

EXHIBIT "A"  
BID FORM

**TO:** Federal Deposit Insurance Corporation  
1601 Bryan St. - Suite 32128  
Dallas, Texas 75201

Attention: Manager - Franchise Marketing  
Division of Resolutions and Receiverships

**FROM:** Carlinville National Bank, Carlinville, IL

**BID FOR:** **Corn Belt Bank and Trust**  
**Pittsfield, IL (the "Bank")**

The undersigned Potential Acquirer submits this Bid Form ("Bid"), in accordance with the Instructions to Potential Acquirers ("Instructions") and instructions contained on this Form, to acquire certain assets and liabilities pursuant to a Purchase and Assumption (Whole Bank) with Loss Sharing.

This is bid number \_\_\_\_\_  
of \_\_\_\_\_ bids submitted.

I. Omitted

II. Purchase and Assumption Bid

The Potential Acquirer is: Carlinville National Bank, Carlinville, IL  
(Name, City, State)

Bids may be stated as a premium or as a discount. A premium is a positive dollar amount resulting from a positive percentage bid of Assumed Deposits paid by the acquirer to the FDIC for the purchase of assets and to assume certain liabilities of the Institution. A discount is a negative dollar amount resulting from a negative percentage bid of Assumed Deposits to be paid by the FDIC to the acquirer for the purchase of assets and to assume certain liabilities of the Institution. Discount bids **must** be included in parenthesis "()".

Deposit Franchise Transaction (All Offices):

The bid amount is:

<b>All Deposits*</b>	<b>% of Assumed Deposits.</b>
<b>Insured Deposits Only</b>	<b>1.75 % of Assumed Deposits.</b>

$\$107,209,000 \times 1.75\% = \$1,876,157.50$

**\*All Deposits will be assumed, but the bid is calculated on all deposits less brokered deposits.**

III. Omitted

This is bid number \_\_\_\_\_  
of \_\_\_\_\_ bids submitted.

**IV. Resulting Institution Information** (Place "Xs" where and as appropriate)

A. If the Potential Acquirer's Bid is accepted:

(i) the resulting financial institution will be a

bank  
 thrift

(ii) the resulting financial institution

will  
 will not  
involve a de novo institution

(iii) the resulting financial institution

will  
 will not  
be operated as a branch of the Acquirer

B. Upon consummation of any transaction contemplated in this Bid, the name of the resulting financial institution involved in the transaction will be

Carlinville National Bank

and such institution will be a:

- national bank
- state member bank
- state non member bank
- federal savings bank
- state savings bank
- federal savings and loan association
- state savings and loan association
- other (please explain)

C. To be completed **only** if a holding company is involved:

This is bid number \_\_\_\_\_  
of \_\_\_\_\_ bids submitted.

Name of holding company: Carlinville National Bank

Address of holding company: 450 West Side Square  
Carlinville, IL 62626

The holding company will be a:

bank holding company  
 thrift holding company

**V. Contact**

The following person is the designated contact person for the Potential Acquirer:

Name: James T. Ashworth

Title: President

Address: 450 West Side Square  
Carlinville, IL 62626

Telephone: 217-854-2674 (office)

\_\_\_\_\_ (other)

Facsimile: 217-854-3512

cc: Name: \_\_\_\_\_

**VI. Consummation of Transaction**

The Potential Acquirer agrees that upon notification (which may be verbal) from the Corporation that the Potential Acquirer's Bid with respect to the transaction contemplated herein has been accepted, the Potential Acquirer will execute the appropriate agreement(s) and work diligently to