ORDER OF TERMINATION
OF INSURANCE

This ORDER, issued pursuant to section 8(p) of the Federal Deposit Insurance Act, 12 U.S.C. § 1818(p), by the Federal Deposit Insurance Corporation ("FDIC"), hereby finds that Bank of Tokyo-Mitsubishi UFJ Trust Company, New York, New York ("Insured Institution"), is not engaged in the business of receiving deposits, other than trust funds, and issues the following ORDER:

ORDER

IT IS HEREBY ORDERED, that the status of the Insured Institution as an insured state nonmember bank be, and hereby is, terminated at the expiration of December 31, 2011, which is the last day of the first full assessment period following the date of issuance of this ORDER.

IT IS FURTHER ORDERED, that the Insured Institution notify its depositors, if any, of the termination of its insured status no later than October 28, 2011, in the manner required by section 308.124(c) of the FDIC’s Rules of Practice and Procedure, 12 C.F.R. § 308.124(c).

Pursuant to delegated authority.

Dated at Washington, D.C., this 28th day of September, 2011.

/ /s/
Robert E. Feldman
Executive Secretary

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