

**EXHIBIT "A"**  
**BID FORM**

**TO:** Federal Deposit Insurance Corporation  
1601 Bryan St. - Suite 32128  
Dallas, Texas 75201

**Attention:** Manager - Franchise Marketing  
Division of Resolutions and Receiverships

**FROM:** State Bank of Lincoln  
Lincoln, Illinois

**BID FOR:** Project 9071  
(the "Bank")

The undersigned Potential Acquirer submits this Bid Form ("Bid"), in accordance with the Instructions to Potential Acquirers ("Instructions") and instructions contained on this Form, to acquire certain assets and liabilities pursuant to a Purchase and Assumption (Whole Bank) with Loss Share Agreement.

This is bid number 1  
of 1 bids submitted.

**I. Transaction # 1 – All Deposits**

**The Potential Acquirer is:** State Bank of Lincoln, Lincoln, Illinois  
(Name, City, State)

The asset premium (discount) bid must be stated as a dollar amount. The Deposit premium bid must be stated as a percentage. Bids may be stated as a positive or as a negative number. When completing the Bid Form, Potential Acquirers **must** indicate a negative bid by placing parenthesis "(" around the number. Bids will be considered positive if not in parenthesis. If no bid is made for a transaction or option, leave the space blank or write "no bid". If one of the two components is filled in and the other is blank, the bid will be treated as a live bid with a bid of 0 in the blank. **A bid of zero in any form will be treated as a live bid of \$0 or 0%.**

**A. The bid amounts are:**

The asset premium (discount) bid is: \$ (2,965,000.00)

The Deposit premium bid is:\* 4.10 %.

**\*All Deposits will be assumed, but the bid is calculated on only certain deposits per the bid instructions.**

**B. Other Franchise Bids**

Bid for Project 9071 is not linked to any other franchise bid.

Bid for Project 9071 is linked to the following franchise bids:

- Bid for Project9067
- Bid for Project9073
- Bid for Project9074
- Bid for Project9075
- Bid for Project9078

**Note:** If none of the foregoing boxes are checked with an "X" it will be assumed that the bid is not linked to any other franchise bid.

This is bid number <u>  1  </u> of <u>  1  </u> bids submitted.
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## II. Transaction # 2 – Insured Deposits Only

The Potential Acquirer is: \_\_\_\_\_  
 (Name, City, State)

The asset premium (discount) bid must be stated as a dollar amount. The Deposit premium bid must be stated as a percentage. Bids may be stated as a positive or as a negative number. When completing the Bid Form, Potential Acquirers **must** indicate a negative bid by placing parenthesis "(" around the number. Bids will be considered positive if not in parenthesis. If no bid is made for a transaction or option, leave the space blank or write "no bid". If one of the two components is filled in and the other is blank, the bid will be treated as a live bid with a bid of 0 in the blank. **A bid of zero in any form will be treated as a live bid of \$0 or 0%.**

### A. The bid amounts are:

The asset premium (discount) bid is: \$ \_\_\_\_\_

The Deposit premium bid is: \* \_\_\_\_\_ %.

\*The bid is calculated on only certain deposits per the bid instructions.

### B. Other Franchise Bids

Bid for Project 9071 is not linked to any other franchise bid.

Bid for Project 9071 is linked to the following franchise bids:

Bid for Project 9067

Bid for Project 9073

Bid for Project 9074

Bid for Project 9075

Bid for Project 9078

**Note:** If none of the foregoing boxes are checked with an "X" it will be assumed that the bid is not linked to any other franchise bid.

This is bid number 1  
of 1 bids submitted.

**III. Resulting Institution Information** (Place "Xs" where and as appropriate)

**A. If the Potential Acquirer's Bid is accepted:**

(i) the resulting financial institution will be a

bank  
 thrift

(ii) the resulting financial institution

will  
 will not  
involve a de novo institution

(iii) the resulting financial institution

will  
 will not  
be operated as a branch of the Acquirer

**B. Upon consummation of any transaction contemplated in this Bid, the name of the resulting financial institution involved in the transaction will be**

State Bank of Lincoln

and such institution will be a:

- national bank
- state member bank
- state non member bank
- federal savings bank
- state savings bank
- federal savings and loan association
- state savings and loan association
- other (please explain)

**C. To be completed only if a holding company is involved:**

Name of holding company: \_\_\_\_\_

Address of holding company: \_\_\_\_\_



This is bid number 1  
of 1 bids submitted.

Confidentiality Agreement and its eligibility to purchase assets and ability to execute a Certification, are and remain true and correct in all material respects and do not fail to state any fact required to make the information contained therein not misleading. The Potential Acquirer agrees that if it is a successful bidder that on notification it will execute and immediately deliver to the FDIC a Certification via fax and overnight delivery.

The undersigned, on behalf of the Potential Acquirer, hereby certifies that (i) the Potential Acquirer has full power and authority to submit this Bid and has taken all corporate action necessary with respect thereto, and (ii) the undersigned has been duly authorized to execute and submit this Bid on behalf of the Potential Acquirer.

A Board resolution authorizing the submission of the bid and authorizing this representative to sign on behalf of the institution or group has been submitted with each bid form.

**Printed Name of Potential Acquirer**

State Bank of Lincoln

By:   
(signature)

Name: Steve D. Aughenbaugh

Title: President

Date: June 25, 2009