FEDERAL DEPOSIT INSURANCE CORPORATION WASHINGTON, D.C. and TEXAS DEPARTMENT OF BANKING AUSTIN, TEXAS

In the Matter of

MAIN STREET BANK KINGWOOD, TEXAS ORDER TERMINATING CONSENT ORDER

FDIC-10-321b State Number 2010-027a

(Insured State Nonmember Bank)

IT IS HEREBY ORDERED, that the CONSENT ORDER issued against MAIN STREET

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BANK, KINGWOOD, TEXAS, pursuant to Section 8(b) of the Federal Deposit Insurance Act,

12 U.S.C. § 1818(b) and Texas Finance Code §§ 35.002, on July 28, 2010, be and hereby is

terminated.

This order is signed by the FDIC Dallas Regional Director pursuant to delegated authority.

Dated this 23rd day of January 2012.

/s/_____

Charles G. Cooper Commissioner Texas Department of Banking <u>/s/</u>

Kristie K. Elmquist Regional Director Dallas Region Division of Risk Management Supervision Federal Deposit Insurance Corporation