

This is bid number _____
of _____ bids submitted.

I. Transaction # 1 – All Deposits

The Potential Acquirer is: Fidelity Bank, Dearborn MI
(Name, City, State)

The asset premium (discount) bid must be stated as a dollar amount. The Deposit premium bid must be stated as a percentage. Bids may be stated as a positive or as a negative number. When completing the Bid Form, Potential Acquirers **must** indicate a negative bid by placing parenthesis "(" around the number. Bids will be considered positive if not in parenthesis. If no bid is made for a transaction or option, leave the space blank or write "no bid". If one of the two components is filled in and the other is blank, the bid will be treated as a live bid with a bid of 0 in the blank. **A bid of zero in any form will be treated as a live bid of \$0 or 0%.**

The asset premium (discount) bid is: \$ (25,500,000) *gaur*
~~(25,500,000)~~
The Deposit premium bid is:* (zero) 0 %.

***All Deposits will be assumed, but the bid is calculated on only certain deposits per the bid instructions.**