

EXHIBIT "A"
BID FORM

TO: Federal Deposit Insurance Corporation
1601 Bryan St. - Suite 32128
Dallas, Texas 75201

Attention: Manager - Franchise Marketing
Division of Resolutions and Receiverships

FROM: Herring Bank

BID FOR: [Failed Bank] First State Bank of Altus
[City, State] (the "Bank") Altus, Oklahoma

The undersigned Potential Acquirer submits this Bid Form ("Bid"), in accordance with the Instructions to Potential Acquirers ("Instructions") and instructions contained on this Form, to acquire certain assets and liabilities pursuant to a Purchase and Assumption (Whole Bank).

This is bid number 1
of 2 bids submitted.

I. Whole Bank Bid

The Potential Acquirer is: Herring Bank, Amarillo, Texas
(Name, City, State)

Bids may be stated as a premium or as a discount. A premium is a positive dollar amount paid by the acquirer to the FDIC for the purchase of assets and to assume certain liabilities of the Institution. A discount is a negative dollar amount to be paid by the FDIC to the acquirer for the purchase of assets and to assume certain liabilities of the Institution. Discount bids must be included in parenthesis "(").

The bid amount is:

All Deposits \$ 40,000.00

Insured Deposits Only \$ _____

This is bid number 1
of 2 bids submitted.

II. Omitted

III. Omitted

IV. Resulting Institution Information (Place "Xs" where and as appropriate)

A. If the Potential Acquirer's Bid is accepted:

(i) the resulting financial institution will be a

bank
 thrift

(ii) the resulting financial institution

will
 will not
involve a de novo institution

(iii) the resulting financial institution

will
 will not
be operated as a branch of the Acquirer

B. Upon consummation of any transaction contemplated in this Bid, the name of the resulting financial institution involved in the transaction will be

Herring Bank

and such institution will be a:

- national bank
- state member bank
- state non member bank
- federal savings bank
- state savings bank
- federal savings and loan association
- state savings and loan association
- other (please explain)

C. To be completed only if a holding company is involved:

This is bid number 1 of 2 bids submitted.

Name of holding company: Herring Bancorp, Inc.
Address of holding company: 2201 Civic Circle
Amarillo, Texas 79109

The holding company will be a:

- X bank holding company
thrift holding company

V. Contact

The following person is the designated contact person for the Potential Acquirer:

Name: Campbell Burgess
Title: President & CEO
Address: 2201 Civic Circle
Amarillo, Texas 79109
Telephone: 806.242.3704 (office)
Facsimile: 806.358.4196
cc: Name: Sandra K. Webb 806.242.3747

VI. Consummation of Transaction

The Potential Acquirer agrees that upon notification (which may be verbal) from the Corporation that the Potential Acquirer's Bid with respect to one of the transactions contemplated herein has been accepted, the Potential Acquirer will execute the appropriate agreement(s) and work diligently to consummate the transaction.

The Potential Acquirer represents and warrants that it has executed and delivered to the Corporation a Confidentiality Agreement, is eligible to purchase assets and able to execute a

This is bid number 1
of 2 bids submitted.

Purchaser Eligibility Certification ("Certification") and that all information provided and representations made by or on behalf of the Potential Acquirer in connection with this transaction and the transactions contemplated hereby, including, but not limited to, the Confidentiality Agreement and its eligibility to purchase assets and ability to execute a Certification, are and remain true and correct in all material respects and do not fail to state any fact required to make the information contained therein not misleading. The Potential Acquirer agrees that if it is a successful bidder that on notification it will execute and immediately deliver to the FDIC a Certification via fax and overnight delivery.

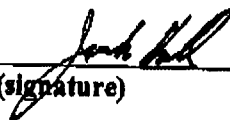
The undersigned, on behalf of the Potential Acquirer, hereby certifies that (i) the Potential Acquirer has full power and authority to submit this Bid and has taken all corporate action necessary with respect thereto, and (ii) the undersigned has been duly authorized to execute and submit this Bid on behalf of the Potential Acquirer.

A Board resolution authorizing the submission of the bid and authorizing this representative to sign on behalf of the institution or group has been submitted with each bid form.

Printed Name of Potential Acquirer

Herring Bank

By:


(signature)

Name: Jack Hall

Title: CFO

Date: July 28, 2009