

MEMORANDUM

TO: Public File - Notice of Public Rulemaking: Liquidity Coverage Ratio: Liquidity Risk Measurement, Standards, and Monitoring, (RIN 3064-AE04) (“Liquidity Coverage Ratio NPR”)

FROM: Greg Feder, Counsel, Legal Division

DATE: April 15, 2014

SUBJECT: Meeting with Representatives from Export-Import Bank of the United States

On March 28, 2014, FDIC staff, together with staff of the Board of Governors of the Federal Reserve System and the Office of the Comptroller of the Currency, met with representatives of the Export-Import Bank of the United States (Ex-Im Bank) in connection with the Liquidity Coverage Ratio NPR, which was issued in the Federal Register of November 29, 2013 (78 FR 71818). The Ex-Im Bank representatives presented information on Ex-Im Bank products and their potential for designation as high-quality liquid assets.

The FDIC representatives at this meeting were:

- Kyle Hadley, Section Chief for Examination Support, Capital Markets/RMS
- Eric Schatten, Policy Analyst, Capital Markets/RMS
- Greg Feder, Counsel, Legal Division

The Ex-Im Bank’s representatives in attendance at this meeting were:

- Jim Cruse, Senior Vice President
- Michele Wilkins, Senior Economist
- Whitney Enright, Policy Analyst
- Doug Adler, Incoming Deputy General Counsel
- Lisa Geberth, Assistant General Counsel for Structured Finance
- Bob Morin, Senior Vice President, Business and Product Development
- John Schuster, Vice President Structured Finance
- Annette Marresh, Vice President (Acting) Trade Finance