

I. Whole Bank Bid

The Potential Acquirer is: MB Financial Bank, N.A., Chicago, IL
(Name, City, State)

Bids may be stated as a premium or as a discount. A premium is a positive dollar amount resulting from a positive percentage bid of Assumed Deposits paid by the acquirer to the FDIC for the purchase of assets and to assume certain liabilities of the Institution. A discount is a negative dollar amount resulting from a positive percentage bid of Assumed Deposits to be paid by the FDIC to the acquirer for the purchase of assets and to assume certain liabilities of the Institution. Discount bids MUST be included in parenthesis "()".

The bid amount is:

All Deposits	\$ <u>(70,000,000)</u>
Insured Deposits Only	\$ <u>No Bid</u>

II. Omitted

III. Omitted

IV. Resulting Institution Information (Place "X"s where and as appropriate)

A. If the Potential Acquirer's Bid is accepted

(i) the resulting financial institution will be a

X bank

thrift

(ii) the resulting financial institution

will

X will not

involve a de novo institution

(iii) the resulting financial institution

X will

will not

be operated as a branch of the Acquirer

B. Upon consummation of any transaction contemplated in this Bid, the name of the resulting financial institution involved in the transaction will be

MB Financial Bank, N.A.

and such institution will be a

X national bank

state member bank

state non member bank

federal savings bank

state savings bank

federal savings and loan association

state savings and loan association

other (please explain)

C. To be completed ONLY IF a holding company is involved: N/A

Name of holding company: _____

Address of holding company _____

The holding company will be a:

_____ bank holding company

_____ thrift holding company

IV. Contact

The following person is the designated contact person for the Potential Acquirer:

Name: Jill E. York

Title: EVP and Chief Financial Officer

Address: 6111 North River Road (office)

Rosemont, IL 60018 (other)

Telephone: (847) 653-1991 - Office; 

Facsimile: (847) 653-0080

cc: Name: _____

V. Consummation of Transaction:

The Potential Acquirer agrees that upon notification (which may be verbal) from the Corporation that the Potential Acquirer's Bid with respect to one of the transactions contemplated herein has been accepted, the Potential Acquirer will execute the appropriate agreement(s) and work diligently to consummate the transaction. Such consummation shall occur at such time and place as the Corporation in its sole discretion determines.

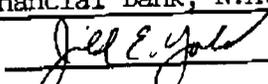
The Potential Acquirer represents and warrants that it has executed and delivered to the Corporation a Confidentiality Agreement, is eligible to purchase assets and able to execute a Purchaser Eligibility Certification ("Certification") and that all information provided and representations made by or on behalf of the Potential Acquirer in connection with this transaction and the transactions contemplated hereby, including, but not limited to, the Confidentiality Agreement and its eligibility to purchase assets and ability to execute a Certification, are and remain true and correct in all material respects and do not fail to state any fact required to make the information contained therein not misleading. The Potential Acquirer agrees that if it is a successful bidder that on notification it will execute and immediately deliver to the FDIC a Certification via fax and overnight delivery.

The undersigned, on behalf of the Potential Acquirer, hereby certifies that (i) the Potential Acquirer has full power and authority to submit this Bid and has taken all corporate action necessary with respect thereto, and (ii) the undersigned has been duly authorized to execute and submit this Bid on behalf of the Potential Acquirer.

A Board resolution authorizing the submission of the bid and authorizing this representative to sign on behalf of the institution or group has been submitted with each bid form.

Printed Name of Potential Acquirer

MB Financial Bank, N.A.

BY: 

NAME: Jill E. York

TITLE: EVP and Chief Financial Officer

DATE: August 27, 2009