidCountry Bank MARION, IL	11,445	2	28865	02/07/2011	12/03/2010	20103284
BankOrion ORION, IL	337,637	11739	THE National Bank MOLINE, IL	68,103	1	57918	11/04/2011	10/21/2011	20112702
Providence Bank, LLC SOUTH HOLLAND, IL	350,484	57754	HomeStar Bank and Financial Services MANTENO, IL	7,937	1	16375	07/15/2011	06/02/2011	20111383
Marine Bank SPRINGFIELD, IL	576,462	20250	Centrue Bank STREATOR, IL	24,766	I	3744	09/27/2011	09/13/2011	20112307
Kentland Bank KENTLAND, IN	236,708	13843	Bank of Indiana, National Association DANA, IN	3,720	1	4331	01/11/2011	12/16/2010	20103548
Bank of Wolcott WOLCOTT, IN	104,231	16201	Newton County Loan & Savings, FSB GOODLAND, IN	4,400	0	27840	11/01/2011	10/06/2011	20112628
Labette Bank ALTAMONT, KS	298,303	17068	Stanley Bank STANLEY, KS	20,000	1	10916	10/25/2011	10/06/2011	20112573
The Bendena State Bank BENDENA, KS	25,210	17410	The Farmers State Bank of Highland, Kansas HIGHLAND, KS	15,276	I	17619	05/11/2011	04/19/2011	20110984
Peoples Bank and Trust Company MCPHERSON, KS	332,130	1365	The Lyons State Bank LYONS, KS	28,492	1	15604	05/23/2011	05/19/2011	20111042
The Morrill and Janes Bank and Trust Company MERRIAM, KS	580,557	1143	PATRIOTS BANK LIBERTY, MO	6,674	1	57651	01/10/2011	12/16/2010	20103677
The Farmers Bank of Osborne OSBORNE, KS	46,274	4748	UMB National Bank of America SALINA, KS	10,000	1	4768	05/31/2011	05/19/2011	20111215
The Bennington State Bank SALINA, KS	402,609	16402	Pony Express Community Bank ST. JOSEPH, MO	1,607	1	22185	02/18/2011	02/16/2011	20110243
Emprise Bank WICHITA, KS	1,442,236	4789	First State Bank and Trust TONGANOXIE, KS	52,078	1	14974	02/18/2011	02/16/2011	20110086
Citizens First Bank, Inc. BOWLING GREEN, KY	360,513		Republic Bank & Trust Company LOUISVILLE, KY	35,395	1	23627	08/08/2011	07/11/2011	20111697
The Bank of Kentucky, Inc. CRESTVIEW HILLS, KY	1,600,545	33022	United Kentucky Bank of Pendleton County, Inc. FALMOUTH, KY	27,431	1	33707	10/13/2011	08/12/2011	20111982
The First Commonwealth Bank of Prestonsburg, Inc. PRESTONSBURG, KY	192,393	2721	Family Bank FSB PAINTSVILLE, KY	109,930	6	29721	03/14/2011	03/08/2011	20110468
Hancock Bank of Louisiana BATON ROUGE, LA	2,918,768		Whitney National Bank NEW ORLEANS, LA	11,780,660	171	18538	04/29/2011	04/01/2011	20110342

Regular Mergers (Page 2 of 5, of 84 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	# Institution Name City, State	Assets Acquired (000's)			Action Approved	DOJ Reply Date	Application Number
Investar Bank BATON ROUGE, LA	202,666	58316	South Louisiana Business Bank PRAIRIEVILLE, LA	50,086	1	58704	08/12/2011	07/11/2011	20111702
First Guaranty Bank HAMMOND, LA	1,132,551	14028	Bank of Greensburg GREENSBURG, LA	92,445	4	1372	06/14/2011	02/16/2011	20103351
South Adams Savings Bank ADAMS, MA	201,159	90140	Adams Co-operative Bank ADAMS, MA	196,387	3	26568	12/08/2011	10/06/2011	20112520
Haverhill Bank HAVERHILL, MA	253,908	26411	Economy Co-operative Bank MERRIMAC, MA	24,145	1	26583	11/03/2011	10/06/2011	20112526
Berkshire Bank PITTSFIELD, MA	2,765,006	23621	The Rome Savings Bank ROME, NY	331,700	5	15983	01/31/2011	12/16/2010	20103416
Berkshire Bank PITTSFIELD, MA	2,845,217	23621	Legacy Banks PITTSFIELD, MA	904,914	8	90265	07/06/2011	05/18/2011	20110943
Hometown Bank, A Cooperative Bank WEBSTER, MA	221,765	26523	Athol-Clinton Co-operative Bank ATHOL, MA	85,364	2	27293	03/10/2011	03/04/2011	20110222
United Federal Credit Union SAINT JOSEPH, MI	1,202,483	N/A	Griffith Savings Bank GRIFFITH, IN	88,519	1	29816	12/12/2011	09/13/2011	20112324
Northview Bank FINLAYSON, MN	160,733	10956	First National Bank of the North SANDSTONE, MN	70,626	4	17195	05/02/2011	04/20/2011	20110653
First Minnesota Bank MINNETONKA, MN	383,489	5151	Prime Security Bank KARLSTAD, MN	10,706	1	10971	08/02/2011	05/19/2011	20111253
First Independent Bank RUSSELL, MN	164,820	1900	State Bank of Lucan LUCAN, MN	41,119	1	15890	12/08/2011	11/17/2011	20112909
Ultima Bank Minnesota WINGER, MN	104,985	8867	PrinsBank PRINSBURG, MN	3,970	1	10191	01/25/2011	01/07/2011	20103691
Enterprise Bank & Trust CLAYTON, MO	2,925,023	27237	BankLiberty. LIBERTY, MO	150	1	30817	10/04/2011	07/22/2011	20111848
Sherwood Community Bank CREIGHTON, MO	33,223	1612	America's Community Bank BLUE SPRINGS, MO	3,100	1	8893	12/14/2011	12/02/2011	20113048
Bank of Mansfield MANSFIELD, MO	62,250	11466	Peoples Bank of the Ozarks NIXA, MO	10,085	1	1650	01/12/2011	12/16/2010	20103624
Liberty Bank SPRINGFIELD, MO	963,301	34087	Village Bank SPRINGFIELD, MO	88,489	1	34491	02/04/2011	01/07/2011	20103965
United Mississippi Bank NATCHEZ, MS	259,926	21083	The Merchants & Farmers Bank MELVILLE, LA	8,747	1	13170	07/01/2011	06/02/2011	20111401
Merchants & Marine Bank PASCAGOULA, MS	536,179	12203	Heritage First Bank GULF SHORES, AL	50,858	2	19023	11/16/2011	09/13/2011	20112334
Select Bank & Trust Company GREENVILLE, NC	199,149	57783	Bank of Atlanta ATLANTA, GA	25,296	1	32362	12/16/2011	12/15/2011	20112817
Bank of North Carolina THOMASVILLE, NC	2,145,393	33527	Regent Bank GREENVILLE, SC	51,865	1	58873	12/01/2011	11/04/2011	20112719

Regular Mergers (Page 3 of 5, of 84 records)

Other/Target Institution

Institution Name City, State	Total Asset (000's)	ts Cert	# Institution Name City, State	Assets Acquired (000's)			Action Approved	DOJ Reply Date	Application Number
Starion Financial BISMARCK, ND	793,394	33758	Security State Bank DUNSEITH, ND	61,485	3	11518	08/31/2011	08/12/2011	20111980
Merchants Bank RUGBY, ND	51,622	8943	First Security Bank - West BEULAH, ND	32,974	2	10253	09/27/2011	09/13/2011	20112329
Homestead Bank COZAD, NE	108,945	11482	Prirst National Bank SCHUYLER, NE	107,763	4	8325	01/24/2011	01/07/2011	20103971
Banner County Bank, Inc. HARRISBURG, NE	56,172	19274	First State Bank BEAVER CITY, NE	38,929	1	12636	01/07/2011	12/16/2010	20103495
BCB Community Bank BAYONNE, NJ	1,099,272	35541	Allegiance Community Bank SOUTH ORANGE, NJ	124,551	2	35265	08/15/2011	07/11/2011	20111538
1st Constitution Bank CRANBURY, NJ	644,348	27552	Amboy Bank OLD BRIDGE, NJ	13,467	3	6423	03/09/2011	03/04/2011	20110171
BankAsiana PALISADES PARK, NJ	149,470	58525	Hudson Valley Bank, National Association STAMFORD, CT	463	1	20693	03/18/2011	03/04/2011	20110049
Peoples Bank TULSA, OK	95,146	9882	American State Bank TULSA, OK	1,766	0	20292	01/18/2011	11/22/2011	20103103
Wayne Bank HONESDALE, PA	536,825	698	North Penn Bank SCRANTON, PA	162,917	5	31188	03/31/2011	03/18/2011	20110292
The Citizens Bank OLANTA, SC	334,684	15932	Plantation Federal Bank PAWLEYS ISLAND, SC	38,983	1	32503	06/08/2011	05/06/2011	20111116
Community First Bank, Inc. WALHALLA, SC	472,191	32838	Bank of Westminster WESTMINSTER, SC	30,223	1	15204	10/04/2011	09/22/2011	20111618
Citizens Tri-County Bank DUNLAP, TN	507,693	20818	Citizens Bank of Spencer, Tenn. SPENCER, TN	44,103	1	6092	05/12/2011	03/18/2011	20110728
Spirit of Texas Bank, SSB COLLEGE STATION, TX	226,736	22327	Texas Community Bank, National Association THE WOODLANDS, TX	59,041	3	57431	10/11/2011	05/06/2011	20112503
Prosperity Bank EL CAMPO, TX	9,559,745	16835	Bank of Texas AUSTIN, TX	71,316	3	11942	11/22/2011	11/04/2011	20112700
Happy State Bank HAPPY, TX	1,603,094	10359	Treaty Oak Bank AUSTIN, TX	7,152	1	22512	06/21/2011	06/02/2011	20111457
Vista Bank Texas HOUSTON, TX	455,571	20349	Founders Bank, SSB SUGAR LAND, TX	140,161	1	58710	05/18/2011	04/19/2011	20110849
AIMBank LITTLEFIELD, TX	287,642	3304	Citizens Bank KILGORE, TX	19,691	1	16817	12/19/2011	12/02/2011	20113003
Guaranty Bond Bank MOUNT PLEASANT, TX	977,980	1208	American State Bank ARP, TX	40,775	1	9967	06/03/2011	05/19/2011	20111105
Security Bank ODESSA, TX	537,148	13408	The Bank of Texas DEVINE, TX	51,186	2	26905	10/06/2011	08/26/2011	20112198
West Texas State Bank ODESSA, TX	312,827	15466	Guaranty Bond Bank MOUNT PLEASANT, TX	20,073	1	1208	12/01/2011	11/04/2011	20112836

Regular Mergers (Page 4 of 5, of 84 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	Institution Name City, State	Assets Acquired (000's)	Offices Acquire	s Cert# d	Action Approved	DOJ Reply Date	Application Number
Round Top State Bank ROUND TOP, TX	320,131	19358	Eagle Bank JARRELL, TX	20,574	2	11142	08/02/2011	07/11/2011	20111720
Continental Bank SALT LAKE CITY, UT	108,304	57571	Woodlands Commercial Bank SALT LAKE CITY, UT	1,531	0	58009	12/15/2011	12/15/2011	20113018
Union Bank MORRISVILLE, VT	458,730	14158	Northway Bank BERLIN, NH	34,000	3	14240	05/04/2011	04/19/2011	20110784
Heritage Bank OLYMPIA, WA	1,174,315	29012	Charter Private Bank BELLEVUE, WA	0	1	34623	05/25/2011	05/19/2011	20111127
AmericanWest Bank SPOKANE, WA	1,966,687	22441	Viking Bank SEATTLE, WA	405,581	7	33618	11/14/2011	10/21/2011	20112670

Regular Mergers (Page 5 of 5, of 84 records)

Corporate Reorganization Mergers

Applicant Institution

Other/Target Institution

Institution Name City, State	Total Asset (000's)	s Cert	# Institution Name City, State	Assets Acquired (000's)			Action DOJ Approved Reply Date See Note 1	Application Number
Community Spirit Bank RED BAY, AL	110,291	50	Spirit Bank BELMONT, MS	25,594	1	34917	11/03/2011	20112426
Sunrise Bank Of Arizona PHOENIX, AZ	396,569	34707	Bank of Tucson TUCSON, AZ	44,597	1	34189	01/21/2011	20103788
Global Trust Bank MOUNTAIN VIEW, CA	72,984	58808	Global Bancorp MOUNTAIN VIEW, CA	0	0	N/A	08/05/2011	20111744
Golden Security Bancorp ROSEMEAD, CA	9,424	N/A	Golden Security Bank ROSEMEAD, CA	139,749	1	26615	08/05/2011	20111774
First Western Trust Bank DENVER, CO	492,638	57607	First Western Trust Bank SCOTTSDALE, AZ	77,274	1	58717	06/22/2011	20111167
First Western Trust Bank DENVER, CO	527,240	57607	FIRST WESTERN INVESTMENT ADVISORS, LLC DENVER, CO	10,363	0	N/A	08/23/2011	20112002
Chelsea Groton Bank NORWICH, CT	810,298	18238	Chelsea Groton Financial Services, Inc. NORWICH, CT	1,160	0	N/A	05/09/2011	20110875
Morgan Stanley Trust Interim National Association WILMINGTON, DE	0	N/A	Morgan Stanley Trust National Association WILMINGTON, DE	32,716	1	57628	07/01/2011	20111164
Georgia Bank & Trust Company of Augusta AUGUSTA, GA	1,424,722	27574	Southern Bank & Trust AIKEN, SC	183,817	3	58327	10/20/2011	20112126
Glennville Bank GLENNVILLE, GA	136,408	9244	Tippins Bank CLAXTON, GA	63,004	2	15769	12/05/2011	20113020
Central Pacific Bank HONOLULU, HI	4,133,446	17308	Central Pacific HomeLoans, Inc. HONOLULU, HI	50,498	0	N/A	09/23/2011	20112046
State Savings Bank CRESTON, IA	53,292	14773	Valley Bank & Trust CHEROKEE, IA	30,666	2	25866	08/18/2011	20111860
Dubuque Bank and Trust Company DUBUQUE, IA	1,152,328	15219	First Community Bank KEOKUK, IA	118,000	3	30652	06/08/2011	20110710
Fidelity Bank & Trust DUBUQUE, IA	453,232	14382	Security State Bank ANAMOSA, IA	128,583	3	14689	06/03/2011	20110738
Barrington Bank & Trust Company, National Association BARRINGTON, IL	1,181,819	34395	Wintrust Mortgage Corporation OAKBROOK TERRACE, IL	0	0	N/A	05/04/2011	20110829
State Bank of Bement BEMENT, IL	66,647	10855	First National Bank of Ivesdale IVESDALE, IL	11,841	1	3684	06/06/2011	20111240
Citizens Community Bank of Illinois BERWYN, IL	209,477	16641	Chicago Community Bank CHICAGO, IL	276,324	6	14267	03/11/2011	20103864
			Metropolitan Bank and Trust Company CHICAGO, IL	306,642	9	912		
			Community Bank of DuPage DOWNERS GROVE, IL	63,427	3	58353		
Scott State Bank BETHANY, IL	74,165	8491	Maroa Forsyth Community Bank MAROA, IL	20,120	1	17032	05/18/2011	20111094

Corporate Reorganization Mergers (Page 1 of 7, of 126 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert#	# Institution Name City, State	Assets Acquired (000's)			Action DOJ Approved Reply Date	Application Number
CIBM Bank CHAMPAIGN, IL	579,867	11729	Marine Investment Corporation LAS VEGAS, NV	0	0	N/A	03/23/2011	20110419
BMO Harris Bank National Association CHICAGO, IL	94,205,822	16571	M&I Community Development Corporation MILWAUKEE, WI	0	0	N/A	12/13/2011	20113068
North Community Bank CHICAGO, IL	499,064	20624	The First Commercial Bank CHICAGO, IL	268,597	7	16488	03/11/2011	20103764
			Northwest Community Bank ROLLING MEADOWS, IL	63,970	1	58575		
			Edens Bank WILMETTE, IL	249,172	7	20435		
Home State Bank, National Association CRYSTAL LAKE, IL	611,342	12815	Home State Mortgage Group, Inc. CRYSTAL LAKE, IL	0	0	N/A	05/11/2011	20111000
Prairie State Bank and Trust MOUNT ZION, IL	563,738	27362	Farmers State Bank of Fulton County LEWISTOWN, IL	65,643	2	23866	10/13/2011	20112497
Better Banks PEORIA, IL	194,506	1808	Farmers State Bank, Astoria ASTORIA, IL	17,693	1	23324	04/18/2011	20110864
American Midwest Bank f/k/a The American National Bank of DeKalb County SYCAMORE, IL	251,078	21272	AmericaUnited Bank and Trust Company USA SCHAUMBURG, IL	285,349	5	19418	11/08/2011	20112942
Old National Bank EVANSVILLE, IN	8,791,930	3832	Integra Illinois Investment Company, LLC MOUNT VERNON, IL	00	0	N/A	12/21/2011	20113131
			Integra Loan Company, LLC MOUNT VERNON, IL	0	0	N/A		
			IBNK Leasing Corp. EVANSVILLE, IN	0	0	N/A		
Farmers Bank & Trust, National Association GREAT BEND, KS	642,878	17614	CapWest Mortgage Corporation OVERLAND PARK, KS	1,446	0	N/A	07/15/2011	20111660
CrossFirst Bank OVERLAND PARK, KS	229,168	58648	CrossFirst Bank Leawood LEAWOOD, KS	86,143	1	57303	09/29/2011	20112332
Inez Deposit Bank INEZ, KY	115,377	9307	Inez Deposit Bank, FSB LOUISA, KY	49,564	2	2705	05/25/2011	20111067
Central Bank & Trust Co. LEXINGTON, KY	1,769,437	15815	Central Bank, FSB NICHOLASVILLE, KY	183,800	4	34581	01/04/2011	20103615
Hancock Bank of Louisiana BATON ROUGE, LA	2,918,768	33029	Hancock Bank of Alabama MOBILE, AL	199,496	5	58510	04/29/2011	20110344
Boston Private Bank & Trust Company BOSTON, MA	3,448,880	24811	First Private Bank & Trust ENCINO, CA	505,078	5	24841	03/31/2011	20110338
			Borel Private Bank & Trust Company SAN MATEO, CA	1,636,608	5	23092		
			Charter Private Bank BELLEVUE, WA	366,049	4	34623		

Corporate Reorganization Mergers (Page 2 of 7, of 126 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert	#Institution Name City, State	Assets Acquired (000's)			Action DOJ Approved Reply Date	Application Number
Lowell Five Interim Subsidiary Bank (in organization) LOWELL, MA	1 0	N/A	The Lowell Five Cent Savings Bank LOWELL, MA	700,547	13	90227	08/08/2011	20110026
Newburyport Interim Stock Bank NEWBURYPORT, MA	0	N/A	Newburyport Five Cents Savings Bank NEWBURYPORT, MA	629,139	7	90251	09/28/2011	20110954
Hoosac Bank NORTH ADAMS, MA	355,527	90253	True North Financial Service, Inc. NORTH ADAMS, MA	0	0	N/A	11/01/2011	20112374
Mechanics Cooperative Interim Subsidiary Bank (in organization) TAUNTON, MA	0	N/A	Mechanics' Co-operative Bank TAUNTON, MA	368,995	8	26634	07/20/2011	20110030
Firstbank - Alma ALMA, MI	267,045	9108	Firstbank - St. Johns SAINT JOHNS, MI	100,402	3	35577	09/08/2011	20112272
Signature Bank BAD AXE, MI	258,899	10936	Signature Mortgage, LLC BAD AXE, MI	0	0	N/A	01/31/2011	20103982
Citizens Bank FLINT, MI	9,470,059	986	Citizens Bank Wealth Management, National Association FLINT, MI	17,388	0	57422	06/21/2011	20111237
Hillsdale County National Bank HILLSDALE, MI	362,893	14073	CNB Lending Services, LLC HILLSDALE, MI	0	0	N/A	07/06/2011	20111505
Thumb National Bank and Trust Company PIGEON, MI	222,987	14513	Thumb National Mortgage, LLC PIGEON, MI	0	0	N/A	08/09/2011	20111779
I IGEON, MI			TN Inc. PIGEON, MI	0	0	N/A		
First Security Bank - Canby. CANBY, MN	30,981	5107	First Security Bank - Lake Benton LAKE BENTON, MN	23,729	1	10986	04/04/2011	20110321
Citizens Alliance Bank CLARA CITY, MN	334,183	1402	Security State Bank of Howard Lake HOWARD LAKE, MN	76,222	2	10206	08/04/2011	20111549
First Southeast Bank HARMONY, MN	56,113	10576	Canton State Bank CANTON, MN	25,507	1	16286	07/21/2011	20111642
Frandsen Bank & Trust LONSDALE, MN	963,375	1399	Rural American Bank - Braham BRAHAM, MN	107,854	2	5099	01/03/2011	20103376
			Rural American Bank - Luck LUCK, WI	55,921	2	9525		
Frandsen Bank & Trust LONSDALE, MN	1,130,581	1399	Queen City Federal Savings Bank VIRGINIA, MN	243,353	6	31204	05/31/2011	20111021
Hancock Bank GULFPORT, MS	5,081,726	12441	Hancock Bank of Louisiana BATON ROUGE, LA	1,752,365	56	33029	04/29/2011	20110490
Bitterroot Valley Bank LOLO, MT	198,871	23806	Ravalli County Bank HAMILTON, MT	186,970	4	8310	12/27/2011	20112968
Bank of America, National Association CHARLOTTE, NC	1,451,386,720	3510	BAC Home Loans Servicing, LP PLANO, TX	0	0	N/A	06/24/2011	20110191
Bank of America, National Association CHARLOTTE, NC	1,451,386,720	3510	Merrill Lynch Credit Corporation JACKSONVILLE, FL	0	0	N/A	06/24/2011	20110540

Corporate Reorganization Mergers (Page 3 of 7, of 126 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	Institution Name City, State	Assets Acquired (000's)			Action DOJ Approved Reply Date	Application Number
Park Sterling Bank CHARLOTTE, NC	534,834	58408	CapitalBank GREENWOOD, SC	636,134	18	27426	11/02/2011	20112003
Nantahala Bank & Trust Company FRANKLIN, NC	189,957	57784	Nantahala Bancshares, Inc. FRANKLIN, NC	0	0	N/A	03/29/2011	20102631
American Bank Center DICKINSON, ND	592,443	22559	Scandia American Bank & Trust STANLEY, ND	182,232	3	8639	09/15/2011	20112098
BlackRidgeBANK FARGO, ND	97,269	58580	First State Bank of Alexandria ALEXANDRIA, MN	110,581	4	10207	08/12/2011	20111797
			Lakewood Bank, National Association BAXTER, MN	141,916	4	18969		
U.S. Bank National Association ND FARGO, ND	5,781,898	34590	Voyager Fleet Systems Inc. HOUSTON, TX	254,989	0	N/A	09/01/2011	20112052
Exchange Bank GIBBON, NE	221,120	1435	Nebraska National Bank KEARNEY, NE	159,274	2	34028	10/17/2011	20112408
Arbor Bank NEBRASKA CITY, NE	154,202	33450	First Community Bank SIDNEY, IA	51,647	2	5803	05/19/2011	20110997
Cape Bank CAPE MAY COURT HOUSE, NJ	1,078,921	28395	Cape New Jersey Investment Company CAPE MAY COURT HOUSE, NJ	0	0	N/A	11/14/2011	20112714
The Bank MOUNT LAUREL, NJ	2,034,054	27614	Skylands Community Bank CHESTER, NJ	1,352,040	27	33141	09/29/2011	20112224
Investors Savings Bank SHORT HILLS, NJ	10,183,912	28892	Brooklyn Federal Savings Bank BROOKLYN, NY	469,491	5	29272	10/27/2011	20112443
Sun National Bank VINELAND, NJ	3,329,345	26240	Sun Home Loans, Inc. VINELAND, NJ	0	0	N/A	07/27/2011	20121891
Valley National Bank WAYNE, NJ	14,122,136	9396	VNB Mortgage Services, Inc. WAYNE, NJ	0	0	N/A	06/10/2011	20111246
Alma Bank ASTORIA, NY	497,194	58424	Alma Bank of New Jersey TENAFLY, NJ	0	1	N/A	01/24/2011	20121892
The Bank of New York Mellon NEW YORK, NY	200,249,000	639	PFPC Trust Company WILMINGTON, DE	0	0	N/A	06/07/2011	20111195
The Bank of Tokyo-Mitsubishi UFJ, Ltd NEW YORK, NY	. 3,246,344	N/A	Bank of Tokyo-Mitsubishi UFJ Trust Company NEW YORK, NY	2,117,656	1	19553	07/25/2011	20111745
M&T Bank, National Association OAKFIELD, NY	775,636	34069	M&T Trust Company of Delaware WILMINGTON, DE	0	0	N/A	06/29/2011	20110614
Morgan Stanley Private Bank, National Association PURCHASE, NY	7,404,488	34221	Morgan Stanley Credit Corporation VERNON HILLS, IL	0	0	N/A	05/25/2011	20111335
U.S. Bank National Association CINCINNATI, OH	310,099,589	6548	U.S. Bancorp Equipment Finance Inc. PORTLAND, OR	8,831,427	0	N/A	12/07/2011	20112842
JPMorgan Chase Bank, National Association COLUMBUS, OH	1,642,691,000	628	Chase Home Finance LLC and Chase Home Finance Inc. ISELIN, NJ	0	0	N/A	04/29/2011	20103956

Corporate Reorganization Mergers (Page 4 of 7, of 126 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	# Institution Name City, State	Assets Acquired (000's)			Action DOJ Approved Reply Date	Application Number
JPMorgan Chase Bank, National Association COLUMBUS, OH	1,642,691,000	628	Chase Equipment Finance, Inc. COLUMBUS, OH	0	0	N/A	03/11/2011	20103958
JPMorgan Chase Bank, National Association COLUMBUS, OH	1,791,060,000	628	J.P. Morgan Investors Services Co. BOSTON, MA	0	0	N/A	09/23/2011	20111249
JPMorgan Chase Bank, National Association COLUMBUS, OH	1,791,060,000	628	Chase Auto Finance Corp. GARDEN CITY, NY	0	0	N/A	09/23/2011	20111252
The Park National Bank NEWARK, OH	6,346,125	6653	Park Insurance Insurance Group NEWARK, OH	0	0	N/A	12/16/2011	20113026
Farmers & Merchants Bank CRESCENT, OK	133,627	12761	F & M Bank, National Association, Oklahoma City, Oklahoma YUKON, OK	78,714	3	27421	09/21/2011	20111862
BancFirst OKLAHOMA CITY, OK	4,997,077	27476	Exchange National Bank of Moore MOORE, OK	155,746	1	18872	05/20/2011	20110881
BancFirst OKLAHOMA CITY, OK	5,183,738	27476	The Okemah National Bank OKEMAH, OK	70,638	1	4163	08/29/2011	20112260
BancFirst OKLAHOMA CITY, OK	5,196,891	27476	1st Bank Oklahoma CLAREMORE, OK	191,470	5	31826	12/01/2011	20112936
BOKF, National Association TULSA, OK	24,858,667	4214	Southwest Trust Company, National Association OKLAHOMA CITY, OK	54,505	0	33884	12/11/2011	20112973
The Bryn Mawr Trust Company BRYN MAWR, PA	1,694,566	11866	PWMG Bank and Trust, Inc. HERSHEY, PA	18,250	0	N/A	05/18/2011	20111337
Doral Bank SAN JUAN, PR	7,500,276	32102	Doral Bank, FSB NEW YORK, NY	217,005	7	34905	08/08/2011	20121890
RBS Citizens, National Association PROVIDENCE, RI	113,481,240	57957	Citizens Automobile Finance, Inc. PROVIDENCE, RI	11,504	0	N/A	07/20/2011	20111500
First Citizens Bank and Trust Company, Inc. COLUMBIA, SC	8,239,766	15504	The Exchange Bank of South Carolina, Inc. KINGSTREE, SC	126,944	3	15077	03/23/2011	20112112
Crescent Bank MYRTLE BEACH, SC	407,149	57135	Community FirstBank of Charleston CHARLESTON, SC	583,280	6	34335	05/04/2011	20101352
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,070,489,000	3511	Wachovia Holdings, Inc. CHARLOTTE, NC	0	0	N/A	01/26/2011	20110061
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,102,278,000	3511	Wells Fargo Dealer Services, Inc IRVINE, CA	0	0	N/A	06/30/2011	20110665
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,102,278,000	3511	Wachovia Mortgage Corporation CHARLOTTE, NC	0	0	N/A	05/04/2011	20110666
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,102,278,000	3511	Wells Fargo Financial Mississippi Inc DES MOINES, IA	0	0	N/A	06/30/2011	20111285
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,102,278,000	3511	Wells Fargo Financial Mississippi 2 Inc DES MOINES, IA	. 0	0	N/A	06/30/2011	20111288
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,102,278,000	3511	Meridian Mortgage Corporation PHILADELPHIA, PA	0	0	N/A	06/30/2011	20111289

Corporate Reorganization Mergers (Page 5 of 7, of 126 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	Institution Name City, State	Assets Acquired (000's)	Offices Acquired		Action DOJ Approved Reply Date	Application Number
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,102,278,000	3511	South Trust Mortgage Corporation MARIETTA, GA	0	0	N/A	06/30/2011	20111290
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,093,200,000	3511	First Union Financial Investments LLC ROSEVILLE, CA	0	0	N/A	07/08/2011	20111597
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,093,200,000	3511	WES Holding Corporation CHARLOTTE, NC	0	0	N/A	07/08/2011	20111598
Wells Fargo Bank, National Association SIOUX FALLS, SD	1,104,800,000	3511	Wells Fargo Preferred Capital, Inc. DES MOINES, IA	0	0	N/A	11/22/2011	20112605
American Bank & Trust WESSINGTON SPRINGS, SD	291,131	1117	Peoples State Bank DE SMET, SD	67,053	1	9002	06/10/2011	20111261
The First National Bank of McMinnville MCMINNVILLE, TN	: 418,977	4952	FNB Financial Group, LLC MURFREESBORO, TN	0	0	N/A	05/18/2011	20111095
Community State Bank AUSTIN, TX	20,620	11561	Treaty Oak Bank AUSTIN, TX	109,617	4	22512	05/11/2011	20110930
Charter Bank CORPUS CHRISTI, TX	151,308	18660	Charter Alliance Bank CORPUS CHRISTI, TX	21,263	1	58751	01/21/2011	20103700
The Bank of Texas DEVINE, TX	51,186	26905	The Bank of Texas Bancshares, Inc. DEVINE, TX	4,519	0	N/A	10/06/2011	20112219
Texas Bank and Trust Company LONGVIEW, TX	1,322,661	17842	First State Bank VAN, TX	43,996	1	16768	10/20/2011	20112439
First Bank & Trust Company LUBBOCK, TX	473,379	14778	Jefferson Bank DALLAS, TX	40,700	0	34196	07/26/2011	20120985
Beal Bank, SSB PLANO, TX	3,568,540	32574	Charter Bank ALBUQUERQUE, NM	663,972	0	59030	08/05/2011	20111821
American Bank of Texas SHERMAN, TX	1,132,404	20473	American Bank of Texas, National Association MARBLE FALLS, TX	765,374	16	23433	10/17/2011	20120974
Capital One, National Association MCLEAN, VA	126,901,280	4297	Capital One National Community Development Corporation NEW YORK, NY	0	0	N/A	04/14/2011	20110599
Citizens National Bank WINDSOR, VA	51,519	57320	CNB Bancorp, Inc. WINDSOR, VA	0	0	N/A	12/14/2011	20112660
AmericanWest Bank SPOKANE, WA	1,592,256	22441	Bank of the Northwest BELLEVUE, WA	146,340	4	58620	07/22/2011	20111992
AmericanWest Bank SPOKANE, WA	1,592,256	22441	Sunrise Bank SAN DIEGO, CA	231,990	4	57808	07/22/2011	20111993
PyraMax Bank, FSB GREENFIELD, WI	482,280	29120	South Milwaukee Investments, Inc. LAS VEGAS, NV	0	0	N/A	08/25/2011	20111917
East Wisconsin Savings Bank, S.A. KAUKAUNA, WI	244,058	30313	EWSB Investments, Inc. LAS VEGAS, NV	0	0	N/A	02/14/2011	20110438
Peoples State Bank PRAIRIE DU CHIEN, WI	406,504	12814	Security State Bank GUTTENBERG, IA	90,999	1	15914	08/02/2011	20111512

Corporate Reorganization Mergers (Page 6 of 7, of 126 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert#	Institution Name City, State	Assets Acquired (000's)	Offices Acquire	c Cert# d	Action DOJ Approved Reply Date	Application Number
Community Business Bank SAUK CITY, WI	62,235	33880	CBB Investments, Inc LAS VEGAS, NV	0	0	N/A	11/03/2011	20112664
Commerce State Bank WEST BEND, WI	325,678	58020	Commerce Investment Inc. LAS VEGAS, NV	0	0	N/A	12/06/2011	20113000
Boone County Bank, Inc. MADISON, WV	178,902	34837	Adams National Bank WASHINGTON, DC	276,144	7	22658	02/28/2011	20102656
			Consolidated Bank and Trust Company RICHMOND, VA	72,039	2	11583		
			First Central Bank, Inc. PHILIPPI, WV	131,328	3	34838		
			Traders Bank RAVENSWOOD, WV	155,846	6	848		

Corporate Reorganization Mergers (Page 7 of 7, of 126 records)

Data Date(s) 01/01/2011 to 12/31/2011

Note 1: The Bank Merger Act does not require that the responsible agency request a report of competitive factors from the Department of Justice when the merger transaction solely involves an insured depository institution and one or more of the affiliates of such depository institution. See 12 U.S.C. 1828(c)(4).

Interim Mergers

Applicant Institution

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	Institution Name City, State	Assets Acquired (000's)	Cert#	Action Approved	DOJ Reply Date See Note 2	Application Number
Bank of Guam HAGATNA, GU	1,021,862	20884	BankGuam Subsidiary Company HAGATNA, GU	0	N/A	06/10/2011		20103939
The American National Bank of De Kal County SYCAMORE, IL	b 251,078	21272	American Midwest Bank SYCAMORE, IL	0	N/A	10/28/2011		20112879
Mississippi River Bank BELLE CHASSE, LA	173,457	23222	Mississippi River Interim Bank BELLE CHASSE, LA	0	N/A	11/30/2011		20112824
JA Interim Bank LAS VEGAS, NV	0	N/A	1st Commerce Bank NORTH LAS VEGAS, NV	39,555	58358	02/22/2011		20103633
Israel Discount Bank of New York NEW YORK, NY	9,662,671	19977	Israel Discount Bank (Interim) LIVINGSTON, NJ	0	N/A	12/21/2011		20112928
The Edon State Bank Company of Edon Ohio EDON, OH	, 61,884	13206	ESB Interim Bank EDON, OH	0	N/A	10/05/2011		20112320
Valley Central Savings Bank READING, OH	85,708	28555	Valley Central Interim Bank II READING, OH	0	N/A	07/20/2011		20110405
Integrity Bank, SSB HOUSTON, TX	303,710	58631	Integrity Interim Bank, SSB HOUSTON, TX	10	N/A	11/16/2011		20112364
Memorial City Bank HOUSTON, TX	158,809	58679	MCB Merger Corporation HOUSTON, TX	0	N/A	01/03/2011		20103519
Platinum Subsidiary, Inc. LUBBOCK, TX	0	N/A	Platinum Bank LUBBOCK, TX	122,351	58608	06/02/2011		20111157
Homebank@ SEAGOVILLE, TX	105,278	17094	HomeBank Merger Corporation SEAGOVILLE, TX	1	N/A	06/29/2011		20111400

Interim Mergers (Page 1 of 1, of 11 records)

Data Date(s) 01/01/2011 to 12/31/2011

<u>Note 2</u>: An "Interim Merger" is a merger (other than a purchase and assumption transaction) between an operating institution and a newly formed institution that will not open for business, which exists solely for the purpose of facilitating an acquisition and would have no effect on competition. Therefore, similar to the corporate reorganization-type mergers, the responsible agency need not request a report of competitive factors from the Department of Justice.

Failed or Closed Bank Mergers

Applicant Institution

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert#	Institution Name City, State	Assets Acquired (000's)	Offices Acquired	Cert#	Action DOJ Approved Reply Date See Note 3	
Enterprise Bank & Trust CLAYTON, MO	2,791,597	27237	Legacy Bank SCOTTSDALE, AZ	132,042	2	57820	1/7/2011	_
Bank of the Ozarks LITTLE ROCK, AR	3,261,135	110	Oglethorpe Bank BRUNSWICK, GA	194,299	2	57440	1/14/2011	
First Bank TROY, NC	3,278,081	15019	The Bank of Asheville ASHEVILLE, NC	194,408	5	34516	1/21/2011	
First-Citizens Bank & Trust Company RALEIGH, NC	17,903,394	11063	United Western Bank DENVER, CO	1,847,044	8	31293	1/21/2011	
McFarland State Bank MCFARLAND, WI	351,840	2476	Evergreen State Bank STOUGHTON, WI	213,690	4	5328	1/28/2011	
Renasant Bank TUPELO, MS	4,291,724	12437	American Trust Bank ROSWELL, GA	156,355	3	57432	2/4/2011	
Royal Bank ELROY, WI	230,586	13454	Badger State Bank CASSVILLE, WI	80,646	1	13272	2/11/2011	
First Michigan Bank TROY, MI	1,690,584	58132	Peoples State Bank HAMTRAMCK, MI	396,105	10	14939	2/11/2011	
Bank of Marin NOVATO, CA	1,208,134	32779	Charter Oak Bank NAPA, CA	94,595	2	57855	2/18/2011	
Heritage Bank of the South ALBANY, GA	727,307	50028	Citizens Bank of Effingham SPRINGFIELD, GA	213,140	4	34601	2/18/2011	
SCBT ORANGEBURG, SC	3,593,230	13425	Habersham Bank CLARKESVILLE, GA	362,748	8	151	2/18/2011	
First California Bank WESTLAKE VILLAGE, CA	1,518,177	22819	San Luis Trust Bank SAN LUIS OBISPO, CA	348,295	1	34783	2/18/2011	
First State Bank MENDOTA, IL	610,565	15752	Valley Community Bank ST. CHARLES, IL	128,286	5	34187	2/25/2011	
Seaway Bank and Trust Company CHICAGO, IL	516,584	19328	Legacy Bank MILWAUKEE, WI	172,586	1	34818	3/11/2011	
Heartland Bank and Trust Company BLOOMINGTON, IL	1,640,463	20369	Western Springs National Bank and Trust WESTERN SPRINGS, IL	194,157	2	10086	4/8/2011	
AloStar Bank of Commerce BIRMINGHAM, AL	0	59060	Nexity Bank BIRMINGHAM, AL	793,704	1	19794	04/13/2011	
Hamilton State Bank HOSCHTON, GA	244,914	57810	Bartow County CARTERSVILLE, GA	311,289	4	21495	4/15/2011	
Central Bank STILLWATER, MN	777,129	27234	Rosemount National Bank ROSEMOUNT, MN	21,946	1	24099	4/15/2011	
Talmer Bank and Trust fka First Michigan TROY, MI	1,691,253	58132	Community Central Bank MOUNT CLEMENS, MI	404,796	4	34234	4/29/2011	
Bank of the Ozarks LITTLE ROCK, AR	3,261,135	110	First Choice Community Bank DALLAS, GA	297,982	7	58539	4/29/2011	
Bank of the Ozarks LITTLE ROCK, AR	3,261,135	110	The Park Avenue Bank VALDOSTA, GA	737,031	12	19797	4/29/2011	

Failed or Closed Bank Mergers (Page 1 of 3, of 57 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert#	Institution Name City, State	Assets Acquired (000's)	Offices Acquired	Cert#	Action Approved	DOJ Reply Date	Application Number
Columbia State Bank TACOMA, WA	4,263,726	33826	Summit Bank BURLINGTON, WA	137,767	3	513	5/20/2011		
Columbia State Bank TACOMA, WA	4,263,726	33826	First Heritage Bank SNOHOMISH, WA	169,387	5	23626	5/27/2011		
First Citizens Bank and Trust Company, Inc. COLUMBIA, SC	8,365,137	15504	Atlantic Bank & Trust CHARLESTON, SC	179,946	3	58420	6/3/2011		
Stonegate Bank FORT LAUDERDALE, FL	761,841	57934	First Commercial Bank of Tampa Bay TAMPA, FL	99,155	2	27583	6/17/2011		
Hamilton State Bank HOSCHTON, GA	283,449	57810	McIntosh State Bank JACKSON, GA	330,737	4	19237	6/17/2011		
First American Bank and Trust Company ATHENS, GA	451,658	16858	Mountain Heritage Bank CLAYTON, GA	99,932	2	57593	6/24/2011		
First-Citizens Bank & Trust Company RALEIGH, NC	20,955,778	11063	Colorado Capital Bank CASTLE ROCK, CO	675,666	7	34522	7/8/2011		
Points West Community Bank JULESBURG, CO	136,326	3031	Signature Bank WINDSOR, CO	64,296	3	57835	7/8/2011		
Ameris Bank MOULTRIE, GA	2,915,091	20504	High Trust Bank STOCKBRIDGE, GA	179,333	2	19554	07/15/2011		
Ameris Bank MOULTRIE, GA	2,915,091	20504	One Georgia Bank ATLANTA, GA	184,349	1	58238	07/15/2011		
The Foothills Bank YUMA, AZ	223,636	34573	Summit Bank PRESCOTT, AZ	75,096	1	57442	07/15/2011		
American Momentum Bank TAMPA, FL	664,254	58309	LandMark Bank of Florida SARASOTA, FL	265,332	6	35244	7/22/2011		
American Momentum Bank TAMPA, FL	664,254	58309	Southshore Community Bank APOLLO BEACH, FL	42,461	2	58056	7/22/2011		
SCBT ORANGEBURG, SC	3,837,432	13425	BankMeridian, N.A. COLUMBIA, SC	233,711	3	58222	07/29/2011		
Heartland Bank and Trust Company BLOOMINGTON, IL	1,822,758	20369	Bank of Shorewood SHOREWOOD, IL	109,154	3	22637	8/5/2011		
Columbia State Bank TACOMA, WA	4,425,558	33826	Bank of Whitman COLFAX, WA	305,617	8	22528	8/5/2011		
Enterprise Bank & Trust CLAYTON, MO	2,925,023	27237	The First National Bank of Olathe OLATHE, KS	518,496	6	4744	8/12/2011		
Inland Bank & Trust OAK BROOK, IL	1,207,191	22444	First Choice Bank GENEVA, IL	136,566	I	57212	8/19/2011		
Heritage Bank of the South ALBANY, GA	960,122	50028	First Southern National Bank STATESBORO, GA	148,879	1	57239	8/19/2011		
Georgia Commerce Bank ATLANTA, GA	419,463	57521	CreekSide Bank WOODSTOCK, GA	100,439	2	58226	9/2/2011		
Georgia Commerce Bank ATLANTA, GA	419,463	57521	Patriot Bank of Georgia CUMMING, GA	145,527	1	58273	9/2/2011		
Southern Bank and Trust Company MOUNT OLIVE, NC	1,337,305	15359	Bank of the Commonwealth NORFOLK, VA	868,453	21	20408	9/23/2011		
Tri Counties Bank CHICO, CA	2,174,946	21943	Citizens Bank of Northern California NEVADA CITY, CA	291,245	7	33983	9/23/2011		

Failed or Closed Bank Mergers (Page 2 of 3, of 57 records)

Other/Target Institution

Institution Name City, State	Total Assets (000's)	Cert #	Institution Name City, State	Assets Acquired (000's)	Offices Acquired	Cert#	Action Approved	DOJ Reply Date	Application Number
Great Southern Bank REED SPRING, MO	3,415,436	29546	Sun Security Bank ELLINGTON, MO	352,079	27	20115	10/7/2011		
Central Bank STILLWATER, MN	769,629	27234	The RiverBank WYOMING, MN	428,566	6	10216	10/7/2011		
Bank of North Carolina THOMASVILLE, NC	2,145,393	33527	Blue Ridge Savings Bank, Inc. ASHEVILLE, NC	168,258	10	32347	10/14/2011		
Blackhawk Bank & Trust MILAN, IL	865,838	18402	Country Bank ALEDO, IL	124,360	2	35395	10/14/2011		
State Bank and Trust Company MACON, GA	2,772,193	57870	Piedmont Community Bank GRAY, GA	199,640	2	57256	10/14/2011		
State Bank and Trust Company MACON, GA	2,772,193	57870	Community Capital Bank JONESBORO, GA	164,801	2	57036	10/21/2011		
Fidelity Bank ATLANTA, GA	2,040,778	21440	Decatur First Bank DECATUR, GA	179,391	5	34392	10/21/2011		
International Bank of Chicago CHICAGO, IL	237,591	33708	All American Bank DES PLAINES., IL	32,535	1	57759	10/28/2011		
Premier Bank f/k/a Purdum State Bank PURDUM, NE	20,615	12493	Mid City Bank, Inc. OMAHA, NE	107,374	5	19397	11/4/2011		
Cache Valley Bank LOGAN, UT	295,509	22134	SunFirst Bank SAINT GEORGE, UT	178,232	3	57087	11/4/2011		
Century Bank of Georgia CARTERSVILLE, GA	115,044	35236	Community Bank of Rockmart ROCKM ART, GA	41,544	1	57860	11/10/2011		
First NBC Bank NEW ORLEANS, LA	1,776,507	58302	Central Progressive Bank LACOMBE, LA	372,992	17	19657	11/18/2011		
Grinnell State Bank GRINNELL, IA	170,968	11347	Polk County Bank JOHNSTON, IA	91,501	3	14194	11/18/2011		

Failed or Closed Bank Mergers (Page 3 of 3, of 57 records)

Data Date(s) 01/01/2011 to 12/31/2011

Note 3: The "Other/Target Institution" is an institution that failed during 2011. The respective "Applicant Institution" is the competitive bidding winner to purchase certain assets and assume the liabilities to pay certain deposits of the "Other/Target Institution." The FDIC's Board of Directors found that immediate action was necessary, and therefore, the publication of notice and solicitation of reports on the competitive factors were not required. Thus, there is no "Department of Justice Reply Date," nor an "Application Number."

If the "Applicant Institution" is a non FDIC-supervised financial institution, the Primary Federal Regulator processed that merger application, and that application is not included in the FDIC's annual merger report.

Federal Deposit Insurance Corporation 550 17th Street, NW Washington, DC 20429

P 6211-01-11

Design by the FDIC • DOA • CSB • Graphic Design and Printing Unit